

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 26, 2018 AT 2:00 P.M. (ET)**

MATTER GOING FORWARD

1. Debtors' Motion for Entry of an Order Authorizing and Approving Certain Bidding Protections and Amendments to Bid Procedures Order, and Granting Related Relief [D.I. 217, 10/23/18]

Response Deadline: At the commencement of the hearing

Responses Received: None at this time

Related Documents:

- A. Notice of Filing of (i) Stalking Horse Agreement, (ii) Summary of Proposed Bid Protections, and (iii) Summary of Proposed Amendments to Bid Procedures Order [D.I. 216, 10/23/18]
- B. Order Shortening the Time for Notice of Debtors' Motion for Entry of an Order Authorizing and Approving Certain Bidding Protections and Amendments to Bid Procedures Order, and Granting Related Relief [D.I. 220, 10/23/18]
- C. Notice of Hearing Regarding Debtors' Motion for Entry of an Order Authorizing and Approving Certain Bidding Protections and Amendments to Bid Procedures Order, and Granting Related Relief [D.I. 221, 10/23/18]

Status: This matter is going forward.

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors' address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067.

Dated: October 24, 2018

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