

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
ORBITAL INFRASTRUCTURE GROUP, INC,	)	Case No. 23-90763 (CML)
<i>et al.</i> ,	)	
	)	
Debtors. ¹	)	Jointly Administered
	)	

NOTICE OF OCCURRENCE OF EFFECTIVE DATE

PLEASE TAKE NOTICE that on November 28, 2023, the Court entered *Order: (I) Approving the Disclosure Statement on a Final Basis; and (II) Confirming the Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation of Orbital Infrastructure Group, Inc., et al* [Docket No. 355] (the “Confirmation Order”) confirming the *Second Amended Combined Disclosure Statement and Joint Chapter 11 Plan of Liquidation of Orbital Infrastructure Group, Inc., et al.*, dated November 22, 2023 [Docket No. 336] (including all exhibits and schedules thereto or referenced therein, and as modified by the Confirmation Order, the “Plan”). The conditions precedent to the effectiveness of the Plan as described in Article XIV of the Plan have been satisfied. Accordingly,

PLEASE TAKE FURTHER NOTICE that the Effective Date (as defined in the Plan) is **December 6, 2023**. For purposes of calculating all filing and other deadlines in the Plan and Confirmation Order determined by reference to the Effective Date, such time periods are deemed to have commenced on **December 6, 2023**.

Dated: December 6, 2023

By: /s/ Kourtney Lyda

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Orbital Infrastructure Group, Inc. (3284); Orbital Gas Systems, North America, Inc. (7018); Orbital Power, Inc. (6341); Orbital Solar Services, LLC (1156); and Eclipse Foundation Group, Inc. (5575). The location of the Debtors’ service address is: P.O. Box 174 Tualatin, OR 97062.