

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	Chapter 11
)	
NEWBURY COMMON)	Case No. 15-12507 (LSS)
ASSOCIATES, LLC, <u>et al.</u> ,)	
)	Jointly Administered
)	
Debtors. ¹)	Hearing Date: April 3, 2017 at 2:00 p.m. (ET)
)	Objection Deadline: March 27, 2017 at 4:00 p.m. (ET)

NOTICE OF HEARING TO CONSIDER ADEQUACY OF DISCLOSURE STATEMENT

PLEASE TAKE NOTICE THAT, on February 27, 2017, Newbury Common Associates, LLC and its debtor affiliates, as debtors and debtors-in-possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**”), filed with the United States Bankruptcy Court for the District of Delaware (the “**Bankruptcy Court**”) the *Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code for Propco Debtors and Holdco Debtors*, dated February 27, 2017 (as may be subsequently amended, modified, or supplemented, the “**Plan**”) and the accompanying disclosure statement with respect to the Plan (as may be subsequently amended, modified, or supplemented, the “**Disclosure Statement**”). The Debtors will file a motion (the “**Solicitation Procedures Motion**”) seeking entry of an order (the “**Disclosure Statement Order**”) approving, among other things, (i) the Disclosure Statement and (ii) the solicitation procedures in connection with the solicitation of the Plan.

PLEASE TAKE FURTHER NOTICE THAT the hearing to consider the entry of the Disclosure Statement Order (the “**Disclosure Statement Hearing**”) will be held before the Honorable Laurie Selber Silverstein on **April 3, 2017 at 2:00 p.m. (Prevailing Eastern Time)** at the Bankruptcy Court, 824 North Market Street, 6th Floor, Courtroom No. 2, Wilmington, Delaware 19801. The Disclosure Statement Hearing may be continued from time to time without further notice other than the announcement of the adjourned date(s) through a filing on the docket for these cases, including a notice of agenda for the Disclosure Statement Hearing, and/or at the Disclosure Statement Hearing or any continuance thereof.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Newbury Common Associates, LLC (3783); Seaboard Realty, LLC (6291); 600 Summer Street Stamford Associates, LLC (6739); Seaboard Hotel Member Associates, LLC (8984); Seaboard Hotel LTS Member Associates, LLC (6005); Park Square West Member Associates, LLC (9223); Seaboard Residential, LLC (2990); One Atlantic Member Associates, LLC (4120); 88 Hamilton Avenue Member Associates, LLC (5539); 316 Courtland Avenue Associates, LLC (0290); 300 Main Management, Inc. (6365); 300 Main Street Member Associates, LLC (2334); PSWMA I, LLC (6291); PSWMA II, LLC (6291); Tag Forest, LLC (8974); Newbury Common Member Associates, LLC (3909); Century Plaza Investor Associates, LLC (1480); Seaboard Hotel Associates, LLC (2281); Seaboard Hotel LTS Associates, LLC (8811); Park Square West Associates, LLC (9781); Clocktower Close Associates, LLC (3154); One Atlantic Investor Associates, LLC (7075); 88 Hamilton Avenue Associates, LLC (5749); 220 Elm Street I, LLC (7540); 300 Main Street Associates, LLC (8501); and 220 Elm Street, II (7625). The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 1 Atlantic Street, Stamford, CT 06901.

PLEASE TAKE FURTHER NOTICE THAT objections, if any, to the approval of the Disclosure Statement, the Solicitation Procedures Motion, or other relief sought by the Debtors in connection therewith, must be in writing and must: (a) state the name and address of the objector or entity proposing a modification to the Disclosure Statement and the amount (if applicable) of its claim or nature of its interest in the Debtors' chapter 11 cases; (b) specify the basis and nature of any objection and set forth the proposed modification to the Disclosure Statement; (c) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, together with proof of service, **on or before March 27, 2017 at 4:00 p.m. (Prevailing Eastern Time)** (the "**Objection Deadline**"); and (d) be served upon the following parties so as to be received on or before the Objection Deadline: (i) counsel to the Debtors, Young Conaway Stargatt & Taylor, LLP, Attn: Sean T. Greecher, 1000 North King Street, Wilmington, Delaware 19801; and (ii) the Office of the United States Trustee, Attn. David L. Buchbinder, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware 19801.

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan and the Disclosure Statement can be accessed by visiting the website maintained by the Debtors' claims and noticing agent, Donlin, Recano & Company, Inc., at <https://donlinrecano.com/Clients/nca/Index>. Copies are also available (i) for inspection during regular business hours, Monday through Friday, 8:00 a.m. to 4:00 p.m. (Prevailing Eastern Time), excluding federal holidays, at the office of the Clerk of the Bankruptcy Court, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801, (ii) from the Bankruptcy Court's website, www.deb.uscourts.gov, for a fee,² or (iii) by request to the Debtors' counsel at dlaskin@ycst.com.

PLEASE TAKE FURTHER NOTICE THAT THIS NOTICE IS NOT A SOLICITATION OF VOTES TO ACCEPT OR REJECT THE PLAN. VOTES ON THE PLAN MAY NOT BE SOLICITED UNLESS AND UNTIL THE DISCLOSURE STATEMENT ORDER IS ENTERED BY THE BANKRUPTCY COURT.

Dated: February 27, 2017
Wilmington, Delaware

Respectfully submitted,

By: /s/ Sean T. Greecher
YOUNG CONAWAY STARGATT & TAYLOR, LLP
Robert S. Brady (No. 2847)
Sean T. Greecher (No. 4484)
Ryan M. Bartley (No. 4985)
Elizabeth S. Justison (No. 5911)
1000 North King Street
Wilmington, DE 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
rbrady@ycst.com
sgreecher@ycst.com
rbartley@ycst.com
ejustison@ycst.com

*Attorneys for the Debtors and
Debtors in Possession*

² A PACER login and password are required to access documents on the Bankruptcy Court's website, and these can be obtained through the PACER Service Center at www.pacer.psc.uscourts.gov.