

**Fill in this information to identify your case:**

United States Bankruptcy Court for the:

DISTRICT OF DELAWARE

Case number *(if known)* Chapter **11**☐ Check if this an amended filing

## Official Form 201

**Voluntary Petition for Non-Individuals Filing for Bankruptcy**

4/19

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	<b>Debtor's name</b>	NovaSom, Inc.	
2.	<b>All other names debtor used in the last 8 years</b> Include any assumed names, trade names and <i>doing business as</i> names		
3.	<b>Debtor's federal Employer Identification Number (EIN)</b>	77-0328116	
4.	<b>Debtor's address</b>  <b>Principal place of business</b>  <b>801 Cromwell Park Drive</b> <b>Glen Burnie, MD 21061</b> Number, Street, City, State & ZIP Code  <b>Anne Arundel</b> County	<b>Mailing address, if different from principal place of business</b>  P.O. Box, Number, Street, City, State & ZIP Code  <b>Location of principal assets, if different from principal place of business</b>  Number, Street, City, State & ZIP Code	
5.	<b>Debtor's website (URL)</b>	novasom.com	
6.	<b>Type of debtor</b>	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **NovaSom, Inc.**  
Name

Case number (if known)

**7. Describe debtor's business** A. *Check one:*

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.  
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

**8. Under which chapter of the Bankruptcy Code is the debtor filing?** *Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,725,625 (amount subject to adjustment on 4/01/22 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

- ☒ No.
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **NovaSom, Inc.**  
Name

Case number (if known)

**11. Why is the case filed in this district?**

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

**Why does the property need immediate attention?** (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.  
What is the hazard? \_\_\_\_\_
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other \_\_\_\_\_

**Where is the property?**

Number, Street, City, State &amp; ZIP Code

**Is the property insured?**

- ☐ No
- ☐ Yes. Insurance agency \_\_\_\_\_

Contact name \_\_\_\_\_

Phone \_\_\_\_\_

**Statistical and administrative information****13. Debtor's estimation of available funds**

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available to unsecured creditors.

**14. Estimated number of creditors**

- |   |  |  |
|---|--|--|
| <input type="checkbox"/> 1-49               | <input type="checkbox"/> 1,000-5,000   | <input type="checkbox"/> 25,001-50,000     |
| <input type="checkbox"/> 50-99              | <input type="checkbox"/> 5001-10,000   | <input type="checkbox"/> 50,001-100,000    |
| <input checked="" type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999            |  |  |

**15. Estimated Assets**

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input type="checkbox"/> \$10,000,001 - \$50 million           | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million          | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million         | <input type="checkbox"/> More than \$50 billion          |

**16. Estimated liabilities**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000          | <input type="checkbox"/> \$1,000,001 - \$10 million             | <input type="checkbox"/> \$500,000,001 - \$1 billion     |
| <input type="checkbox"/> \$50,001 - \$100,000    | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion  |
| <input type="checkbox"/> \$100,001 - \$500,000   | <input type="checkbox"/> \$50,000,001 - \$100 million           | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million          | <input type="checkbox"/> More than \$50 billion          |

Debtor NovaSom, Inc.  
Name

Case number (if known) \_\_\_\_\_

**Request for Relief, Declaration, and Signatures****WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature  
of authorized  
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

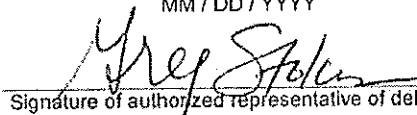
I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 2, 2019  
MM/DD/YYYY

X



Signature of authorized representative of debtor

Gregory J. Stokes

Printed name

Title President & CEO**18. Signature of attorney**

X

/s/ Peter C. Hughes

Signature of attorney for debtor

Date August 2, 2019

MM/DD/YYYY

Peter C. Hughes, Esquire

Printed name

CO-COUNSEL: Jeffrey Kurtzman, EsquireDILWORTH PAXSON LLP

Firm name

KURTZMAN | STEADY, LLCOne Customs House, Suite 500  
704 N. Kings Street, Suite 500  
Wilmington, DE 19899-1031

Number, Street, City, State &amp; ZIP Code

401 S. 2nd Street, Suite 200  
Philadelphia, PA 19147  
kurtzman@kurtzmansteady.com (215) 883-1600Contact phone (302) 571-9800Email address phughes@dilworthlaw.comDE 4180

Bar number and State

## Fill in this information to identify the case:

Debtor name NovaSom, Inc.United States Bankruptcy Court for the: DISTRICT OF DELAWARE

Case number (if known) \_\_\_\_\_

☐ Check if this is an amended filing

## Official Form 202

**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- ☐ Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- ☐ Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- ☐ Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- ☐ Schedule H: Codebtors (Official Form 206H)
- ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- ☐ Amended Schedule \_\_\_\_\_
- ☒ Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- ☐ Other document that requires a declaration \_\_\_\_\_

I declare under penalty of perjury that the foregoing is true and correct.

Executed on August 2, 2019

x

Gregory J. Stokes  
Signature of individual signing on behalf of debtor

Gregory J. Stokes

Printed name

President & CEO

Position or relationship to debtor

**UNITED STATES BANKRUPTCY COURT**  
District of Delaware

**In re**

NovaSom, Inc.

Case No. 19-**Debtor(s)****Debtor**Chapter 11

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept

Hourly Rates

Prior to the filing of this statement I have received

\$75,000.00

Balance Due

Unknown

2. The source of the compensation paid to me was:  
☒ Debtor ☐ Other (specify)
3. The source of compensation to be paid to me is:  
☒ Debtor ☐ Other (specify): N/A
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.  
☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for certain aspects of the bankruptcy case, including:  
**As described in the Dilworth Paxson LLP retention application.**
6. By agreement with the debtor(s), the above-disclosed fee does not include the following services: None.

