

EXHIBIT B

(Dundon Declaration)

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

OPEN ROAD FILMS, LLC, a Delaware limited liability company, *et al*¹,

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

DECLARATION OF MATTHEW DUNDON IN SUPPORT OF APPLICATION PURSUANT TO FED. R. BANKR. P. 2014(A) FOR ENTRY OF AN ORDER UNDER SECTION 1103 OF THE BANKRUPTCY CODE AUTHORIZING THE EMPLOYMENT AND RETENTION OF DUNDON ADVISERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS *NUNC PRO TUNC* TO SEPTEMBER 17, 2018

I, MATTHEW DUNDON, declare under penalty of perjury as follows:

1. I am a Principal of Dundon Advisers LLC (“Dundon Advisers”), and am duly authorized to execute this declaration on behalf of Dundon Advisers. I submit this declaration, in support of the application (the “Application”) for entry of an order authorizing the employment and retention of Dundon Advisers as financial advisor for the Official Committee of Unsecured Creditors (the “Committee”) *nunc pro tunc* to September 17, 2018. Unless otherwise stated, I have personal knowledge of the facts stated herein. To the extent any information disclosed herein requires amendment or modification upon Dundon Advisers’ completion of

¹ The Debtors and the last four digits of their taxpayer identification numbers include: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067. Additional affiliated entities, including, but not limited to, IM Global LLC, Global Road Entertainment Television LLC (f/k/a IM Global TV LLC), Tang Media Partners LLC, and Global Road Entertainment LLC, are not debtors in these Cases and have not commenced chapter 11 cases.

further review or as additional party-in-interest information becomes available to it, a supplemental declaration will be submitted to the Court reflecting such amended or modified information.

Dundon Advisers' Qualifications

2. Dundon Advisers is a financial advisory firm whose professionals' experience with distressed assets and the bankruptcy process goes back to the 1990s. While its distressed and bankruptcy interests and capabilities are universal, most of its clients hold non-conventional assets, i.e., claims on distressed companies other than funded institutional debt obligations such as public bonds or syndicated loans. Dundon Advisers is best known for its work on class action, employment fraud and commercial litigation against companies that have or are threatening to fall into bankruptcy. Examples of litigation Dundon Advisers has managed include worker and consumer class actions, single-event corporate antitrust and breach of contract claims, and government environmental claims. Clients of Dundon Advisers have been appointed to 15 Official Committees of Unsecured Creditors since April 2016. Dundon Advisers is co-financial adviser to the Official Committees of Unsecured Creditors appointed in the *Aralez Pharmaceuticals US Inc. et al.* cases pending in the Southern District of New York and the *1 Global Capital et al.* cases pending in the Southern District of Florida and to the Ad Hoc Noteholder Group appointed and presently serving in the highly complex Woodbridge Group of Companies cases now pending in this District, in which Pachulski Stang Ziehl & Jones LLP, counsel to the Committee in this case, is also counsel to the official committee of unsecured creditors.

3. Dundon Advisers' professionals' extensive credit investment experience will be particularly important as the Company assesses the central role of Bank of America's past and proposed future credit investments in the Debtors.

4. In addition to advisory services with respect to existing distressed obligations, Dundon Advisers provides its clients with advice on transactions with distressed companies, an area in which the firm has existing relationships and expertise, including with respect to extension of new financing and the acquisition of assets.

5. I believe that the Committee has selected Dundon Advisers as its financial advisor based upon, among other things: (a) the Committee's need to retain a financial advisory firm to provide advice relevant to the scope of the Committee's mandate; (b) Dundon Advisers' senior professionals' extensive experience and excellent reputation in providing financial advisory services in chapter 11 cases such as these cases; (c) Dundon Advisers' knowledge of the industry; and (d) Dundon Advisers' familiarity with several Committee members and their claims and interests in the cases.

6. I further believe that the Committee determined that Dundon Advisers will bring a unique blend of case-specific knowledge, relevant experience, and expertise given the firm's experience and familiarity with the Debtors.

