

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

Hearing Date: October 26, 2018 at 2:00 p.m. (ET)

Objection Deadline: Commencement of the hearing

Ref. Docket Nos. 217 and 220

**NOTICE OF HEARING REGARDING DEBTORS' MOTION
FOR ENTRY OF AN ORDER AUTHORIZING AND APPROVING
CERTAIN BIDDING PROTECTIONS AND AMENDMENTS TO BID
PROCEDURES ORDER, AND GRANTING RELATED RELIEF**

TO: (I) THE U.S. TRUSTEE; (II) PROPOSED COUNSEL TO THE COMMITTEE;
(III) THE AGENT; (IV) ALL OTHER PARTIES WHO WERE SERVED WITH THE
BID PROCEDURES MOTION; AND (V) ALL PARTIES WHO, AS OF THE FILING
OF THE MOTION, HAVE FILED A NOTICE OF APPEARANCE AND REQUEST
FOR SERVICE OF PAPERS IN THESE CASES PURSUANT TO BANKRUPTCY
RULE 2002

PLEASE TAKE NOTICE that, on October 23, 2018, the above-captioned
debtors and debtors in possession (collectively, the "Debtors") filed the *Debtors' Motion for
Entry of an Order Authorizing and Approving Certain Bidding Protections and Amendments
to Bid Procedures Order, and Granting Related Relief* [Docket No. 217] (the "Motion"). A
copy of the Motion is being served contemporaneously herewith.

PLEASE TAKE FURTHER NOTICE that pursuant to the *Order Shortening
the Time for Notice of Debtors' Motion for Entry of an Order Authorizing and Approving
Certain Bidding Protections and Amendments to Bid Procedures Order, and Granting Related
Relief* [Docket No. 220] a hearing to consider the motion has been scheduled for **October 26,
2018 at 2:00 P.M. (ET)** before the Honorable Laurie Selber Silverstein, in the United States
Bankruptcy Court for the District of Delaware, 824 N. Market Street, 6th Floor, Courtroom No. 2,
Wilmington, Delaware 19801.

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows:
Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC
(5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions
LLC (9375-Del.). The Debtors' address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067.

PLEASE TAKE FURTHER NOTICE that objections and responses, if any, to the Motion are due at the commencement of the Hearing.

Dated: October 23, 2018

/s/ Ian J. Bambrick

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