

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	
)	Chapter 11
)	
NEWBURY COMMON)	Case No. 15-12507 (LSS)
ASSOCIATES, LLC <u>et al.</u> ,)	
)	Jointly Administered
Debtors. ¹)	

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON JANUARY 31, 2017 AT 10:00 A.M. (ET)**

ADJOURNED MATTER

1. OnBoard Investors LLC and James Cabrera’s Application Pursuant to 11 U.S.C. §§ 503(b)(3) and 503(b)(4) for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Claim [D.I. 1262, 10/28/16]

Objection Deadline: November 11, 2016 at 4:00 p.m. (ET), extended for the Debtors

Objections Filed:

- a) UCF I Trust 1’s Limited Objection to the Application of OnBoard Investors LLC and James Cabrera for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Claim [D.I. 1289, 11/11/16]
- b) Joinder of CPR Money, LLC to UCF I Trust 1’s Limited Objection to the Application of OnBoard Investors LLC and James Cabrera for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Claim [D.I. 1290, 11/14/16]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Newbury Common Associates, LLC (3783); Seaboard Realty, LLC (6291); 600 Summer Street Stamford Associates, LLC (6739); Seaboard Hotel Member Associates, LLC (8984); Seaboard Hotel LTS Member Associates, LLC (6005); Park Square West Member Associates, LLC (9223); Seaboard Residential, LLC (2990); One Atlantic Member Associates, LLC (4120); 88 Hamilton Avenue Member Associates, LLC (5539); 316 Courtland Avenue Associates, LLC (0290); 300 Main Management, Inc. (6365); 300 Main Street Member Associates, LLC (2334); PSWMA I, LLC (6291); PSWMA II, LLC (6291); Tag Forest, LLC (8974); Newbury Common Member Associates, LLC (3909); Century Plaza Investor Associates, LLC (1480); Seaboard Hotel Associates, LLC (2281); Seaboard Hotel LTS Associates, LLC (8811); Park Square West Associates, LLC (9781); Clocktower Close Associates, LLC (3154); One Atlantic Investor Associates, LLC (7075); 88 Hamilton Avenue Associates, LLC (5749); 220 Elm Street I, LLC (7540); 300 Main Street Associates, LLC (8501); and 220 Elm Street, II (7625). The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 1 Atlantic Street, Stamford, CT 06901.

- c) Debtors' Limited Objection to the Application Pursuant to 11 U.S.C. §§ 503(b)(3) and 503(b)(4) for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Claim [D.I. 1355, 12/6/16]

Status: This matter will be adjourned to a date and time to be determined.

CONTESTED MATTERS GOING FORWARD

- 2. Seaboard Hotel LTS Associates, LLC's Motion for Entry of (A) an Order (I) Scheduling a Hearing to Consider Approval of the Sale of the Property Located at 23-25, 35 and 37 Atlantic St., Stamford, Connecticut, (II) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, and (III) Granting Related Relief and (B) an Order (I) Authorizing and Approving Letter Agreement With the Successful Bidder, if Applicable, (II) Authorizing and Approving Letter Agreement With the Successful Bidder, if Applicable, (II) Authorizing and Approving the Sale of the Property Located at 23-25, 35 and 37 Atlantic St., Stamford, Connecticut Free and Clear of All Claims, Liens and Other Encumbrances, and (III) Granting Related Relief [D.I. 1402, 1/4/17]

Objection Deadline: January 18, 2017 at 4:00 p.m. (ET)

Objections Filed:

- a) A. Pappajohn Company's Objection to Seaboard Hotel LTS Associates, LLC's Motion for Entry of (A) an Order (I) Scheduling a Hearing to Consider Approval of the Sale of the Property Located at 23-25, 35 and 37 Atlantic St., Stamford, Connecticut, (II) Approving Certain Bidding Procedures and the Form and Manner of Notice Thereof, and (III) Granting Related Relief and (B) an Order (I) Authorizing and Approving Letter Agreement With the Successful Bidder, if Applicable, (II) Authorizing and Approving Letter Agreement With the Successful Bidder, if Applicable, (II) Authorizing and Approving the Sale of the Property Located at 23-25, 35 and 37 Atlantic St., Stamford, Connecticut Free and Clear of All Claims, Liens and Other Encumbrances, and (III) Granting Related Relief [D.I. 1430, 1/20/17]

Status: This matter will be going forward.

- 3. A. Pappajohn Company's Motion for Enlargement of Time to March 1, 2017 to File and Adversary Proceeding Challenging the Amount, Validity, or Enforceability of the Secured Obligations or the Perfection or Priority of the Pre-Petition Liens in and to the Prepetition Collateral [D.I. 1409, 1/9/17]

Objection Deadline: January 20, 2017 at 4:00 p.m. (ET)

Related Documents:

- a) Order Shortening Notice [D.I. 1416, 1/11/17]

- b) A. Pappajohn Company's Reply Brief in Further Support of its Motion for Enlargement of Time to March 1, 2017 to File and Adversary Proceeding Challenging the Amount, Validity, or Enforceability of the Secured Obligations or the Perfection or Priority of the Pre-Petition Liens in and to the Prepetition Collateral [D.I. 1443, 1/22/17]

Objections Filed:

- c) Israel Discount Bank of New York's Objection to A. Pappajohn Company's Motion for Enlargement of Time to March 1, 2017 to File and Adversary Proceeding Challenging the Amount, Validity, or Enforceability of the Secured Obligations or the Perfection or Priority of the Pre-Petition Liens in and to the Prepetition Collateral [D.I. 1429, 1/20/17]

Status: This matter will be going forward.

Dated: January 27, 2017
Wilmington, Delaware

Respectfully submitted,

By: /s/ Sean T. Greecher

YOUNG CONAWAY STARGATT & TAYLOR, LLP

Robert S. Brady (No. 2847)

Sean T. Greecher (No. 4484)

Ryan M. Bartley (No. 4985)

Elizabeth S. Justison (No. 5911)

1000 North King Street

Wilmington, DE 19801

Telephone: (302) 571-6600

Facsimile: (302) 571-1253

rbrady@ycst.com

sgreecher@ycst.com

rbartley@ycst.com

ejustison@ycst.com

*Attorneys for the Debtors and
Debtors in Possession*