Professional Compensation

7. Subject to the Court's approval, and in accordance with section 328(a) of the Bankruptcy Code, Dundon Advisers proposes to render its services on an hourly fee basis according to its customary hourly rates in effect when the services are rendered. Dundon Advisers

professionals will be billed at their respective non-contingent standard hourly rates, as set forth below:

Dundon Advisers	Standard Hourly Rate Structure
Matt Dundon	\$630
Peter Hurwitz	\$600
Jonathan Feldman	\$550
Demetri Xistris	\$500
Phillip Preis	\$500
Harry Tucker	\$450
William Ha	\$450

8. Dundon Advisers will be reimbursed for its reasonable and necessary out-of-pocket expenses (which shall be charged at cost) incurred in connection with this engagement, such as travel, lodging, duplicating, research, messenger and telephone charges. Dundon Advisers will charge for these expenses at rates consistent with or discounted to charges made to other Dundon Advisers clients, and subject to the guidelines of the United States Trustee.

9. Dundon Advisers will maintain detailed records of fees and expenses incurred in connection with the rendering of the professional services described above, in accordance with applicable rules and guidelines.

10. I believe that this fee structure is reasonable, market-based, and designed to fairly compensate Dundon Advisers for its work in these chapter 11 cases.

Disinterestedness

11. Neither Dundon Advisers, any director, officer or employee thereof, nor I, insofar as I have been able to ascertain, represents any interest adverse to that of the Debtors'

estates in the matters upon which the Committee seeks to engage Dundon Advisers, and I believe the firm to be a “disinterested person” within the meaning of Bankruptcy Code Section 101(14).

12. From time to time, Dundon Advisers has provided services, and likely will continue to provide services, to certain creditors of the Debtors and various other parties adverse to the Debtors in matters wholly unrelated to these chapter 11 cases. As described below, however, Dundon Advisers has undertaken a detailed search to determine, and to disclose, whether it is providing or has provided, services to any significant creditor, investors, insider or other party in interest in such unrelated matters.

13. Dundon Advisers provides services in connection with numerous cases, proceedings and transactions unrelated to these chapter 11 cases. Those unrelated matters involve numerous attorneys, financial advisors and creditors, some of whom may be claimants or parties with actual or potential interests in these chapter 11 cases, or may represent such parties.

14. Dundon Advisers’ personnel may have business associations with certain creditors of the Debtors unrelated to these chapter 11 cases. In addition, in the ordinary course of its business, Dundon Advisers may engage counsel or other professionals in unrelated matters who now represent, or who may in the future represent, creditors or other parties in interest in these chapter 11 cases.

15. In connection with the preparation of this Declaration, Dundon Advisers conducted a review of its (and its affiliates’ and employees’) contacts with the Debtors, their non-debtor affiliates, and certain entities holding large claims against or interests in the Debtors that were made reasonably known to Dundon Advisers. A listing of the parties reviewed is reflected

in “Schedule 1” attached to this Declaration. Dundon Advisers’ review, completed under my supervision, consisted of a query of the Schedule 1 parties containing names of individuals and entities that are advised by Dundon Advisers.

16. Based on the results of its review, Dundon Advisers (including its affiliates and employees) does not have a relationship with any of the parties listed in Schedule 1 in matters related to these proceedings. To the best of my knowledge, no services have been provided to these parties-in-interest that involve their rights in the Debtors’ cases, nor does Dundon Advisers’ involvement in this case compromise its ability to continue such consulting services.

17. Further, as part of its diverse practice, Dundon Advisers is involved in numerous cases, proceedings, and transactions that involve many different professionals, including attorneys, accountants, and financial consultants, who may represent claimants and parties-in-interest in the chapter 11 cases. Further, Dundon Advisers (including its affiliates and employees) has performed, in the past, and may perform in the future, consulting services for various attorneys and law firms, and has been represented by several attorneys and law firms, some of whom may be involved in these proceedings. Based on Dundon Advisers’ current knowledge of the professionals involved, and to the best of my knowledge, none of these relationships creates interests materially adverse to the Debtors, and none is in connection with these cases.

18. On a going forward basis, Dundon Advisers shall disclose any and all facts that may have a bearing on whether the firm, its affiliates, and/or any individuals working on the engagement hold or represent any interest adverse to the Debtors, their creditors, or other parties-in-interest.

19. Dundon Advisers (including its affiliates and employees) and I do not believe any of us is a “creditor” of any of the Debtors within the meaning of section 101(1) of the Bankruptcy Code. Further, neither I, Dundon Advisers (including its affiliates and employees) nor any member of the Dundon Advisers engagement team, to the best of my knowledge, is a holder of any of the Debtors’ outstanding debt, equity or preferred stock investments.

