

UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE

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|                                                                                             |   |                                                                |
|---------------------------------------------------------------------------------------------|---|----------------------------------------------------------------|
| In re:                                                                                      | : | Chapter 11                                                     |
|                                                                                             | : |                                                                |
| OPEN ROAD FILMS, LLC, a Delaware<br>limited liability company, <i>et al.</i> , <sup>1</sup> | : | Case No. 18-12012 (LSS)                                        |
|                                                                                             | : |                                                                |
|                                                                                             | : | (Jointly Administered)                                         |
|                                                                                             | : |                                                                |
| Debtors.                                                                                    | : | <b>Objection Deadline: November 21, 2018 at 4:00 p.m. (ET)</b> |

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**NOTICE OF FILING OF FIRST STAFFING AND COMPENSATION  
REPORT OF FTI CONSULTING, INC. FOR THE PERIOD  
SEPTEMBER 6, 2018 THROUGH SEPTEMBER 30, 2018**

**PLEASE TAKE NOTICE** that in, accordance with that certain *Order, Pursuant to 11 U.S.C. §§ 105(a) and 363(b), Authorizing the Debtors to (I) Employ and Retain FTI Consulting, Inc. to Provide the Debtors a Chief Restructuring Officer and Certain Additional Personnel and (II) Designate Amir Agam as Chief Restructuring Officer for the Debtors Nunc Pro Tunc to the Petition Date* (the “Retention Order”), FTI Consulting, Inc. (“FTI”) has filed its staffing and compensation report for the period of September 6, 2018, through and including September 30, 2018 (the “Staffing and Compensation Report”) with the United States Bankruptcy Court for the District of Delaware (the “Court”).

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Staffing and Compensation Report (each, an “Objection”) must be made in accordance with the Retention Order and must be filed and served upon the undersigned counsel so as to be received on or before November 21, 2018 at 4:00 p.m. (ET) (the “Objection Deadline”).

**PLEASE TAKE FURTHER NOTICE** that all compensation and staffing included in the Staffing and Compensation Report shall be subject to review by the Court, and in the event an Objection is filed and remains unresolved by agreement of the objecting party, the Debtors and FTI: (i) all rights of the objecting party, the Debtors, and FTI are reserved; and (ii) the Debtors shall deduct an amount equal to the unresolved amount objected to from the next payment to FTI for fees and expenses incurred in connection with FTI’s engagement under the Retention Order until such Objection is resolved, either by agreement of the objecting party, the Debtors and FTI or by order of the Court.

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<sup>1</sup> The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435 Del.); Open Road Releasing, LLC (4736 Del.); OR Productions LLC (5873 Del.); Briarcliff LLC (7304 Del.); Open Road International LLC (4109 Del.); and Empire Productions LLC (9375 Del.). The Debtors’ address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067.

**PLEASE TAKE FURTHER NOTICE** that, subject to any Objections as set forth above and in the Retention Order, the Debtors are authorized, but not directed, to pay, in the ordinary course of business, in accordance with the Engagement Letter and the Retention Order, all amounts invoiced by FTI for fees and expenses incurred in connection with FTI's engagement under the Retention Order.

Dated: October 31, 2018

*/s/ Shane M. Reil*

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*Counsel to Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

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|---------------------------------------------------------------------------------------------|---|----------------------------------------------------------------|
| In re:                                                                                      | : | Chapter 11                                                     |
|                                                                                             | : |                                                                |
|                                                                                             | : | Case No. 18-12012 (LSS)                                        |
| OPEN ROAD FILMS, LLC, a Delaware<br>limited liability company, <i>et al.</i> , <sup>1</sup> | : | (Jointly Administered)                                         |
|                                                                                             | : |                                                                |
| Debtors.                                                                                    | : | <b>Objection Deadline: November 21, 2018 at 4:00 p.m. (ET)</b> |

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**FIRST STAFFING AND COMPENSATION REPORT OF FTI CONSULTING, INC.  
FOR THE PERIOD SEPTEMBER 6, 2018 THROUGH SEPTEMBER 30, 2018**

|                                                                                  |                                                                 |
|----------------------------------------------------------------------------------|-----------------------------------------------------------------|
| Name of Applicant:                                                               | FTI Consulting, Inc.                                            |
| Authorized to provide professional services to:                                  | Debtors and Debtors in Possession                               |
| Date of retention:                                                               | October 2, 2018, <i>nunc pro tunc</i> to Petition Date          |
| Period for which compensation and reimbursement is sought:                       | September 6, 2018 through September 30, 2018                    |
| Amount of compensation sought as actual, reasonable, and necessary: <sup>2</sup> | \$ 527,236.00                                                   |
| Amount of expense reimbursement sought as actual, reasonable, and necessary:     | \$ 8,779.47                                                     |
| Exhibit A:                                                                       | Summary of FTI Consulting, Inc. Fees                            |
| Exhibit B:                                                                       | Summary of FTI Consulting, Inc. Professional Fees By Consultant |
| Exhibit C:                                                                       | Summary of FTI Consulting, Inc. Fees By Project Activity        |

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<sup>1</sup> The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435 Del.); Open Road Releasing, LLC (4736 Del.); OR Productions LLC (5873 Del.); Briarcliff LLC (7304 Del.); Open Road International LLC (4109 Del.); and Empire Productions LLC (9375 Del.). The Debtors' address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067.

<sup>2</sup> Pursuant to the terms and conditions contained in the FTI Agreement, and prior to the Petition Date, the Debtors paid a fixed monthly fee of \$125,000 for the services of Mr. Agam as Chief Restructuring Officer. This fee was billed at the beginning of September and considered earned when paid in consideration of the services to be performed by Mr. Agam as CRO.

Exhibit D: FTI Consulting, Inc. Detailed Time and Fee Statement  
Exhibit E: Summary of FTI Consulting, Inc. Expenses by Expense Type  
Exhibit F: FTI Consulting, Inc. Expense Detail

FTI Consulting, Inc. (“FTI”) hereby provides its first staffing and compensation report for the period September 6, 2018 through September 30, 2018 (the “First Staffing and Compensation Report” and the “First Staffing and Compensation Report Period”, as the context indicates) in accordance with that certain *Order, Pursuant to 11 U.S.C. Section 105(a) and 363(b), Authorizing the Debtors to (I) Employ and Retain FTI Consulting, Inc. Providers of the Debtors' Chief Restructuring Officer and Certain Additional Personnel and (II) Designating Amir Agam as Chief Restructuring Officer for the Debtors Nunc Pro Tunc to the Petition Date* [Docket No. 134] (the “Retention Order”).

As set forth in the First Staffing and Compensation Report, FTI incurred \$527,236.00 in aggregate compensation and \$8,779.47 for actual and necessary expenses during the First Staffing and Compensation Report Period.

**WHEREFORE**, pursuant to the Retention Order, FTI hereby submits its First Staffing and Compensation Report for the First Staffing and Compensation Report Period.

Dated: October 31, 2018  
Los Angeles, California

/s/ Amir Agam  
Name: Amir Agam  
Title: Senior Managing Director  
FTI Consulting, Inc.  
Email: Amir.Agam@FTIConsulting.com

**Open Road Films, LLC, et. al. (the "Debtors")**  
**Case No. 18-12012 (LSS)**  
**Summary of FTI Consulting, Inc. Fees**

| <b>Fee Category</b>          | <b>Amount</b>        |
|------------------------------|----------------------|
| [1] Monthly CRO Fee          | \$ -                 |
| Hourly Temporary Staff Fee   | 527,236.00           |
| Time Total                   | \$ 527,236.00        |
| Expenses Billed              | 8,779.47             |
| <b>Staffing Report Total</b> | <b>\$ 536,015.47</b> |

[1] Per the terms and conditions contained in the FTI Agreement, and prior to the Petition Date, the Debtors paid a fixed monthly fee of \$125,000 for the services of Mr. Agam as Chief Restructuring Officer. The hours billed by Mr. Agam are included in these exhibits, but amounts relating to the monthly CRO fee are not included.

***Exhibit "A"***

**Open Road Films, LLC, et al. (the "Debtors")**  
**Case No. 18-12012 (LSS)**

**Summary of FTI Consulting, Inc. Professional Fees By Professional**  
**For the Period September 6, 2018 Through September 30, 2018**

| <b>Professional</b>                       | <b>Title</b>    | <b>Rate</b> | <b>Hours</b>          | <b>Total</b>               |
|-------------------------------------------|-----------------|-------------|-----------------------|----------------------------|
| Schaeffer, Luke                           | Sr Managing Dir | \$1,020     | 25.4                  | \$25,908.00                |
| Dube, Stephen                             | Sr Managing Dir | \$935       | 14.0                  | \$13,090.00                |
| Cohen, Asher                              | Managing Dir    | \$815       | 64.3                  | \$52,404.00                |
| Jenkins, Carl                             | Managing Dir    | \$800       | 163.1                 | \$130,480.00               |
| Rea, Kevin                                | Managing Dir    | \$800       | 66.7                  | \$53,360.00                |
| Ellis, Matthew                            | Director        | \$650       | 189.3                 | \$123,045.00               |
| Saperstein, Noah                          | Sr Consultant   | \$530       | 11.1                  | \$5,883.00                 |
| Yoshimura, Michael                        | Sr Consultant   | \$530       | 119.0                 | \$63,070.00                |
| Ribal, Anthony                            | Consultant      | \$345       | 67.5                  | \$23,287.00                |
| Zhang, Yuansheng                          | Consultant      | \$345       | 106.4                 | \$36,708.00                |
| Agam, Amir                                | Sr Managing Dir |             | 191.7                 |                            |
| <b>Total Hours and Fees<sup>(1)</sup></b> |                 |             | <b><u>1,018.5</u></b> | <b><u>\$527,236.00</u></b> |

**Note:**

- (1) Per the terms and conditions contained in the FTI Agreement, and prior to the Petition Date, the Debtors paid a fixed monthly fee of \$125,000 for the services of Mr. Agam as Chief Restructuring Officer. The hours billed by Mr. Agam are included in these exhibits, but amounts relating to the monthly CRO fee are not included.

**Open Road Films, LLC, et al. (the "Debtors")  
Case No. 18-12012 (LSS)**

**Summary of FTI Consulting, Inc. Fees By Activity and Professional  
For the Period September 6, 2018 Through September 30, 2018**

| <u>Activity/Professional</u>                                       | <u>Title</u>    | <u>Rate</u> | <u>Hours</u> | <u>Total</u> |
|--------------------------------------------------------------------|-----------------|-------------|--------------|--------------|
| <b><u>Business / Library Sale Process</u></b>                      |                 |             |              |              |
| Agam, Amir                                                         | Sr Managing Dir |             | 27.1         |              |
| Cohen, Asher                                                       | Managing Dir    | \$815       | 61.4         | \$50,041.00  |
| Ellis, Matthew                                                     | Director        | \$650       | 1.5          | \$975.00     |
| Jenkins, Carl                                                      | Managing Dir    | \$800       | 6.3          | \$5,040.00   |
| Rea, Kevin                                                         | Managing Dir    | \$800       | 7.5          | \$6,000.00   |
| Ribal, Anthony                                                     | Consultant      | \$345       | 66.8         | \$23,046.00  |
| Saperstein, Noah                                                   | Sr Consultant   | \$530       | 7.2          | \$3,816.00   |
| Schaeffer, Luke                                                    | Sr Managing Dir | \$1,020     | 16.7         | \$17,034.00  |
| Yoshimura, Michael                                                 | Sr Consultant   | \$530       | 16.0         | \$8,480.00   |
| Zhang, Yuansheng                                                   | Consultant      | \$345       | 27.9         | \$9,625.50   |
|                                                                    | Activity Total  |             | 238.4        | \$124,057.50 |
| <b><u>Case Administration</u></b>                                  |                 |             |              |              |
| Agam, Amir                                                         | Sr Managing Dir |             | 2.0          |              |
| Ellis, Matthew                                                     | Director        | \$650       | 0.6          | \$390.00     |
| Jenkins, Carl                                                      | Managing Dir    | \$800       | 0.6          | \$480.00     |
| Rea, Kevin                                                         | Managing Dir    | \$800       | 0.6          | \$480.00     |
| Schaeffer, Luke                                                    | Sr Managing Dir | \$1,020     | 0.6          | \$612.00     |
| Yoshimura, Michael                                                 | Sr Consultant   | \$530       | 0.7          | \$371.00     |
|                                                                    | Activity Total  |             | 5.1          | \$2,333.00   |
| <b><u>Case Strategy / Communications with Debtors' Counsel</u></b> |                 |             |              |              |
| Agam, Amir                                                         | Sr Managing Dir |             | 18.5         |              |
| Ellis, Matthew                                                     | Director        | \$650       | 2.8          | \$1,820.00   |
| Jenkins, Carl                                                      | Managing Dir    | \$800       | 2.4          | \$1,920.00   |
| Schaeffer, Luke                                                    | Sr Managing Dir | \$1,020     | 1.3          | \$1,326.00   |
| Yoshimura, Michael                                                 | Sr Consultant   | \$530       | 2.8          | \$1,484.00   |
| Zhang, Yuansheng                                                   | Consultant      | \$345       | 2.7          | \$931.50     |
|                                                                    | Activity Total  |             | 30.5         | \$7,481.50   |

**Open Road Films, LLC, et al. (the "Debtors")**  
**Case No. 18-12012 (LSS)**

**Summary of FTI Consulting, Inc. Fees By Activity and Professional**  
**For the Period September 6, 2018 Through September 30, 2018**

| <u>Activity/Professional</u>                                                      | <u>Title</u>    | <u>Rate</u> | <u>Hours</u> | <u>Total</u> |
|-----------------------------------------------------------------------------------|-----------------|-------------|--------------|--------------|
| <b><u>Communications or Research for Secured Creditors or their Counsel</u></b>   |                 |             |              |              |
| Agam, Amir                                                                        | Sr Managing Dir |             | 19.4         |              |
| Cohen, Asher                                                                      | Managing Dir    | \$815       | 0.9          | \$733.50     |
| Ellis, Matthew                                                                    | Director        | \$650       | 22.1         | \$14,365.00  |
| Jenkins, Carl                                                                     | Managing Dir    | \$800       | 14.4         | \$11,520.00  |
| Rea, Kevin                                                                        | Managing Dir    | \$800       | 0.8          | \$640.00     |
| Schaeffer, Luke                                                                   | Sr Managing Dir | \$1,020     | 2.8          | \$2,856.00   |
| Zhang, Yuansheng                                                                  | Consultant      | \$345       | 1.5          | \$517.50     |
|                                                                                   | Activity Total  |             | 61.9         | \$30,632.00  |
| <b><u>Communications or Research for Unsecured Creditors or their Counsel</u></b> |                 |             |              |              |
| Agam, Amir                                                                        | Sr Managing Dir |             | 16.1         |              |
| Cohen, Asher                                                                      | Managing Dir    | \$815       | 1.3          | \$1,059.50   |
| Ellis, Matthew                                                                    | Director        | \$650       | 5.3          | \$3,445.00   |
| Jenkins, Carl                                                                     | Managing Dir    | \$800       | 2.7          | \$2,160.00   |
| Rea, Kevin                                                                        | Managing Dir    | \$800       | 0.7          | \$560.00     |
| Ribal, Anthony                                                                    | Consultant      | \$345       | 0.7          | \$241.50     |
| Schaeffer, Luke                                                                   | Sr Managing Dir | \$1,020     | 2.5          | \$2,550.00   |
|                                                                                   | Activity Total  |             | 29.3         | \$10,016.00  |
| <b><u>Court Attendance</u></b>                                                    |                 |             |              |              |
| Agam, Amir                                                                        | Sr Managing Dir |             | 5.6          |              |
| Yoshimura, Michael                                                                | Sr Consultant   | \$530       | 1.4          | \$742.00     |
|                                                                                   | Activity Total  |             | 7.0          | \$742.00     |
| <b><u>Fee Application Preparation</u></b>                                         |                 |             |              |              |
| Yoshimura, Michael                                                                | Sr Consultant   | \$530       | 3.1          | \$1,643.00   |
|                                                                                   | Activity Total  |             | 3.1          | \$1,643.00   |



**Open Road Films, LLC, et al. (the "Debtors")  
Case No. 18-12012 (LSS)**

**Summary of FTI Consulting, Inc. Fees By Activity and Professional  
For the Period September 6, 2018 Through September 30, 2018**

| <u>Activity/Professional</u>                                     | <u>Title</u>    | <u>Rate</u> | <u>Hours</u> | <u>Total</u> |
|------------------------------------------------------------------|-----------------|-------------|--------------|--------------|
| <b><u>Interim Management – Cash Management and Reporting</u></b> |                 |             |              |              |
| Agam, Amir                                                       | Sr Managing Dir |             | 35.5         |              |
| Ellis, Matthew                                                   | Director        | \$650       | 130.5        | \$84,825.00  |
| Jenkins, Carl                                                    | Managing Dir    | \$800       | 23.0         | \$18,400.00  |
| Yoshimura, Michael                                               | Sr Consultant   | \$530       | 5.1          | \$2,703.00   |
| Zhang, Yuansheng                                                 | Consultant      | \$345       | 1.4          | \$483.00     |
|                                                                  | Activity Total  |             | 195.5        | \$106,411.00 |
| <b><u>Interim Management – Operations</u></b>                    |                 |             |              |              |
| Agam, Amir                                                       | Sr Managing Dir |             | 34.2         |              |
| Cohen, Asher                                                     | Managing Dir    | \$815       | 0.7          | \$570.50     |
| Ellis, Matthew                                                   | Director        | \$650       | 26.2         | \$17,030.00  |
| Jenkins, Carl                                                    | Managing Dir    | \$800       | 112.6        | \$90,080.00  |
| Rea, Kevin                                                       | Managing Dir    | \$800       | 2.8          | \$2,240.00   |
| Schaeffer, Luke                                                  | Sr Managing Dir | \$1,020     | 0.5          | \$510.00     |
| Yoshimura, Michael                                               | Sr Consultant   | \$530       | 14.0         | \$7,420.00   |
| Zhang, Yuansheng                                                 | Consultant      | \$345       | 53.3         | \$18,388.50  |
|                                                                  | Activity Total  |             | 244.3        | \$136,239.00 |
| <b><u>Monthly Operating Reports</u></b>                          |                 |             |              |              |
| Agam, Amir                                                       | Sr Managing Dir |             | 3.5          |              |
| Yoshimura, Michael                                               | Sr Consultant   | \$530       | 27.2         | \$14,416.00  |
| Zhang, Yuansheng                                                 | Consultant      | \$345       | 1.3          | \$448.50     |
|                                                                  | Activity Total  |             | 32.0         | \$14,864.50  |
| <b><u>SOFA/SOAL</u></b>                                          |                 |             |              |              |
| Yoshimura, Michael                                               | Sr Consultant   | \$530       | 17.8         | \$9,434.00   |
| Zhang, Yuansheng                                                 | Consultant      | \$345       | 0.5          | \$172.50     |
|                                                                  | Activity Total  |             | 18.3         | \$9,606.50   |
| <b><u>Transaction Support</u></b>                                |                 |             |              |              |
| Rea, Kevin                                                       | Managing Dir    | \$800       | 53.3         | \$42,640.00  |
| Saperstein, Noah                                                 | Sr Consultant   | \$530       | 3.9          | \$2,067.00   |
| Schaeffer, Luke                                                  | Sr Managing Dir | \$1,020     | 1.0          | \$1,020.00   |
|                                                                  | Activity Total  |             | 58.2         | \$45,727.00  |

