UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re	:	Chapter 11
	:	
ORBITAL INFRASTRUCTURE GROUP, INC., *et al.*,[1]	:	Case No. 23-90763 (DRJ)
	:	(Jointly Administered)
Debtors.	:	

GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Introduction

Orbital Infrastructure Group, Inc. ("OIG") and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the "Debtors"), with the assistance of their advisors, have filed their respective Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements") and together with the Schedules, (the "Schedules and Statements") with the United States Bankruptcy Court for the Southern District of Texas Houston Division (the "Bankruptcy Court"), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code"), Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

These Global Notes, Methodology, and Specific Disclosures Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors' Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("GAAP"), nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' commercially reasonable efforts to report the assets and liabilities of each Debtor on an unconsolidated basis.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Orbital Infrastructure Group, Inc. (3284) ("**OIG**"); Orbital Gas Systems, North America, Inc. (7018); Orbital Power, Inc. (6341); Orbital Solar Services, LLC (1156); and Eclipse Founding Group, Inc. (5575). The location of the Debtors' service address is: 5444 Westheimer Road, Suite 1650, Houston TX, 77056.

contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

Mr. Nick Grindstaff, the Debtors' Chief Financial Officer, has signed each of the Schedules and Statements. Mr. Grindstaff is an authorized signatory for each of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Grindstaff has relied upon the efforts, statements, and representations of various personnel employed by the Debtors and their advisors. Mr. Grindstaff has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

The Global Notes supplement is in addition to any specific notes contained in each Debtor's respective Schedules or Statements. Furthermore, the fact that the Debtors have prepared Global Notes or specific notes with respect to each of the individual Debtor's Schedules and Statements and not to those of another should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Notes or specific notes to any of the Debtors' other Schedules and Statements, as appropriate.

Global Notes and Overview of Methodology

Reservation of Rights. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("Claim") description, designation, or Debtor against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; (iii) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph. Notwithstanding the foregoing, the Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

Description of Cases and "As Of" Information Date. On August 23, 2023 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court"). The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

On August 24, 2023, the Bankruptcy Court entered the *Order Directing Joint Administration of The Debtors' Chapter 11 Cases* [Docket No. 20]. On September 5, 2023, the Office of the United States Trustee for the Southern District of Texas (the "U.S. Trustee") appointed and later reconstituted an Official Committee of Unsecured Creditors (the "Committee") pursuant to section 1102 of the Bankruptcy Code. See Docket Nos. 74, 78. No trustee or examiner has been appointed in the Chapter 11 Cases

The asset and liability information provided herein represents the asset and liability data of the Debtors as of the close of business on August 23, 2023, except as otherwise noted. Amounts ultimately realized may vary from net book value (or the applicable value ascribed herein) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown," "disputed," "contingent," "unliquidated," or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

Net Book Value of Assets. It would be prohibitively expensive, unduly burdensome, and an inefficient use of estate assets for the Debtors to obtain current market valuations for all of their assets. Unless otherwise indicated, the Debtors' Schedules and Statements reflect net book values as of August 23, 2023. Additionally, because the book values of certain assets may materially differ from their fair market values, they are listed as undetermined amounts as of the Petition Date. Furthermore, assets that have been fully depreciated or were expensed for accounting purposes do not appear in these Schedules and Statements as they have no net book value. Given, among other things, the current market valuation of certain assets and the valuation and nature of certain liabilities, nothing in the Debtors' Schedules and Statements shall be, or shall be determined to be an admission that any Debtor was solvent or insolvent as of the Petition Date.

Recharacterization. Notwithstanding the Debtors' commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.

Liabilities. The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

Although there are multiple lenders under certain of the Debtors' prepetition debt facilities, only the administrative agents have been listed on Schedules.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any asserted Claims under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim.

Excluded Assets and Liabilities. The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements. In addition, certain immaterial assets and liabilities may have been excluded.

The Bankruptcy Court has authorized (but not directed) the Debtors to pay, in their discretion, certain outstanding Claims on a postpetition basis. Prepetition liabilities that have been paid postpetition or those that the Debtors plan to pay via this authorization have been designated as contingent and/or unliquidated in the Schedules. Please see the notes to Schedule E/F for additional information.

Insiders. For purposes of the Schedules and Statements, the Debtors defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtors; (d) relatives of the Debtors' directors, officers or persons in control of the Debtors; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (a) any insider's influence over the control of the Debtors; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtors or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose.

Intellectual Property Rights. Exclusion of certain intellectual property shall not be construed as an admission that such intellectual property rights have been abandoned, terminated, assigned, expired by their terms, or otherwise transferred pursuant to a sale, acquisition, or other transaction.

Executory Contracts and Unexpired Leases. Certain contracts and/or leases may be in the name of a non-debtor affiliate, however, the Debtors' records show that such contract and/or lease has been assigned to a Debtor and have been reflected in such Debtor's Schedule G. Additionally, the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to any and all executory contracts and unexpired leases, including the right to amend Schedule G.

Classifications. Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to re-characterize or reclassify such Claims or contracts or to setoff of such Claims.

Claims Description. Schedules D and E/F permit each of the Debtors to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on a given Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by that Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their respective Schedules and Statements on any grounds, including liability or classification. Additionally, the Debtors expressly reserve all of their rights to subsequently designate such Claims as "disputed," "contingent" or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtors.

Causes of Action. Despite their commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "Causes of Action") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

Summary of Significant Reporting Policies. The following is a summary of significant reporting policies:

- Undetermined Amounts. The description of an amount as "unknown," "TBD" or "undetermined" is not intended to reflect upon the materiality of such amount.

- Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.

- Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition Claims pursuant to various orders entered by the Bankruptcy Court. To reflect the fact that such payments have or may be made postpetition, and accordingly the amount due as of the Petition Date has or may be reduced, the Debtors have indicated the amount due as of the Petition Date for such claims but marked them as contingent and/or unliquidated. The Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid over-payment of or duplicate payments for any such liabilities. Please see notes to Schedule E/F for additional information.

- Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

Currency. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

Intercompany Payables and Receivables. Intercompany payables and receivables are set forth on Schedule E/F or Schedule A/B.77, as applicable. The listing by the Debtors of any account between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such amounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such amounts.

Setoffs. The Debtors periodically incur certain setoffs in the ordinary course of business.

Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, refunds, negotiations and/or disputes between Debtors and their customers regarding regulatory or governmental impositions costs incurred by Debtors, and other disputes between the Debtors and their customers and/or suppliers. These normal setoffs are consistent with the ordinary course of business in the Debtors' industry and can be particularly voluminous, making it unduly burdensome and costly for the Debtors to list such ordinary course setoffs. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and as such, are or may be excluded from the Debtors' Schedules and Statements.

Confidential or Sensitive Information. There may be instances in which certain information in the Schedules and Statements intentionally has been redacted due to, among other things, concerns for the privacy of an individual. Further, the Court has directed the Debtors "to redact the names, home and email addresses, and any other personal identifying information of individuals or any other natural person listed from any document filed or to be filed with the Court in these Chapter 11 Cases (including any Creditor Matrix, Schedule, or Statement)." *See Order (I) Authorizing the Debtors to (A) File a Consolidated List of the Debtors' 30 Largest Unsecured Creditors and (B) Redact Certain Personal Identifying Information, (II) Waiving the Requirement to File a List of Equity Security Holders, (III) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (IV) Granting Related Relief* [Docket No. 48].

Global Notes Control. In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

Schedules Summary. Except as otherwise noted, the asset information provided herein for Orbital Infrastructure Group, Inc., Orbital Solar Services, LLC, Orbital Gas Systems, North America, Inc., and Orbital Power, Inc. represents the Debtors' data regarding their assets as of August 23, 2023. Except as otherwise noted, the asset information provided herein for Eclipse Foundation Group, Inc. represents the Debtors' data regarding their assets as of August 31, 2023. The liability information provided herein represents the Debtors' data regarding their liabilities as of the close of business on the Petition Date.

For financial reporting purposes, the Debtors and certain of their non-Debtor affiliates ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of each Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtors for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of each Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors' reasonable best efforts to report the assets and liabilities of each Debtor on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent a Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

Schedule A/B: Assets – Real and Personal Property.

Schedule A/B.3. Details with respect to the Debtors' cash management system and bank accounts are provided in the *Debtors' Emergency Motion for Interim and Final Orders Authorizing (A) Maintenance of the Cash Management System; (B) Maintenance of the Existing Bank Accounts; (C) Continued Use of Existing Business Forms; (D) Continued Performance of Intercompany Transactions in the Ordinary Course of Business and Grant of Administrative Expense Status for Postpetition Intercompany Claims; and (E) Granting Related Relief* [Docket No. 7] (the "Cash Management Motion").

Schedule A/B.15. Ownership interest in subsidiaries have been listed as an undetermined amount on account of the fact that the fair market value of such ownership is dependent on numerous variables and factors and may differ significantly from their net book value. Additionally, Orbital Infrastructure Group, Inc.'s evaluation of their percentage ownership in Virtual Power Systems (VPS) is ongoing due to an equity issuance that severely diluted their ownership in this entity.

<u>Schedule A/B.50</u>. Certain equipment of Eclipse Foundation Group, Inc. and Orbital Solar Services, LLC are in the possession of a 3rd party as of the Petition Date.

<u>Schedule A/B.55</u>. Certain of the instruments reflected on Schedule A/B.55 may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, rights to lease additional lands, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule A/B.55. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule A/B.55 is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. The Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B.55, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement).

<u>Schedule A/B.72</u>. The latest details that the Debtors possess on federal and state net operating losses (NOL's) is as of year end 2022 and as such, the current value has been listed as undetermined.

<u>Schedule A/B.74</u>. Certain causes of action against third parties were not listed on Schedule A/B 74 due to settlement agreements executed prior to the Petition Date.

<u>Schedule A/B.77</u>. The listing by the Debtors and a non-Debtor affiliate is a statement of what appears on such Debtors' books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

Certain assets of the Debtors were listed as undetermined on Schedule A/B 77 due to the low likelihood of recovering the receivables.

<u>Executory Contracts and Unexpired Leases</u>. The Debtors have not attached such agreements to Schedule A/B. Instead, the Debtors have only listed such agreements on Schedule G.

<u>Schedule D: Creditors Who Have Claims Secured by Property</u>.

The Claims listed on Schedule D arose or were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each Claim. All claims listed on Schedule D, however, appear to have arisen or been incurred before the Petition Date.

Except as otherwise agreed pursuant to a stipulation or order entered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in and specific asset of a secured creditor listed on Schedule D of any Debtor. Moreover, although the Debtors have scheduled Claims of various creditors as secured Claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's Claim except as is set forth in the *Final Order (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Use of Cash Collateral, (II) Granting Liens and Providing Superpriority Administrative Expense Status, (III) Granting Adequate Protection to the Prepetition Secured Parties, (IV) Modifying the Automatic Stay, and (V) Granting Related Relief* [Docket No. 138]. The descriptions provided in Schedule D are solely intended to be a summary-and not an admission-of liability.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. The secured debt is jointly and severally the responsibility of multiple Debtors, as such the liability has been listed on each Debtor who is an obligor or guarantor of such debt. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Where applicable, although there are multiple parties that hold a portion of the debt included in the Debtors' prepetition secured credit facilities, only the administrative agents have been listed for purposes of Schedule D. The amounts outstanding under the Debtors' prepetition secured credit facilities reflect approximate principal amount outstanding as of the Petition Date with the exception of the Streeterville debt, which is listed at approximate principal plus accrued interest amounts as of the Petition Date.

Except as specifically stated on Schedule D, real property lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors reserve all of their rights to amend Schedule D to the extent that the Debtors determine that any Claims associated with such agreements should be reported on Schedule D. Nothing herein shall be construed as an admission by the Debtors of the legal rights of the claimant or a waiver of the Debtors' rights to re-characterize or reclassify such Claim or contract.

The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights.

In response to the question "Do multiple creditors have an interest in the same property?", the Debtor has checked yes out of an abundance of caution to account for, among other things, the possible existence of inchoate statutory liens. The Debtor is taking no position in this document regarding the validity of any such liens or the extent or validity of a particular creditor's lien, including other creditors listed in this Schedule D.

In response to "Describe debtor's property that is subject to lien", any description of the creditor's liens or their priority herein is qualified in its entirety by reference to the operative documents, agreements, schedules, any amendments and exhibits to the preceding and any documents evidencing perfection of such lien. The Debtor is taking no position on the extent or priority of a particular creditor's lien in this document.

In response to "Describe the lien", see statement above regarding property subject to lien.

Deferred financing costs have not been listed for the purposes of these Statements and Schedules.

Schedule E/F: Creditors Who Have Unsecured Claims.

