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Attorneys for Debtor  
METROPOLITAN THEATRES CORPORATION,  
a California corporation

**UNITED STATES BANKRUPTCY COURT  
FOR THE CENTRAL DISTRICT OF CALIFORNIA – LOS ANGELES DIVISION**

In re:  
  
METROPOLITAN THEATRES  
CORPORATION, a California corporation,  
  
Debtor.  
  
TAX ID.: 95-1002289

Case No. 2:24-bk-11569-BR

Chapter 11 (Subchapter V)

**SCHEDULING ORDER IN  
CONNECTION WITH MODIFIED  
FIRST AMENDED CHAPTER 11  
(SUBCHAPTER V) PLAN OF  
REORGANIZATION**

Initial Hearing:

Date: October 1, 2024  
Time: 10:00 a.m.  
Courtroom: Courtroom 1668  
255 East Temple St.  
Los Angeles, CA 90012

Continued Hearing:

Date: December 10, 2024  
Time: 10:00 a.m.  
Courtroom: Courtroom 1668  
255 East Temple St.  
Los Angeles, CA 90012

**FILED & ENTERED**

**OCT 18 2024**

CLERK U.S. BANKRUPTCY COURT  
Central District of California  
BY fortier DEPUTY CLERK

1 The Court held a hearing on October 1, 2024 to address, among other things,  
2 confirmation of the captioned debtor's (the "Debtor") *Modified First Amended Chapter 11*  
3 *(Subchapter V) Plan of Reorganization*, filed on September 24, 2024, Docket No. 289 (the  
4 "Plan"). Appearances are as noted on the record.

5 After consideration of the Debtor's Plan, the Debtor's *Brief in Support of*  
6 *Confirmation* [Docket No. 292], the Declarations of David Corwin [Docket No. 294] and  
7 Seth Freeman [Docket No. 293] in support of confirmation, the *Declaration of Votes*  
8 [Docket 291], the *Limited Objection Of Camino Real Limited Liability Company To*  
9 *Debtors First Amended Chapter 11 (Subchapter V) Plan Of Reorganization* [Docket No.  
10 282], the *Subchapter V Trustee's Limited Response And Conditional Statement Of Support*  
11 *Re Plan Confirmation* [Docket No. 286] and the *Objection to Confirmation of Plan* filed  
12 by Lightwell Real Estate Partners [Docket No. 287]; hearing representations of counsel of  
13 the Debtor, the U.S. Trustee, the Subchapter V Trustee, and arguments of counsel for  
14 certain landlords, and good cause appearing therefore, IT IS HEREBY ORDERED:

15 1. The Debtor shall file evidence of its ability (i) to satisfy administrative claims in  
16 accordance with section 1129(a)(9) of the Bankruptcy Code and (ii) to pay cure claims in  
17 accordance with section 365(b)(1)(A) of the Bankruptcy Code so as to be in compliance with  
18 section 1129(a)(11) of the Bankruptcy Code (the "Feasibility Evidence") no later than **November**  
19 **26, 2024** and serve the Feasibility Evidence on (a) all known counterparties to executory contracts  
20 and unexpired leases and (b) on all parties entitled to notice pursuant to Paragraph 2 of the Order  
21 Granting Emergency Motion for an Order Limiting Notice, Docket No. 83 (the "2002 Service List")  
22 no later than **November 26, 2024**.

23 2. Any objection to the sufficiency of the Feasibility Evidence and the Debtor's ability  
24 to establish feasibility pursuant to section 1129(a)(11) of the Bankruptcy based on the Feasibility  
25 Evidence (a "Feasibility Objection") must be filed and served so as to be received by counsel for  
26 the Debtor, the U.S. Trustee and the Subchapter V Trustee no later than **4:00 p.m. Pacific Standard**  
27 **Time on December 4, 2024**.

1 3. No party may file any further objections to confirmation of the Plan besides a  
2 Feasibility Objection predicated on the Feasibility Evidence. Notwithstanding the foregoing, the  
3 Court shall consider at the rescheduled confirmation hearing only (i) properly and timely filed and  
4 served Feasibility Objections, (ii) any objections and responses to the Plan filed and served on or  
5 before October 1, 2024 (a "Timely Filing") and (iii) any supplement to a Timely Filing predicated  
6 on factual matters arising after such Timely Filing.

7 4. The deadline for the Debtor (and other parties in support of the Plan) to file a reply  
8 to any Feasibility Objection is **December 9, 2024 at 12:00 p.m. Pacific Standard Time.**

9 5. The continued hearing on confirmation of the Plan is scheduled for **December 10,**  
10 **2024 at 10:00 a.m.,** at the United States Bankruptcy Court for the Central District of California,  
11 Edward R. Roybal Building and Courthouse, 255 East Temple Street, Los Angeles, CA 90012,  
12 Courtroom 1668. The confirmation hearing may be continued from time to time by the Court or  
13 the Debtor without further notice other than adjournments in open court or by notice filed on the  
14 docket.

15 6. The Debtor is responsible for serving an entered copy of this Order on all interested  
16 parties within 24 hours of entry of this Order on the docket and file a proof of service with the Court  
17 immediately thereafter.

18  
19 **IT IS SO ORDERED.**

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24 Date: October 18, 2024



Barry Russell  
United States Bankruptcy Judge