

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

Onyx Owner, LLC,

Debtor.¹

Chapter 11

Case No. 24-12816 (CTG)

Hearing Date:

February 28, 2025, at 10:00 a.m. (ET)

Objection Deadline:

February 21, 2025, at 4:00 p.m. (ET)

**NOTICE OF MOTION OF DEBTOR FOR ENTRY OF AN ORDER (A) APPROVING THE
SALE OF SUBSTANTIALLY ALL OF THE DEBTOR'S ASSETS FREE AND CLEAR OF
LIENS, CLAIMS, AND ENCUMBRANCES, AND (B) GRANTING RELATED RELIEF**

PLEASE TAKE NOTICE that, on February 7, 2025, the debtor and debtor in possession in the above-captioned case (the “Debtor”) filed the *Motion of Debtor for Entry of an Order (A) Approving the Sale of Substantially All of the Debtor’s Assets Free and Clear of Liens, Claims, and Encumbrances, and (B) Granting Related Relief* (the “Motion”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

PLEASE TAKE FURTHER NOTICE that any objections or responses to the Motion must be filed on or before **February 21, 2025, at 4:00 p.m. (ET)** (the “Objection Deadline”) with the United States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 North Market Street, Wilmington, Delaware 19801. At the same time, you must serve a copy of any objection upon the undersigned proposed counsel to the Debtor so as to be received on or before the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE MOTION WILL BE HELD ON FEBRUARY 28, 2025, AT 10:00 A.M. (ET) BEFORE THE HONORABLE CRAIG T. GOLDBLATT IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 3RD FLOOR, COURTROOM NO. 7, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT, IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

¹ The Debtor in this chapter 11 case, along with the last four digits of its taxpayer identification number, is Onyx Owner, LLC (1962), c/o Atalaya Capital Management, 399 Park Avenue, 37th Floor, NY, NY 10022.

Dated: February 7, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

/s/ Casey B. Sawyer

Robert J. Dehney, Sr. (No. 3578)

Daniel B. Butz (No. 4227)

Scott D. Jones (No. 6672)

Casey B. Sawyer (No. 7260)

Echo Yi Qian (No. 7330)

1201 Market Street, 16th Floor

Wilmington, Delaware 19801

Telephone: (302) 658-9200

Facsimile: (302) 658-3989

Email: rdehney@morrisnichols.com

dbutz@morrisnichols.com

sjones@morrisnichols.com

csawyer@morrisnichols.com

eqian@morrisnichols.com

*Proposed Counsel for the Debtor and Debtor in
Possession*