

B26 (Official Form 26) (01/14)

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re Open Road Films, LLC, *et al.*,¹

Case No. 18-12012 (LSS)

Debtors

Chapter 11

PERIODIC REPORT REGARDING VALUE, OPERATIONS AND PROFITABILITY OF ENTITIES IN WHICH THE DEBTOR'S ESTATE HOLDS A SUBSTANTIAL OR CONTROLLING INTEREST

This is the report as of September 30, 2018 on the value, operations and profitability of those entities in which the estates hold a substantial or controlling interest, as required by Bankruptcy Rule 2015.3. The estate of Open Road Films, LLC holds a substantial or controlling interest in the following entities:

Name of Entity	Interest of the Estates	Tab #
GRE Puerto Rico, LLC	100% Direct Interest	1

This periodic report (the "Periodic Report") contains separate reports ("Entity Reports") on the value, operations, and profitability of each entity listed above.

Each Entity Report shall consist of three exhibits. Exhibit A contains a valuation estimate for the entity as of a date not more than two years prior to the date of this report. It also contains a description of the valuation method used. Exhibit B contains a balance sheet, a statement of income (loss), a statement of cash flows, and a statement of changes in shareholders' or partners' equity (deficit) for the period covered by the Entity Report, along with summarized footnotes. Exhibit C contains a description of the entity's business operations.

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors' address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067.

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THIS REPORT MUST BE SIGNED BY A REPRESENTATIVE OF THE TRUSTEE OR
DEBTOR IN POSSESSION.

The undersigned, having reviewed the above listing of entities in which the estates of Open Road Films, LLC, *et. al.*, hold a substantial or controlling interest, and being familiar with the Debtors' financial affairs, verifies under the penalty of perjury that the listing is complete, accurate and truthful to the best of his knowledge.

Date: October 22, 2018

/s/ Amir Agam
Signature of Authorized Individual

Amir Agam
Name of Authorized Individual

Chief Restructuring Officer
Title of Authorized Individual

B26 (Official Form 26)– Cont.

TAB 1

GRE Puerto Rico, LLC

B26 (Official Form 26)– Cont.

Exhibit A
Valuation Estimate for GRE Puerto Rico, LLC

There are no known assets or value associated with this entity.

B26 (Official Form 26)– Cont.

Exhibit B
Financial Statements for GRE Puerto Rico, LLC

There are no bank accounts, and to date, no financial statements have been created for this entity.

B26 (Official Form 26)– Cont.

Exhibit C
Description of Operations for GRE Puerto Rico, LLC

This entity was intended for pass through of film distribution revenues in the jurisdictions of Puerto Rico and the United States Virgin Islands but never became fully operational. The Debtors intended to dissolve this entity within the coming months.