

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Case No. 23-90906</b>
<b>NOVVI, LLC,</b>	§	
	§	<b>Chapter 11</b>
<b>Debtor.<sup>1</sup></b>	§	
	§	

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC  
DISCLOSURES REGARDING THE DEBTOR'S SCHEDULES OF  
ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS**

**Introduction**

Novvi, LLC (the “**Debtor**”) with the assistance of its advisors, has filed its Schedules of Assets and Liabilities (the “**Schedules**”) and Statement of Financial Affairs (the “**Statements**,” and together with the Schedules, the “**Schedules and Statements**”) with the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”), pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtor’s Schedules of Assets and Liabilities and Statement of Financial Affairs (the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of the Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

In preparing the Schedules and Statements, the Debtor relied upon information derived from its books and records that was available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

The Debtor and its officers, employees, agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained in the Schedules and Statements. Except as expressly required by the Bankruptcy Code, the Debtor and its officers, employees, agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided in the

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<sup>1</sup> The debtor and debtor in possession in this chapter 11 case, along with the last four digits of its Employer Identification Number, is as follows: Novvi, LLC (4744). The Debtor’s service address is: 2525 Independence Parkway South, Deer Park, Texas 77536.

Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized. The Debtor, on behalf of itself, its officers, employees, agents and advisors disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of the Debtor. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements and representations of the Debtor's other personnel and professionals. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

### **Global Notes and Overview of Methodology**

**1. Basis of Presentation.** The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of the Debtor (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

**2. Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to any claim ("Claim") description, designation, dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtor's chapter 11 case, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code, and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtor shall not be required to update the Schedules and Statements.

**3. Global Notes.** These Global Notes are in addition to any specific notes set forth in the Schedules and Statements. The fact that the Debtor has prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtor to exclude the applicability of such Global Note to any or all of the Debtor's remaining Schedules or Statements, as appropriate. Disclosure of

information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

**4. Description of Case and “as of” Information Date.** On December 3, 2023 (the “**Petition Date**”), the Debtor filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. The Debtor is operating its business and managing its property as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

**The asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtor as of October 31, 2023, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtor as of December 3, 2023.**

**5. Net Book Value of Assets.** Except as otherwise noted, each asset and liability is shown on the basis of net book value of the asset or liability in accordance with the Debtor’s accounting books and records. Therefore, unless otherwise noted, the Schedules and Statements are not based upon any estimate of the current market values of the Debtor’s assets and liabilities, which may not correspond to book values. It would be cost prohibitive and unduly burdensome to obtain current market valuations of the Debtor’s property interests. Additionally, because the book values of certain assets may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date. Furthermore, as applicable, assets that have fully depreciated or were expensed for accounting purposes may not appear in the Schedules and Statements if they have no net book value.

**6. Recharacterization.** Notwithstanding the Debtor’s reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtor’s business. Accordingly, the Debtor reserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

**7. Real Property and Personal Property–Leased.** In the ordinary course of its business, the Debtor leased real property and various articles of personal property, including, fixtures, and equipment, from certain third-party lessors. The Debtor has made reasonable efforts to list all such leases in the Schedules and Statements. The Debtor has made reasonable efforts to include lease obligations on Schedule D (secured debt) to the extent applicable and to the extent the lessor filed a UCC-1. However, nothing in the Schedules or Statements is or shall be construed as an admission or determination as to the legal status of any lease (including whether to assume and assign or reject such lease or whether it is a true lease or a financing arrangement).

**8. Excluded Assets and Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the

prepetition and postpetition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtor reserves all of its rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

The Debtor has excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, goodwill, accrued salaries, employee benefit accruals, and deferred gains. In addition, certain immaterial assets and liabilities may have been excluded.

The Debtor, through various first day motions, is seeking approval of the Bankruptcy Court to pay, in its discretion, certain outstanding Claims on a postpetition basis. Prepetition liabilities which the Debtor intends to pay postpetition (once approved by the Bankruptcy Court) may have been excluded from the Schedules and Statements. To the extent the Debtor pays any of the claims listed in the Schedules and Statements pursuant to any orders entered by the Bankruptcy Court, the Debtor reserves all rights to amend and supplement the Schedules and Statements and take other action, such as filing objections to Claims, as is necessary and appropriate to avoid overpayment or duplicate payment for such liabilities.

**9. Insiders.** Solely, for purposes of the Schedules and Statements, the Debtor defines "insiders" to include the following: (a) directors; (b) senior level officers; (c) equity holders holding in excess of 20% of the voting securities of the Debtor; (d) Debtor affiliates; and (e) relatives of any of the foregoing (to the extent known by the Debtor). Entities listed as "insiders" have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code.

**10. Intellectual Property Rights.** The exclusion of any intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property shall not be construed to be an admission that such intellectual property rights have not been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

**11. Executory Contracts and Unexpired Leases.** Other than real property leases reported in Schedule A/B 55, the Debtor has not necessarily set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtor's estate. The Debtor's executory contracts and unexpired leases have been set forth in Schedule G.

**12. Materialman's/Mechanic's Liens.** The assets listed in the Schedules and Statements are presented without consideration of any materialman's or mechanic's liens.

**13. Classifications.** Listing a Claim or contract on (a) Schedule D as "secured," (b) Schedule E/F part 1 as "priority," (c) Schedule E/F part 2 as "unsecured," or (d) Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor's rights to recharacterize or reclassify such Claims or

contracts or leases or to exercise their rights to setoff against such Claims.

**14. Claims Description.** Schedules D and E/F permit the Debtor to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on the Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by that Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtor.

**15. Causes of Action.** Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) it may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

**16. Litigation.** The Debtor has made reasonable efforts to accurately record litigation actions (collectively, the “**Litigation Actions**”) in the Schedules and Statements to which the Debtor is party. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtor of liability, the validity of any Litigation Action or the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount and treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future.

**17. Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:

- a. Undetermined Amounts. The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
- b. Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
- c. Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

**18. Estimates and Assumptions.** Because of the timing of the filings, management was required to make certain estimates and assumptions that affected the reported amounts of the Debtor's assets and liabilities. Actual amounts could differ from those estimates, perhaps materially.

