

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

<p>In re</p> <p>OPEN ROAD FILMS, LLC, a Delaware limited liability company, <i>et al.</i>,¹</p> <p style="text-align: center;">Debtors.</p>	<p>Chapter 11</p> <p>Case No.: 18-12012 (LSS)</p> <p>(Jointly Administered)</p>
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AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF KINGS)

I, Edward A. Calderon, declare:


1. I am over the age of 18 years and not a party to these chapter 11 cases.
2. I am employed by Donlin, Recano & Company, Inc., 6201 15th Avenue, Brooklyn, NY 11219.
3. On the 4th day of October, 2018, at my direction and under my supervision, employees of DRC caused to serve upon the parties as set forth on Exhibit 1, attached hereto, via First Class US Mail the:
 - a. *“Order, Pursuant to 11 U.S.C. §§ 105(a) and 363(b), Authorizing the Debtors to (I) Employ and Retain FTI Consulting, Inc. to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designate Amir Agam as Chief Restructuring Officer for the Debtors Nunc Pro Tunc to the Petition Date”* (Docket No. 134); and
 - b. *“Debtors’ Motion for Entry of an Order Extending the Debtors’ Deadline to File Schedules of Assets and Liabilities and Statements of Financial Affairs”* (Docket No. 145).

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067.

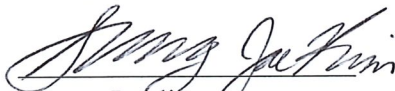
4. On the 4th day of October, 2018, at my direction and under my supervision, employees of DRC caused to serve the “*Notice of Agenda of Matters Scheduled for Hearing on October 9, 2018 at 2:00 P.M. (ET)*” (Docket No. 146), via electronic mail upon the parties as set forth on Exhibit 2; via facsimile upon the parties as set forth on Exhibit 3; via Federal Express Overnight Delivery upon the parties as set forth on Exhibit 4; and via United States Postal Service Overnight Delivery upon the parties as set forth on Exhibit 5, attached hereto.

5. On the 4th day of October, 2018, at my direction and under my supervision, employees of DRC caused to serve upon the parties as set forth on Exhibit 6, attached hereto, via First Class US Mail the: “*Final Order, Pursuant to Sections 102(a), 361, 362, 363(c), 503(b), and 507(b) of the Bankruptcy Code, (I) Authorizing Debtors to Use Cash Collateral, (II) Granting Adequate Protection, and (III) Granting related Relief*” (Docket No. 135).

I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 5th day of October, 2018, Brooklyn, New York.


Edward A. Calderon

Sworn before me this
5th day of October, 2018


Notary Public

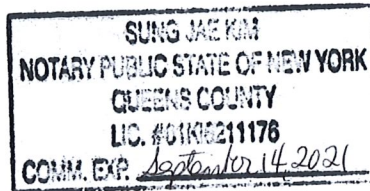


EXHIBIT 1

Open Road Films, LLC, et al.
Exhibit Pages

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EXHIBIT 2

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Open Road Films, LLC, et al.
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WILMINGTON DE 19801
CSAMIS@WTPLAW.COM

000112P001-1400S-019
WHITEFORD, TAYLOR & PRESTON LLC
C. M. SAMIS; L.KATHERINE GOOD; AARON STULMAN
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WHITEFORD, TAYLOR & PRESTON LLC
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000139P001-1400S-019
WYATT TARRANT & COMBS LLP
MARY L FULLINGTON
250 WEST MAIN ST STE 1600
LEXINGTON KY 40507
MFULLINGTON@WYATTFIRM.COM

EXHIBIT 3

**Facsimile
Exhibit Page**

Page # : 1 of 1

10/04/2018 04:50:18 PM

000059P002-1400S-019
BANK OF AMERICA, N.A.
TIFFANY SHIN/AGENCY MANAGEMENT
HOUGHTON BANK. CTR MC WA3-132-01-01
10623 NE 68TH STREET
KIRKLAND WA 98033
Fax#: 415-343-0561

000004P001-1400S-019
INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
PO BOX 7346
PHILADELPHIA PA 19101-7346
Fax#: (267) 941-1015