**Open Road Films, LLC, et al. (the "Debtors")**  
**Case No. 18-12012 (LSS)**

**Summary of FTI Consulting, Inc. Fees By Activity and Professional**  
**For the Period September 6, 2018 Through September 30, 2018**

| <u>Activity/Professional</u>                   | <u>Title</u>    | <u>Rate</u> | <u>Hours</u>          | <u>Total</u>               |
|------------------------------------------------|-----------------|-------------|-----------------------|----------------------------|
| <b><u>Travel</u></b>                           |                 |             |                       |                            |
| Agam, Amir                                     | Sr Managing Dir |             | 11.5                  |                            |
|                                                | Activity Total  |             | 11.5                  |                            |
| <b><u>Work on Motions or Court Filings</u></b> |                 |             |                       |                            |
| Agam, Amir                                     | Sr Managing Dir |             | 18.3                  |                            |
| Dube, Stephen                                  | Sr Managing Dir | \$935       | 14.0                  | \$13,090.00                |
| Ellis, Matthew                                 | Director        | \$650       | 0.3                   | \$195.00                   |
| Jenkins, Carl                                  | Managing Dir    | \$800       | 1.1                   | \$880.00                   |
| Rea, Kevin                                     | Managing Dir    | \$800       | 1.0                   | \$800.00                   |
| Yoshimura, Michael                             | Sr Consultant   | \$530       | 30.9                  | \$16,377.00                |
| Zhang, Yuansheng                               | Consultant      | \$345       | 17.8                  | \$6,141.00                 |
|                                                | Activity Total  |             | 83.4                  | \$37,483.00                |
|                                                |                 |             | <b><u>1,018.5</u></b> | <b><u>\$527,236.00</u></b> |
|                                                | <b>TOTALS</b>   |             |                       |                            |

**Open Road Films, LLC, et al. (the "Debtors")  
Case No. 18-12012 (LSS)**

**FTI Consulting, Inc. Detailed Time and Fee Statement  
For the Period September 6, 2018 Through September 30, 2018**

| <i>Professional</i>                                                    | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i> | <i>Description</i>                                                                                                                                                                                                                                            |
|------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Business / Library Sale Process</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                               |
| Cohen, Asher                                                           | \$815       | 09/06/2018  | 2.4                 | 1,956.00     | Call with potential bidder; Diligence calls with potential bidder and ORF; Research on potential bidder and facilitate NDA; Review and respond to various emails; Review draft APA and provide NDAs to KTBS                                                   |
| Ribal, Anthony                                                         | \$345       | 09/06/2018  | 2.2                 | 759.00       | Follow-up on legal diligence requests; Update diligence tracker for new requests from potential bidder and coordinate with Z. Lomis (ORF) on information compilation; Upload / validate new files to data room; Work on various diligence requests            |
| Ribal, Anthony                                                         | \$345       | 09/06/2018  | 4.1                 | 1,414.50     | Compile and send NDAs for investors that sent IOIs to R. Smith (KBTS); Coordinate call between potential bidder and ORF operational team; Prepare for and calls with potential bidder; Update Buyer Tracker with details from calls                           |
| Saperstein, Noah                                                       | \$530       | 09/06/2018  | 1.6                 | 848.00       | Work on diligence requests: distribution version of film model, Free TV contracts by title                                                                                                                                                                    |
| Schaeffer, Luke                                                        | \$1,020     | 09/06/2018  | 0.6                 | 612.00       | Work on information relating to potential new sales process parties                                                                                                                                                                                           |
| Cohen, Asher                                                           | \$815       | 09/07/2018  | 5.5                 | 4,482.50     | Call with A. Ribal (FTI) regarding assumption of P&R in bankruptcy; Call with ORF management; Call with potential bidder; Draft cover email for inbound interest from potential bidder; Review diligence requests from potential bidder; Update buyer tracker |
| Ribal, Anthony                                                         | \$345       | 09/07/2018  | 2.2                 | 759.00       | Call with A. Cohen (FTI) regarding assumption of P&R in bankruptcy; Draft email to potential bidder and follow up on other leads; Update Buyer Tracker to reflect signed NDA and send materials; Update Project Pirsig working group list                     |
| Ribal, Anthony                                                         | \$345       | 09/07/2018  | 3.9                 | 1,345.50     | Call with potential bidder re: diligence questions; Call with Z. Lomis (ORF) to discuss diligence requests; Compile and send diligence responses to potential bidder; Upload / validate new files to data room                                                |
| Saperstein, Noah                                                       | \$530       | 09/07/2018  | 0.2                 | 106.00       | Work on diligence requests: distribution version of film model                                                                                                                                                                                                |
| Schaeffer, Luke                                                        | \$1,020     | 09/07/2018  | 0.3                 | 306.00       | Review status of potential bidders                                                                                                                                                                                                                            |
| Yoshimura, Michael                                                     | \$530       | 09/07/2018  | 2.1                 | 1,113.00     | Draft bank letter to reopen Debtor accounts; Gather information for bank letter to reopen Debtor accounts; Work with CFO to execute bank letter, and send to Bank of America                                                                                  |
| Agam, Amir                                                             |             | 09/08/2018  | 1.6                 |              | Call with A. Cohen, L. Schaeffer (both FTI), and M. Tuchin (KTBS) on sales process update; Call with potential bidder; Email correspondence related to sale process                                                                                           |
| Cohen, Asher                                                           | \$815       | 09/08/2018  | 1.9                 | 1,548.50     | Call with A. Cohen, L. Schaeffer (both FTI), and M. Tuchin (KTBS) on sales process update; Call with potential bidder; Draft email update to ORF board                                                                                                        |
| Ribal, Anthony                                                         | \$345       | 09/08/2018  | 0.1                 | 34.50        | Send additional data room invitations to potential bidder and update working group list                                                                                                                                                                       |
| Schaeffer, Luke                                                        | \$1,020     | 09/08/2018  | 1.2                 | 1,224.00     | Call with A. Cohen, A. Agam (both FTI), and M. Tuchin (KTBS) on sales process update; call with potential bidder                                                                                                                                              |
| Cohen, Asher                                                           | \$815       | 09/09/2018  | 0.4                 | 326.00       | Call with K. Rea, C. Jenkins, M. Ellis (all FTI) and A. Melichar (ORF) to prepare responses for BRG diligence requests                                                                                                                                        |

**Open Road Films, LLC, et al. (the "Debtors")  
Case No. 18-12012 (LSS)**

**FTI Consulting, Inc. Detailed Time and Fee Statement  
For the Period September 6, 2018 Through September 30, 2018**

| <i>Professional</i>                                                    | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i> | <i>Description</i>                                                                                                                                                                                                                                              |
|------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Business / Library Sale Process</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                                 |
| Ellis, Matthew                                                         | \$650       | 09/09/2018  | 0.4                 | 260.00       | Call with A. Cohen, C. Jenkins, K. Rea (all FTI) and A. Melichar (ORF) to prepare responses for BRG diligence requests                                                                                                                                          |
| Jenkins, Carl                                                          | \$800       | 09/09/2018  | 0.4                 | 320.00       | Call with A. Cohen, K. Rea, M. Ellis (all FTI) and A. Melichar (ORF) to prepare responses for BRG diligence requests                                                                                                                                            |
| Rea, Kevin                                                             | \$800       | 09/09/2018  | 0.4                 | 320.00       | Call with A. Cohen, C. Jenkins, M. Ellis (all FTI) and A. Melichar (ORF) to prepare responses for BRG diligence requests                                                                                                                                        |
| Ribal, Anthony                                                         | \$345       | 09/10/2018  | 0.9                 | 310.50       | Call with Z. Lomis (ORF) to discuss outstanding diligence requests; Draft response to diligence requests; Send materials to potential bidder; Update Buyer Tracker to reflect NDA mark up from potential bidder and email to J. Ellis (ORF)                     |
| Agam, Amir                                                             |             | 09/11/2018  | 0.3                 |              | Call with A. Cohen (FTI) to discuss sales process items.                                                                                                                                                                                                        |
| Cohen, Asher                                                           | \$815       | 09/11/2018  | 1.7                 | 1,385.50     | Call with A. Agam (FTI) to discuss sales process items.; Call with potential bidder; Prepare process update / buyer tracker; Review and respond to various emails                                                                                               |
| Ribal, Anthony                                                         | \$345       | 09/11/2018  | 5.3                 | 1,828.50     | Respond to diligence requests from potential bidder; Correspondence with Z. Lomis (ORF) re: same; Update Process Update and Buyer Tracker; Update buyer tracker and data room access tracker; Update working group list; Work on scenario analyses              |
| Agam, Amir                                                             |             | 09/12/2018  | 1.1                 |              | Call with potential bidder counsel; Prepare for and participate in meeting with L. Schaeffer, A. Cohen (both FTI) and ORF management to discuss sale process                                                                                                    |
| Cohen, Asher                                                           | \$815       | 09/12/2018  | 5.1                 | 4,156.50     | Call with potential bidders; Meeting with BRG to discuss sale process; Meeting with L. Schaeffer, A. Agam (both FTI) and ORF management to discuss sale process; Prep for process update call/ update tracker; Review potential bidder materials                |
| Ribal, Anthony                                                         | \$345       | 09/12/2018  | 0.6                 | 207.00       | NDA verification of potential bidder; Update Buyer Tracker to reflect NDA markup and draft email to J. Ellis (ORF) regarding markup                                                                                                                             |
| Ribal, Anthony                                                         | \$345       | 09/12/2018  | 4.8                 | 1,656.00     | Call with potential bidders; Call with Z. Lomis (ORF) about data room access for potential bidder; Create tear sheet for potential bidder; Prepare for and meeting with BRG to discuss updates on Sales Process; Respond to potential bidder diligence requests |
| Schaeffer, Luke                                                        | \$1,020     | 09/12/2018  | 0.6                 | 612.00       | Meeting with A. Agam, A. Cohen (both FTI) and ORF management to discuss sale process                                                                                                                                                                            |
| Agam, Amir                                                             |             | 09/13/2018  | 0.2                 |              | Sale process update with A. Cohen (FTI)                                                                                                                                                                                                                         |
| Cohen, Asher                                                           | \$815       | 09/13/2018  | 3.1                 | 2,526.50     | Call with potential bidders; Prep for process update call and update tracker; Process update call with ORF - discuss key and new buyers; Review and respond to various emails; Sale process update with A. Agam (FTI)                                           |
| Ribal, Anthony                                                         | \$345       | 09/13/2018  | 1.4                 | 483.00       | Call with potential bidders; Download Pay TV Contracts and Upload to Data Room; Update working group list to reflect new lender contacts                                                                                                                        |
| Agam, Amir                                                             |             | 09/14/2018  | 0.6                 |              | Call on sale process issues with L. Schaeffer and A. Cohen (both FTI); Review tax advisor information                                                                                                                                                           |

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|------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Business / Library Sale Process</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                                 |
| Cohen, Asher                                                           | \$815       | 09/14/2018  | 2.3                 | 1,874.50     | Call on sale process issues with L. Schaeffer and A. Agam (both FTI); Call with BRG to discuss sales process; Call with potential bidders                                                                                                                       |
| Ribal, Anthony                                                         | \$345       | 09/14/2018  | 1.5                 | 517.50       | Compile and send certain IOIs to BRG; Revise Sales Process Update for BRG; Send follow-up emails to parties with outstanding NDA; Send materials to potential bidders; Update data room with additional contacts; Update Open Road Buyer Tracker with new leads |
| Schaeffer, Luke                                                        | \$1,020     | 09/14/2018  | 1.0                 | 1,020.00     | Call on sale process issues with A. Agam and A. Cohen (both FTI); call with potential bidders                                                                                                                                                                   |
| Agam, Amir                                                             |             | 09/15/2018  | 0.4                 |              | Review and draft correspondence re: asset sales updates                                                                                                                                                                                                         |
| Cohen, Asher                                                           | \$815       | 09/15/2018  | 1.2                 | 978.00       | Prep and call with potential bidders                                                                                                                                                                                                                            |
| Agam, Amir                                                             |             | 09/16/2018  | 1.2                 |              | Emails/calls on asset sale issues                                                                                                                                                                                                                               |
| Cohen, Asher                                                           | \$815       | 09/16/2018  | 1.9                 | 1,548.50     | Call with A. Ribal (FTI) to draft process update; Review process update and send draft                                                                                                                                                                          |
| Ribal, Anthony                                                         | \$345       | 09/16/2018  | 1.5                 | 517.50       | Develop updated version of Process Updates presentation for BRG; Call with A. Cohen (FTI) to draft process update                                                                                                                                               |
| Agam, Amir                                                             |             | 09/17/2018  | 0.3                 |              | Review documents and emails related to sale process                                                                                                                                                                                                             |
| Cohen, Asher                                                           | \$815       | 09/17/2018  | 5.5                 | 4,482.50     | Discuss waterfall model with A. Ribal (FTI); Email and call various buyers; Meet with K. Rea (FTI) regarding sales process update and diligence requests; Review various diligence requests and materials; Update and send process update                       |
| Jenkins, Carl                                                          | \$800       | 09/17/2018  | 0.8                 | 640.00       | Prepare asset materials for the sales process;                                                                                                                                                                                                                  |
| Rea, Kevin                                                             | \$800       | 09/17/2018  | 1.4                 | 1,120.00     | Meet with A. Cohen (FTI) regarding sales process update and diligence requests                                                                                                                                                                                  |
| Ribal, Anthony                                                         | \$345       | 09/17/2018  | 1.2                 | 414.00       | Conduct updated Recovery Analysis and comparison to BRG calculations; Discuss waterfall model with A. Cohen (FTI); Generate list of secured and unsecured debt as of filing                                                                                     |
| Ribal, Anthony                                                         | \$345       | 09/17/2018  | 3.1                 | 1,069.50     | Review diligence requests from potential bidder; Update Buyer Tracker and grant data room access to potential bidder; Update Process Update to reflect comments from ORF management and A. Cohen (FTI); Update working group list to reflect new UCC contacts   |
| Schaeffer, Luke                                                        | \$1,020     | 09/17/2018  | 0.7                 | 714.00       | Call with S. Nickerson (ORF) to discuss issues relating to home entertainment vendors                                                                                                                                                                           |
| Yoshimura, Michael                                                     | \$530       | 09/17/2018  | 1.9                 | 1,007.00     | Meeting with J. Fradlin (ORF) to discuss APA disclosures and diligence request list; Review APA disclosures and diligence request list from counsel; Review purchase agreement from previous transaction                                                        |
| Agam, Amir                                                             |             | 09/18/2018  | 0.6                 |              | Discuss sale process issues with A. Cohen (FTI); Follow up on resolving sale process issues                                                                                                                                                                     |
| Cohen, Asher                                                           | \$815       | 09/18/2018  | 3.5                 | 2,852.50     | Coordinate meetings with potential buyers; Discuss sale process issues with A. Agam (FTI); Email and call various buyers; Review various diligence materials and diligence requests; Update call with potential bidder                                          |

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|------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Business / Library Sale Process</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                                 |
| Ribal, Anthony                                                         | \$345       | 09/18/2018  | 3.6                 | 1,242.00     | Call with ORF management on diligence requests; Call with potential bidders; Grant data room access to Committee Professionals; Work on diligence requests and send to KTBS; Update Buyer Tracker; Upload / validate new files to data room                     |
| Ribal, Anthony                                                         | \$345       | 09/18/2018  | 1.6                 | 552.00       | Conduct updated Recovery Analysis and comparison to BRG calculations                                                                                                                                                                                            |
| Ribal, Anthony                                                         | \$345       | 09/19/2018  | 1.2                 | 414.00       | Calls with Z. Lomis (ORF) to discuss outstanding diligence requests and UCC data room access; Communicate diligence requests to Z. Lomis (ORF); Coordinate meetings between ORF and potential bidder; Update Buyer Tracker; Send Materials to potential bidder  |
| Agam, Amir                                                             |             | 09/20/2018  | 1.7                 |              | Call with C. Jenkins, A. Cohen, K. Rea, and A. Ribal (all FTI) to discuss sale process issues; Discuss sale process meetings L. Stepanian (ORF); Review/send sale process related emails                                                                        |
| Cohen, Asher                                                           | \$815       | 09/20/2018  | 4.5                 | 3,667.50     | Call with A. Agam, C. Jenkins, K. Rea, and A. Ribal (all FTI) to discuss sale process issues; Discuss weekly cash flow model with M. Ellis (FTI) and A. Ribal (FTI); Review buyer tracker and recovery analysis with A. Ribal (FTI); Review diligence materials |
| Ellis, Matthew                                                         | \$650       | 09/20/2018  | 0.6                 | 390.00       | Discuss weekly cash flow model with A. Cohen (FTI) and A. Ribal (FTI); Prepare updates to weekly cash flow model historical presentation                                                                                                                        |
| Jenkins, Carl                                                          | \$800       | 09/20/2018  | 1.8                 | 1,440.00     | Meet with L. Stepanian (ORF) to prepare for meeting with potential bidder; Call with A. Agam, A. Cohen, K. Rea, and A. Ribal (all FTI) to discuss sale process issues                                                                                           |
| Rea, Kevin                                                             | \$800       | 09/20/2018  | 1.1                 | 880.00       | Call with A. Agam, C. Jenkins, A. Cohen, and A. Ribal (all FTI) to discuss sale process issues                                                                                                                                                                  |
| Ribal, Anthony                                                         | \$345       | 09/20/2018  | 1.7                 | 586.50       | Draft Process Letter for potential bidder; Research into potential bidder; Review buyer tracker and recovery analysis with A. Cohen (FTI); Review potential bidder NDA and forward to J. Ellis (ORF) for counter-signature;                                     |
| Ribal, Anthony                                                         | \$345       | 09/20/2018  | 3.5                 | 1,207.50     | Call with A. Agam, C. Jenkins, A. Cohen, and K. Rea (all FTI) to discuss sale process issues; Develop questions for bidder meeting; Discuss weekly cash flow model with A. Cohen (FTI) and M. Ellis (FTI); Update recovery analysis using new cash flow model   |
| Yoshimura, Michael                                                     | \$530       | 09/20/2018  | 0.3                 | 159.00       | Call with B. Zhang (FTI), J. Fradlin (ORF), and KTBS team to discuss APA schedules                                                                                                                                                                              |
| Zhang, Yuansheng                                                       | \$345       | 09/20/2018  | 0.3                 | 103.50       | Call with M. Yoshimura (FTI), J. Fradlin (ORF), and KTBS team to discuss APA schedules                                                                                                                                                                          |
| Agam, Amir                                                             |             | 09/21/2018  | 0.8                 |              | Call with L. Schaeffer, A. Cohen, K. Rea, and A. Ribal (all FTI) to discuss sale process items; Discuss asset sale with D. Tang (ORF); Discuss asset sales issues with J. Oh (ORF)                                                                              |
| Cohen, Asher                                                           | \$815       | 09/21/2018  | 2.2                 | 1,793.00     | Call to prep for meeting with potential bidder; Call with K. Rea, A. Ribal (both FTI), R. Friedman, J. Gutfreund, A. Melichar, and Z. Lomis (all ORF) to discuss upcoming diligence meetings; Call with potential bidder and follow up call with ORF management |
| Cohen, Asher                                                           | \$815       | 09/21/2018  | 0.7                 | 570.50       | Call with L. Schaeffer, A. Agam, K. Rea, and A. Ribal (all FTI) to discuss sale process items                                                                                                                                                                   |

