

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
NEWBURY COMMON)	Case No. 15-12507 (LSS)
ASSOCIATES, LLC, <u>et al.</u> ,)	
)	Jointly Administered
Debtors. ¹)	
)	

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON FEBRUARY 29, 2016 AT 10:00 A.M. (ET)**

UNCONTESTED MATTERS WITH CERTIFICATION OF COUNSEL

1. Motion of Debtors for Entry of Interim and Final Order (I) Determining That Utility Providers Have Been Provided With Adequate Assurance of Payment, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Service on Account of Prepetition Invoices, (III) Approving Deposit as Adequate Assurance of Payment, and (IV) establishing Procedures for Resolving Requests by Utility Providers for Additional Adequate Assurance of Payment [D.I. 174, 2/3/16]

Objection Deadline: February 22, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Interim Order (I) Determining that Utility Providers Have Been Provided With Adequate Assurance of Payment, (II) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service on Account of Prepetition Invoices, (III) Approving Deposit as Adequate Assurance of Payment, and (IV) Establishing Procedures for Resolving Requests by

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Newbury Common Associates, LLC (3783); Seaboard Realty, LLC (6291); 600 Summer Street Stamford Associates, LLC (6739); Seaboard Hotel Member Associates, LLC (8984); Seaboard Hotel LTS Member Associates, LLC (6005); Park Square West Member Associates, LLC (9223); Seaboard Residential, LLC (2990); One Atlantic Member Associates, LLC (4120); 88 Hamilton Avenue Member Associates, LLC (5539); 316 Courtland Avenue Associates, LLC (0290); 300 Main Management, Inc. (6365); 300 Main Street Member Associates, LLC (2334); PSWMA I, LLC (6291); PSWMA II, LLC (6291); Tag Forest, LLC (8974); Newbury Common Member Associates, LLC (3909); Century Plaza Investor Associates, LLC (1480); Seaboard Hotel Associates, LLC (2281); Seaboard Hotel LTS Associates, LLC (8811); Park Square West Associates, LLC (9781); Clocktower Close Associates, LLC (3154); One Atlantic Investor Associates, LLC (7075); 88 Hamilton Avenue Associates, LLC (5749); 220 Elm Street I, LLC (7540); and 300 Main Street Associates, LLC (8501). The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 1 Atlantic Street, Stamford, CT 06901.).

² **Amendments appear in bold.**

Utility Providers for Additional Adequate Assurance of Payment [D.I. 205, 2/5/16]

- b) Notice of Entry of Interim Order [D.I. 216, 2/9/16]
- c) Certificate of Counsel [D.I. 312, 2/24/16]
- d) **Final Order (I) Determining that Utility Providers Have Been Provided With Adequate Assurance of Payment, (II) Prohibiting Utility Providers From Altering, Refusing, or Discontinuing Service on Account of Prepetition Invoices, (III) Approving Deposit as Adequate Assurance of Payment, and (IV) Establishing Procedures for Resolving Requests by Utility Providers for Additional Adequate Assurance of Payment [D.I. 323, 2/26/16]**

Objections Filed: None

Status: **An order has been entered.** No hearing is required.

- 2. Debtors' Application for an Order Authorizing Employment and Retention of Donlin, Recano & Company, Inc. as Administrative Agent Nunc Pro Tunc to January 26, 2016 [D.I. 223, 2/10/16]

Objection Deadline: February 22, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Certification of Counsel [D.I. 308, 2/24/16]
- b) **Order Authorizing Employment and Retention of Donlin, Recano & Company, Inc., as Administrative Agent [D.I. 322, 2/16/16]**

Objections Filed: None

Status: **An order has been entered.** No hearing is required.

CONTESTED MATTERS GOING FORWARD

- 3. Debtors' Application Pursuant to Bankruptcy Code Section 327(a), 328(a), and 330 for Entry of an Order Authorizing the Employment and Retention of Anchin Block & Anchin LLP as Forensic Accountants for the Debtors and Debtors in Possession Effective *Nunc Pro Tunc* to the Petition Date [D.I. 44, 1/8/16]

Objection Deadline: January 25, 2016 at 4:00 p.m. (ET), extended for the U.S. Trustee to January 27, 2015 at 5:00 p.m. (ET)

Related Documents:

