

**UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

|  |   |                         |
|--|---|-------------------------|
| In re:                                     | : | Chapter 11              |
|  | : |                         |
| Museum of American Jewish History, d/b/a   | : | Case No. 20-11285 (MDC) |
| National Museum of American Jewish History | : |                         |
|  | : |                         |
| Debtor.                                    | : |                         |

**NOTICE OF (1) DEADLINE FOR OBJECTIONS TO CONFIRMATION OF FOURTH  
AMENDED PLAN, AS REVISED ON AUGUST 9, 2021, AND (2) HEARING DATE  
WITH RESPECT TO CONFIRMATION**

PLEASE TAKE NOTICE that, on September 24, 2020, the Debtor filed its Fourth Amended Plan and Disclosure Statement with respect to the Fourth Amended Plan;

PLEASE TAKE FURTHER NOTICE that, on September 25, 2020, the Court entered an Order approving a Disclosure Statement, establishing certain deadlines, and setting a hearing date to consider confirmation of Debtor's Fourth Amended Plan (the "Confirmation Hearing") in this case;

PLEASE TAKE FURTHER NOTICE that a status hearing was held on December 9, 2020, in which the Confirmation Hearing was cancelled;

PLEASE TAKE FURTHER NOTICE that, on August 9, 2021, the Debtor filed its Fourth Amended Plan, as revised (the "Plan") ;

PLEASE TAKE FURTHER NOTICE that the Plan, makes no substantive changes to the treatment of Class 3B Claims (the 2015B Bondholders) and provides for more favorable treatment of Class 5 Claims (General Unsecured Creditors);

PLEASE TAKE FURTHER NOTICE that, on August 10, 2021, the Debtor filed its Motion For Entry of Order Confirming the Plan (the "Motion") ;

PLEASE TAKE FURTHER NOTICE a copy of the Plan is being transmitted herewith;

PLEASE TAKE FURTHER NOTICE that on August 5, 2020, a status conference was held whereby the Court set the deadline for **Objections to the Plan for August 27, 2021**, and the **Confirmation Hearing date as September 1, 2021, at 1:00 P.M.**;

PLEASE TAKE FURTHER NOTICE that accordingly, the deadline for Objections to the Plan or the Motion is August 27, 2021. If you do not want the court to grant the relief sought in the above referenced Motion or if you want the court to consider your view on the Motion, then you or your attorney must file a response to the Motion (See Instructions on next page).

PLEASE TAKE FURTHER NOTICE that the Confirmation Hearing on the Plan has been rescheduled for **September 1, 2021 at 1:00 p.m (ET)**<sup>1</sup> before the Honorable Magdeline D. Coleman, at the United States Bankruptcy Court, Courtroom #2, 900 Market Street, Philadelphia, PA 19107.

PLEASE TAKE FURTHER NOTICE that copies of the Motion and related Plan referenced above may be inspected in the Office of the Clerk of the Bankruptcy Court during normal business hours or downloaded from the Bankruptcy Court's website at [www.paeb.uscourts.gov](http://www.paeb.uscourts.gov). Please note that prior registration with the PACER Service Center and payment of a fee may be required to access such documents through the Bankruptcy Court's website. Parties in interest may sign up for a PACER account by visiting the PACER website at <http://pacer.psc.uscourts.gov> or by calling (800) 676-6856. Additionally, copies of the Motion are available on the website maintained by the Debtor's claims and noticing agent, Donlin Recano at [www.donlinrecano.com/nmajh](http://www.donlinrecano.com/nmajh). Requests for copies of the Motion and further

---

<sup>1</sup> In the event it is necessary to conduct the Confirmation Hearing by video conference, the Court will issue an *Order Governing Procedures at Evidentiary Hearing Conducted Remotely by Video Conference* at a later date.

information regarding the hearing may also be made to proposed counsel for the Debtor at the telephone number and address listed below.

**Filing Instructions**

1. **If you are required to file documents electronically by Local Bankruptcy Rule 5005-1**, you must file your response electronically.

2. **If you are not required to file electronically**, you must file your response at:

United States Bankruptcy Court  
Eastern District of Pennsylvania  
Robert N.C. Nix, Sr. Federal Courthouse  
900 Market Street, Suite 400  
Philadelphia, Pa 19107

3. **If you mail your response** to the bankruptcy clerk's office for filing, you must mail it early enough so that it will be received on or before the date stated in Paragraph 2 on the previous page of this Notice.

4. On the same day that you file or mail your Response to the Motion, you must mail or deliver a copy of the Response to the movant's attorney:

Lawrence G. McMichael, Esq.  
Peter C. Hughes, Esq.  
Yonit A. Caplow, Esq.  
Dilworth Paxson LLP  
1500 Market Street, Suite 3500E  
Philadelphia, PA 19102  
Phone: (215) 575-7000  
Fax: (215) 575-7200  
[lmcmichael@dilworthlaw.com](mailto:lmcmichael@dilworthlaw.com)  
[phughes@dilworthlaw.com](mailto:phughes@dilworthlaw.com)  
[ycaplow@dilworthlaw.com](mailto:ycaplow@dilworthlaw.com)

Dated: August 10, 2021  
Philadelphia, Pennsylvania

/s/ Peter C. Hughes

**DILWORTH PAXSON LLP**

Lawrence G. McMichael  
Peter C. Hughes  
Yonit A. Caplow  
1500 Market St., Suite 3500E  
Philadelphia, PA 19102  
Telephone: (215) 575-7000  
Facsimile: (215) 575-7200

*Counsel for the Debtor and Debtor-in-Possession*