**19. Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

**20. Setoffs.** The Debtor incurs certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, pricing discrepancies, returns, refunds, warranties, debit memos, credits, and other disputes between the Debtor and its suppliers and/or customers. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor's industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtor's Schedules and Statements.

**21. Addresses of Employees and Identities of Customers.** Addresses of employees who may be creditors, and names and addresses of customers who may have potential claims, have been removed from entries listed on Schedules E/F and G and the Statements, as applicable. These addresses are available upon request of the Office of the United States Trustee and the Bankruptcy Court.

**22. Global Notes Control.** If the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

### **Specific Disclosures with Respect to the Debtor's Schedules**

**Schedule A/B.** All values set forth in Schedule A/B reflect the book value of the Debtor's assets as of October 31, 2023, unless otherwise noted below. Other than real property leases reported on Schedule A/B 55, the Debtor has not included leases and contracts on Schedule A/B. Leases and contracts are listed on Schedule G.

**Schedule A/B 3.** Cash values held in financial accounts are listed on Schedule A/B 3 as of December 3, 2023. Details with respect to the Debtor's cash management system and bank accounts are provided in *Debtor's Emergency Motion for Entry of an Order Authorizing Continued Use of Prepetition Bank Account, Cash Management System, Forms, and Books and Records* [Docket No. 7] (the "**Cash Management Motion**").

**Schedule A/B 55.** The Debtor has listed its real property leases in Schedule A/B 55, along with any leasehold improvements.

**Schedule A/B 63.** The Debtor maintains a customer database. The amount is listed as undetermined because the fair market value of such ownership cannot be determined.

**Schedule A/B 74 & 75.** In the ordinary course of its business, the Debtor may have accrued, or may subsequently accrue, certain rights to counter-Claims, setoffs, refunds, or warranty Claims. Additionally, the Debtor may be a party to pending litigation in which the Debtor has asserted, or may assert, Claims as a plaintiff or counter-Claims as a defendant. If not scheduled, such Claims are unknown to the Debtor and not quantifiable as of the Petition Date, and they are not listed on Schedule A/B 74 or 75. The Debtor's failure to list any contingent and/or unliquidated

claim held by the Debtor in response to these questions shall not constitute a waiver, release, relinquishment, or forfeiture of such claim.

**Schedule D.** The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included. All Claims listed on Schedule D, however, appear to have been incurred before the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. Nothing herein shall be construed as an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's right to recharacterize or reclassify such Claim or contract.

Moreover, the Debtor has not included on Schedule D parties that may believe their Claims are secured through setoff rights, letters of credit, surety bonds, or inchoate statutory lien rights.

Finally, any description of any lien or of the Debtor's property that is subject to a lien that is included in Schedule D is not an admission by the Debtor of the validity or the enforceability of the lien. The descriptions included in Schedule D are derived from the various filings that record a creditor's alleged interest in the Debtor's property. The Debtor reserves all rights to challenge these interests in connection with the Chapter 11 Case.

**Schedule E/F part 2.** The Debtor has used reasonable efforts to report all general unsecured Claims against the Debtor on Schedule E/F part 2, based upon the Debtor's books and records as of the Petition Date.

Determining the date upon which each Claim on Schedule E/F part 2 was incurred or arose would be unduly burdensome and cost prohibitive and, therefore, the Debtor did not list a date for each Claim listed on Schedule E/F part 2. Furthermore, Claims listed on Schedule E/F part 2 may have been aggregated by unique creditor name and remit to address and may include several dates of incurrence for the aggregate balance listed.

Schedule E/F part 2 reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with the assumption, or assumption and assignment, of executory contracts or unexpired leases. Additionally, Schedule E/F part 2 does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that may be rejected.

**Schedule G.** The business of the Debtor is complex and, while every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The Debtor hereby reserves all of its rights to (i) dispute the validity, status or enforceability of any contracts, agreements or leases set forth in Schedule G and (ii) amend or supplement such Schedule as necessary. Furthermore, the Debtor reserves all of its rights, claims and causes of action with respect to the contracts and agreements listed on the Schedules, including the right to dispute or challenge the characterization or the structure of any transaction, document or

instrument. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or an unexpired lease.

Certain information, such as the contact information of the counter-party, may not be included where such information could not be obtained using the Debtor's reasonable efforts. Listing or omitting a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is or is not an executory contract or unexpired lease, was in effect on the Petition Date, or is valid or enforceable. Certain of the leases and contracts listed on Schedule G may contain certain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G.

Certain confidentiality and non-disclosure agreements may not be listed on Schedule G.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters, and other documents that may not be listed on Schedule G or that may be listed as a single entry. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtor and such supplier or provider. The Debtor expressly reserves its right to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda and other documents, instruments, and agreements that may not be listed therein despite the Debtor's use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as subordination, nondisturbance, and attornment agreements, supplemental agreements, settlement agreements, amendments/letter agreements, title agreements and confidentiality agreements. Such documents may not be set forth on Schedule G. Certain of the executory agreements may not have been memorialized and could be subject to dispute. Executory agreements that are oral in nature have not been included on the Schedule G.

**Schedule H.** For purposes of Schedule H, the Debtor may not have identified certain guarantees associated with the Debtor's executory contracts, unexpired leases, secured financings, debt instruments, and other such agreements.

In the ordinary course of its business, the Debtor may be involved in pending or threatened litigation. These matters may involve multiple plaintiffs and defendants, some or all of whom may assert cross-Claims and counter-Claims against other parties. Because the Debtor has treated all such Claims as contingent, disputed, or unliquidated, such Claims have not been set

forth individually on Schedule H. Litigation matters can be found on the Debtor's Schedule E/F part 2 and Statement 7, as applicable.

**Specific Disclosures with Respect to the Debtor's Statements**

**Statement 3.** Statement 3 includes any disbursement or other transfer made by the Debtor within 90 days before the Petition Date including payments made to bankruptcy professionals (which also appear in Statement 11), but excludes payments made to employees and insiders which insider payments appear in response to Statement question 4. The amounts listed in Statement 3 reflect the Debtor's disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

**Statement 4.** Statement 4 accounts for the Debtor's transfers to insiders as applicable. With respect to individuals, the amounts listed reflect the universe of payments and transfers to such individuals including compensation, bonus (if any), expense reimbursement, relocation reimbursement, and/or severance (if applicable). Amounts paid on behalf of such employee for certain life and disability coverage, which coverage is provided to all of the Debtor's employees, has not been included.

