

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
NEWBURY COMMON)	Case No. 15 - 12507 (LSS)
ASSOCIATES, LLC, <u>et al.</u> ,)	
)	Jointly Administered
Debtors. ¹)	
)	

**NOTICE OF AMENDED² AGENDA OF FIRST DAY MATTERS SCHEDULED
FOR HEARING ON FEBRUARY 5, 2016 AT 10:00 A.M (ET)**

I. PETITIONS AND RELATED FIRST DAY PLEADINGS

1. Voluntary Petition Packages
 - a. Newbury Common Member Associates [Case No. 16-10320]
 - b. Century Plaza Investor Associates, LLC [Case No. 16-10321]
 - c. Seaboard Hotel Associates, LLC [Case No. 16-10322]
 - d. Seaboard Hotel LTS Associates, LLC [Case No. 16-10323]
 - e. Park Square West Associates, LLC [Case No. 16-10324]
 - f. Clocktower Close Associates, LLC [Case No. 16-10325]
 - g. One Atlantic Investor Associates, LLC [Case No. 16-10326]

¹ The “**Original Debtors**” in these chapter 11 cases, along with the last four digits of each Original Debtor’s tax identification number, are: Newbury Common Associates, LLC (3783); Seaboard Realty, LLC (6291); 600 Summer Street Stamford Associates, LLC (6739); Seaboard Hotel Member Associates, LLC (8984); Seaboard Hotel LTS Member Associates, LLC (6005); Park Square West Member Associates, LLC (9223); Seaboard Residential, LLC (2990); One Atlantic Member Associates, LLC (4120); 88 Hamilton Avenue Member Associates, LLC (5539); 316 Courtland Avenue Associates, LLC (0290); 300 Main Management, Inc. (6365); 300 Main Street Member Associates, LLC (2334); PSWMA I, LLC (6291); PSWMA II, LLC (6291); and Tag Forest, LLC (8974).

The “**Additional Debtors**” in these chapter 11 cases, along with the last four digit of each Additional Debtor’s tax identification number, are: Newbury Common Member Associates, LLC (3909); Century Plaza Investor Associates, LLC (1480); Seaboard Hotel Associates, LLC (2281); Seaboard Hotel LTS Associates, LLC (8811); Park Square West Associates, LLC (9781); Clocktower Close Associates, LLC (3154); One Atlantic Investor Associates, LLC (7075); 88 Hamilton Avenue Associates, LLC (5749); 220 Elm Street I, LLC (7540); and 300 Main Street Associates, LLC (8501).

The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 1 Atlantic Street, Stamford, CT 06901The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 1 Atlantic Street, Stamford, CT 06901.

² **Amendments appear in bold.**

- h. 220 Elm Street I, LLC [Case No. 16-10327]
 - i. 300 Main Street Associates, LLC [Case No. 16-10328]
 - j. 88 Hamilton Avenue Associates, LLC [Case No. 16-10330]
2. Declaration of Marc Beilinson in Support of Additional Chapter 11 Petitions and First Day Pleadings [D.I. 177, 2/3/16]

II. FIRST DAY MOTIONS GOING FORWARD

3. Debtors' Supplemental Motion for Joint Administration and Application of Certain Previously Entered Orders [D.I. 169, 2/3/16]

Objections\Responses Filed:

- a) **Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to the First Day Motions of the Debtor [D.I. 190, 2/4/16]**
4. Debtors' Application for Appointment of Donlin, Recano & Company, Inc. as Claims and Noticing Agent [D.I. 170, 2/3/16]

Objections\Responses Filed:

- a) **Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to the First Day Motions of the Debtor [D.I. 190, 2/4/16]**
5. Motion of Debtors for Entry of an Order Authorizing the Payment of Prepetition Wages and Salaries and the Payment and Honoring of Prepetition Employee Policies and Benefits [D.I. 171, 2/3/16]

Objections\Responses Filed:

- a) **Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to the First Day Motions of the Debtor [D.I. 190, 2/4/16]**

6. Motion of Debtors for Entry of an Order Authorizing Payment of Certain Prepetition Taxes [D.I. 172, 2/3/16]

Objections\Responses Filed:

- a) **Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to the First Day Motions of the Debtor [D.I. 190, 2/4/16]**

7. Motion of the Debtors for Entry of an Order Authorizing the Debtors to I) Continue and Renew Their Property, Commercial Liability, and Other Insurance Policies and Agreements, (II) Honor All Obligations in Respect Thereof, (III) Honor Their Prepetition Insurance Premium Financing Arrangements, and (IV) Renew Their Premium Financing Arrangements in the Ordinary Course of Business [D.I. 173, 2/3/16]

Objections\Responses Filed:

- a) **Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to the First Day Motions of the Debtor [D.I. 190, 2/4/16]**

8. Motion of Debtors for Entry of Interim and Final Order (I) Determining That Utility Providers Have Been Provided With Adequate Assurance of Payment, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service on Account of Prepetition Invoices, (III) Approving Deposit as Adequate Assurance of Payment, and (IV) establishing Procedures for Resolving Requests by Utility Providers for Additional Adequate Assurance of Payment [D.I. 174, 2/3/16]

Objections\Responses Filed:

- a) **Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to the First Day Motions of the Debtor [D.I. 190, 2/4/16]**

9. Motion of Debtors for Entry of an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Claims, (IV) Administrative Expense Status for Intercompany Claims, (V) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code [D.I. 175, 2/3/16]

Objections\Responses Filed:

- a) **Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to the First Day Motions of the Debtor [D.I. 190, 2/4/16]**
 - b) **Webster Bank, National Association's Objection to 1) Debtors' Motion for an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) The Payment of Certain Obligations Related Thereto, (III) The Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Intercompany Claims, (V) The debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code; and 2) Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling Final Hearing [D.I. 192, 2/4/16]**
 - c) **The Connecticut Housing Finance Authority's Combined Objection to the Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 195, 2/4/16]**
 - d) **Objection of Citizens Bank, N.A. to Motion of Debtors for Entry of an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Transactions, (IV) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code [D.I. 198, 2/5/16]**
10. Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing [D.I. 176, 2/3/16]

Objections\Responses Filed:

- a) **Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to the First Day Motions of the Debtor [D.I. 190, 2/4/16]**

- b) **Webster Bank, National Association's Objection to 1) Debtors' Motion for an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) The Payment of Certain Obligations Related Thereto, (III) The Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Intercompany Claims, (V) The debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code; and 2) Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling Final Hearing [D.I. 192, 2/4/16]**
- c) **The Connecticut Housing Finance Authority's Combined Objection to the Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 195, 2/4/16]**
- d) **Objection of Citizens Bank, N.A., F/K/A RBS Citizens, N.A. to Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 196, 2/5/16]**
- e) **Declaration of Eric D. Michel in Support of Objection of Citizens Bank, N.A. [D.I. 197, 2/5/16]**

Dated: February 5, 2016
Wilmington, Delaware

Respectfully submitted,

By: /s/ Sean T. Greecher

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