

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
NEWBURY COMMON)	Case No. 15-12507 (LSS)
ASSOCIATES, LLC <u>et al.</u>)	
)	Jointly Administered
Debtors ¹ .)	
)	

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 1, 2016 AT 2:00 P.M. (ET)**

ADJOURNED MATTER

1. Webster Bank, National Association’s Motion for an Order Dismissing Chapter 11 Bankruptcy Case of Seaboard Hotel Associates, LLC [D.I. 329, 2/26/16]

Objection Deadline: March 16, 2016 at 4:00 p.m. (ET)

Related Document:

- a) Notice of Hearing [D.I. 341, 3/1/16]

Objections Filed:

- a) UCF I Trust 1’s Objection to Webster Bank, National Association’s Motion for Order Dismissing Chapter 11 Bankruptcy Case of Seaboard Hotel Associates, LLC [D.I. 370, 3/16/16]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Newbury Common Associates, LLC (3783); Seaboard Realty, LLC (6291); 600 Summer Street Stamford Associates, LLC (6739); Seaboard Hotel Member Associates, LLC (8984); Seaboard Hotel LTS Member Associates, LLC (6005); Park Square West Member Associates, LLC (9223); Seaboard Residential, LLC (2990); One Atlantic Member Associates, LLC (4120); 88 Hamilton Avenue Member Associates, LLC (5539); 316 Courtland Avenue Associates, LLC (0290); 300 Main Management, Inc. (6365); 300 Main Street Member Associates, LLC (2334); PSWMA I, LLC (6291); PSWMA II, LLC (6291); Tag Forest, LLC (8974); Newbury Common Member Associates, LLC (3909); Century Plaza Investor Associates, LLC (1480); Seaboard Hotel Associates, LLC (2281); Seaboard Hotel LTS Associates, LLC (8811); Park Square West Associates, LLC (9781); Clocktower Close Associates, LLC (3154); One Atlantic Investor Associates, LLC (7075); 88 Hamilton Avenue Associates, LLC (5749); 220 Elm Street I, LLC (7540); 300 Main Street Associates, LLC (8501); and 220 Elm Street, II (7625). The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 1 Atlantic Street, Stamford, CT 06901.

² **Amendments appear in bold.**

- b) Debtors' Objection to Webster Bank, National Association's Motion for an Order Dismissing Chapter 11 Bankruptcy Case of Seaboard Hotel Associates, LLC [D.I. 374, 3/16/16]
- c) CPR Money's Objection and Joinder to Webster Bank, National Association's Motion for Order Dismissing Chapter 11 Bankruptcy Case of Seaboard Hotel Associates, LLC [D.I. 376, 3/16/16]

Status: This matter will be adjourned by agreement to June 29, 2016 at 10:00 a.m. (ET).

CONTESTED MATTERS GOING FORWARD

- 2. Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, and (III) Scheduling a Final Hearing [D.I. 176, 2/3/16]

Objection Deadline: March 16, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Interim Order (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 240, 2/16/16]
- b) Amended Further Interim Order (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 348, 3/2/16]
- c) Debtors' Omnibus Response to Objections to its Motion for Authority to Use Cash Collateral [D.I. 389, 3/18/16]
- d) Third Interim Order (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 455, 3/28/16]
- e) Debtors' Motion for Leave to File a Late Reply in Response to Citizens Bank, N.A.'s Third Supplemental Objection to Debtors' Motion for Authority to Use Cash Collateral [D.I. 500, 4/1/16]
- f) Fourth Interim Order for Seaboard Hotel Associates, LLC (A) Authorizing Use of Cash Collateral, (B) Granting Adequate Protection to Webster Bank, N.A., Including Monthly Debt Service Payments, and (C) Scheduling a Final Hearing [D.I. 556, 4/12/16]

- g) Final Order for 300 Main Street Associates, LLC (I) Authorizing Use of Cash Collateral; (II) Granting Adequate Protection to U.S. Bank N.A.; and (III) Granting other Relief [D.I. 684, 4/29/16]
- h) Fifth Interim Order for Seaboard Hotel Associates, LLC (A) Authorizing Use of Cash Collateral, (B) Granting Adequate Protection to Webster Bank, N.A., Including Monthly Debt Service Payments, and (C) Scheduling a Final Hearing [D.I.686, 4/29/16]

Objections/Responses Filed:

