

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
NEWBURY COMMON)	Case No. 15-12507 (LSS)
ASSOCIATES, LLC <u>et al.</u> ,)	
)	Jointly Administered
Debtors. ¹)	
)	

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 12, 2016 AT 10:00 A.M. (ET)**

CONTESTED MATTERS GOING FORWARD

1. Park Square West Associates, LLC’s Motion, Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedures and Section 105 of the Bankruptcy Code, for Entry of an Order approving the Settlement Between Park Square West Associates, LLC and Connecticut Housing Finance Authority [D.I. 1001, 7/29/16]

Objection Deadline: August 9, 2016 at 5:00 p.m. (ET)

Related Documents:

- a) Order Pursuant to Bankruptcy Rule 2002(a)(3) and Del. L.R. 9006-1e, Shortening the Time for Notice of Park Square West Associates, LLC’s Motion, Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedures and Section 105 of the Bankruptcy Code, for Entry of an Order

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Newbury Common Associates, LLC (3783); Seaboard Realty, LLC (6291); 600 Summer Street Stamford Associates, LLC (6739); Seaboard Hotel Member Associates, LLC (8984); Seaboard Hotel LTS Member Associates, LLC (6005); Park Square West Member Associates, LLC (9223); Seaboard Residential, LLC (2990); One Atlantic Member Associates, LLC (4120); 88 Hamilton Avenue Member Associates, LLC (5539); 316 Courtland Avenue Associates, LLC (0290); 300 Main Management, Inc. (6365); 300 Main Street Member Associates, LLC (2334); PSWMA I, LLC (6291); PSWMA II, LLC (6291); Tag Forest, LLC (8974); Newbury Common Member Associates, LLC (3909); Century Plaza Investor Associates, LLC (1480); Seaboard Hotel Associates, LLC (2281); Seaboard Hotel LTS Associates, LLC (8811); Park Square West Associates, LLC (9781); Clocktower Close Associates, LLC (3154); One Atlantic Investor Associates, LLC (7075); 88 Hamilton Avenue Associates, LLC (5749); 220 Elm Street I, LLC (7540); 300 Main Street Associates, LLC (8501); and 220 Elm Street, II (7625). The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 1 Atlantic Street, Stamford, CT 06901.

² **Amendments appear in bold.**

approving the Settlement Between Park Square West Associates, LLC and Connecticut Housing Finance Authority [D.I. 1005, 8/1/16]

Objections Filed:

- a) Park Square West I, Limited Partnership's Limited Objection to (and Reservation of Rights Concerning) Park Square West Associates, LLC's Motion, Pursuant to Rule 9019 of the Federal Rules of Bankruptcy Procedures and Section 105 of the Bankruptcy Code, for Entry of an Order approving the Settlement Between Park Square West Associates, LLC and Connecticut Housing Finance Authority [D.I. 1023, 8/8/16]

Status: The objection of Park Square West I, Limited Partnership will be resolved through a representation made on the record. This matter will be going forward.

2. Notice of Filing of Proposed Orders (I) Authorizing and Approving Purchase and Sale Agreement With ANNEMID, LLC and Park Square West Associates, LLC; and (II) Authorizing and Approving the Sale of Assets Free and Clear of All Encumbrances other Than Those Permitted by the Purchase and Sale Agreement; (III) Authorizing and Approving the Assumption and Assignment of the Assigned Contracts in Connection Therewith; and (IV) Granting Related Relief [D.I. 1018, 8/3/16]

Objections Filed:

- a) Israel Discount Bank of New York's Reservation of Rights and Objection to Proposed Orders (I) Authorizing and Approving Purchase and Sale Agreement With ANNEMID, LLC and Park Square West Associates, LLC; and (II) Authorizing and Approving the Sale of Assets Free and Clear of All Encumbrances other Than Those Permitted by the Purchase and Sale Agreement; (III) Authorizing and Approving the Assumption and Assignment of the Assigned Contracts in Connection Therewith; and (IV) Granting Related Relief [D.I. 1025, 8/9/16]

Related Document:

- b) **Notice of Filing of Exhibits to Order (I) Authorizing and Approving Purchase and Sale Agreement With ANNEMID, LLC and Park Square West Associates, LLC; and (II) Authorizing and Approving the Sale of Assets Free and Clear of All Encumbrances Other Than Those Permitted by the Purchase and Sale Agreement; (III) Authorizing and Approving the Assumption and Assignment of the Assigned Contracts in Connection Therewith; and (IV) Granting Related Relief [D.I. 1042, 8/11/16]**

Status: This matter will be going forward.

Dated: August 11, 2016
Wilmington, Delaware

Respectfully submitted,

By: /s/ Sean T. Greecher

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Robert S. Brady (No. 2847)

Sean T. Greecher (No. 4484)

Maris J. Kandestin (No. 5294)

1000 North King Street

Wilmington, DE 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

rbrady@ycst.com

sgreecher@ycst.com

mkandestin@ycst.com

*Attorneys for the Debtors and
Debtors in Possession*