

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

NOVVI, LLC,

Debtor.¹

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Case No. 23-90906

Chapter 11

NOTICE OF ELECTRONIC HEARING

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. A hearing (the “Hearing”) is set for **December 5, 2023 at 3:45 p.m.** (prevailing Central Time) before the Honorable Christopher M. Lopez, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of Texas (the “Court”), to consider the following matters:

- a. *Debtor’s Emergency Ex Parte Application for Entry of an Order Authorizing Employment and Retention of Donlin, Recano & Company, Inc. as Claims and Noticing Agent for the Debtor* [ECF # 3]
- b. *Debtor’s Emergency Motion for Entry of an Order (I) Authorizing the Debtor to Pay or Honor Prepetition Obligations to Certain Critical Vendors, and (II) Authorizing Banks to Honor All Related Checks and Electronic Payment Requests* [ECF # 4];
- c. *Debtor’s Emergency Motion for Entry of an Order (I) Prohibiting Utility Companies from Altering, Refusing or Discontinuing Service, (II) Deeming Utilities Adequately Assured of Future Performance, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief* [ECF # 5];
- d. *Debtor’s Emergency Motion for Entry of an Order (I) Authorizing the Debtor to Pay Prepetition Wages to Employees and (II) Granting Related Relief* [ECF # 6];
- e. *Debtor’s Emergency Motion for Entry of an Order Authorizing Continued Use of Prepetition Bank Accounts, Cash Management System, Forms, and Books and Records* [ECF # 7]; and
- f. *Debtor’s Emergency Motion for Entry of an (A) Approving Form and Manner of Notice of Commencement, (B) Setting Bar Dates for Filing*

¹ The debtor and debtor in possession in this chapter 11 case, along with the last four digits of its Employer Identification Number, is as follows: Novvi, LLC (4744). The Debtor’s service address is: 2525 Independence Parkway South, Deer Park, Texas 77536.

Proofs of Claim; and (C) Redaction of Certain Personal Information of Individual Employees and Customer Information [ECF # 8];

- g. *Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting related Relief [ECF # 9].*

2. **Pursuant to the Procedures for Complex Cases in the Southern District of Texas, the Hearing will be held virtually, and in-person attendance is not permitted.** Audio communication will be by use of the Court's dial-in facility. You may access the facility at **(832) 917-1510**. Once connected, you will be asked to enter the conference room number. Judge Lopez's conference room number is 590153. Video communication will be by use of the **GoToMEETING** platform. Connect via the free GoToMeeting application or click the link on Judge Lopez's homepage. The meeting code is "**JudgeLopez**". Click the settings icon in the upper right corner and enter your name under the personal information setting.

3. Parties are encouraged to review the Court's procedures for telephonic appearances located on the Court's website at: <https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-christopher-m-lopez>.

4. Any exhibit offered by the Debtor will be filed on the Court's docket. Additionally, the Debtor may have demonstrative exhibits to aid in their presentation to the Court, copies of which may be obtained by any party by sending a request to the undersigned counsel to the Debtor at the email addresses listed below.

5. If any party wishes to offer exhibits, these exhibits should be filed with the Clerk of the Court using the Court's CM/ECF system. Each exhibit should be filed as a separate attachment to an Exhibit List in compliance with Bankruptcy Local Rule 9013 and General Order 2020-04.

6. Witnesses presented by the Debtor will appear via audio and video connection. Any person wishing to examine the witness will be permitted to do so during the hearing via audio and/or video, subject to approval of the Court.

7. This Notice will be provided by email, facsimile, or overnight courier to: (a) the U.S. Trustee; (b) the Debtor and its counsel, (c) the holders of the 30 largest unsecured claims against the Debtor; (d) H&R Group US, Inc. and its counsel, (e) Chevron Products Company, a division of Chevron U.S.A. Inc. and its counsel, (f) the United States Attorney's Office for the Southern District of Texas; (g) those persons who have formally appeared in these chapter 11 cases and requested service pursuant to Bankruptcy Rule 2002; (h) all applicable government agencies to the extent required by the Bankruptcy Rules and the Local Rules; and (i) any other party entitled to notice pursuant to Bankruptcy Local Rule 9013-1(d) (the "Notice Parties"). The Debtors submit that no other or further notice need be provided.

Respectfully submitted on the 3rd day of December, 2023.

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**PROPOSED ATTORNEYS FOR THE
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