

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
NEWBURY COMMON)	Case No. 15-12507 (LSS)
ASSOCIATES, LLC <u>et al.</u>)	
)	Jointly Administered
Debtors ¹ .)	
)	

**NOTICE OF SECOND AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JUNE 29, 2016 AT 10:00 A.M. (ET)**

ADJOURNED MATTER

1. First Interim Fee Request of Debtors’ Professionals

Objection Deadline: June 6, 2016 at 4:00 p.m. (ET)

Related Documents: See Schedule 1, attached

Objections Filed:

- a) UCF I Trust 1’s Objection to First Interim Fee Application of Certain of the Debtors’ Professionals for the Period from December 14, 2015 Through and Including March 31, 2016 [D. I. 814, 6/6/16]’
- b) Revised Joinder of CPR Money, LLC to UCF I Trust 1’s Objection to First Interim Fee Application of Certain of the Debtors’ Professionals for

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Newbury Common Associates, LLC (3783); Seaboard Realty, LLC (6291); 600 Summer Street Stamford Associates, LLC (6739); Seaboard Hotel Member Associates, LLC (8984); Seaboard Hotel LTS Member Associates, LLC (6005); Park Square West Member Associates, LLC (9223); Seaboard Residential, LLC (2990); One Atlantic Member Associates, LLC (4120); 88 Hamilton Avenue Member Associates, LLC (5539); 316 Courtland Avenue Associates, LLC (0290); 300 Main Management, Inc. (6365); 300 Main Street Member Associates, LLC (2334); PSWMA I, LLC (6291); PSWMA II, LLC (6291); Tag Forest, LLC (8974); Newbury Common Member Associates, LLC (3909); Century Plaza Investor Associates, LLC (1480); Seaboard Hotel Associates, LLC (2281); Seaboard Hotel LTS Associates, LLC (8811); Park Square West Associates, LLC (9781); Clocktower Close Associates, LLC (3154); One Atlantic Investor Associates, LLC (7075); 88 Hamilton Avenue Associates, LLC (5749); 220 Elm Street I, LLC (7540); 300 Main Street Associates, LLC (8501); and 220 Elm Street, II (7625). The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 1 Atlantic Street, Stamford, CT 06901.

² **Amendments appear in bold.**

the Period from December 14, 2015 Through and Including March 31, 2016 [D. I. 818, 6/6/16]

Status: This matter is adjourned.

UNCONTESTED MATTERS WITH CERTIFICATION OF COUNSEL

2. Seaboard Hotel Associates, LLC's Motion for Entry of an Order Authorizing Seaboard Hotel Associates, LLC to Pay the Prepetition Claim of Marriott International, Inc., as a Critical Vendor [D.I. 830, 6/8/16]

Objection Deadline: June 22, 2016 at 4:00 p.m. (ET)

Related Document:

- a) Certification of Counsel [D.I. 882, 6/23/16]

Objections Filed: None

Status: A certification of counsel has been filed. No hearing is required.

CONTESTED MATTERS GOING FORWARD

3. Debtors' Motion for Entry of (A) Order (I) Scheduling a Hearing to Consider Approval of the Sale or Sales of the Debtors' Assets, and the Assumption and Assignment of Certain Executory Contracts and Unexpired leases, (II) Approving Certain bidding Procedures, Assumption and Assignment Procedures, and the Form and Manner of Notice Thereof, and (III) Granting Related Relief; and (B) One or More Orders (I) Approving the Sales or Other Acquisition Transactions for the Properties, (II) Authorizing the Sales Free and Clear of All Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases and (IV) Granting Related Relief [D.I. 411, 3/21/16]

Objection Deadline: June 15, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Order (I) Scheduling a Hearing to Consider Approval of the Sale or Sales of the Debtors' Assets, and the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (II) Approving Certain Bidding Procedures, Assumption and Assignment Procedures, and the Form and Manner of Notice Thereof, and (III) Granting Related Relief [D.I. 688, 4/29/16]
- b) Notice of Sale of Assets [D.I. 702, 5/3/16]
- c) Proof of Publication [D.I. 753, 5/19/16]