Part 2 – Creditors with Nonpriority Unsecured Claims. The Debtors have used commercially reasonable efforts to report all general unsecured Claims against the Debtors on Schedule E/F, Part 2 based upon the Debtors' existing books and records as of the Petition Date. The Claims of individual creditors for, among other things, products, goods, or services are listed as either the lower of the amounts invoiced by such creditor or the amounts entered on the Debtors' books and records and may not reflect credits or allowances due from such creditors to the applicable Debtor. The Debtors reserve all their rights with respect to any such credits and allowances including the right to assert objections and/or setoffs with respect to the same.

Schedule E/F does not include certain deferred charges, deferred liabilities, accruals, or general reserves. Such amounts are, however, reflected on the Debtors' books and records as required in accordance with GAAP. Such accruals are general estimates of liabilities and do not represent specific Claims as of the Petition Date. The Debtors have made every effort to include as contingent, unliquidated, or disputed the Claim of any vendor not included on the Debtors' open accounts payable that is associated with an account that has an accrual or receipt not invoiced.

The Claims listed in Schedule E/F, Part 2 arose or were incurred on various dates. In certain instances, the date on which a Claim arose is an open issue of fact. Determining the date upon which each Claim in Schedule E/F, Part 2 was incurred would be unduly burdensome and cost prohibitive and, therefore, the Debtors do not list a date for each Claim listed on Schedule E/F, Part 2. Furthermore, claims listed on Schedule E/F, Part 2 have been aggregated by creditor and may include several dates of incurrence for the aggregated balance listed.

Schedule E/F reflects the prepetition amounts owing to counterparties to executory contracts and unexpired leases. Such prepetition amounts, however, may be paid in connection with assumption or assumption and assignment of an executory contract or unexpired lease.

The listing by the Debtors of any account between a Debtor and another Debtor or between a Debtor and a non-Debtor affiliate is a statement of what appears in a particular Debtor's books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim, an Interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts.

The amounts outstanding under the Debtors' prepetition unsecured debt facilities reflect approximate principal plus accrued interest amounts as of the Petition Date.

Schedule G: Executory Contracts and Unexpired Leases.

The Debtors' businesses are complex. Although the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts at each of the Debtors and diligent efforts have been made to ensure the accuracy of each Debtor's Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors reserve all of their rights to dispute the effectiveness of any such contract listed on Schedule G or to amend Schedule G at any time to remove any contract.

Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, , and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtors hereby expressly reserve the right to assert that any instrument listed on Schedule G is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code. In addition, the Debtors reserve all of their rights, claims, and causes of action with respect to claims associated with any contracts and agreements listed on Schedule A/B, including their right to dispute or challenge the characterization or the structure of any transaction, document, or instrument (including any intercompany agreement).

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry. The Debtors expressly reserve their rights to challenge whether such related materials constitute an executory contract, a single contract or agreement, or multiple, severable, or separate contracts.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, it is the Debtors' intent that each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors reserve all their rights, claims, and Causes of Action with respect to the contracts on Schedule G, including the right to dispute or challenge the characterization of the structure of any transaction or any document or instrument related to a creditor's Claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtors' rights under the Bankruptcy Code with respect to any such omitted contracts or agreements are not impaired by the omission.

Certain contracts and/or leases may be in the name of a non-debtor affiliate, however, the Debtors' records show that such contract and/or lease has been assigned (or has otherwise been transferred) to a Debtor (or the Debtor has become a party to such contract) and have been reflected in such Debtor's Schedule G. Additionally, the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so due to the complexity and size of the Debtors' businesses. Accordingly, the Debtors reserve all of their rights with respect to any and all executory contracts and unexpired leases, including the right to amend Schedule G.

Certain executory contracts and unexpired leases included on Schedule G were rejected per the *Order Granting the Debtors' First Omnibus Objection Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006 as of the Petition Date* [DKT 162] and per the *Order Granting Debtors' Second Omnibus Motion to Reject Certain Executory Contracts and Unexpired Leases Pursuant to Section 365 of the Bankruptcy Code and Bankruptcy Rule 6006* [DKT 163].

Schedule H: Codebtors.

For purposes of Schedule H, the Debtors that are either the principal obligors or guarantors under the various debt facilities are listed as Co-debtors on Schedule H. The Debtors may not have identified certain guarantees associated with the Debtors' executory contracts, and other such agreements. The Debtors reserve all of their rights to amend the Schedules to the extent that additional guarantees are identified or such guarantees are discovered to have expired or be unenforceable.

Specific Disclosures with Respect to the Debtors' Statements

Statement 1/Statement 2. Given the various operating segments of the Debtor entities, the 2023 as of date varies for revenue disclosed within Statement 1 and Statement 2. For Debtors, Orbital Power, Inc., Eclipse Foundation Group, Inc. and Orbital Gas Systems, North America, Inc. 2023 revenue is as of June 30, 2023. For Orbital Solar Services, LLC, 2023 revenue is as of July 31, 2023. For Orbital Infrastructure Group, Inc. 2023 revenue is as of the Petition Date.

Statement 3. In Statement 3, disbursements made on account of multiple invoices may be reflected as a single payment. As described more fully in the *Debtors' Emergency Motion for Interim and Final Orders Authorizing (A) Maintenance of the Cash Management System; (B) Maintenance of the Existing Bank Accounts; (C) Continued Use of Existing Business Forms; (D) Continued Performance of Intercompany Transactions in the Ordinary Course of Business and Grant of Administrative Expense Status for Postpetition Intercompany Claims; and (E) Granting Related Relief* [Docket No. 7] (the "Cash Management Motion") all disbursements listed in Statement 3 are made through the Debtors' cash management system.

The Debtor's bank account ending in x0047 was part of the asset sale between Orbital Power, Inc. and Ferreira Power South, LLC as of the July 5, 2023 sale date. The account remained in the name of Orbital Power, Inc. until it was closed on August 15, 2023. Disbursements made out of the account after it became property of Ferreira Power South, LLC are not reflected in Statement 3 as the money in the account was not property of the Debtors.

Statement 4. A portion of the September 30, 2022 intercompany payable from Orbital Solar Services, LLC to Gibson Technical Services, Inc. in the amount of $417,640.38, relates to the OSS-JPOW joint venture.

Statement 10. The Debtors occasionally incur losses for a variety of reasons, including theft and property damage. The Debtors, however, may not have records of all such losses to the extent such losses do not have a material impact on the Debtors' businesses or are not reported for insurance purposes.

Statement 11. All disbursements listed in Statement 11 were initiated and disbursed by Orbital Infrastructure Group, Inc., but were for the benefit of all Debtors.

