

**EXHIBIT C**

**13-Week Forecast**

## Assumptions & Comments

### Seaboard Consolidated Cash Flow Assumptions and Comments

#### Cash Receipts

Cash receipts include rents plus reimbursables from tenants  
Assumes no new leasing/lost tenants

#### Cash Disbursements

Monthly accrual for annual amount of real estate taxes begins 3/1  
Capital Expenses accrual estimated at \$2,000 per operating property per month  
Operating management expenses allocated based upon square footage exclusive of RIBM, CY and Clocktower noted below.  
RI and CY operating expenses allocated at \$10,000 per month each. Clocktower Close allocated \$2,000 per month  
Restructuring costs allocated to all properties based upon square footage  
RI assumes that any costs for restarting construction will be included in any new financing.

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**Consolidated****Cash Flow Forecast***Consolidated*

Week Number:	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
Week Beginning:	2/1/2016	2/8/2016	2/15/2016	2/22/2016	2/29/2016	3/7/2016	3/14/2016	3/21/2016	3/28/2016	4/4/2016	4/11/2016	4/18/2016	4/25/2016	
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
<b>Cash Receipts</b>														
Rental and Other Income	398,684	554,784	342,591	-	398,684	554,784	342,591	-	398,684	554,784	342,591	-	398,684	4,286,861
<b>Total Cash Receipts</b>	<b>\$ 398,684</b>	<b>\$ 554,784</b>	<b>\$ 342,591</b>	<b>\$ -</b>	<b>\$ 398,684</b>	<b>\$ 554,784</b>	<b>\$ 342,591</b>	<b>\$ -</b>	<b>\$ 398,684</b>	<b>\$ 554,784</b>	<b>\$ 342,591</b>	<b>\$ -</b>	<b>\$ 398,684</b>	<b>4,286,861</b>
<b>Operating Disbursements:</b>														
Insurance	-	26,729	-	-	-	26,729	-	-	-	26,729	-	-	-	80,187
Security	-	71,520	-	-	-	71,520	-	-	-	71,520	-	-	-	214,560
Repairs and Capital Expenses	-	74,000	-	-	-	67,500	-	-	-	67,500	-	-	-	209,000
Other Operating Expenses	-	177,722	-	-	-	170,744	-	-	-	174,244	-	-	-	522,710
Utilities	-	152,396	-	-	-	124,748	-	-	-	124,748	-	-	-	401,892
<b>Sub-Total Building Expenses</b>	<b>-</b>	<b>502,367</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>461,241</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>464,741</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>1,428,349</b>
Operating Costs	60,000	60,000	-	-	60,000	60,000	-	-	60,000	60,000	-	-	60,000	420,000
<b>Sub-Total Operating Disbursements</b>	<b>60,000</b>	<b>562,367</b>	<b>-</b>	<b>-</b>	<b>60,000</b>	<b>521,241</b>	<b>-</b>	<b>-</b>	<b>60,000</b>	<b>524,741</b>	<b>-</b>	<b>-</b>	<b>60,000</b>	<b>1,848,349</b>
Real Estate Taxes	-	-	-	-	247,701	-	-	-	247,701	-	-	-	247,701	743,104
<b>Total Operating Disbursements</b>	<b>60,000</b>	<b>562,367</b>	<b>-</b>	<b>-</b>	<b>307,701</b>	<b>521,241</b>	<b>-</b>	<b>-</b>	<b>307,701</b>	<b>524,741</b>	<b>-</b>	<b>-</b>	<b>307,701</b>	<b>2,591,453</b>
<b>Net Cash Flow - Excluding Restructuring</b>	<b>338,684</b>	<b>(7,583)</b>	<b>342,591</b>	<b>-</b>	<b>90,983</b>	<b>33,543</b>	<b>342,591</b>	<b>-</b>	<b>90,983</b>	<b>30,043</b>	<b>342,591</b>	<b>-</b>	<b>90,983</b>	<b>1,695,408</b>
<b>Restructuring Expenses</b>														
Professional Fees														-
CRO Fees and Expenses		250,000				250,000			250,000					750,000
Committee Professionals		40,000				25,000			25,000					90,000
Debtor's Counsel						650,000			650,000					1,300,000
Board Member Fee		17,500				17,500			17,500					52,500
Other Professionals						-			-					-
Other (UST, Anchin, Donlin, D&O)		75,000				50,000			50,000				39,325	214,325
<b>Total Restructuring Disbursements</b>	<b>-</b>	<b>382,500</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>992,500</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>992,500</b>	<b>-</b>	<b>-</b>	<b>39,325</b>	<b>2,406,825</b>
<b>Net Cash Flow</b>	<b>\$ 338,684</b>	<b>\$ (390,083)</b>	<b>\$ 342,591</b>	<b>\$ -</b>	<b>\$ 90,983</b>	<b>\$ (958,957)</b>	<b>\$ 342,591</b>	<b>\$ -</b>	<b>\$ 90,983</b>	<b>\$ (962,457)</b>	<b>\$ 342,591</b>	<b>\$ -</b>	<b>\$ 51,658</b>	<b>(711,417)</b>
<b>Cash Activity and Balance Summary</b>														
<b>Beginning Cash</b>	<b>\$ 1,000,000</b>	<b>\$ 1,338,684</b>	<b>\$ 948,601</b>	<b>\$ 1,291,192</b>	<b>\$ 1,291,192</b>	<b>\$ 1,382,175</b>	<b>\$ 423,218</b>	<b>\$ 765,809</b>	<b>\$ 765,809</b>	<b>\$ 856,792</b>	<b>\$ (105,665)</b>	<b>\$ 236,926</b>	<b>\$ 236,926</b>	<b>1,000,000</b>
Subtotal: Cash Receipts	398,684	554,784	342,591	-	398,684	554,784	342,591	-	398,684	554,784	342,591	-	398,684	4,286,861
Subtotal: Operating Disbursements	(60,000)	(562,367)	-	-	(307,701)	(521,241)	-	-	(307,701)	(524,741)	-	-	(307,701)	(2,591,453)
Subtotal: Restructuring Expenses	-	(382,500)	-	-	-	(992,500)	-	-	-	(992,500)	-	-	(39,325)	(2,406,825)
<b>Ending Cash</b>	<b>\$ 1,338,684</b>	<b>\$ 948,601</b>	<b>\$ 1,291,192</b>	<b>\$ 1,291,192</b>	<b>\$ 1,382,175</b>	<b>\$ 423,218</b>	<b>\$ 765,809</b>	<b>\$ 765,809</b>	<b>\$ 856,792</b>	<b>\$ (105,665)</b>	<b>\$ 236,926</b>	<b>\$ 236,926</b>	<b>\$ 288,583</b>	<b>288,583</b>