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| <i>Professional</i>                                                    | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i> | <i>Description</i>                                                                                                                                                                                                                                              |
|------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Business / Library Sale Process</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                                 |
| Ellis, Matthew                                                         | \$650       | 09/21/2018  | 0.5                 | 325.00       | Review FTI recovery analysis                                                                                                                                                                                                                                    |
| Rea, Kevin                                                             | \$800       | 09/21/2018  | 1.3                 | 1,040.00     | Call with A. Cohen, A. Ribal (both FTI), R. Friedman, J. Gutfreund, A. Melichar, and Z. Lomis (all ORF) to discuss upcoming diligence meetings; Call with L. Schaeffer, A. Agam, A. Cohen, and A. Ribal (all FTI) to discuss sale process items                 |
| Ribal, Anthony                                                         | \$345       | 09/21/2018  | 0.7                 | 241.50       | Call with L. Schaeffer, A. Agam, A. Cohen, and K. Rea (all FTI) to discuss sale process items                                                                                                                                                                   |
| Ribal, Anthony                                                         | \$345       | 09/21/2018  | 0.9                 | 310.50       | Call with A. Cohen, K. Rea (both FTI), R. Friedman, J. Gutfreund, A. Melichar, and Z. Lomis (all ORF) to discuss upcoming diligence meetings; Call with Z. Lomis (ORF) to discuss cash collections diligence; Revise Recovery Analysis                          |
| Ribal, Anthony                                                         | \$345       | 09/21/2018  | 0.6                 | 207.00       | Develop and send updated recovery analysis to FTI team for review; Respond to data request and verify responses in data room; Update Diligence Tracker to reflect new requests                                                                                  |
| Schaeffer, Luke                                                        | \$1,020     | 09/21/2018  | 0.7                 | 714.00       | Call with A. Agam, A. Cohen, K. Rea, and A. Ribal (all FTI) to discuss sale process items                                                                                                                                                                       |
| Cohen, Asher                                                           | \$815       | 09/22/2018  | 2.3                 | 1,874.50     | Review potential bidder APA and draft issues                                                                                                                                                                                                                    |
| Ribal, Anthony                                                         | \$345       | 09/22/2018  | 2.2                 | 759.00       | Analysis of proposed bidder APA terms and impact on purchase price                                                                                                                                                                                              |
| Agam, Amir                                                             |             | 09/23/2018  | 3.5                 |              | Call with L. Schaeffer, A. Cohen, C. Jenkins, A. Ribal (all FTI), J. Weiss, W. Holt, R. Smith, and J. Yi (all KTBS) to discuss APA draft; Review APA, related documents; Call with L. Schaeffer and A. Cohen (both FTI) to discuss response to potential bidder |
| Cohen, Asher                                                           | \$815       | 09/23/2018  | 1.9                 | 1,548.50     | Call with L. Schaeffer and A. Agam (both FTI) to discuss response to potential bidder; Call with L. Schaeffer, A. Agam, C. Jenkins, A. Ribal (all FTI), J. Weiss, W. Holt, R. Smith, and J. Yi (all KTBS) to discuss APA draft                                  |
| Cohen, Asher                                                           | \$815       | 09/23/2018  | 2.3                 | 1,874.50     | Call with potential bidder; Prepare for APA call; Review APA and draft issues                                                                                                                                                                                   |
| Jenkins, Carl                                                          | \$800       | 09/23/2018  | 1.2                 | 960.00       | Call with L. Schaeffer, A. Agam, A. Cohen, A. Ribal (all FTI), J. Weiss, W. Holt, R. Smith, and J. Yi (all KTBS) to discuss APA draft (partial attendance)                                                                                                      |
| Ribal, Anthony                                                         | \$345       | 09/23/2018  | 0.9                 | 310.50       | Call with L. Schaeffer, A. Agam, A. Cohen, C. Jenkins (all FTI), J. Weiss, W. Holt, R. Smith, and J. Yi (all KTBS) to discuss APA draft (partial attendance)                                                                                                    |
| Schaeffer, Luke                                                        | \$1,020     | 09/23/2018  | 1.9                 | 1,938.00     | Call with A. Agam and A. Cohen (both FTI) to discuss response to potential bidder; Call with A. Agam, A. Cohen, C. Jenkins, A. Ribal (all FTI), J. Weiss, W. Holt, R. Smith, and J. Yi (all KTBS) to discuss APA draft; work on sales process items             |
| Agam, Amir                                                             |             | 09/24/2018  | 2.2                 |              | Meet with K. Rea (FTI), L. Stepanian, A. Nickerson, R. Friedman, J. Gutfreund, A. Melichar all (ORF), and potential bidder regarding company operations and other diligence questions; Follow up meeting with K. Rea (FTI) and potential buyer                  |
| Agam, Amir                                                             |             | 09/24/2018  | 1.6                 |              | Call with L. Schaeffer and A. Cohen (both FTI) to discuss sale process issues; Follow up on sales process issues; call with A. Cohen and L. Schaeffer (both FTI) to discuss next steps with potential buyers;                                                   |

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|------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Business / Library Sale Process</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                                |
| Cohen, Asher                                                           | \$815       | 09/24/2018  | 2.9                 | 2,363.50     | Call with A. Agam and L. Schaeffer (both FTI) to discuss next steps with potential buyers; Call with L. Schaeffer and A. Agam (both FTI) to discuss sale process issues                                                                                        |
| Rea, Kevin                                                             | \$800       | 09/24/2018  | 2.2                 | 1,760.00     | Meet with A. Agam (FTI), L. Stepanian, A. Nickerson, R. Friedman, J. Gutfreund, A. Melichar all (ORF), and potential bidder regarding company operations and other diligence questions; Follow up meeting with A. Agam (FTI) and potential buyer               |
| Ribal, Anthony                                                         | \$345       | 09/24/2018  | 0.6                 | 207.00       | Coordinate call with potential bidder and Z. Lomis (ORF); Schedule call with potential bidder and Open Road management; Work on diligence requests for sale process                                                                                            |
| Saperstein, Noah                                                       | \$530       | 09/24/2018  | 2.7                 | 1,431.00     | Coordinate call with potential bidder and Z. Lomis (ORF); Schedule call with potential bidder and Open Road management; Work on diligence requests for sale process                                                                                            |
| Schaeffer, Luke                                                        | \$1,020     | 09/24/2018  | 2.5                 | 2,550.00     | Call with A. Agam and A. Cohen (both FTI) to discuss sale process issues; Work on issues related to potential bidder diligence requests; call with A. Cohen and A. Agam (both FTI) to discuss next steps with potential buyers                                 |
| Yoshimura, Michael                                                     | \$530       | 09/24/2018  | 1.7                 | 901.00       | Meet with B. Zhang (FTI) and J. Fradlin (ORF) to discuss contract cure amounts; Prepare contract cure schedule tracker and templates; Respond to diligence requests                                                                                            |
| Zhang, Yuansheng                                                       | \$345       | 09/24/2018  | 2.7                 | 931.50       | Call with C. Jenkins (FTI) to discuss P&R analysis and asset list; Meet with M. Yoshimura (FTI) and J. Fradlin (ORF) to discuss contract cure amounts; Meet with R. Jordan and B. Ford (both OR) to discuss asset list; Update asset list; Update P&R analysis |
| Agam, Amir                                                             |             | 09/25/2018  | 2.0                 |              | Call with A. Cohen and K. Rea (both FTI) to discuss bid; Discuss sale process with ORF TV personnel; Follow up on development information; Follow up on sale process issues related to APA, including discussions on bidder changes                            |
| Cohen, Asher                                                           | \$815       | 09/25/2018  | 3.0                 | 2,445.00     | Call with A. Ribal (FTI) to discuss sales process next steps; Call with A. Agam and K. Rea (both FTI) to discuss bid; Draft process letter                                                                                                                     |
| Rea, Kevin                                                             | \$800       | 09/25/2018  | 0.6                 | 480.00       | Call with A. Agam and A. Cohen (both FTI) to discuss bid                                                                                                                                                                                                       |
| Ribal, Anthony                                                         | \$345       | 09/25/2018  | 4.6                 | 1,587.00     | Call with A. Cohen (FTI) to discuss sales process next steps; Draft Sales Process Update for presentation to lenders; Review new legal diligence requests and coordinate with management; Update Process Letter for potential bidder                           |
| Zhang, Yuansheng                                                       | \$345       | 09/25/2018  | 6.3                 | 2,173.50     | Create contract cure analysis and list out all distribution agreements and amendments; Create contract cure analysis and list out all guild assumption agreements                                                                                              |
| Agam, Amir                                                             |             | 09/26/2018  | 1.1                 |              | Follow up on sale issues for buyers;                                                                                                                                                                                                                           |
| Agam, Amir                                                             |             | 09/26/2018  | 1.8                 |              | Meeting on APA / sale issues with J. Gutfreund, J. Ellis, M. Tseng (all ORF); Review materials to be sent to potential buyers; Sale process call with M. Tuchin (KTBS) and L. Schaeffer (FTI), J. Gutfreund (Tang), R. Friedman (OR)                           |



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|------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Business / Library Sale Process</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                              |
| Cohen, Asher                                                           | \$815       | 09/26/2018  | 3.2                 | 2,608.00     | Calls and emails on Adjusted Purchase Price for potential bidder; Calls and emails on Draft process letter and Adjusted Purchase Price                                                                                                                       |
| Jenkins, Carl                                                          | \$800       | 09/26/2018  | 0.5                 | 400.00       | Call with potential bidder regarding sales process                                                                                                                                                                                                           |
| Ribal, Anthony                                                         | \$345       | 09/26/2018  | 1.7                 | 586.50       | Revisions to Recovery Analysis per A. Cohen's comments; Revisions to Recovery Analysis per K. Rea's (FTI) comments; Update Recovery Analysis with revised bid; Compile contact information for process letters; Update Process Letter Template               |
| Ribal, Anthony                                                         | \$345       | 09/26/2018  | 3.2                 | 1,104.00     | Call with Z. Lomis (ORF) to discuss diligence request and coordinate ORF calls; Compile diligence responses; Review legal diligence request items and inventory available documents to be used as responses; Revisions to Sales Process Update presentation  |
| Schaeffer, Luke                                                        | \$1,020     | 09/26/2018  | 3.0                 | 3,060.00     | Sale process call with M. Tuchin (KTBS) and L. Schaeffer (FTI), J. Gutfreund (Tang), R. Friedman (OR); calls with potential bidders; review Process Letter                                                                                                   |
| Yoshimura, Michael                                                     | \$530       | 09/26/2018  | 0.3                 | 159.00       | Work on contract cure schedule                                                                                                                                                                                                                               |
| Zhang, Yuansheng                                                       | \$345       | 09/26/2018  | 5.1                 | 1,759.50     | Correspond with J. Fradlin (OR) regarding contract cure analysis vendor agreements; Create contract cure analysis and list out all guild assumption agreements; Create contract cure analysis and update P&R amounts by contract counterparty                |
| Agam, Amir                                                             |             | 09/27/2018  | 1.2                 |              | Follow up on issues related to APA drafts and information for buyers; Review analysis of sale illustrative transaction                                                                                                                                       |
| Cohen, Asher                                                           | \$815       | 09/27/2018  | 2.2                 | 1,793.00     | Calls and emails on Adjusted purchase price and process; Review Cure amounts materials                                                                                                                                                                       |
| Ribal, Anthony                                                         | \$345       | 09/27/2018  | 3.8                 | 1,311.00     | Respond to diligence requests; Reviewing documents provided by KTBS for legal diligence request; Update Recovery Analysis per L. Schaeffer's comments; Updates to Sales Process Updates presentation per L. Schaeffer's input; Upload new files to data room |
| Schaeffer, Luke                                                        | \$1,020     | 09/27/2018  | 1.5                 | 1,530.00     | Review recovery analysis, sales process updates presentation, and other diligence requests                                                                                                                                                                   |
| Yoshimura, Michael                                                     | \$530       | 09/27/2018  | 6.0                 | 3,180.00     | Call with B. Zhang (FTI), W. Holt, S. Gurvitz, and R. Smith (KTBS) to discuss contract cure and APA schedules; Work on diligence requests for sale process; gather contracts to satisfy diligence requests; update APA schedules                             |
| Zhang, Yuansheng                                                       | \$345       | 09/27/2018  | 2.1                 | 724.50       | Call with M. Yoshimura (FTI), W. Holt, S. Gurvitz, and R. Smith (KTBS) to discuss contract cure and APA schedules; Meetings with D. Evans, A. Abikzer, J. Fradlin, and B. Ford (both OR) regarding asset list and cure amount analysis, and update analyses. |
| Agam, Amir                                                             |             | 09/28/2018  | 1.6                 |              | Follow up on sale process status / issues / information requests                                                                                                                                                                                             |
| Cohen, Asher                                                           | \$815       | 09/28/2018  | 1.7                 | 1,385.50     | Call with L. Schaeffer and A. Ribal (both FTI) to discuss sales process next steps; Review sale order and APA comments from UCC                                                                                                                              |

**Open Road Films, LLC, et al. (the "Debtors")  
Case No. 18-12012 (LSS)**

**FTI Consulting, Inc. Detailed Time and Fee Statement  
For the Period September 6, 2018 Through September 30, 2018**

| <i>Professional</i>                                                    | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i>        | <i>Description</i>                                                                                                                                                                                                                                          |
|------------------------------------------------------------------------|-------------|-------------|---------------------|---------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Business / Library Sale Process</u></b> |             |             |                     |                     |                                                                                                                                                                                                                                                             |
| Rea, Kevin                                                             | \$800       | 09/28/2018  | 0.5                 | 400.00              | Call with A. Ribal (FTI) and KTBS to discuss diligence questions on participations and residuals                                                                                                                                                            |
| Ribal, Anthony                                                         | \$345       | 09/28/2018  | 3.2                 | 1,104.00            | Add files to new file room; Call with K. Rea (FTI) and KTBS to discuss diligence questions on participations and residuals; Work on diligence requests; Call with L. Schaeffer and A. Cohen (both FTI) to discuss sales process next steps                  |
| Schaeffer, Luke                                                        | \$1,020     | 09/28/2018  | 1.7                 | 1,734.00            | Call with A. Cohen and A. Ribal (both FTI) to discuss sales process next steps; calls with potential bidders; review diligence questions                                                                                                                    |
| Yoshimura, Michael                                                     | \$530       | 09/28/2018  | 1.9                 | 1,007.00            | Work on diligence requests for sale process; gather contracts to satisfy diligence requests; update APA schedules                                                                                                                                           |
| Zhang, Yuansheng                                                       | \$345       | 09/28/2018  | 6.9                 | 2,380.50            | Add agreements for AP vendors into contract cure analysis; Compile all AP vendors cure amounts and addresses; Compile music and asset vendors contracts; Compile music and asset vendors cure amounts and addresses                                         |
| Agam, Amir                                                             |             | 09/29/2018  | 1.7                 |                     | Review and analyze cure cost issues and P&R issues; Review Committee comments to sale order and bid procedures                                                                                                                                              |
| Saperstein, Noah                                                       | \$530       | 09/29/2018  | 2.7                 | 1,431.00            | Work on analysis regarding implied by-title NPVs                                                                                                                                                                                                            |
| Schaeffer, Luke                                                        | \$1,020     | 09/29/2018  | 0.5                 | 510.00              | Call with potential bidder                                                                                                                                                                                                                                  |
| Zhang, Yuansheng                                                       | \$345       | 09/29/2018  | 0.6                 | 207.00              | Respond to questions from A. Agam (FTI) on contract cure analysis; Review correspondence from A. Agam and M. Yoshimura (both FTI)                                                                                                                           |
| Agam, Amir                                                             |             | 09/30/2018  | 1.6                 |                     | Call with C. Jenkins, M. Yoshimura, and B. Zhang (all FTI) to discuss contract cure amounts; Follow up on same. Call with L. Schaeffer, C. Jenkins, M. Yoshimura, B. Zhang (all FTI), W. Holt, and R. Smith (both KTBS) to discuss cure schedule            |
| Jenkins, Carl                                                          | \$800       | 09/30/2018  | 1.6                 | 1,280.00            | Call with A. Agam, M. Yoshimura, and B. Zhang (all FTI) to discuss contract cure amounts; Review of the P&R analysis for buyers                                                                                                                             |
| Schaeffer, Luke                                                        | \$1,020     | 09/30/2018  | 0.5                 | 510.00              | Call with A. Agam, C. Jenkins, M. Yoshimura, B. Zhang (all FTI), W. Holt, and R. Smith (both KTBS) to discuss cure schedule                                                                                                                                 |
| Yoshimura, Michael                                                     | \$530       | 09/30/2018  | 1.8                 | 954.00              | Call with A. Agam, C. Jenkins, and B. Zhang (all FTI) to discuss contract cure amounts; Call with A. Agam, L. Schaeffer, C. Jenkins, B. Zhang (all FTI), W. Holt, and R. Smith (both KTBS) to discuss cure schedule; Respond to questions re: cure analysis |
| Zhang, Yuansheng                                                       | \$345       | 09/30/2018  | 3.9                 | 1,345.50            | Call with A. Agam, C. Jenkins, and M. Yoshimura (all FTI) to discuss contract cure amounts; Call with A. Agam, L. Schaeffer, C. Jenkins, M. Yoshimura (all FTI), W. Holt, and R. Smith (both KTBS) to discuss cure schedule; Work on cure amount analysis   |
| <b>Total For Activity</b>                                              |             |             | <b>238.4</b>        | <b>\$124,057.50</b> |                                                                                                                                                                                                                                                             |

**Activity Classification: Case Administration**

|            |  |            |     |  |                                                            |
|------------|--|------------|-----|--|------------------------------------------------------------|
| Agam, Amir |  | 09/08/2018 | 0.9 |  | Review case deadlines and deliverables and map workstreams |
|------------|--|------------|-----|--|------------------------------------------------------------|

**Open Road Films, LLC, et al. (the "Debtors")  
Case No. 18-12012 (LSS)**

**FTI Consulting, Inc. Detailed Time and Fee Statement  
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| <i>Professional</i>                                        | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i>      | <i>Description</i>                                                                             |
|------------------------------------------------------------|-------------|-------------|---------------------|-------------------|------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Case Administration</u></b> |             |             |                     |                   |                                                                                                |
| Agam, Amir                                                 |             | 09/09/2018  | 0.6                 |                   | Call with L. Schaeffer, C. Jenkins, K. Rea, and M. Ellis (all FTI) on case tasks for the week  |
| Ellis, Matthew                                             | \$650       | 09/09/2018  | 0.6                 | 390.00            | Call with A. Agam, L. Schaeffer, C. Jenkins, and K. Rea (all FTI) on case tasks for the week   |
| Jenkins, Carl                                              | \$800       | 09/09/2018  | 0.6                 | 480.00            | Call with A. Agam, L. Schaeffer, K. Rea, and M. Ellis (all FTI) on case tasks for the week     |
| Rea, Kevin                                                 | \$800       | 09/09/2018  | 0.6                 | 480.00            | Call with A. Agam, L. Schaeffer, C. Jenkins, and M. Ellis (all FTI) on case tasks for the week |
| Schaeffer, Luke                                            | \$1,020     | 09/09/2018  | 0.6                 | 612.00            | Call with A. Agam, C. Jenkins, and K. Rea, and M. Ellis (all FTI) on case tasks for the week   |
| Yoshimura, Michael                                         | \$530       | 09/09/2018  | 0.7                 | 371.00            | Work on case calendar and task list                                                            |
| Agam, Amir                                                 |             | 09/10/2018  | 0.4                 |                   | Review and respond to various case emails from team and counsel                                |
| Agam, Amir                                                 |             | 09/29/2018  | 0.1                 |                   | Follow up on billing issue                                                                     |
| <b>Total For Activity</b>                                  |             |             | <b>5.1</b>          | <b>\$2,333.00</b> |                                                                                                |

**Activity Classification: Case Strategy / Communications with Debtors' Counsel**

|                    |         |            |     |        |                                                                                                                                                                                                      |
|--------------------|---------|------------|-----|--------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Agam, Amir         |         | 09/06/2018 | 1.3 |        | Discuss case issues with L. Schaeffer (FTI); Emails on case issues with team                                                                                                                         |
| Schaeffer, Luke    | \$1,020 | 09/06/2018 | 0.4 | 408.00 | Discuss case issues with A. Agam (FTI)                                                                                                                                                               |
| Agam, Amir         |         | 09/07/2018 | 0.3 |        | Respond to sale process email                                                                                                                                                                        |
| Yoshimura, Michael | \$530   | 09/07/2018 | 0.8 | 424.00 | Assist counsel with diligence requests relating to security position of guilds                                                                                                                       |
| Agam, Amir         |         | 09/11/2018 | 1.5 |        | Call with M. Tuchin (KTBS) on case legal issues; Discuss case issues with M. Tseng (Open Road); Discuss case legal issues with J. Ellis (Open Road); Discuss open issues with ORF management team    |
| Agam, Amir         |         | 09/12/2018 | 2.2 |        | Call with J. Weiss (KTBS) on legal issues; Call with L. Schaeffer (FTI) to discuss case issues; Discuss case strategy and open items with C. Jenkins, M. Ellis, M. Yoshimura, and B. Zhang (all FTI) |
| Ellis, Matthew     | \$650   | 09/12/2018 | 0.8 | 520.00 | Discuss case strategy and open items with A. Agam, C. Jenkins, M. Yoshimura, and B. Zhang (all FTI)                                                                                                  |
| Jenkins, Carl      | \$800   | 09/12/2018 | 0.8 | 640.00 | Discuss case strategy and open items with A. Agam, M. Ellis, M. Yoshimura, and B. Zhang (all FTI)                                                                                                    |
| Schaeffer, Luke    | \$1,020 | 09/12/2018 | 0.4 | 408.00 | Call with A. Agam (FTI) to discuss case issues                                                                                                                                                       |
| Yoshimura, Michael | \$530   | 09/12/2018 | 0.8 | 424.00 | Discuss case strategy and open items with A. Agam, C. Jenkins, M. Ellis, and B. Zhang (all FTI)                                                                                                      |
| Zhang, Yuansheng   | \$345   | 09/12/2018 | 0.8 | 276.00 | Discuss case strategy and open items with A. Agam, C. Jenkins, M. Ellis, and M. Yoshimura (all FTI)                                                                                                  |

