

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

In re

OPEN ROAD FILMS, LLC, a Delaware  
limited liability company, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

**NOTICE OF AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON OCTOBER 26, 2018 AT 2:00 P.M. (ET)**

**MATTER GOING FORWARD**

1. Debtors' Motion for Entry of an Order Authorizing and Approving Certain Bidding Protections and Amendments to Bid Procedures Order, and Granting Related Relief [D.I. 217, 10/23/18]

Response Deadline:

At the commencement of the hearing

Related Documents:

- A. Notice of Filing of (i) Stalking Horse Agreement, (ii) Summary of Proposed Bid Protections, and (iii) Summary of Proposed Amendments to Bid Procedures Order [D.I. 216, 10/23/18]
- B. Order Shortening the Time for Notice of Debtors' Motion for Entry of an Order Authorizing and Approving Certain Bidding Protections and Amendments to Bid Procedures Order, and Granting Related Relief [D.I. 220, 10/23/18]
- C. Notice of Hearing Regarding Debtors' Motion for Entry of an Order Authorizing and Approving Certain Bidding Protections and Amendments to Bid Procedures Order, and Granting Related Relief [D.I. 221, 10/23/18]

Responses Received:

- D. Reservation of Rights of Directors Guild of America, Inc.; Screen Actors Guild-American Federation of Television and Radio Artists; Writers**

<sup>1</sup> The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors' address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067.

<sup>2</sup> **Amended items appear in bold.**

**Guild of America, West, Inc.; Directors Guild of America, Inc.-Producer Pension and Health Plans; SAG-AFTRA Health Plan and Screen Actors Guild-Producers Pension Plan; and Producer-Writers Guild of America Pension Plan and Writer's Guild-Industry Health Fund; and the Motion Picture Industry Pension and Health Plans [D.I. 228, 10/25/18]**

Status: This matter is going forward.

Dated: October 26, 2018

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