## Cash Flow Forecast

One Atlantic

Week Number:	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
Week Beginning:	2/1/2016	2/8/2016	2/15/2016	2/22/2016	2/29/2016	3/7/2016	3/14/2016	3/21/2016	3/28/2016	4/4/2016	4/11/2016	4/18/2016	4/25/2016	
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
<b>Cash Receipts</b>														
Rental and Other Income	87,781	87,781	58,521	-	87,781	87,781	58,521	-	87,781	87,781	58,521	-	87,781	790,030
<b>Total Cash Receipts</b>	<b>\$ 87,781</b>	<b>\$ 87,781</b>	<b>\$ 58,521</b>	<b>\$ -</b>	<b>\$ 87,781</b>	<b>\$ 87,781</b>	<b>\$ 58,521</b>	<b>\$ -</b>	<b>\$ 87,781</b>	<b>\$ 87,781</b>	<b>\$ 58,521</b>	<b>\$ -</b>	<b>\$ 87,781</b>	<b>790,030</b>
<b>Operating Disbursements:</b>														
Insurance		1,992				1,992				1,992				5,976
Security		8,500				8,500				8,500				25,500
Repairs and Capital Expenses	-	15,500	-	-	-	8,000	-	-	-	8,000	-	-	-	31,500
Other Operating Expenses	-	41,426	-	-	-	37,426	-	-	-	37,926	-	-	-	116,778
Utilities	-	47,143	-	-	-	36,431	-	-	-	36,431	-	-	-	120,005
<b>Sub-Total Building Expenses</b>	<b>-</b>	<b>114,561</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>92,349</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>92,849</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>299,759</b>
Operating Costs	6,706	6,706			6,706	6,706			6,706	6,706			6,706	46,940
<b>Sub-Total Operating Disbursements</b>	<b>6,706</b>	<b>121,267</b>	<b>-</b>	<b>-</b>	<b>6,706</b>	<b>99,055</b>	<b>-</b>	<b>-</b>	<b>6,706</b>	<b>99,555</b>	<b>-</b>	<b>-</b>	<b>6,706</b>	<b>346,699</b>
Real Estate Taxes					31,429				31,429				31,429	94,286
<b>Total Operating Disbursements</b>	<b>6,706</b>	<b>121,267</b>	<b>-</b>	<b>-</b>	<b>38,134</b>	<b>99,055</b>	<b>-</b>	<b>-</b>	<b>38,134</b>	<b>99,555</b>	<b>-</b>	<b>-</b>	<b>38,134</b>	<b>440,985</b>
<b>Net Cash Flow - Excluding Restructuring</b>	<b>81,075</b>	<b>(33,486)</b>	<b>58,521</b>	<b>-</b>	<b>49,647</b>	<b>(11,274)</b>	<b>58,521</b>	<b>-</b>	<b>49,647</b>	<b>(11,774)</b>	<b>58,521</b>	<b>-</b>	<b>49,647</b>	<b>349,045</b>
<b>Restructuring Expenses</b>														
Professional Fees														-
CRO Fees and Expenses	-	25,558	-	-	-	25,558	-	-	-	25,558	-	-	-	76,673
Committee Professionals	-	4,089	-	-	-	2,556	-	-	-	2,556	-	-	-	9,201
Debtor's counsel	-	-	-	-	-	66,450	-	-	-	66,450	-	-	-	132,901
Board Member Fee	-	1,789	-	-	-	1,789	-	-	-	1,789	-	-	-	5,367
UCC counsel/advisors	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other (UST, Anchin, Donlin, D&O)	-	7,667	-	-	-	5,112	-	-	-	5,112	-	-	5,200	23,090
<b>Total Restructuring Disbursements</b>	<b>-</b>	<b>39,103</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>101,465</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>101,465</b>	<b>-</b>	<b>-</b>	<b>5,200</b>	<b>247,232</b>
<b>Net Cash Flow</b>	<b>\$ 81,075</b>	<b>\$ (72,589)</b>	<b>\$ 58,521</b>	<b>\$ -</b>	<b>\$ 49,647</b>	<b>\$ (112,738)</b>	<b>\$ 58,521</b>	<b>\$ -</b>	<b>\$ 49,647</b>	<b>\$ (113,238)</b>	<b>\$ 58,521</b>	<b>\$ -</b>	<b>\$ 44,447</b>	<b>101,812</b>
<b>Cash Activity and Balance Summary</b>														
<b>Beginning Cash</b>	<b>\$ -</b>	<b>\$ 81,075</b>	<b>\$ 8,486</b>	<b>\$ 67,007</b>	<b>\$ 67,007</b>	<b>\$ 116,654</b>	<b>\$ 3,915</b>	<b>\$ 62,436</b>	<b>\$ 62,436</b>	<b>\$ 112,083</b>	<b>\$ (1,155)</b>	<b>\$ 57,366</b>	<b>\$ 57,366</b>	<b>-</b>
Subtotal: Cash Receipts	87,781	87,781	58,521	-	87,781	87,781	58,521	-	87,781	87,781	58,521	-	87,781	790,030
Subtotal: Operating Disbursements	(6,706)	(121,267)	-	-	(38,134)	(99,055)	-	-	(38,134)	(99,555)	-	-	(38,134)	(440,985)
Subtotal: Restructuring Expenses	-	(39,103)	-	-	-	(101,465)	-	-	-	(101,465)	-	-	(5,200)	(247,232)
Subtotal: Debt Service	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Ending Cash</b>	<b>\$ 81,075</b>	<b>\$ 8,486</b>	<b>\$ 67,007</b>	<b>\$ 67,007</b>	<b>\$ 116,654</b>	<b>\$ 3,915</b>	<b>\$ 62,436</b>	<b>\$ 62,436</b>	<b>\$ 112,083</b>	<b>\$ (1,155)</b>	<b>\$ 57,366</b>	<b>\$ 57,366</b>	<b>\$ 101,812</b>	<b>101,812</b>

