

LOEB & LOEB LLP
LANCE JURICH (SBN 132695)
ljurich@loeb.com
10100 Santa Monica Blvd.
Suite 2200
Los Angeles, CA 90067
Telephone: 310.282.2000
Facsimile: 310.282.2200

VADIM J. RUBINSTEIN (*pro hac vice* pending)
vrubinstein@loeb.com
GUY MACAROL (*pro hac vice* pending)
345 Park Avenue
New York, NY 10154-1895
Telephone: 212.407.4000
Facsimile: 212.407.4990

(Proposed) Attorneys for Debtor
METROPOLITAN THEATRES
CORPORATION, a California corporation

UNITED STATES BANKRUPTCY COURT
FOR THE CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

In re:

METROPOLITAN THEATRES
CORPORATION, a California
corporation,

Debtor.

Case No. 2:24-bk-11569-RB

Chapter 11 (Subchapter V)

**CORRECTED NOTICE OF HEARING
TO DEBTOR'S FIRST DAY
MOTIONS ON SHORTENED
NOTICE AND DEADLINE TO
SUBMIT OPPOSITION THERETO**

Hearing

DATE: March 5, 2024
TIME: 2:00 p.m.
PLACE: Courtroom 1668
255 E. Temple Street
Los Angeles, CA 90012

TAX ID.: 95-1002280

**TO THE THE OFFICE OF THE UNITED STATES TRUSTEE, THE
DEBTOR'S TWENTY LARGEST UNSECURED CREDITORS, CITY NATIONAL
BANK, AMERICAN RIVIERA BANK, UTILITIES, AND TO ALL INTERESTED
PARTIES AND THEIR COUNSEL OF RECORD:**

PLEASE TAKE NOTICE that on February 29, 2024, the above-captioned debtor (the “Debtor”), by and through its proposed counsel, Loeb & Loeb LLP, filed with this Court a voluntary petition for relief under chapter 11, subchapter V, of the Bankruptcy Code.

PLEASE TAKE FURTHER NOTICE that the Debtor has filed the following “first day” motions on shortened notice (collectively, the “First Day Motions”):

1. *Emergency Motion of the Debtor for Entry of an Order (I) Authorizing Debtor to Maintain Its Existing Bank Accounts; (II) Approving Continued Use of Cash Management System; and (III) Granting Related Relief* [Docket No. 3];

2. *Emergency Motion of the Debtor for Entry of an Order (I) Authorizing the Debtor's Proposed Form of Adequate Assurance of Payment to Utility Companies, (II) Establishing Procedures for Resolving Objections by Utility Companies, (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service and (IV) Granting Related Relief*[Docket No. 4];

3. *Emergency Motion of Debtor for Entry of Interim and Final Orders*
(I) Authorizing the Debtor to Pay Employee Compensation; (II) Authorizing and
Directing the Banks to Issue Employee Compensation Payments; and (III) Granting
Related Relief; [Docket No. 5];

4. *Debtor's Emergency Motion for an Order Limiting Notice and Related Relief* [Docket No. 6]; and

5. *Emergency Motion of the Debtor for an Order Extending Time to File Schedules and Statements* [Docket No. 7].

**ANY PARTIES WISHING TO OBTAIN COPIES OF THE FIRST DAY
MOTIONS SHOULD CONTACT THE PROPOSED NOTICING AGENT FOR
THE DEBTOR, DONLIN RECANO, P.O. BOX 2053 NEW YORK, NY 10272-2042,
TEL. (866) 342-8290, E-MAIL: MTCINFO@DRC.EQUINITL.COM.**

THE DEBTOR PREFERS THAT REQUESTS FOR COPIES OF THE FIRST DAY MOTIONS BE SUBMITTED BY EMAIL. COPIES OF THE FIRST DAY MOTIONS MAY ALSO BE VIEWED FREE OF CHARGE ON DONLIN RECANO'S WEBSITE AT: www.donlinrecano.com/mtc.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the First Day Motions will take place before the Honorable Barry Russell, Courtroom 1668, 255 E. Temple Street, Los Angeles, CA 90012, on **March 5, 2024, at 2:00 p.m., (PST)**. **This will be an in person hearing.**

PLEASE TAKE FURTHER NOTICE that any opposition to any First Day Motion must be filed with the Court no later than **March 4, 2024, at 9:00 a.m. (PST)**. Your failure to timely object may be deemed by the Court to constitute consent to the relief requested in the First Day Motions.

PLEASE TAKE FURTHER NOTICE that any reply must be filed with the Court no later than **March 5, 2024, at 9:00 a.m. (PST)**.

Dated: March 1, 2024

Respectfully submitted,

LOEB & LOEB LLP
LANCE JURICH
VADIM J. RUBINSTEIN (*Pro Hac Vice* Pending)
GUY MACAROL (*Pro Hac Vice* Pending)

By:/s/ Lance N. Jurich

Lance Jurich

(Proposed) Attorneys for Debtor
METROPOLITAN THEATRES CORPORATION,
a California corporation