

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
OPEN ROAD FILMS, LLC, a Delaware)	Case No. 18-12012
limited liability company, et al., ¹)	
)	(Jointly Administered)
)	
Debtor.)	

**ENTRY OF APPEARANCE AND REQUEST FOR NOTICES,
PURSUANT TO BANKRUPTCY RULES 2002 AND 9010**

Pursuant to Fed.R.Bankr.P. 2002(g) and (i) and 9010(b), the undersigned counsel enters an appearance for Bank Leumi, USA (“Bank Leumi”), and requests that Bank Leumi be added to the official mailing matrix and service lists in this case and that copies of all pleadings, motions, notices and other papers, filed or served, in this case or any proceeding therein, be served upon the following addresses or facsimile numbers:

Marsha A. Houston
Christopher O. Rivas
REED SMITH LLP
355 South Grand Avenue, Suite 2900
Los Angeles, CA 90071-1514
Tel: 213.457.8000 / Fax: 213.457.8080
E-mail: mhouston@reedsmith.com; crivas@reedsmith.com

Michael S. Sherman
REED SMITH LLP
1901 Avenue of the Stars, Suite 700
Los Angeles, California 90067
Tel: 310.734.5218 / Fax: 310.734.5299
E-mail: msherman@reedsmith.com

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067.

PLEASE TAKE FURTHER NOTICE, that the foregoing request includes, without limitation, all orders, notices, applications, motions, petitions, pleadings, requests, complaints, demands, replies, answers, schedules of assets and liabilities, statements of financial affairs, operating reports, plans of reorganization, and disclosure statements, including all amendments to any of the foregoing, whether formal or informal, and whether transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex, facsimile, or otherwise.

PLEASE TAKE FURTHER NOTICE that neither this Entry of Appearance and Request for Notices nor any subsequent appearance, pleading, claim, or suit is intended or shall be deemed to waive Bank Leumi's (i) rights to have final orders in non-core matters entered only after *de novo* review by a district court; (ii) rights to trial by jury in any proceeding so triable in any case, controversy or adversary proceeding; (iii) rights to have the reference withdrawn in any matter subject to mandatory or discretionary withdrawal; or (iv) other rights, claims, actions, defenses, setoffs, or recoupments to which Bank Leumi is or may be entitled under agreements, in law, or in equity, all of which rights, claims, actions, defenses, setoffs, and recoupments are expressly reserved.

Dated: September 7, 2018

By: /s/ Christopher O. Rivas
Christopher O. Rivas
CA ID No. 238765
Reed Smith LLP
355 S. Grand Ave.
Suite 2900
Los Angeles, CA 90071

Counsel to Bank Leumi, USA

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:)	Chapter 11
)	
OPEN ROAD FILMS, LLC, a Delaware)	Case No. 18-12012
limited liability company, et al., ¹)	
)	(Jointly Administered)
)	
Debtor.)	

CERTIFICATE OF SERVICE

I, Christopher O. Rivas, do hereby certify that, on September 7, 2018, I caused a true and correct copy of the **ENTRY OF APPEARANCE AND REQUEST FOR NOTICES** to be served upon the addressees listed on the attached service list via First Class U.S. Mail.

By: /s/ Christopher O. Rivas
Christopher O. Rivas

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors' address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067.

SERVICE LIST

<p>Michael R. Nestor, Esq. Sean M. Beach, Esq. Robert F. Poppiti, Jr., Esq. YOUNG CONAWAY STARGATT & TAYLOR, LLP Rodney Square 1000 North King Street Wilmington, Delaware 19801</p>	<p>Michael L. Tuchin, Esq. Jonathan M. Weiss, Esq. Sasha M. Gurvitz, Esq. KLEE, TUCHIN, BOGDANOFF & STERN LLP 1999 Avenue of the Stars, 39th Floor Los Angeles, CA 90067</p>
<p>United States Trustee Office of United States Trustee 844 King Street, Suite 2207 Wilmington, DE 19801</p>	