

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
NEWBURY COMMON)	Case No. 15-12507 (LSS)
ASSOCIATES, LLC, <u>et al.</u> ,)	
)	Jointly Administered
Debtors. ¹)	
)	220 Elm Street II, LLC (<i>Joint Administration</i>
)	<i>Pending</i>)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 23, 2016 AT 10:00 A.M. (ET)**

ADJOURNED/RESOLVED MATTERS

1. [SEALED] Motion of Certain Investors for an Order Appointing an Official Committee of Investors [D.I. 251, 2/19/16]

Objection Deadline: March 16, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) [REDACTED] Motion of Certain Investors for an Order Appointing an Official Committee of Investors [D.I. 252, 2/19/16]
- b) Notice of Withdrawal Without Prejudice of Motion of Certain Investors for an Order Appointing an Official Committee of Investors [D.I. 367, 3/14/16]

Objections Filed: None to date

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Newbury Common Associates, LLC (3783); Seaboard Realty, LLC (6291); 600 Summer Street Stamford Associates, LLC (6739); Seaboard Hotel Member Associates, LLC (8984); Seaboard Hotel LTS Member Associates, LLC (6005); Park Square West Member Associates, LLC (9223); Seaboard Residential, LLC (2990); One Atlantic Member Associates, LLC (4120); 88 Hamilton Avenue Member Associates, LLC (5539); 316 Courtland Avenue Associates, LLC (0290); 300 Main Management, Inc. (6365); 300 Main Street Member Associates, LLC (2334); PSWMA I, LLC (6291); PSWMA II, LLC (6291); Tag Forest, LLC (8974); Newbury Common Member Associates, LLC (3909); Century Plaza Investor Associates, LLC (1480); Seaboard Hotel Associates, LLC (2281); Seaboard Hotel LTS Associates, LLC (8811); Park Square West Associates, LLC (9781); Clocktower Close Associates, LLC (3154); One Atlantic Investor Associates, LLC (7075); 88 Hamilton Avenue Associates, LLC (5749); 220 Elm Street I, LLC (7540); 300 Main Street Associates, LLC (8501); and 220 Elm Street II, LLC (7625). The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 1 Atlantic Street, Stamford, CT 06901.

Status: This matter has been withdrawn.

UNCONTESTED MATTERS GOING FORWARD

2. Motion of Certain Investors for Authority to File Under Seal Certain Exhibits and Portions of Their Motion for an Order Appointing an Official Committee of Investors [D.I. 253, 2/19/16]

Objection Deadline: March 16, 2016 at 4:00 p.m. (ET)

Objections Filed: None

Status: This matter will be going forward.

3. Debtors' Supplemental Motion for Joint Administration and Application of Certain Previously Entered Orders [D.I. 384, 3/17/16]

Related Document:

- a) Chapter 11 Petition – 220 Elm Street II, LLC – 16-10653

Status: This matter will be going forward.

CONTESTED MATTERS GOING FORWARD

4. Motion of Debtors for Entry of an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Claims, (IV) Administrative Expense Status for Intercompany Claims, (V) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code [D.I. 175, 2/3/16]

Objection Deadline: March 16, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Interim Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Debtors' Continued Use of Existing Checks and Business Forms, and (IV) Granting The Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code [D.I. 239, 2/16/16]

- b) Further Interim Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Debtors' Continued Use of Existing Checks and Business Forms, and (IV) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code [D.I. 338, 2/29/16]

Objections Filed:

- a) Webster Bank, National Association's Objection to 1) Debtors' Motion for an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) The Payment of Certain Obligations Related Thereto, (III) The Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Intercompany Claims, (V) The debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code; and 2) Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling Final Hearing [D.I. 192, 2/4/16]
- b) The Connecticut Housing Finance Authority's Combined Objection to the Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 195, 2/4/16]
- c) Objection of Citizens Bank, N.A. to Motion of Debtors for Entry of an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Transactions, (IV) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code [D.I. 198, 2/5/16]