**Open Road Films, LLC, et al. (the "Debtors")  
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| <i>Professional</i>                                                                         | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i> | <i>Description</i>                                                                                                                                                           |
|---------------------------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Case Strategy / Communications with Debtors' Counsel</u></b> |             |             |                     |              |                                                                                                                                                                              |
| Agam, Amir                                                                                  |             | 09/13/2018  | 1.7                 |              | Call with M. Tuchin (KTBS) on case legal issues; Meeting on various issues with M. Tseng (ORF); Meeting with J. Oh (ORF) on various case issues; Review status of open items |
| Agam, Amir                                                                                  |             | 09/14/2018  | 0.5                 |              | Discuss case issues with J. Gutfreund (ORF); Discuss case legal issues with M. Tuchin (KTBS)                                                                                 |
| Agam, Amir                                                                                  |             | 09/15/2018  | 0.5                 |              | Discuss case issues with L. Schaeffer (FTI)                                                                                                                                  |
| Schaeffer, Luke                                                                             | \$1,020     | 09/15/2018  | 0.5                 | 510.00       | Discuss case issues with A. Agam (FTI)                                                                                                                                       |
| Agam, Amir                                                                                  |             | 09/17/2018  | 1.6                 |              | Discuss case issues with W. Holt and J. Weiss (both KTBS); Emails and discussions related to key items and sale process with team; Review open case items                    |
| Agam, Amir                                                                                  |             | 09/18/2018  | 1.7                 |              | Case strategy discussion with C. Jenkins, M. Ellis, M. Yoshimura, and B. Zhang (all FTI); Follow up with team on status of open issues; Review various case emails           |
| Ellis, Matthew                                                                              | \$650       | 09/18/2018  | 0.7                 | 455.00       | Case strategy discussion with A. Agam, C. Jenkins, M. Yoshimura, and B. Zhang (all FTI)                                                                                      |
| Jenkins, Carl                                                                               | \$800       | 09/18/2018  | 0.7                 | 560.00       | Case strategy discussion with A. Agam, M. Ellis, M. Yoshimura, and B. Zhang (all FTI)                                                                                        |
| Yoshimura, Michael                                                                          | \$530       | 09/18/2018  | 0.7                 | 371.00       | Case strategy discussion with A. Agam, C. Jenkins, M. Ellis, and B. Zhang (all FTI)                                                                                          |
| Zhang, Yuansheng                                                                            | \$345       | 09/18/2018  | 0.7                 | 241.50       | Case strategy discussion with A. Agam, C. Jenkins, M. Ellis, and M. Yoshimura (all FTI)                                                                                      |
| Agam, Amir                                                                                  |             | 09/19/2018  | 0.8                 |              | Review case open items                                                                                                                                                       |
| Ellis, Matthew                                                                              | \$650       | 09/19/2018  | 0.8                 | 520.00       | Review case open items and BRG diligence list with A. Agam (FTI)                                                                                                             |
| Agam, Amir                                                                                  |             | 09/20/2018  | 0.3                 |              | Call with W. Holt, J. Weiss (KTBS) on case issues                                                                                                                            |
| Ellis, Matthew                                                                              | \$650       | 09/20/2018  | 0.5                 | 325.00       | Discuss case strategy and open items with A. Agam, M. Yoshimura, and B. Zhang (all FTI)                                                                                      |
| Zhang, Yuansheng                                                                            | \$345       | 09/20/2018  | 0.5                 | 172.50       | Discuss case strategy and open items with A. Agam, M. Ellis, and M. Yoshimura (all FTI)                                                                                      |
| Agam, Amir                                                                                  |             | 09/21/2018  | 0.3                 |              | Review open items                                                                                                                                                            |
| Agam, Amir                                                                                  |             | 09/24/2018  | 1.6                 |              | Meeting with M. Ellis, M. Yoshimura, and B. Zhang (all FTI) to discuss open case items; Review open case items                                                               |
| Zhang, Yuansheng                                                                            | \$345       | 09/24/2018  | 0.5                 | 172.50       | Meeting with A. Agam, M. Ellis, and M. Yoshimura (all FTI) to discuss open case items                                                                                        |
| Agam, Amir                                                                                  |             | 09/25/2018  | 1.3                 |              | Discuss various issues with R. Friedman (ORF); Prep for and participate in call with M. Tuchin and W. Holt (KTBS) to discuss case issues; Review open items to be addressed  |
| Agam, Amir                                                                                  |             | 09/26/2018  | 1.3                 |              | Discuss open case items with M. Yoshimura (FTI); Follow up on team's open tasks                                                                                              |
| Yoshimura, Michael                                                                          | \$530       | 09/26/2018  | 0.2                 | 106.00       | Discuss open case items with A. Agam (FTI)                                                                                                                                   |

**Open Road Films, LLC, et al. (the "Debtors")  
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| <i>Professional</i>                                                                         | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i>      | <i>Description</i>                                                                                                                                                                 |
|---------------------------------------------------------------------------------------------|-------------|-------------|---------------------|-------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Case Strategy / Communications with Debtors' Counsel</u></b> |             |             |                     |                   |                                                                                                                                                                                    |
| Agam, Amir                                                                                  |             | 09/28/2018  | 1.6                 |                   | Discuss case issues with W. Holt; Work with team on open items and deliverables; Meeting with M. Yoshimura and B. Zhang (both FTI) to discuss operational tasks for following week |
| Yoshimura, Michael                                                                          | \$530       | 09/28/2018  | 0.3                 | 159.00            | Meeting with A. Agam and B. Zhang (both FTI) to discuss operational tasks for following week                                                                                       |
| Zhang, Yuansheng                                                                            | \$345       | 09/28/2018  | 0.2                 | 69.00             | Meeting with A. Agam and M. Yoshimura (both FTI) to discuss operational tasks for following week                                                                                   |
| Jenkins, Carl                                                                               | \$800       | 09/30/2018  | 0.9                 | 720.00            | Call with A. Agam, L. Schaeffer, M. Yoshimura, B. Zhang (all FTI), W. Holt, and R. Smith (both KTBS) to discuss cure schedule                                                      |
| <b>Total For Activity</b>                                                                   |             |             | <b>30.5</b>         | <b>\$7,481.50</b> |                                                                                                                                                                                    |

**Activity Classification: Communications or Research for Secured Creditors or their Counsel**

|                |       |            |     |          |                                                                                                                                                                                                                                                        |
|----------------|-------|------------|-----|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Agam, Amir     |       | 09/07/2018 | 0.2 |          | Review BRG request list                                                                                                                                                                                                                                |
| Jenkins, Carl  | \$800 | 09/07/2018 | 0.4 | 320.00   | Review email from BRG; Call with BRG to discuss cash and update on September 6                                                                                                                                                                         |
| Agam, Amir     |       | 09/10/2018 | 0.5 |          | Review emails related to lender advisors requests                                                                                                                                                                                                      |
| Ellis, Matthew | \$650 | 09/10/2018 | 4.0 | 2,600.00 | Meet with A. Melichar (ORF) and M. Tseng (ORF - partial) to discuss 1H2018 overhead bridge; Meet with K. Rea (FTI) and A. Melichar (ORF) to discuss and prepare responses to BRG diligence requests; Refine 1H2018 overhead bridge                     |
| Agam, Amir     |       | 09/11/2018 | 2.6 |          | Meet with BRG and discuss and follow up on requests; Review information for BRG                                                                                                                                                                        |
| Ellis, Matthew | \$650 | 09/11/2018 | 4.9 | 3,185.00 | Meet with BRG to discuss 13-week cash flow and week ending 9/7 cash flow diligence questions; Meeting with K. Rea (FTI), A. Melichar (ORF), K. Herman and J. Woodmansee (BRG) to walk through the borrowing base model; Work on BRG diligence requests |
| Jenkins, Carl  | \$800 | 09/11/2018 | 3.0 | 2,400.00 | Consider the NDA issues with Company; Meet with BRG to address 13-week cash flow due diligence questions                                                                                                                                               |
| Rea, Kevin     | \$800 | 09/11/2018 | 0.8 | 640.00   | Meeting with M. Ellis (FTI), A. Melichar (ORF), K. Herman and J. Woodmansee (BRG) to walk through the borrowing base model                                                                                                                             |
| Agam, Amir     |       | 09/12/2018 | 4.5 |          | Work on issues related to BRG requests and meetings                                                                                                                                                                                                    |
| Ellis, Matthew | \$650 | 09/12/2018 | 2.0 | 1,300.00 | Attend diligence meeting with BRG team; Work on BRG diligence requests; Work on BRG diligence requests                                                                                                                                                 |
| Jenkins, Carl  | \$800 | 09/12/2018 | 3.1 | 2,480.00 | Meet with Kyle Herman (BRG) and team;                                                                                                                                                                                                                  |
| Agam, Amir     |       | 09/14/2018 | 1.3 |          | Call with M. Ellis (FTI) and BRG on overhead issues                                                                                                                                                                                                    |
| Ellis, Matthew | \$650 | 09/14/2018 | 1.3 | 845.00   | Call with A. Agam (FTI) and BRG on overhead issues                                                                                                                                                                                                     |
| Agam, Amir     |       | 09/16/2018 | 0.2 |          | Review information pursuant to BRG request                                                                                                                                                                                                             |
| Agam, Amir     |       | 09/17/2018 | 2.5 |          | Call with M. Ellis (FTI) and BRG to discuss overhead; Follow up on information requested by BRG;                                                                                                                                                       |

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| <i>Professional</i>                                                                                      | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i> | <i>Description</i>                                                                                                                                                                                                                                      |
|----------------------------------------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Communications or Research for Secured Creditors or their Counsel</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                         |
| Agam, Amir                                                                                               |             | 09/17/2018  | 2.4                 |              | Meeting with C. Jenkins, B. Zhang (both FTI), KTBS, Pachulski, Paul Hastings, Guild Counsel and ORF teams to discuss security of amounts owed to guilds; Sales process update call with L. Schaeffer, A. Cohen (both FTI), KTBS, Paul Hastings, and BRG |
| Cohen, Asher                                                                                             | \$815       | 09/17/2018  | 0.9                 | 733.50       | Sales process update call with L. Schaeffer, A. Agam (both FTI), KTBS, Paul Hastings, and BRG                                                                                                                                                           |
| Ellis, Matthew                                                                                           | \$650       | 09/17/2018  | 1.1                 | 715.00       | Call with A. Agam (FTI) and BRG to discuss overhead                                                                                                                                                                                                     |
| Jenkins, Carl                                                                                            | \$800       | 09/17/2018  | 1.5                 | 1,200.00     | Meeting with A. Agam, B. Zhang (both FTI), KTBS, Pachulski, Paul Hastings, Guild Counsel and ORF teams to discuss security of amounts owed to guilds                                                                                                    |
| Schaeffer, Luke                                                                                          | \$1,020     | 09/17/2018  | 0.9                 | 918.00       | Sales process update call with A. Agam, A. Cohen (both FTI), KTBS, Paul Hastings, and BRG                                                                                                                                                               |
| Zhang, Yuansheng                                                                                         | \$345       | 09/17/2018  | 1.5                 | 517.50       | Meeting with A. Agam, C. Jenkins (both FTI), KTBS, Pachulski, Paul Hastings, Guild Counsel and ORF teams to discuss security of amounts owed to guilds                                                                                                  |
| Agam, Amir                                                                                               |             | 09/18/2018  | 0.1                 |              | Read and respond to BRG emails                                                                                                                                                                                                                          |
| Ellis, Matthew                                                                                           | \$650       | 09/18/2018  | 0.3                 | 195.00       | Review borrowing base model with A. Melichar (ORF)                                                                                                                                                                                                      |
| Ellis, Matthew                                                                                           | \$650       | 09/19/2018  | 0.5                 | 325.00       | Draft note and schedule explaining receipts moved out of forecast period                                                                                                                                                                                |
| Ellis, Matthew                                                                                           | \$650       | 09/20/2018  | 0.3                 | 195.00       | Work on BRG diligence requests                                                                                                                                                                                                                          |
| Ellis, Matthew                                                                                           | \$650       | 09/21/2018  | 2.1                 | 1,365.00     | Meet with A. Melichar (ORF) to address BRG DD requests; Work on BRG diligence requests                                                                                                                                                                  |
| Jenkins, Carl                                                                                            | \$800       | 09/21/2018  | 1.9                 | 1,520.00     | Meetings with creditors advisors                                                                                                                                                                                                                        |
| Agam, Amir                                                                                               |             | 09/23/2018  | 0.3                 |              | Review responses to BRG information requests                                                                                                                                                                                                            |
| Ellis, Matthew                                                                                           | \$650       | 09/23/2018  | 0.5                 | 325.00       | Review 13-week cash flow model prior to distribution to BRG                                                                                                                                                                                             |
| Agam, Amir                                                                                               |             | 09/24/2018  | 2.0                 |              | Call with M. Ellis, C. Jenkins (both FTI), L. Schaeffer (FTI, partial), K. Herman (BRG) and BRG team to discuss sales process and cash forecast updates; Work on responses to BRG information requests                                                  |
| Ellis, Matthew                                                                                           | \$650       | 09/24/2018  | 3.2                 | 2,080.00     | Call with A. Agam, C. Jenkins (both FTI), L. Schaeffer (FTI, partial), K. Herman (BRG) and BRG team to discuss sales process and cash forecast updates; Work on BRG diligence requests                                                                  |
| Jenkins, Carl                                                                                            | \$800       | 09/24/2018  | 2.3                 | 1,840.00     | Call with A. Agam, M. Ellis (both FTI), L. Schaeffer (FTI, partial), K. Herman (BRG) and BRG team to discuss sales process and cash forecast updates; work on BRG diligence requests                                                                    |
| Schaeffer, Luke                                                                                          | \$1,020     | 09/24/2018  | 0.5                 | 510.00       | Partial attendance on call with A. Agam, M. Ellis, C. Jenkins (all FTI), K. Herman (BRG) and BRG team to discuss sales process and cash forecast updates                                                                                                |
| Agam, Amir                                                                                               |             | 09/26/2018  | 0.1                 |              | Respond to BRG email question                                                                                                                                                                                                                           |
| Jenkins, Carl                                                                                            | \$800       | 09/26/2018  | 0.6                 | 480.00       | Call with BRG to discuss personnel and 13-week                                                                                                                                                                                                          |

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| <i>Professional</i>                                                                                      | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i>       | <i>Description</i>                                                                                                  |
|----------------------------------------------------------------------------------------------------------|-------------|-------------|---------------------|--------------------|---------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Communications or Research for Secured Creditors or their Counsel</u></b> |             |             |                     |                    |                                                                                                                     |
| Schaeffer, Luke                                                                                          | \$1,020     | 09/26/2018  | 0.8                 | 816.00             | Calls with BRG regarding sale process status                                                                        |
| Agam, Amir                                                                                               |             | 09/27/2018  | 0.4                 |                    | Draft response to BRG questions                                                                                     |
| Jenkins, Carl                                                                                            | \$800       | 09/27/2018  | 1.6                 | 1,280.00           | Prepare for and calls with BRG to discuss status of operations, deal with certain producer, and KERP                |
| Agam, Amir                                                                                               |             | 09/28/2018  | 2.3                 |                    | Call with K. Herman (BRG) on cash issues; Participate in lender call on ORF sale process                            |
| Ellis, Matthew                                                                                           | \$650       | 09/28/2018  | 1.9                 | 1,235.00           | Call with K. Herman (BRG), A. Agam (FTI) and C. Jenkins (FTI) regarding cash budget; Work on BRG diligence requests |
| Schaeffer, Luke                                                                                          | \$1,020     | 09/28/2018  | 0.6                 | 612.00             | Open Road ((Communications with secured lenders) – Sale process update call with lenders)                           |
| <b>Total For Activity</b>                                                                                |             |             | <b>61.9</b>         | <b>\$30,632.00</b> |                                                                                                                     |

**Activity Classification: Communications or Research for Unsecured Creditors or their Counsel**

|                |       |            |     |          |                                                                                                                                                                                                                                                                 |
|----------------|-------|------------|-----|----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Agam, Amir     |       | 09/18/2018 | 1.1 |          | Call with M. Dundon, P. Hurvitz, P. Preis (Dundon), and A. Cohen (FTI) to discuss sale process; Emails related to unsecured committee FAs; Follow up on UCC access                                                                                              |
| Cohen, Asher   | \$815 | 09/18/2018 | 0.6 | 489.00   | Call with M. Dundon, P. Hurvitz, P. Preis (Dundon), and A. Agam (FTI) to discuss sale process                                                                                                                                                                   |
| Agam, Amir     |       | 09/20/2018 | 0.3 |          | Follow up on unsecured committee asks                                                                                                                                                                                                                           |
| Ellis, Matthew | \$650 | 09/20/2018 | 1.2 | 780.00   | Prepare financial information for Dundon.                                                                                                                                                                                                                       |
| Agam, Amir     |       | 09/21/2018 | 2.1 |          | Call with A. Agam (FTI) and P. Pries (Dundon) to discuss cash flow; Call with A. Cohen, K. Rea, C. Jenkins (FTI), P. Hurvitz (Dundon) on sale process; Provide information to UCC FAs and prepare for onsite visit                                              |
| Cohen, Asher   | \$815 | 09/21/2018 | 0.7 | 570.50   | Call with A. Cohen, K. Rea, C. Jenkins (FTI), P. Hurvitz (Dundon) on sale process                                                                                                                                                                               |
| Ellis, Matthew | \$650 | 09/21/2018 | 1.3 | 845.00   | Call with M. Ellis (FTI) and P. Pries (Dundon) to discuss cash flow                                                                                                                                                                                             |
| Rea, Kevin     | \$800 | 09/21/2018 | 0.7 | 560.00   | Call with A. Cohen, K. Rea, C. Jenkins (FTI), P. Hurvitz (Dundon) on sale process                                                                                                                                                                               |
| Ribal, Anthony | \$345 | 09/21/2018 | 0.7 | 241.50   | Call with A. Cohen, K. Rea, C. Jenkins (FTI), P. Hurvitz (Dundon) on sale process                                                                                                                                                                               |
| Agam, Amir     |       | 09/22/2018 | 2.8 |          | Call with P. Hurvitz (Dundon); Call with P. Hurvitz (Dundon), R. Feinstein (Pachulski), W. Holt (KTBS) to discuss issues re: producer; call with C. Jenkins (FTI), P. Hurvitz (Dundon), R. Feinstein (Pachulski), W. Holt (KTBS) to discuss issues re: producer |
| Jenkins, Carl  | \$800 | 09/22/2018 | 1.4 | 1,120.00 | Call with A. Agam (FTI), P. Hurvitz (Dundon), R. Feinstein (Pachulski), W. Holt (KTBS) to discuss issues relating to film producer                                                                                                                              |
| Agam, Amir     |       | 09/23/2018 | 0.2 |          | Follow up on items for committee advisors visit                                                                                                                                                                                                                 |