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

August 2, 2019

Date

/s/ Peter C. Hughes

Signature of Attorney

**Peter C. Hughes, Esquire****Dilworth Paxson LLP****1500 Market Street, Suite 3500E****Philadelphia, PA 19102****(215)575-7000 Fax: (215)575-7200****phughes@dilworthlaw.com**

B2030 (Form 2030) (12/15)

**United States Bankruptcy Court**  
**District of Delaware**

In re **NovaSom, Inc.**

Debtor(s)

Case No.

Chapter

**11**

**DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)**

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept .....	\$	<u><b>22,711.50</b></u>
Prior to the filing of this statement I have received .....	\$	<u><b>22,711.50</b></u>
Balance Due .....	\$	<u><b>0.00</b></u>

2. The source of the compensation paid to me was:

☒ Debtor      ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor      ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

**CERTIFICATION**

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

**August 2, 2019**

*Date*

/s/ Jeffrey Kurtzman

**Jeffrey Kurtzman Esquire**

*Signature of Attorney*

**KURTZMAN | STEADY, LLC**

**401 S. 2nd Street**

**Philadelphia, PA 19147**

**(215) 883-1600 Fax: (609) 482-8011**

**kurtzman@kurtzmansteady.com**

*Name of law firm*

**Fill in this information to identify the case:**

Debtor name **NovaSom, Inc.**  
 United States Bankruptcy Court for the: **DISTRICT OF DELAWARE**  
 Case number (if known): \_\_\_\_\_

☐ Check if this is an  
 amended filing

**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
AdvantEdge Healthcare Sol., Inc. c/o AHS Services Inc. PO Box 638564 Cincinnati, OH 45263-8564		Consultant				\$314,744.93
Austria-Rea Enterprises, LLC 850 Calle Plano Suite F Camarillo, CA 93012		Supplier				\$128,392.50
CR Group LP 1000 Main St. Suite 2500 Houston, TX 77002		Investment Group				\$150,000.00
eFax Corporate c/o J2 Global Comm., Inc PO BOX 51873 Los Angeles, CA 90051		Utilities				\$19,212.08
Expedient/Continental Broadband PO Box 645209 Pittsburgh, PA 15264-5209		Vendor				\$34,410.15
Fogarty Engineering, Inc. 3270 Alpine Road Portola Valley, CA 94028		Royalties				\$374,890.00
Infosys Technologies, Ltd 3998 Collections Center Drive Chicago, IL 60693		Consultant				\$34,073.60

Debtor **NovaSom, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Mediaid, Inc 17517 Fabrica Way Suite E Cerritos, CA 90703		Supplier				\$131,400.00
Minuteman Press Inc. 100 Roesler Rd Suite 101 Glen Burnie, MD 21060		Vendor				\$21,281.56
Morgan Lewis & Bockius 1701 Market Street Philadelphia, PA 19103-2921		Legal services				\$35,508.27
NextGen Healthcare, Inc 18111 Von Karman Avenue Suite 800 Irvine, CA 92612		Consultant				\$34,234.55
Parker Hannifin Corporation 7925 Collection Center Drive Chicago, IL 60693		Supplier				\$40,560.50
RSM US LLP 5155 Paysphere Circle Chicago, IL 60674		Consultant				\$41,035.55
Salesforce.com, Inc. The Landmark at One Market Street # 300 San Francisco, CA 94105		Consultant				\$120,100.66
St. John Properties, Inc. St. John Properties, Inc - D PO BOX 62696 Baltimore, MD 21264		Rent				\$32,387.51
UPS PO BOX 7247-0244 Philadelphia, PA 19170-0001		Freight				\$353,068.43
UrgentCare Mentor, LLC 155 Waterford Circle Rancho Mirage, CA 92270		Consultant				\$92,000.00

Debtor **NovaSom, Inc.**  
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Vonage Business PO Box 392479 Pittsburgh, PA 15251-9479		Utilities				\$20,669.86
Willard Packaging Company PO BOX 27 Gaithersburg, MD 20884		Vendor				\$26,123.54
Zentech Manufacturing, Inc PO BOX 85079 Chicago, IL 60680		Manufacturer/Service				\$811,357.56

**United States Bankruptcy Court  
District of Delaware**

In re NovaSom, Inc.

Debtor(s)

Case No.

Chapter

11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
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**SEE ATTACHED SCHEDULE**

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the **President & CEO** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date August 2, 2019

Signature

  
 Gregory J. Stokes

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.*

Novasom, Inc. Stockholder Name	Common	Series A-1	Series A-1 Prime	Series A-2	Series A-2 Prime	Series B-1	Series B-1 Prime	Series C	Series C Prime	Series D	Series D Prime	Series E
1998 Jan P. Barker Revocable Living Trust, dated May 1, 1998						10,390				4,721		
Almet Karakasopu	687									4,602		
Akron E.K. Pakkala		604		3,098		4,432						
Archerbrook VI LLC	1,378,241					2,914				11,147		
Angela G. Anna	90	1,592		1,110								
Aurette Campbell-White	198,096											
Anthony F. Maunick	837											
APM Profit Sharing Trust	11											
Abertson Venture Fund I, LLC	2,827											
Abertson Venture Fund II, LLC	34,389											
Bert A. Kobayashi		10,224		86,313		75,048				77,918		
Bert A. Kobayashi, Jr.		1,685		14,222		12,365				12,838		
Carol O'Donnell Kradolter	2,890											
Chin N. Hung	9											
Christopher Brown, M.D.	32											
Christopher T. Campos	67									33,440		
CV/HA/AF, LLC	267	4,777		3,328		8,744						
David Hoffman	7											
David Musket	503											
David Neubauer	1,907											
David Remmer	971											
Debra Pierce	1,667											
Dieter Enzmann, M.D.	3,144											
Elvis Matouk, M.D.	246											
Elynn Berner	200											
Emergent Medical Associates, L.P.						65,948		66,358	75,148			
Emergent Medical Partners, L.P.						245,771		245,362	278,736			
Ernest S. Buzak												1,575,000
East West Bank												
Essex Capital Corporation												
Eugene Matsuyama, MD		978		8,259		7,181			7,455			
Tasous (Mauritus) Limited as Trustee of the Lava	0	9,686		10,103		21,345			280,216			
Fogarty Holdings, LLC	333											
Francis H. Koch and John F. Koch, Trustees of the Survivor's Trust under the Koch Family Trust Agreement dated August 19, 2003					7,961		8,586					
Frank Baldwin	2,273											
Frank Fischer	2,192											
Gary Corbett	65,291											
Gary Stroy	35,648											
George Choi	159,844											
Cerald Berner and Harriet Berner, Trustees of the Cerald Berner and Harriet Berner Family Trust dated 10/17/81		1,666		1,161		3,049			2,668			
Gregory A. Hartzler	137		2,444		1703		4,476			17,114		
Gregory J. Hedman	6											
Gregory Stokes												
Gwendolyn Watanabe		818		6,913		6,010				6,240		2,025,000