- a) Response to the United States Trustee's Omnibus Objection (A) to the Debtors' Retention of Dechert LLP as Counsel (B) to the Debtors' Retention of Anchin Block & Anchin LLP as Forensic Accountants, and (C) to the Debtors' Motion to (I) Employ Beilinson Advisory Group as Restructuring Advisors and (II) Designate Marc Beilinson as Chief Restructuring Officer [D.I. 155, 2/2/16]
- b) Second Supplemental Declaration of Anthony M. Bracco in Support of the Debtors' Retention of Anchin, Block & Anchin LLP as Forensic Accountants [D.I. 260, 2/22/16]
- c) Amended Second Supplemental Declaration of Anthony M. Bracco in Support of the Debtors' Retention of Anchin, Block & Anchin LLP as Forensic Accountants [D.I. 309, 2/24/16]

Objections Filed:

- a) United States Trustee's Omnibus Objection (a) to the Debtors' Retention of Dechert LLP as Counsel, (b) to the Debtors' Retention of Anchin Block & Anchin LLP as Forensic Accountants Advisory Group as Restructuring Advisors and (c) to the Debtors' Motion to (I) Employ Beilinson Advisory Group as Restructuring Advisors and (II) Designate Marc Beilinson as Chief Restructuring Officer [D.I. 115, 1/17/16]

Status: This matter will be going forward.

- 4. Motion of the Debtors for Entry of an Order Authorizing the Debtors to (I) Continue and Renew Their Property, Commercial Liability, and Other Insurance Policies and Agreements, (II) Honor All Obligations in Respect Thereof, (III) Honor Their Prepetition Insurance Premium Financing Arrangements, and (IV) Renew Their Premium Financing Arrangements in the Ordinary Course of Business [D.I. 173, 2/4/16]

Objection Deadline: February 22, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Notice of Motion [D.I. 218, 2/9/16]

Objections Filed:

- a) Limited Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to (A) the United States Trustee's Motion to Appoint an Examiner, (B) the Debtors' Motion Authorizing Employment and Retention of Ordinary Course Professionals and (C) the

Debtors' Motion to Continue and Renew Insurance Policies and Pay Premiums [D.I. 256, 2/22/16]

- b) Limited Objection of Citizens Bank, N.A. to (A) the United States Trustee's Motion to Appoint an Examiner, (B) the Debtors' Motion Authorizing Employment and Retention of Ordinary Course Professionals and (C) the Debtors' Motion to Continue and Renew Insurance Policies and Pay Premiums [D.I. 267, 2/22/16]
- c) Joinder of First County Bank to Limited Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to (A) the United States Trustee's Motion to Appoint an Examiner, (B) the Debtors' Motion Authorizing Employment and Retention of Ordinary Course Professionals and (C) the Debtors' Motion to Continue and Renew Insurance Policies and Pay Premiums [D.I. 315, 2/24/16]

Status: This matter will be going forward.

- 5. Motion of Debtors for Entry of an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Claims, (IV) Administrative Expense Status for Intercompany Claims, (V) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code [D.I. 175, 2/3/16]

Objection Deadline: February 22, 2016 at 4:00 p.m. (ET), extended for certain parties to February 24, 2016 at 11:59 p.m. (ET)

Related Documents:

- a) Interim Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Debtors' Continued Use of Existing Checks and Business Forms, and (IV) Granting The Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code [D.I. 239, 2/16/16]
- b) Notice of Entry of Interim Order [D.I. 242, 2/16/16]

Objections Filed:

- a) Webster Bank, National Association's Objection to 1) Debtors' Motion for an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II)

The Payment of Certain Obligations Related Thereto, (III) The Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Intercompany Claims, (V) The debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code; and 2) Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling Final Hearing [D.I. 192, 2/4/16]

- b) The Connecticut Housing Finance Authority's Combined Objection to the Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 195, 2/4/16]
- c) Objection of Citizens Bank, N.A. to Motion of Debtors for Entry of an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Transactions, (IV) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code [D.I. 198, 2/5/16]
- d) Webster Bank, National Association's Objection to 1) Debtors' Motion for an Order Approving (I) The Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of the Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Intercompany Claims, (V) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Sections 345(b) of the Bankruptcy Code; and 2) Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties [D.I. 300, 2/24/16]
- e) UCF I Trust 1's Combined Objection to the Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 303, 2/24/16]
- f) Joinder of CPR Money, LLC, Acting by and Through CPR Credit Servicing, LLC, to UCF I Trust 1's Combined Objection to the Debtors' Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion

for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 304, 2/24/16]

Status: The Debtors are in continuing negotiations with the mortgage lenders on a further extension of the interim order. This matter will be going forward on a further interim basis.

6. Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing [D.I. 176, 2/3/16]

Objection Deadline: February 22, 2016 at 4:00 p.m. (ET), extended for certain parties to February 24, 2016 at 11:59 p.m. (ET)

Related Documents:

- a) Interim Order (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 240, 2/16/16]
- b) Notice of Entry of Interim Order [D.I. 243, 2/16/16]

Objections Filed:

- a) Webster Bank, National Association's Objection to 1) Debtors' Motion for an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Intercompany Claims, (V) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code; and 2) Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling Final Hearing [D.I. 192, 2/4/16]
- b) The Connecticut Housing Finance Authority's Combined Objection to the Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 195, 2/4/16]
- c) Objection of Citizens Bank, N.A., F/K/A RBS Citizens, N.A. to Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 196, 2/5/16]

- d) Declaration of Eric D. Michel in Support of Objection of Citizens Bank, N.A. [D.I. 197, 2/5/16]
- e) Memorandum of Law of U.S. Bank National Association, Trustee in Opposition to Application for Continued Use of Cash Collateral [D.I. 275, 2/22/16]
- f) Israel Discount Bank of New York's Opposition to Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties and (III) Scheduling a Final Hearing [D.I. 295, 2/23/16]
- g) Joinder of A. Pappajohn Company to the Opposition to Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties and (III) Scheduling a Final Hearing filed by Israel Discount Bank of New York [D.I. 299, 2/24/16]
- h) Webster Bank, National Association's Objection to 1) Debtors' Motion for an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of the Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Intercompany Claims, (V) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Sections 345(b) of the Bankruptcy Code; and 2) Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties [D.I. 300, 2/24/16]
- i) UCF I Trust 1's Combined Objection to the Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 303, 2/24/16]
- j) Joinder of CPR Money, LLC, Acting by and Through CPR Credit Servicing, LLC, to UCF I Trust 1's Combined Objection to the Debtors' Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 304, 2/24/16]
- k) Joinder of First County Bank to Memorandum of Law of U.S. Bank National Association, Trustee in Opposition to Application for Continued Use of Cash Collateral [D.I. 307, 2/24/16]

- l) Supplemental Objection of Citizens Bank, N.A., F/K/A RBS Citizens, N.A. to Emergency Motion of Debtors for Entry of Interim and Final Order (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 310, 2/24/16]
- m) Objection of Secured Creditor People's United Bank to Debtors' Motion Seeking Authorization for Use of Cash Collateral and Granting of Adequate Protection to Prepetition Secured Parties [D.I. 311, 2/24/16]
- n) Objection of Wilmington Trust, National Association, as Trustee, to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 313, 2/24/16]
- o) Objection of First County Bank to Debtors' Application for Continued Use of Cash Collateral [D.I. 314, 2/24/16]
- p) Joinder of Cedar Hill Capital, LLC to Various Parties' Objections to Debtors' Cash Collateral Motion [D.I. 316, 2/24/16]
- q) Notice of Filing of Exhibits to Objection of Wilmington Trust, National Association, as Trustee, to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 317, 2/25/16]

Status: The Debtors are in continuing negotiations with the mortgage lenders on a further extension of the interim order. This matter will be going forward on a further interim basis.

- 7. United States Trustee's Motion for an Order Directing the Appointment of an Examiner [D.I. 188, 2/4/16]

Objection Deadline: February 22, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Supplement to the United States Trustee's Motion for Entry of an Order Directing the Appointment of an Examiner [D.I. 191, 2/4/16]
- b) **Notice of Filing of Proposed Order Directing the Appointment of an Examiner [D.I. 324, 2/26/16]**

- c) **Supplemental Declaration of Karen E. Starr, Bankruptcy Analyst, in Further Support of the United States Trustee's Motion for an Order Directing the Appointment of an Examiner [D.I. 325, 2/26/16]**

Objections Filed:

- a) Limited Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to (A) the United States Trustee's Motion to Appoint an Examiner, (B) the Debtors' Motion Authorizing Employment and Retention of Ordinary Course Professionals and (C) the Debtors' Motion to Continue and Renew Insurance Policies and Pay Premiums [D.I. 256, 2/22/16]
- b) Debtors' Objection to United States Trustee's Motion for an Order Directing the Appointment of an Examiner [D.I. 261, 2/22/16]
- c) Limited Objection, Reservation of Rights and Limited Joinder of Certain Investors With Respect to United States Trustee's Motion for an Order Directing the Appointment of an Examiner [D.I. 262, 2/22/16]
- d) Limited Objection of Citizens Bank, N.A. to (A) the United States Trustee's Motion to Appoint an Examiner, (B) the Debtors' Motion Authorizing Employment and Retention of Ordinary Course Professionals and (C) the Debtors' Motion to Continue and Renew Insurance Policies and Pay Premiums [D.I. 267, 2/22/16]
- e) Joinder of First County Bank to Limited Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to (A) the United States Trustee's Motion to Appoint an Examiner, (B) the Debtors' Motion Authorizing Employment and Retention of Ordinary Course Professionals and (C) the Debtors' Motion to Continue and Renew Insurance Policies and Pay Premiums [D.I. 315, 2/24/16]

Status: This matter is scheduled to go forward. The Debtors will request that the Court continue this motion and to hold a status conference on this matter.

