

UNITED STATES BANKRUPTCY COURT
District of Delaware
824 Market Street, 3rd Floor
Wilmington, DE 19801

Una O'Boyle
Clerk of Court

To: Michael R. Nestor
Young Conaway Stargatt & Taylor
Rodney Square
1000 North King Street
Wilmington, DE 19801

RE: Case No. 18-12012 (LSS) Case Name : Open Road Films, LLC., et al. Case

Please be advised that the United States Trustee's Office has filed a "Request to Schedule Section 341 Meeting". The 341 Meeting for the above-mentioned case is to be scheduled on **10/25/18** at **10:00 a.m.**, J. Caleb Boggs Federal Building, 844 King Street, Wilmington DE 19801.

Please prepare the "Notice of Commencement of Chapter 11 Bankruptcy Case, Meeting of Creditors, and Fixing of Certain Dates" (341 Notice). An electronic version of this form is available from the Court's website: www.deb.uscourts.gov/content/forms. Should you want to make changes to this notice, you must contact Una O'Boyle, Clerk of Court, for approval prior to mailing.

Please mail the Notice to all creditors, in addition to the five (5) agencies listed below on or before 10/4/18 and file the Notice and Certificate of Service with the Court no later than 10/11/18.

Securities & Exchange Commission
100 F Street, NE
Washington, DC 20549

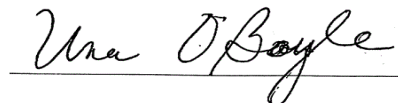
Secretary of State
Division of Corporations
Franchise Tax
P.O. Box 898
Dover, DE 19903

Securities & Exchange Commission
New York Regional Office
Attn: Andrew Calamari, Regional Director
Brookfield Place
200 Vesey Street, Suite 400
New York, NY 10281-1022

Delaware State Treasury
820 Silver Lake Blvd., Suite 100
Dover, DE 19904

Internal Revenue Service
P.O. Box 7346
Philadelphia, PA 19101-7346

Date: 10/1/18



Una O'Boyle, *Clerk of Court*

(VAN-472)

United States Bankruptcy Court
District of DelawareIn re:
Open Road Films, LLC
DebtorCase No. 18-12012-LSS
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0311-1

User: Nicki
Form ID: van472Page 1 of 2
Total Noticed: 1

Date Rcvd: Oct 01, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 03, 2018.

db +Open Road Films, LLC, 2049 Century Park East, 4th Floor, Los Angeles, CA 90067-3106

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
NONE. TOTAL: 0

***** BYPASSED RECIPIENTS *****

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Oct 03, 2018

Signature: /s/Joseph Speetjens**CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on October 1, 2018 at the address(es) listed below:

Aaron H. Stulman on behalf of Interested Party East West Bank astulman@wtplaw.com,
lhuber@wtplaw.com

Adam Hiller on behalf of Creditor Redrover Co. Ltd. ahiller@hillerarban.com

Ashley M. McDow on behalf of Interested Party Lakeshore Entertainment amcdow@foley.com,
ffarivar@foley.comBrett Michael Haywood on behalf of Interested Party Entertainment One Films Canada Inc. and
certain of its affiliates haywood@rlf.com, rbgroup@rlf.com, ann-jerominski-2390@ecf.pacerpro.com

Christopher M. Samis on behalf of Interested Party East West Bank csamis@wtplaw.com

Colin R. Robinson on behalf of Creditor Committee Official Committee of Unsecured Creditors
crobinson@pszjlaw.com, efilel@pszjlaw.comDaniel A. O'Brien on behalf of Creditor Endgame Releasing Co., LLC and Endgame Releasing
Funding, LLC daobrien@venable.comDaniel J. DeFranceschi on behalf of Interested Party Entertainment One Films Canada Inc. and
certain of its affiliates RBGroup@rlf.com

Donlin, Recano & Co., Inc. ljordan@donlinrecano.com

Edward H. Tillinghast, III on behalf of Creditor Snap, Inc. etillinghast@sheppardmullin.com,
ny-docketing@sheppardmullin.com; mdriscoll@sheppardmullin.com

Fahim M. Farivar on behalf of Interested Party Lakeshore Entertainment ffarivar@foley.com

Gerald P. Kennedy on behalf of Creditor Loren Schwartz gerald.kennedy@procopio.com,
Kristina.terlaga@procopio.com; calendaring@procopio.com

Ian J Bambrick on behalf of Debtor Open Road Films, LLC bankfilings@ycst.com

Jamie Lynne Edmonson on behalf of Creditor Endgame Releasing Co., LLC and Endgame Releasing
Funding, LLC jledmonson@venable.comJason Daniel Angelo on behalf of Creditor Comerica Bank, a Texas banking association
jangelo@reedsmith.comJeffrey W. Reisner on behalf of Creditor Comerica Bank, a Texas banking association
jreisner@irell.com