000005P003-1400S-019
INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
2970 MARKET STREET
MAIL STOP 5-Q30 133
PHILADELPHIA PA 19104-5016
Fax#: (267) 941-1015

000006P002-1400S-019
OFFICE OF THE U.S. TRUSTEE
LINDA RICHENDERFER
844 KING STREET
SUITE 2207
WILMINGTON DE 19801
Fax#: (302) 573-6497

EXHIBIT 4

**Open Road Films, LLC, et al.
Federal Express
Exhibit Page**

Page # : 1 of 1

10/04/2018 04:52:42 PM

000017P001-1400S-019
BANK OF AMERICA AS ADMIN. AGENT
333 S HOPE ST
13TH FL
LOS ANGELES CA 90071

000008P001-1400S-019
DELAWARE SECRETARY OF STATE
DIVISION OF CORPORATIONS
401 FEDERAL STREET, SUITE 4
DOVER DE 19901

000011P001-1400S-019
MICHIGAN DEPT. OF TREASURY, TAX POL. DIV.
ATTN: LITIGATION LIAISON
430 WEST ALLEGAN STREET
2ND FLOOR, AUSTIN BUILDING
LANSING MI 48922

000125P001-1400S-019
ONE HUNDRED TOWERS LLC
CBRE INC
ATTN: VICE PRESIDENT, PROPERTY MANAGEMENT
2049 CENTURY PARK EAST
STE 1950
LOS ANGELES CA 90067-3283

000126P001-1400S-019
ONE HUNDRED TOWERS LLC
JP MORGAN ASSET MGT. GLOBAL REAL ASSETS
REAL ESTATE AMERICAS ATTN: BRIAN OKRENT, CEO
2029 CENTURY PARK EAST
SUITE 4150
LOS ANGELES CA 90067

000127P001-1400S-019
ONE HUNDRED TOWERS LLC
ALLEN MATKINS LECK GAMBLE MALLORY & NATSIS LL
ATTN: ANTON N. NATSIS, ESQ.
1901 AVENUE OF THE STARS
SUITE 1800
LOS ANGELES CA 90067

000013P001-1400S-019
SOCIAL SECURITY ADMINISTRATION
OFFICE OF THE GEN. COUNSEL, REGION 3
300 SPRING GARDEN STREET
PHILADELPHIA PA 19123

000012P002-1400S-019
US EPA REG. 3, OFFICE OF REG. COUNSEL
ATTN: BANKRUPTCY DEPT.
1650 ARCH STREET
PHILADELPHIA PA 19103

EXHIBIT 5

Open Road Films, LLC, et al.
USPS Express Mail
Exhibit Page

Page # : 1 of 1

10/04/2018 04:53:02 PM

000014P001-1400S-019
ARIZONA ATTORNEY GENERAL'S OFFICE
PO BOX 6123
MD 7611
PHOENIX AZ 85005

000010P001-1400S-019
FRANCHISE TAX BOARD
BANKRUPTCY SECTION, MS:A-340
PO BOX 2952
SACRAMENTO CA 95812

EXHIBIT 6

Open Road Films, LLC, et al.
Exhibit Pages

Page # : 1 of 4

10/04/2018 02:56:11 PM

000111P001-1400S-020
 AKIN GUMP STRAUSS HAUER & FELD LLP
 DAVID F. STABER, ESQ.
 1700 PACIFIC AVENUE
 DALLAS TX 75201-4624