20. Neither Dundon Advisers, any member or employee thereof, nor I, insofar as I have been able to ascertain, is so connected with the Judges of the United States Bankruptcy Court for the District of Delaware, the United States Trustee (Region 3) or the Assistant Trustee or Trial Attorneys for the Office of the United States Trustee, as to render the employment of Dundon Advisers, as financial advisor for the Committee, inappropriate under Bankruptcy Rule 5002(b).

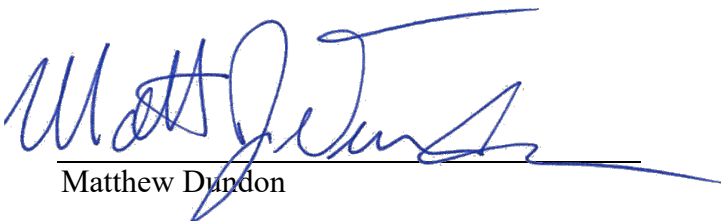
21. Neither Dundon Advisers, any director, officer or employee thereof, nor I, insofar as I have been able to ascertain, is or was a creditor, an equity holder, or insider of the Debtors.

22. Neither Dundon Advisers, any director, officer or employee thereof, nor I, insofar as I have been able to ascertain, is or was a director, officer or employee of the Debtors as defined in Bankruptcy Code Sections 101(14)(B) or (C) within two years before the date of filing of the Debtors’ chapter 11 cases.

23. On the basis of the above, I believe Dundon Advisers to be a “disinterested person” within the meaning of Bankruptcy Code Section 101(14).

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing
is true and correct.

Dated: October 4, 2018



Matthew Dundon

SCHEDULE 1

List of Potentially Interested Parties

Name	Description
REGAMC Releasing LLC	Debtor
OR Productions LLC	Debtor
Briarcliff LLC	Debtor
Empire Productions LLC	Debtor
Open Road International LLC	Debtor
Open Road Releasing LLC	Debtor
Open Road Films LLC	Debtor
21st Century Fox	40 Largest Unsecured Creditor
A&E Networks	40 Largest Unsecured Creditor
Allied Integrated Marketing	40 Largest Unsecured Creditor
Amazon.com, Inc.	40 Largest Unsecured Creditor
AMC Networks, Inc.	40 Largest Unsecured Creditor
AMC Theatres	40 Largest Unsecured Creditor
BBG Home Again LLC	40 Largest Unsecured Creditor
Cinedigm Digital Cinema Corp.	40 Largest Unsecured Creditor
Discovery, Inc.	40 Largest Unsecured Creditor
Dolphin Max Steel Holdings LLC	40 Largest Unsecured Creditor
Erwin Penland LLC	40 Largest Unsecured Creditor
Facebook, Inc.	40 Largest Unsecured Creditor
Giaronomo Productions Inc	40 Largest Unsecured Creditor
Google, LLC	40 Largest Unsecured Creditor
HULU	40 Largest Unsecured Creditor
International Alliance of Theatrical Stage Employees	40 Largest Unsecured Creditor
IPG Mediabrands	40 Largest Unsecured Creditor
Kasima, LLC	40 Largest Unsecured Creditor
Loft International NV	40 Largest Unsecured Creditor
National Research Group, Inc.	40 Largest Unsecured Creditor
NBCUniversal	40 Largest Unsecured Creditor
Pandora Media Inc	40 Largest Unsecured Creditor
Promise Acquisitions, LLC	40 Largest Unsecured Creditor
Rhino Entertainment Company	40 Largest Unsecured Creditor
Roku, Inc.	40 Largest Unsecured Creditor
Snap Inc	40 Largest Unsecured Creditor
Sony Electronics, Inc.	40 Largest Unsecured Creditor
Spotify Technology	40 Largest Unsecured Creditor
Swisher Productions LLC	40 Largest Unsecured Creditor
The CW Television Network, LLC	40 Largest Unsecured Creditor
The Walt Disney Company	40 Largest Unsecured Creditor
Turner Broadcasting System	40 Largest Unsecured Creditor