**United States Bankruptcy Court  
District of Delaware**

In re **NovaSom, Inc.**

Debtor(s)

Case No.  
Chapter

**11**

**VERIFICATION OF CREDITOR MATRIX**

I, the President & CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **August 2, 2019**

  
**Gregory J. Stokes/President & CEO**  
Signer/Title

NOVASOM, INC.  
801 CROMWELL PARK DRIVE  
GLEN BURNIE, MD 21061

AMBERBROOK V LLC  
C/O WILLOWRIDGE PARTN  
ATTN: JERRY NEWMAN  
122 EAST 42ND STREET  
NEW YORK, NY 10017

ASSURANT LIFE INS COMPANY  
PO BOX 957494  
ST. LOUIS, MO 63195-7494

JEFFREY KURTZMAN  
KURTZMAN | STEADY, LLC  
401 S. 2ND STREET  
PHILADELPHIA, PA 19147

AMERICAN EXPRESS  
P.O. BOX 1270  
NEWARK, NJ 07101-1270

ATHERTON VENTURE FUND I, LL  
ATTN: DAVID M. NEUBAUER  
3501 SEALEDGE LANE  
SANTA BARBARA, CA 93109

1998 JAN P. BARKER  
REVOCABLE LIVING TRUST  
26 WILDWOOD DRIVE  
SAN MATEO, CA 94402

AMUR EQUIPMENT FINANCE, INC.  
801 CROMWELL PARK DRIVE  
SUITE 108  
GLEN BURNIE, MD 21061

ATHERTON VENTURE FUND II, L  
ATTN: DAVID M. NEUBAUER  
3501 SEALEDGE LANE  
SANTA BARBARA, CA 93109

ADAM B. HERNANDEZ  
1810 WOODSTOCK ROAD  
WOODSTOCK, MD 21163

ANGELA ARNN  
1701 ROGERS ROAD  
APT. 433  
FORT WORTH, TX 76107

AUSTRIA-REA ENTERPRISES, LLC  
850 CALLE PLANO  
SUITE F  
CAMARILLO, CA 93012

ADT SECURITY SYSTEMS, INC.  
P.O. BOX 371967  
PITTSBURGH, PA 15250

ANNETTE CAMPBELL-WHITE  
12985 SKYLINE BLVD.  
OAKLAND, CA 94619

AUTO QUEST INC.  
6C WORCHESTER DRIVE  
MONROE TOWNSHIP, NJ 08831-493

ADVANCED BUSINESS SYSTEMS  
P.O. BOX 759319  
BALTIMORE, MD 21275

ANTHONY F. MATOUK  
1700 WILLIAM HENRY COURT  
#105  
LOS ALTOS, CA 94022

BANKDIRECT CAPITAL FINANCE  
PO BOX 660448  
DALLAS, TX 75266-0448

ADVANTEDGE HEALTHCARE SOL., INC.  
C/O AHS SERVICES INC.  
PO BOX 638564  
CINCINNATI, OH 45263-8564

APM PROFIT SHARING TRUST  
ATTN: PHILLIP G. LARSON TRUSTEE  
176 ENCINAL AVENUE  
ATHERTON, CA 94027

BB&T COMMERCIAL EQUIPMENT CO  
2 GREAT VALLEY PARKWAY  
SUITE 30019355

AHMET KARAKASOGLU  
168 ELY PLACE  
PALO ALTO, CA 94306

ARIZONA DEPT. OF REVENUE  
P.O. BOX 29079  
PHOENIX, AZ 85038-9079

BENETRAC  
LOCKBOX #732954  
PO BOX 732954  
DALLAS, TX 75373-2954

ALABAMA DEPT. OF REVENUE  
BUSINESS PRIVILEGE TAX SECTION  
P.O. BOX 327320  
MONTGOMERY, AL 36132-7320

ARKADIN  
PO BOX 347261  
ATTN: ACCOUNTS RECEIVABLE  
PITTSBURGH, PA 15251-4261

BERT A. KOBAYASHI  
1288 ALA MOANA BLVD., SUITE 2  
HONOLULU, HAWAII 96814-0000

ALANA E.K. PAKKALA  
1288 ALA MOANA BLVD., SUITE 201  
HONOLULU, HAWAII 96814-0000

ASCENTIUM CAPITAL, LLC  
23970 HWY 59 N.  
KINGWOOD, TX 77339

BERT A. KOBAYASHI, JR.  
1288 ALA MOANA BLVD., SUITE 2  
HONOLULU, HAWAII 96814-0000

BLUE BRIDGE FINANCIAL, LLC  
11911 FREEDOM DRIVE  
ONE FOUNTAIN SQUARE  
SUITE 570  
RESTON, VA 20190

CHRISTOPHER T. CAMPOS  
11214 TORRINGTON ROAD  
LOUISVILLE, KY 40272

COVERALL SERVICE COMPANY  
NGT CORP - MARYLAND  
8965 GUILFORD ROAD, SUITE 100  
COLUMBIA, MD 21046

BRYN MAWR EQUIPMENT  
FINANCE, INC.  
801 LANCASTER AVENUE  
BRYN MAWR, PA 19010

CIGNA-LINA  
P.O. BOX 13701  
PHILADELPHIA, PA 19101-3701

CR GROUP LP  
1000 MAIN ST.  
SUITE 2500  
HOUSTON, TX 77002

BYL COLLECTION SERVICES, LLC  
301 LACEY STREET  
WEST CHESTER, PA 19382

CIT BANK, N.A.  
155 COMMERCE WAY  
PORTSMOUTH, NH 03801

CREEKRIDGE FINANCIAL  
7808 CREEKRIDGE CIRCLE  
MINNEAPOLIS, MN 55439

CALIFORNIA DEPT. OF TAX AND FEE  
ADMIN. ACCOUNT INFO. GROUP  
P.O. BOX 942879  
