

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	
	§	Case No. 23-90906
NOVVI, LLC,	§	
	§	Chapter 11
Debtor. <sup>1</sup>	§	

**NOTICE OF EFFECTIVE DATE**  
(Relates to ECF # 104)

PLEASE TAKE NOTICE that on December 21, 2023, Novvi, LLC, the above-captioned debtor and debtor in possession (the “Debtor”), filed its *First Amended Combined Chapter 11 Plan of Reorganization and Disclosure Statement* [ECF # 72] (the “Plan”).

PLEASE TAKE FURTHER NOTICE that, on January 25, 2024, the Court entered its *Order (I) Approving the Adequacy of Disclosure Statement on a Final Basis and (II) Confirming Debtor’s First Amended Combined Chapter 11 Plan of Reorganization and Disclosure Statement* [ECF # 103] (the “Confirmation Order”) and confirmed the Debtor’s Plan. A copy of the Plan is attached and incorporated into the Court’s Confirmation Order.<sup>2</sup>

**PLEASE TAKE FURTHER NOTICE that:**

1. **Effective Date of Plan.** Pursuant to the Plan and Confirmation Order, the Debtor hereby certifies and give notice that the Plan became effective in accordance with its terms. All conditions precedent to the Effective Date have been satisfied, and the Effective Date occurred on **February 12, 2024 at 12:01 a.m. (prevailing Central Time)**.

2. **Administrative Claims.** Except as otherwise provided in the Plan or Confirmation Order, and unless previously filed, all Holders of Administrative Claims, other than Professionals, must file and serve applications for the allowance of Administrative Claims no later than the first Business Day that is thirty (30) days after the Effective Date – **March 13, 2024**. See Plan, Art. VII.A.

---

<sup>1</sup> The debtor and debtor in possession in this chapter 11 case, along with the last four digits of its Employer Identification Number, is as follows: Novvi, LLC (4744). The Debtor’s service address is: 2525 Independence Parkway South, Deer Park, Texas 77536.

<sup>2</sup> Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Confirmation Order.

3. **Professional Compensation Claims.** All requests for payment of Professional Compensation Claims for services rendered and reimbursement of expenses incurred by Professionals prior to the Effective Date must be filed and served no later than forty-five (45) days after the Effective Date – **March 18, 2024.** *See* Plan, Art. VII.B.

4. **Copies of the Confirmation Order.** Any party who wishes to obtain a copy of the Confirmation Order, including the Plan attached thereto, may request an electronic copy by: (i) contacting counsel for the Debtor; (ii) visiting the Claims and Noticing Agent’s website at <https://www.donlinrecano.com/Clients/nov/Index> or (iii) visiting the website maintained by the Court at <http://www.txs.uscourts.gov/bankruptcy>.

Respectfully submitted on the 13th day of February, 2024.

**OKIN ADAMS BARTLETT CURRY LLP**

By: /s/ Edward A. Clarkson, III  
Matthew S. Okin  
Texas Bar No. 00784695  
Email: [mokin@okinadams.com](mailto:mokin@okinadams.com)  
David L. Curry, Jr.  
Texas Bar No. 24065107  
Email: [dcurry@okinadams.com](mailto:dcurry@okinadams.com)  
Edward A. Clarkson, III  
Texas Bar No. 24059118  
Email: [eclarkson@okinadams.com](mailto:eclarkson@okinadams.com)  
Ryan A. O’Connor  
Texas Bar No. 24098190  
Email: [roconnor@okinadams.com](mailto:roconnor@okinadams.com)  
Kelley Killorin Edwards  
Texas Bar No. 24129017  
Email: [kedwards@okinadams.com](mailto:kedwards@okinadams.com)  
1113 Vine St., Suite 240  
Houston, Texas 77002  
Tel: 713.228.4100  
Fax: 346.247.7158

**ATTORNEYS FOR THE DEBTOR**

**CERTIFICATE OF SERVICE**

I hereby certificate that on February 13 2024, a true and correct copy of the foregoing Notice was served via the Court's CM/ECF system to all parties consenting to service through the same.

By: /s/ Edward A. Clarkson, III  
Edward A. Clarkson, III