Name	Description
Twitter Inc.	40 Largest Unsecured Creditor
Universal Pictures	40 Largest Unsecured Creditor
Univision	40 Largest Unsecured Creditor
Viacom, Inc.	40 Largest Unsecured Creditor
Bank Leumi, USA	40 Largest Unsecured Creditor, Litigation Party - Plaintiff
Joshua Deutsch	40 Largest Unsecured Creditor, Litigation Party - Plaintiff
Loren Schwartz	40 Largest Unsecured Creditor, Litigation Party - Plaintiff
Latham & Watkins LLP	40 Largest Unsecured Creditor, Ordinary Course Professional
2.9 Film Distribution Limited	Contract Counterparty
All I See Partners 2015, L.P.	Contract Counterparty
Amazon Digital Services LLC	Contract Counterparty
CinemaScore	Contract Counterparty
ComScore, Inc.	Contract Counterparty
Constantin Film Verleih GmbH	Contract Counterparty
Fullscreen, Inc.	Contract Counterparty
Good Films Enterprises LLC	Contract Counterparty
Haivision	Contract Counterparty
Hotel Artemis Limited	Contract Counterparty
IM Global Film Fund, LLC	Contract Counterparty
iSpot.tv, Inc.	Contract Counterparty
Kintop Pictures, Inc	Contract Counterparty
Lakeshore Entertainment Group LLC	Contract Counterparty
Lakeshore Entertainment Productions LLC	Contract Counterparty
ListenFirst Media, LLC	Contract Counterparty
Marshall Film, LLC,	Contract Counterparty
Midnight Sun, LLC	Contract Counterparty
Miramax Distribution Services, LLC	Contract Counterparty
MullenLowe U.S., Inc. d/b/a Mediahub	Contract Counterparty
Nielsen NRG, Inc.	Contract Counterparty
Paramount Pictures Corporation	Contract Counterparty
Promise Distribution, LLC	Contract Counterparty
PXL Bros, LLC	Contract Counterparty
Redrover Co., LTD	Contract Counterparty
Rentrak Corporation	Contract Counterparty
Riverstone Pictures (Show Dogs) Limited	Contract Counterparty
Romin, Inc.	Contract Counterparty

Name	Description
Showtime Networks Inc.	Contract Counterparty
Toon Box Entertainment Ltd.	Contract Counterparty
Universals Studios Home Entertainment LLC	Contract Counterparty
Adrienne Gary	Current / Former Executives of Debtors or Affiliates
Brad Kembel	Current / Former Executives of Debtors or Affiliates
Charlotte Von Weede	Current / Former Executives of Debtors or Affiliates
David Rubin	Current / Former Executives of Debtors or Affiliates
Eli Shibley	Current / Former Executives of Debtors or Affiliates
Frank Prugo	Current / Former Executives of Debtors or Affiliates
Jack Pan	Current / Former Executives of Debtors or Affiliates
James Ellis	Current / Former Executives of Debtors or Affiliates
Josh Gutfreund	Current / Former Executives of Debtors or Affiliates
Jun Oh	Current / Former Executives of Debtors or Affiliates
Lynn Harris	Current / Former Executives of Debtors or Affiliates
Lynn Stepanian	Current / Former Executives of Debtors or Affiliates
Mark Stern	Current / Former Executives of Debtors or Affiliates
Melissa Martinez	Current / Former Executives of Debtors or Affiliates
Michael Dwyer	Current / Former Executives of Debtors or Affiliates
Mimi Tseng	Current / Former Executives of Debtors or Affiliates
Phil Gurin	Current / Former Executives of Debtors or Affiliates
Richie Fay	Current / Former Executives of Debtors or Affiliates
Rodolphe Buet	Current / Former Executives of Debtors or Affiliates
Sandy Friedman	Current / Former Executives of Debtors or Affiliates
Scott Kennedy	Current / Former Executives of Debtors or