- d) Webster Bank, National Association's Objection to 1) Debtors' Motion for an Order Approving (I) The Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of the Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Intercompany Claims, (V) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Sections 345(b) of the Bankruptcy Code; and 2) Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties [D.I. 300, 2/24/16]
- e) UCF I Trust 1's Combined Objection to the Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 303, 2/24/16]
- f) Joinder of CPR Money, LLC, Acting by and Through CPR Credit Servicing, LLC, to UCF I Trust 1's Combined Objection to the Debtors' Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 304, 2/24/16]
- g) Secured Creditor People's United Bank's (I) Supplemental Objection to Debtors' Motion Seeking Authorization for Use of Cash Collateral and Granting of Adequate Protection to Prepetition Secured Parties, and (II) Objection to Debtors' Motion for Continued Maintenance of Existing Bank Accounts and Use of Cash Management System, and for Payment of Certain Obligations Related Thereto [D.I. 369, 3/16/16]
- h) The Connecticut Housing Finance Authority's Supplemental Objection to (I) Debtors' Motion Seeking Authorizing for Use of Cash Collateral and Granting Adequate Protection to Prepetition Secured Parties, and (II) Debtors' Motion for Continued Maintenance of Existing Bank Accounts and Use of Cash Management System, and for Payment of Certain Obligations Related Thereto [D.I. 379, 3/16/16]

Status: This matter will be going forward on a final basis.

5. Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing [D.I. 176, 2/3/16]

Objection Deadline: March 16, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Interim Order (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 240, 2/16/16]
- b) Amended Further Interim Order (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 348, 3/2/16]
- c) Debtors' Omnibus Response to Objections to its Motion for Authority to Use Cash Collateral [D.I. 389, 3/18/16]

Objections Filed:

- a) Webster Bank, National Association's Objection to 1) Debtors' Motion for an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Intercompany Claims, (V) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code; and 2) Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling Final Hearing [D.I. 192, 2/4/16]
- b) The Connecticut Housing Finance Authority's Combined Objection to the Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 195, 2/4/16]
- c) Objection of Citizens Bank, N.A., F/K/A RBS Citizens, N.A. to Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 196, 2/5/16]
- d) Declaration of Eric D. Michel in Support of Objection of Citizens Bank, N.A. [D.I. 197, 2/5/16]

- e) Memorandum of Law of U.S. Bank National Association, Trustee in Opposition to Application for Continued Use of Cash Collateral [D.I. 275, 2/22/16]
- f) Israel Discount Bank of New York's Opposition to Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties and (III) Scheduling a Final Hearing [D.I. 295, 2/23/16]
- g) Joinder of A. Pappajohn Company to the Opposition to Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties and (III) Scheduling a Final Hearing filed by Israel Discount Bank of New York [D.I. 299, 2/24/16]
- h) Webster Bank, National Association's Objection to 1) Debtors' Motion for an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of the Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Intercompany Claims, (V) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Sections 345(b) of the Bankruptcy Code; and 2) Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties [D.I. 300, 2/24/16]
- i) UCF I Trust 1's Combined Objection to the Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 303, 2/24/16]
- j) Joinder of CPR Money, LLC, Acting by and Through CPR Credit Servicing, LLC, to UCF I Trust 1's Combined Objection to the Debtors' Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 304, 2/24/16]
- k) Joinder of First County Bank to Memorandum of Law of U.S. Bank National Association, Trustee in Opposition to Application for Continued Use of Cash Collateral [D.I. 307, 2/24/16]