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| <i>Professional</i>                                                                                        | <i>Rate</i> | <i>Date</i>               | <i>Hours Billed</i> | <i>Total</i>       | <i>Description</i>                                                                                                                                                               |
|------------------------------------------------------------------------------------------------------------|-------------|---------------------------|---------------------|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Communications or Research for Unsecured Creditors or their Counsel</u></b> |             |                           |                     |                    |                                                                                                                                                                                  |
| Agam, Amir                                                                                                 |             | 09/25/2018                | 3.6                 |                    | Meet with M. Ellis (FTI) to debrief on Dundon meeting and cash reforecast; Prepare for, walk to, and meet with representatives of Dundon (L. Schaeffer partial attendance)       |
| Ellis, Matthew                                                                                             | \$650       | 09/25/2018                | 2.4                 | 1,560.00           | Meet with A. Agam (FTI) to debrief on Dundon meeting and cash reforecast; Review 13-week cash forecast with Dundon                                                               |
| Jenkins, Carl                                                                                              | \$800       | 09/25/2018                | 1.3                 | 1,040.00           | Call into meeting with Matt Ellis (FTI) and the Dundon team                                                                                                                      |
| Schaeffer, Luke                                                                                            | \$1,020     | 09/25/2018                | 0.5                 | 510.00             | Partial attendance of diligence meetings with Dundon                                                                                                                             |
| Agam, Amir                                                                                                 |             | 09/26/2018                | 4.2                 |                    | Walk to, prep for, and meet with P. Hurvitz (Dundon) on case issues (L. Schaeffer partial attendance); Meet with M. Ellis (FTI) to debrief on Dundon meeting and cash reforecast |
| Ellis, Matthew                                                                                             | \$650       | 09/26/2018                | 0.4                 | 260.00             | Meet with A. Agam (FTI) to debrief on Dundon meeting and cash reforecast                                                                                                         |
| Schaeffer, Luke                                                                                            | \$1,020     | 09/26/2018                | 2.0                 | 2,040.00           | Partial attendance of diligence meetings with Dundon                                                                                                                             |
| Agam, Amir                                                                                                 |             | 09/27/2018                | 1.6                 |                    | Walk to and participate in meeting with P. Hurvitz (Dundon)                                                                                                                      |
| Agam, Amir                                                                                                 |             | 09/29/2018                | 0.2                 |                    | Follow up on Committee communication                                                                                                                                             |
|                                                                                                            |             | <b>Total For Activity</b> | <b>29.3</b>         | <b>\$10,016.00</b> |                                                                                                                                                                                  |
| <b><u>Activity Classification: Court Attendance</u></b>                                                    |             |                           |                     |                    |                                                                                                                                                                                  |
| Agam, Amir                                                                                                 |             | 09/07/2018                | 2.7                 |                    | Attend First Day Hearing and related meetings                                                                                                                                    |
| Agam, Amir                                                                                                 |             | 09/14/2018                | 1.5                 |                    | Prepare for and participate in UCC formation meeting, including related follow up calls                                                                                          |
| Agam, Amir                                                                                                 |             | 09/18/2018                | 1.4                 |                    | Initial Debtor Interview with K. Star, L. Richenderfer, H. Dice (UST's Office), J. Weiss (KTBS), R. Poppiti, I. Bambrick (both YCST), and M. Yoshimura (FTI)                     |
| Yoshimura, Michael                                                                                         | \$530       | 09/18/2018                | 1.4                 | 742.00             | Initial Debtor Interview with K. Star, L. Richenderfer, H. Dice (UST's Office), J. Weiss (KTBS), R. Poppiti, I. Bambrick (both YCST), and A. Agam (FTI)                          |
|                                                                                                            |             | <b>Total For Activity</b> | <b>7.0</b>          | <b>\$742.00</b>    |                                                                                                                                                                                  |
| <b><u>Activity Classification: Fee Application Preparation</u></b>                                         |             |                           |                     |                    |                                                                                                                                                                                  |
| Yoshimura, Michael                                                                                         | \$530       | 09/08/2018                | 2.4                 | 1,272.00           | Work on FTI employment application                                                                                                                                               |
| Yoshimura, Michael                                                                                         | \$530       | 09/09/2018                | 0.3                 | 159.00             | Work on FTI employment application                                                                                                                                               |
| Yoshimura, Michael                                                                                         | \$530       | 09/28/2018                | 0.4                 | 212.00             | Work on FTI invoicing matters                                                                                                                                                    |
|                                                                                                            |             | <b>Total For Activity</b> | <b>3.1</b>          | <b>\$1,643.00</b>  |                                                                                                                                                                                  |



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| <i>Professional</i>                                                                       | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i> | <i>Description</i>                                                                                                                                                                                                                                              |
|-------------------------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Interim Management – Cash Management and Reporting</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                                 |
| Ellis, Matthew                                                                            | \$650       | 09/06/2018  | 8.8                 | 5,720.00     | Build daily cash management model; Meeting with M. Yoshimura (FTI), C. Jenkins (FTI, partial), and ORF finance staff to discuss AP training; Produce non-debtor affiliates cash payments analysis; Review 13-week cash flow model update with A. Melichar (ORF) |
| Jenkins, Carl                                                                             | \$800       | 09/06/2018  | 2.7                 | 2,160.00     | Prepare framework for the receipts presentation; Work on Receipts presentation; Partial attendance, meeting with M. Ellis (FTI), M. Yoshimura (FTI, partial), and Open Road finance staff to discuss AP training                                                |
| Yoshimura, Michael                                                                        | \$530       | 09/06/2018  | 1.4                 | 742.00       | Finalize and send letters to banks to inform them of bankruptcy; Follow up with counsel re: sending letters to banks to inform them of bankruptcy; Work with Bank of America and ORF staff to prepare for bank accounts to be unfrozen                          |
| Yoshimura, Michael                                                                        | \$530       | 09/06/2018  | 3.2                 | 1,696.00     | Meeting with C. Karlsson (ORF) to discuss open items relating to cash management; Prepare for and meeting with M. Ellis (FTI), C. Jenkins (FTI, partial), and ORF finance staff to discuss AP training; Update AP training materials for ORF staff and send     |
| Jenkins, Carl                                                                             | \$800       | 09/07/2018  | 0.7                 | 560.00       | Review of the 13-week, stress testing receipt and disbursement assumptions;                                                                                                                                                                                     |
| Agam, Amir                                                                                |             | 09/08/2018  | 0.4                 |              | Communications related to analysis of cash receipts and security interests                                                                                                                                                                                      |
| Agam, Amir                                                                                |             | 09/09/2018  | 1.9                 |              | Call with M. Ellis, C. Jenkins (both FTI), W. Holt, R. Smith, and M. Tuchin (all KTBS) to discuss cash collateral.; Review information and follow up related to cash collateral analysis                                                                        |
| Ellis, Matthew                                                                            | \$650       | 09/09/2018  | 3.8                 | 2,470.00     | Call with A. Agam, C. Jenkins (both FTI), W. Holt, R. Smith, and M. Tuchin (all KTBS) to discuss cash collateral; work on 13-week cash flow model update; Produce cash flow model update documentation                                                          |
| Jenkins, Carl                                                                             | \$800       | 09/09/2018  | 0.9                 | 720.00       | Call with A. Agam, M. Ellis (both FTI), W. Holt, R. Smith, and M. Tuchin (all KTBS) to discuss cash collateral.                                                                                                                                                 |
| Agam, Amir                                                                                |             | 09/10/2018  | 0.7                 |              | Review emails and analysis related to cash and collateral issues                                                                                                                                                                                                |
| Ellis, Matthew                                                                            | \$650       | 09/10/2018  | 6.0                 | 3,900.00     | Work on daily cash management model updates; Work on receipts management deck; Work on weekly cash model update                                                                                                                                                 |
| Jenkins, Carl                                                                             | \$800       | 09/10/2018  | 0.7                 | 560.00       | Review 13-week and update issues based on the cash collateral items                                                                                                                                                                                             |
| Yoshimura, Michael                                                                        | \$530       | 09/10/2018  | 0.5                 | 265.00       | Work with S. Smith (ORF) re: opening of debtor bank accounts; follow up with BofA re: same                                                                                                                                                                      |
| Agam, Amir                                                                                |             | 09/11/2018  | 0.8                 |              | Follow up on people issues in budget; Review 13-week cash forecast and overhead analysis with M. Ellis (FTI) and M. Tseng (ORF)                                                                                                                                 |
| Ellis, Matthew                                                                            | \$650       | 09/11/2018  | 4.3                 | 2,795.00     | Review 13-week cash forecast and overhead analysis with A. Agam (FTI) and M. Tseng (ORF); Review weekly cash flow update with A. Melichar (ORF); Revise overhead analysis; Work on daily cash management model updates; Work on weekly cash flow re-forecast    |
| Jenkins, Carl                                                                             | \$800       | 09/11/2018  | 0.4                 | 320.00       | Prepare support for the updated 13-week cash flow forecast.                                                                                                                                                                                                     |

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|-------------------------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Interim Management – Cash Management and Reporting</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                                  |
| Agam, Amir                                                                                |             | 09/12/2018  | 1.6                 |              | Discuss potential offset issues with S. Kennedy (ORF); Review emails related to cash collateral issues; Work on cash flow forecasting issues                                                                                                                     |
| Agam, Amir                                                                                |             | 09/12/2018  | 1.3                 |              | Follow up on cash collateral issues and vendor payment issues; Review and send cash collateral variance report                                                                                                                                                   |
| Ellis, Matthew                                                                            | \$650       | 09/12/2018  | 4.7                 | 3,055.00     | Build personnel cost model reflecting updated headcount plan; Meet with A. Melichar (ORF) to review 13-week cash flow; Review customer cash collections and potential offsets; Work on daily cash model update; Work on personnel headcount plan                 |
| Zhang, Yuansheng                                                                          | \$345       | 09/12/2018  | 0.4                 | 138.00       | Create cash summary by accounts for August                                                                                                                                                                                                                       |
| Agam, Amir                                                                                |             | 09/13/2018  | 2.3                 |              | Participate in meeting with B. Zhang, C. Jenkins (both FTI), R. Smith, J. Weiss, W. Holt (all KTBS), M. Bolkin, A. Melichar, J. Fradlin, J. Ellis (all ORF) on cash collateral issues; Review cash projection information and status of cash collateral analysis |
| Ellis, Matthew                                                                            | \$650       | 09/13/2018  | 6.6                 | 4,290.00     | Work on accrued P&R analysis; Build personnel cost model reflecting updated headcount plan; Discuss weekly check run with S. Smith (ORF); Review personnel plan with M. Tseng (ORF); Work on daily cash management model updates; Work on personnel plan model   |
| Jenkins, Carl                                                                             | \$800       | 09/13/2018  | 1.0                 | 800.00       | Participate in meeting with B. Zhang, A. Agam (both FTI), R. Smith, J. Weiss, W. Holt (all KTBS), M. Bolkin, A. Melichar, J. Fradlin, J. Ellis (all ORF) on cash collateral issues                                                                               |
| Zhang, Yuansheng                                                                          | \$345       | 09/13/2018  | 1.0                 | 345.00       | Participate in meeting with A. Agam, C. Jenkins (both FTI), R. Smith, J. Weiss, W. Holt (all KTBS), M. Bolkin, A. Melichar, J. Fradlin, J. Ellis (all ORF) on cash collateral issues                                                                             |
| Agam, Amir                                                                                |             | 09/14/2018  | 0.3                 |              | Review and approve payments                                                                                                                                                                                                                                      |
| Ellis, Matthew                                                                            | \$650       | 09/14/2018  | 3.0                 | 1,950.00     | Updates to personnel plan model; Work on personnel plan update; Work on updated 13-week cash budget                                                                                                                                                              |
| Agam, Amir                                                                                |             | 09/15/2018  | 0.4                 |              | Emails on cash forecasting issues; Review emails on cash collateral issues                                                                                                                                                                                       |
| Ellis, Matthew                                                                            | \$650       | 09/15/2018  | 4.3                 | 2,795.00     | Update 13-week cash budget                                                                                                                                                                                                                                       |
| Agam, Amir                                                                                |             | 09/16/2018  | 2.7                 |              | Review borrowing base calculation; Review cash collateral analysis; Review cash flow forecasts                                                                                                                                                                   |
| Ellis, Matthew                                                                            | \$650       | 09/16/2018  | 4.5                 | 2,925.00     | Update 13-week cash budget; Update personnel cost model                                                                                                                                                                                                          |
| Agam, Amir                                                                                |             | 09/17/2018  | 0.3                 |              | Review cash actuals and variances for period ending 9/14 with C. Jenkins and M. Ellis (both FTI)                                                                                                                                                                 |
| Ellis, Matthew                                                                            | \$650       | 09/17/2018  | 1.7                 | 1,105.00     | Meet with A. Melichar, L. Ivie, and S. Smith (all ORF) to discuss receipt collection process; Discuss cash receipts for period ending 9/14 with L. Ivie and S. Smith (both ORF);                                                                                 |
| Ellis, Matthew                                                                            | \$650       | 09/17/2018  | 6.1                 | 3,965.00     | Draft note explaining receipts variance; Updates to personnel plan model; Review cash actuals and variances for period ending 9/14 with A. Agam and C. Jenkins (both FTI); Update cash actuals for period ending 9/14; Work on cash flow model reforecast        |

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| <i>Professional</i>                                                                       | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i> | <i>Description</i>                                                                                                                                                                                                                                          |
|-------------------------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Interim Management – Cash Management and Reporting</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                             |
| Jenkins, Carl                                                                             | \$800       | 09/17/2018  | 0.3                 | 240.00       | Review cash actuals and variances for period ending 9/14 with A. Agam and M. Ellis (both FTI)                                                                                                                                                               |
| Agam, Amir                                                                                |             | 09/18/2018  | 1.3                 |              | Follow up on budget / payment; Respond to emails and research on cash collateral issues; Review payments to be made                                                                                                                                         |
| Ellis, Matthew                                                                            | \$650       | 09/18/2018  | 6.4                 | 4,160.00     | Review 13-week cash reforecast with A. Melichar (ORF); Update daily cash transaction file; Work on film rental receipt forecast update; Work on variance report for period ending 9/14                                                                      |
| Ellis, Matthew                                                                            | \$650       | 09/18/2018  | 2.4                 | 1,560.00     | Meet with A. Melichar and J. Fradlin (both ORF) to discuss EST/VOD advance; Meet with A. Melichar, L. Ivie, and S. Smith (all ORF) to discuss TV receipt forecast; Meet with S Kennedy (ORF) and W. Gruenberg (ORF) to discuss film rental receipt forecast |
| Jenkins, Carl                                                                             | \$800       | 09/18/2018  | 2.5                 | 2,000.00     | Review receipts and determine impact on forecast; prepare response to Banks questions; review remaining 13-week forecast;                                                                                                                                   |
| Agam, Amir                                                                                |             | 09/19/2018  | 2.2                 |              | Review and respond to emails on cash collateral and cash forecast issues                                                                                                                                                                                    |
| Ellis, Matthew                                                                            | \$650       | 09/19/2018  | 5.3                 | 3,445.00     | Meet with N. Abkarian (ORF) regarding ORF payroll; Reconcile payroll amounts to ORF allocation estimates; Develop summary schedule for 9/3-9/14 payroll; Review payroll allocations with M. Tseng (ORF) and C. Jenkins (FTI)                                |
| Ellis, Matthew                                                                            | \$650       | 09/19/2018  | 3.4                 | 2,210.00     | Discuss bank account issues; Meet with M. Tseng (ORF) to review approved variance report; Process changes to approved variance report; Review approved variance report ; Review weekly check run                                                            |
| Jenkins, Carl                                                                             | \$800       | 09/19/2018  | 2.7                 | 2,160.00     | Review of 13-week and variance analysis; Email and prepare discussions with creditors; Review payroll allocations with M. Tseng (ORF) and M. Ellis (FTI)                                                                                                    |
| Agam, Amir                                                                                |             | 09/20/2018  | 2.2                 |              | Review and respond to emails on cash collateral and cash forecast issues; Work on resolution of bank account issues, including discussions with BofA                                                                                                        |
| Agam, Amir                                                                                |             | 09/20/2018  | 2.2                 |              | Discuss case strategy and open items with M. Ellis, M. Yoshimura, and B. Zhang (all FTI); Discuss vendor issue with J. Fradlin (ORF); Follow up on budgeting issues; Review and discuss P&R analyses; Review KEIP / KERP analysis                           |
| Ellis, Matthew                                                                            | \$650       | 09/20/2018  | 3.3                 | 2,145.00     | Meeting with A. Melichar, J. Fradlin, and L. Ivie (all ORF) to discuss receipts offset risk; Draft email to summarize meeting; Produce cover model for 13-week cash flow; Work on receipts offset risk analysis                                             |
| Ellis, Matthew                                                                            | \$650       | 09/20/2018  | 2.4                 | 1,560.00     | Meet with N. Abkarian (ORF) regarding ORF payroll; Reconcile payroll amounts to ORF allocation estimates; Update daily cash transaction file for cash activity through 9/19;                                                                                |
| Jenkins, Carl                                                                             | \$800       | 09/20/2018  | 0.4                 | 320.00       | Reconcile personnel into the 13-week;                                                                                                                                                                                                                       |
| Agam, Amir                                                                                |             | 09/21/2018  | 1.6                 |              | Discuss KERP with C. Jenkins (FTI); Follow up on cash forecast; Respond to emails on cash collateral issues; Discuss accounting issues with ORF finance team                                                                                                |

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|-------------------------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Interim Management – Cash Management and Reporting</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                    |
| Ellis, Matthew                                                                            | \$650       | 09/21/2018  | 4.1                 | 2,665.00     | Meet with N. Abkarian (ORF) regarding ORF 9/7 payroll; Produce cover model for 13-week cash flow; Reconcile 9/7 payroll amounts to ORF allocation estimates                                                                                        |
| Agam, Amir                                                                                |             | 09/22/2018  | 0.3                 |              | Follow up on certain film and producer issues.                                                                                                                                                                                                     |
| Jenkins, Carl                                                                             | \$800       | 09/22/2018  | 0.4                 | 320.00       | Prepare for meeting by reviewing cash forecast                                                                                                                                                                                                     |
| Agam, Amir                                                                                |             | 09/23/2018  | 0.3                 |              | Review emails related to cash issues                                                                                                                                                                                                               |
| Ellis, Matthew                                                                            | \$650       | 09/23/2018  | 0.6                 | 390.00       | Reconcile 9/7 payroll amounts to ORF allocation estimates                                                                                                                                                                                          |
| Agam, Amir                                                                                |             | 09/24/2018  | 0.2                 |              | Review CC issues for CC order                                                                                                                                                                                                                      |
| Ellis, Matthew                                                                            | \$650       | 09/24/2018  | 7.5                 | 4,875.00     | Update cash actuals for period ending 9/21; Weekly receipts meeting with S. Smith, L Ivie. and A. Melichar (all ORF); Work on revised cash forecast and variance report; Work on variance report for period ending 9/21                            |
| Agam, Amir                                                                                |             | 09/25/2018  | 1.1                 |              | Call with W. Holt (KTBS) on cash collateral issues; Respond to emails on cash collateral issues; Review edits to cash collateral order; Review status of cash forecast                                                                             |
| Ellis, Matthew                                                                            | \$650       | 09/25/2018  | 1.6                 | 1,040.00     | Work on revised cash forecast and variance report; Work on revised receipts spreadsheet; Work on revised TV receipts collection analysis                                                                                                           |
| Ellis, Matthew                                                                            | \$650       | 09/25/2018  | 6.2                 | 4,030.00     | Call with C. Jenkins (FTI) regarding 13-week cash forecast; Meet with A. Melichar (ORF) and L. Ivie (ORF) to review variance and reforecast; Work on receipts offset risk analysis                                                                 |
| Jenkins, Carl                                                                             | \$800       | 09/25/2018  | 0.7                 | 560.00       | Call with M. Ellis (FTI) regarding 13-week cash forecast                                                                                                                                                                                           |
| Agam, Amir                                                                                |             | 09/26/2018  | 1.5                 |              | Discuss cash collateral with W. Holt (KTBS); Review cash forecast update; Review proposed revisions to cash collateral order; Revised cash forecast discussion with C. Jenkins, M. Ellis (both FTI) and W. Holt (KTBS)                             |
| Ellis, Matthew                                                                            | \$650       | 09/26/2018  | 5.7                 | 3,705.00     | Update cash forecast; Process changes to approved variance report and distribute report; Revised cash forecast discussion with A. Agam, C. Jenkins (both FTI) and W. Holt (KTBS); Weekly check run meeting with S. Smith (ORF) and B. Brower (ORF) |
| Ellis, Matthew                                                                            | \$650       | 09/26/2018  | 4.5                 | 2,925.00     | Meet with N. Abkarian (ORF) regarding payroll allocations; work on Payroll payments.                                                                                                                                                               |
| Jenkins, Carl                                                                             | \$800       | 09/26/2018  | 1.3                 | 1,040.00     | Review the updated 13-week; Revised cash forecast discussion with A. Agam, M. Ellis (both FTI) and W. Holt (KTBS)                                                                                                                                  |
| Agam, Amir                                                                                |             | 09/27/2018  | 3.0                 |              | Meeting with C. Jenkins and M. Ellis (both FTI) to discuss revised cash forecast; Review and respond to emails on cash forecasting; Review cash collateral order language proposal and work on resolving issues; Review cash forecasting issues    |
| Ellis, Matthew                                                                            | \$650       | 09/27/2018  | 9.1                 | 5,915.00     | Meetings with A. Melichar, W. Gruenberg, and B. Heinze (all ORF) to discuss updates to forecast; Work on updates to forecast per discussions; Meeting with A. Agam and C. Jenkins (both FTI) to discuss revised cash forecast                      |
| Jenkins, Carl                                                                             | \$800       | 09/27/2018  | 2.9                 | 2,320.00     | Meeting with A. Agam and M. Ellis (both FTI) to discuss revised cash forecast; Reviewing the analysis required to extend the forecast                                                                                                              |

