

Exhibit 1

Approved Budget

BUDGET - OPEN ROAD FILMS - CASH FLOW (Period from Filing through November 30, 2018)

Period #	1	2	3	4	5	6	7	8	9	10	11	12	13 Week Total
BK Status	BK	BK	BK	BK	BK	BK	BK	BK	BK	BK	BK	BK	BK
\$ in '000s	P/E 9/7	P/E 9/14	P/E 9/21	P/E 9/30	P/E 10/5	P/E 10/12	P/E 10/19	P/E 10/31	P/E 11/9	P/E 11/16	P/E 11/23	P/E 11/30	Total
	Actual	Actual	Actual	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Actuals/Forecast
Total Receipts	\$207	\$170	\$481	\$443	\$30	\$3,725	\$619	\$929	\$161	\$2,255	\$127	\$219	\$9,366
Total Distribution Outflows	-	(2)	0	(3)	(132)	(132)	(132)	(132)	(74)	(74)	(74)	(74)	(832)
Total Minimum Guarantees	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Participation Outflows	-	-	-	-	-	-	-	-	-	-	-	-	(145)
Total Personnel & Other Operating Outflows	-	(41)	(250)	(20)	(457)	(113)	(232)	(276)	(160)	(212)	(65)	(260)	(2,085)
Net Inflows/(Outflows) from Operations	\$207	\$128	\$232	\$420	(\$559)	\$3,480	\$255	\$521	(\$73)	\$1,968	(\$13)	(\$261)	\$6,304
Total Banking Outflows	-	-	(11)	-	(4,170)	-	-	(779)	-	-	-	(709)	(2,670)
Net Credit Facility Inflows/(Outflows)	-	-	-	-	-	-	-	-	-	-	-	-	-
Restructuring Outflows	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Professional Fees	-	-	-	-	(664)	(777)	(142)	(642)	(130)	(920)	(535)	(103)	(3,913)
Employee Termination Costs	-	-	(1)	-	-	(10)	-	-	-	-	-	-	(11)
Other Costs	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Restructuring Outflows	-	-	(1)	-	(664)	(787)	(142)	(642)	(130)	(920)	(535)	(103)	(3,924)
Total Exit/Admin & Wind Down Fees	-	-	-	-	-	-	-	-	-	-	-	-	-
Net Inflows/(Outflows)	\$207	\$128	\$219	\$420	(\$2,393)	\$2,693	\$113	(\$901)	(\$205)	\$1,048	(\$548)	(\$1,072)	(\$289)
Opening Cash Balance	\$2,982	\$3,189	\$3,316	\$3,535	\$3,955	\$1,562	\$4,255	\$4,368	\$3,466	\$3,264	\$4,312	\$3,764	\$2,982
Ending Cash Balance	\$3,189	\$3,316	\$3,535	\$3,955	\$1,562	\$4,255	\$4,368	\$3,466	\$3,264	\$4,312	\$3,764	\$2,692	\$2,692
Total Restricted Cash	\$11	\$67	\$147	-	-	-	-	-	-	-	-	-	-

Footnotes

- (1) The Company's forecasting methodology uses a 4-week month to reconcile with month-end close, as a result, the number of days in a period can vary from 7 days
- (2) Does not show amounts that are offsetting receipts and disbursements occurring in the same period
- (3) Period 1 only includes post-petition disbursements
- (4) Cash received for Physical and EST/VOD receipts is shown net of Home Entertainment Distribution Costs
- (5) This budget assumes that all participations and residuals will be reviewed during the Budget period and are not shown as paid, with the exception of the period 12 payment and pass-throughs/offsets
- (6) Debtor share of employee payroll was pre-paid through 9/7 prior to the petition date
- (7) Employee termination costs consist of accrued vacation payout at time of termination
- (8) The Opening Cash Balance has been updated as of the petition date

