

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
NEWBURY COMMON)	Case No. 15-12507 (LSS)
ASSOCIATES, LLC <u>et al.</u> ,)	
)	Jointly Administered
Debtors. ¹)	
)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 29, 2016 AT 10:00 A.M. (ET)**

ADJOURNED/RESOLVED MATTERS

1. Application and Request of Salman Capital, LLC for Allowance and Payment of Claim Under 11 U.S.C. 503(b)(3) and 503(b)(4) for Substantial Contribution [D.I. 1246, 10/20/16]

Objection Deadline: November 4, 2016 at 12:00 p.m. (ET)

Related Document:

- a) Salman Capital, LLC’s Omnibus Reply to Objections to Application and Request of Salmon Capital, LLC for Allowance and Payment of Claim Under 11 U.S.C. 503(b)(3) and 503(b)(4) for Substantial Contribution [D.I. 1326, 11/22/16]

Objections Filed:

- b) UCF I Trust 1’s Limited Objection [D.I. 1269, 11/3/16]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Newbury Common Associates, LLC (3783); Seaboard Realty, LLC (6291); 600 Summer Street Stamford Associates, LLC (6739); Seaboard Hotel Member Associates, LLC (8984); Seaboard Hotel LTS Member Associates, LLC (6005); Park Square West Member Associates, LLC (9223); Seaboard Residential, LLC (2990); One Atlantic Member Associates, LLC (4120); 88 Hamilton Avenue Member Associates, LLC (5539); 316 Courtland Avenue Associates, LLC (0290); 300 Main Management, Inc. (6365); 300 Main Street Member Associates, LLC (2334); PSWMA I, LLC (6291); PSWMA II, LLC (6291); Tag Forest, LLC (8974); Newbury Common Member Associates, LLC (3909); Century Plaza Investor Associates, LLC (1480); Seaboard Hotel Associates, LLC (2281); Seaboard Hotel LTS Associates, LLC (8811); Park Square West Associates, LLC (9781); Clocktower Close Associates, LLC (3154); One Atlantic Investor Associates, LLC (7075); 88 Hamilton Avenue Associates, LLC (5749); 220 Elm Street I, LLC (7540); 300 Main Street Associates, LLC (8501); and 220 Elm Street, II (7625). The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 1 Atlantic Street, Stamford, CT 06901.

- c) Joinder of CPR Money, LLC to UCF I Trust 1's Limited Objection [D.I. 1273, 11/4/16]
- d) Debtors' Objection to the Application and Request of Salman Capital, LLC for Allowance and Payment of Claim Under 11 U.S.C. 503(b)(3) and 503(b)(4) for Substantial Contribution [D.I. 1275, 11/4/16]

Status: This matter will be adjourned by agreement to December 9, 2016 at 9:30 a.m. (ET).

- 2. OnBoard Investors LLC and James Cabrera's Application Pursuant to 11 U.S.C. §§ 503(b)(3) and 503(b)(4) for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Claim [D.I. 1262, 10/28/16]

Objection Deadline: November 11, 2016 at 4:00 p.m. (ET), extended for the Debtors

Objections Filed:

- a) UCF I Trust 1's Limited Objection [D.I. 1289, 11/11/16]
- b) Joinder of CPR Money, LLC to UCF I Trust 1's Limited Objection [D.I. 1290, 11/14/16]

Status: This matter will be adjourned by agreement to December 9, 2016 at 9:30 a.m. (ET).

- 3. Notice of Filing of Proposed Form of Order (I) authorizing and Directing Seaboard Hotel Associates LLC to Pay Certain Sale Proceeds to Cedar Hill Capital, LLC; and (II) Granting Related Relief [D.I. 1268, 11/3/16]

Objection Deadline: November 17, 2016 at 4:00 p.m. (ET)

Related Documents:

- a) Debtors' Motion for Entry of (A) Order (I) Scheduling a Hearing to Consider Approval of the Sale or Sales of the Debtors' Assets, and the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (II) Approving Certain Bidding Procedures, Assumption and Assignment Procedures, and the Form and Manner of Notice Thereof, and (III) Granting Related Relief; and (B) One or More Orders (I) Approving the Sales or Other Acquisition Transactions for the Properties, (II) Authorizing the Sales Free and Clear of All Encumbrances, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [D.I. 411, 3/21/16]

- b) Final Order Approving Debtor-in-Possession Financing for Seaboard hotel Associates, LLC and the Use of Cash Collateral [D.I. 811, 6/2/16]
- c) Order (I) Authorizing and Approving Purchase and Sale Agreement with Annemid, LLC and Seaboard Hotel Associates LLC; and (II) Authorizing and Approving the Sale of Assets Free and Clear of All Encumbrances Other Than Those Permitted by the Purchase and Sale Agreement; (III) Authorizing and Approving the Assumption and Assignment of the Assigned Contracts in Connection Therewith; and (IV) Granting Related Relief [D.I. 915, 7/1/16]
- d) Order (I) Authorizing and Directing Seaboard Hotel Associates LLC to Pay Certain Sale Proceeds to Cedar Hill Capital, LLC and (II) Granting Related Relief [D.I. 1323, 11/22/16]

Status: This matter is resolved.

UNCONTESTED MATTERS GOING FORWARD

- 4. Motion of Israel Discount Bank of New York for Relief From the Automatic Stay to Effectuate a Setoff [D.I. 1266, 11/1/16]

Objection Deadline: November 22, 2016 at 4:00 p.m. (ET)

Objections Filed: None

Status: The Debtors anticipate that a certificate of no objection will be filed by the movant.

- 5. Seaboard Hotel LTS Associates, LLC's Motion for Final Order (I) Approving Entry into Letter Agreement; (II) Authorizing the Continued Use of Cash Collateral; and (III) Granting Other Relief [D.I. 1284, 11/8/16]

Objection Deadline: November 22, 2016 at 4:00 p.m. (ET)

Objections Filed:

- a) Informal Comments from the U.S. Trustee

Status: The informal comments from the U.S. Trustee have been resolved. The Debtors anticipate submitting a revised form of order under certification counsel prior to the hearing.

Dated: November 23, 2016
Wilmington, Delaware

Respectfully submitted,

By: /s/ Sean T. Greecher

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