Statement 17. Certain Debtors do not offer individual 401(k) plans but rather have employees participate in the 401(k) plan administered by the parent company, Orbital Infrastructure Group Inc. Orbital Infrastructure Group's 401k plan has been listed in response to Statement question 17 for all Debtor entities participating in this plan. Certain benefit plans disclosed in Statement 17 were under previous names of the Debtor entity and renamed upon subsequent entity name changes. Additionally, certain non-Debtor benefit plans were previously merged into the Orbital Infrastructure Group 401(k) plan.

Statement 20. The Debtors did not list property at leased facilities that was abandoned prior to the Petition Date. Additionally, given the remote work environment of the Debtors' employees, it is common that employees hold assets of the Company at their respective homes. For purposes of Statement 20, the Debtors have not listed these assets as a response to this question.

Statements 26a-c. The Debtors have listed those individuals and/or firms that have been identified as having the primary responsibility to maintain or supervise the keeping of the Debtors' books and records. Notwithstanding this listing, additional parties not listed may have had access to the Debtors' books and records. The firms disclosed in Statement 26b were not actively engaged in auditing the Debtors as of the petition date, and therefore not included within Statement 26c.

Statement 28. Directors and officers listed in Statement 28 may be (i) directors or officers of other Debtors or non-Debtor affiliates, (ii) directors or officers of one or more Debtors or non-Debtor affiliates. Irradiant Partner LP's percent interest of 7.13% in Orbital Infrastructure Group, Inc. is disclosed from Form 10-K for the fiscal year ended December 31, 2022. Certain Directors and Officers disclosed in Statement 28 may have de minimis equity interests in Orbital Infrastructure Group, Inc. Exact percentages of interest in Orbital Infrastructure Group, Inc. for Directors and Officers was not disclosed within Statement 28.

Statement 30. Where applicable, the Debtors have included a comprehensive response to Statement 30 in Statement 4.

Fill in this information to identify the case:

Debtor name: Eclipse Foundation Group, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 23-90767

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets-Real and Personal Property*** (Official Form 206A/B)

   1a. **Real property:**
   Copy line 88 from *Schedule A/B* .... $ 0.00

   1b. **Total personal property:**
   Copy line 91A from *Schedule A/B* .... $ 1,479,901.35*

   1c. **Total of all property:**
   Copy line 92 from *Schedule A/B* .... $ 1,479,901.35*

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)
   Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* .... $ 115,270,512.79*

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

   3a. **Total claim amounts of priority unsecured claims:**
   Copy the total claims from Part 1 from line 5a of *Schedule E/F* .... $ 70,000.00*

   3b. **Total amount of claims of nonpriority amount of unsecured claims:**
   Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* .... + $ 8,064,330.32*

4. **Total liabilities** .... $ 123,404,843.11*
   Lines 2 + 3a + 3b

***Plus Undetermined Amounts**

Fill in this information to identify the case:

Debtor name Eclipse Foundation Group, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known) 23-90767

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

☑ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	**Current value of debtor's interest**

2. **Cash on hand** $ 0.00

3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1	Bank of America	Checking	4 7 0 0	$ 22,264.00
3.2				$

4. **Other cash equivalents** *(Identify all)*

4.1 None $ 0.00

4.2 $

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. $ 22,264.00

Part 2: Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

☑ No.Go to Part 3.

☐ Yes. Fill in the information below.

Current value of debtor's interest

7. **Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

7.1 $

7.2 $

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1 ______ $ ______

8.2 ______ $ ______

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81. $ 0.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.

☑ Yes. Fill in the information below.

Current value of debtor's interest

11. **Accounts receivable**

	face amount		doubtful or uncollectible accounts		Current value of debtor's interest
11a. 90 days old or less:		—		= ...... →	$ 0.00
11b. Over 90 days old:	71,787.71	—	32,000.00	= ...... →	$ 39,787.71

12. **Total of Part 3**

Current value on lines 11a + 11b = line 12. Copy the total to line 82. $ 39,787.71

Part 4: Investments

13. **Does the debtor own any investments?**

☑ No. Go to Part 5.

☐ Yes. Fill in the information below.

Valuation method used for current value | **Current value of debtor's interest**

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

14.1 ______ ______ $ ______

14.2 ______ ______ $ ______

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

15.1 ______ ______ % ______ $ ______

15.2 ______ ______ % ______ $ ______

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

16.1 ______ ______ $ ______

16.2 ______ ______ $ ______

17. **Total of Part 4**

Add lines 14 through 16. Copy the total to line 83. $ 0.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☑ No. Go to Part 6.
☐ Yes. Fill in the information below.

General Description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. **Raw materials**				
	MM / DD / YYYY	$		$
20. **Work in progress**				
	MM / DD / YYYY	$		$
21. **Finished goods, including goods held for resale**				
	MM / DD / YYYY	$		$
22. **Other inventory or supplies**				
	MM / DD / YYYY	$		$

23. **Total of Part 5.** $ 0.00
Add lines 19 through 22. Copy the total to line 84.

24. **Is any of the property listed in Part 5 perishable?**

☐ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☐ No
☐ Yes. Book value $ ______ Valuation method ______ Current value $ ______

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☐ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☑ No. Go to Part 7.
☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. **Crops-either planted or harvested**			
	$		$
29. **Farm animals** *Examples*: Livestock, poultry, farm-raised fish			
	$		$
30. **Farm machinery and equipment** (Other than titled motor vehicles)			
	$		$
31. **Farm and fishing supplies, chemicals, and feed**			
	$		$
32. **Other farming and fishing-related property not already listed in Part 6**			
	$		$

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85. $ 0.00

34. **Is the debtor a member of an agricultural cooperative?**

☐ No

☐ Yes. Is any of the debtor's property stored at the cooperative?

☐ No

☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

☐ No

☐ Yes. Book value $ ______ Valuation method ______ Current value $ ______

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

☐ No

☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38 **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☑ No. Go to Part 8.

☐ Yes. Fill in the information below.

General Description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. **Office furniture**	$		$
40. **Office fixtures**	$		$
41. **Office equipment, including all computer equipment and communication systems equipment and software**	$		$
42. **Collectibles** *Examples*: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1	$		$
42.2	$		$
42.3	$		$

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86. $ 0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No

☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☐ No. Go to Part 9.
☑ Yes. Fill in the information below.