## Cash Flow Forecast

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Week Number:	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
Week Beginning:	2/1/2016	2/8/2016	2/15/2016	2/22/2016	2/29/2016	3/7/2016	3/14/2016	3/21/2016	3/28/2016	4/4/2016	4/11/2016	4/18/2016	4/25/2016	
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
<b>Cash Receipts</b>														
Rental and Other Income	95,983	95,983	63,989		95,983	95,983	63,989	-	95,983	95,983	63,989	-	95,983	863,848
<b>Total Cash Receipts</b>	<b>\$ 95,983</b>	<b>\$ 95,983</b>	<b>\$ 63,989</b>	<b>\$ -</b>	<b>\$ 95,983</b>	<b>\$ 95,983</b>	<b>\$ 63,989</b>	<b>\$ -</b>	<b>\$ 95,983</b>	<b>\$ 95,983</b>	<b>\$ 63,989</b>	<b>\$ -</b>	<b>\$ 95,983</b>	<b>863,848</b>
<b>Operating Disbursements:</b>														
Insurance		3,122				3,122				3,122				9,366
Security		16,000				16,000				16,000				48,000
Repairs and Capital Expenses	-	7,000	-	-	-	7,000	-	-	-	7,000	-	-	-	21,000
Other Operating Expenses	-	35,013	-	-	-	31,013	-	-	-	31,513	-	-	-	97,539
Utilities	-	13,080	-	-	-	8,048	-	-	-	8,048	-	-	-	29,176
<b>Sub-Total Building Expenses</b>	<b>-</b>	<b>74,215</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>65,183</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>65,683</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>205,081</b>
Operating Costs	12,646	12,646			12,646	12,646			12,646	12,646			12,646	88,524
<b>Sub-Total Operating Disbursements</b>	<b>12,646</b>	<b>86,861</b>	<b>-</b>	<b>-</b>	<b>12,646</b>	<b>77,829</b>	<b>-</b>	<b>-</b>	<b>12,646</b>	<b>78,329</b>	<b>-</b>	<b>-</b>	<b>12,646</b>	<b>293,605</b>
Real Estate Taxes					32,757				32,757				32,757	98,272
<b>Total Operating Disbursements</b>	<b>12,646</b>	<b>86,861</b>	<b>-</b>	<b>-</b>	<b>45,404</b>	<b>77,829</b>	<b>-</b>	<b>-</b>	<b>45,404</b>	<b>78,329</b>	<b>-</b>	<b>-</b>	<b>45,404</b>	<b>391,877</b>
<b>Net Cash Flow - Excluding Restructuring</b>	<b>83,337</b>	<b>9,122</b>	<b>63,989</b>	<b>-</b>	<b>50,579</b>	<b>18,154</b>	<b>63,989</b>	<b>-</b>	<b>50,579</b>	<b>17,654</b>	<b>63,989</b>	<b>-</b>	<b>50,579</b>	<b>471,971</b>
<b>Restructuring Expenses</b>														
Professional Fees														-
CRO Fees and Expenses	-	48,200	-	-	-	48,200	-	-	-	48,200	-	-	-	144,599
Committee Professionals	-	7,712	-	-	-	4,820	-	-	-	4,820	-	-	-	17,352
Debtor's counsel	-	-	-	-	-	125,319	-	-	-	125,319	-	-	-	250,638
Board Member Fee	-	3,374	-	-	-	3,374	-	-	-	3,374	-	-	-	10,122
UCC counsel/advisors	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other (UST, Anchin, Donlin, D&O)	-	14,460	-	-	-	9,640	-	-	-	9,640	-	-	5,200	38,940
<b>Total Restructuring Disbursements</b>	<b>-</b>	<b>73,745</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>191,352</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>191,352</b>	<b>-</b>	<b>-</b>	<b>5,200</b>	<b>461,650</b>
<b>Net Cash Flow</b>	<b>\$ 83,337</b>	<b>\$ (64,624)</b>	<b>\$ 63,989</b>	<b>\$ -</b>	<b>\$ 50,579</b>	<b>\$ (173,199)</b>	<b>\$ 63,989</b>	<b>\$ -</b>	<b>\$ 50,579</b>	<b>\$ (173,699)</b>	<b>\$ 63,989</b>	<b>\$ -</b>	<b>\$ 45,379</b>	<b>10,321</b>
<b>Cash Activity and Balance Summary</b>														
<b>Beginning Cash</b>	<b>\$ -</b>	<b>\$ 83,337</b>	<b>\$ 18,713</b>	<b>\$ 82,702</b>	<b>\$ 82,702</b>	<b>\$ 133,281</b>	<b>\$ (39,917)</b>	<b>\$ 24,072</b>	<b>\$ 24,072</b>	<b>\$ 74,651</b>	<b>\$ (99,048)</b>	<b>\$ (35,059)</b>	<b>\$ (35,059)</b>	<b>-</b>
Subtotal: Cash Receipts	95,983	95,983	63,989	-	95,983	95,983	63,989	-	95,983	95,983	63,989	-	95,983	863,848
Subtotal: Operating Disbursements	(12,646)	(86,861)	-	-	(45,404)	(77,829)	-	-	(45,404)	(78,329)	-	-	(45,404)	(391,877)
Subtotal: Restructuring Expenses	-	(73,745)	-	-	-	(191,352)	-	-	-	(191,352)	-	-	(5,200)	(461,650)
Subtotal: Debt Service	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Ending Cash</b>	<b>\$ 83,337</b>	<b>\$ 18,713</b>	<b>\$ 82,702</b>	<b>\$ 82,702</b>	<b>\$ 133,281</b>	<b>\$ (39,917)</b>	<b>\$ 24,072</b>	<b>\$ 24,072</b>	<b>\$ 74,651</b>	<b>\$ (99,048)</b>	<b>\$ (35,059)</b>	<b>\$ (35,059)</b>	<b>\$ 10,321</b>	<b>10,321</b>

**100 Prospect****Cash Flow Forecast**

100 Prospect

Week Number:	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
Week Beginning:	2/1/2016	2/8/2016	2/15/2016	2/22/2016	2/29/2016	3/7/2016	3/14/2016	3/21/2016	3/28/2016	4/4/2016	4/11/2016	4/18/2016	4/25/2016	
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
<b>Cash Receipts</b>														
Rental and Other Income	51,017	51,017	34,011		51,017	51,017	34,011	-	51,017	51,017	34,011	-	51,017	459,152
<b>Total Cash Receipts</b>	<b>\$ 51,017</b>	<b>\$ 51,017</b>	<b>\$ 34,011</b>	<b>\$ -</b>	<b>\$ 51,017</b>	<b>\$ 51,017</b>	<b>\$ 34,011</b>	<b>\$ -</b>	<b>\$ 51,017</b>	<b>\$ 51,017</b>	<b>\$ 34,011</b>	<b>\$ -</b>	<b>\$ 51,017</b>	<b>459,152</b>
<b>Operating Disbursements:</b>														
Insurance		2,834				2,834				2,834				8,502
Security		9,020				9,020				9,020				27,060
Repairs and Capital Expenses	-	14,000	-	-	-	14,000	-	-	-	14,000	-	-	-	42,000
Other Operating Expenses	-	18,377	-	-	-	19,399	-	-	-	19,899	-	-	-	57,675
Utilities	-	24,411	-	-	-	19,962	-	-	-	19,962	-	-	-	64,335
<b>Sub-Total Building Expenses</b>	<b>-</b>	<b>68,642</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>65,215</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>65,715</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>199,572</b>
Operating Costs	6,524	6,524			6,524	6,524			6,524	6,524			6,524	45,669
<b>Sub-Total Operating Disbursements</b>	<b>6,524</b>	<b>75,166</b>	<b>-</b>	<b>-</b>	<b>6,524</b>	<b>71,739</b>	<b>-</b>	<b>-</b>	<b>6,524</b>	<b>72,239</b>	<b>-</b>	<b>-</b>	<b>6,524</b>	<b>245,241</b>
Real Estate Taxes					38,523				38,523				38,523	115,568
<b>Total Operating Disbursements</b>	<b>6,524</b>	<b>75,166</b>	<b>-</b>	<b>-</b>	<b>45,047</b>	<b>71,739</b>	<b>-</b>	<b>-</b>	<b>45,047</b>	<b>72,239</b>	<b>-</b>	<b>-</b>	<b>45,047</b>	<b>360,809</b>
<b>Net Cash Flow - Excluding Restructuring</b>	<b>44,493</b>	<b>(24,149)</b>	<b>34,011</b>	<b>-</b>	<b>5,970</b>	<b>(20,722)</b>	<b>34,011</b>	<b>-</b>	<b>5,970</b>	<b>(21,222)</b>	<b>34,011</b>	<b>-</b>	<b>5,970</b>	<b>98,343</b>
<b>Restructuring Expenses</b>														
Professional Fees														-
CRO Fees and Expenses	-	24,866	-	-	-	24,866	-	-	-	24,866	-	-	-	74,597
Committee Professionals	-	3,979	-	-	-	2,487	-	-	-	2,487	-	-	-	8,952
Debtor's counsel	-	-	-	-	-	64,651	-	-	-	64,651	-	-	-	129,302
Board Member Fee	-	1,741	-	-	-	1,741	-	-	-	1,741	-	-	-	5,222
UCC counsel/advisors	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other (UST, Anchin, Donlin, D&O)	-	7,460	-	-	-	4,973	-	-	-	4,973	-	-	5,200	22,606
<b>Total Restructuring Disbursements</b>	<b>-</b>	<b>38,045</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>98,717</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>98,717</b>	<b>-</b>	<b>-</b>	<b>5,200</b>	<b>240,678</b>
<b>Net Cash Flow</b>	<b>\$ 44,493</b>	<b>\$ (62,194)</b>	<b>\$ 34,011</b>	<b>\$ -</b>	<b>\$ 5,970</b>	<b>\$ (119,439)</b>	<b>\$ 34,011</b>	<b>\$ -</b>	<b>\$ 5,970</b>	<b>\$ (119,939)</b>	<b>\$ 34,011</b>	<b>\$ -</b>	<b>\$ 770</b>	<b>(142,335)</b>
<b>Cash Activity and Balance Summary</b>														
<b>Beginning Cash</b>	<b>\$ -</b>	<b>\$ 44,493</b>	<b>\$ (17,701)</b>	<b>\$ 16,310</b>	<b>\$ 16,310</b>	<b>\$ 22,281</b>	<b>\$ (97,158)</b>	<b>\$ (63,147)</b>	<b>\$ (63,147)</b>	<b>\$ (57,177)</b>	<b>\$ (177,116)</b>	<b>\$ (143,105)</b>	<b>\$ (143,105)</b>	<b>-</b>
Subtotal: Cash Receipts	51,017	51,017	34,011	-	51,017	51,017	34,011	-	51,017	51,017	34,011	-	51,017	459,152
Subtotal: Operating Disbursements	(6,524)	(75,166)	-	-	(45,047)	(71,739)	-	-	(45,047)	(72,239)	-	-	(45,047)	(360,809)
Subtotal: Restructuring Expenses	-	(38,045)	-	-	-	(98,717)	-	-	-	(98,717)	-	-	(5,200)	(240,678)
Subtotal: Debt Service	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Ending Cash</b>	<b>\$ 44,493</b>	<b>\$ (17,701)</b>	<b>\$ 16,310</b>	<b>\$ 16,310</b>	<b>\$ 22,281</b>	<b>\$ (97,158)</b>	<b>\$ (63,147)</b>	<b>\$ (63,147)</b>	<b>\$ (57,177)</b>	<b>\$ (177,116)</b>	<b>\$ (143,105)</b>	<b>\$ (143,105)</b>	<b>\$ (142,335)</b>	<b>(142,335)</b>

