

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
NEWBURY COMMON)	Case No. 15-12507 (LSS)
ASSOCIATES, LLC, <u>et al.</u> ,)	
)	Jointly Administered
Debtors. ¹)	
)	220 Elm Street II, LLC (<i>Joint Administration</i>
)	<i>Pending</i>)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON APRIL 4, 2016 AT 10:00 A.M. (ET)**

ADJOURNED/RESOLVED MATTERS

1. Additional Debtors’ Motion for Order Extending Time to File Schedules and Statements [D.I. 352, 3/3/16]

Objection Deadline: March 17, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Order Extending Time to File Schedules and Statements [D.I. 420, 3/23/16]

Objections Filed: None

Status: An order has been entered. No hearing is required.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Newbury Common Associates, LLC (3783); Seaboard Realty, LLC (6291); 600 Summer Street Stamford Associates, LLC (6739); Seaboard Hotel Member Associates, LLC (8984); Seaboard Hotel LTS Member Associates, LLC (6005); Park Square West Member Associates, LLC (9223); Seaboard Residential, LLC (2990); One Atlantic Member Associates, LLC (4120); 88 Hamilton Avenue Member Associates, LLC (5539); 316 Courtland Avenue Associates, LLC (0290); 300 Main Management, Inc. (6365); 300 Main Street Member Associates, LLC (2334); PSWMA I, LLC (6291); PSWMA II, LLC (6291); Tag Forest, LLC (8974); Newbury Common Member Associates, LLC (3909); Century Plaza Investor Associates, LLC (1480); Seaboard Hotel Associates, LLC (2281); Seaboard Hotel LTS Associates, LLC (8811); Park Square West Associates, LLC (9781); Clocktower Close Associates, LLC (3154); One Atlantic Investor Associates, LLC (7075); 88 Hamilton Avenue Associates, LLC (5749); 220 Elm Street I, LLC (7540); 300 Main Street Associates, LLC (8501); and 220 Elm Street II, LLC (7625). The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 1 Atlantic Street, Stamford, CT 06901.

2. Original Debtors' Motion for Entry of an Order Extending the Period Within Which the Original Debtors May Remove Actions [D.I. 353, 3/3/16]

Objection Deadline: March 17, 2016 at 4:00 p.m.(ET)

Related Documents:

- a) Order Extending the Period Within Which the Original Debtors May Remove Actions Pursuant to 28 U.S.C. Section 1452 [D.I. 421, 3/23/16]

Objections Filed: None

Status: An order has been entered. No hearing is required.

3. Original Debtors' Motion for Entry of an Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [D.I. 354/ 3/3/16]

Objection Deadline: March 17, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Order Extending Time to Assume or Reject Unexpired Leases of Nonresidential Real Property [D.I. 419, 3/23/16]

Objections Filed: None

Status: An order has been entered. No hearing is required.

CONTESTED MATTERS GOING FORWARD

4. Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing [D.I. 176, 2/3/16]

Objection Deadline: March 16, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Interim Order (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 240, 2/16/16]
- b) Amended Further Interim Order (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 348, 3/2/16]

- c) Debtors' Omnibus Response to Objections to its Motion for Authority to Use Cash Collateral [D.I. 389, 3/18/16]
- d) Third Interim Order (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 455,3/28/16]
- e) Notice of Filing of Proposed Form of "Final Order (I) Authorizing the Use of Cash Collateral and (II) Granting Adequate Protection to Prepetition Secured Parties" [D.I. 460, 3/28/16]

Objections Filed:

- a) Webster Bank, National Association's Objection to 1) Debtors' Motion for an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Intercompany Claims, (V) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code; and 2) Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling Final Hearing [D.I. 192, 2/4/16]
- b) The Connecticut Housing Finance Authority's Combined Objection to the Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 195, 2/4/16]
- c) Objection of Citizens Bank, N.A., F/K/A RBS Citizens, N.A. to Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 196, 2/5/16]
- d) Declaration of Eric D. Michel in Support of Objection of Citizens Bank, N.A. [D.I. 197, 2/5/16]
- e) Memorandum of Law of U.S. Bank National Association, Trustee in Opposition to Application for Continued Use of Cash Collateral [D.I. 275, 2/22/16]
- f) Israel Discount Bank of New York's Opposition to Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of

Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties and (III) Scheduling a Final Hearing [D.I. 295, 2/23/16]