000439P001-1400A-020
 AMAZON CONTENT SVC LLC
 AMAZON STUDIOS
 1620 26TH ST STE 4000N
 SANTA MONICA CA 90404

000014P001-1400S-020
 ARIZONA ATTORNEY GENERAL'S OFFICE
 PO BOX 6123
 MD 7611
 PHOENIX AZ 85005-6123

000105P002-1400S-020
 ASHBY & GEDDES, P.A.
 WILLIAM P BOWDEN, ESQ
 500 DELAWARE AVE
 8TH FLOOR
 WILMINGTON DE 19801-1150

000440P001-1400A-020
 AWESOMENESS DISTRIBUTION LLC
 11821 MISSISSIPPI AVE
 LOS ANGELES CA 90025

002716P001-1400A-020
 BANK OF AMERICA -RANCHO PARK
 RANCHO PARK
 10731 W PICO BLVD
 LOS ANGELES CA 90064

000017P001-1400S-020
 BANK OF AMERICA AS ADMIN. AGENT
 333 S HOPE ST
 13TH FL
 LOS ANGELES CA 90071

000441P001-1400A-020
 BANK OF AMERICA AS ADMINISTRATIVE AGENT
 333 S HOPE ST 13TH FL
 LOS ANGELES CA 90071

000534P001-1400A-020
 BANK OF AMERICA NA
 901 MAIN ST
 DALLAS TX 75202

000536P001-1400A-020
 BANK OF AMERICA NA
 1000 W TEMPLE ST
 LOS ANGELES CA 90012

000059P002-1400S-020
 BANK OF AMERICA, N.A.
 TIFFANY SHIN/AGENCY MANAGEMENT
 HOUGHTON BANK, CTR MC WA3-132-01-01
 10623 NE 68TH STREET
 KIRKLAND WA 98033

000129P001-1400S-020
 BARNES & THORNBURG LLP
 DAVID M POWLEN;KEVIN G COLLINS
 1000 N WEST ST STE 1500
 WILMINGTON DE 19801

000130P001-1400S-020
 BARNES & THORNBURG LLP
 PAUL LAURIN;JONATHAN WIGHT
 2029 CENTURY PARK E STE 300
 LOS ANGELES CA 90067

000442P001-1400A-020
 BELIEVE FILM PARTNERS LLC
 345 N MAPLE DR STE 105
 BEVERLY HILLS CA 90210

000108P001-1400S-020
 BUSH GOTTLIEB, A LAW CORPORATION
 JOSEPH KOHANSKI;DAVID AHDOOT;KIRK PRESTEGARD, KIEL
 801 NORTH BRAND BLVD STE 950
 GLENDALE CA 91203

003002P002-1400A-020
 CIT BANK NA
 75 NORTH FAIR OAKS AVE
 PASADENA CA 91103

000443P001-1400A-020
 CITY NATIONAL BANK NA
 400 NORTH ROXBURY DR STE 400
 BEVERLY HILLS CA 90210

000443S001-1400A-020
 CITY NATIONAL BANK NA
 DLA PIPER
 Chris Hanson
 3 NOBLE STREET
 LONDON EC2V 7EE
 UNITED KINGDOM

000117P001-1400S-020
 DELAWARE ATTORNEY GENERAL
 ATTN: BANKRUPTCY DEPARTMENT
 CARVEL STATE OFFICE BUILDING
 820 N FRENCH ST. 6TH FL
 WILMINGTON DE 19801

000009P001-1400S-020
 DELAWARE DIVISION OF REVENUE
 ZILLAH A. FRAMPTON, BANKR. ADMIN.
 CARVEL STATE OFFICE BUILD. 8TH FLOOR
 820 N. FRENCH STREET
 WILMINGTON DE 19801

000008P001-1400S-020
 DELAWARE SECRETARY OF STATE
 DIVISION OF CORPORATIONS
 401 FEDERAL STREET, SUITE 4
 DOVER DE 19901

000119P001-1400S-020
 DELAWARE SECRETARY OF STATE
 CORPORATIONS FRANCHISE TAX
 PO BOX 898
 DOVER DE 19903

000122P001-1400S-020
 DELAWARE STATE TREASURY
 ATTN: BANKRUPTCY DEPARTMENT
 820 SILVER LAKE BLVD STE 100
 DOVER DE 19904

000444P001-1400A-020
 ENDGAME RELEASING CO LLC
 9100 WILSHIRE BLVD STE 100W
 BEVERLY HILLS CA 90212

000138P001-1400S-020
 ENTERTAINMENT ONE FILMS CANADA INC
 LAUREN BLAIWAIS;EMILY HARRIS
 134 PETER STREET STE 700
 TORONTO ON M5V 2H2
 CANADA

000445P001-1400A-020
 FILM FINANCES INC
 9000 SUNSET BLVD STE 1400
 WEST HOLLYWOOD CA 90069

000445S001-1400A-020
 FILM FINANCES INC
 Film Finances Limited
 James Shirras
 15 Conduit Street
 LONDON W1S 2XJ
 UNITED KINGDOM