220 Elm

## Cash Flow Forecast

220 Elm

Week Number:	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
Week Beginning:	2/1/2016	2/8/2016	2/15/2016	2/22/2016	2/29/2016	3/7/2016	3/14/2016	3/21/2016	3/28/2016	4/4/2016	4/11/2016	4/18/2016	4/25/2016	
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
<b>Cash Receipts</b>														
Rental and Other Income	-	-	81,801	-	-	-	81,801	-	-	-	81,801	-	-	245,403
Other	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Cash Receipts</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 81,801</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 81,801</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 81,801</b>	<b>\$ -</b>	<b>\$ -</b>	<b>245,403</b>
<b>Operating Disbursements:</b>														
Insurance	-	903	-	-	-	903	-	-	-	903	-	-	-	2,709
Security	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Repairs and Capital Expenses	-	5,000	-	-	-	5,000	-	-	-	5,000	-	-	-	15,000
Other Operating Expenses	-	9,384	-	-	-	9,384	-	-	-	8,884	-	-	-	27,652
Utilities	-	6,193	-	-	-	5,912	-	-	-	5,912	-	-	-	18,017
<b>Sub-Total Building Expenses</b>	<b>-</b>	<b>21,480</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>21,199</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>20,699</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>63,378</b>
Operating Costs	1,503	1,503	-	-	1,503	1,503	-	-	1,503	1,503	-	-	1,503	10,523
<b>Sub-Total Operating Disbursements</b>	<b>1,503</b>	<b>22,983</b>	<b>-</b>	<b>-</b>	<b>1,503</b>	<b>22,702</b>	<b>-</b>	<b>-</b>	<b>1,503</b>	<b>22,202</b>	<b>-</b>	<b>-</b>	<b>1,503</b>	<b>73,901</b>
Real Estate Taxes	-	-	-	-	9,633	-	-	-	9,633	-	-	-	9,633	28,898
<b>Total Operating Disbursements</b>	<b>1,503</b>	<b>22,983</b>	<b>-</b>	<b>-</b>	<b>11,136</b>	<b>22,702</b>	<b>-</b>	<b>-</b>	<b>11,136</b>	<b>22,202</b>	<b>-</b>	<b>-</b>	<b>11,136</b>	<b>102,800</b>
<b>Net Cash Flow - Excluding Restructuring</b>	<b>(1,503)</b>	<b>(22,983)</b>	<b>81,801</b>	<b>-</b>	<b>(11,136)</b>	<b>(22,702)</b>	<b>81,801</b>	<b>-</b>	<b>(11,136)</b>	<b>(22,202)</b>	<b>81,801</b>	<b>-</b>	<b>(11,136)</b>	<b>142,603</b>
<b>Restructuring Expenses</b>														
Professional Fees														
CRO Fees and Expenses	-	5,730	-	-	-	5,730	-	-	-	5,730	-	-	-	17,189
Committee Professionals	-	917	-	-	-	573	-	-	-	573	-	-	-	2,063
Debtor's counsel	-	-	-	-	-	14,897	-	-	-	14,897	-	-	-	29,794
Board Member Fee	-	401	-	-	-	401	-	-	-	401	-	-	-	1,203
UCC counsel/advisors	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other (UST, Anchin, Donlin, D&O)	-	1,719	-	-	-	1,146	-	-	-	1,146	-	-	1,950	5,961
<b>Total Restructuring Disbursements</b>	<b>-</b>	<b>8,766</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>22,747</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>22,747</b>	<b>-</b>	<b>-</b>	<b>1,950</b>	<b>56,210</b>
<b>Net Cash Flow</b>	<b>\$ (1,503)</b>	<b>\$ (31,750)</b>	<b>\$ 81,801</b>	<b>\$ -</b>	<b>\$ (11,136)</b>	<b>\$ (45,449)</b>	<b>\$ 81,801</b>	<b>\$ -</b>	<b>\$ (11,136)</b>	<b>\$ (44,949)</b>	<b>\$ 81,801</b>	<b>\$ -</b>	<b>\$ (13,086)</b>	<b>86,393</b>
<b>Cash Activity and Balance Summary</b>														
<b>Beginning Cash</b>	<b>\$ -</b>	<b>\$ (1,503)</b>	<b>\$ (33,253)</b>	<b>\$ 48,548</b>	<b>\$ 48,548</b>	<b>\$ 37,412</b>	<b>\$ (8,037)</b>	<b>\$ 73,764</b>	<b>\$ 73,764</b>	<b>\$ 62,627</b>	<b>\$ 17,678</b>	<b>\$ 99,479</b>	<b>\$ 99,479</b>	<b>-</b>
Subtotal: Cash Receipts	-	-	81,801	-	-	-	81,801	-	-	-	81,801	-	-	245,403
Subtotal: Operating Disbursements	(1,503)	(22,983)	-	-	(11,136)	(22,702)	-	-	(11,136)	(22,202)	-	-	(11,136)	(102,800)
Subtotal: Restructuring Expenses	-	(8,766)	-	-	-	(22,747)	-	-	-	(22,747)	-	-	(1,950)	(56,210)
Subtotal: Debt Service	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Ending Cash</b>	<b>\$ (1,503)</b>	<b>\$ (33,253)</b>	<b>\$ 48,548</b>	<b>\$ 48,548</b>	<b>\$ 37,412</b>	<b>\$ (8,037)</b>	<b>\$ 73,764</b>	<b>\$ 73,764</b>	<b>\$ 62,627</b>	<b>\$ 17,678</b>	<b>\$ 99,479</b>	<b>\$ 99,479</b>	<b>\$ 86,393</b>	<b>86,393</b>

