

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:	)	
	)	Chapter 11
	)	
NEWBURY COMMON	)	Case No. 15 - 12507 (LSS)
ASSOCIATES, LLC, <u>et al.</u> ,	)	
	)	Jointly Administered
Debtors. <sup>1</sup>	)	
	)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON FEBRUARY 5, 2016 AT 10:00 A.M. (ET)**

**CONTESTED MATTERS GOING FORWARD**

1. Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of Dechert LLC as Counsel for the Debtors and Debtors in Possession *Nunc Pro Tunc* to the Petition Date [D.I. 43, 1/8/16]

Objection Deadline: January 25, 2016 at 4:00 p.m. (ET), extended for the U.S. Trustee to January 27, 2015 at 5:00 p.m. (ET)

Related Documents:

- a) Debtors’ Response to Limited Objection of Investors John M. Callagy, Thomas O’Connor and Arrowhead Trust F/B/O Christopher O’Connor to the Debtors’ Application for Entry of an Order Authorizing the Employment and Retention of Dechert LLP as Counsel for the Debtors and Debtors in Possession, Effective *Nunc Pro Tunc* to the Petition Date [D.I. 110, 1/27/16]
- b) Response to the United States Trustee's Omnibus Objection (A) to the Debtors' Retention of Dechert LLP as Counsel (B) to the Debtors' Retention of Anchin Block & Anchin LLP as Forensic Accountants, and (C) to the Debtors' Motion to (I) Employ Beilinson Advisory Group as Restructuring Advisors and (II) Designate Marc Beilinson as Chief Restructuring Officer [D.I. 155, 2/2/16]

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Newbury Common Associates, LLC (3783); Seaboard Realty, LLC (6291); 600 Summer Street Stamford Associates, LLC (6739); Seaboard Hotel Member Associates, LLC (8984); Seaboard Hotel LTS Member Associates, LLC (6005); Park Square West Member Associates, LLC (9223); (Seaboard Residential, LLC (2990); One Atlantic Member Associates, LLC (4120); 88 Hamilton Avenue Member Associates, LLC (5539); 316 Courtland Avenue Associates, LLC (0290); 300 Main Management, Inc. (6365); 300 Main Street Member Associates, LLC (2334); ; PSWMA I, LLC (6291); PSWMA II, LLC (6291); and Tag Forest, LLC (8974).

Objections Filed:

- c) Limited Objection of Investors John M. Callagy, Thomas O'Connor and Arrowhead Trust F/B/O Christopher O'Connor to the Debtors' Application to Retain Dechert LLP as Counsel to the Debtors [D.I. 99, 1/25/16]
- d) United States Trustee's Omnibus Objection (a) to the Debtors' Retention of Dechert LLP as Counsel, (b) to the Debtors' Retention of Anchin Block & Anchin LLP as Forensic Accountants Advisory Group as Restructuring Advisors and (c) to the Debtors' Motion to (I) Employ Beilinson Advisory Group as Restructuring Advisors and (II) Designate Marc Beilinson as Chief Restructuring Officer [D.I. 115, 1/17/16]

Status: This matter will be going forward.

- 2. Debtors' Application Pursuant to Bankruptcy Code Section 327(a), 328(a), and 330 for Entry of an Order Authorizing the Employment and Retention of Anchin Block & Anchin LLP as Forensic Accountants for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [D.I. 44, 1/8/16]

Objection Deadline: January 25, 2016 at 4:00 p.m. (ET), extended for the U.S. Trustee to January 27, 2015 at 5:00 p.m. (ET)

Related Document:

- a) Response to the United States Trustee's Omnibus Objection (A) to the Debtors' Retention of Dechert LLP as Counsel (B) to the Debtors' Retention of Anchin Block & Anchin LLP as Forensic Accountants, and (C) to the Debtors' Motion to (I) Employ Beilinson Advisory Group as Restructuring Advisors and (II) Designate Marc Beilinson as Chief Restructuring Officer [D.I. 155, 2/2/16]

Objections Filed:

- b) United States Trustee's Omnibus Objection (a) to the Debtors' Retention of Dechert LLP as Counsel, (b) to the Debtors' Retention of Anchin Block & Anchin LLP as Forensic Accountants Advisory Group as Restructuring Advisors and (c) to the Debtors' Motion to (I) Employ Beilinson Advisory Group as Restructuring Advisors and (II) Designate Marc Beilinson as Chief Restructuring Officer [D.I. 115, 1/17/16]

Status: This matter will be going forward.

3. Debtors' Motion for Entry of an Order Authorizing the Debtors to (I) Employ and Retain Beilinson Advisory Group as Restructuring Advisors for the Debtors and Debtors in Possession Pursuant to 11 U.S.C. § 363, and (II) Designate Marc Beilinson as Chief Restructuring Officer Effective *Nunc Pro Tunc* to the Petition Date [D.I. 46, 1/8/16]

Objection Deadline: January 25, 2016 at 4:00 p.m. (ET), extended for the U.S. Trustee to January 27, 2015 at 5:00 p.m. (ET)

Related Document:

- a) Response to the United States Trustee's Omnibus Objection (A) to the Debtors' Retention of Dechert LLP as Counsel (B) to the Debtors' Retention of Anchin Block & Anchin LLP as Forensic Accountants, and (C) to the Debtors' Motion to (I) Employ Beilinson Advisory Group as Restructuring Advisors and (II) Designate Marc Beilinson as Chief Restructuring Officer [D.I. 155, 2/2/16]

Objections Filed:

- b) United States Trustee's Omnibus Objection (a) to the Debtors' Retention of Dechert LLP as Counsel, (b) to the Debtors' Retention of Anchin Block & Anchin LLP as Forensic Accountants Advisory Group as Restructuring Advisors and (c) to the Debtors' Motion to (I) Employ Beilinson Advisory Group as Restructuring Advisors and (II) Designate Marc Beilinson as Chief Restructuring Officer [D.I. 115, 1/17/16]

Status: This matter will be going forward.

Dated: February 3, 2016  
Wilmington, Delaware

Respectfully submitted,

By: /s/ Sean T. Greecher

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- and -

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*Proposed Attorneys for the Debtors and  
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