- g) Joinder of A. Pappajohn Company to the Opposition to Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties and (III) Scheduling a Final Hearing filed by Israel Discount Bank of New York [D.I. 299, 2/24/16]
- h) Webster Bank, National Association's Objection to 1) Debtors' Motion for an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of the Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Intercompany Claims, (V) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Sections 345(b) of the Bankruptcy Code; and 2) Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties [D.I. 300, 2/24/16]
- i) UCF I Trust 1's Combined Objection to the Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 303, 2/24/16]
- j) Joinder of CPR Money, LLC, Acting by and Through CPR Credit Servicing, LLC, to UCF I Trust 1's Combined Objection to the Debtors' Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 304, 2/24/16]
- k) Joinder of First County Bank to Memorandum of Law of U.S. Bank National Association, Trustee in Opposition to Application for Continued Use of Cash Collateral [D.I. 307, 2/24/16]
- l) Supplemental Objection of Citizens Bank, N.A., F/K/A RBS Citizens, N.A. to Emergency Motion of Debtors for Entry of Interim and Final Order (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 310, 2/24/16]
- m) Objection of Secured Creditor People's United Bank to Debtors' Motion Seeking Authorization for Use of Cash Collateral and Granting of Adequate Protection to Prepetition Secured Parties [D.I. 311, 2/24/16]

- n) Objection of Wilmington Trust, National Association, as Trustee, to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 313, 2/24/16]
- o) Objection of First County Bank to Debtors' Application for Continued Use of Cash Collateral [D.I. 314, 2/24/16]
- p) Joinder of Cedar Hill Capital, LLC to Various Parties' Objections to Debtors' Cash Collateral Motion [D.I. 316, 2/24/16]
- q) Notice of Filing of Exhibits to Objection of Wilmington Trust, National Association, as Trustee, to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 317, 2/25/16]
- r) Secured Creditor People's United Bank's (I) Supplemental Objection to Debtors' Motion Seeking Authorization for Use of Cash Collateral and Granting of Adequate Protection to Prepetition Secured Parties, and (II) Objection to Debtors' Motion for Continued Maintenance of Existing Bank Accounts and Use of Cash Management System, and for Payment of Certain Obligations Related Thereto [D.I. 369, 3/16/16]
- s) Second Supplemental Objection of Citizens Bank, N.A., f/k/a RBS Citizens, N.A. to Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 378, 3/16/16]
- t) The Connecticut Housing Finance Authority's Supplemental Objection to (I) Debtors' Motion Seeking Authorizing for Use of Cash Collateral and Granting Adequate Protection to Prepetition Secured Parties, and (II) Debtors' Motion for Continued Maintenance of Existing Bank Accounts and Use of Cash Management System, and for Payment of Certain Obligations Related Thereto [D.I. 379, 3/16/16]

Status: This matter will be going forward on a final basis.

5. Revised Monthly Compensation and Staffing Report of Beilinson Advisory Group for the Period from December 13, 2015 Through December 31, 2015 [D.I. 249, 2/18/16]

Objection Deadline: March 8, 2016

Objections Filed:

- a) Limited Objection of Citizens Bank, N.A. to Revised Monthly Compensation and Staffing Report of Beilinson Advisory Group for the Period From December 13, 2015 Through December 31, 2015 [D.I. 361, 3/8/16]
- b) Informal Comments from U.S. Trustee

Status: The informal comments of the U.S. Trustee have been resolved. This matter will be going forward.

6. Webster Bank, National Association's Motion for an Order Dismissing Chapter 11 Bankruptcy Case of Seaboard Hotel Associates, LLC [D.I. 329, 2/26/16]

Objection Deadline: March 16, 2016 at 4:00 p.m. (ET)

Related Document:

- a) Notice of Hearing [D.I. 341, 3/1/16]

Objections Filed:

- a) UCF I Trust 1's Objection to Webster Bank, National Association's Motion for Order Dismissing Chapter 11 Bankruptcy Case of Seaboard Hotel Associates, LLC [D.I. 370, 3/16/16]
- b) Debtors' Objection to Webster Bank, National Association's Motion for an Order Dismissing Chapter 11 Bankruptcy Case of Seaboard Hotel Associates, LLC [D.I. 374, 3/16/16]
- c) CPR Money's Objection and Joinder to Webster Bank, National Association's Motion for Order Dismissing Chapter 11 Bankruptcy Case of Seaboard Hotel Associates, LLC [D.I. 376, 3/16/16]

Status: This matter will be going forward.

7. Motion of Secured Creditor People's United Bank to Dismiss the Bankruptcy Case of the Jointly Administered Debtor 220 Elm Street I, LLC [D.I. 359, 3/8/16]

Objection Deadline: March 24, 2016 at 4:00 p.m. (ET), extended for the Debtors to March 30, 2016

Related Documents:

- a) Notice of Hearing [D.I. 363, 3/11/16]

Objections Filed:

- a) Debtors' Objection to (I) Motion of Secured Creditor People's United Bank to Dismiss the Bankruptcy Case of Jointly Administered Debtor 220 Elm Street I, LLC and (II) Motion of Secured Creditor People's United Bank for Determination that the Debtor 2002 Elm Street I, LLC's Bankruptcy Case is a 'Single Asset Real Estate' Case [D.I. 487, 3/30/16]

Status: This matter will be going forward.

8. Debtors' Supplemental Motion for Joint Administration and Application of Certain Previously Entered Orders [D.I. 384, 3/17/16]

Related Document:

- a) Chapter 11 Petition – 220 Elm Street II, LLC – 16-10653

Status: This matter will be going forward.