General Description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1 None	$		$ 0.00
47.2	$		$
47.3	$		$
47.4	$		$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1 None	$		$ 0.00
48.2	$		$
49. Aircraft and accessories			
49.1 None	$		$ 0.00
49.2	$		$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
Construction Equipment	$ 1,384,974.25	Net Book Value	$ 1,384,974.25

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87. $ 1,384,974.25

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No
☑ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☑ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☑ No. Go to Part 10.

☐ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	**Nature and extent of debtor's interest in property**	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
55.1		$		$
55.2		$		$
55.3		$		$
55.4		$		$
55.5		$		$
55.6		$		$

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. $ 0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☑ Yes. Fill in the information below.

General Description	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
60. **Patents, copyrights, trademarks, and trade secrets**			
None	$		$ 0.00
61. **Internet domain names and websites**			
www.orbitalinfrastructuregroup.com	$		$ Undetermined
62. **Licenses, franchises, and royalties**			
None	$		$ 0.00
63. **Customer lists, mailing lists, or other compilations**			
None	$		$ 0.00
64. **Other intangibles, or intellectual property**			
None	$		$ 0.00
65. **Goodwill**			
None	$		$ 0.00

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89. $ Undetermined

***Plus Undetermined Amounts**

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?
- ☑ No
- ☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
- ☑ No
- ☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
- ☑ No
- ☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- ☐ No. Go to Part 12.
- ☑ Yes. Fill in the information below.

Current value of debtor's interest

71. **Notes receivable**
Description (include name of obligor)

Description	Total Face Amount	Doubtful or uncollectible Amount	Current value of debtor's interest
None			$ 0.00

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

Description	Tax Year	Current value of debtor's interest
None		$ 0.00
		$
		$

73. **Interests in insurance policies or annuities**
See Attached Rider — $ Undetermined

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
None — $ 0.00
Nature of Claim
Amount Requested $

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
None — $ 0.00
Nature of Claim
Amount Requested $

76. **Trusts, equitable or future interests in property**
None — $ 0.00

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership
Intercompany Receivable from Orbital Solar Services, LLC — $ 32,875.39
$

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90. — $ 32,875.39*

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- ☑ No
- ☐ Yes

***Plus Undetermined Amounts**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of Property	Current value of personal property		Current value of real property
80. **Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$ 22,264.00		
81. **Deposits and prepayments.** *Copy line 9, Part 2.*	$ 0.00		
82. **Accounts receivable.** *Copy line 12, Part 3.*	$ 39,787.71		
83. **Investments.** *Copy line 17, Part 4.*	$ 0.00		
84. **Inventory.** *Copy line 23, Part 5.*	$ 0.00		
85. **Farming and fishing-related assets.** *Copy line 33, Part 6.*	$ 0.00		
86. **Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$ 0.00		
87. **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$ 1,384,974.25		
88. **Real property.** *Copy line 56, Part 9.*	→		$0.00
89. **Intangibles and intellectual property.** *Copy line 66, Part 10.*	$ Undetermined		
90. **All other assets.** *Copy line 78, Part 11.*	$ 32,875.39*		
91. **Total.** Add lines 80 through 90 for each column ... 91a.	$ 1,479,901.35*	+ 91b.	$0.00

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92 ... $ 1,479,901.35*

***Plus Undetermined Amounts**

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Interests in insurance policies or annuities (Description)	**Policy Type**	**Policy Number**	**Current value of debtor's interest**
Allied World Specialty Insurance Company	D&O Insurance	03136013	Undetermined
Endurance American Insurance Company	D&O Insurance	DOX30001336203	Undetermined
Hiscox Insurance Company Inc.	Kidnap & Ransom	UKA3013852.21	Undetermined
Hudson Insurance Company	D&O Insurance	HN03036912110122	Undetermined
Ironshore Specialty Insurance Company	Environmental Legal Liability	ICELLUQ00142546	Undetermined
Old Republic Company	D&O Insurance	ORPRO 2 102856	Undetermined
XL Specialty Insurance Company	D&O Insurance	ELU18651622	Undetermined
XL Specialty Insurance Company	D&O Insurance	ELU18651722	Undetermined
		TOTAL	$0.00 + Undetermined Amounts

Fill in this information to identify the case:

Debtor name: Eclipse Foundation Group, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 23-90767

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☑ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A **Amount of Claim** Do not deduct the value of collateral.

Column B **Value of collateral that supports this claim**

2.1

Creditor's name
ALTER DOMUS (US) LLC

Describe debtor's property that is subject to a lien
As provided in the UCC Financing Statement

Column A: $ Undetermined | Column B: $ Undetermined

Creditor's mailing address
225 W. WASHINGTON ST., 9TH FLOOR
CHICAGO, IL 60606

Describe the lien
UCC - Lien Claim - As provided in UCC File Number: 21-0051259762 dated 11/17/2021

Creditor's email address, if known

Is the creditor an insider or related party?
☑ No
☐ Yes

Date debt was incurred Undetermined

Is anyone else liable on this claim?
☑ No
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☑ No
☐ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:
Check all that apply.
☑ Contingent
☑ Unliquidated
☑ Disputed

2.2

Creditor's name
ALTER DOMUS (US) LLC, AS PREPETITION AGENT

Describe debtor's property that is subject to a lien
All assets of Non-Debtor Front Line and Debtor Eclipse

Column A: $ 115,270,512.79 | Column B: $ Undetermined

Creditor's mailing address
ATTN: LEGAL DEPARTMENT AND LISA SCHUTZ
225 W. WASHINGTON ST., 9TH FLOOR
CHICAGO, IL 60606

Describe the lien
Guarantor on Secured Syndicated Term Loan

Creditor's email address, if known
LISA.SCHUTZ@ALTERDOMUS.COM

Is the creditor an insider or related party?
☑ No
☐ Yes

Date debt was incurred Undetermined

Is anyone else liable on this claim?
☐ No
☑ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
☐ No
☑ Yes. Have you already specified the relative priority?
☑ No. Specify each creditor, including this creditor, and its relative priority.
See Schedule D Disclosures in Global Notes
☐ Yes. The relative priority of creditors is specified on lines

As of the petition filing date, the claim is:
Check all that apply.
☑ Contingent
☐ Unliquidated
☐ Disputed

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. $ 115,270,512.79
+ Undetermined Amounts

Part 1: Additional Page

Copy this page only if more space is needed.Continue numbering the lines sequentially from the previous page.

Column A **Amount of Claim** Do not deduct the value of collateral.