The Debtor has included all consulting and payroll distributions and aggregate travel, entertainment, and other expense reimbursements, aggregated by date, made over the twelve months preceding the Petition Date to any individual that may be deemed an "Insider."

The listing of a party as an Insider in the Schedules and Statements is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

**Statement 7.** Any information contained in Statement 7 shall not be a binding representation of the Debtor's liabilities with respect to any of the suits and proceedings identified therein.

The Debtor used reasonable efforts to identify all pending litigation and assign appropriate descriptions thereto. In the event that the Debtor discovers additional information pertaining to these legal actions identified in response to Question 7, the Debtor will use reasonable efforts to supplement the Statements in light thereof.

**Statement 11.** Out of an abundance of caution, the Debtor has included payments to all professionals who have rendered any advice related to the Debtor's bankruptcy proceedings in Statement 11. However, it is possible that the disclosed fees also relate to other, non-bankruptcy related services, and may include services rendered to other parties.

**Statement 26d.** The Debtor has provided financial statements in the ordinary course of its business to numerous financial institutions, creditors, and other parties within two years immediately before the Petition Date. The Debtor has attempted to list such parties in response to Statement 26d. However, considering the number of such recipients and the possibility that such information may have been shared with parties without the Debtor's knowledge or consent or subject to confidentiality agreements, the Debtor's response to Statement 26d may not be comprehensive.

**Statement 30.** Unless otherwise indicated in the Debtor's specific response to Statement 30, the Debtor has included a comprehensive response to Statement 30 in Statement 4.

**Fill in this information to identify the case:**

Debtor name: Novvi, LLC

United States Bankruptcy Court for the: Southern District of Texas

Case number (if known): 23-90906

☐ Check if this is an amended filingOfficial Form 207**Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year		Sources of revenue (Check all that apply)	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 1/1/2023 to 11/30/2023	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$4,679,798.41
For prior year:	From 1/1/2022 to 12/31/2022	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$7,393,112.00
For the year before that:	From 1/1/2021 to 12/31/2021	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$3,294,101.00

**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None

		Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 1/1/2023 to 11/28/2023	_____	\$0.00
For prior year:	From 1/1/2022 to 12/31/2022	_____	\$0.00
For the year before that:	From 1/1/2021 to 12/31/2021	PPP LOAN	\$962,500.00

Debtor **Novvi, LLC**Case number (if known) **23-90906****Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 04/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	11/20/2023	\$39,108.94	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.2. ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	11/14/2023	\$43,961.41	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.3. ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	11/9/2023	\$160,327.21	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.4. ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	11/7/2023	\$40,119.88	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS

Debtor **Novvi, LLC**Case number (if known) **23-90906**

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.5. ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	10/31/2023	\$87,266.24	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.6. ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	10/25/2023	\$130,362.79	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.7. ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	10/23/2023	\$40,094.74	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.8. ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	10/17/2023	\$40,125.92	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	10/10/2023	\$155,643.90	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS

Debtor **Novvi, LLC**Case number (if known) **23-90906**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.10.	ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	10/10/2023	\$41,522.69	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS
3.11.	ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	10/3/2023	\$90,022.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS
3.12.	ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	9/25/2023	\$122,442.03	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS
3.13.	ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	9/25/2023	\$41,525.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS
3.14.	ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	9/18/2023	\$41,525.70	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS

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Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.15. ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	9/12/2023	\$157,336.11	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.16. ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	9/12/2023	\$46,670.19	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.17. ALPHASTAFF 1300 SAWGRASS CORPORATE PKWY STE 220 SUNRISE FL 33323	9/5/2023	\$87,998.26	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PAYROLL & RELATED EMPLOYEE DISBURSEMENTS

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.18. B C BURR LAW,US-SAB FRANCISCOV US-SAB FRANCISCO V#87 584 CASTRO ST 882 SAN FRANCISCO CA 94114	11/15/2023	\$55,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: LEGAL

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.19. B C BURR LAW,US-SAB FRANCISCOV US-SAB FRANCISCO V#87 584 CASTRO ST 882 SAN FRANCISCO CA 94114	10/18/2023	\$5,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: LEGAL

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.20. B C BURR LAW,US-SAB FRANCISCOV#87 US-SAB FRANCISCO V#87 584 CASTRO ST 882 SAN FRANCISCO CA 94114	11/22/2023	\$41,562.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: LEGAL

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Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.21. BWC TERMINALS,US-HOUSTON, V#87 US-HOUSTON V#87 1111 BAGBY STE 1800 HOUSTON TX 77002	11/29/2023	\$83,632.32	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.22. BWC TERMINALS,US-HOUSTON, V#87 US-HOUSTON V#87 1111 BAGBY STE 1800 HOUSTON TX 77002	11/8/2023	\$879,216.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: STORAGE

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.23. CAPITAL ONE CC #V87 PO BOX 60519 CITY OF INDUSTRY CA 91716-0519	10/13/2023	\$3,065.12	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: CREDIT CARD

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.24. CAPITAL ONE CC #V87 PO BOX 60519 CITY OF INDUSTRY CA 91716-0519	9/13/2023	\$6,125.86	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: CREDIT CARD

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.25. CHEMTREAT, US-CHICAGO V#87 US-CHICAGO V#87 KAYLA JACKSON 5640 COX RD GLEN ALLEN VA 23060	11/15/2023	\$8,537.13	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PLANT MAINTENANCE

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.26. CITY OF DEER PARK,US-DEER PARK,V#87 710 E. SAN AUGUSTINE DEER PARK TX 77536	11/29/2023	\$98,522.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: TAX

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Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.27. CLEAVER BROOKS,US-HOUSTONV#87 US-HOUSTONV#87 2403 APPELT DR HOUSTON TX 77015	11/15/2023	\$14,732.69	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PLANT MAINTENANCE