OPEN ROAD FILMS - PROFESSIONAL FEES

Period #	1	2	3	4	5	6	7	8	9	10	11	12
BK Status	BK	BK	BK	BK	BK	BK	BK	BK	BK	BK	BK	BK
\$ in '000s	P/E 9/7	P/E 9/14	P/E 9/21	P/E 9/30	P/E 10/5	P/E 10/12	P/E 10/19	P/E 10/31	P/E 11/9	P/E 11/16	P/E 11/23	P/E 11/30
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Professional Fees - Accruals												
ORF Counsel (Klee Tuchin)	(\$100)	(\$100)	(\$100)	(\$100)	(\$100)	(\$100)	(\$100)	(\$100)	(\$100)	(\$100)	(\$100)	(\$100)
ORF (FTI Consulting)	(200)	(155)	(155)	(153)	(142)	(142)	(135)	(130)	(103)	(103)	(103)	(103)
ORF Local Counsel (Young Conway)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)	(35)
Claims and Noticing Agent (Dorlin Recano)	(13)	(13)	(13)	(13)	(13)	(13)	(13)	(13)	(13)	(13)	(13)	(13)
Secured Lender Counsel (Paul Hastings)	(63)	(63)	(63)	(63)	(63)	(63)	(63)	(63)	(63)	(63)	(63)	(63)
Secured Lender BAML Financial Advisor (BRG)	(50)	(50)	(50)	(50)	(50)	(50)	(50)	(50)	(50)	(50)	(50)	(50)
Individual Lender Counsels (TBD)	(31)	(31)	(31)	(31)	(31)	(31)	(31)	(31)	(31)	(31)	(31)	(31)
Secured Lender Local Counsel	(8)	(8)	(8)	(8)	(8)	(8)	(8)	(8)	(8)	(8)	(8)	(8)
UCC Counsel (PSZ)	-	-	-	-	(75)	(75)	(75)	(63)	(63)	(63)	(63)	(63)
UCC Financial Advisor (Dundon)	(15)	(15)	(15)	(15)	(15)	(15)	(15)	(15)	(15)	(15)	(15)	(15)
Guild Counsel (Bush Gottlieb)	-	-	-	-	-	-	-	-	-	-	-	-
US Trustee	(5)	(5)	(5)	(5)	(24)	(17)	(11)	(26)	(10)	(20)	(10)	(13)
Total Professional Fees - Accruals	(\$515)	(\$475)	(\$481)	(\$675)	(\$631)	(\$599)	(\$585)	(\$583)	(\$540)	(\$550)	(\$540)	(\$543)
Cumulative Accruals	(\$515)	(\$990)	(\$1,471)	(\$2,147)	(\$2,777)	(\$3,376)	(\$3,961)	(\$4,544)	(\$5,084)	(\$5,635)	(\$6,175)	(\$6,718)
Professional Fees Timing of Payments												
ORF Counsel (Klee Tuchin)					(664)	(442)	(442)	(320)	(430)	(103)	(103)	(103)
ORF (FTI Consulting)								(135)	(112)			
ORF Local Counsel (Young Conway)						(250)				(250)		
Claims and Noticing Agent (Dorlin Recano)						(200)				(200)		
Secured Lender Counsel (Paul Hastings)						(125)				(125)		
Secured Lender BAML Financial Advisor (BRG)						(60)				(60)		
Individual Lender Counsels (TBD)						(75)				(75)		
Secured Lender Local Counsel												
UCC Counsel (PSZ)												
UCC Financial Advisor (Dundon)												
Guild Counsel												
US Trustee						(60)				(60)		
Total Professional Fees Timing of Payments	\$0	\$0	\$0	\$0	(\$664)	(\$777)	(\$1,421)	(\$642)	(\$1,300)	(\$920)	(\$535)	(\$103)
Cumulative Payments	\$0	\$0	\$0	\$0	(\$664)	(\$1,441)	(\$1,583)	(\$2,225)	(\$2,955)	(\$3,275)	(\$3,810)	(\$3,913)
Professional Fees - Accrued and Not Paid												
ORF Counsel (Klee Tuchin)	(\$100)	(\$200)	(\$300)	(\$400)	(\$500)	(\$600)	(\$700)	(\$480)	(\$580)	(\$680)	(\$460)	(\$560)
ORF (FTI Consulting)	(200)	(356)	(511)	(664)	(818)	(971)	(1124)	(1300)	(1480)	(1660)	(1840)	(2020)
ORF Local Counsel (Young Conway)	(35)	(70)	(105)	(140)	(175)	(210)	(245)	(168)	(203)	(238)	(273)	(308)
Claims and Noticing Agent (Dorlin Recano)	(13)	(25)	(38)	(50)	(63)	(75)	(88)	(100)	(113)	(125)	(138)	(150)
Secured Lender Counsel (Paul Hastings)	(63)	(125)	(188)	(250)	(313)	(375)	(438)	(300)	(363)	(425)	(488)	(550)
Secured Lender BAML Financial Advisor (BRG)	(50)	(100)	(150)	(200)	(250)	(300)	(350)	(200)	(250)	(300)	(350)	(400)
Individual Lender Counsels (TBD)	(31)	(62)	(93)	(124)	(155)	(186)	(217)	(125)	(156)	(187)	(218)	(249)
Secured Lender Local Counsel	(8)	(16)	(24)	(32)	(40)	(48)	(56)	(33)	(41)	(49)	(57)	(65)
UCC Counsel (PSZ)	-	-	-	-	(75)	(150)	(225)	(90)	(112)	(134)	(156)	(178)
UCC Financial Advisor (Dundon)	(15)	(30)	(45)	(60)	(75)	(90)	(105)	(60)	(75)	(90)	(105)	(120)
Guild Counsel	-	-	-	-	-	-	-	-	-	-	-	-
US Trustee	(5)	(10)	(15)	(20)	(25)	(30)	(35)	(20)	(25)	(30)	(35)	(40)
Total Professional Fees - Accrued and Not Paid	(\$515)	(\$990)	(\$1,471)	(\$2,147)	(\$2,822)	(\$3,500)	(\$4,178)	(\$2,339)	(\$2,730)	(\$3,121)	(\$2,365)	(\$2,805)