Name	Description
	Affiliates
Steve Nickerson	Current / Former Executives of Debtors or Affiliates
Tatyana Joffe	Current / Former Executives of Debtors or Affiliates
Tim Sommerfeld	Current / Former Executives of Debtors or Affiliates
TJ Moffett	Current / Former Executives of Debtors or Affiliates
Donald Tang	Current / Former Executives of Debtors or Affiliates
Jie "Kevin" Kang	Current / Former Executives of Debtors or Affiliates
Robert Friedman	Current / Former Executives of Debtors or Affiliates
Briarcliff LLC	Debtor
Empire Productions LLC	Debtor
Open Road Films, LLC	Debtor
Open Road International LLC	Debtor
Open Road Releasing, LLC	Debtor
OR Productions LLC	Debtor
Donlin, Recano & Company, Inc.	Debtors' Claims and Noticing Agent
Klee, Tuchin, Bogdanoff & Stern LLP	Debtors' Counsel
FTI Consulting, Inc.	Debtors' Interim Management Company
Young Conaway Stargatt & Taylor, LLP	Debtors' Local Counsel
Judge Brendan L. Shannon	Delaware Bankruptcy Judge
Judge Christopher S. Sontchi	Delaware Bankruptcy Judge
Judge Kevin Gross	Delaware Bankruptcy Judge
Judge Kevin J. Carey	Delaware Bankruptcy Judge
Judge Laurie Selber Silverstein	Delaware Bankruptcy Judge
Judge Mary F. Walrath	Delaware Bankruptcy Judge
Cacia Batts	Delaware Judge's Staff
Catherine Farrell	Delaware Judge's Staff
Cheryl Szymanski	Delaware Judge's Staff
Danielle Gadson	Delaware Judge's Staff
Donna Grottini	Delaware Judge's Staff
Janet Moore	Delaware Judge's Staff
Jill Walker	Delaware Judge's Staff
Laura Haney	Delaware Judge's Staff
Laurie Capp	Delaware Judge's Staff
Lora Johnson	Delaware Judge's Staff

Name	Description
Nancy Hunt	Delaware Judge's Staff
Rachel Bello	Delaware Judge's Staff
Rachel Werkheiser	Delaware Judge's Staff
Sherry Scaruzzi	Delaware Judge's Staff
Benjamin Hackman	Delaware UST's Office
Brya Keilson	Delaware UST's Office
Christine Green	Delaware UST's Office
David Buchbinder	Delaware UST's Office
Diane Giordano	Delaware UST's Office
Dion Wynn	Delaware UST's Office
Edith A. Serrano	Delaware UST's Office
Hannah M. McCollum	Delaware UST's Office
Holly Dice	Delaware UST's Office
Jaclyn Weissgerber	Delaware UST's Office
James R. O'Malley	Delaware UST's Office
Jane Leamy	Delaware UST's Office
Jeffrey Heck	Delaware UST's Office
Juliet Sarkessian	Delaware UST's Office
Karen Starr	Delaware UST's Office
Lauren Attix	Delaware UST's Office
Linda Casey	Delaware UST's Office
Linda Richenderfer	Delaware UST's Office
Mark Kenney	Delaware UST's Office
Michael Panacio	Delaware UST's Office
Michael West	Delaware UST's Office
Ramona Vinson	Delaware UST's Office
Richard Schepacarter	Delaware UST's Office
Shakima L. Dortch	Delaware UST's Office
T. Patrick Tinker	Delaware UST's Office
Timothy J. Fox, Jr.	Delaware UST's Office
China Everbright Limited	Equity Holder of Non-Debtor Parent Company
China Harvest Partners, L.P.	Equity Holder of Non-Debtor Parent Company
Donald Tang and Partners	Equity Holder of Non-Debtor Parent Company
Gopher Hargest	Equity Holder of Non-Debtor Parent Company
Neil Shen	Equity Holder of Non-Debtor Parent Company

Name	Description
Reliance Industries Limited	Equity Holder of Non-Debtor Parent Company
Tencent Holdings Limited	Equity Holder of Non-Debtor Parent Company
Tom Ortenberg	Former Director
Alliance of Canadian Cinema, Television and Radio Artists	Industry Guilds
American Federation of Musicians	Industry Guilds
Directors Guild of America	Industry Guilds
International Alliance of Theatrical Stage Employees	Industry Guilds
Media, Entertainment and Arts Alliance	Industry Guilds
Producers Guild of America	Industry Guilds
Union of British Columbia Performers	Industry Guilds
Dewitt Stern of California Insurance Services, a division of Risk Strategies Company	Insurance Broker
AIG Europe Limited	Insurer
Allied World Specialty Insurance Company	Insurer
Arch Insurance Group	Insurer
AXIS Insurance Company	Insurer
Chubb National Insurance Company	Insurer
Federal Insurance Company	Insurer
Hallmark Specialty Insurance Company	Insurer
Hartford Fire Insurance Company	Insurer
Hiscox Insurancy Company, Inc.	Insurer
Starr Companies	Insurer
U.S. Specialty Insurance Company	Insurer
Vigilant Insurance Company	Insurer
One Hundred Towers L.L.C.	Lease Counterparty (Landlord)
Shoreline Law - Andrew Pauly and Damon Thayer	Litigation Party - Debtors' Attorney
Robert Thornton	Litigation Party - Plaintiff
Sous Chef, LLC	Litigation Party - Plaintiff
Bent Caryl & Kroll, LLP	Litigation Party - Plaintiff's Attorney
Leto Bassuk	Litigation Party - Plaintiff's Attorney
Procopio Cory Hargreaves & Savitch LLP	Litigation Party - Plaintiff's Attorney
Quinn Emanuel Urquhart & Sullivan - Gary Gans, Diane Cafferata, and William Odom	Litigation Party - Plaintiff's Attorney
Daley & Tang Securities LLC	Non-filing Debtor Affiliate
Global Road Entertainment LLC	Non-filing Debtor Affiliate
Global Road Entertainment Television LLC	Non-filing Debtor Affiliate
Global Road International Limited	Non-filing Debtor Affiliate
GRE Puerto Rico LLC	Non-filing Debtor Affiliate