SACRAMENTO, CA 94278

COLORADO DEPT. OF REVENUE  
1375 SHERMAN STREET  
DENVER, CO 80261

CRESTMARK VENDOR FINANCE  
(A DIVISION OF METABANK)  
5480 CORPORATE DRIVE  
SUITE 350  
TROY, MI 48098

CANON FINANCIAL SERVICES  
14904 COLLECTIONS CENTER DRIVE  
CHICAGO, IL 60693-0149

COLORITE POLYMERS  
2870 PAYSHERE CIRCLE  
CHICAGO, IL 60674

CT CORPORATION SYSTEM, AS R  
330 N. BRAND BLVD.  
SUITE 700  
ATTN: SPRS  
GLENDALE, CA 91203

CAROL O'DONNELL KRADOLFER  
115 MOBLEY DR.  
BOISE, MD 83712

COMCAST  
PO BOX 3005  
SOUTHEASTERN, PA 19398

CWAHAF, LLC, LATHROP & GAGL  
PETER BROWN, MANAGER  
10851 MASTIN BLVD., SUITE 1000  
OVERLAND PARK, KS 66210

CENCOR CAPITAL, LLC  
207 GRAND BLVD.  
PARK RIDGE, IL 60068-3133

COMPTROLLER OF MARYLAND  
REVENUE ADMIN. DIVISION  
110 CARROLL STREET  
ANNAPOLIS, MD 21411

DAVID HOFFMAN  
495 GRANITE RIDGE DRIVE  
SANTA CRUZ, CA 95065

CHANGE HEALTHCARE SOL. LLC  
PO BOX 572490  
MURRAY, UT 84157-2490

CONCUR TECHNOLOGIES, INC  
62157 COLLECTIONS CENTER DRIVE  
CHICAGO, IL 60693

DAVID MUSKET  
C/O CORPORATE CONSULTING  
85 E. INDIA ROW 2E  
BOSTON, MA 02110

CHIN N. HUNG  
ATTN: NICHOLAS HUNG  
18400 SAN JOSE AVE  
CITY OF INDUSTRY, CA 91748

CONN. DEPT. OF REVENUE SERV.  
P.O. BOX 5089  
HARTFORD, CT 06102-5089

DAVID NEUBAUER  
3501 SEALEDGE LANE  
SANTA BARBARA, CA 93109

DAVID REMENAR  
441 SCOTCHTOWN COLLABAR RD  
MIDDLETOWN, NY 10941

ELIAS MATOUK, MD  
3097 THE BOULEVARD  
MONTREAL, QUEBEC, CANADA H3Y 1R8

FARNAM STREET FINANCIAL, INC  
5850 OPUS PARKWAY  
SUITE 240  
HOPKINS, MN 55343

DEAN FRYMOYER LLC  
417 FLORET AVENUE  
READING, PA 19605

ELLYN BERNER  
670 PETTIS AVE  
MOUNTAIN VIEW, CA 94041

FIDELITY CAPITAL PARTNERS, L  
ATTN: JEFF EMARD  
19600 FAIRCHILD ROAD  
SUITE 120  
IRVINE, CA 92612

DEBRA PIERCE  
4361 SIMCA LANE  
CINCINNATI, OH 45211

EMAGINE COMMUNICATIONS  
1082 DAVOL STREET  
LOWER LEVEL  
FALL RIVER, MA 02721

FINANCIAL AGENT SERVICES  
P.O. BOX 2576  
SPRINGFIELD, IL 62708

DELAWARE STATE TREASURY  
820 SILVER LAKE BLVD., SUITE 100  
DOVER, DE 19904

EMERGENT MED. PARTNERS, L.P.  
ATTN: THOMAS FOGARTY, MD  
205 SOUTH DRIVE, SUITE B  
MOUNTAIN VIEW, CA 94040

FIRST FINANCIAL CORPORATION  
DEPT. # 2067  
P.O. BOX 87618  
CHICAGO, IL 60680

DELL BUSINESS CREDIT  
P.O. BOX 5275  
CAROL STREAM, IL 60197

EMERGENT MEDICAL ASSOC., L.P.  
ATTN: THOMAS FOGARTY, MD  
205 SOUTH DRIVE, SUITE B  
MOUNTAIN VIEW, CA 94040

FIVE9, INC.  
4000 EXECUTIVE PARKWAY  
SUITE 400  
SAN RAMON, CA 94583

DEPT. OF LABOR & INDUSTRIES  
950 BORADWAY  
SUITE 200  
TACOMA, WA 98402

ERNEST S. BICZAK  
POST OFFICE BOX 240  
BROOKSIDE, NJ 07926

FLORIDA DEPT. OF REVENUE  
5050 W. TENNESSEE STREET  
TALLAHASSEE, FL 32399

DIETER ENZMANN, M.D.  
14027 AUBREY ROAD  
BEVERLY HILLS,, CA 90210

ESSEX CAPITAL CORPORATION  
1486 EAST VALLEY ROAD  
SANTA BARBARA, CA 93108-1241

FOGARTY ENGINEERING, INC.  
3270 ALPINE ROAD  
PORTOLA VALLEY, CA 94028

EAST WEST BANK  
2350 MISSION COLLEGE BLVD.  
SUITE 988  
SANTA CLARA, CA 95054

EUGENE MATSUYAMA  
850 ONAHA STREET  
HONOLULU, HAWAII 96816-0000

FOGARTY HOLDINGS, LLC  
205 SOUTH DRIVE, SUITE B  
MOUNTAIN VIEW, CA 94040

EFAX CORPORATE  
C/O J2 GLOBAL COMM., INC  
PO BOX 51873  
LOS ANGELES, CA 90051

EXPEDIENT/CONTINENTAL  
BROADBAND  
PO BOX 645209  
PITTSBURGH, PA 15264-5209

FRANCIS H. KOCH & JOHN F. KTR  
OF THE SURVIVOR'S TRUST UNDER  
FAMILY TRUSTE AGREEMENT DA8/  
403 RAMONA ROAD  
PORTOLA VALLEY, CA 94028