Jonathan M Weiss on behalf of Debtor Open Road Films, LLC jweiss@ktbslaw.com

Keith C. Owens on behalf of Creditor Endgame Releasing Co., LLC and Endgame Releasing Funding,
LLC kcowens@venable.com, kkhoang@venable.comKevin G. Collins on behalf of Creditor BBG Home Again LLC kevin.collins@btlaw.com,
pgroff@btlaw.com; Kathy.lytle@btlaw.comKurt F. Gwynne on behalf of Creditor Comerica Bank, a Texas banking association
kgwynne@reedsmith.com, llankford@reedsmith.com; bankruptcy-2628@ecf.pacerpro.com

L. Katherine Good on behalf of Interested Party East West Bank lgood@wtplaw.com

Linda Richenderfer on behalf of U.S. Trustee U.S. Trustee Linda.Richenderfer@usdoj.gov

Mark E. Felger on behalf of Interested Party Lakeshore Entertainment mfelger@cozen.com,
MBrickley@cozen.com; mmillis@cozen.comMary L. Fullington on behalf of Creditor Scripps Networks LLC d/b/a Food Network
mfullington@wyattfirm.com, lexbankruptcy@wyattfirm.comMary L. Fullington on behalf of Creditor Scripps Networks LLC d/b/a HGTV
mfullington@wyattfirm.com, lexbankruptcy@wyattfirm.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Mary L. Fullington on behalf of Creditor Discoverycom LLC mfullington@wyattfirm.com, lexbankruptcy@wyattfirm.com
 Mary L. Fullington on behalf of Creditor Discovery Licensing Inc. mfullington@wyattfirm.com, lexbankruptcy@wyattfirm.com
 Mary L. Fullington on behalf of Creditor Discovery, Inc. mfullington@wyattfirm.com, lexbankruptcy@wyattfirm.com
 Michael Joseph Merchant on behalf of Interested Party Entertainment One Films Canada Inc. and certain of its affiliates merchant@rlf.com, rbgroup@rlf.com;ann-jerominski-2390@ecf.pacerpro.com
 Michael L. Tuchin on behalf of Debtor Open Road Films, LLC mtuchin@ktbslaw.com
 Michael R. Nestor on behalf of Debtor OR Productions LLC, a Delaware limited liability company bankfilings@ycst.com
 Michael R. Nestor on behalf of Debtor Empire Productions LLC bankfilings@ycst.com
 Michael R. Nestor on behalf of Debtor Open Road International LLC, a Delaware Limited Liability Company bankfilings@ycst.com
 Michael R. Nestor on behalf of Debtor Open Road Films, LLC bankfilings@ycst.com
 Michael R. Nestor on behalf of Debtor Briarcliff LLC bankfilings@ycst.com
 Michael R. Nestor on behalf of Debtor Open Road Releasing, LLC bankfilings@ycst.com
 Paul J. Laurin on behalf of Creditor BBG Home Again LLC plaurin@btlaw.com, slmoore@btlaw.com
 Richard Stern on behalf of Creditor Viacom International Inc. stern@lsellp.com
 Richard Stern on behalf of Interested Party Paramount Pictures Corporation stern@lsellp.com
 Robert F. Poppiti, Jr. on behalf of Debtor Open Road Films, LLC bankfilings@ycst.com
 Robert J. Feinstein on behalf of Creditor Committee Official Committee of Unsecured Creditors rfeinstein@pszjlaw.com
 Shlomo Maza on behalf of Interested Party Bank of America, N.A. shlomomaza@paulhastings.com
 Stephan Hornung on behalf of Interested Party Paramount Pictures Corporation hornung@lsellp.com
 Stephan Hornung on behalf of Creditor Viacom International Inc. hornung@lsellp.com
 Susan E. Kaufman on behalf of Interested Party Writers Guild of America, West, Inc. skaufman@skaufmanlaw.com
 Susan E. Kaufman on behalf of Interested Party Producer-Writers Guild of America Pension Plan skaufman@skaufmanlaw.com
 Susan E. Kaufman on behalf of Interested Party Screen Actors Guild-Producers Pension & Health Plans skaufman@skaufmanlaw.com
 Susan E. Kaufman on behalf of Interested Party Motion Picture Industry Pension & Health Plans skaufman@skaufmanlaw.com
 Susan E. Kaufman on behalf of Interested Party Screen Actors Guild-Producers Pension Plan skaufman@skaufmanlaw.com
 Susan E. Kaufman on behalf of Interested Party Writers' Guild-Industry Health Fund skaufman@skaufmanlaw.com
 Susan E. Kaufman on behalf of Interested Party Directors Guild of America, Inc. skaufman@skaufmanlaw.com
 Susan E. Kaufman on behalf of Interested Party Directors Guild of America, Inc. - Producer Pension and Health Plans skaufman@skaufmanlaw.com
 Susan E. Kaufman on behalf of Interested Party Writers Guild Pension Plan and Industry Health Fund skaufman@skaufmanlaw.com
 Susan E. Kaufman on behalf of Interested Party SAG-AFTRA Health Plan skaufman@skaufmanlaw.com
 Susan E. Kaufman on behalf of Interested Party Screen Actors Guild - American Federation of Television & Radio Artists skaufman@skaufmanlaw.com
 U.S. Trustee USTPRegion03.WL.ECF@USDOJ.GOV
 William Pierce Bowden on behalf of Interested Party Bank of America, N.A. wbowden@ashby-geddes.com

TOTAL: 57