- l) Supplemental Objection of Citizens Bank, N.A., F/K/A RBS Citizens, N.A. to Emergency Motion of Debtors for Entry of Interim and Final Order (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 310, 2/24/16]
- m) Objection of Secured Creditor People's United Bank to Debtors' Motion Seeking Authorization for Use of Cash Collateral and Granting of Adequate Protection to Prepetition Secured Parties [D.I. 311, 2/24/16]
- n) Objection of Wilmington Trust, National Association, as Trustee, to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 313, 2/24/16]
- o) Objection of First County Bank to Debtors' Application for Continued Use of Cash Collateral [D.I. 314, 2/24/16]
- p) Joinder of Cedar Hill Capital, LLC to Various Parties' Objections to Debtors' Cash Collateral Motion [D.I. 316, 2/24/16]
- q) Notice of Filing of Exhibits to Objection of Wilmington Trust, National Association, as Trustee, to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 317, 2/25/16]
- r) Secured Creditor People's United Bank's (I) Supplemental Objection to Debtors' Motion Seeking Authorization for Use of Cash Collateral and Granting of Adequate Protection to Prepetition Secured Parties, and (II) Objection to Debtors' Motion for Continued Maintenance of Existing Bank Accounts and Use of Cash Management System, and for Payment of Certain Obligations Related Thereto [D.I. 369, 3/16/16]
- s) Second Supplemental Objection of Citizens Bank, N.A., f/k/a RBS Citizens, N.A. to Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 378, 3/16/16]

- t) The Connecticut Housing Finance Authority's Supplemental Objection to (I) Debtors' Motion Seeking Authorizing for Use of Cash Collateral and Granting Adequate Protection to Prepetition Secured Parties, and (II) Debtors' Motion for Continued Maintenance of Existing Bank Accounts and Use of Cash Management System, and for Payment of Certain Obligations Related Thereto [D.I. 379, 3/16/16]

Status: This matter will be going forward.

- 6. United States Trustee's Motion for an Order Directing the Appointment of an Examiner [D.I. 188, 2/4/16]

Objection Deadline: February 22, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Supplement to the United States Trustee's Motion for Entry of an Order Directing the Appointment of an Examiner [D.I. 191, 2/4/16]
- b) Notice of Filing of Proposed Order Directing the Appointment of an Examiner [D.I. 324, 2/26/16]
- c) Supplemental Declaration of Karen E. Starr, Bankruptcy Analyst, in Further Support of the United States Trustee's Motion for an Order Directing the Appointment of an Examiner [D.I. 325, 2/26/16]
- d) Declaration of Marc Beilinson Regarding the Supplemental Declaration of Karen E. Starr, Bankruptcy Analyst, in Further Support of the United States Trustee's Motion for an Order Directing the Appointment of an Examiner [D.I. 330, 2/29/16]

Objections Filed:

- a) Limited Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to (A) the United States Trustee's Motion to Appoint an Examiner, (B) the Debtors' Motion Authorizing Employment and Retention of Ordinary Course Professionals and (C) the Debtors' Motion to Continue and Renew Insurance Policies and Pay Premiums [D.I. 256, 2/22/16]
- b) Debtors' Objection to United States Trustee's Motion for an Order Directing the Appointment of an Examiner [D.I. 261, 2/22/16]

- c) Limited Objection, Reservation of Rights and Limited Joinder of Certain Investors With Respect to United States Trustee's Motion for an Order Directing the Appointment of an Examiner [D.I. 262, 2/22/16]
- d) Limited Objection of Citizens Bank, N.A. to (A) the United States Trustee's Motion to Appoint an Examiner, (B) the Debtors' Motion Authorizing Employment and Retention of Ordinary Course Professionals and (C) the Debtors' Motion to Continue and Renew Insurance Policies and Pay Premiums [D.I. 267, 2/22/16]
- e) Joinder of First County Bank to Limited Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to (A) the United States Trustee's Motion to Appoint an Examiner, (B) the Debtors' Motion Authorizing Employment and Retention of Ordinary Course Professionals and (C) the Debtors' Motion to Continue and Renew Insurance Policies and Pay Premiums [D.I. 315, 2/24/16]

Status: This matter will be going forward.