## 300 Main

## Cash Flow Forecast

300 Main

Week Number:	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
Week Beginning:	2/1/2016	2/8/2016	2/15/2016	2/22/2016	2/29/2016	3/7/2016	3/14/2016	3/21/2016	3/28/2016	4/4/2016	4/11/2016	4/18/2016	4/25/2016	
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
<b>Cash Receipts</b>														
Rental and Other Income	42,765	42,765	28,510		42,765	42,765	28,510	-	42,765	42,765	28,510	-	42,765	384,885
<b>Total Cash Receipts</b>	<b>\$ 42,765</b>	<b>\$ 42,765</b>	<b>\$ 28,510</b>	<b>\$ -</b>	<b>\$ 42,765</b>	<b>\$ 42,765</b>	<b>\$ 28,510</b>	<b>\$ -</b>	<b>\$ 42,765</b>	<b>\$ 42,765</b>	<b>\$ 28,510</b>	<b>\$ -</b>	<b>\$ 42,765</b>	<b>384,885</b>
<b>Operating Disbursements:</b>														
Insurance		2,765				2,765				2,765				8,295
Security		4,800				4,800				4,800				14,400
Repairs and Capital Expenses	-	8,000	-	-	-	9,000	-	-	-	9,000	-	-	-	26,000
Other Operating Expenses	-	26,366	-	-	-	26,366	-	-	-	26,866	-	-	-	79,598
Utilities	-	29,474	-	-	-	24,520	-	-	-	24,520	-	-	-	78,514
<b>Sub-Total Building Expenses</b>	<b>-</b>	<b>71,405</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>67,451</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>67,951</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>206,807</b>
Operating Costs	10,691	10,691			10,691	10,691			10,691	10,691			10,691	74,840
<b>Sub-Total Operating Disbursements</b>	<b>10,691</b>	<b>82,096</b>	<b>-</b>	<b>-</b>	<b>10,691</b>	<b>78,142</b>	<b>-</b>	<b>-</b>	<b>10,691</b>	<b>78,642</b>	<b>-</b>	<b>-</b>	<b>10,691</b>	<b>281,647</b>
Real Estate Taxes					25,246				25,246				25,246	75,737
<b>Total Operating Disbursements</b>	<b>10,691</b>	<b>82,096</b>	<b>-</b>	<b>-</b>	<b>35,937</b>	<b>78,142</b>	<b>-</b>	<b>-</b>	<b>35,937</b>	<b>78,642</b>	<b>-</b>	<b>-</b>	<b>35,937</b>	<b>357,384</b>
<b>Net Cash Flow - Excluding Restructuring</b>	<b>32,074</b>	<b>(39,331)</b>	<b>28,510</b>	<b>-</b>	<b>6,828</b>	<b>(35,377)</b>	<b>28,510</b>	<b>-</b>	<b>6,828</b>	<b>(35,877)</b>	<b>28,510</b>	<b>-</b>	<b>6,828</b>	<b>27,501</b>
<b>Restructuring Expenses</b>														
Professional Fees														-
CRO Fees and Expenses	-	40,749	-	-	-	40,749	-	-	-	40,749	-	-	-	122,247
Committee Professionals	-	6,520	-	-	-	4,075	-	-	-	4,075	-	-	-	14,670
Debtor's counsel	-	-	-	-	-	105,947	-	-	-	105,947	-	-	-	211,894
Board Member Fee	-	2,852	-	-	-	2,852	-	-	-	2,852	-	-	-	8,557
UCC counsel/advisors	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other (UST, Anchin, Donlin, D&O)	-	12,225	-	-	-	8,150	-	-	-	8,150	-	-	5,200	33,724
<b>Total Restructuring Disbursements</b>	<b>-</b>	<b>62,346</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>161,773</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>161,773</b>	<b>-</b>	<b>-</b>	<b>5,200</b>	<b>391,091</b>
<b>Net Cash Flow</b>	<b>\$ 32,074</b>	<b>\$ (101,677)</b>	<b>\$ 28,510</b>	<b>\$ -</b>	<b>\$ 6,828</b>	<b>\$ (197,150)</b>	<b>\$ 28,510</b>	<b>\$ -</b>	<b>\$ 6,828</b>	<b>\$ (197,650)</b>	<b>\$ 28,510</b>	<b>\$ -</b>	<b>\$ 1,628</b>	<b>(363,591)</b>
<b>Cash Activity and Balance Summary</b>														
<b>Beginning Cash</b>	<b>\$ -</b>	<b>\$ 32,074</b>	<b>\$ (69,604)</b>	<b>\$ (41,094)</b>	<b>\$ (41,094)</b>	<b>\$ (34,266)</b>	<b>\$ (231,416)</b>	<b>\$ (202,906)</b>	<b>\$ (202,906)</b>	<b>\$ (196,078)</b>	<b>\$ (393,729)</b>	<b>\$ (365,219)</b>	<b>\$ (365,219)</b>	<b>-</b>
Subtotal: Cash Receipts	42,765	42,765	28,510	-	42,765	42,765	28,510	-	42,765	42,765	28,510	-	42,765	384,885
Subtotal: Operating Disbursements	(10,691)	(82,096)	-	-	(35,937)	(78,142)	-	-	(35,937)	(78,642)	-	-	(35,937)	(357,384)
Subtotal: Restructuring Expenses	-	(62,346)	-	-	-	(161,773)	-	-	-	(161,773)	-	-	(5,200)	(391,091)
Subtotal: Debt Service	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Ending Cash</b>	<b>\$ 32,074</b>	<b>\$ (69,604)</b>	<b>\$ (41,094)</b>	<b>\$ (41,094)</b>	<b>\$ (34,266)</b>	<b>\$ (231,416)</b>	<b>\$ (202,906)</b>	<b>\$ (202,906)</b>	<b>\$ (196,078)</b>	<b>\$ (393,729)</b>	<b>\$ (365,219)</b>	<b>\$ (365,219)</b>	<b>\$ (363,591)</b>	<b>(363,591)</b>