Column B **Value of collateral that supports this claim**

2.3 **Creditor's name**
CORPORATION SERVICE COMPANY

Describe debtor's property that is subject to a lien
As provided in the UCC Financing Statement

$ Undetermined $ Undetermined

Creditor's mailing address
P.O. BOX 2576
SPRINGFIELD, IL 62708

Describe the lien
UCC - Lien Claim - As provided in UCC File Number: 21-00279623292 dated 7/2/2021

Creditor's email address, if known

Is the creditor an insider or related party?
☑ No
☐ Yes

Date debt was incurred Undetermined

Last 4 digits of account number

Is anyone else liable on this claim?
☑ No
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?
☑ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines

As of the petition filing date, the claim is:
Check all that apply.
☑ Contingent
☑ Unliquidated
☑ Disputed

2.4 **Creditor's name**
CORPORATION SERVICE COMPANY

Describe debtor's property that is subject to a lien
As provided in the UCC Financing Statement

$ Undetermined $ Undetermined

Creditor's mailing address
P.O. BOX 2576
SPRINGFIELD, IL 62708

Describe the lien
UCC - Lien Claim - As provided in UCC File Number: 21-0030938369 dated 7/21/2021

Creditor's email address, if known

Is the creditor an insider or related party?
☑ No
☐ Yes

Date debt was incurred Undetermined

Last 4 digits of account number

Is anyone else liable on this claim?
☑ No
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?
☑ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines

As of the petition filing date, the claim is:
Check all that apply.
☑ Contingent
☑ Unliquidated
☑ Disputed

Debtor Eclipse Foundation Group, Inc. Case number (If known): 23-90767
Name

Part 1: **Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A **Amount of Claim** Do not deduct the value of collateral.

Column B **Value of collateral that supports this claim**

2.5 **Creditor's name**
CORPORATION SERVICE COMPANY

Describe debtor's property that is subject to a lien
As provided in the UCC Financing Statement

$ Undetermined $ Undetermined

Creditor's mailing address
P.O. BOX 2576
SPRINGFIELD, IL 62708

Describe the lien
UCC - Lien Claim - As provided in UCC File Number: 21-0040043610 dated 9/13/2021

Creditor's email address, if known

Is the creditor an insider or related party?
☑ No
☐ Yes

Date debt was incurred Undetermined

Last 4 digits of account number

Is anyone else liable on this claim?
☑ No
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?
☑ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines

As of the petition filing date, the claim is:
Check all that apply.
☑ Contingent
☑ Unliquidated
☑ Disputed

2.6 **Creditor's name**
CT CORPORATION SYSTEM

Describe debtor's property that is subject to a lien
As provided in the UCC Financing Statement

$ Undetermined $ Undetermined

Creditor's mailing address
330 N. BRAND BLVD, SUITE 700, ATTN: SPRS
GLENDALE, CA 91203

Describe the lien
UCC - Lien Claim - As provided in UCC File Number: 23-0010415248 dated 3/10/2023

Creditor's email address, if known

Is the creditor an insider or related party?
☑ No
☐ Yes

Date debt was incurred Undetermined

Last 4 digits of account number

Is anyone else liable on this claim?
☑ No
☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?
☑ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines

As of the petition filing date, the claim is:
Check all that apply.
☑ Contingent
☑ Unliquidated
☑ Disputed

Part 1: **Additional Page**

Column A **Amount of Claim** Do not deduct the value of collateral.

Column B **Value of collateral that supports this claim**

Copy this page only if more space is needed.Continue numbering the lines sequentially from the previous page.

2.7 **Creditor's name**

PRIME ALLIANCE BANK, INC.

Describe debtor's property that is subject to a lien

As provided in the UCC Financing Statement

$ Undetermined $ Undetermined

Creditor's mailing address

1868 SOUTH 500 WEST
WOODS CROSS, UT 84087

Describe the lien

UCC - Lien Claim - As provided in UCC File Number: 21-0016850053 dated 4/27/2021

Creditor's email address, if known

Is the creditor an insider or related party?

- ☑ No
- ☐ Yes

Date debt was incurred Undetermined

Last 4 digits of account number

Is anyone else liable on this claim?

- ☑ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☑ No
- ☐ Yes. Have you already specified the relative priority?
  - ☐ No. Specify each creditor, including this creditor, and its relative priority.
  - ☐ Yes. The relative priority of creditors is specified on lines

As of the petition filing date, the claim is:
Check all that apply.

- ☑ Contingent
- ☑ Unliquidated
- ☑ Disputed

2.8 **Creditor's name**

Describe debtor's property that is subject to a lien

$ $

Creditor's mailing address

Describe the lien

Creditor's email address, if known

Is the creditor an insider or related party?

- ☐ No
- ☐ Yes

Date debt was incurred

Last 4 digits of account number

Is anyone else liable on this claim?

- ☐ No
- ☐ Yes. Fill out Schedule H: Codebtors (Official Form 206H).

Do multiple creditors have an interest in the same property?

- ☐ No
- ☐ Yes. Have you already specified the relative priority?
  - ☐ No. Specify each creditor, including this creditor, and its relative priority.
  - ☐ Yes. The relative priority of creditors is specified on lines

As of the petition filing date, the claim is:
Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Debtor Eclipse Foundation Group, Inc. Case number (If known): 23-90767
Name

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
	Line 2. ____	
	Line 2. ____	
	Line 2. ____	
	Line 2. ____	
	Line 2. ____	
	Line 2. ____	
	Line 2. ____	
	Line 2. ____	
	Line 2. ____	
	Line 2. ____	
	Line 2. ____	

Fill in this information to identify the case:

Debtor: Eclipse Foundation Group, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 23-90767

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.
☑ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Priority creditor's name and mailing address	As of the petition filing date, the claim is:	Total claim	Priority amount
2.1	ARKANSAS DEPARTMENT OF FINANCE AND ADMINISTRATION PO BOX 919 LITTLE ROCK, AR 72203 **Date or dates debt was incurred** Undetermined **Last 4 digits of account number** **SpecifyCode subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)	*Check all that apply.* ☑ Contingent ☑ Unliquidated ☑ Disputed **Basis for the claim:** Potential Tax Claim **Is the claim subject to offset?** ☑ No ☐ Yes	$ Undetermined	$ Undetermined
2.2	GEORGIA DEPARTMENT OF REVENUE COMPLIANCE DIVISION - CENTRAL COLLECTION SECTION 1800 CENTURY BLVD NE, SUITE 9100 ATLANTA, GA 30345-3202 **Date or dates debt was incurred** Undetermined **Last 4 digits of account number** **SpecifyCode subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)	*Check all that apply.* ☑ Contingent ☑ Unliquidated ☑ Disputed **Basis for the claim:** Potential Tax Claim **Is the claim subject to offset?** ☑ No ☐ Yes	$ Undetermined	$ Undetermined
2.3	INDIANA DEPARTMENT OF REVENUE ATTN: BANKRUTPCY SECTION 100 NORTH SENATE AVENUE, MS 108 INDIANAPOLIS, IN 46204 **Date or dates debt was incurred** Undetermined **Last 4 digits of account number** **SpecifyCode subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)	*Check all that apply.* ☑ Contingent ☑ Unliquidated ☑ Disputed **Basis for the claim:** Potential Tax Claim **Is the claim subject to offset?** ☑ No ☐ Yes	$ Undetermined	$ Undetermined

Part 1: Additional Page

Copy this page if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page.

