

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

Objection Deadline: November 13, 2018 at 4:00 p.m. (ET)

Hearing Date: December 17, 2018 at 2:00 p.m. (ET)

NOTICE OF MOTION

TO: (I) THE U.S. TRUSTEE; (II) COUNSEL TO THE COMMITTEE; (III) THE AGENT;
AND (IV) ALL PARTIES WHO, AS OF THE FILING OF THE MOTION, HAVE FILED
A NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF PAPERS
PURSUANT TO BANKRUPTCY RULE 2002

PLEASE TAKE NOTICE that the above-captioned debtors and debtors in possession
(collectively, the “Debtors”) have filed the attached *Debtors’ Motion for an Order Establishing
Procedures for Sales of Certain Miscellaneous Assets Outside the Ordinary Course of
Business Free and Clear of All Liens, Claims, Interests and Encumbrances Pursuant To
Section 363 of the Bankruptcy Code* (the “Motion”).

PLEASE TAKE FURTHER NOTICE that any objections to the Motion must be filed
on or before **November 13, 2018 at 4:00 p.m. (ET)** (the “Objection Deadline”) with the United
States Bankruptcy Court for the District of Delaware, 3rd Floor, 824 Market Street, Wilmington,
Delaware 19801. At the same time, you must serve a copy of any objection upon the
undersigned counsel to the Debtors so as to be received on or before the Objection Deadline.

**PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE MOTION WILL
BE HELD ON DECEMBER 17, 2018 AT 2:00 P.M. (ET) BEFORE THE HONORABLE
LAURIE SELBER SILVERSTEIN, IN THE UNITED STATES BANKRUPTCY COURT FOR
THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6th FLOOR, COURTROOM
NO. 2, WILMINGTON, DELAWARE 19801.**

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows:
Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC
(5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions
LLC (9375-Del.). The Debtors’ address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067.

PLEASE TAKE FURTHER NOTICE THAT, IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THEN THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: October 30, 2018

/s/ Robert F. Poppiti, Jr.

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