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|-------------------------------------------------------------------------------------------|-------------|-------------|---------------------|---------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Interim Management – Cash Management and Reporting</u></b> |             |             |                     |                     |                                                                                                                                                                                                                                                          |
| Agam, Amir                                                                                |             | 09/28/2018  | 2.3                 |                     | Cash forecast discussion with M. Ellis and C. Jenkins (both FTI); Work on cash payment issues, including discussions with M. Tseng (OR); Work on issues related to cash forecast                                                                         |
| Ellis, Matthew                                                                            | \$650       | 09/28/2018  | 1.3                 | 845.00              | Meet with M. Tseng (ORF) regarding September health insurance and payroll; Prepare ORF payroll and health insurance schedules for management review                                                                                                      |
| Ellis, Matthew                                                                            | \$650       | 09/28/2018  | 5.5                 | 3,575.00            | Build schedule of 20218 TV receipts; Cash forecast discussion with A. Agam (FTI) and C. Jenkins (FTI); Meet with A. Melichar and J. Fradlin (both ORF) to discuss HE receipt forecast; Work on December cash budget; Work on updated 13-week cash budget |
| Jenkins, Carl                                                                             | \$800       | 09/28/2018  | 2.1                 | 1,680.00            | Cash forecast discussion with A. Agam and M. Ellis (both FTI); Review of operational items to extend the forecast;                                                                                                                                       |
| Agam, Amir                                                                                |             | 09/29/2018  | 1.9                 |                     | Review updated budget. Review allocation of cost                                                                                                                                                                                                         |
| Ellis, Matthew                                                                            | \$650       | 09/29/2018  | 2.3                 | 1,495.00            | Work on updated 13-week cash budget and December cash budget                                                                                                                                                                                             |
| Agam, Amir                                                                                |             | 09/30/2018  | 2.7                 |                     | Call on cash flow and open items with C. Jenkins and M. Ellis (both FTI). Follow emails on cash collateral issues. Follow up calls and emails on same                                                                                                    |
| Ellis, Matthew                                                                            | \$650       | 09/30/2018  | 4.1                 | 2,665.00            | Work on and address comments on 13-week cash budget and December cash budget; Work on 10/5 Payroll calculation; Work on draft email for updated cash budget to send to BRG/Dundon; Send updated cash budget to ORF management                            |
| Ellis, Matthew                                                                            | \$650       | 09/30/2018  | 1.0                 | 650.00              | Call on cash flow and open items with A. Agam and C. Jenkins (both FTI)                                                                                                                                                                                  |
| Jenkins, Carl                                                                             | \$800       | 09/30/2018  | 3.3                 | 2,640.00            | Draft emails to A. Gary (ORF) regarding HR issues; Review cash flow forecast; Call on cash flow and open items with A. Agam and M. Ellis (both FTI)                                                                                                      |
| <b>Total For Activity</b>                                                                 |             |             | <b>195.5</b>        | <b>\$106,411.00</b> |                                                                                                                                                                                                                                                          |

**Activity Classification: Interim Management – Operations**

|                |       |            |     |          |                                                                                                                                                                                                                                |
|----------------|-------|------------|-----|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Agam, Amir     |       | 09/06/2018 | 0.9 |          | Review payroll information and operational update                                                                                                                                                                              |
| Ellis, Matthew | \$650 | 09/06/2018 | 1.6 | 1,040.00 | Attend ORF all hands meeting with C. Jenkins and M. Yoshimura (both FTI); Produce file to track key vendors                                                                                                                    |
| Jenkins, Carl  | \$800 | 09/06/2018 | 4.7 | 3,760.00 | Meet with A. Gary (ORF) and various ORF operational heads (Home Entertainment, Theatrical, Legal, Marketing) to discuss implications of bankruptcy                                                                             |
| Jenkins, Carl  | \$800 | 09/06/2018 | 1.4 | 1,120.00 | Prepare an operational plan for meetings with each operational team; Meeting with M. Yoshimura (FTI) to discuss daily status updates and report to CRO; Attend ORF all hands meeting with M. Ellis and M. Yoshimura (both FTI) |

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| <i>Professional</i>                                                    | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i> | <i>Description</i>                                                                                                                                                                                                                                     |
|------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Interim Management – Operations</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                        |
| Yoshimura, Michael                                                     | \$530       | 09/06/2018  | 1.7                 | 901.00       | Attend ORF all hands meeting with C. Jenkins and M. Ellis (both FTI); Investigate potential amounts owed to a production company; Meeting with C. Jenkins (FTI) to discuss daily status update and report to CRO                                       |
| Agam, Amir                                                             |             | 09/07/2018  | 0.6                 |              | Calls with ORF management team on operational issues; Review emails related to status of issues                                                                                                                                                        |
| Ellis, Matthew                                                         | \$650       | 09/07/2018  | 5.5                 | 3,575.00     | Develop vendor communication plan; Discuss and call key vendors with S. Kennedy (ORF); Meet with C. Karlsson (ORF) and S. Smith (ORF) to discuss key vendors; Perform vendor management analysis                                                       |
| Jenkins, Carl                                                          | \$800       | 09/07/2018  | 1.5                 | 1,200.00     | Review of emails and prepare plan for the day; Review of emails and prepare plan for the day; Discussion on contracts and review with IT Denise Evans (ORF); Preparing meetings with other ORF executives for Monday;                                  |
| Yoshimura, Michael                                                     | \$530       | 09/07/2018  | 0.5                 | 265.00       | Meeting with J. Pan (ORF) to discuss marketing department open items re: contract rejection; Set up building access for bank professionals for meetings next week; Work with ORF marketing team re: contracts to reject                                |
| Jenkins, Carl                                                          | \$800       | 09/08/2018  | 3.7                 | 2,960.00     | Prepare the analysis on P&R for meetings                                                                                                                                                                                                               |
| Ellis, Matthew                                                         | \$650       | 09/09/2018  | 1.5                 | 975.00       | Perform vendor management analysis                                                                                                                                                                                                                     |
| Jenkins, Carl                                                          | \$800       | 09/09/2018  | 1.0                 | 800.00       | Review of contracts and preparation of rejection list;                                                                                                                                                                                                 |
| Ellis, Matthew                                                         | \$650       | 09/10/2018  | 1.6                 | 1,040.00     | Discuss vendor communications with S. Smith (ORF); Meet with J Dee Freck (ORF) regarding home entertainment vendors; Meet with theatrical distribution team regarding key vendors                                                                      |
| Jenkins, Carl                                                          | \$800       | 09/10/2018  | 7.0                 | 5,600.00     | Update analysis on security of P&R claims by title; Prepare the analysis on P&R for meetings; Understand the inputs for the P&R Analysis; Discuss with B. Zhang (FTI) regarding summary of film title receipts and participations; Update the P&R file |
| Jenkins, Carl                                                          | \$800       | 09/10/2018  | 1.3                 | 1,040.00     | Review emails and respond; Prepare the information required to have Home Entertainment and Theatrical call with producer; Prepare materials for meetings with remaining executives                                                                     |
| Yoshimura, Michael                                                     | \$530       | 09/10/2018  | 0.4                 | 212.00       | Meeting with J. Pan (ORF) and ORF Marketing team to discuss vendor communications                                                                                                                                                                      |
| Zhang, Yuansheng                                                       | \$345       | 09/10/2018  | 3.1                 | 1,069.50     | Create summary of film title P&R by film guilds; Discuss with C. Jenkins (FTI) regarding summary of film title receipts and participations; Revise and make adjustments to film participations schedule per discussion with C. Jenkins (FTI)           |
| Agam, Amir                                                             |             | 09/11/2018  | 1.8                 |              | Discuss Home Entertainment operational issues; Discussion with open road theatrical distribution on operational issues; Review cost analysis; Review status of operational issues                                                                      |
| Ellis, Matthew                                                         | \$650       | 09/11/2018  | 2.4                 | 1,560.00     | Discuss vendor management with S. Smith (ORF); Review vendor management tracker and daily cash management file with C. Jenkins (FTI); Work on vendor management issues                                                                                 |

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| <b><u>Activity Classification: Interim Management – Operations</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                        |
| Jenkins, Carl                                                          | \$800       | 09/11/2018  | 4.4                 | 3,520.00     | Prepare materials for the operational meetings; Meet with D. Evans (ORF) IT on Contracts; Meet with S. Nickerson (ORF) to discuss Hotel Artemis; Review vendor management tracker and daily cash management file with M. Ellis (FTI)                   |
| Jenkins, Carl                                                          | \$800       | 09/11/2018  | 2.6                 | 2,080.00     | Review the P&R receipts; Talk with B. Zhang (FTI) and J. Fradlin (ORF) to discuss film security interest and lien perfection; Review the work completed by title on Security interests; Talk with B. Zhang (FTI) to discuss P&R analysis;              |
| Yoshimura, Michael                                                     | \$530       | 09/11/2018  | 2.4                 | 1,272.00     | Create operational task lists for engagement team                                                                                                                                                                                                      |
| Zhang, Yuansheng                                                       | \$345       | 09/11/2018  | 3.1                 | 1,069.50     | Review and edit P&R summary; Review P&R contracts and create summary of security interests; Talk with C. Jenkins (FTI) and J. Fradlin (ORF) to discuss film security interest and lien perfection; Talk with C. Jenkins (FTI) to discuss P&R analysis  |
| Agam, Amir                                                             |             | 09/12/2018  | 1.0                 |              | Discuss IT vendor issues with A. Abikzer and S. Smith (both ORF); Review IT contract list; Review post-petition operational issues                                                                                                                     |
| Ellis, Matthew                                                         | \$650       | 09/12/2018  | 4.6                 | 2,990.00     | Develop vendor communication scripts; Discuss IT vendors with A. Abikzer (ORF); produce communication script to use with vendors; Update vendor management tracker; Work on vendor management issues                                                   |
| Jenkins, Carl                                                          | \$800       | 09/12/2018  | 1.9                 | 1,520.00     | Prepare for operational meetings; Meet with J. Zois (ORF) to discuss bankruptcy process; Meeting with L. Stepanian (ORF) regarding TV receipts                                                                                                         |
| Jenkins, Carl                                                          | \$800       | 09/12/2018  | 1.3                 | 1,040.00     | Review the bank account structure for P&A account meeting; Review contracts and expenses being incurred by the company, in particular related to vendors holding assets; Prepare an update analysis on TV deliveries and asset locations               |
| Jenkins, Carl                                                          | \$800       | 09/12/2018  | 2.4                 | 1,920.00     | Home entertainment meeting with S. Nickerson (ORF) to discuss film; Update operational issues relating to Theatrical and HE; Review producer agreements to understand terms;                                                                           |
| Jenkins, Carl                                                          | \$800       | 09/12/2018  | 1.0                 | 800.00       | Go over KTBS documents request list with B. Zhang (FTI); Meet with B. Zhang (FTI) to discuss P&A accounts associated with film titles; Meet with B. Zhang (FTI) J. Fradlin, M. Bolkin (Both ORF) to discuss P&R analysis;                              |
| Zhang, Yuansheng                                                       | \$345       | 09/12/2018  | 4.0                 | 1,380.00     | Edit PR analysis to include P&A account and balance information; Meet with M. Bolkin to discuss UCC lien perfections; Review UCC filing to determine security perfection for P&R summary and create additional analysis; Revise and Edit P&R summary   |
| Zhang, Yuansheng                                                       | \$345       | 09/12/2018  | 5.1                 | 1,759.50     | Review distribution agreements and create summary of participation security interests; Review distribution agreements for guilds and create summary of security status; Review production and cash accounts and draft summary of account descriptions; |
| Zhang, Yuansheng                                                       | \$345       | 09/12/2018  | 1.0                 | 345.00       | Go over KTBS documents request list with C. Jenkins (FTI); Meet with C. Jenkins (FTI) J. Fradlin, M. Bolkin (Both ORF) to discuss P&R analysis; Meet with C. Jenkins (FTI) to discuss P&A accounts associated with film titles;                        |

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|------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Interim Management – Operations</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                                 |
| Agam, Amir                                                             |             | 09/13/2018  | 4.2                 |              | Call with J. Ellis, M. Tseng, S. Kennedy (all ORF), and operating counterparty on post-petition arrangements; Meet with C. Jenkins (FTI) to discuss personnel issues; Work on operational issues related to personnel, vendors, IT assets, home entertainment   |
| Ellis, Matthew                                                         | \$650       | 09/13/2018  | 3.2                 | 2,080.00     | Build schedule with ORF intercompany transactions from 8/1-9/5; Update vendor management tracker                                                                                                                                                                |
| Jenkins, Carl                                                          | \$800       | 09/13/2018  | 1.3                 | 1,040.00     | Review and edit participations and residuals summary per discussion with B. Zhang (FTI); Revise and Edit P&R summary per discussion with B. Zhang (FTI); Review and update P&R analysis; Meet with B. Zhang (FTI) and A. Melichar (ORF) to discuss P&R analysis |
| Jenkins, Carl                                                          | \$800       | 09/13/2018  | 6.6                 | 5,280.00     | Preparation for meeting with the Guilds to discuss claims; Review and update the operational task list; Prepare for and meeting with S. Kennedy (ORF); Meet with A. Agam (FTI) to discuss personnel issues                                                      |
| Zhang, Yuansheng                                                       | \$345       | 09/13/2018  | 2.8                 | 966.00       | Create printout for P&R summary and draft email to C. Jenkins (FTI) regarding potential questions for lawyers; Meet with C. Jenkins (FTI) and A. Melichar (ORF) to discuss P&R analysis; Revise and Edit P&R summary per discussion with C. Jenkins (FTI)       |
| Zhang, Yuansheng                                                       | \$345       | 09/13/2018  | 3.6                 | 1,242.00     | Compare KTBS' security interest analysis to FTI's and highlight key differences; Incorporate film ultimates and participations accrual into P&R analysis; Work on Chart of Accounts file                                                                        |
| Zhang, Yuansheng                                                       | \$345       | 09/13/2018  | 2.7                 | 931.50       | Meet with J. Fradlin (ORF) to discuss film security interest and lien perfection; Meet with R. Smith (KTBS) and J. Fradlin (ORF) regarding P&R analysis, and make adjustment to P&R analysis re: same; Review UCC filing and update P&R analysis                |
| Agam, Amir                                                             |             | 09/14/2018  | 3.8                 |              | Follow up on operational questions on go forward operations; Work on personnel plan, including meetings with R. Friedman, J. Pan (both ORF), and C. Jenkins (FTI); Operational discussions with OR staff; Review status of open items                           |
| Agam, Amir                                                             |             | 09/14/2018  | 0.5                 |              | Meeting on furniture / logistics with A. Abikzer, V. Bono, J. Acker, D. Evans (all ORF), and B. Zhang (FTI)                                                                                                                                                     |
| Ellis, Matthew                                                         | \$650       | 09/14/2018  | 1.2                 | 780.00       | Work on vendor management issues                                                                                                                                                                                                                                |
| Jenkins, Carl                                                          | \$800       | 09/14/2018  | 4.2                 | 3,360.00     | Send potential buyer information to FTI sales process team; Preparation for meeting with producer reviewing Theatrical, Home Entertainment and Free TV; Review the contract list from each department; Review other contracts; Review the asset register        |
| Jenkins, Carl                                                          | \$800       | 09/14/2018  | 2.0                 | 1,600.00     | Review and update personnel analysis for discussion with A. Gary and M. Tseng (both ORF); Review personnel plan with A. Agam (FTI); Update the personnel file; Meet with N. Abkarian (ORF) re: personnel items                                                  |
| Zhang, Yuansheng                                                       | \$345       | 09/14/2018  | 0.9                 | 310.50       | Create subscription information request list and draft email to A. Abikzer and D. Evans (both ORF); Respond to S. Gurvitz (KTBS) regarding inactive bank account; Understand case developments and review declaration by A. Agam (FTI)                          |



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|------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Interim Management – Operations</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                    |
| Zhang, Yuansheng                                                       | \$345       | 09/14/2018  | 0.5                 | 172.50       | Meeting on furniture / logistics with A. Abikzer, V. Bono, J. Acker, D. Evans (all ORF), and A. Agam (FTI)                                                                                                                                         |
| Agam, Amir                                                             |             | 09/15/2018  | 0.2                 |              | Review film statement information                                                                                                                                                                                                                  |
| Jenkins, Carl                                                          | \$800       | 09/15/2018  | 2.1                 | 1,680.00     | Prepare updates to the personnel file for A. Gary and N. Abkarian (both ORF); Updates and reconciliation to the personnel file;                                                                                                                    |
| Schaeffer, Luke                                                        | \$1,020     | 09/15/2018  | 0.5                 | 510.00       | Review personnel plan                                                                                                                                                                                                                              |
| Agam, Amir                                                             |             | 09/16/2018  | 0.9                 |              | Review home entertainment contract; Review open items to address                                                                                                                                                                                   |
| Jenkins, Carl                                                          | \$800       | 09/16/2018  | 2.7                 | 2,160.00     | Review and update the P&R file; Update the personnel file and incorporate changes for 9/21- 9/29; Update personnel file;                                                                                                                           |
| Agam, Amir                                                             |             | 09/17/2018  | 3.8                 |              | Discuss IDI materials with M. Yoshimura (FTI); review materials for IDI; Emails on various operating issues; Follow up on reduced vendor services; Work on go-forward staffing issues                                                              |
| Ellis, Matthew                                                         | \$650       | 09/17/2018  | 1.4                 | 910.00       | Attend library assets discussion with C. Jenkins (FTI) and ORF team; Update schedule with ORF intercompany transactions from 8/1-9/5                                                                                                               |
| Jenkins, Carl                                                          | \$800       | 09/17/2018  | 3.7                 | 2,960.00     | Review and make adjustments to P&R analysis; Further review of the asset allocation; Talk to B. Zhang (FTI) and N. Thomas (ORF) regarding film library analysis; Attend library assets discussion with M. Ellis (FTI) and ORF team                 |
| Jenkins, Carl                                                          | \$800       | 09/17/2018  | 2.1                 | 1,680.00     | Prepare personnel information for A. Gary (ORF); Prepare personnel update and draft email to BRG; Review emails and respond to operational items; Review emails between S. Nickerson (ORF) and Universal;                                          |
| Jenkins, Carl                                                          | \$800       | 09/17/2018  | 0.7                 | 560.00       | Meet with B. Zhang (FTI) and A. Melichar (ORF) to discuss participation accruals; Meet with B. Zhang (FTI) and M. Bolkin (ORF) to discuss P&R accruals.                                                                                            |
| Zhang, Yuansheng                                                       | \$345       | 09/17/2018  | 2.4                 | 828.00       | Create output sheet for P&R and film library analysis; Make adjustments to P&R analysis; Talk to C. Jenkins (FTI) and N. Thomas (ORF) regarding film library analysis; Update film library analysis per information provided by N. Thomas (ORF)    |
| Zhang, Yuansheng                                                       | \$345       | 09/17/2018  | 0.7                 | 241.50       | Meet with C. Jenkins (FTI) and A. Melichar (ORF) to discuss participation accruals; Meet with C. Jenkins (FTI) and M. Bolkin (ORF) to discuss P&R accruals                                                                                         |
| Agam, Amir                                                             |             | 09/18/2018  | 0.9                 |              | Separate conversations with M. Tseng, J. Gutfreund, J. Pan, J. Oh, and S. Smith (all ORF) to discuss various operational issues                                                                                                                    |
| Cohen, Asher                                                           | \$815       | 09/18/2018  | 0.7                 | 570.50       | P&R discussion with K. Rea and C. Jenkins (both FTI), A. Melichar, and Michael Bolkin (both ORF)                                                                                                                                                   |
| Ellis, Matthew                                                         | \$650       | 09/18/2018  | 1.0                 | 650.00       | Work on vendor management issues                                                                                                                                                                                                                   |
| Jenkins, Carl                                                          | \$800       | 09/18/2018  | 2.8                 | 2,240.00     | Update the personnel file for A. Gary and N. Abkarian (both ORF); Personnel updates for review with N. Abkarian (ORF); Prepare materials to respond to cash collateral issues; Update on the segregated accounts in response to creditor inquiries |

