

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	)	
	)	Chapter 11
	)	
ORBITAL INFRASTRUCTURE GROUP,	)	Case No. 23-90763 (DRJ)
INC., <i>et al.</i> , ¹	)	
	)	
Debtors.	)	Jointly Administered
	)	

**AGENDA OF MATTERS SET FOR HEARING
ON AUGUST 25, 2023, AT 11:00 A.M. (CENTRAL TIME)**

Orbital Infrastructure Group, Inc. and its affiliated debtors and debtors-in-possession (collectively, the “*Debtors*” or “*Orbital*”) hereby file their Agenda of Matters Set for Hearing on **August 25, 2023, at 11:00 a.m.** (Prevailing Central Time) before the Honorable United States Bankruptcy Court Judge David R. Jones at the United States Bankruptcy Court for the Southern District of Texas, Houston Division, Courtroom 400 (J. Jones), 515 Rusk Avenue, Houston, Texas 77002.

1. SCHEDULES AND SOFAS EXTENSION MOTION

Debtors’ Emergency Motion for Entry of an Order (I) Extending Time to File (A) Schedules of Assets and Liabilities, (B) Schedules of Current Income and Expenditures, (C) Schedules of Executory Contracts and Unexpired Leases, (D) Statements of Financial Affairs, and (E) Rule 2015.3 Financial Reports, and (II) Granting Related Relief [Doc. No. 6]

Response Deadline: Prior to hearing

Status: Going forward

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Orbital Infrastructure Group, Inc. (3284); Orbital Gas Systems, North America, Inc. (7018); Orbital Power, Inc. (6341); Orbital Solar Services, LLC (1156) and Eclipse Foundation Group, Inc. (5575). The location of the Debtors’ service address is: 5444 Westheimer Road, Suite 1650, Houston, TX 77056.

Related Matters:

1. Debtors' Witness and Exhibit List for Hearing on August 25, 2023 at 11:00 a.m. (Prevailing Central Time) [Doc. No. 32];
2. Declaration of James F. O'Neil III in Support of the Debtors' Chapter 11 Petitions [Doc. No. 28];
3. Declaration of Seth Bullock in Support of DIP Financing and Other First Day Motions [Doc. No. 29]; and
4. Notice of Virtual Hearing on First Day Motions [Doc. No. 12].

2. CREDITOR MATRIX MOTION

Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors and (B) Redact Certain Personal Identifying Information, (II) Waiving the Requirement to File a List of Equity Security Holders, (III) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (IV) Granting Related Relief [Doc. No. 5]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Debtors' Witness and Exhibit List for Hearing on August 25, 2023 at 11:00 a.m. (Prevailing Central Time) [Doc. No. 32];
2. Declaration of James F. O'Neil III in Support of the Debtors' Chapter 11 Petitions [Doc. No. 28];
3. Declaration of Seth Bullock in Support of DIP Financing and Other First Day Motions [Doc. No. 29]; and
4. Notice of Virtual Hearing on First Day Motions [Doc. No. 12].

3. CASH MANAGEMENT MOTION

Debtors' Emergency Motion for Interim and Final Orders Authorizing (A) Maintenance of the Cash Management System; (B) Maintenance of the Existing Bank Accounts; (C) Continued Use of Existing Business Forms; (D) Continued Performance of Intercompany Transactions in the Ordinary Course of Business and Grant of Administrative Expense Status for Postpetition Intercompany Claims; and (E) Granting Related Relief [Doc. No. 7]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Debtors' Witness and Exhibit List for Hearing on August 25, 2023 at 11:00 a.m. (Prevailing Central Time) [Doc. No. 32];
2. Declaration of James F. O'Neil III in Support of the Debtors' Chapter 11 Petitions [Doc. No. 28];
3. Declaration of Seth Bullock in Support of DIP Financing and Other First Day Motions [Doc. No. 29]; and
4. Notice of Virtual Hearing on First Day Motions [Doc. No. 12].

4. WAGE MOTION

Debtors' Emergency Motion for an Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation, (B) Maintain Employee Benefit Programs and Pay Related Administrative Obligations, and (C) Pay Contractor Obligations; and (II) Granting Related Relief [Doc. No. 8]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Debtors' Witness and Exhibit List for Hearing on August 25, 2023 at 11:00 a.m. (Prevailing Central Time) [Doc. No. 32];
2. Declaration of James F. O'Neil III in Support of the Debtors' Chapter 11 Petitions [Doc. No. 28];
3. Declaration of Seth Bullock in Support of DIP Financing and Other First Day Motions [Doc. No. 29]; and
4. Notice of Virtual Hearing on First Day Motions [Doc. No. 12].

5. DIP MOTION

Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors To (A) Obtain Senior Secured Superpriority PostPetition Financing and (B) Use Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [Doc. No. 9]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Debtors' Witness and Exhibit List for Hearing on August 25, 2023 at 11:00 a.m. (Prevailing Central Time) [Doc. No. 32];
2. Declaration of James F. O'Neil III in Support of the Debtors' Chapter 11 Petitions [Doc. No. 28];
3. Declaration of Seth Bullock in Support of DIP Financing and Other First Day Motions [Doc. No. 29];
4. Declaration of Bassam J. Latif in Support of (I) Bidding Procedures Motion and Sale of Assets of the Debtors, and (II) DIP Motion [Doc. No. 30]; and
5. Notice of Virtual Hearing on First Day Motions [Doc. No. 12].

6. MOTION TO SEAL

Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to File the DIP Facility Fee Letter Under Seal [Doc. No. 10]

Response Deadline: Prior to hearing

Status: Going forward

Related Matters:

1. Debtors' Witness and Exhibit List for Hearing on August 25, 2023 at 11:00 a.m. (Prevailing Central Time) [Doc. No. 32];
2. Declaration of James F. O'Neil III in Support of the Debtors' Chapter 11 Petitions [Doc. No. 28];
3. Declaration of Seth Bullock in Support of DIP Financing and Other First Day Motions [Doc. No. 29];
4. Declaration of Bassam J. Latif in Support of (I) Bidding Procedures Motion and Sale of Assets of the Debtors, and (II) DIP Motion [Doc. No. 30]; and
5. Notice of Virtual Hearing on First Day Motions [Doc. No. 12].

[Remainder of Page Intentionally Left Blank]

Dated: August 24, 2023

Respectfully submitted,

By: /s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr. (TX Bar No. 02016600)
Arsalan Muhammad (TX Bar No. 24074771)
Kourtney Lyda (TX Bar No. 24013330)
David Trausch (TX Bar No. 24113513)
HAYNES AND BOONE, LLP
1221 McKinney Street, Suite 4000
Houston, Texas 77010
Telephone: (713) 547-2000
Facsimile: (713) 547-2600
Email: charles.beckham@haynesboone.com
Email: arsalan.muhammad@haynesboone.com
Email: kourtney.lyda@haynesboone.com
Email: david.trausch@haynesboone.com

– and –

Stephen M. Pezanosky (TX Bar No. 15881850)
Martha B. Wyrick (TX Bar No. 24101606)
HAYNES AND BOONE, LLP
2323 Victory Avenue, Suite 700
Dallas, TX 75219
Telephone: 214.651.500
Facsimile: 214.651.5940
Email: stephen.pezanosky@haynesboone.com
Email: martha.wyrick@haynesboone.com

Proposed Counsel for the Debtors

Certificate of Service

I certify that on August 24, 2023, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Charles A. Beckham, Jr.
Charles A. Beckham, Jr.