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.28. CS REGULATORY LTD,GB-DERBYV#87 GB-DERBY V#87 THE OLD COURTHOUSE 18-20 ST PETER'S CHURCHYARD DERBY DERBYSHIRE DE1 1NN UNITED KINGDOM	11/15/2023	\$9,950.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: REGULATORY

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.29. CS REGULATORY LTD,GB-DERBYV#87 GB-DERBY V#87 THE OLD COURTHOUSE 18-20 ST PETER'S CHURCHYARD DERBY DERBYSHIRE DE1 1NN UNITED KINGDOM	9/7/2023	\$600.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: REGULATORY

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.30. DONLIN, RECANO & COMPANY, INC. 48 WALL STREET NEW YORK NY 10005	11/29/2023	\$11,564.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: BANKRUPTCY ADMINISTRATION

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.31. DONLIN, RECANO & COMPANY, INC. 48 WALL STREET NEW YORK NY 10005	11/22/2023	\$6,085.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: BANKRUPTCY ADMINISTRATION

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.32. DONLIN, RECANO & COMPANY, INC. 48 WALL STREET NEW YORK NY 10005	11/15/2023	\$15,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: BANKRUPTCY ADMINISTRATION

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Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.33. FEDEX V#87 PO BOX 660481 DALLAS TX 75266-0481	11/29/2023	\$1,356.73	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: SHIPPING

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.34. FEDEX V#87 PO BOX 660481 DALLAS TX 75266-0481	11/15/2023	\$2,253.62	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: SHIPPING

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.35. FEDEX V#87 PO BOX 660481 DALLAS TX 75266-0481	10/18/2023	\$1,875.96	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: SHIPPING

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.36. FEDEX V#87 PO BOX 660481 DALLAS TX 75266-0481	9/20/2023	\$770.06	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: SHIPPING

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.37. FEDEX V#87 PO BOX 660481 DALLAS TX 75266-0481	9/7/2023	\$2,805.30	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: SHIPPING

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.38. GS INSULATION & SCAFFOLDING, U 4523 ALMEDA GENOA RD HOUSTON TX 77048	11/15/2023	\$22,345.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PLANT MAINTENANCE

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Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.39. GS INSULATION & SCAFFOLDING, U 4523 ALMEDA GENOA RD HOUSTON TX 77048	10/18/2023	\$3,200.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PLANT MAINTENANCE

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.40. HARBOR BAY PARKWAY V 87 V 87 PO BOX 60148 CITY OF INDUSTRY CA 91716	11/15/2023	\$265,742.84	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RENT

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.41. INTERTEK ASSURIS, US-ARLINGTON HEIGHTS SEAN WRIGHT PO BOX 99959 CHICAGO IL 60696	11/29/2023	\$45,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.42. IPFS INSURANCE CORP JEFF BAKER PO BOX 412086 KANSAS CITY MO 64141	11/29/2023	\$40,824.37	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: INSURANCE

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.43. IPFS INSURANCE CORP JEFF BAKER PO BOX 412086 KANSAS CITY MO 64141	11/7/2023	\$7,888.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: INSURANCE

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.44. IPFS INSURANCE CORP JEFF BAKER PO BOX 412086 KANSAS CITY MO 64141	10/31/2023	\$40,824.37	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: INSURANCE

Debtor **Novvi, LLC**Case number (if known) **23-90906**

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.45.	IPFS INSURANCE CORP JEFF BAKER PO BOX 412086 KANSAS CITY MO 64141	10/10/2023	\$7,888.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: INSURANCE
3.46.	IPFS INSURANCE CORP JEFF BAKER PO BOX 412086 KANSAS CITY MO 64141	10/2/2023	\$40,824.37	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: INSURANCE
3.47.	ISO CHEM,US-HOUSTON,V#87 US-HOUSTON V#87 11000 BEAUMONT HWY HOUSTON TX 77078	11/22/2023	\$2,054.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PLANT MAINTENANCE
3.48.	ISO CHEM,US-HOUSTON,V#87 US-HOUSTON V#87 11000 BEAUMONT HWY HOUSTON TX 77078	11/15/2023	\$8,657.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PLANT MAINTENANCE
3.49.	LINDE INC, US-BOSTON, V#87 PO BOX 417518 BOSTON MA 02241-7518	11/15/2023	\$2,007.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PLANT MAINTENANCE
3.50.	LINDE INC, US-BOSTON, V#87 PO BOX 417518 BOSTON MA 02241-7518	10/18/2023	\$2,007.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PLANT MAINTENANCE

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Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.51. LINDE INC, US-BOSTON, V#87 PO BOX 417518 BOSTON MA 02241-7518	9/7/2023	\$5,752.17	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PLANT MAINTENANCE

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.52. LOCKTON INSURANCE V#87 444 W 47TH ST STE 900 KANSAS CITY MO 64112	10/20/2023	\$1,440.57	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: INSURANCE

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.53. LOCKTON INSURANCE V#87 444 W 47TH ST STE 900 KANSAS CITY MO 64112	9/7/2023	\$34,927.94	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: INSURANCE

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.54. LOCKTON INSURANCE V#87 444 W 47TH ST STE 900 KANSAS CITY MO 64112	9/7/2023	\$9,012.15	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: INSURANCE

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.55. MATHESON TRI-GAS,US-HOUSTON,V# US-HOUSTON V#87 DEPT 3028 PO BOX 123028 DALLAS TX 75312	11/15/2023	\$5,362.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PLANT MAINTENANCE

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.56. MATHESON TRI-GAS,US-HOUSTON,V# US-HOUSTON V#87 DEPT 3028 PO BOX 123028 DALLAS TX 75312	10/18/2023	\$2,847.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PLANT MAINTENANCE