EISNERAMPER LLP  
PO BOX 360635  
PITTSBURGH, PA 15251-6635

FARNAM STREET FINANCIAL  
5850 OPUS PARKWAY  
SUITE 240  
HOPKINS, MN 55343

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TRUST  
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PORTOLA VALLEY, CA 94028

FRANK BALDWIN  
2650 JONQUIL DRIVE  
SAN DIEGO, CA 92106

GREGORY HARTZLER  
1245 WILSON AVENUE  
GOSHEN, IN 46526

HS TECHNOLOGY GROUP  
1215 GREENWOOD ROAD  
BALTIMORE, MD 21208

FRANK FISCHER  
86 FAXON ROAD  
ATHERTON, CA 94027

GREGORY J. HEDMAN  
15104 LYNN AVENUE  
LOS GATOS, CA 95032

ILLINOIS DEPT. OF REVENUE  
P.O. BOX 19028  
SPRINGFIELD, IL 62794-9008

GARY CORBETT  
1505 W. SAINT MARY'S ROAD  
# 158  
TUCSON, AZ 85745

GREGORY STOKES  
98 SUMMIT DRIVE  
FREEHOLD, NEW JERSEY 07728-0000

INDIANA DEPT. OF REVENUE  
P.O. BOX 1028  
INDIANAPOLIS, IN 46206

GARY CORBETT  
1505 WEST SAINT MARY'S ROAD, #158  
TUCSON, AZ 85745

GS1 US, INC.  
DEPT 781271  
P.O. BOX 78000  
DETROIT, MI 48278-1271

INFOSYS TECHNOLOGIES, LTD  
3998 COLLECTIONS CENTER DRIV  
CHICAGO, IL 60693

GARY STROY  
22448 TIM TAM COURT  
LOS GATOS, CA 95033

GWENDOLYN WATANABE  
6 BRIDLE LANE  
NEWTOWN SQUARE, PA 19073

INTERNAL REVENUE SERVICE  
P.O. BOX 7346  
PHILADELPHIA, PA 19101-7346

GEMINI PARTNERS, INC.  
10900 WILSHIRE BLVD.  
SUITE 300  
LOS ANGELES, CA 90024

HANMI BANK  
3660 WILSHIRE BLVD.  
PH A  
LOS ANGELES, CA 90010

IOWA DEPT. OF REVENUE  
401 SW 7TH STREET, SUITE C  
DES MOINES, IA 50309

GEORGE CHOI  
191 MEADOWOOD DRIVE  
PORTOLA VALLEY, CA 94028

HAROLD C. HOHBACH  
(PER MARILYN HOHBACH)  
29 LOWERY DRIVE  
ATHERTON, CA 94027

IRON MOUNTAIN INC.  
PO BOX 27129  
NEW YORK, NY 10087-7129

GEORGIA DEPT. OF REVENUE  
P.O. BOX 740239  
ATLANTA, GA 30374

HICKORY PRINTING SOLUTIONS  
725 REESE DRIVE SW  
CONOVER, NC 28613

J. SCOTT ADAMS  
57 STONECLIFF COVE DRIVE  
DAWSONVILLE, GA 30534

GERALD BERNER/HARRIET BERNER  
TRUST  
1408 EDGEWOOD DRIVE  
PALO ALTO, CA 94301

HIGHSTARR, INC  
2661 RIVA ROAD  
BLDG 700  
ANNAPOLIS, MD 21401

JAMES D. MAGGI  
PROFIT SHARING PLAN  
ATTN: JAMES MAGGI  
924 MANOR WAY  
LOS ALTOS, CA 94024

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130 NORTH MAIN STREET  
GOSHEN, IN 46526

