

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:)	Chapter 11
)	
OPEN ROAD FILMS, LLC, a Delaware limited liability company, <i>et al.</i> , ¹)	Case No. 18-12012 (LSS)
)	
Debtors.)	Joint Administration Requested
)	

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that MUFG Union Bank, N.A. (“Union Bank”) hereby appears in the above-captioned cases through its counsel, Sidley Austin LLP, and pursuant to Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. §§ 102(1), 342 and 1109(b), requests that all notices given or required to be given in these cases be given and served upon:

<p style="text-align: center;">SIDLEY AUSTIN LLP Jennifer C. Hagle, Esq. 555 West Fifth Street 40th Floor Los Angeles, California 90013 Telephone: (213) 896-6000 Facsimile: (213) 896-6600 Email: jhagle@sidley.com</p>	<p style="text-align: center;">SIDLEY AUSTIN LLP Annie C. Wallis, Esq. One South Dearborn Chicago, Illinois 60603 Phone: (312) 853-7000 Fax: (312) 853-7036 Email: awallis@sidley.com</p>
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PLEASE TAKE FURTHER NOTICE that this request for notice and service includes copies of all papers, including, but not limited to, reports, pleadings, motions, and answering or reply papers filed in these cases and that such service be by mailing one copy of each, unless otherwise directed by the Court, to the parties listed above.

PLEASE TAKE FURTHER NOTICE that Union Bank intends that neither this Notice

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067.

of Appearance nor any former or later pleading, claim or suit shall waive (1) the right to have final orders in non-core matters entered only after de novo review by the United States District Court for the District of Delaware (the "District Court"), (2) the right to trial by jury in any proceeding so triable in this case or any case, controversy or proceeding related to this case, (3) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal or (4) any other rights, claims, actions, defenses, set-offs, or recoupments to which Union Bank is or may be entitled under agreements in law or in equity.

Dated: September 6, 2018

SIDLEY AUSTIN LLP

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