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.57.	MATHESON TRI-GAS,US-HOUSTON,V# US-HOUSTON V#87 DEPT 3028 PO BOX 123028 DALLAS TX 75312	9/7/2023	\$2,847.60	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PLANT MAINTENANCE
3.58.	NIAL KELLEHER V#87 Address Intentionally Omitted	12/1/2023	\$21,875.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: CONSULTING
3.59.	NIAL KELLEHER V#87 Address Intentionally Omitted	11/22/2023	\$23,854.24	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: CONSULTING
3.60.	OKIN ADAMS BARTLETT CURRY LLP 1113 VINE STREET SUITE 240 HOUSTON TX 77002	11/29/2023	\$119,163.22	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PROFESSIONAL FEES
3.61.	OKIN ADAMS BARTLETT CURRY LLP 1113 VINE STREET SUITE 240 HOUSTON TX 77002	11/29/2023	\$31,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: PROFESSIONAL FEES
3.62.	P&G RM PURCHASE PROFORMA INVOICES R4-R9 8700 MASON MONTGOMERY RD MASON OH 45040	11/16/2023	\$673,944.78	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RAW MATERIAL

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Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.63. P&G WIRE PROFORMA R1,R2 & R3 8700 MASON MONTGOMERY RD MASON OH 45040	11/13/2023	\$336,972.39	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RAW MATERIAL

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.64. SGH CONSULTING,US-MARLBOROV#87 US-MARLBOROV#87 9 SULLIVAN CT MARLBORO NEW JERSEY NJ 07746	11/15/2023	\$24,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: CONSULTING

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.65. SGH CONSULTING,US-MARLBOROV#87 US-MARLBOROV#87 9 SULLIVAN CT MARLBORO NEW JERSEY NJ 07746	10/18/2023	\$6,000.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Services <input checked="" type="checkbox"/> Other: CONSULTING

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.66. STOLT-NIELSEN,US-HOUSTON V#87 US-HOUSTON V#87 15635 JACINTOPOORT BLVD HOUSTON TX 77015	11/15/2023	\$5,825.50	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: SHIPPING

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.67. STOLT-NIELSEN,US-HOUSTON V#87 US-HOUSTON V#87 15635 JACINTOPOORT BLVD HOUSTON TX 77015	9/7/2023	\$6,013.54	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: SHIPPING

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.68. TEXAS COMMISSION ENVIRONMENTAL V#87 PO BOX 13088-MC214 AUSTIN TX 78711	11/15/2023	\$12,433.71	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: ENVIRONMENTAL

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Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.69. TEXAS MOLECULAR CHEMICALS,US-D US-DEER PARK V OMAR ALAMASI 2525 INDEPENDENCE PKWY SOUTH DEER PARK TX 77536	11/15/2023	\$492,601.26	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RENT UTILITIES AND WATER

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.70. TEXAS MOLECULAR CHEMICALS,US-DEER PARK,V US-DEER PARK V OMAR ALAMASI 2525 INDEPENDENCE PKWY SOUTH DEER PARK TX 77536	11/29/2023	\$119,637.31	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RENT UTILITIES AND WATER

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.71. TEXAS MOLECULAR CHEMICALS,US-DEER PARK,V US-DEER PARK V OMAR ALAMASI 2525 INDEPENDENCE PKWY SOUTH DEER PARK TX 77536	11/22/2023	\$573,225.14	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: RENT UTILITIES AND WATER

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.72. UNIFIRST V#87 PO BOX 650481 DALLAS TX 75265	11/22/2023	\$6,735.20	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: UNIFORMS

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.73. UNIFIRST V#87 PO BOX 650481 DALLAS TX 75265	11/15/2023	\$9,182.37	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: UNIFORMS

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.74. UWL, INC., US-CHICAGO VS#87 US-CHICAGO VS#87 9720 CYPRESSWOOD DR STE 300 HOUSTON TX 77070	11/22/2023	\$21,018.92	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: SHIPPING

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	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.75.	UWL, INC., US-CHICAGO VS#87 US-CHICAGO VS#87 9720 CYPRESSWOOD DR STE 300 HOUSTON TX 77070	11/15/2023	\$4,125.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: SHIPPING
	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.76.	UWL, INC., US-CHICAGO VS#87 US-CHICAGO VS#87 9720 CYPRESSWOOD DR STE 300 HOUSTON TX 77070	9/7/2023	\$22,340.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other: SHIPPING

**4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 04/01/2025 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	BROWN, JEFFREY Address Intentionally Omitted	8/15/2023	\$10,256.36	NET PAYROLL
	Relationship to debtor FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.2.	BROWN, JEFFREY Address Intentionally Omitted	8/9/2023	\$26,663.89	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.3.	BROWN, JEFFREY Address Intentionally Omitted	7/31/2023	\$10,348.31	NET PAYROLL
	Relationship to debtor FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.4.	BROWN, JEFFREY Address Intentionally Omitted	7/14/2023	\$10,348.31	NET PAYROLL
	Relationship to debtor FORMER CEO			

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	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.5.	BROWN, JEFFREY Address Intentionally Omitted	6/30/2023	\$12,450.99	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.6.	BROWN, JEFFREY Address Intentionally Omitted	6/15/2023	\$9,377.21	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.7.	BROWN, JEFFREY Address Intentionally Omitted	5/31/2023	\$8,346.80	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.8.	BROWN, JEFFREY Address Intentionally Omitted	5/15/2023	\$10,332.52	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.9.	BROWN, JEFFREY Address Intentionally Omitted	4/28/2023	\$8,821.40	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.10.	BROWN, JEFFREY Address Intentionally Omitted	4/14/2023	\$8,539.38	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.11.	BROWN, JEFFREY Address Intentionally Omitted	3/31/2023	\$9,521.71	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.12.	BROWN, JEFFREY Address Intentionally Omitted	3/15/2023	\$12,460.01	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	FORMER CEO			

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	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.13.	BROWN, JEFFREY Address Intentionally Omitted	2/28/2023	\$7,166.93	NET PAYROLL
	Relationship to debtor			
	FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.14.	BROWN, JEFFREY Address Intentionally Omitted	2/15/2023	\$9,079.38	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.15.	BROWN, JEFFREY Address Intentionally Omitted	1/31/2023	\$9,900.21	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.16.	BROWN, JEFFREY Address Intentionally Omitted	1/13/2023	\$7,165.50	NET PAYROLL
	Relationship to debtor			
	FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.17.	BROWN, JEFFREY Address Intentionally Omitted	12/30/2022	\$14,569.72	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.18.	BROWN, JEFFREY Address Intentionally Omitted	12/15/2022	\$10,018.09	NET PAYROLL
	Relationship to debtor			
	FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.19.	BROWN, JEFFREY Address Intentionally Omitted	11/30/2022	\$11,439.97	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	FORMER CEO			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.20.	BROWN, JEFFREY Address Intentionally Omitted	11/15/2022	\$10,018.08	NET PAYROLL
	Relationship to debtor			
	FORMER CEO			