HITACHI CAPITAL AMERICA CORP.  
7808 CREEKRIDGE CIRCLE  
SUITE 250  
MINNEAPOLIS, MN 55439

JAMES H. KOBAYASHI  
POST OFFICE BOX 61100  
HONOLULU, HAWAII 96839-0000

JEFF HASSEN 23045 HUMMINGBIRD WAY CALABASAS, CA 91302	KARL JOHNSON 544 TENNYSON AVENUE #202 PALO ALTO, CA 94301-3839	LINDSAY A. LAUTZ PROFIT SHAR ATTN: LINDSAY A. LAUTZ 411 CAMINO SOBRANTE ORINDO, CA 94563
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JEFFREY G. ARCE TRUST ATTN: JEFFREY G. ARCE 1288 ALA MOANA BLVD., SUITE 201 HONOLULU, HAWAII 96814-0000	KELLY M. TYSON 22 10TH PL. SOUTH KIRKLAND, WA 98033	LOUISIANA DEPT. OF REVENUE P.O. BOX 91011 BATON ROUGE, LA 70821
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JILL M. JOHNSON 5236 N LUDHAM AVENUE CHICAGO, IL 60630	KENTUCKY STATE TREASURER DEPT. OF REVENUE FRANKFORT, KY 40620	M2 LEASE FUNDS, LLC 175 N. PATRICK BLVD. SUITE 140 BROOKFIELD, WI 53045-5811
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JOHN MILLER 928 OAK RIDGE ROAD LOS GATOS, CA 95033	KEVIN GREENWELL	MACNAUGHTON INVESTMENTS L ATTN: RUSSE KAUPU 1288 ALA MOANA BLVD., SUITE 2 HONOLULU, HAWAII 96814-0000
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JOHN R. LAUTZ II 345 SAN MARCOS STREET #E SAN GABRIEL, CA 91776	KFLP, LLC ATTN: PATRICK K. KOBAYASHI 1288 ALA MOANA BLVD., SUITE 201 HONOLULU, HAWAII 96814-0000	MACVRC PARTNERS ATTN: RUSSELL KAUPU 1288 ALA MOANA BLVD., SUITE 2 HONOLULU, HAWAII 96814-0000
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JOHN SPITZNAGEL 419 TIDAL DRIVE BEACH HAVEN, NJ 08008	LANGUAGE LINE SERVICES, INC. PO BOX 202564 DALLAS, TX 75320	MARILYN A. HOHBACH 29 LOWERY DRIVE ATHERTON, CA 94027
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JOHN SPITZNAGEL 419 TIDAL DRIVE LOVELADIES, NEW JERSEY 08008-0000	LAUREN POSOVSKY 306 GOLD STREET #46 BROOKLYN, NY 11201	MASSACHUSETTS DEPT. OF REV 436 DWIGHT STREET # 401 SPRINGFIELD, MA 01103
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JOHNSON & JOHNSON DEVELOPMENT CORPORATION ATTN: BRAD VALE 6500 PASEO PADRE PARKWAY FREMONT, CA 94555	LAWRENCE C. GROTT 332 DEVONSHIRE BLVD SAN CARLOS, CA 94070	MEDIAID, INC 17517 FABRICA WAY SUITE E CERRITOS, CA 90703
--	--	--

JUSTIN S. MILLER 10900 WOODLAND FALLS DRIVE GREAT FALLS, VA 22066	LCA BANK CORPORATION 3150 LIVERNOIS BLVD. SUITE 300 TROY, MI 48083	MERRILL COMMUNICATIONS LLC CM-9638 ST. PAUL, MN 55170-9638
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METRO MEDICAL SUPPLY, INC. DBA METRO MEDICAL SUPPLY PO BOX 744691 ATLANTA, GA 30374-4691	MULTIVIEW, INC. P.O. BOX 123806 DEPT 3806 DALLAS, TX 75312-3806	NIKKI PASRICHA 897 ITHACA AVENUE #318 SUNNYVALE, CA 94087
MICHAEL BEHAMDOUNI 107 DUCHASTEL OUTERMONT, QUEBEC, CANADA H2V 3E9	MYERS BIGEL SIBLEY & SAJOVEC, P.A. PO BOX 37428 RALEIGH, NC 27627	NORTH CAROLINA DEPT. OF RE ATTN: BANKRUPTCY UNIT P.O. BOX 1168 RALEIGH, NC 27602-1168
MICHAEL COPPOLA 100 HARBORVIEW DRIVE BALTIMORE, MD 21230	NEIL KLINE, M.D. 1002 LITITZ PIKE # 229 LITITZ, PA 17543	OFFICE DEPOT PO BOX 633211 CINCINNATI, OH 45263
MICHAEL J. THOMAS 502 SCRIMSHAW WAY SEVERNA PARK, MD 21146	NEVADA DEPT. OF TAXATION COMMERCE TAX TEAM 1550 COLLEGE PARKWAY CARSON CITY, NV 89706	OFTC, INC PO BOX 553 FOREST HILLS, MD 21050
MICHIGAN DEPT. OF TREASURY 430 W. ALLEGAN STREET LANSING, MI 48933	NEW JERSEY DEPT. OF LABOR DIVISION OF EMPLOYER ACCOUNTS P.O. BOX 059 TRENTON, NJ 08646-0059	OHIO BUREAU OF WORKERS' C P.O. BOX 89492 CLEVELAND, OH 44101-6492
MINUTEMAN PRESS INC. 100 ROESLER RD SUITE 101 GLEN BURNIE, MD 21060	NEW JERSEY DIVISION OF TAXATION BANKRUPTCY UNIT 50 BARRACK STREET, 9TH FLOOR P.O. BOX 245 TRENTON, NJ 08695-2450	OKLAHOMA TAX COMMISSION 2501 NORTH LINCOLN BLVD. OKLAHOMA CITY, OK 73194
MISSOURI DEPT. OF REVENUE 301 W. HIGH STREET JEFFERSON CITY, MO 65101	NEW YORK CITY DEPT. OF FINANCE 345 ADAMS STREET, 3RD FLOOR BROOKLYN, NY 11201-3719	ONEWORLD BUSINESS FINANCE 2407 S. CONGRESS AVENUE SUITE E-224 AUSTIN, TX 78704
MNE HOLDINGS INC. ATTN: G. MARKUS POLIVKA POST OFFICE BOX 3050 HONOLULU, HAWAII 96802-0000	NEW YORK STATE DEPT. OF TAXATION BANKRUPTCY UNIT P.O. BOX 5300 ALBANY, NY 12205-0300	PACWEST BANCORP ATTN: KORI L. OGROSKY, EXECUTIVE 406 BLACKWELL STREET, SUITE 24 DURHAM, NC 27701
MONTECITO BANK & TRUST C/O QUIE TRACK INS. SERVICES P.O. BOX 3308 SANTA ROSA, CA 95402-3308	NEWBURY VENTURES C/O BRUCE J. BAUER 255 SHORELINE DRIVE, #520 REDWOOD CITY, CA 94065	PARKER HANNIFIN CORPORATION 7925 COLLECTION CENTER DRIVE CHICAGO, IL 60693
MORGAN LEWIS & BOCKIUS 1701 MARKET STREET PHILADELPHIA, PA 19103-2921	NEXTGEN HEALTHCARE, INC 18111 VON KARMAN AVENUE SUITE 800 IRVINE, CA 92612	PATRICK K. KOBAYASHI 1288 ALA MOANA BLVD., SUITE 2 HONOLULU, HAWAII 96814-0000

