

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA**

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|--|---|-------------------------|
| In re: | : | Chapter 11 |
| | : | |
| Museum of American Jewish History, d/b/a | : | Case No. 20-11285 (MDC) |
| National Museum of American Jewish History | : | |
| | : | |
| Debtor. | : | |

**NOTICE OF EFFECTIVE DATE OF DEBTOR'S FOURTH AMENDED
CHAPTER 11 PLAN AS REVISED ON AUGUST 9, 2021**

PLEASE TAKE NOTICE that on September 2, 2021, the United States Bankruptcy Court for the Eastern District of Pennsylvania entered an order [Docket No. 712] (the "Confirmation Order") confirming the Debtor's Fourth Amended Chapter 11 Plan as Revised on August 9, 2021 (the "Plan") in the chapter 11 case of the above-captioned debtor (the "Debtor")¹. Copies of the Confirmation Order, the Plan, and related documents are available on the website maintained by the Debtor's claims and noticing agent, Donlin Recano at www.donlinrecano.com/nmajh. Requests for copies and further information regarding the Confirmation Order, the Plan, and related documents may also be made through Debtors' counsel, Lawrence G. McMichael, Esq., Dilworth Paxson LLP, 1500 Market St., Suite 3500E, Philadelphia, PA 19102; (215) 575-7000.

PLEASE TAKE FURTHER NOTICE that all conditions precedent to the Effective Date of the Plan have been satisfied or waived. The Effective Date occurred on September 17, 2021.

PLEASE TAKE FURTHER NOTICE that all applications for compensation for services rendered and reimbursement of expenses incurred by Professionals from the Petition Date

¹ Capitalized terms not otherwise defined herein shall have the meaning ascribed to them in the Plan.

through the Effective Date shall be filed no later than forty-five (45) days after the Effective Date.

PLEASE TAKE FURTHER NOTICE that, pursuant to the Plan, all claims arising out of the rejection of any executory contract or unexpired lease must be filed in accordance with the Plan no later than the earlier of (a) the date set by the Bankruptcy Court for the filing of a Rejection Claim or (b) thirty (30) days from the date on which the relevant executory contract or unexpired lease is effectively rejected by the Debtor. Any claim not filed and served in accordance with the Plan within such time period will be forever barred.

PLEASE TAKE FURTHER NOTICE that, pursuant to section 5.05 of the Plan, all checks issued in respect of distributions under the Plan shall be null and void if not negotiated within ninety (90) days after the date of issuance, and holders of claims in respect of void checks shall be barred from asserting a claim to such funds if a timely request for reissuance is not made.

PLEASE TAKE FURTHER NOTICE that the Reorganized Debtor, the Museum of American Jewish History, will make distributions in accordance with the Plan.

Dated: September 20, 2021
Philadelphia, Pennsylvania

/s/ Peter C. Hughes
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