OPEN ROAD FILMS - PAYROLL CARVE-OUT

Period #	1	2	3	4	5	6	7	8	9	10	11	12
BK Status	BK	BK	BK	BK	BK	BK	BK	BK	BK	BK	BK	BK
\$ in '000s	P/E 9/7	P/E 9/14	P/E 9/21	P/E 9/30	P/E 10/5	P/E 10/12	P/E 10/19	P/E 10/31	P/E 11/9	P/E 11/16	P/E 11/23	P/E 11/30
	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast	Forecast
Payroll - Accrued and Not Paid												
Payroll and Associated Benefits	\$0	(\$139)	(\$385)	(\$257)	(\$285)	(\$190)	(\$319)	(\$319)	(\$212)	(\$286)	(\$214)	(\$321)
Accrued Postpetition Paid Time Off	(1)	(2)	(3)	(4)	(5)	(6)	(8)	(8)	(8)	(9)	(10)	(11)
Medical Benefits	(40)	(40)	(40)	(40)	(40)	(40)	(40)	(40)	(40)	(40)	(40)	(40)
Total Payroll - Accrued and Not Paid	\$0	(\$180)	(\$427)	(\$300)	(\$329)	(\$235)	(\$365)	(\$366)	(\$261)	(\$335)	(\$264)	(\$372)

Notes:

- (1) No accrual is included prior to the P/E 9/7 payroll because payroll through 9/7 is pre-funded
- (2) Payroll is paid bi-weekly one week in arrears
- (3) Each period assumes the payroll is accrued through to the end of the period with no payment