PAWNEE LEASING CORPORATION  
3801 AUTOMATION WAY  
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FORT COLLINS, CO 80526

RANDALL T. HIGASHIDA  
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L352, BOX 0628  
SAN FRANCISCO, CA 82437-2036

SAFEGUARD BUSINESS SYSTEM  
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CHICAGO, IL 60680-1043

PBM GRAPHICS, INC  
725 REESE DR SW  
CONOVER, NC 28613

RAYMOND A. WILLIAMS, JR.  
C/O R. AUSTIN WILLIAMS  
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SAFEGUARD DELAWARE, INC.  
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PENNSYLVANIA DEPT. OF REVENUE  
BUREAU OF CORP. TAXES  
P.O. BOX 280427  
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REGUS  
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BASKING RIDGE, NJ 07920

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PHILADELPHIA, PA 19176

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SUITE 200  
CHARLOTTE, NC 28216

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SUITE 200  
RADNOR, PA 19087

PITNEY BOWES  
GLOBAL FINANCIAL SERVICES LLC  
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RADNOR, PA 19087

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& VERVILLE P.C.  
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WASHINGTON, DC 20005

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LOS ALTOS, CA 94022

SALESFORCE.COM, INC.  
THE LANDMARK AT ONE MARKET  
# 300  
SAN FRANCISCO, CA 94105

QUAKER BIO VENTURES II, L.P.  
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BALA CYNWYD, PA 19004

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SCOTT B. RIDNER  
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DANVILLE, CA 94506

QUAKER BIOVENTURES  
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2929 ARCH STREET  
PHILADELPHIA, PA 19104

RONALD H. KOBAYASHI  
2006 MCKINLEY STREET  
HONOLULU, HAWAII 96822-0000

SECRETARY OF STATE  
DIVISION OF CORPORATIONS  
FRANCHISE TAX  
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DOVER, DE 19903

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CIRA CENTRE  
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PHILADELPHIA, PA 19104

RSM US LLP  
5155 PAYSHERE CIRCLE  
CHICAGO, IL 60674

SECURITIES & EXCHANGE COMM  
WASHINGTON, DC 20549

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3 BASSETT LANE  
ATHERON, CA 94027

S. ALLAN JOHNSON  
1550 EL CAMINO REAL  
SUITE 260  
MENLO PARK, CA 94025

SECURITIES & EXCHANGE COMM  
NEW YORK REGIONAL OFFICE  
ATTN: ANDREW CALAMARI, REGID  
200 VESEY STREET, SUITE 400  
NEW YORK, NY 10281-1022

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SHEA VENTURES JOHN MORRISSEY 655 BREA CANYON ROAD WALNUT, CA 91789	SUSQUHANNA COMM. FIN., INC. 2 COUNTRY VIEW ROAD SUITE 300 MALVERN, PA 19355	THEODORE R. KUCKLICK 22700 MIDPINE CT. LOS GATOS, CA 95033
SHRED IT PO BOX 13574 NEW YORK, NY 10087-3574	SYMMETRY SECONDARY FUND 2004, LP C/O MARSHALL GREENWALD 5220 SAND LAKE CT. SARASOTA, FL 34238	THESEUS (MAURITIUS) LIMITED A TRUSTEE OF THE LAVA TRUST SUITE 510, 5TH FLOOR, BARKLY W LE CAUDAN WATERFRONT PORT LOUIS, MAURITIUS
SOFTWARE DESIGN PARTNERS, LLC 536 TRADE CENTER BLVD CHESTERFIELD, MO 63005	T. BUD WARASHINA 2151 PARK BLVD. PALO ALTO, CA 94306-1543	THOMAS J. FOGARTY TRUSTEE 205 SOUTH DRIVE SUITE B MOUNTAIN VIEW, CA 94040
SOUTH CAROLINA DEPT. OF REVENUE P.O. BOX 12265 COLUMBIA, SC 29211-9979	TECHNOTIZ LLC PO BOX 1071 GLEN BURNIE, MD 21061	THOMAS R. HOSFORD 210 TURNBRIDGE ROAD BALTIMORE, MD 21212
SPRINT P.O. BOX 4181 CAROL STREAM, IL 60197	TENNESSEE DEPT. OF REVENUE BANKRUPTCY DIVISION P.O. BOX 20207 NASHVILLE, TN 37202-0207	TPG BIOTECHNOLOGY PARTNERS II, L.P. 301 COMMERCE STREET SUITE 3300 FORT WORTH, TX 76102
SSI CONSULTING, INC ATTN: SUPPORT SOLUTIONS, INC. PO BOX 76016 BALTIMORE, MD 21275-6016	TERMINIX TERMINIX PROCESSING CENTER PO BOX 742592 CINCINNATI, OH 45274	TPG BIOTECHNOLOGY PARTNERII, 345 CALIFORNIA STREET SUITE 3300 SAN FRANCISCO, CA 94104
ST. JOHN PROPERTIES RICHARD WILLIAMSON, SVP 2560 LORD BALTIMORE DR. WINDSOR MILL, MD 21244	TEXAS STATE COMPTROLLER P.O. BOX 13528 AUSTIN, TX 78711-3528	UBS FINANCIAL SERVICES, IRA ROLLOVER CC ATTN: KATHRYN ELSEA, UBS IN 775 PAGE MILL ROAD PALO ALTO, CA 94304
ST. JOHN PROPERTIES, INC. ST. JOHN PROPERTIES, INC - D PO BOX 62696 BALTIMORE, MD 21264	THE GEX FAMILY TRUST ATTN: S. GEX & E. GEX 126 MONARCH BAY DRIVE MONARCH BEACH, CA 92629	ULINE PO BOX 88741 CHICAGO, IL 60680
STARLING FAMILY TRUST ATTN: W. STARLING, JR. 345 GOLDEN HILLS DRIVE PORTOLA VALLEY, CA 94028	THE HARTFORD PO BOX 660916 DALLAS, TX 75266	UNITED HEALTHCARE PO BOX 740804 ATLANTA, GA 30374
STEVEN W. GUTMAN 13050 MARCELLA BLVD LOXAHATCHEE, FL 33470	THE PAPAGENO TRUST #1002 RICARDO ROSENKRANZ MD, TRUSTEE 1200 N. LAKE SHORE DRIVE CHICAGO, IL 60610	UNIV. OF MD ST. JOSEPH MEDICAL CENTER PO BOX 824778 PHILADELPHIA, PA 19182-4778

