

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No. 18-12012 (LSS)

(Jointly Administered)

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS

PLEASE TAKE NOTICE that Luskin, Stern & Eisler LLP hereby appears as counsel for Viacom International Inc. and certain of its affiliates, including Paramount Pictures Corporation (together the “**Viacom Entities**”), pursuant to section 1109(b) of title 11 of the United States Code (as amended, the “**Bankruptcy Code**”), Rules 2002, 3017(a), 9007, and 9010 of the Federal Rules of Bankruptcy Procedure (as amended, the “**Bankruptcy Rules**”), and request that copies of any and all notices and papers filed or entered in these cases be given to and served upon the following:

LUSKIN, STERN & EISLER LLP

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PLEASE TAKE FURTHER NOTICE that, in accordance with 11 U.S.C. § 1109(b), the foregoing request includes not only the notices and papers referred to in the Bankruptcy

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067.

Rules specified above, but also includes, without limitation, orders and notices of any petition, pleading, complaint, conference, hearing, application, motion, request, or demand (collectively, the “**Filings**”), whether formal or informal, written or oral, or transmitted or conveyed by mail, delivery, telephone, telecopy, or otherwise which affect or seek to affect in any way any rights or interests of the Viacom Entities.

PLEASE TAKE FURTHER NOTICE that the filing of this Notice of Appearance shall not constitute (a) a waiver of the right of the Viacom Entities to contest service of any Filing; (b) a waiver of rights to have any and all final orders in any and all non-core matters entered only after *de novo* review by a United States District Court; (c) a waiver of rights to trial by jury in any proceeding as to any and all matters so triable; (d) a waiver of rights to have the reference withdrawn by the United States District Court in any matter or proceeding subject to mandatory or discretionary withdrawal; (e) a waiver of any rights, claims, actions, defenses, setoffs, or recoupments all of which the Viacom Entities expressly reserve; or (f) a consent by the Viacom Entities to the jurisdiction of the United States Bankruptcy Court for the District of Delaware with respect to any proceeding commenced in this case against or otherwise involving the Viacom Entities.

Dated: New York, New York
September 7, 2018

LUSKIN, STERN & EISLER, LLP

/s/ Stephan E. Hornung
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*Counsel for Viacom International Inc. and its
Affiliates*

CERTIFICATE OF SERVICE

I hereby certify that on this 7th day of September, 2018, I caused a true and correct copy of the foregoing Notice of Appearance and Request for Service of Notices and Papers to be filed and served through ECF notification upon all parties who receive notice in this matter pursuant to the Court's ECF filing system.

/s/ Stephan E. Hornung

Stephan E. Hornung