

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
NEWBURY COMMON)	Case No. 15-12507 (LSS)
ASSOCIATES, LLC <u>et al.</u> ,)	
)	Jointly Administered
Debtors. ¹)	
)	

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 2, 2016 AT 10:30 A.M. (ET)**

RESOLVED\ADJOURNED MATTERS

1. Pre-Trial Conference regarding *Park Square West I, Limited Partnership v. Park Square West Associates*, Case No. 16-51006

Related Documents:

- a) Complaint [D.I. 1, 6/15/16]
- b) Summons [D.I. 3, 6/29/16]

Status: This matter has been resolved in principle.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Newbury Common Associates, LLC (3783); Seaboard Realty, LLC (6291); 600 Summer Street Stamford Associates, LLC (6739); Seaboard Hotel Member Associates, LLC (8984); Seaboard Hotel LTS Member Associates, LLC (6005); Park Square West Member Associates, LLC (9223); Seaboard Residential, LLC (2990); One Atlantic Member Associates, LLC (4120); 88 Hamilton Avenue Member Associates, LLC (5539); 316 Courtland Avenue Associates, LLC (0290); 300 Main Management, Inc. (6365); 300 Main Street Member Associates, LLC (2334); PSWMA I, LLC (6291); PSWMA II, LLC (6291); Tag Forest, LLC (8974); Newbury Common Member Associates, LLC (3909); Century Plaza Investor Associates, LLC (1480); Seaboard Hotel Associates, LLC (2281); Seaboard Hotel LTS Associates, LLC (8811); Park Square West Associates, LLC (9781); Clocktower Close Associates, LLC (3154); One Atlantic Investor Associates, LLC (7075); 88 Hamilton Avenue Associates, LLC (5749); 220 Elm Street I, LLC (7540); 300 Main Street Associates, LLC (8501); and 220 Elm Street, II (7625). The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 1 Atlantic Street, Stamford, CT 06901.

² **Amendments appear in bold.**

2. Debtors' Application Pursuant to Bankruptcy Code Sections 237(a), 328(a), and 330 for Entry of an Order Expanding the Employment and Retention of Anchin, Block & Anchin LLP as Accountants for the Debtors and Debtors in Possession [D.I. 916, 7/1/16]

Objection Deadline: July 15, 2016 at 4:00 p.m. (ET)

Related Document:

- a) **Supplemental Declaration of Anthony M. Bracco [D.I. 995, 7/29/16]**

Objections/Responses Filed:

- b) UCF I Trust 1's Objection to Debtors' Application Pursuant to Bankruptcy Code Sections 237(a), 328(a), and 330 for Entry of an Order Expanding the Employment and Retention of Anchin, Block & Anchin LLP as Accountants for the Debtors and Debtors in Possession [D.I. 931, 7/15/16]
- c) CPR Money, LLC's Objection to Debtors' Application Pursuant to Bankruptcy Code Sections 237(a), 328(a), and 330 for Entry of an Order Expanding the Employment and Retention of Anchin, Block & Anchin LLP as Accountants for the Debtors and Debtors in Possession [D.I. 932, 7/15/16]
- d) United States Trustee's Objection to Debtors' Application Pursuant to Bankruptcy Code Sections 237(a), 328(a), and 330 for Entry of an Order Expanding the Employment and Retention of Anchin, Block & Anchin LLP as Accountants for the Debtors and Debtors in Possession [D.I. 963, 7/22/16]

Status: This matter is adjourned by agreement to a date to be determined.

3. First Interim Fee Request of Debtors' Professionals

Objection Deadline: June 6, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) See Schedule 1, attached, previously submitted to the Court
- b) UCF I Trust 1's Objection to the Fee Applications and Staffing Reports Filed or to be Filed by the Debtors' Professionals for the Month of April 2016 [D.I. 880, 6/22/16]
- c) Joinder of CPR Money, LLC to UCF I Trust 1's Objection to the Fee Applications and Staffing Reports Filed or to be Filed by the Debtors' Professionals for the Month of April 2016 [D.I. 881, 6/23/16]

- d) UCF I Trust 1's Objection to the Fee Applications and Staffing Reports Filed or to be Filed by the Debtors' Professionals for the Month of May 2006 [D.I. 926, 7/11/16]
- e) Joinder of CPR Money, LLC to UCF I Trust 1's Objection to the Fee Applications and Staffing Reports Filed or to be Filed by the Debtors' Professionals for the Month of May 2006 [D.I. 327, 7/11/16]

Objections Filed:

- f) See Schedule 2, attached, previously submitted to the Court

Status: Fee applications and objections have been previously submitted to the Court. This matter is adjourned to a date to be determined.

CONTESTED MATTERS GOING FORWARD

- 4. Motion of Israel Discount Bank of New York for Relief from Automatic Stay [D.I. 907, 6/29/16]

Objection Deadline: July 20, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Israel Discount Bank of New York's Reply to A. Pappajohn Company's Reservation of Rights [D.I. 992, 7/28/16]

Objections Filed:

- b) Reservation of Rights of A. Pappajohn Company to the Motion of Israel Discount Bank of New York for Relief from Automatic Stay [D.I. 949, 7/20/16]

Status: This matter will be going forward.