000113P001-1400S-020
 FOLEY AND LARDNER LLP
 ASHLEY M MCDOW;FAHIM FARIVAR
 555 SOUTH FLOWER ST STE 3300
 LOS ANGELES CA 90071-2300

Open Road Films, LLC, et al.
Exhibit Pages

Page # : 2 of 4

10/04/2018 02:56:11 PM

000010P001-1400S-020
FRANCHISE TAX BOARD
BANKRUPTCY SECTION, MS:A-340
PO BOX 2952
SACRAMENTO CA 95812-2952

000446P001-1400A-020
IMG GLOBAL FILM FUND LLC
2049 CENTURY PK EAST 4TH FL
LOS ANGELES CA 90067

000004P001-1400S-020
INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
PO BOX 7346
PHILADELPHIA PA 19101-7346

000005P003-1400S-020
INTERNAL REVENUE SERVICE
CENTRALIZED INSOLVENCY OPERATION
2970 MARKET STREET
MAIL STOP 5-Q30 133
PHILADELPHIA PA 19104-5016

000135P001-1400S-020
IRELL & MANELLA LLP
JEFFREY REISNER; KERRI LYMAN
840 NEWPORT CENTER DR STE 400
NEWPORT BEACH CA 92660-6324

000109P001-1400S-020
LAW OFFICE OF SUSAN E KAUFMAN LLC
SUSAN E KAUFMAN, ESQ
919 N MARKET ST STE 460
WILMINGTON DE 19801

000116P001-1400S-020
LUSKIN STERN & EISLER LLP
RICHARD STERN; STEPHAN E HORNUNG
ELEVEN TIMES SQUARE
NEW YORK NY 10036

000011P001-1400S-020
MICHIGAN DEPT. OF TREASURY, TAX POL. DIV.
ATTN: LITIGATION LIAISON
430 WEST ALLEGAN STREET
2ND FLOOR, AUSTIN BUILDING
LANSING MI 48922

000447P001-1400A-020
NEDDY DEAN PRODUCTIONS LIMITED
15 GOLDEN SQUARE
LONDON W1F 9JG
UNITED KINGDOM

000447P001-1400A-020
NEDDY DEAN PRODUCTIONS LIMITED
Ingenious Capital Management Limited
Legal and Business Affairs
15 GOLDEN SQUARE
LONDON W1F 9JG
UNITED KINGDOM

000006P002-1400S-020
OFFICE OF THE U.S. TRUSTEE
LINDA RICHENDERFER
844 KING STREET
SUITE 2207
WILMINGTON DE 19801

000125P001-1400S-020
ONE HUNDRED TOWERS LLC
CBRE INC
ATTN: VICE PRESIDENT, PROPERTY MANAGEMENT
2049 CENTURY PARK EAST
STE 1950
LOS ANGELES CA 90067-3283

000126P001-1400S-020
ONE HUNDRED TOWERS LLC
JP MORGAN ASSET MGT. GLOBAL REAL ASSETS
REAL ESTATE AMERICAS ATTN: BRIAN OKRENT, CEO
2029 CENTURY PARK EAST
SUITE 4150
LOS ANGELES CA 90067

000127P001-1400S-020
ONE HUNDRED TOWERS LLC
ALLEN MATKINS LECK GAMBLE MALLORY & NATSIS LL
ATTN: ANTON N. NATSIS, ESQ.
1901 AVENUE OF THE STARS
SUITE 1800
LOS ANGELES CA 90067

000131P001-1400S-020
PACHULSKI STANG ZIEHL & JONES LLP
ROBERT J FEINSTEIN; SCOTT L HAZAN
780 THIRD AVE, 34TH FLOOR
NEW YORK NY 10017

000132P001-1400S-020
PACHULSKI STANG ZIEHL & JONES LLP
COLIN R ROBINSON, ESQ
919 N MARKET ST, 17TH FLOOR
WILMINGTON DE 19801

000015P001-1400S-020
PAUL HASTINGS LLP
SUSAN WILLIAMS
1999 AVENUE OF THE STARS
27TH FLOOR
LOS ANGELES CA 90067

000016P001-1400S-020
PAUL HASTINGS LLP
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200 PARK AVENUE
NEW YORK NY 10166