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|------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
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| Jenkins, Carl                                                          | \$800       | 09/18/2018  | 1.1                 | 880.00       | Help HE with accounting issues relating to iTunes; Review of the Universal situation for further discussions with Home Entertainment                                                                                                                       |
| Jenkins, Carl                                                          | \$800       | 09/18/2018  | 3.3                 | 2,640.00     | Review and update P&R analysis; review the asset list and suggest updates; Meet with J. Ellis (ORF) on contract rejection and P&R; P&R discussion with K. Rea and A. Cohen (both FTI), A. Melichar, and Michael Bolkin (both ORF)                          |
| Rea, Kevin                                                             | \$800       | 09/18/2018  | 0.7                 | 560.00       | P&R discussion with C. Jenkins and A. Cohen (both FTI), A. Melichar, and Michael Bolkin (both ORF)                                                                                                                                                         |
| Yoshimura, Michael                                                     | \$530       | 09/18/2018  | 0.6                 | 318.00       | Prepare for initial debtor interview; Meet with M. Tseng (ORF) to discuss open items resulting from IDI                                                                                                                                                    |
| Yoshimura, Michael                                                     | \$530       | 09/18/2018  | 2.7                 | 1,431.00     | Update case activities task list; Work on vendor communications                                                                                                                                                                                            |
| Zhang, Yuansheng                                                       | \$345       | 09/18/2018  | 1.3                 | 448.50       | Research professional fees and retainer balances; Review FilmNation SAA; Work on vendor issues                                                                                                                                                             |
| Agam, Amir                                                             |             | 09/19/2018  | 0.2                 |              | Follow up on storage issues for film collateral materials; Review legal agreement related to film                                                                                                                                                          |
| Jenkins, Carl                                                          | \$800       | 09/19/2018  | 1.8                 | 1,440.00     | Meeting with K. Rea, B. Zhang (both FTI) and A. Melichar (ORF) to discuss participations and reserves for P&R analysis; Review and update P&R analysis.                                                                                                    |
| Jenkins, Carl                                                          | \$800       | 09/19/2018  | 5.1                 | 4,080.00     | Work with BofA and vendor to make certain payments; Meet with R. Jordan and B. Ford (both ORF) and B. Zhang (FTI) to discuss asset list preparation progress; Call with K. Rea (FTI) on the forecast; Update the analysis required for producer discussion |
| Rea, Kevin                                                             | \$800       | 09/19/2018  | 1.3                 | 1,040.00     | Meeting with C. Jenkins, B. Zhang (both FTI) and A. Melichar (ORF) to discuss participations and reserves for P&R analysis                                                                                                                                 |
| Zhang, Yuansheng                                                       | \$345       | 09/19/2018  | 2.5                 | 862.50       | Update P&R analysis; Meeting with C. Jenkins, K. Rea (both FTI) and A. Melichar (ORF) to discuss participations and reserves for P&R analysis.                                                                                                             |
| Zhang, Yuansheng                                                       | \$345       | 09/19/2018  | 1.6                 | 552.00       | Review post-production documents for asset list; Meet with N. Thomas (ORF) to discuss asset list preparation and methodology; Meet with R. Jordan and B. Ford (both ORF) and C. Jenkins (FTI) to discuss asset list preparation progress.                  |
| Agam, Amir                                                             |             | 09/20/2018  | 0.4                 |              | Discuss operational issues with M. Tseng (ORF)                                                                                                                                                                                                             |
| Ellis, Matthew                                                         | \$650       | 09/20/2018  | 0.7                 | 455.00       | Discuss IT vendors with D. Evans (ORF); Review credit card statement; confirm all auto debits have been turned off                                                                                                                                         |
| Jenkins, Carl                                                          | \$800       | 09/20/2018  | 2.3                 | 1,840.00     | Meeting with ORF team and B. Zhang (FTI) to discuss asset list; Review and additions to the asset list; Asset List update with B. Ford and N. Thomas (both ORF); review of the asset location analysis;                                                    |
| Jenkins, Carl                                                          | \$800       | 09/20/2018  | 1.4                 | 1,120.00     | Review items with S. Nickerson (ORF) on the Universal relationship; Review of the universal position regarding ORF films;                                                                                                                                  |
| Jenkins, Carl                                                          | \$800       | 09/20/2018  | 0.7                 | 560.00       | Meet with M. Bolkin and A. Melichar (both ORF) and Bill Zhang (FTI) to discuss P&R analysis; Work on P&R updates.                                                                                                                                          |

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| Jenkins, Carl                                                          | \$800       | 09/20/2018  | 1.5                 | 1,200.00     | Review and updated draft vendor correspondence; Resolve HR issues for staff that have been terminated; Update with BofA on unlocking the accounts; work with BofA to release payments; Review of the producer situation regarding Theatrical and HE         |
| Rea, Kevin                                                             | \$800       | 09/20/2018  | 0.8                 | 640.00       | Call with B. Zhang (FTI) to discuss P&R updates                                                                                                                                                                                                             |
| Yoshimura, Michael                                                     | \$530       | 09/20/2018  | 0.5                 | 265.00       | Discuss case strategy and open items with A. Agam, M. Ellis and B. Zhang (all FTI)                                                                                                                                                                          |
| Zhang, Yuansheng                                                       | \$345       | 09/20/2018  | 2.7                 | 931.50       | Meet with N. Thomas (ORF) to make adjustments to asset list; Meeting with OR team and C. Jenkins (FTI) to discuss asset list; QC P&R analysis and format file to send to buyers; Revise and format asset list to send out to OR team for follow up          |
| Zhang, Yuansheng                                                       | \$345       | 09/20/2018  | 2.3                 | 793.50       | Call with K. Rea to discuss P&R updates; Create summary page for P&R analysis and format file to send to buyers; Meet with M. Bolkin and A. Melichar (both ORF) and C. Jenkins (FTI) to discuss P&R analysis; Update P&R analysis and update summary        |
| Agam, Amir                                                             |             | 09/21/2018  | 2.0                 |              | Call with producer, C. Jenkins (FTI), and W. Holt (KTBS) on cash and operating issues; Discuss operational issues with S. Nickerson and S. Kennedy (ORF); Follow up on proposed agreement / payments with producer                                          |
| Jenkins, Carl                                                          | \$800       | 09/21/2018  | 3.4                 | 2,720.00     | Discuss KERP with A. Agam (FTI); Update KERP analysis based on the call; Update to KERP and personnel analysis; Review KERP and consider changes;                                                                                                           |
| Jenkins, Carl                                                          | \$800       | 09/21/2018  | 3.8                 | 3,040.00     | Call with producer, A. Agam (FTI), and W. Holt (KTBS) on cash and operating issues; Review the HE opportunities with unsigned digital contracts; Continued analysis on issues related to producer; Review of A. Melichar's (ORF) minimum guarantees         |
| Zhang, Yuansheng                                                       | \$345       | 09/21/2018  | 1.6                 | 552.00       | Meet with M. Bolkin (ORF) to discuss P&R security interest analysis; Respond to M. Bolkin (ORF) questions on security interests for guilds; Update asset list per discussion with N. Thomas (ORF)                                                           |
| Agam, Amir                                                             |             | 09/22/2018  | 0.1                 |              | Review emails on cash issues                                                                                                                                                                                                                                |
| Agam, Amir                                                             |             | 09/23/2018  | 2.0                 |              | Review agreements on operational issues; Review producer proposal and discuss with W. Holt (KTBS); Work on KERP proposal                                                                                                                                    |
| Agam, Amir                                                             |             | 09/24/2018  | 2.9                 |              | Operational discussions with OR staff and follow up on same                                                                                                                                                                                                 |
| Ellis, Matthew                                                         | \$650       | 09/24/2018  | 1.0                 | 650.00       | Develop list of priority items for finance dept. during current week; Meet with S. Smith regarding reconciliation of 9/7 payroll amounts to ORF allocation estimates; Meeting with A. Agam, M. Yoshimura, and B. Zhang (all FTI) to discuss open case items |
| Jenkins, Carl                                                          | \$800       | 09/24/2018  | 6.2                 | 4,960.00     | Address the issues around customer receipts; Analysis of film Minimum Guarantee; Prepare operational items for meeting with buyer; Review and update the producer deal on Theatrical and Home Entertainment; Update P&R analysis.                           |
| Yoshimura, Michael                                                     | \$530       | 09/24/2018  | 0.9                 | 477.00       | Meeting with A. Agam, M. Ellis, and B. Zhang (all FTI) to discuss open case items; Update task list for ORF CFO                                                                                                                                             |

**Open Road Films, LLC, et al. (the "Debtors")  
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| <i>Professional</i>                                                    | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i> | <i>Description</i>                                                                                                                                                                                                                                            |
|------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Interim Management – Operations</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                               |
| Zhang, Yuansheng                                                       | \$345       | 09/24/2018  | 1.3                 | 448.50       | Call with C. Jenkins (FTI) to discuss P&R analysis; Draft email to D. Evans (OR) regarding Ricoh printer pick up; Update P&R analysis per discussion with C. Jenkins (FTI)                                                                                    |
| Agam, Amir                                                             |             | 09/25/2018  | 1.7                 |              | Discuss operational issues with S. Nickerson and J. Oh (both ORF) and ORF accounting team; Follow up on proposed KERP; Review operational proposal from counterparty and comment; Work on resolving issues related to operational agreement with producer     |
| Ellis, Matthew                                                         | \$650       | 09/25/2018  | 0.5                 | 325.00       | Address Universal follow-up items                                                                                                                                                                                                                             |
| Jenkins, Carl                                                          | \$800       | 09/25/2018  | 5.5                 | 4,400.00     | Review list of items for finance for the week; Review of emails and respond giving guidance on how to manage operations; Review the economics of the HE producer deal; Update on operational items including personnel based on the call; Update P&R analysis |
| Zhang, Yuansheng                                                       | \$345       | 09/25/2018  | 1.6                 | 552.00       | Correspond with OR team to follow up on asset list update outstanding items; Update film library analysis per information provided by N. Thomas (OR)                                                                                                          |
| Agam, Amir                                                             |             | 09/26/2018  | 0.2                 |              | Review analysis of contractual obligation                                                                                                                                                                                                                     |
| Jenkins, Carl                                                          | \$800       | 09/26/2018  | 0.7                 | 560.00       | Call to discuss Home Entertainment deal with a film producer                                                                                                                                                                                                  |
| Jenkins, Carl                                                          | \$800       | 09/26/2018  | 3.9                 | 3,120.00     | Analysis of producer HE deal; Review for the economics related to film; Update of information required by potential bidder based on the call                                                                                                                  |
| Yoshimura, Michael                                                     | \$530       | 09/26/2018  | 3.1                 | 1,643.00     | Meeting with M. Tseng (ORF) to discuss operational task list; Provide operational update following meeting with M. Tseng (ORF); Respond to UST requests                                                                                                       |
| Zhang, Yuansheng                                                       | \$345       | 09/26/2018  | 2.7                 | 931.50       | Work with ORF staff to update asset list for various physical and electronic assets; Summarize receipts by guild by month                                                                                                                                     |
| Agam, Amir                                                             |             | 09/27/2018  | 3.1                 |              | Follow up on potential operational agreement; Operational discussion with M. Tseng (ORF); Respond to questions on vendor issues and review potential agreement with counterparty; Review open items to address; Work on guidance on accounting issues         |
| Jenkins, Carl                                                          | \$800       | 09/27/2018  | 4.1                 | 3,280.00     | Meet with J. Oh (OR) and B. Zhang (FTI) to discuss developments and acquisitions; Review of personnel issues including KERP; Update asset list and review of cure schedules; Update of the KERP analysis for A. Gary (ORF)                                    |
| Zhang, Yuansheng                                                       | \$345       | 09/27/2018  | 1.4                 | 483.00       | Meet with N. Thomas (OR) to make updates and adjustments to asset list; Meet with R. Johnson (OR) to discuss asset list status and request list of vendors that hold assets; Revise asset list and send out to C. Jenkins (FTI) to review;                    |
| Zhang, Yuansheng                                                       | \$345       | 09/27/2018  | 1.0                 | 345.00       | Correspond with FTI team regarding status of outstanding tasks; Meet with J. Oh (OR) and C. Jenkins (FTI) to discuss developments and acquisitions; Revise P&R analysis per correspondence with C. Jenkins (FTI)                                              |
| Agam, Amir                                                             |             | 09/28/2018  | 1.3                 |              | Discuss legal issues on various agreements with J. Fradlin (ORF); Respond to operational and vendor related issues; Respond to operational emails                                                                                                             |

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| <i>Professional</i>                                                    | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i>        | <i>Description</i>                                                                                                                                                                                                                                         |
|------------------------------------------------------------------------|-------------|-------------|---------------------|---------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Interim Management – Operations</u></b> |             |             |                     |                     |                                                                                                                                                                                                                                                            |
| Jenkins, Carl                                                          | \$800       | 09/28/2018  | 4.8                 | 3,840.00            | Work on personnel issues; Review for the economics related to film; Review of assets to determine ORF ownership; Update analysis on HE; Update on issues relating to producer; Update information on general operational issues                            |
| Yoshimura, Michael                                                     | \$530       | 09/28/2018  | 1.2                 | 636.00              | Coordinate with vendors re: pickup of equipment; Update operational task list; Work on various operational and staffing items.                                                                                                                             |
| Zhang, Yuansheng                                                       | \$345       | 09/28/2018  | 3.4                 | 1,173.00            | Update asset list; Create parking payments schedule and summarize post-petition payments; Investigate ORF server information and update to asset list; Review with A. Agam (FTI) parking invoices and highlight relevant parties to calculate total amount |
| Agam, Amir                                                             |             | 09/29/2018  | 0.9                 |                     | Review operational agreement on HE. Review accounting guidance. Follow up on KERF, other op issues                                                                                                                                                         |
| Agam, Amir                                                             |             | 09/30/2018  | 0.8                 |                     | Follow up on operational issues, amounts due                                                                                                                                                                                                               |
| Jenkins, Carl                                                          | \$800       | 09/30/2018  | 0.6                 | 480.00              | Update P&R analysis                                                                                                                                                                                                                                        |
| <b>Total For Activity</b>                                              |             |             | <b>244.3</b>        | <b>\$136,239.00</b> |                                                                                                                                                                                                                                                            |
| <b><u>Activity Classification: Monthly Operating Reports</u></b>       |             |             |                     |                     |                                                                                                                                                                                                                                                            |
| Yoshimura, Michael                                                     | \$530       | 09/06/2018  | 0.7                 | 371.00              | Work on outstanding items relating to IDI and IOR                                                                                                                                                                                                          |
| Yoshimura, Michael                                                     | \$530       | 09/06/2018  | 0.5                 | 265.00              | Call with I. Bambrick (YCST) to discuss Initial Debtor Interview and Monthly Operating Reports                                                                                                                                                             |
| Agam, Amir                                                             |             | 09/07/2018  | 0.3                 |                     | Review IDI materials                                                                                                                                                                                                                                       |
| Yoshimura, Michael                                                     | \$530       | 09/07/2018  | 0.2                 | 106.00              | Meeting with C. Karlsson (ORF) to discuss open items relating to initial debtor interview                                                                                                                                                                  |
| Yoshimura, Michael                                                     | \$530       | 09/11/2018  | 2.8                 | 1,484.00            | Meeting with B. Zhang (FTI) to discuss Initial Debtor Interview insurance schedule; Work on items for Initial Debtor Interview.                                                                                                                            |
| Zhang, Yuansheng                                                       | \$345       | 09/11/2018  | 1.3                 | 448.50              | Create summary of insurance policies for Initial Operating Report; Meeting with M. Yoshimura (FTI) to discuss Initial Debtor Interview insurance schedule                                                                                                  |
| Yoshimura, Michael                                                     | \$530       | 09/12/2018  | 2.8                 | 1,484.00            | Meeting with M. Tseng (ORF) to discuss outstanding requests for IOR; Work on MOR template for Initial Debtor Interview                                                                                                                                     |
| Yoshimura, Michael                                                     | \$530       | 09/12/2018  | 3.4                 | 1,802.00            | Call with I. Bambrick (YCST) to discuss IDI and MOR; Meetings with N. Abakarian and S. Smith (both ORF) to discuss IDI items; Respond to operational questions regarding payment of prepetition employee expenses; Work on items for IDI                   |
| Yoshimura, Michael                                                     | \$530       | 09/13/2018  | 1.4                 | 742.00              | Work on MOR template for Initial Debtor Interview                                                                                                                                                                                                          |
| Yoshimura, Michael                                                     | \$530       | 09/13/2018  | 1.8                 | 954.00              | Work on items for Initial Debtor Interview; meeting with S. Smith (ORF) re: same                                                                                                                                                                           |
| Yoshimura, Michael                                                     | \$530       | 09/17/2018  | 4.4                 | 2,332.00            | Discuss IDI materials with A. Agam (FTI); Work on items for Initial Debtor Interview                                                                                                                                                                       |

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| <i>Professional</i>                                              | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i>       | <i>Description</i>                                                                                                                                                             |
|------------------------------------------------------------------|-------------|-------------|---------------------|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Monthly Operating Reports</u></b> |             |             |                     |                    |                                                                                                                                                                                |
| Yoshimura, Michael                                               | \$530       | 09/17/2018  | 2.3                 | 1,219.00           | Meeting with M. Tseng (ORF) to discuss MOR template and IDI materials.; Meeting with S. Smith (ORF) to discuss MOR template; Work on MOR template for Initial Debtor Interview |
| Yoshimura, Michael                                               | \$530       | 09/19/2018  | 0.4                 | 212.00             | Meeting with S. Smith (ORF) to discuss follow up items to initial debtor interview                                                                                             |
| Yoshimura, Michael                                               | \$530       | 09/19/2018  | 3.6                 | 1,908.00           | Create schedule of retainers paid to professionals; Work on items for the initial operating report; Work on items for the initial operating report                             |
| Agam, Amir                                                       |             | 09/20/2018  | 0.5                 |                    | Follow up on items for I.O.R. / IDI follow up                                                                                                                                  |
| Yoshimura, Michael                                               | \$530       | 09/20/2018  | 2.9                 | 1,537.00           | Call with I. Bambrick (YCST) to discuss IOR items; Work on IOR items                                                                                                           |
| Agam, Amir                                                       |             | 09/21/2018  | 2.3                 |                    | Discuss various information for UST with M. Tseng; Work on items for UST                                                                                                       |
| Agam, Amir                                                       |             | 09/26/2018  | 0.4                 |                    | Follow up with team and mgmt on items for UST                                                                                                                                  |
| <b>Total For Activity</b>                                        |             |             | <b>32.0</b>         | <b>\$14,864.50</b> |                                                                                                                                                                                |
| <b><u>Activity Classification: SOFA/SOAL</u></b>                 |             |             |                     |                    |                                                                                                                                                                                |
| Yoshimura, Michael                                               | \$530       | 09/12/2018  | 0.6                 | 318.00             | Work on SOFA SOAL collection templates; communications with Donlin Recano team re: same                                                                                        |
| Yoshimura, Michael                                               | \$530       | 09/17/2018  | 0.6                 | 318.00             | Prepare SOFA SOAL trackers                                                                                                                                                     |
| Yoshimura, Michael                                               | \$530       | 09/18/2018  | 1.6                 | 848.00             | Update SOFA SOAL tracker                                                                                                                                                       |
| Yoshimura, Michael                                               | \$530       | 09/19/2018  | 0.7                 | 371.00             | Work on SOFA SOAL tracker                                                                                                                                                      |
| Yoshimura, Michael                                               | \$530       | 09/20/2018  | 2.6                 | 1,378.00           | Prepare SOFA SOAL request lists; Work with S. Smith (ORF) on SOFA SOAL items                                                                                                   |
| Yoshimura, Michael                                               | \$530       | 09/24/2018  | 4.0                 | 2,120.00           | Send out SOFA SOAL information requests; Work on SOFA SOAL items                                                                                                               |
| Yoshimura, Michael                                               | \$530       | 09/25/2018  | 3.4                 | 1,802.00           | Work on SOFA SOAL items; send out SOFA SOAL information requests; review SOFA 7 items.                                                                                         |
| Yoshimura, Michael                                               | \$530       | 09/26/2018  | 2.0                 | 1,060.00           | Discuss SOFAs and SOALs preparation with B. Zhang (FTI); Work on SOFA SOAL items                                                                                               |
| Zhang, Yuansheng                                                 | \$345       | 09/26/2018  | 0.5                 | 172.50             | Discuss SOFAs and SOALs preparation with M. Yoshimura (FTI)                                                                                                                    |
| Yoshimura, Michael                                               | \$530       | 09/28/2018  | 2.3                 | 1,219.00           | Follow up with S. Smith (ORF) re: SOFA SOAL information requests; Work on SOFA SOAL items; map company trial balance to SOAL questions                                         |
| <b>Total For Activity</b>                                        |             |             | <b>18.3</b>         | <b>\$9,606.50</b>  |                                                                                                                                                                                |