- 5. Debtors' Motion for an Order Authorizing and Approving Incentive Payment and Certain Related Relief [D.I. 922, 7/8/16]

Objection Deadline: July 22, 2016 at 4:00 p.m. (ET)

Related Document:

- a) **Certification of Counsel [D.I. 1003, 7/29/16]**

Objections Filed:

- b) Israel Discount Bank of New York's Reservation of Rights and Limited Objection to Debtors' Motion for an Order Authorizing and Approving Incentive Payment and Certain Related Relief [D.I. 961, 7/22/16]
- c) A. Pappajohn Company's Reservation of Rights and Limited Objection to Debtors' Motion for an Order Authorizing and Approving Incentive Payment and Certain Related Relief [D.I. 966, 7/22/16]

Status: **A revised form of order has been submitted under certification of counsel.
No hearing is required.**

Dated: August 1, 2016
Wilmington, Delaware

Respectfully submitted,

By: /s/ Sean T. Greecher
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**SCHEDULE 1
FEE APPLICATION INDEX**

- A. First Interim Fee Application of Young Conaway Stargatt & Taylor, LLP as Counsel for the Debtors and Debtors-in-Possession for the Period December 14, 2015 through March 31, 2016 [D.I. 731, 5/16/16]
 - 1. First Monthly Fee Application for the Period December 14, 2015 through January 31, 2016 [D.I. 528, 4/16/16]
 - 2. Certificate of No Objection [D.I. 704, 5/4/16]
 - 3. Second Monthly Fee Application for the Period February 1, 2016 through February 29, 2016 [D.I. 708, 5/5/16]
 - 4. Certificate of No Objection [D.I. 771, 5/31/16]
 - 5. Third Monthly Fee Application for the Period March 1, 2016 through March 31, 2016 [D.I. 723, 5/13/16]
 - 6. Certificate of No Objection [D.I. 813, 6/6/16]
 - 7. Supplement to First Interim Fee Application of Young Conaway Stargatt & Taylor, LLP [D.I. 732, 5/16/16]

- B. First Interim Fee Application of Donlin, Recano & Company, Inc. as Administrative Agent to the Debtors and Debtors-in-Possession for the Period January 26, 2016 through March 31, 2016 [D.I. 731, 5/16/16]
 - 1. First Monthly Fee Application for the Period January 26, 2016 through January 31, 2016 [D.I. 401, 3/21/16]
 - 2. Certificate of No Objection [D.I. 709, 5/5/16]
 - 3. Second Monthly Fee Application for the Period February 1, 2016 through February 29, 2016 [D.I. 532, 4/7/16]

4. Certificate of No Objection [D.I. 705, 5/4/16]
 5. Third Monthly Fee Application for the Period March 1, 2016 through March 31, 2016 [D.I. 654, 4/26/16]
 6. Certificate of No Objection [D.I. 772, 5/31/16]
- C. First Interim Fee Application of Anchin Block & Anchin LLP as Forensic Accountants to the Debtors for the Period December 14, 2015 through March 31, 2016 [D.I. 731, 5/16/16]
1. First Monthly Fee Application for the Period December 14, 2015 through March 31, 2016 [D.I. 726, 5/16/16]
 2. Certificate of No Objection [D.I. 822, 6/7/16]
- D. Beilinson Advisory Group
1. Revised Monthly Compensation and Staffing Report for the Period from December 13, 2015 through December 31, 2015 [D.I. 249, 2/18/16]
 2. Monthly Compensation and Staffing Report for the Period from January 1, 2016 through January 31, 2016 [D.I. 366, 3/14/16]
 3. Certification of Counsel Regarding Monthly Compensation and Staffing Report for the Period January 1, 2016 through January 31, 2016 [D.I. 548, 4/11/16]
 4. Monthly Compensation and Staffing Report for the Period from February 1, 2016 through February 29, 2016 [D.I. 566, 4/13/16]
 5. Certificate of No Objection Regarding Monthly Compensation and Staffing Report for the Period from February 1, 2016 through February 29, 2016 [D.I. 712, 5/6/16]
 6. Monthly Compensation and Staffing Report for the Period from March 1, 2016 through March 31, 2016 [D.I. 724, 5/13/16]
 7. Certificate of No Objection Regarding Monthly Compensation and Staffing Report for the Period from March 1, 2016 through March 31, 2016 [D.I. 832, 6/8/16]

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)	

**SCHEDULE 2
OBJECTIONS AND RESPONSES INDEX**

E. Objections and Responses

1. Limited Objection of Citizens Bank, N.A. to Revised Monthly Compensation and Staffing Report of Beilinson Advisory Group for the Period from December 13, 2015 through December 31, 2015 [D.I. 361, 3/8/16] [RESOLVED]
2. Objection of U.S. Bank National Association, as Trustee for the Registered Holders of Greenwich Capital Commercial Funding Corp, Commercial Mortgage Trust 2007-GG9, Commercial Mortgage Pass-Through Certificates, Series 2007-GG9 to the Monthly Compensation and Staffing Report of Beilinson Advisory Group for the Period from January 1,2016 through January 31, 2016 [D.I. 506, 4/4/16] [RESOLVED]
3. UCF I Trust 1’s Objection to First Interim Fee Application of Certain of the Debtors’ Professionals for the Period from December 14, 2015 Through and Including March 31, 2016 [D. I. 814, 6/6/16]’
4. Revised Joinder of CPR Money, LLC to UCF I Trust 1’s Objection to First Interim Fee Application of Certain of the Debtors’ Professionals for the Period from December 14, 2015 Through and Including March 31, 2016 [D. I. 818, 6/6/16]