000110P001-1400S-020
PAUL HASTINGS LLP
ANDREW V TENZER; SHLOMO MAZA
75 EAST 55TH ST
NEW YORK NY 10022

000128P001-1400S-020
PROCOPIO CORY HARGREAVES & SAVITCH LLP
GERALD P KENNEDY, ESQ
525 B STREET STE 2200
SAN DIEGO CA 92101

000448P001-1400A-020
REDROVER CO LTD
12F13F 20 PANGYOYEOEKRO 146BEONGIL
BUNDANG-GU
SEONGNAM-SI, GYEONGGI-DO 13529
SOUTH KOREA

000114P001-1400S-020
REED SMITH LLP
MARSHA A HOUSTON; CHRISTOPHER O RIVAS
355 SOUTH GRAND AVE STE 2900
LOS ANGELES CA 90071-1514

000115P001-1400S-020
REED SMITH LLP
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1901 AVE OF THE STARS STE 700
LOS ANGELES CA 90067

000136P002-1400S-020
REED SMITH LLP
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1201 N. MARKET ST STE 1500
WILMINGTON DE 19801

000137P001-1400S-020
RICHARDS LAYTON & FINGER PA
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ONE RODNEY SQUARE
920 NORTH KING ST
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000449P001-1400A-020
RIVERSTONE PICTURES (SHOW DOGS) LIMITED
72 WELLS ST
LONDON W1T 3QF
UNITED KINGDOM

000450P001-1400A-020
RIVERSTONE PICTURES (SHOW DOGS) LIMITED
99 KENTON RD
HARROW, MIDDLESEX HA3 0AN
UNITED KINGDOM

000450S001-1400A-020
RIVERSTONE PICTURES (SHOW DOGS) LIMITED
Sheridans
JAMES KAY
76 Wardour Street
LONDON W1F 0UR
UNITED KINGDOM

Open Road Films, LLC, et al.
Exhibit Pages

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000451P001-1400A-020
 RIVERSTONE PICTURES (SLEEPLESS NIGHT) LIMITED
 72 WELLS ST
 LONDON W1T 3QF
 UNITED KINGDOM

000452P001-1400A-020
 RIVERSTONE PICTURES (SLEEPLESS NIGHT) LIMITED
 99 KENTON RD
 HARROW, MIDDLESEX HA3 0AN
 UNITED KINGDOM

000453P001-1400A-020
 RIVERSTONE SOLUTIONS 2 LIMITED
 72 WELLS ST
 LONDON W1T 3QF
 UNITED KINGDOM

000453S001-1400A-020
 RIVERSTONE SOLUTIONS 2 LIMITED
 SHERIDANS
 JAMES KAY
 76 Wardour Street
 LONDON W1F 0UR
 UNITED KINGDOM

000454P001-1400A-020
 RIVERSTONE SOLUTIONS 2 LIMITED
 99 KENTON RD
 HARROW, MIDDLESEX HA3 0AN
 UNITED KINGDOM

000455P001-1400A-020
 RPSD2 LIMITED
 72 WELLS ST
 LONDON W1T 3QF
 UNITED KINGDOM

000456P001-1400A-020
 RPSD2 LIMITED
 99 KENTON RD
 HARROW, MIDDLESEX HA3 0AN
 UNITED KINGDOM

000457P001-1400A-020
 SCREEN ACTORS GUILD-AMERICAN FEDERATION OF
 TELEVISION AND RADIO ARTISTS
 5757 WILSHIRE BLVD 7TH FL
 LOS ANGELES CA 90036

000120P001-1400S-020
 SECURITIES & EXCHANGE COMMISSION
 NY REG OFFICE ATTN: BANKRUPTCY DEPT.
 BROOKFIELD PL
 200 VESEY ST STE 400
 NEW YORK NY 10281-1022

000121P001-1400S-020
 SECURITIES & EXCHANGE COMMISSION
 SEC OF THE TREASURY OFFICE OF GEN COUNSEL
 100 F ST NE
 WASHINGTON DC 20549