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	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.21.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	11/30/2023	\$4,278.80	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.22.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	11/15/2023	\$3,885.89	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.23.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	10/31/2023	\$3,885.89	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.24.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	10/13/2023	\$3,885.89	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.25.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	9/29/2023	\$4,832.87	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.26.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	9/15/2023	\$3,885.90	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.27.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	8/31/2023	\$3,885.89	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			

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	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.28.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	8/15/2023	\$3,879.86	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.29.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	7/31/2023	\$3,885.89	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.30.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	7/14/2023	\$3,832.73	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.31.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	6/30/2023	\$3,780.42	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.32.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	6/15/2023	\$3,780.42	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.33.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	5/31/2023	\$3,780.43	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.34.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	5/15/2023	\$3,780.42	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			

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	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.35.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	4/28/2023	\$3,780.42	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.36.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	4/14/2023	\$3,780.42	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.37.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	3/31/2023	\$3,881.09	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.38.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	3/15/2023	\$3,885.89	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.39.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	2/28/2023	\$4,045.90	NET PAYROLL & EXPENSE REIMBURSEMENT
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.40.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	2/15/2023	\$3,842.48	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.41.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	1/31/2023	\$3,778.70	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			

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	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.42.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	1/13/2023	\$3,778.72	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.43.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	12/30/2022	\$4,195.51	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.44.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	12/15/2022	\$4,195.51	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.45.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	11/30/2022	\$4,049.40	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.46.	KOMINEK, DAVID ALAN 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	11/15/2022	\$3,755.18	NET PAYROLL
	Relationship to debtor			
	VP OPERATIONS			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.47.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	11/30/2023	\$7,546.79	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.48.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	11/15/2023	\$7,546.79	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			

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	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.49.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	10/31/2023	\$7,546.79	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.50.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	10/13/2023	\$7,546.80	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.51.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	9/29/2023	\$7,576.23	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.52.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	9/15/2023	\$7,650.94	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.53.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	8/31/2023	\$7,650.95	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.54.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	8/15/2023	\$7,650.94	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.55.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	7/31/2023	\$7,021.26	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			

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	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.56.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	7/14/2023	\$6,829.31	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.57.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	6/30/2023	\$6,829.32	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.58.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	6/15/2023	\$6,829.31	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.59.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	5/31/2023	\$6,829.31	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.60.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	5/15/2023	\$6,829.31	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.61.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	4/28/2023	\$6,829.31	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.62.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	4/14/2023	\$6,829.32	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			

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	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.63.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	3/31/2023	\$6,829.31	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.64.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	3/15/2023	\$6,829.31	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.65.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	2/28/2023	\$6,829.31	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.66.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	2/15/2023	\$6,852.43	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.67.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	1/31/2023	\$6,817.76	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.68.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	1/13/2023	\$6,817.75	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.69.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	12/30/2022	\$7,437.24	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			

Debtor **Novvi, LLC**Case number (if known) **23-90906**

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.70.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	12/15/2022	\$7,437.32	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.71.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	11/30/2022	\$7,437.33	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			
	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.72.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	11/15/2022	\$7,437.33	NET PAYROLL
	Relationship to debtor			
	PRESIDENT			

**5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	_____	_____	_____	\$ _____
	_____			
	_____			

**6. Setoffs**

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

	Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
6.1.	_____	_____	_____	\$ _____
	_____			
	_____			
	_____	Last 4 digits of account number: XXXX-_____		

Debtor **Novvi, LLC**Case number (if known) **23-90906****Part 3: Legal Actions or Assignments****7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	LUMMUS NOVLEN TECHNOLOGY GMBH V. NOVVI LLC.	TRADEMARK	US TRADEMARK TRIAL AND APPEAL BOARD TRADEMARK OFFICE P.O. BOX 1451 ALEXANDRIA VA 22313-1451	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
	Case number			
	97675588EXT			

	Case title	Nature of case	Court or agency's name and address	Status of case
7.2.	STARR SURPLUS LINES INSURANCE COMPANY (AS SUBROGEE OF NOVVI LLC AND NOVVI, LLC) V. INTERCONTINENTAL TERMINALS COMPANY LLC, NSK CORPORATION, NSK PRECISION AMERICA, INC., NSK-AKS PRECISION BALL COMPANY, AND NSK, LTD	BUSINESS INTERRUPTION	DISTRICT COURT OF HARRIS COUNTY, 11TH JUDICIAL DISTRICT 201 CAROLINE ST 9TH FLOOR HOUSTON TX 77002	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded
	Case number			
	2021-15398			

Debtor **Novvi, LLC**Case number (if known) **23-90906****8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
8.1. _____	_____	\$ _____
_____	<b>Case title</b>	<b>Court name and address</b>
_____	_____	_____
_____	<b>Case number</b>	_____
_____	_____	_____
_____	<b>Date of order or assignment</b>	_____
_____	_____	_____

Debtor **Novvi, LLC**Case number (if known) **23-90906****Part 4: Certain Gifts and Charitable Contributions**

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000.

