

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

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|---------------------------------|---|-------------------------|
| In re:                          | ) |                         |
|                                 | ) | Chapter 11              |
|                                 | ) |                         |
| NEWBURY COMMON                  | ) | Case No. 15-12507 (LSS) |
| ASSOCIATES, LLC <u>et al.</u> , | ) |                         |
|                                 | ) | Jointly Administered    |
| Debtors. <sup>1</sup>           | ) |                         |
|                                 | ) |                         |

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**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR  
HEARING ON APRIL 10, 2017 AT 10:30 A.M. (ET)**

By permission of chambers, any party wishing to participate telephonically must make arrangements through CourtCall at (866) 582-6878 at least one hour prior to the hearing.

**ADJOURNED MATTER**

1. OnBoard Investors LLC and James Cabrera’s Application Pursuant to 11 U.S.C. §§ 503(b)(3) and 503(b)(4) for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Claim [D.I. 1262, 10/28/16]

Objection Deadline: November 11, 2016 at 4:00 p.m. (ET), extended for the Debtors

Objections Filed:

- a) UCF I Trust 1’s Limited Objection to the Application of OnBoard Investors LLC and James Cabrera for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Claim [D.I. 1289, 11/11/16]
- b) Joinder of CPR Money, LLC to UCF I Trust 1’s Limited Objection to the Application of OnBoard Investors LLC and James Cabrera for Allowance

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number, are: Newbury Common Associates, LLC (3783); Seaboard Realty, LLC (6291); 600 Summer Street Stamford Associates, LLC (6739); Seaboard Hotel Member Associates, LLC (8984); Seaboard Hotel LTS Member Associates, LLC (6005); Park Square West Member Associates, LLC (9223); Seaboard Residential, LLC (2990); One Atlantic Member Associates, LLC (4120); 88 Hamilton Avenue Member Associates, LLC (5539); 316 Courtland Avenue Associates, LLC (0290); 300 Main Management, Inc. (6365); 300 Main Street Member Associates, LLC (2334); PSWMA I, LLC (6291); PSWMA II, LLC (6291); Tag Forest, LLC (8974); Newbury Common Member Associates, LLC (3909); Century Plaza Investor Associates, LLC (1480); Seaboard Hotel Associates, LLC (2281); Seaboard Hotel LTS Associates, LLC (8811); Park Square West Associates, LLC (9781); Clocktower Close Associates, LLC (3154); One Atlantic Investor Associates, LLC (7075); 88 Hamilton Avenue Associates, LLC (5749); 220 Elm Street I, LLC (7540); 300 Main Street Associates, LLC (8501); and 220 Elm Street, II (7625). The Debtors’ corporate headquarters is located at, and the mailing address for each Debtor is, 1 Atlantic Street, Stamford, CT 06901.

of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Claim [D.I. 1290, 11/14/16]

- c) Debtors' Limited Objection to the Application Pursuant to 11 U.S.C. §§ 503(b)(3) and 503(b)(4) for Allowance of Fees and Expenses Incurred in Making a Substantial Contribution as an Administrative Claim [D.I. 1355, 12/6/16]

Status: This matter will be adjourned to a date and time to be determined.

**CONTESTED MATTER GOING FORWARD**

- 2. Plan Debtors' Motion for Order (A) Approving the Disclosure Statement; (B) Approving Forma and Manner of Notice of Confirmation Hearing; (C) Approving Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan; (D) Approving Notice and Objection Procedures in Respect Thereof; and (e) Granting Related Relief [D.I. 1614, 3/13/17]

Objection Deadline: March 27, 2017 at 4:00 p.m. (ET)

Related Documents:

- a) Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code for Propco Debtors and Holdco Debtors [D.I. 1588, 2/27/17]
- b) Disclosure Statement for Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code for Propco Debtors and Holdco Debtors [D.I. 1589, 2/27/17]
- c) Notice of Hearing to Consider Adequacy of Disclosure Statement [D.I. 1590, 2/27/17]
- d) Notice of Filing of Proposed (I) Schedules and Exhibits to Disclosure Statement and (II Form of Investor Trust Agreement [D.I. 1645, 3/22/17]
- e) Notice of Filing of Proposed Revisions to Plan and Disclosure Statement [D.I. 1651, 3/24/17]
- f) Notice of Filing of Proposed Revisions to Order (A) Approving the Disclosure Statement; (B) Approving Form and Manner of Notice of Confirmation Hearing; (C) Approving Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan; (D) Approving Notice and Objection Procedures in Respect Thereof; and (E) Granting Related Relief [D.I. 1663, 3/30/17]

Objections Filed:

- a) United States Trustee's Omnibus Objection to Disclosure Statement for Joint Plan of Liquidation Under Chapter 11 of the Bankruptcy Code for Propco Debtors and Holdco Debtors and the Objection to Debtors' Motion for Order (A) Approving the Disclosure Statement; (B) Approving the Form and Manner of Notice of Confirmation Hearing; (C) Approving Procedures for the Solicitation and Tabulation of Votes to Accept or Reject the Plan; (D) Approving Notice and Objection Procedures in Respect Thereof; and (e) Granting Related Relief [D.I. 1661, 3/29/17]

Status: The parties have been circulating a proposed letter to holders of Investor Claims and Equity Interests that will accompany the Disclosure Statement and Ballots, as requested by the Court. The Debtors hope to be in a position to submit the revised form of order, including the letter, for Court approval prior to the hearing. To the extent necessary, this matter will be going forward.

Dated: April 6, 2017  
Wilmington, Delaware

Respectfully submitted,

By: /s/ Sean T. Greecher

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