

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Case No. 23-90906
NOVVI, LLC,	§	
	§	Chapter 11
Debtor.	§	

**NOTICE OF (I) COMMENCEMENT OF CHAPTER 11
BANKRUPTCY CASE, AND (II) GENERAL BAR DATE**

To Whom it May Concern:

On December 3, 2023 (the “Petition Date”), Novvi, LLC (the “Debtor” or “Company”) commenced a case (the “Chapter 11 Case”) under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of Texas (the “Bankruptcy Court” or “Court”). Novvi has filed the Debtor’s Combined Chapter 11 Plan of Reorganization and Disclosure Statement (as may be amended, modified, or supplemented from time to time, the “Plan”).¹ All documents filed in the case may be inspected at the bankruptcy clerk’s office at the address listed below or through PACER (Public Access to Court Electronic Records) at <https://pacer.uscourts.gov> or for free at the following website maintained by the Company’s claims, balloting, and noticing agent, Donlin, Recano & Co. Inc. (the “Agent”), in connection with this Chapter 11 Case: <https://www.donlinrecano.com/novvi>.

The filing of the Chapter 11 Case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the Company or the Company’s property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the Company. Creditors cannot demand repayment from the Company by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney’s fees.

Confirmation of a chapter 11 plan may result in a discharge of debt.

Do not file this notice with any proof of claim or other filing in this Chapter 11 Case.

General Claims Bar Date

On December 5, 2023, the Court entered an order setting the proof of claim bar date for non-government claims on **January 14, 2024**. A proof of claim is a signed statement describing a creditor’s claim. A proof of claim form may be obtained at <https://pacer.uscourts.gov>, any bankruptcy clerk’s office or <https://www.donlinrecano.com/Clients/nov/Static/POC>. Your claim will be allowed in the amount scheduled unless: (i) your claim is designated as disputed,

¹ Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Plan.

contingent, or unliquidated; (ii) you file a proof of claim in a different amount; or (iii) you receive another notice.

If your claim is not scheduled or your claim is designated as disputed, contingent, or unliquidated, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on the Plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office, online at: <https://pacer.uscourts.gov>, or on the Agent's website at: <https://www.donlinrecano.com/novvi>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the Bankruptcy Court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

Case Information

	<u>Debtor</u>	<u>Case No.</u>	<u>EIN #</u>
1.	Novvi, LLC	23-90906	45-3174744
2.	All Other Names Used in the Last 8 Years	N/A	
3.	Address	2525 Independence Parkway South, Deer Park, Texas 77536	
4.	Debtor's Attorney Name and Address	Matthew S. Okin David L. Curry, Jr. Edward A. Clarkson Ryan A. O'Connor Kelley Killorin Edwards 1113 Vine St., Suite 240 Houston, Texas 77002 Tel: 713.228.4100 Fax: 346.247.7158 Email: mokin@okinadams.com Email: dcurry@okinadams.com Email: eclarkson@okinadams.com Email: roconnor@okinadams.com Email: kedwards@okinadams.com	
5.	Debtor's Claims and Noticing Agent	Donlin, Recano & Company, Inc. Re: Novvi, LLC P.O. Box 2053 New York, NY 10272-2042 Case Website: https://www.donlinrecano.com/novvi	
6.	Bankruptcy Clerk's Office	United States Bankruptcy Court P.O. Box 61010 Houston, Texas 77280	Hours: Monday to Friday - 8:00 a.m. to 5:00 p.m. (prevailing Central Time) Contact Phone: (713) 250-5500

7.	Proof of Claim Deadline	<p>Deadline for filing a Proof of Claim:</p> <p>For all creditors (except governmental units): January 14, 2024.</p> <p>For governmental units: May 31, 2024.</p> <p>1. Each of the following persons or entities holding claims against the Debtor arising before the Petition Date must file Proofs of Claim <u>so as to be actually received</u> on or before the applicable deadline:</p> <p>(a) any person or entity whose claim against the Debtor is not listed in the Debtor's schedules or is listed as contingent, unliquidated or disputed if such person or entity desires to participate in this Chapter 11 Case or share in any distribution in this Chapter 11 Case; and</p> <p>(b) any person or entity who believes that his/her/its claim is improperly classified in the schedules or is listed in an incorrect amount and who desires to have his/her/its claim allowed in a different classification or amount other than that identified in the schedules.</p> <p>2. Each Proof of Claim must be filed, including supporting documentation, as follows:</p> <p>(a) by electronic submission through the interface available at: https://donlinrecano.com/clients/nov/fileclaim</p> <p>(b) if Proof of Claim is sent by mail, send to:</p> <p style="padding-left: 40px;">Donlin, Recano & Company, Inc. Re: Novvi, LLC P.O. Box 2053 New York, NY 10272-2042</p> <p>(c) if Proof of Claim is sent by overnight courier or hand-delivery, send to:</p> <p style="padding-left: 40px;">Donlin, Recano & Company, Inc. c/o Equiniti Re: Novvi, LLC 48 Wall Street, 22nd Floor New York, NY 10005</p> <p style="text-align: center;">PROOFS OF CLAIM SUBMITTED BY FACSIMILE OR ELECTRONIC MAIL WILL <u>NOT</u> BE ACCEPTED.</p> <p>3. Any person or entity who is required but fails to file a Proof of Claim on or before the deadline shall be forever barred, estopped, and enjoined from asserting such claim against the Debtor, and the Debtor and its respective property shall be forever discharged from any and all indebtedness or liability with respect to or arising from such claim. Such person or entity will also be prohibited from voting to accept or reject any plan filed in this Chapter 11 Case, participating in any distribution in this Chapter 11 Case on account of such claim, or receiving further notices regarding such claim.</p>
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8.	341 Meeting of Creditors	The Debtor's representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.	<p>Date: January 11, 2024 at 10:00 a.m. (prevailing Central Time)</p> <p>The following dial-in information will be used to conduct the 341 Meeting:</p> <p>Dial: (866) 707-5468</p> <p>Participant Code: 6166997#</p>
9.	Creditors With a Foreign Address	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the Court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this Chapter 11 Case.	
10.	Filing a Chapter 11 Bankruptcy Case	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.	
11.	Discharge of Debts	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan.	

<p>For questions regarding the notice, please use the following information:</p> <p>Toll Free Number: 1 (877) 208-9515</p> <p>E-mail: novinfo@drc.equiniti.com</p> <p>Website: https://www.donlinrecano.com/novvi</p>	
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