8. Motion of the Debtors for Order Authorizing Employment and Retention of Professionals Used in the Ordinary Course of Business [D.I. 222, 2/10/16]

Objection Deadline: February 22, 2016 T 4:00 p.m. (ET), extended for certain parties to February 24, 2016 at 11:59 p.m. (ET)

Objections Filed:

- a) Limited Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to (A) the United States Trustee's Motion to Appoint an Examiner, (B) the Debtors' Motion Authorizing Employment and Retention of Ordinary Course Professionals and (C) the Debtors' Motion to Continue and Renew Insurance Policies and Pay Premiums [D.I. 256, 2/22/16]
- b) Limited Objection of Citizens Bank, N.A. to (A) the United States Trustee's Motion to Appoint an Examiner, (B) the Debtors' Motion Authorizing Employment and Retention of Ordinary Course Professionals and (C) the Debtors' Motion to Continue and Renew Insurance Policies and Pay Premiums [D.I. 267, 2/22/16]
- c) Webster Bank, National Association's Limited Objection to Debtors' Motion for an Order Authorizing Employment and Retention of Professionals Used in the Ordinary Course of Business [D.I. 301, 2/24/16]
- d) Objection of Secured Creditor People's United Bank to Debtors Motion for Order Authorizing Employment and Retention of Professionals Used in the Ordinary Course of Business [D.I. 305, 2/24/16]
- e) Joinder to Webster Bank, National Association's Limited Objection to Debtors' Motion for an Order Authorizing Employment and Retention of Professionals Used in the Ordinary Course of Business [D.I. 306, 2/24/16]
- f) Joinder of First County Bank to Limited Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to (A) the United States Trustee's Motion to Appoint an Examiner, (B) the Debtors' Motion Authorizing Employment and Retention of Ordinary Course Professionals and (C) the Debtors' Motion to Continue and Renew Insurance Policies and Pay Premiums [D.I. 315, 2/24/16]

Status: This matter will be going forward.

9. [SEALED] Motion of Certain Investors for an Order Appointing an Official Committee of Investors [D.I. 251, 2/19/16]

Objection Deadline: N/A

Related Documents:

- a) [REDACTED] Motion of Certain Investors for an Order Appointing an Official Committee of Investors [D.I. 252, 2/19/16]
- b) Order Scheduling Status Conference on Motion of Certain Investors for an Order Appointing an Official Committee of Investors [D.I. 292, 2/23/16]

Objections Filed: None to date

Status: This matter will be going forward as a status conference to consider the scheduling of the Investors Committee Motion and Motion to Seal.

10. Motion of Certain Investors for Authority to File Under Seal Certain Exhibits and Portions of Their Motion for an Order Appointing an Official Committee of Investors [D.I. 253, 2/19/16]

Objection Deadline: N/A

Related Documents:

- a) Order Scheduling Status Conference on Motion of Certain Investors for an Order Appointing an Official Committee of Investors [D.I. 292, 2/23/16]

Objections Filed:

- a) The United States Trustee's Objection to Motion to Shorten Time [D.I. 255, 2/22/16]

Status: This matter will be going forward as a status conference to consider the scheduling of the Investors Committee Motion and Motion to Seal.

11. Motion of Patriot Bank, N.A. to Transfer Venue of These Chapter 11 Cases to the United States Bankruptcy Court for the District of Connecticut [D.I. 258, 2/22/16]

Objection Deadline: N/A

Related Document:

- a) Reply of Patriot Bank, N.A. in Support of Motion to Shorten Notice Regarding the Motion of Patriot Bank, N.S. to Transfer Venue of These

Chapter 11 Cases to the United States Bankruptcy Court for the District of Connecticut [D.I. 291, 2/23/16]

- b) Order Setting Status Conference [D.I. 293, 2/23/16]
- c) Joinder of A. Pappajohn Company to the Motion of Patriot Bank, N.A. to Transfer of Venue of These Chapter 11 Cases to the United States Bankruptcy Court for the District of Connecticut [D.I. 302, 2/24/16]

Objections Filed: None to date

Status: This matter will be going forward as a status conference on the scheduling of the Motion of Patriot Bank, N.A. to Transfer Venue of These Chapter 11 Cases to the United States Bankruptcy Court for the District of Connecticut.

Dated: February 26, 2016
Wilmington, Delaware

Respectfully submitted,

By: /s/ Sean T. Greecher

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