9. Debtors' Emergency Motion for Entry of Interim and Final Orders Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code and Bankruptcy Rules 2002, 4001, and 9014: (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [D.I. 390, 3/18/16]

Objection Deadline: March 29, 2016 at 4:00 p.m. (ET), extended for certain parties to March 30, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Declaration of Marc Beilinson in Support of Debtors' Emergency Motion for Entry of Interim and Final Orders Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code and Bankruptcy Rules 2002, 4001, and 9014: (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [D.I. 392, 3/18/16]
- b) Order Shortening the Time for Notice of Debtors' Emergency Motion for Entry of Interim and Final Orders Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code and Bankruptcy Rules 2002, 4001, and 9014: (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [D.I. 412, 3/22/16]

Objections Filed:

- a) Opposition to Debtors' Emergency Motion for Entry of Interim and Final Orders Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code and Bankruptcy Rules 2002, 4001, and 9014: (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [415, 3/22/16]
- b) UCF I Trust 1's Preliminary Objection to Debtors' Emergency Motion for Authorization of DIP Financing and Related Relief [D.I. 457, 3/28/16]
- c) Joinder of CPR Money, LLC to UCF I Trust 1's Preliminary Objection to Debtors' Emergency Motion for Authorization of DIP Financing and Related Relief [D.I. 459, 3/28/16]
- d) Objection of Connecticut Housing Finance Authority to Debtors' Emergency Motion for Entry of Interim and Final Orders Pursuant to Sections 105, 361, 362, 363, and 364 of the Bankruptcy Code and Bankruptcy Rules 2002, 4001, and 9014: (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [467, 3/29/16]
- e) Limited Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG(, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9, to the Debtors' Motion for Approval of Post-Petition Financing [D.I. 468, 3/29/16]
- f) Objection of People's United Bank to Debtors' Emergency Motion to Approve Debtor in Possession Financing [D.I. 472, 3/29/16]
- g) Webster Bank, National Association's Objection to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [D.I. 473, 3/29/16]
- h) Partial Joinder of Banker Concrete Construction, Inc. to Opposition of Israel Discount Bank of New York to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [D.I. 476, 3/29/16]

- i) The United States Trustee's Objection to the Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [D.I. 477, 3/29/16]
- j) Objection of First County Bank to Debtors' Motion to Approve DIP Financing [D.I. 478, 3/29/16]
- k) Objection of Citizens Bank, N.A. to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [D/I. 481, 3/29/16]
- l) Joinder of Cedar Hill Capital, LLC to Various Parties' Objections to Debtors' DIP Motion [D.I. 482, 3/30/16]
- m) Objection of Wilmington Trust, National Association, as Trustee, to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [D.I. 483, 3/29/16]
- n) Israel Discount Bank of New York's Supplement to Opposition to Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [D.I. 485, 3/30/16]
- o) Partial Joinder of A. Pappajohn Company to Opposition of Israel Discount Bank of New York to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing Post-Petition Financing, (II) Granting Liens and Providing Superpriority Administrative Expense Priority, (III) Modifying the Automatic Stay, and (IV) Scheduling a Final Hearing [D.I. 486, 3/30/16]
- p) Third Supplemental Objection of Citizens Bank, N.A. f/k/a RBS Citizens, N.A. to Emergency Motion of Debtors for Entry of Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 488, 3/30/16]

Status: This matter will be going forward on an interim basis.

10. Motion of Secured Creditor People's United Bank for Determination That the Debtor 220 Elm Street I, LLC's Bankruptcy Case is a 'Single Asset Real Estate' Case [D.I. 403, 3/21/16]

Objection Deadline: March 29, 2016 at 4:00 p.m. (ET), extended for the Debtors to March 30, 2016 at 4:00 p.m. (ET)

Related Document:

- a) Order Shortening Notice Period With Respect to Motion of Secured Creditor People's United Bank for Determination That the Debtors 220 Elm Street I, LLC's Bankruptcy Case is a 'Single Asset Real Estate' Case [D.I. 413, 3/22/16]

Objections Filed:

- a) Debtors' Objection to (I) Motion of Secured Creditor People's United Bank to Dismiss the Bankruptcy Case of Jointly Administered Debtor 220 Elm Street I, LLC and (II) Motion of Secured Creditor People's United Bank for Determination that the Debtor 2002 Elm Street I, LLC's Bankruptcy Case is a 'Single Asset Real Estate' Case [D.I. 487, 3/30/16]

Status: This matter will be going forward.

Dated: March 31, 2016
Wilmington, Delaware

Respectfully submitted,

By: /s/ Sean T. Greecher

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Robert S. Brady (No. 2847)

Sean T. Greecher (No. 4484)

Maris J. Kandestin (No. 5294)

Elizabeth S. Justison (No. 5911)

1000 North King Street

Wilmington, DE 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

rbrady@ycst.com

sgreecher@ycst.com

*Attorneys for the Debtors and
Debtors in Possession*