PSW

**Cash Flow Forecast**

Park Square West

Week Number:	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
Week Beginning:	2/1/2016	2/8/2016	2/15/2016	2/22/2016	2/29/2016	3/7/2016	3/14/2016	3/21/2016	3/28/2016	4/4/2016	4/11/2016	4/18/2016	4/25/2016	
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
<b>Cash Receipts</b>														
Rental and Other Income	113,638	113,638	75,759		113,638	113,638	75,759	-	113,638	113,638	75,759	-	113,638	1,022,743
<b>Total Cash Receipts</b>	<b>\$ 113,638</b>	<b>\$ 113,638</b>	<b>\$ 75,759</b>	<b>\$ -</b>	<b>\$ 113,638</b>	<b>\$ 113,638</b>	<b>\$ 75,759</b>	<b>\$ -</b>	<b>\$ 113,638</b>	<b>\$ 113,638</b>	<b>\$ 75,759</b>	<b>\$ -</b>	<b>\$ 113,638</b>	<b>1,022,743</b>
<b>Operating Disbursements:</b>														
Insurance		5,000				5,000				5,000				15,000
Security		10,200				10,200				10,200				30,600
Repairs and Capital Expenses	-	22,000	-	-	-	22,000	-	-	-	22,000	-	-	-	66,000
Other Operating Expenses	-	19,097	-	-	-	19,097	-	-	-	19,597	-	-	-	57,791
Utilities	-	32,095	-	-	-	29,875	-	-	-	29,875	-	-	-	91,845
<b>Sub-Total Building Expenses</b>	<b>-</b>	<b>88,392</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>86,172</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>86,672</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>261,236</b>
Operating Costs	10,929	10,929			10,929	10,929			10,929	10,929			10,929	76,504
<b>Sub-Total Operating Disbursements</b>	<b>10,929</b>	<b>99,321</b>	<b>-</b>	<b>-</b>	<b>10,929</b>	<b>97,101</b>	<b>-</b>	<b>-</b>	<b>10,929</b>	<b>97,601</b>	<b>-</b>	<b>-</b>	<b>10,929</b>	<b>337,740</b>
Real Estate Taxes					78,000				78,000				78,000	234,000
<b>Total Operating Disbursements</b>	<b>10,929</b>	<b>99,321</b>	<b>-</b>	<b>-</b>	<b>88,929</b>	<b>97,101</b>	<b>-</b>	<b>-</b>	<b>88,929</b>	<b>97,601</b>	<b>-</b>	<b>-</b>	<b>88,929</b>	<b>571,740</b>
<b>Net Cash Flow - Excluding Restructuring</b>	<b>102,709</b>	<b>14,317</b>	<b>75,759</b>	<b>-</b>	<b>24,709</b>	<b>16,537</b>	<b>75,759</b>	<b>-</b>	<b>24,709</b>	<b>16,037</b>	<b>75,759</b>	<b>-</b>	<b>24,709</b>	<b>451,003</b>
<b>Restructuring Expenses</b>														
Professional Fees														-
CRO Fees and Expenses	-	41,655	-	-	-	41,655	-	-	-	41,655	-	-	-	124,965
Committee Professionals	-	6,665	-	-	-	4,165	-	-	-	4,165	-	-	-	14,996
Debtor's counsel	-	-	-	-	-	108,303	-	-	-	108,303	-	-	-	216,606
Board Member Fee	-	2,916	-	-	-	2,916	-	-	-	2,916	-	-	-	8,748
UCC counsel/advisors	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other (UST, Anchin, Donlin, D&O)	-	12,496	-	-	-	8,331	-	-	-	8,331	-	-	5,200	34,358
<b>Total Restructuring Disbursements</b>	<b>-</b>	<b>63,732</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>165,370</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>165,370</b>	<b>-</b>	<b>-</b>	<b>5,200</b>	<b>399,672</b>
<b>Net Cash Flow</b>	<b>\$ 102,709</b>	<b>\$ (49,415)</b>	<b>\$ 75,759</b>	<b>\$ -</b>	<b>\$ 24,709</b>	<b>\$ (148,833)</b>	<b>\$ 75,759</b>	<b>\$ -</b>	<b>\$ 24,709</b>	<b>\$ (149,333)</b>	<b>\$ 75,759</b>	<b>\$ -</b>	<b>\$ 19,509</b>	<b>51,331</b>
<b>Cash Activity and Balance Summary</b>														
<b>Beginning Cash</b>	\$ -	\$ 102,709	\$ 53,294	\$ 129,053	\$ 129,053	\$ 153,762	\$ 4,928	\$ 80,687	\$ 80,687	\$ 105,396	\$ (43,937)	\$ 31,822	\$ 31,822	-
Subtotal: Cash Receipts	113,638	113,638	75,759	-	113,638	113,638	75,759	-	113,638	113,638	75,759	-	113,638	1,022,743
Subtotal: Operating Disbursements	(10,929)	(99,321)	-	-	(88,929)	(97,101)	-	-	(88,929)	(97,601)	-	-	(88,929)	(571,740)
Subtotal: Restructuring Expenses	-	(63,732)	-	-	-	(165,370)	-	-	-	(165,370)	-	-	(5,200)	(399,672)
Subtotal: Debt Service	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Ending Cash</b>	<b>\$ 102,709</b>	<b>\$ 53,294</b>	<b>\$ 129,053</b>	<b>\$ 129,053</b>	<b>\$ 153,762</b>	<b>\$ 4,928</b>	<b>\$ 80,687</b>	<b>\$ 80,687</b>	<b>\$ 105,396</b>	<b>\$ (43,937)</b>	<b>\$ 31,822</b>	<b>\$ 31,822</b>	<b>\$ 51,331</b>	<b>51,331</b>