URGENTCARE MENTOR, LLC  
155 WATERFORD CIRCLE  
RANCHO MIRAGE, CA 92270

VONAGE BUSINESS  
PO BOX 392479  
PITTSBURGH, PA 15251-9479

WTI VENTURES  
ATTN: S. ALLAN JOHNSON  
1550 EL CAMINO REAL, SUITE 22  
MENLO PARK, CA 94025

UTAH STATE TAX COMMISSION  
210 N. 1950 W  
SALT LAKE CITY, UT 84134

WALLY S. AND PATRICIA BUCH ZENTECH MANUFACTURING, INC  
REVOCABLE 199 PO BOX 85079  
ATTN: WALLEY S. AND PATRICIA BUCH CHICAGO, IL 60680  
178 GLENWOOD AVENUE  
ATHERTON, CA 94027

VASILE (CHUCK) RAMBA  
6071 CALLE DE PROSPERO  
#1  
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**United States Bankruptcy Court  
District of Delaware**

In re **NovaSom, Inc.**

Debtor(s)

Case No.

Chapter **11**

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **NovaSom, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

**Quaker Bioventures II, L.P.****Circa Centre****2929 Arch street****Philadelphia, PA 19104****Safeguard Delaware, Inc.****1105 N. Market Street****Suite 1300****Wilmington, DE 19801****TPG Biotechnology Partner II, L.P.****345 California Street****Suite 3300****San Francisco, CA 94104**

☐ None [*Check if applicable*]

**August 2, 2019**

Date

/s/ Peter C. Hughes**Peter C. Hughes, Esq.**

Signature of Attorney or Litigant

Counsel for **NovaSom, Inc.****DILWORTH PAXSON, LLP****One Customs House****704 N. Kings Street, Suite****(215) 575-7282****phughes@dilworthlaw.com**/s/ Jeffrey Kurtzman**CO-COUNSEL Jeffrey Kurtzman, Esq.****KURTZMAN | STEADY, LLC****401 S. 2nd Street, Suite 200****Philadelphia, PA 19147****(215) 883-1600****kurtzman@kurtzmansteady.com**

**RESOLUTION  
OF  
NOVASOM, INC.**

Upon motion duly made, seconded, and carried, the following resolutions were duly adopted by the vote of the directors present at a properly convened meeting of the board of directors (the “Board”) of NovaSom, Inc. (the “Company”), a Delaware corporation, at which a quorum was present.

**I. Chapter 11 Filing**

**WHEREAS**, it has been proposed that the Company seek to sell its assets by seeking relief under the provisions of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”).

**NOW, THEREFORE, BE IT RESOLVED**, based on factors and information deemed relevant to the Board, in the judgment of the Board, it is desirable and in the best interests of the Company, its creditors and other interested parties that a voluntary petition (the “Petition”) be filed pursuant to Chapter 11 of the Bankruptcy Code on behalf of the Company;

**FURTHER RESOLVED**, that the filing of a Petition on behalf of the Company be, and the same hereby is, approved and adopted in all respects and that any officer of the Company (each, an “Officer” and collectively, the “Officers”), be and each hereby is, authorized and empowered on behalf of the Company, to execute, acknowledge, deliver, and verify the Petition and to cause the same to be filed with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) as such time as such Officer may determine;

**FURTHER RESOLVED**, that each of the Officers of the Company be and hereby are authorized to (a) execute and file all petitions, schedules of assets and liabilities, statements of financial affairs, lists and other papers to take any and all related actions that such Officers may deem necessary or proper in connection with such chapter 11 case, (b) execute, acknowledge, deliver and verify any and all documents necessary or proper in connection with the Petition and to commence the Company’s chapter 11 case in such form or forms as such Officer may deem necessary or proper and in order to effectuate the foregoing resolutions, and (c) engage attorneys and other professionals as such Officer deems necessary or proper to accomplish the purposes of the resolutions;

**FURTHER RESOLVED**, that the law firms of Kurtzman | Steady, LLC and Dilworth Paxson LLP be and hereby are authorized, empowered, and directed to represent the Company as a debtor in connection with any chapter 11 case commenced by or against the Company under the Bankruptcy Code, and to (a) execute, acknowledge, deliver and verify the Petition and all other ancillary documents, and to cause the Petition to be filed with the Bankruptcy Court and make or cause to be made, prior to execution thereof, any modifications to the Petition or any ancillary document as an Officer of the Company deems necessary, desirable, or appropriate to carry out the intent and accomplish the purpose of these resolutions, (b) execute, acknowledge,

deliver, verify, and file or cause to be filed all petitions, schedules, statements, lists, motions, applications, and other papers or documents necessary or proper in connection with the foregoing, and (c) execute, acknowledge, deliver, and verify any and all other documents necessary or proper in connection therewith and to administer the Company's chapter 11 case as required by the applicable provisions of the Bankruptcy Code; and

**FURTHER RESOLVED**, that all acts lawfully done or actions lawfully taken prior to the date hereof by any Officer of the Company or any professionals engaged by the Company with respect to any transactions contemplated by the foregoing resolutions, or otherwise in preparation for or in connection with the Company's chapter 11 case or any proceedings related thereto, or any matter related thereto, be and hereby are, adopted, approved, ratified and confirmed in all respects as the acts and deeds of the Company as if such acts and deeds took place after the date of these resolutions.