		Total claim	Priority amount
2.4 Priority creditor's name and mailing address LOUISIANA DEPARTMENT OF REVENUE 617 NORTH THIRD STREET BATON ROUGE, LA 70802 **Date or dates debt was incurred** Undetermined **Last 4 digits of account number** **SpecifyCode subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)	**As of the petition filing date, the claim is:** *Check all that apply.* ☑ Contingent ☑ Unliquidated ☑ Disputed **Basis for the claim:** Potential Tax Claim **Is the claim subject to offset?** ☑ No ☐ Yes	$ Undetermined	$ Undetermined
2.5 Priority creditor's name and mailing address MISSISSIPPI DEPARTMENT OF REVENUE 500 CLINTON CENTER DR. CLINTON, MS 39056 **Date or dates debt was incurred** Undetermined **Last 4 digits of account number** **SpecifyCode subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)	**As of the petition filing date, the claim is:** *Check all that apply.* ☑ Contingent ☑ Unliquidated ☑ Disputed **Basis for the claim:** Potential Tax Claim **Is the claim subject to offset?** ☑ No ☐ Yes	$ Undetermined	$ Undetermined
2.6 Priority creditor's name and mailing address NAME ON FILE ADDRESS ON FILE **Date or dates debt was incurred** Undetermined **Last 4 digits of account number** **SpecifyCode subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (4)	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** Wages Claim **Is the claim subject to offset?** ☑ No ☐ Yes	$ 70,000.00	$ 15,150.00
2.7 Priority creditor's name and mailing address OKLAHOMA TAX COMMISSION 2501 N LINCOLN BLVD. OKLAHOMA CITY, OK 73194 **Date or dates debt was incurred** Undetermined **Last 4 digits of account number** **SpecifyCode subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (8)	**As of the petition filing date, the claim is:** *Check all that apply.* ☑ Contingent ☑ Unliquidated ☑ Disputed **Basis for the claim:** Potential Tax Claim **Is the claim subject to offset?** ☑ No ☐ Yes	$ Undetermined	$ Undetermined

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 Nonpriority creditor's name and mailing address
ACE ENTERPRISES INC
PO BOX 77135
BATON ROUGE, LA 70879

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 282.27

Basis for the claim: Trade Payable

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

3.2 Nonpriority creditor's name and mailing address
AIRGAS
PO BOX 734671
DALLAS, TX 75373-4671

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 1,157.52

Basis for the claim: Trade Payable

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

3.3 Nonpriority creditor's name and mailing address
BAY SHORE SYSTEMS, INC.
14206 N. OHIO STREET
RATHDRUM, ID 83858

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 749.80

Basis for the claim: Trade Payable

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

3.4 Nonpriority creditor's name and mailing address
BUILDERS SUPPLY COMPANY
PO BOX 295
SHREVEPORT, LA 71162

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 959.05

Basis for the claim: Trade Payable

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

3.5 Nonpriority creditor's name and mailing address
CURTIS & SON VACUUM SERVICE,
PO BOX 767
LIBERTY, TX 77575

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 3,638.40

Basis for the claim: Trade Payable

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

3.6 Nonpriority creditor's name and mailing address
CUSTOM TRUCK ONE SOURCE, LP
PO BOX 773385
CHICAGO, IL 60677-3385

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 27,906.46

Basis for the claim: Trade Payable

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7 **Nonpriority creditor's name and mailing address**

CZM USA CORPORATION
962 INTERSTATE CENTRE BLVD
ELLABELL, GA 31308

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

$ 944.62

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☑ No
☐ Yes

3.8 **Nonpriority creditor's name and mailing address**

DPSC PUBLIC SAFETY
P.O. BOX 61047
NEW ORLEANS, LA 70161-1047

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

$ 100.00

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☑ No
☐ Yes

3.9 **Nonpriority creditor's name and mailing address**

ENTERPRISE FLEET MANAGEMENT
PO BOX 843425
KANSAS CITY, MO 64184-3425

As of the petition filing date, the claim is: *Check all that apply.*

☑ Contingent
☑ Unliquidated
☑ Disputed

Basis for the claim: Contingent Contract Rejection Claim

$ Undetermined

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?

☑ No
☐ Yes

3.10 **Nonpriority creditor's name and mailing address**

FOSTER MARKETING
3909-F AMBASSADOR CAFFERY PARK
LAFAYETTE, LA 70503

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

$ 234.93

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☑ No
☐ Yes

3.11 **Nonpriority creditor's name and mailing address**

FRONT LINE POWER CONSTRUCTION LLC
4202 CHANCE LANE
ROSHARON, TX 77583

As of the petition filing date, the claim is: *Check all that apply.*

☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Intercompany Payable

$ 30,466.00

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?