**Cash Flow Forecast**

*Clocktower Close*

Week Number:	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
Week Beginning:	2/1/2016	2/8/2016	2/15/2016	2/22/2016	2/29/2016	3/7/2016	3/14/2016	3/21/2016	3/28/2016	4/4/2016	4/11/2016	4/18/2016	4/25/2016	
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
<b>Cash Receipts</b>														
Rental and Other Income	7,500	1,000	-	-	7,500	1,000	-	-	7,500	1,000	-	-	7,500	33,000
<b>Total Cash Receipts</b>	<b>\$ 7,500</b>	<b>\$ 1,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 7,500</b>	<b>\$ 1,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 7,500</b>	<b>\$ 1,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 7,500</b>	<b>33,000</b>
<b>Operating Disbursements:</b>														
Insurance		113				113				113				339
Security														-
Repairs and Capital Expenses	-	2,500	-	-	-	2,500	-	-	-	2,500	-	-	-	7,500
Other Operating Expenses	-	3,700	-	-	-	3,700	-	-	-	4,200	-	-	-	11,600
Utilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Sub-Total Building Expenses</b>	<b>-</b>	<b>6,313</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,313</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,813</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>19,439</b>
Operating Costs	1,000	1,000			1,000	1,000			1,000	1,000			1,000	7,000
<b>Sub-Total Operating Disbursements</b>	<b>1,000</b>	<b>7,313</b>	<b>-</b>	<b>-</b>	<b>1,000</b>	<b>7,313</b>	<b>-</b>	<b>-</b>	<b>1,000</b>	<b>7,813</b>	<b>-</b>	<b>-</b>	<b>1,000</b>	<b>26,439</b>
Real Estate Taxes					2,576				2,576				2,576	7,728
<b>Total Operating Disbursements</b>	<b>1,000</b>	<b>7,313</b>	<b>-</b>	<b>-</b>	<b>3,576</b>	<b>7,313</b>	<b>-</b>	<b>-</b>	<b>3,576</b>	<b>7,813</b>	<b>-</b>	<b>-</b>	<b>3,576</b>	<b>34,167</b>
<b>Net Cash Flow - Excluding Restructuring</b>	<b>6,500</b>	<b>(6,313)</b>	<b>-</b>	<b>-</b>	<b>3,924</b>	<b>(6,313)</b>	<b>-</b>	<b>-</b>	<b>3,924</b>	<b>(6,813)</b>	<b>-</b>	<b>-</b>	<b>3,924</b>	<b>(1,167)</b>
<b>Restructuring Expenses</b>														
Professional Fees														-
CRO Fees and Expenses	-	1,715	-	-	-	1,715	-	-	-	1,715	-	-	-	5,146
Committee Professionals	-	274	-	-	-	172	-	-	-	172	-	-	-	618
Debtor's counsel	-	-	-	-	-	4,460	-	-	-	4,460	-	-	-	8,920
Board Member Fee	-	120	-	-	-	120	-	-	-	120	-	-	-	360
UCC counsel/advisors	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other (UST, Anchin, Donlin, D&O)	-	515	-	-	-	343	-	-	-	343	-	-	975	2,176
<b>Total Restructuring Disbursements</b>	<b>-</b>	<b>2,625</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,810</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>6,810</b>	<b>-</b>	<b>-</b>	<b>975</b>	<b>17,221</b>
<b>Net Cash Flow</b>	<b>\$ 6,500</b>	<b>\$ (8,938)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 3,924</b>	<b>\$ (13,123)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 3,924</b>	<b>\$ (13,623)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 2,949</b>	<b>(18,388)</b>
<b>Cash Activity and Balance Summary</b>														
<b>Beginning Cash</b>	<b>\$ -</b>	<b>\$ 6,500</b>	<b>\$ (2,438)</b>	<b>\$ (2,438)</b>	<b>\$ (2,438)</b>	<b>\$ 1,486</b>	<b>\$ (11,637)</b>	<b>\$ (11,637)</b>	<b>\$ (11,637)</b>	<b>\$ (7,713)</b>	<b>\$ (21,337)</b>	<b>\$ (21,337)</b>	<b>\$ (21,337)</b>	<b>-</b>
Subtotal: Cash Receipts	7,500	1,000	-	-	7,500	1,000	-	-	7,500	1,000	-	-	7,500	33,000
Subtotal: Operating Disbursements	(1,000)	(7,313)	-	-	(3,576)	(7,313)	-	-	(3,576)	(7,813)	-	-	(3,576)	(34,167)
Subtotal: Restructuring Expenses	-	(2,625)	-	-	-	(6,810)	-	-	-	(6,810)	-	-	(975)	(17,221)
Subtotal: Debt Service	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Ending Cash</b>	<b>\$ 6,500</b>	<b>\$ (2,438)</b>	<b>\$ (2,438)</b>	<b>\$ (2,438)</b>	<b>\$ 1,486</b>	<b>\$ (11,637)</b>	<b>\$ (11,637)</b>	<b>\$ (11,637)</b>	<b>\$ (7,713)</b>	<b>\$ (21,337)</b>	<b>\$ (21,337)</b>	<b>\$ (21,337)</b>	<b>\$ (18,388)</b>	<b>(18,388)</b>



**Cash Flow Forecast**

Courtyard

Week Number:	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
Week Beginning:	2/1/2016	2/8/2016	2/15/2016	2/22/2016	2/29/2016	3/7/2016	3/14/2016	3/21/2016	3/28/2016	4/4/2016	4/11/2016	4/18/2016	4/25/2016	
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
<b>Cash Receipts</b>														
Rental and Other Income		162,600	-	-	-	162,600	-	-	-	162,600	-	-	-	487,800
<b>Total Cash Receipts</b>	\$ -	\$ 162,600	\$ -	\$ -	\$ -	\$ 162,600	\$ -	\$ -	\$ -	\$ 162,600	\$ -	\$ -	\$ -	487,800
<b>Operating Disbursements:</b>														
Insurance						-				-				-
Security						-				-				-
Repairs and Capital Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expenses	-	17,759	-	-	-	17,759	-	-	-	18,259	-	-	-	53,777
Utilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Sub-Total Building Expenses</b>	-	17,759	-	-	-	17,759	-	-	-	18,259	-	-	-	53,777
Operating Costs	5,000	5,000			5,000	5,000			5,000	5,000			5,000	35,000
<b>Sub-Total Operating Disbursements</b>	5,000	22,759	-	-	5,000	22,759	-	-	5,000	23,259	-	-	5,000	88,777
Real Estate Taxes					24,000				24,000				24,000	72,000
<b>Total Operating Disbursements</b>	5,000	22,759	-	-	29,000	22,759	-	-	29,000	23,259	-	-	29,000	160,777
<b>Net Cash Flow - Excluding Restructuring</b>	(5,000)	139,841	-	-	(29,000)	139,841	-	-	(29,000)	139,341	-	-	(29,000)	327,023
<b>Restructuring Expenses</b>														
Professional Fees														-
CRO Fees and Expenses	-	19,677	-	-	-	19,677	-	-	-	19,677	-	-	-	59,030
Committee Professionals	-	3,148	-	-	-	1,968	-	-	-	1,968	-	-	-	7,084
Debtor's counsel	-	-	-	-	-	51,159	-	-	-	51,159	-	-	-	102,318
Board Member Fee	-	1,377	-	-	-	1,377	-	-	-	1,377	-	-	-	4,132
UCC counsel/advisors	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other (UST, Anchin, Donlin, D&O)	-	5,903	-	-	-	3,935	-	-	-	3,935	-	-	5,200	18,974
<b>Total Restructuring Disbursements</b>	-	30,105	-	-	-	78,116	-	-	-	78,116	-	-	5,200	191,537
<b>Net Cash Flow</b>	\$ (5,000)	\$ 109,736	\$ -	\$ -	\$ (29,000)	\$ 61,725	\$ -	\$ -	\$ (29,000)	\$ 61,225	\$ -	\$ -	\$ (34,200)	135,486
<b>Cash Activity and Balance Summary</b>														
<b>Beginning Cash</b>	\$ -	\$ (5,000)	\$ 104,736	\$ 104,736	\$ 104,736	\$ 75,736	\$ 137,461	\$ 137,461	\$ 137,461	\$ 108,461	\$ 169,686	\$ 169,686	\$ 169,686	-
Subtotal: Cash Receipts	-	162,600	-	-	-	162,600	-	-	-	162,600	-	-	-	487,800
Subtotal: Operating Disbursements	(5,000)	(22,759)	-	-	(29,000)	(22,759)	-	-	(29,000)	(23,259)	-	-	(29,000)	(160,777)
Subtotal: Restructuring Expenses	-	(30,105)	-	-	-	(78,116)	-	-	-	(78,116)	-	-	(5,200)	(191,537)
Subtotal: Debt Service	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Ending Cash</b>	\$ (5,000)	\$ 104,736	\$ 104,736	\$ 104,736	\$ 75,736	\$ 137,461	\$ 137,461	\$ 137,461	\$ 108,461	\$ 169,686	\$ 169,686	\$ 169,686	\$ 135,486	135,486

