

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

NOVVI, LLC,

Debtor.¹

§
§
§
§
§

Case No. 23-90906

Chapter 11

**NOTICE OF CONFIRMATION HEARING AND
OBJECTION DEADLINE
[Related Docket No. 72]**

PLEASE TAKE NOTICE THAT on December 21, 2023, the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court”) entered an order [ECF # 75] (the “Disclosure Statement Approval Order”)²: (a) conditionally approving the Disclosure Statement as set forth in the *Debtor’s Joint Chapter 11 Plan of Reorganization and Disclosure Statement* (the “Plan”) [ECF #11]; (b) scheduling the Confirmation Hearing; (c) approving the Solicitation Procedures with respect to the Plan, including the form of Ballots; (d) approving the form and manner of the Opt Out Notice; (e) establishing January 19, 2024, as the deadline to file objections to the Disclosure Statement or Confirmation of the Plan, the deadline to submit Opt Out Forms and Ballots in accordance with the Solicitation Procedures; and (f) granting related relief.

PLEASE TAKE FURTHER NOTICE THAT the hearing at which the Bankruptcy Court will consider to: (i) to approve the adequacy of the Disclosure Statement on a final basis; and (ii) consider Confirmation of the Plan (the “Confirmation Hearing”) will commence on **January 25, 2024 at 2:00 pm**, prevailing Central Time, before the Honorable Christopher M. Lopez, in the United States Bankruptcy Court for the Southern District of Texas, located at 515 Rusk Street, Courtroom 401, Houston, Texas 77002.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing any responses or objections to the Plan (which includes the Disclosure Statement) is **January 19, 2024**.

PLEASE TAKE FURTHER NOTICE THAT

1. The Confirmation Hearing will be conducted in Courtroom 401, 4th Floor, 515 Rusk Avenue, Houston, TX 77002. You may participate in the Confirmation Hearing either in person or by any audio and video connection.

¹ The debtor and debtor in possession in this chapter 11 case, along with the last four digits of its Employer Identification Number, is as follows: Novvi, LLC (4744). The Debtor’s service address is: 2525 Independence Parkway South, Deer Park, Texas 77536.

² Capitalized terms used but not otherwise defined herein shall have the meaning ascribed to them in the Debtor’s Disclosure Statement Approval Order.

2. Audio communication will be by use of the Court's dial-in facility. You may access the facility at **(832) 917-1510**. You will be responsible for your own long-distance charges. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is **590153**.

3. You may view video via **GoToMeeting**. To use GoToMeeting, the Court recommends that you download the free GoToMeeting application. To connect, you should enter the meeting code "**JudgeLopez**" in the GoToMeeting app or click the link on Judge Lopez's home page on the Southern District of Texas website. Once connected, click the settings icon in the upper right corner and enter your name under the personal information setting.

4. Parties are encouraged to review the Court's procedures for telephonic appearances located on the Court's website at: <https://www.txs.uscourts.gov/page/united-states-bankruptcy-judge-christopher-m-lopez>

5. The Court has invoked the protocol outlined in General Order 2020-4, as invoked by General Orders 2010 and 2020-10a and extended by General Order 2020-20. These orders may be found at: <https://www.txs.uscourts.gov/bankruptcy/genord>. Therefore, all persons may appear telephonically, and also may appear via video at the Confirmation Hearing using the Court's electronic conference systems.

6. The Confirmation Hearing will be conducted both in person and electronically. Evidence may not be introduced and witnesses may not be examined while participating by phone. If a party attending virtually wants to both see the documents and exhibits as presented to the Court and hear the proceeding, the party should (1) dial in through the audio system, and (2) log into the Court's video via GoToMeeting.

7. Any exhibit offered by the Debtor will be filed on the Court's docket. Additionally, the Debtor may have demonstrative exhibits to aid in its presentation to the Court, copies of which may be obtained by any party by sending a request to the undersigned counsel to the Debtor at the email addresses listed below.

8. If any party wishes to offer exhibits, these exhibits should be filed with the Clerk of the Court using the Court's CM/ECF system. Each exhibit should be filed as a separate attachment to an Exhibit List in compliance with Bankruptcy Local Rule 9013 and General Order 2020-04.

Dated: December 29, 2023.

OKIN ADAMS BARTLETT CURRY LLP

By: /s/ Edward A. Clarkson, III

Matthew S. Okin

Texas Bar No. 00784695

Email: mokin@okinadams.com

David L. Curry, Jr.

Texas Bar No. 24065107

Email: dcurry@okinadams.com

Edward A. Clarkson

Texas Bar No. 24059118

Email: eclarkson@okinadams.com

Ryan A. O'Connor

Texas Bar No. 24098190

Email: roconnor@okinadams.com

Kelley Killorin Edwards

Texas Bar No. 24129017

Email: kedwards@okinadams.com

1113 Vine St., Suite 240

Houston, Texas 77002

Tel: 713.228.4100

Fax: 346.247.7158

**PROPOSED ATTORNEYS FOR THE
DEBTOR**