Name	Description
IM Global LLC	Non-filing Debtor Affiliate
Sixjoy LLC	Non-filing Debtor Affiliate
Sleepless Nights Productions LLC	Non-filing Debtor Affiliate
Tang and Partners Limited	Non-filing Debtor Affiliate
Tang Media Partners Holdings LLC	Non-filing Debtor Affiliate
Tang Media Partners Limited	Non-filing Debtor Affiliate
Tang Media Partners LLC	Non-filing Debtor Affiliate
Tang Media Partners Securities LLC	Non-filing Debtor Affiliate
TMP Films Shanghai	Non-filing Debtor Affiliate
TMP Global LLC	Non-filing Debtor Affiliate
TMP Investment Shanghai	Non-filing Debtor Affiliate
TMPTV LLC	Non-filing Debtor Affiliate
Loeb & Loeb, LLP	Ordinary Course Professional
Shoreline, A Law Corporation	Ordinary Course Professional
Paul Hastings LLP	Professional, Counsel to Secured Lender (Bank of America)
Berkeley Research Group	Professional, Financial Advisor to Bank of America, N.A.
Glaser Weil - Patricia Glaser and Garland Kelly	Professional, Litigation Party - Debtors' Attorney
Amazon Content Services LLC	Secured - UCC Party
Awesomeness Distribution, LLC	Secured - UCC Party
Believe Film Partners, LLC	Secured - UCC Party
City National Bank, N.A.	Secured - UCC Party
Endgame Releasing Company, LLC	Secured - UCC Party
Film Finances, Inc.	Secured - UCC Party
Neddy Dean Productions Limited	Secured - UCC Party
Redrover Co., Ltd	Secured - UCC Party
Riverstone Pictures (Show Dogs) Limited	Secured - UCC Party
Riverstone Pictures (Sleepless Night) Limited	Secured - UCC Party
Riverstone Solutions 2 Limited	Secured - UCC Party
RPSD2 Limited	Secured - UCC Party
Sony Pictures Worldwide Acquisitions Inc.	Secured - UCC Party
Spotlight Films, LLC	Secured - UCC Party
IM Global Film Fund LLC	Secured - UCC Party, Contract Counterparty
Writers Guild of America, East, Inc.	Secured - UCC Party, Industry Guild
Writers Guild of America, West, Inc.	Secured - UCC Party, Industry Guild
Screen Actors Guild - American Federation of Television and Radio Artists	Secured - UCC, Industry Guilds
Bank Hapoalim B.M.	Secured Lender

Name	Description
East West Bank	Secured Lender
MUFG Union Bank, N.A.	Secured Lender
CIT Bank, N.A.	Secured Lender, Depository Institution
Bank of America, N.A.	Secured Lender, UCC, Administrative Agent
California Franchise Tax Board	Taxing Authority
City of Chicago Department of Finance	Taxing Authority
Delaware Division of Revenue	Taxing Authority
Georgia Department of Revenue	Taxing Authority
Illinois Department of Revenue	Taxing Authority
Internal Revenue Service	Taxing Authority
Los Angeles County Tax Collector	Taxing Authority
New York City Department of Finance	Taxing Authority
Office of Finance, City of Los Angeles	Taxing Authority
Ohio Department of Taxation	Taxing Authority
State of New York, Department of Taxation and Finance	Taxing Authority
Tennessee Department of Revenue	Taxing Authority
Texas Comptroller of Public Accounts	Taxing Authority
Washington Department of Revenue	Taxing Authority