RI

**Cash Flow Forecast**

Residence Inn

Week Number:	Week 1	Week 2	Week 3	Week 4	Week 5	Week 6	Week 7	Week 8	Week 9	Week 10	Week 11	Week 12	Week 13	Total
Week Beginning:	2/1/2016	2/8/2016	2/15/2016	2/22/2016	2/29/2016	3/7/2016	3/14/2016	3/21/2016	3/28/2016	4/4/2016	4/11/2016	4/18/2016	4/25/2016	
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	
<b>Cash Receipts</b>														
Rental and Other Income			-	-	-	-	-	-	-	-	-	-	-	-
<b>Total Cash Receipts</b>	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
<b>Operating Disbursements:</b>														
Insurance		10,000				10,000				10,000				30,000
Security		23,000				23,000				23,000				69,000
Repairs and Capital Expenses	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expenses	-	6,600	-	-	-	6,600	-	-	-	7,100	-	-	-	20,300
Utilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Sub-Total Building Expenses</b>	-	<b>39,600</b>	-	-	-	<b>39,600</b>	-	-	-	<b>40,100</b>	-	-	-	<b>119,300</b>
Operating Costs	5,000	5,000			5,000	5,000			5,000	5,000			5,000	35,000
<b>Sub-Total Operating Disbursements</b>	<b>5,000</b>	<b>44,600</b>	-	-	<b>5,000</b>	<b>44,600</b>	-	-	<b>5,000</b>	<b>45,100</b>	-	-	<b>5,000</b>	<b>154,300</b>
Real Estate Taxes					5,538				5,538				5,538	16,614
<b>Total Operating Disbursements</b>	<b>5,000</b>	<b>44,600</b>	-	-	<b>10,538</b>	<b>44,600</b>	-	-	<b>10,538</b>	<b>45,100</b>	-	-	<b>10,538</b>	<b>170,914</b>
<b>Net Cash Flow - Excluding Restructuring</b>	<b>(5,000)</b>	<b>(44,600)</b>	-	-	<b>(10,538)</b>	<b>(44,600)</b>	-	-	<b>(10,538)</b>	<b>(45,100)</b>	-	-	<b>(10,538)</b>	<b>(170,914)</b>
<b>Restructuring Expenses</b>														
Professional Fees														
CRO Fees and Expenses	-	41,851	-	-	-	41,851	-	-	-	41,851	-	-	-	125,554
Committee Professionals	-	6,696	-	-	-	4,185	-	-	-	4,185	-	-	-	15,067
Debtor's counsel	-	-	-	-	-	108,814	-	-	-	108,814	-	-	-	217,627
Board Member Fee	-	2,930	-	-	-	2,930	-	-	-	2,930	-	-	-	8,789
UCC counsel/advisors	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other (UST, Anchin, Donlin, D&O)	-	12,555	-	-	-	8,370	-	-	-	8,370	-	-	5,200	34,496
<b>Total Restructuring Disbursements</b>	-	<b>64,033</b>	-	-	-	<b>166,150</b>	-	-	-	<b>166,150</b>	-	-	<b>5,200</b>	<b>401,533</b>
<b>Net Cash Flow</b>	<b>\$ (5,000)</b>	<b>\$ (108,633)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (10,538)</b>	<b>\$ (210,750)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (10,538)</b>	<b>\$ (211,250)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ (15,738)</b>	<b>(572,447)</b>
<b>Cash Activity and Balance Summary</b>														
<b>Beginning Cash</b>	\$ -	\$ (5,000)	\$(113,633)	\$(113,633)	\$(113,633)	\$(124,171)	\$(334,921)	\$(334,921)	\$(334,921)	\$(345,459)	\$(556,709)	\$(556,709)	\$(556,709)	-
Subtotal: Cash Receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Subtotal: Operating Disbursements	(5,000)	(44,600)	-	-	(10,538)	(44,600)	-	-	(10,538)	(45,100)	-	-	(10,538)	(170,914)
Subtotal: Restructuring Expenses	-	(64,033)	-	-	-	(166,150)	-	-	-	(166,150)	-	-	(5,200)	(401,533)
Subtotal: Debt Service	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Ending Cash</b>	<b>\$ (5,000)</b>	<b>\$ (113,633)</b>	<b>\$(113,633)</b>	<b>\$(113,633)</b>	<b>\$(124,171)</b>	<b>\$(334,921)</b>	<b>\$(334,921)</b>	<b>\$(334,921)</b>	<b>\$(345,459)</b>	<b>\$(556,709)</b>	<b>\$(556,709)</b>	<b>\$(556,709)</b>	<b>\$(572,447)</b>	<b>(572,447)</b>

**EXHIBIT D**

**Equity Cushion Analysis**

<b>Equity Cushion Analysis</b>									
	<b>220 Elm<sup>1</sup></b>	<b>100 Prospect<sup>2</sup></b>	<b>1 Atlantic<sup>3</sup></b>	<b>88 Hamilton<sup>4</sup></b>	<b>Courtyard Marriott<sup>5</sup></b>	<b>Park Square West<sup>6</sup></b>	<b>Clocktower Close<sup>7</sup></b>	<b>300 Main<sup>8</sup></b>	<b>Residence Inn<sup>9</sup></b>
<b>Mortgage 1</b>	\$5,890,000	\$20,500,000	\$19,870,000	\$23,000,000	\$17,464,000	\$22,502,000	\$504,000	\$11,500,000	\$11,045,000
<b>Mortgage 2**</b>	\$1,154,000	\$1,333,333	\$1,333,333	\$1,333,334	\$1,000,000			\$2,000,000	\$7,000,000
<b>Total Debt</b>	\$7,044,000	\$21,833,333	\$21,203,333	\$24,333,334	\$18,464,000	\$22,502,000	\$504,000	\$13,500,000	\$18,045,000
<b>Estimated Additional Debt</b>									\$19,500,000
<b>Market Value</b>	\$10,100,000	\$29,000,000	\$25,650,000	\$32,500,000	\$29,000,000	\$54,350,000	\$900,000	\$17,000,000	\$10,700,000
<b>Prospective Market Value Value Upon Completion</b>									\$47,000,000 \$42,000,000
<b>FMV Equity Cushion</b>	30.26%	24.71%	17.34%	25.13%	36.33%	58.60%	44.00%	20.59%	-68.64%
<b>Equity Cushion Upon Stabilization</b>									20.12%
<b>Equity Cushion Upon Completion</b>									10.61%
<sup>1</sup> Value based on appraisal done by Cushman & Wakefield on January 12, 2015.									
<sup>2</sup> Value based on appraisal done by Cushman & Wakefield on January 7, 2015.									
<sup>3</sup> Value based on appraisal done by Cushman & Wakefield on January 8, 2015.									
<sup>4</sup> Value based on appraisal done by Cushman & Wakefield on June 1, 2015.									
<sup>5</sup> Value based on appraisal done by Cushman & Wakefield on January 16, 2015.									
<sup>6</sup> Value based on appraisal done by Cushman & Wakefield on January 7, 2015.									
<sup>7</sup> Value based on estimated minimum value of each of the 6 residential condos of \$150,000.									
<sup>8</sup> Value based on Debtors' books and records. The Debtors cannot validate the accuracy of this figure, and are including it in this analysis for illustration purposes only. Cushman & Wakefield is currently appraising the 300 Main Property.									
<sup>9</sup> The Residence Inn Property market value is for as is value. Value based on appraisal done by Cushman & Wakefield on June 26, 2015. The Debtors estimate that it will cost \$19,500,000 to complete the Residence Inn. The Equity Cushion Upon Stabilization and Equity Cushion Upon Completion account for this additional \$19,500,000.									
** The \$4M Promissory Note was evenly allocated between the Debtors against which Cedar Hill has a perfected mortgage.									