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. _____	_____	_____	\$ _____
_____			
_____			
_____			
Recipient's relationship to debtor			
_____			

Debtor **Novvi, LLC**Case number (if known) **23-90906****Part 5: Certain Losses****10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss  If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.  List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1. _____	\$ _____	_____	\$ _____

Debtor **Novvi, LLC**Case number (if known) **23-90906****Part 6: Certain Payments or Transfers****11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	DONLIN, RECANO & COMPANY, INC.		11/15/2023	\$15,000.00
	<b>Address</b> 48 WALL STREET NEW YORK NY 10005			
	<b>Email or website address</b> WWW.DONLINRECANO.COM			
	<b>Who made the payment, if not debtor?</b> _____			
11.2.	DONLIN, RECANO & COMPANY, INC.		11/22/2023	\$6,085.96
	<b>Address</b> 48 WALL STREET NEW YORK NY 10005			
	<b>Email or website address</b> WWW.DONLINRECANO.COM			
	<b>Who made the payment, if not debtor?</b> _____			
11.3.	DONLIN, RECANO & COMPANY, INC.		11/29/2023	\$11,564.50
	<b>Address</b> 48 WALL STREET NEW YORK NY 10005			
	<b>Email or website address</b> WWW.DONLINRECANO.COM			
	<b>Who made the payment, if not debtor?</b> _____			

Debtor **Novvi, LLC**Case number (if known) **23-90906**

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.4.	OKIN ADAMS BARTLETT CURRY LLP		8/29/2023	\$150,000.00
	<b>Address</b>			
	1113 VINE STREET SUITE 240 HOUSTON TX 77002			
	<b>Email or website address</b>			
	WWW.OKINADAMS.COM			
	<b>Who made the payment, if not debtor?</b>			
	<b>Who was paid or who received the transfer?</b>	<b>If not money, describe any property transferred</b>	<b>Dates</b>	<b>Total amount or value</b>
11.5.	OKIN ADAMS BARTLETT CURRY LLP		11/29/2023	\$31,000.00
	<b>Address</b>			
	1113 VINE STREET SUITE 240 HOUSTON TX 77002			
	<b>Email or website address</b>			
	WWW.OKINADAMS.COM			
	<b>Who made the payment, if not debtor?</b>			
	<b>Who was paid or who received the transfer?</b>	<b>If not money, describe any property transferred</b>	<b>Dates</b>	<b>Total amount or value</b>
11.6.	OKIN ADAMS BARTLETT CURRY LLP		11/29/2023	\$119,163.22
	<b>Address</b>			
	1113 VINE STREET SUITE 240 HOUSTON TX 77002			
	<b>Email or website address</b>			
	WWW.OKINADAMS.COM			
	<b>Who made the payment, if not debtor?</b>			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

Debtor **Novvi, LLC**Case number (if known) **23-90906**

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1. _____	_____	_____	\$ _____
<b>Trustee</b>			
_____			
_____			
_____			

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
<b>Address</b>			
_____			
_____			
_____			
<b>Relationship to debtor</b>			
_____			

Debtor **Novvi, LLC**Case number (if known) **23-90906****Part 7: Previous Locations****14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address		Dates of occupancy
14.1.	5885 HOLLIS EMERYVILLE, CA 94608	From 2013 To 2023

Debtor **Novvi, LLC**Case number (if known) **23-90906****Part 8: Healthcare Bankruptcies****15. Healthcare bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ _____ _____ _____	<b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider _____ _____ _____ _____	<b>How are records kept?</b> Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

Debtor **Novvi, LLC**Case number (if known) **23-90906****Part 9: Personally Identifiable Information****16. Does the debtor collect and retain personally identifiable information of customers?**☐ No☒ Yes. State the nature of the information collected and retained. CUSTOMER AND VENDOR NAMES, ADDRESSES, E-MAILS, EIN, CERTAIN BANK ACCOUNT INFORMATION

Does the debtor have a privacy policy about that information?

☐ No☒ Yes**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**☐ None. Go to Part 10.☒ Yes. Fill in the information below.

17.1. Does the debtor serve as plan administrator?

☒ No☐ Yes. Fill in below.**Name of plan****Employer identification number of the plan**

EIN: \_\_\_\_ - \_\_\_\_ - \_\_\_\_

Has the plan been terminated?

☐ No☐ No

Debtor **Novvi, LLC**Case number (if known) **23-90906****Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units****18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1. _____ _____ _____	XXX-_____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

**19. Safe deposit boxes**

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
19.1. _____ _____ _____	_____ _____ _____	_____	<input type="checkbox"/> No <input type="checkbox"/> Yes

**20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
20.1. BWC TERMINALS 9325 E AVENUE SOUTH HOUSTON TX 77012	RACHAEL BUTLER, DELIA M JOHNSON, DAVID ALAN KOMINEK, AND ERIN PETERSON 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	INVENTORY	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor **Novvi, LLC**Case number (if known) **23-90906**

	Depository institution name and address	Name and address of anyone with access to it	Description of the contents	Does debtor still have it?
20.2.	BWC TERMINALS 16335 PENINSULA ST HOUSTON TX 77015	RACHAEL BUTLER, DELIA M JOHNSON, DAVID ALAN KOMINEK, AND ERIN PETERSON 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	INVENTORY	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
20.3.	ISO CHEM US-HOUSTON V#87 11000 BEAUMONT HWY HOUSTON TX 77078	RACHAEL BUTLER, DELIA M JOHNSON, DAVID ALAN KOMINEK, AND ERIN PETERSON 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	INVENTORY	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
20.4.	TBWC CORP US-HOUSTON #V87 2505 COLLINGSWORTH ST HOUSTON TX 77026	RACHAEL BUTLER, DELIA M JOHNSON, DAVID ALAN KOMINEK, AND ERIN PETERSON 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	INVENTORY	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

Debtor **Novvi, LLC**Case number (if known) **23-90906****Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1.	CUSTOMER DEPOSITS	JPMORGAN CHASE BANK, N.A. 270 PARK AVENUE NEW YORK NY 10017	CUSTOMER DEPOSITS	\$230,609.34

Debtor **Novvi, LLC**Case number (if known) **23-90906****Part 12: Details About Environmental Information**

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

**Report all notices, releases, and proceedings known, regardless of when they occurred.****22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law?** Include settlements and orders.☒ No☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
22.1. _____	_____	_____	<input type="checkbox"/> Pending
<b>Case number</b>	_____		<input type="checkbox"/> On appeal
_____	_____		<input type="checkbox"/> Concluded

**23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?**☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1. _____	_____	_____	_____
_____	_____		
_____	_____		

**24. Has the debtor notified any governmental unit of any release of hazardous material?**☒ No☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1. _____	_____	_____	_____
_____	_____		
_____	_____		

Debtor **Novvi, LLC**Case number (if known) **23-90906****Part 13: Details About the Debtor's Business or Connections to Any Business****25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. _____ _____ _____	_____	EIN: ____ - ____  <b>Dates business existed</b> From _____ To _____