- d) Proof of Publication [D.I. 754, 5/19/16]
- e) Notice of Assumption, Assignment and Cure Amount With Respect to Executory Contracts and Unexpired Leases of the Debtors [D.I. 755, 5/20/16]
- f) Notice of Assumption, Assignment and Cure Amount With Respect to Unexpired Residential Real Property Leases of the Debtors [D.I. 756, 5/20/16]
- g) First Supplemental Notice of Assumption, Assignment and Cure Amount with Respect to Executory Contracts and Unexpired Leases of the Debtors [D.I. 829, 6/8/16]
- h) Second Supplemental Notice of Assumption, Assignment and Cure Amount With Respect to Executory Contracts and Unexpired Leases of the Debtors [D.I. 846, 6/16/16]
- i) Third Supplemental Notice of Assumption, Assignment and Cure Amount With Respect to Executory Contracts and Unexpired Leases of the Debtors [D.I. 862, 6/17/16]
- j) Notice of Successful Bids in Connection with Sale of Substantially All of the Debtors' Assets [D.I. 878, 6/21/16]
- k) Declaration of Joel Pecoy in Support of Order (I) Authorizing and Approving Purchase and Sale Agreement with ANNEMID, LLC and Park Square West Associates, LLC; and (II) Authorizing and Approving the Sale of Assets Free and Clear of All Encumbrances Other Than Those Permitted by the Purchase and Sale Agreement; (III) Authorizing and Approving the Assumption and Assignment of the Assigned Contracts in Connection Therewith; and (IV) Granting Related Relief [D.I. 890, 6/28/16]
- l) Declaration of Joel Pecoy in Support of Order (I) Authorizing and Approving Purchase and Sale Agreement with ANNEMID, LLC and Seaboard Hotel Associates LLC; and (II) Authorizing and Approving the Sale of Assets Free and Clear of All Encumbrances Other Than Those Permitted by the Purchase and Sale Agreement; (III) Authorizing and Approving the Assumption and Assignment of the Assigned Contracts in Connection Therewith; and (IV) Granting Related Relief [D.I. 891, 6/28/16]

Objections/Responses Filed:

- a) Limited Objection of Americares Foundation, Inc. to Proposed Cure Amount as Set Forth on the Notice of Assumption, Assignment, and Cure Amount with Respect to Executory Contracts and Unexpired Leases and Related Relief [D.I. 828, 6/8/16]
- b) Objection to Cure Amount With Respect to Executory Contracts and Unexpired Leases of the Debtors [D.I. 834, 6/8/16]
- c) Objection (Partial) of Creditor Park Square West I, Limited Partnership to the Sale of Assets (Concerning Debtor Park Square West Associates and its Purported Assets) [D.I. 836, 6/14/16]
- d) Reservation of Rights of First County Bank to Debtors' Sale Motion [D.I. 838, 6/15/16]
- e) UCF I Trust 1's Preliminary Objection to the Sale of All or Substantially All of the Debtors' Assets [D.I. 839, 6/15/16]
- f) Connecticut Housing Finance Authority's Protective Objection and Reservation of Rights to the Debtors' Proposed Sale Order [D.I. 841, 6/15/16]
- g) Limited Objection and Reservation of Rights of Cedar Hill Capital, LLC to Debtors' Sale Motion and Proposed Sale Order [D.I. 843, 6/15/16]
- h) Connecticut Housing Finance Authority's Protective Objection to Designation of Highest and Best Bid from the Park Square West Auction [D.I. 885, 6/27/16]

i) **Connecticut Housing Finance Authority's Response to UCF I Trust
1's Preliminary Objection to the Sale of All or Substantially All of the
Debtors' Assets [D.I. 887, 6/27/16]**

Status: This matter is going forward.

Dated: June 28, 2016
Wilmington, Delaware

Respectfully submitted,

By: /s/ Ryan M. Bartley

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