- 7. Motion of Patriot Bank, N.A. to Transfer Venue of These Chapter 11 Cases to the United States Bankruptcy Court for the District of Connecticut [D.I. 258, 2/22/16]

Objection Deadline: March 16, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Joinder of A. Pappajohn Company to the Motion of Patriot Bank, N.A. to Transfer of Venue of These Chapter 11 Cases to the United States Bankruptcy Court for the District of Connecticut [D.I. 302, 2/24/16]
- b) Omnibus Reply of Patriot Bank, N.A. in Support of its Motion to Transfer Venue of These Chapter 11 Cases to the United States Bankruptcy Court for the District of Connecticut [D.I. 391, 3/18/16]

Objections Filed:

- a) The Connecticut Housing Finance Authority's Objection to the Motion of Patriot Bank, N.A. to Transfer Venue of These Chapter 11 Cases to the United States Bankruptcy Court for the District of Connecticut [D.I. 372, 3/16/16]
- b) Debtors' Objection to the Motion of Patriot Bank, N.A. to Transfer Venue of These Chapter 11 Cases to the United States Bankruptcy Court for the District of Connecticut [D.I. 373, 3/16/16]

- c) Objection of Citizens Bank, N.A. f/k/a RBS Citizens, N.A. to Motion of Certain Creditors to Change Venue [D.I. 375, 3/16/16]
- d) CPR Money's Joinder to the Objection of the Connecticut Housing Finance Authority to the Motion of Patriot Bank, N.A. to Transfer Venue of These Chapter 11 Cases to the United States Bankruptcy Court for the District of Connecticut [D.I. 377, 3/16/16]

Status: This matter will be going forward.

8. Webster Bank, National Association's Motion for an Order Dismissing Chapter 11 Bankruptcy Case of Seaboard Hotel Associates, LLC [D.I. 329, 2/26/16]

Objection Deadline: March 16, 2016 at 4:00 p.m. (ET)

Related Document:

- a) Notice of Hearing [D.I. 341, 3/1/16]

Objections Filed:

- a) UCF I Trust 1's Objection to Webster Bank, National Association's Motion for Order Dismissing Chapter 11 Bankruptcy Case of Seaboard Hotel Associates, LLC [D.I. 370, 3/16/16]
- b) Debtors' Objection to Webster Bank, National Association's Motion for an Order Dismissing Chapter 11 Bankruptcy Case of Seaboard Hotel Associates, LLC [D.I. 374, 3/16/16]
- c) CPR Money's Objection and Joinder to Webster Bank, National Association's Motion for Order Dismissing Chapter 11 Bankruptcy Case of Seaboard Hotel Associates, LLC [D.I. 376, 3/16/16]

Status: This matter will be going forward.

9. Debtors' Emergency Motion for Entry of Interim and Final Orders Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code and Bankruptcy Rules 2002, 4001, and 9014: (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [D.I. 390, 3/18/16]

Proposed Objection Deadline: March 22, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Declaration of Marc Beilinson in Support of Debtors' Emergency Motion for Entry of Interim and Final Orders Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code and Bankruptcy Rules 2002, 4001, and 9014: (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [D.I. 392, 3/18/16]
- b) Debtors' Motion for an Order, Pursuant to Bankruptcy Rule 2002(a)(3) and Del. L.R. 9006-1(e), Shortening the Time for Notice of Debtors' Emergency Motion for Entry of Interim and Final Orders Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code and Bankruptcy Rules 2002, 4001, and 9014: (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [D.I. 392, 3/18]

Objections Filed:

- a) Objection of Citizens Bank, N.A. f/k/a RBS Citizens, N.A. to Debtors' Motion to Shorten Time [D.I. 396, 3/20/16]

Status: The Debtors have requested that this matter go forward.

Dated: March 21, 2016
Wilmington, Delaware

Respectfully submitted,

By: /s/ Sean T. Greecher

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