**26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Dates of service
26a.1. KELLEHER, NIAL 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	From 2023 To Present
26a.2. MICHEL, DANIELA 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	From 11/10/2017 To Present
26a.3. WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	From 2013 To Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. ORDIAANT CAPITAL ADVISORS 601 MONTGOMERY ST STE 820 SAN FRANCISCO CA 94111	From 12/2021 To 7/1/2023
26b.2. CHERRY BEKAERT PO BOX 25549 RICHMOND VA 23260-550	From 12/2021 To 1/1/2023
26b.3. HL&B 11550 FUQUA STREET SUITE 475 HOUSTON TX 77034	From 9/2023 To Present

Debtor **Novvi, LLC**Case number (if known) **23-90906**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	KELLEHER, NIALL 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	
26c.2.	MICHEL, DANIELA 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	
26c.3.	WELLS, JASON 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

	Name and address
26d.1.	.SEE, GLOBAL NOTES
26d.2.	AMERICAN REFINING GROUP, INC. 55 ALPHA DRIVE WEST THE LANDINGS 3RD FLOOR PITTSBURGH PA 15238
26d.3.	AMYRIS 5885 HOLLIS ST STE 100 EMERYVILLE CA 94608
26d.4.	CHEVRON 6001 BOLLINGER CANYON RD SAN RAMON CA 94583-2324
26d.5.	H AND R INFOTECH DAGMAR BLOHM ANS SANDTORKAI 68 HAMBURG 20457 GERMANY

Debtor **Novvi, LLC**Case number (if known) **23-90906****27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1.	DELIA JOHNSON	8/2/2023	\$100,808.15 (Cost Basis)
	<b>Name and address of the person who has possession of inventory records</b> NOVVI, LLC TEXAS BLENDING & WAREHOUSING 2505 COLLINGSWORTH ST HOUSTON TX 77026		
27.2.	DELIA JOHNSON	4/25/2023	\$152,840.20 (Cost Basis)
	<b>Name and address of the person who has possession of inventory records</b> NOVVI, LLC TEXAS BLENDING & WAREHOUSING 2505 COLLINGSWORTH ST HOUSTON TX 77026		
27.3.	RACHAEL BUTLER / GARRETT TODD (CHERRY BEKAERT)	1/6/2023	\$3,579,115.97 (Cost Basis)
	<b>Name and address of the person who has possession of inventory records</b> NOVVI, LLC NOVVI PLANT 2525 INDEPENDENCE PARKWAY SOUTH LAPORTE TX 77571		
27.4.	RACHAEL BUTLER / MICHAEL GIBSON (CHERRY BEKAERT)	1/5/2022	\$235,243.92 (Cost Basis)
	<b>Name and address of the person who has possession of inventory records</b> NOVVI, LLC TEXAS BLENDING & WAREHOUSING 2505 COLLINGSWORTH ST HOUSTON TX 77026		

Debtor **Novvi, LLC**Case number (if known) **23-90906**

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.5.	RACHAEL BUTLER / MICHAEL GIBSON (CHERRY BEKAERT)	1/5/2022	\$2,565,258.52 (Cost Basis)

**Name and address of the person who has possession of inventory records**

NOVVI, LLC  
NOVVI PLANT  
2525 INDEPENDENCE PARKWAY SOUTH  
LAPORTE TX 77571

**28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

	Name and address	Position	Nature of any interest	% of interest, if any
28.1.	AMERICAN REFINING GROUP, INC. 77 NORTH KENDALL AVENUE BRADFORD PA 16701	MEMBER	MEMBERSHIP INTEREST	6.10%

	Name and address	Position	Nature of any interest	% of interest, if any
28.2.	AMYRIS, INC. 5885 HOLLIS ST STE 100 EMERYVILLE CA 94608	MEMBER	MEMBERSHIP INTEREST	16.10%

	Name and address	Position	Nature of any interest	% of interest, if any
28.3.	CHEVRON USA, INC. 6001 BOLLINGER CANYON RD SAN RAMON CA 94583-2324	MEMBER	MEMBERSHIP INTEREST	66.50%

	Name and address	Position	Nature of any interest	% of interest, if any
28.4.	DAVID ALAN KOMINEK 2525 INDEPENDENCE PARKWAY SOUTH LA PORTE TX 77536	VP, OPERATIONS	N/A	N/A

	Name and address	Position	Nature of any interest	% of interest, if any
28.5.	H&R GROUP US, INC 2925 BRIARPARK DR STE 200 HOUSTON TX 77042	MEMBER	MEMBERSHIP INTEREST	11.30%

	Name and address	Position	Nature of any interest	% of interest, if any
28.6.	JASON R. WELLS 1600 HARBOR BAY PKWY STE 250 ALAMEDA CA 94502	PRESIDENT	N/A	N/A

**29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**☐ No☒ Yes. Identify below.

Debtor **Novvi, LLC**Case number (if known) **23-90906**

	Name and address	Position	Nature of any interest	Period during which position or interest was held
29.1.	JEFFREY A. BROWN Address Intentionally Omitted	FORMER CEO	N/A	From 04/2014 To 08/2023

**30. Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No☒ Yes. Identify below

	Name and address of recipient	Amount of money or value of property	Description of property	Dates	Reason for providing the value
30.1.	SEE, RESPONSE AT PART 2, NO. 4	\$ _____	_____	_____	_____
	Relationship to debtor				
	_____				

**31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**☒ No☐ Yes. Identify below

	Name of the parent corporation	Employer Identification number of the parent corporation
31.1.	_____	EIN: ____-____
	_____	
	_____	

**32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**☒ No☐ Yes. Identify below

	Name of the pension fund	Employer Identification number of the pension fund
32.1.	_____	EIN: ____-____
	_____	
	_____	

Debtor **Novvi, LLC**Case number (if known) **23-90906****Part 14: Signature and Declaration**

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/5/2023  
MM/DD/YYYY

✕

/s/ Jason R. Wells

Signature of individual signing on behalf of debtor

Jason R. Wells  
Printed name

President  
Position or relationship to debtor

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes