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Attorneys for Debtor
METROPOLITAN THEATRES CORPORATION,
a California corporation

FILED & ENTERED

DEC 23 2024

CLERK U.S. BANKRUPTCY COURT
Central District of California
BY fortier DEPUTY CLERK

UNITED STATES BANKRUPTCY COURT
FOR THE CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION

In re:

METROPOLITAN THEATRES
CORPORATION, a California corporation,

Debtor.

TAX ID.: 95-1002289

Case No. 2:24-bk-11569-BR

Chapter 11 (Subchapter V)

**SCHEDULING ORDER IN
CONNECTION WITH CONTINUED
CONFIRMATION HEARING ON
MODIFIED FIRST AMENDED
CHAPTER 11 (SUBCHAPTER V) PLAN
OF REORGANIZATION**

Hearing:

Date: March 4, 2025

Time: 10:00 a.m.

Courtroom: Courtroom 1668
255 East Temple St.
Los Angeles, CA 90012

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1 The Court held a hearing on December 17, 2024 (the “Hearing”) to address, among
2 other things, confirmation and scheduling in connection with the Debtor’s Chapter 11
3 (Subchapter V) Plan of Reorganization filed on September 24, 2024, Docket No. 289 (the
4 “Plan”). Appearances are as noted on the record.

5 After consideration of the representations of counsel of the Debtor and the
6 pleadings that were filed in connection with the Hearing, the *Joint Stipulation to Advance*
7 *Confirmation Hearing* [Docket No. 372] and good cause appearing therefore, IT IS
8 HEREBY ORDERED:

9
10 1. The deadline for the Debtor (and other parties in support of the Plan) to file an
11 updated and amended brief in support of confirmation of the Plan (the “Confirmation Brief”) is
12 **February 4, 2025**. The Debtor shall serve the Confirmation Brief on (a) all known counterparties
13 to executory contracts and unexpired leases and (b) on all parties entitled to notice pursuant to
14 Paragraph 2 of the Order Granting Emergency Motion for an Order Limiting Notice, Docket No.
15 83 (collectively, the “Notice Parties”) no later than **February 11, 2025**.

16 2. The Debtor shall file evidence of its ability (i) to satisfy administrative claims in
17 accordance with section 1129(a)(9) of the Bankruptcy Code and (ii) to pay cure claims in
18 accordance with section 365(b)(1)(A) of the Bankruptcy Code so as to be in compliance with
19 section 1129(a)(11) of the Bankruptcy Code (the “Feasibility Evidence”) no later than **February**
20 **11, 2025** and serve the Feasibility Evidence on the Notice Parties no later than **February 11, 2025**.

21 3. The Debtor shall file an updated plan supplement (the “Updated Plan Supplement”)
22 indicating which executory contracts and unexpired leases it intends to assume and which executory
23 contracts and unexpired leases it intends to reject, no later than **February 11, 2025**. The Debtor
24 shall serve the Updated Plan Supplement on the Notice Parties no later than **February 11, 2025**.

25 4. Any objection to the Feasibility Evidence and confirmation of the Plan must be filed
26 and served so as to be received by counsel for the Debtor, the U.S. Trustee and the Subchapter V
27 Trustee no later than **February 18, 2024**.

1 5. Any objection to the Debtor's the cure amount listed on the Assumption must be
2 filed and served so as to be received by counsel for the Debtor, the U.S. Trustee and the Subchapter
3 V Trustee no later than **February 18, 2024**.

4 6. The deadline for the Debtor (and other parties in support of the Plan) to file a reply
5 to (a) any objections to the Plan and Feasibility Evidence and (b) any objections to the Updated
6 Plan Supplement and the cure amounts set forth therein is **February 25, 2025**.

7 7. The hearing on confirmation of the Plan is scheduled for **March 4, 2025 at 10:00**
8 **a.m.**, at the United States Bankruptcy Court for the Central District of California, Edward R. Roybal
9 Building and Courthouse, 255 East Temple Street, Los Angeles, CA 90012, Courtroom 1668. The
10 confirmation hearing may be continued from time to time by the Court or the Debtor without further
11 notice other than adjournments in open court or by notice filed on the docket.

12 8. The Debtor is responsible for serving an entered copy of this Order on all interested
13 parties within 24 hours of entry of this Order on the docket and file a proof of service with the Court
14 immediately thereafter.

15 **IT IS SO ORDERED.**

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24 Date: December 23, 2024



Barry Russell
United States Bankruptcy Judge