☑ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12 **Nonpriority creditor's name and mailing address**

GERMAINE DESIGNS INC
206 S BURNETT AVE
DENISON, TX 75020

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 83.35

Basis for the claim: Trade Payable

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

3.13 **Nonpriority creditor's name and mailing address**

NORTECH ENERGY SOLUTIONS LLC
3607 W 4TH STREET SUITE 4
WILLIAMSPORT, PA 17701

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 6,015.00

Basis for the claim: Trade Payable

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

3.14 **Nonpriority creditor's name and mailing address**

OLSSON INC
601 P STREET
SUITE 200
LINCOLN, NE 68508

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 2,145.14

Basis for the claim: Trade Payable

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

3.15 **Nonpriority creditor's name and mailing address**

ORBITAL GAS SYSTEMS, NORTH AMERICA, INC.
5444 WESTHEIMER ROAD
SUITE #1650
HOUSTON, TX 77056

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 462,043.28

Basis for the claim: Intercompany Payable

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

3.16 **Nonpriority creditor's name and mailing address**

ORBITAL INFRASTRUCTURE GROUP, INC.
5444 WESTHEIMER ROAD
SUITE #1650
HOUSTON, TX 77056

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

$ 5,102,799.07

Basis for the claim: Intercompany Payable

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.17 Nonpriority creditor's name and mailing address

ORBITAL POWER, INC.
CANAL CENTRE 400 EAST LAS COLINAS BOULEVARD
IRVING, TX 75039

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Intercompany Payable

$ 2,400,446.34

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

3.18 Nonpriority creditor's name and mailing address

PREMIER TRUCK RENTALS
9138 BLUFFTON ROAD
FORT WAYNE, IN 46809

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

$ 545.30

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

3.19 Nonpriority creditor's name and mailing address

REV
PO BOX 919251
DALLAS, TX 75391-9251

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

$ 378.54

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

3.20 Nonpriority creditor's name and mailing address

TSI LABORATORIES, INC.
1810 S. LAURENT ST.
VICTORIA, TX 77901

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

$ 10,617.67

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

3.21 Nonpriority creditor's name and mailing address

UNRUH CONSTRUCTION, INC.
P.O. BOX 757
BLOSSOM, TX 75416

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

$ 12,570.12

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22 **Nonpriority creditor's name and mailing address**
VICTORIA FIRE & SAFETY INC
P.O. BOX 3381
VICTORIA, TX 77903

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Trade Payable

$ 247.46

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
☑ No
☐ Yes

3.23 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

$

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.24 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

$

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.25 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

$

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.26 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: *Check all that apply.*
☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim:

$

Date or dates debt was incurred
Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1		Line ☐ Not listed. Explain	
4.2		Line ☐ Not listed. Explain	
4.3		Line ☐ Not listed. Explain	
4.4		Line ☐ Not listed. Explain	
4.5		Line ☐ Not listed. Explain	
4.6		Line ☐ Not listed. Explain	
4.7		Line ☐ Not listed. Explain	
4.8		Line ☐ Not listed. Explain	
4.9		Line ☐ Not listed. Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. **Total claims from Part 1**	5a.		$ 70,000.00 + Undetermined Amounts
5b. **Total claims from Part 2**	5b.	+	$ 8,064,330.32 + Undetermined Amounts
5c. **Total of Parts 1 and 2** Lines 5a + 5b = 5c.	5c.		$ 8,134,330.32 + Undetermined Amounts

Fill in this information to identify the case:

Debtor name: Eclipse Foundation Group, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 23-90767

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☑ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases			**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
2.1	**State what the contract or lease is for and the nature of the debtor's interest**	LEASE AGREEMENT (AND ALL RELATED AMENDMENTS) DATED: 10/6/2021	ENTERPRISE FLEET MANAGEMENT PO BOX 843425 KANSAS CITY, MO 64184-3425
	State the term remaining		
	List the contract number of any government contract		
	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		
	State what the contract or lease is for and the nature of the debtor's interest		
	State the term remaining		
	List the contract number of any government contract		

Fill in this information to identify the case:

Debtor name: Eclipse Foundation Group, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 23-90767

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the additional Page to this page.

1. **Does the debtor have any codebtors?**

   ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.

   ☑ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	Check all schedules that apply:
2.1	CUI Holdings, Inc.	5444 WESTHEIMER ROAD, SUITE 1650 HOUSTON, TX 77056	ALTER DOMUS (US) LLC, AS PREPETITION AGENT	☑ D ☐ E/F ☐ G
2.2	CUI Properties, LLC	20050 SW 112TH AVENUE TUALATIN, OR 97062	ALTER DOMUS (US) LLC, AS PREPETITION AGENT	☑ D ☐ E/F ☐ G
2.3	Front Line Power Construction, LLC	4202 CHANCE LANE ROSHARON, TX 77583	ALTER DOMUS (US) LLC, AS PREPETITION AGENT	☑ D ☐ E/F ☐ G
2.4	Full Moon Telecom, LLC	1653 BRIDGEWATER DRIVE LAKE MARY, FL 32746	ALTER DOMUS (US) LLC, AS PREPETITION AGENT	☑ D ☐ E/F ☐ G
2.5	Gibson Technical Services, Inc.	230 MOUNTAIN BROOK COURT CANTON, GA 30115	ALTER DOMUS (US) LLC, AS PREPETITION AGENT	☑ D ☐ E/F ☐ G
2.6	IMMCO, Inc.	12395 MORRIS ROAD ALPHARETTA, GA 30005	ALTER DOMUS (US) LLC, AS PREPETITION AGENT	☑ D ☐ E/F ☐ G

Debtor Eclipse Foundation Group, Inc. Case number (If known): 23-90767

Name

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	Check all schedules that apply:
2.7	Orbital Gas Systems, Ltd.	5444 WESTHEIMER ROAD, SUITE 1650 HOUSTON, TX 77056	ALTER DOMUS (US) LLC, AS PREPETITION AGENT	☑ D ☐ E/F ☐ G
2.8	Orbital Infrastructure Group, Inc.	5444 WESTHEIMER ROAD, SUITE 1650 HOUSTON, TX 77056	ALTER DOMUS (US) LLC, AS PREPETITION AGENT	☑ D ☐ E/F ☐ G
2.9	Orbital Power, Inc.	5444 WESTHEIMER ROAD, SUITE 1650 HOUSTON, TX 77056	ALTER DOMUS (US) LLC, AS PREPETITION AGENT	☑ D ☐ E/F ☐ G
2.10	Orbital Solar Services, LLC	5444 WESTHEIMER ROAD, SUITE 1650 HOUSTON, TX 77056	ALTER DOMUS (US) LLC, AS PREPETITION AGENT	☑ D ☐ E/F ☐ G
2.11				☐ D ☐ E/F ☐ G
2.12				☐ D ☐ E/F ☐ G
2.13				☐ D ☐ E/F ☐ G
2.14				☐ D ☐ E/F ☐ G

Fill in this information to identify the case and this filing:

Debtor name Eclipse Foundation Group, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known) 23-90767

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☑ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☑ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☑ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☑ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☑ *Schedule H: Codebtors* (Official Form 206H)
- ☑ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule ____________________
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration ____________________

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/06/2023
MM / DD / YYYY

X /s/ Nick Grindstaff
Signature of individual signing on behalf of debtor

Nick Grindstaff
Printed name

Chief Financial Officer
Position or relationship to debtor