- a) Webster Bank, National Association's Objection to (1) Debtors' Motion for an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Intercompany Claims, (V) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Section 345(b) of the Bankruptcy Code; and 2) Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling Final Hearing [D.I. 192, 2/4/16]
- b) Webster Bank, National Association's Objection to 1) Debtors' Motion for an Order Approving (I) the Debtors' Continued Maintenance of Their Existing Bank Accounts and Use of the Their Cash Management System, (II) the Payment of Certain Obligations Related Thereto, (III) the Continuation of Intercompany Transactions, (IV) Administrative Expense Status for Intercompany Claims, (V) the Debtors' Continued Use of Existing Checks and Business Forms, and (VI) Granting the Debtors a Waiver of the Bond Requirement Contained in Sections 345(b) of the Bankruptcy Code; and 2) Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties [D.I. 300, 2/24/16]
- c) UCF I Trust 1's Combined Objection to the Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 303, 2/24/16]
- d) Joinder of CPR Money, LLC, Acting by and Through CPR Credit Servicing, LLC, to UCF I Trust 1's Combined Objection to the Debtors' Debtors' (I) Emergency Motion for Use of Cash Collateral and (II) Motion for Continued Use of Existing Bank Accounts and New Cash Management System [D.I. 304, 2/24/16]

- e) Objection of Wilmington Trust, National Association, as Trustee, to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 313, 2/24/16]
- f) Joinder of Cedar Hill Capital, LLC to Various Parties' Objections to Debtors' Cash Collateral Motion [D.I. 316, 2/24/16]
- g) Notice of Filing Exhibits to Objection of Wilmington Trust, National Association, as Trustee, to Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Use of Cash Collateral; (II) Granting Adequate Protection to Prepetition Secured Parties; and (III) Scheduling a Final Hearing [D.I. 317, 2/25/16]
- h) Objection and Reservation of Rights of First County Bank to Claim Amount Stipulation Between 300 Main Street Associates, LLC and U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG0 [D.I. 725, 5/16/16]
- i) **Reply of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp., Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 in Support of Claim Stipulation [D.I. 766, 5/26/16]**

Status: This matter will be going forward with respect to Debtor Seaboard Hotel Associates and will be considered in connection with agenda item 3. Final orders have been entered with respect to the balance of the Debtors. This matter is also going forward with respect to the matters raised in the *Objection and Reservation of Rights of First County Bank to Claim Amount Stipulation Between 300 Main Street Associates, LLC and U.S. Bank National Association*.

3. Motion of the Seaboard Debtors for an Order Pursuant to Sections 105(a), 361, 362, 363, and 364 of the Bankruptcy Code(I) Authorizing Post-Petition Financing; (II) Authorizing the Continued Use of Cash Collateral; and (III) Granting Related Relief [D.I. 719, 5/11/16]

Objection Deadline: May 25, 2016 at 4:00 p.m. (ET), extended for certain parties until May 26, 2016

Objections Filed:

- a) UCF I Trust 1's Objection to Motion of the Seaboard Debtors for an Order Pursuant to Sections 105(a), 361, 362, 363, and 364 of the Bankruptcy Code(I) Authorizing Post-Petition Financing; (II) Authorizing the Continued Use of Cash Collateral; and (III) Granting Related Relief [D.I. 758, 5/25/16]
- b) CPR Money's Objection to Motion of the Seaboard Debtors for an Order Pursuant to Sections 105(a), 361, 362, 363, and 364 of the Bankruptcy Code(I) Authorizing Post-Petition Financing; (II) Authorizing the Continued Use of Cash Collateral; and (III) Granting Related Relief [D.I. 761, 5/25/16]

Status: This matter will be going forward.

4. Application of the Property Debtors for Entry of an Order Authorizing the Property Debtors to Retain and Employ Diserio Martin O'Connor & Castiglioni LLP as Special Real Estate Counsel *Nunc Pro Tunc* to May 12, 2016 [D.I. 722, 5/13/16]

Objection Deadline: May 25, 2016 at 4:00 p.m. (ET)

Objections Filed:

- a) UCF I Trust 1's Limited Objection to Application of the Property Debtors for Entry of an Order Authorizing the Property Debtors to Retain and Employ Diserio Martin O'Connor & Castiglioni LLP as Special Real Estate Counsel *Nunc Pro Tunc* to May 12, 2016 [D.I. 759, 5/25/16]
- b) CPR Money, LLC's Limited Objection to to Application of the Property Debtors for Entry of an Order Authorizing the Property Debtors to Retain and Employ Diserio Martin O'Connor & Castiglioni LLP as Special Real Estate Counsel *Nunc Pro Tunc* to May 12, 2016 [D.I. 762, 5/25/16]
- c) Informal comments from the U.S. Trustee

Status: This matter will be going forward.

Dated: May 26, 2016
Wilmington, Delaware

Respectfully submitted,

By: /s/ Sean T. Greecher

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Robert S. Brady (No. 2847)

Sean T. Greecher (No. 4484)

Maris J. Kandestin (No. 5294)

Elizabeth S. Justison (No. 5911)

1000 North King Street

Wilmington, DE 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

rbrady@ycst.com

sgreecher@ycst.com

*Attorneys for the Debtors and
Debtors in Possession*