000123P001-1400S-020
 SECURITIES & EXCHANGE COMMISSION
 PHIL. OFC - ATTN: BANKRUPTCY DEPT.
 ONE PENN CENTER
 1617 JFK BLVD. STE 520
 PHILADELPHIA PA 19103

000140P001-1400S-020
 SHEPPARD MULLIN RICHTER & HAMPTON LLP
 EDWARD H TILLINGHAST,ESQ
 MICHAEL T DRISCOLL, ESQ
 30 ROCKEFELLER PLAZA
 NEW YORK NY 10112

000106P001-1400S-020
 SIDLEY AUSTIN LLP
 JENNIFER C HAGLE, ESQ
 555 WEST FIFTH ST 40TH FLOOR
 LOS ANGELES CA 90013

000107P001-1400S-020
 SIDLEY AUSTIN LLP
 ANNIE C WALLIS, ESQ
 ONE SOUTH DEARBORN
 CHICAGO IL 60603

000013P001-1400S-020
 SOCIAL SECURITY ADMINISTRATION
 OFFICE OF THE GEN. COUNSEL, REGION 3
 300 SPRING GARDEN STREET
 PHILADELPHIA PA 19123

000458P001-1400A-020
 SONY PICTURES WORLDWIDE ACQUISITIONS INC
 10202 WEST WASHINGTON BLVD 2ND FL
 CULVER CITY CA 90232

000459P001-1400A-020
 SONY PICTURES WORLDWIDE ACQUISITIONS INC
 10202 WEST WASHINGTON BLVD
 CULVER CITY CA 90232

000460P001-1400A-020
 SPOTLIGHT FILMS LLC
 331 FOOTHILL RD 3RD FL
 BEVERLY HILLS CA 90210

0002781P001-1400A-020
 UNIVERSAL STUDIOS HOME ENTERTAINMENT LLC
 10 UNIVERSAL CITY PLZ
 33RD FL
 UNIVERSAL CITY CA 91608

000007P002-1400S-020
 US ATTORNEY FOR DELAWARE
 CHARLES OBERLY C/O ELLEN SLIGHTS
 1007 N. ORANGE STREET STE 700
 PO BOX 2046
 WILMINGTON DE 19899-2046

000012P002-1400S-020
 US EPA REG. 3, OFFICE OF REG. COUNSEL
 ATTN: BANKRUPTCY DEPT.
 1650 ARCH STREET
 PHILADELPHIA PA 19103

000133P001-1400S-020
 VENABLE LLP
 JAMIE L EDMONSON; DANIEL A O'BRIEN
 1201 N MARKET ST STE 1400
 WILMINGTON DE 19801

000134P001-1400S-020
 VENABLE LLP
 KEITH C OWENS
 2049 CENTURY PARK EAST STE 2300
 LOS ANGELES CA 90067

000112P001-1400S-020
 WHITEFORD, TAYLOR & PRESTON LLC
 C. M. SAMIS; L.KATHERINE GOOD; AARON STULMAN
 THE RENAISSANCE CENTRE
 405 NORTH KING ST., STE 500
 WILMINGTON DE 19801

0002938P002-1400A-020
 WRITERS GUILD OF AMERICA EAST
 ANN BURDICK
 250 HUDSON ST
 STE 700
 NEW YORK NY 10013

000461P001-1400A-020
 WRITERS GUILD OF AMERICA EAST INC
 555 W 57TH ST
 NEW YORK NY 10019

000462P002-1400A-020
 WRITERS GUILD OF AMERICA WEST INC
 KATHERINE SHANNON CHRISTOVICH
 7000 WEST 3RD ST
 LOS ANGELES CA 90048

000462S001-1400A-020
 WRITERS GUILD OF AMERICA WEST INC
 Bush Gottlieb Singer Lopez Kohanski Adelstein
 Miriam Lopez
 500 N. Central Avenue, Ste 800
 GLENDALE CA 91203

**Open Road Films, LLC, et al.
Exhibit Pages**

Page # : 4 of 4

10/04/2018 02:56:11 PM

000139P001-1400S-020
WYATT TARRANT & COMBS LLP
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250 WEST MAIN ST STE 1600
LEXINGTON KY 40507