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| <i>Professional</i>                                        | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i> | <i>Description</i>                                                                                                                                                                                                                                             |
|------------------------------------------------------------|-------------|-------------|---------------------|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Transaction Support</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                                |
| Rea, Kevin                                                 | \$800       | 09/06/2018  | 6.2                 | 4,960.00     | Prepare, compile and review materials in response to diligence requests from potential bidders                                                                                                                                                                 |
| Rea, Kevin                                                 | \$800       | 09/07/2018  | 1.3                 | 1,040.00     | Prepare, compile and review materials in response to diligence requests from potential bidders                                                                                                                                                                 |
| Rea, Kevin                                                 | \$800       | 09/08/2018  | 0.8                 | 640.00       | Prepare responses for BRG diligence requests                                                                                                                                                                                                                   |
| Rea, Kevin                                                 | \$800       | 09/09/2018  | 2.4                 | 1,920.00     | Prepare responses for BRG diligence requests                                                                                                                                                                                                                   |
| Rea, Kevin                                                 | \$800       | 09/10/2018  | 1.5                 | 1,200.00     | Meet with M. Ellis (FTI) and A. Melichar (ORF) to discuss and prepare responses to BRG diligence requests                                                                                                                                                      |
| Rea, Kevin                                                 | \$800       | 09/12/2018  | 1.8                 | 1,440.00     | Meet with K. Herman and J. Woodmansee (both BRG) to walk through the forecasts provided to bidders; Respond to diligence requests re: film rights ownership and film waterfall structures; Spoke to potential bidder in regards to the Open Road sales process |
| Rea, Kevin                                                 | \$800       | 09/14/2018  | 0.5                 | 400.00       | Prepare diligence materials in response to questions from potential bidders regarding participations and residuals                                                                                                                                             |
| Rea, Kevin                                                 | \$800       | 09/17/2018  | 0.9                 | 720.00       | Prepare extended cash flow projections file through 2038 at the request of BRG; Review Participations and Residual accrual schedule provided by Company management                                                                                             |
| Rea, Kevin                                                 | \$800       | 09/18/2018  | 1.6                 | 1,280.00     | Call with potential bidder; Prepare responses for bidder diligence requests; Review participations and residuals calculations provided by Open Road                                                                                                            |
| Rea, Kevin                                                 | \$800       | 09/19/2018  | 1.5                 | 1,200.00     | Discussion with L. Schaeffer (FTI) re: update to forecast model; Incorporate adjustments to the film library forecast model for revised television timing and updated residuals costs                                                                          |
| Schaeffer, Luke                                            | \$1,020     | 09/19/2018  | 1.0                 | 1,020.00     | Discussion with K. Rea (FTI) re: update to forecast model                                                                                                                                                                                                      |
| Rea, Kevin                                                 | \$800       | 09/20/2018  | 2.2                 | 1,760.00     | Incorporate adjustments to the film library forecast model for revised television timing and updated residuals costs; Incorporate updates to film cash flow model; Review diligence questions for meeting with potential bidder                                |
| Saperstein, Noah                                           | \$530       | 09/20/2018  | 3.9                 | 2,067.00     | Run sensitivity analysis for sales model (residuals / non-contracted Free TV timing assumptions)                                                                                                                                                               |
| Rea, Kevin                                                 | \$800       | 09/21/2018  | 2.7                 | 2,160.00     | Call with potential bidder regarding reconciliation of film participation statements to underlying forecast model; Coordinate diligence requests with ORF management; Prepare analysis of participations and residuals in connection with diligence requests   |
| Rea, Kevin                                                 | \$800       | 09/24/2018  | 3.7                 | 2,960.00     | Discuss potential interest in unreleased films with Open Road (J. Oh); Prepare diligence materials in response to questions from potential bidders; Prepare responses to BRG questions; Review participations and residuals analysis for bidders               |
| Rea, Kevin                                                 | \$800       | 09/25/2018  | 5.8                 | 4,640.00     | Discuss purchase price adjustments with potential bidder; Meet with potential bidder to discuss their APA mark-up and diligence questions; Prepare home entertainment cost analysis for bidder; Response to diligence questions                                |

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| <i>Professional</i>                                                     | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i>       | <i>Description</i>                                                                                                                                                                                                                                    |
|-------------------------------------------------------------------------|-------------|-------------|---------------------|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Transaction Support</u></b>              |             |             |                     |                    |                                                                                                                                                                                                                                                       |
| Rea, Kevin                                                              | \$800       | 09/26/2018  | 1.0                 | 800.00             | Call with potential bidder, L. Stepanian, A. Nickerson, R. Friedman, J. Gutfreund, A. Melichar (all ORF) regarding company operations and other diligence questions                                                                                   |
| Rea, Kevin                                                              | \$800       | 09/26/2018  | 6.6                 | 5,280.00           | Prepare and review draft process letter for stalking horse bidders; Prepare/review bank recovery analysis; Review participation and residuals calculations for purposes of addressing diligence questions; address other diligence questions.         |
| Rea, Kevin                                                              | \$800       | 09/27/2018  | 5.6                 | 4,480.00           | Call with potential bidder regarding bid procedures process letter and diligence questions; Prepare illustrative purchase price adjustment for bidders; Prepare materials and response to diligence questions; Prepare materials for data room access |
| Rea, Kevin                                                              | \$800       | 09/28/2018  | 2.8                 | 2,240.00           | Call with potential bidder regarding bid procedures and process letter; Prepare responses to diligence questions                                                                                                                                      |
| Rea, Kevin                                                              | \$800       | 09/29/2018  | 1.9                 | 1,520.00           | Calls with potential bidder to walk through by-title film waterfall structures to test the management forecast model to underlying agreements; Respond to requests from potential bidder re: the calculation of third party payments for key titles   |
| Rea, Kevin                                                              | \$800       | 09/30/2018  | 2.5                 | 2,000.00           | Prepare analysis of titles with negative receipts to address diligence questions; Respond to requests from potential bidder regarding the calculation of third party payments for key titles                                                          |
| <b>Total For Activity</b>                                               |             |             | <b>58.2</b>         | <b>\$45,727.00</b> |                                                                                                                                                                                                                                                       |
| <b><u>Activity Classification: Travel</u></b>                           |             |             |                     |                    |                                                                                                                                                                                                                                                       |
| Agam, Amir                                                              |             | 09/06/2018  | 3.9                 |                    | Travel time less working time                                                                                                                                                                                                                         |
| Agam, Amir                                                              |             | 09/07/2018  | 7.6                 |                    | Travel time less working time                                                                                                                                                                                                                         |
| <b>Total For Activity</b>                                               |             |             | <b>11.5</b>         |                    |                                                                                                                                                                                                                                                       |
| <b><u>Activity Classification: Work on Motions or Court Filings</u></b> |             |             |                     |                    |                                                                                                                                                                                                                                                       |
| Agam, Amir                                                              |             | 09/06/2018  | 2.3                 |                    | Discussions / responses to email from counsel re: filing issues; Review information for court hearing; Review information in advance of hearing and information for UST                                                                               |
| Dube, Stephen                                                           | \$935       | 09/06/2018  | 0.4                 | 374.00             | Call with M. Yoshimura (FTI) on connections research; Send connections research list to M. Yoshimura and B. Zhang (both FTI)                                                                                                                          |
| Yoshimura, Michael                                                      | \$530       | 09/06/2018  | 2.2                 | 1,166.00           | Call with S. Dube (FTI) on connections research; Work on connections research for FTI employment application                                                                                                                                          |
| Agam, Amir                                                              |             | 09/07/2018  | 1.3                 |                    | Email follow ups to First Day Hearings; Respond to emails and review materials in preparation for First Day Hearing                                                                                                                                   |



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| <i>Professional</i>                                                     | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i> | <i>Description</i>                                                                                                                                                                                                                                            |
|-------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Work on Motions or Court Filings</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                               |
| Dube, Stephen                                                           | \$935       | 09/07/2018  | 0.4                 | 374.00       | Email correspondence with A. Agam and M. Yoshimura on FTI connections research and retention application; Email correspondence with S. Gurvitz (KTBS) on timing of filing 2nd day motions                                                                     |
| Yoshimura, Michael                                                      | \$530       | 09/07/2018  | 1.2                 | 636.00       | Work with J. Ellis (ORF), C. Karlsson (ORF), and A. Gary (ORF) on outstanding items for OCP motion                                                                                                                                                            |
| Yoshimura, Michael                                                      | \$530       | 09/07/2018  | 0.4                 | 212.00       | Work on FTI employment application                                                                                                                                                                                                                            |
| Zhang, Yuansheng                                                        | \$345       | 09/07/2018  | 1.9                 | 655.50       | Review FTI interested parties list                                                                                                                                                                                                                            |
| Dube, Stephen                                                           | \$935       | 09/08/2018  | 2.3                 | 2,150.50     | Prepare draft Schedule 2 to declaration; Prepare email to Amir Agam (FTI) and Sasha Gurvitz (KTBS) on connections; Review connections research output and prepare list of follow-up questions                                                                 |
| Agam, Amir                                                              |             | 09/09/2018  | 2.4                 |              | Review information related to retention app; Review KTBS employment app                                                                                                                                                                                       |
| Agam, Amir                                                              |             | 09/10/2018  | 3.0                 |              | Review KTBS employment app; Review YCST employment app; Work on FTI employment app                                                                                                                                                                            |
| Dube, Stephen                                                           | \$935       | 09/10/2018  | 3.9                 | 3,646.50     | Call with M. Yoshimura and B. Zhang (both FTI) to discuss FTI employment application; Edit draft retention application; Research matter history; Review accounting details; Edit draft Exhibit 2 to retention application and connections tracking file       |
| Dube, Stephen                                                           | \$935       | 09/10/2018  | 0.3                 | 280.50       | Research past retention orders and reply to email from R. Poppiti (YCST);                                                                                                                                                                                     |
| Yoshimura, Michael                                                      | \$530       | 09/10/2018  | 9.7                 | 5,141.00     | Call with S. Dube and B. Zhang (both FTI) to discuss FTI employment application; Follow up meeting with B. Zhang (FTI) to discuss FTI employment application; Work on FTI employment application                                                              |
| Yoshimura, Michael                                                      | \$530       | 09/10/2018  | 0.7                 | 371.00       | Update OCP motion                                                                                                                                                                                                                                             |
| Zhang, Yuansheng                                                        | \$345       | 09/10/2018  | 3.6                 | 1,242.00     | Call with S. Dube and M. Yoshimura (both FTI) to discuss FTI employment application; Follow up meeting with M. Yoshimura (FTI) to discuss FTI employment application; Revise FTI connections research list                                                    |
| Agam, Amir                                                              |             | 09/11/2018  | 2.8                 |              | Follow up on and review of motions to be filed today; Review employment apps for other professionals                                                                                                                                                          |
| Agam, Amir                                                              |             | 09/11/2018  | 1.1                 |              | Work on FTI employment app; meeting with M. Yoshimura (FTI) to discuss FTI employment application; Call with S. Dube (FTI) on FTI retention and connections research                                                                                          |
| Dube, Stephen                                                           | \$935       | 09/11/2018  | 1.2                 | 1,122.00     | Call with A. Agam (FTI) on FTI retention and connections research; Email correspondence with Amir Agam (FTI) on FTI retention application; Internal emails to FTI Conflicts team on FTI connections research; Update research on FTI connections with bidders |
| Yoshimura, Michael                                                      | \$530       | 09/11/2018  | 0.4                 | 212.00       | Meeting with A. Agam (FTI) to discuss FTI employment application                                                                                                                                                                                              |
| Yoshimura, Michael                                                      | \$530       | 09/11/2018  | 4.3                 | 2,279.00     | Work on OCP and employment applications; Work on pleadings for second day hearing                                                                                                                                                                             |

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**FTI Consulting, Inc. Detailed Time and Fee Statement  
For the Period September 6, 2018 Through September 30, 2018**

| <i>Professional</i>                                                     | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i> | <i>Description</i>                                                                                                                                                                                                                                  |
|-------------------------------------------------------------------------|-------------|-------------|---------------------|--------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Work on Motions or Court Filings</u></b> |             |             |                     |              |                                                                                                                                                                                                                                                     |
| Zhang, Yuansheng                                                        | \$345       | 09/11/2018  | 0.9                 | 310.50       | Gather information for A. Agam (FTI) regarding FTI connections research; List out FTI interested parties information for FTI Conflicts team to research.                                                                                            |
| Agam, Amir                                                              |             | 09/13/2018  | 0.9                 |              | Review information for formation meeting and related communications with counsel                                                                                                                                                                    |
| Yoshimura, Michael                                                      | \$530       | 09/13/2018  | 2.2                 | 1,166.00     | Gather information relating to contract rejection motion; Gather supplemental information for committee formation meeting; Gather supplemental information for committee formation meeting                                                          |
| Jenkins, Carl                                                           | \$800       | 09/14/2018  | 1.1                 | 880.00       | Meet with J. Fradlin (ORF) and B. Zhang (FTI) to discuss contract rejections; Discuss contract rejections with B. Zhang (FTI); Prepare email on the contract list situation; Review contracts to determine opportunities to reject                  |
| Zhang, Yuansheng                                                        | \$345       | 09/14/2018  | 1.6                 | 552.00       | Discuss with C. Jenkins (FTI) regarding contract rejections and to do list; Meet with J. Fradlin (ORF) and C. Jenkins (FTI) to discuss contract rejections; Meet with L. Ivie and B. Bower (both ORF) to discuss marketing and media contracts      |
| Zhang, Yuansheng                                                        | \$345       | 09/14/2018  | 0.9                 | 310.50       | Talk to A. Abikzer and D. Evans (both ORF) regarding outstanding subscription services; Talk to L. Mauer (ORF) regarding vendor contracts; Talk to S. Kennedy (ORF) regarding vendor contracts and services; Review contract rejection motion;      |
| Yoshimura, Michael                                                      | \$530       | 09/17/2018  | 0.3                 | 159.00       | Discuss contract rejection motion with B. Zhang (FTI)                                                                                                                                                                                               |
| Zhang, Yuansheng                                                        | \$345       | 09/17/2018  | 0.3                 | 103.50       | Discuss contract rejection motion with M. Yoshimura (FTI)                                                                                                                                                                                           |
| Zhang, Yuansheng                                                        | \$345       | 09/18/2018  | 1.4                 | 483.00       | Create summary exhibit of contracts to reject; Discuss with J. Fradlin to confirm NPR and PXL contracts; Follow up with J. Pan (ORF) regarding contract rejection progress; Review employee employment contracts and determined contracts to reject |
| Zhang, Yuansheng                                                        | \$345       | 09/18/2018  | 0.4                 | 138.00       | Compile notice of appearances and prepare list of additional potentially interested parties                                                                                                                                                         |
| Yoshimura, Michael                                                      | \$530       | 09/19/2018  | 1.0                 | 530.00       | Work on supplemental FTI relationship disclosure                                                                                                                                                                                                    |
| Agam, Amir                                                              |             | 09/20/2018  | 0.3                 |              | Meeting with M. Yoshimura and B. Zhang (FTI) to discuss contract rejection motion                                                                                                                                                                   |
| Dube, Stephen                                                           | \$935       | 09/20/2018  | 2.1                 | 1,963.50     | Call with K. Rea (FTI) to discuss UST requests; Email correspondence with J. Daugherty (FTI) on UST inquiries; Research UST information requests on past engagements for debtor and non-debtor affiliates                                           |
| Ellis, Matthew                                                          | \$650       | 09/20/2018  | 0.3                 | 195.00       | Assist with analysis of employee contracts for terminated ORF employees                                                                                                                                                                             |
| Rea, Kevin                                                              | \$800       | 09/20/2018  | 1.0                 | 800.00       | Review prior FTI engagements in connection with fee application preparation; Call with S. Dube (FTI) to discuss UST requests                                                                                                                        |
| Yoshimura, Michael                                                      | \$530       | 09/20/2018  | 1.5                 | 795.00       | Meeting with A. Agam and B. Zhang (FTI) to discuss contract rejection motion; Review proposed contract rejection motion; Work on contract rejection motion                                                                                          |

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**FTI Consulting, Inc. Detailed Time and Fee Statement  
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| <i>Professional</i>                                                     | <i>Rate</i> | <i>Date</i> | <i>Hours Billed</i> | <i>Total</i>        | <i>Description</i>                                                                                                                                                                                                                                             |
|-------------------------------------------------------------------------|-------------|-------------|---------------------|---------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Activity Classification: Work on Motions or Court Filings</u></b> |             |             |                     |                     |                                                                                                                                                                                                                                                                |
| Zhang, Yuansheng                                                        | \$345       | 09/20/2018  | 1.7                 | 586.50              | Gather contracts and send to KTBS; Gather terminated employee contracts; Meeting with A. Agam and M. Yoshimura (FTI) to discuss contract rejection motion; Respond to KTBS contract rejection questions; Follow up w/ company to identify additional contracts |
| Agam, Amir                                                              |             | 09/21/2018  | 0.3                 |                     | Follow up on issues related to motions                                                                                                                                                                                                                         |
| Dube, Stephen                                                           | \$935       | 09/21/2018  | 2.1                 | 1,963.50            | Call with J. Daugherty (FTI) on UST inquiries; Prepare summary of past FTI engagements with Open Road and non-debtor affiliates to respond to UST inquiry; Review updated summary of past FTI engagements                                                      |
| Yoshimura, Michael                                                      | \$530       | 09/21/2018  | 1.1                 | 583.00              | Work on items relating to FTI retention; Call from S. Dube (FTI) on disclosure and executory contracts                                                                                                                                                         |
| Yoshimura, Michael                                                      | \$530       | 09/21/2018  | 1.3                 | 689.00              | Finalize contract rejection motion; Research additional items for contract rejection motion; Work on contract rejection motion                                                                                                                                 |
| Zhang, Yuansheng                                                        | \$345       | 09/21/2018  | 1.1                 | 379.50              | Review connections research document and update connections list; Review process update materials and inform S. Dube (FTI) regarding additional parties to research.                                                                                           |
| Zhang, Yuansheng                                                        | \$345       | 09/21/2018  | 4.0                 | 1,380.00            | Meetings with various ORF employees to discuss contracts to reject (D. Evans, J. Ellis, L. Ivie, L. Garris, B. Heinz, J. Pan, S. Kennedy); Revise contract rejection motion and discuss with KTBS; send potentially rejected contracts to KTBS.                |
| Agam, Amir                                                              |             | 09/24/2018  | 0.5                 |                     | Follow up on UST disclosures and questions                                                                                                                                                                                                                     |
| Yoshimura, Michael                                                      | \$530       | 09/24/2018  | 1.9                 | 1,007.00            | Work on supplemental FTI relationship disclosure                                                                                                                                                                                                               |
| Agam, Amir                                                              |             | 09/25/2018  | 1.7                 |                     | Call with S. Dube, M. Yoshimura (both FTI), and R. Poppiti (YCST) to discuss UST mark up of employment application; Work on retention application issues                                                                                                       |
| Dube, Stephen                                                           | \$935       | 09/25/2018  | 0.9                 | 841.50              | Call with A. Agam, M. Yoshimura (both FTI), and R. Poppiti (YCST) to discuss UST mark up of employment application; Review mark-up of FTI retention order from UST                                                                                             |
| Yoshimura, Michael                                                      | \$530       | 09/25/2018  | 2.7                 | 1,431.00            | Call with A. Agam, S. Dube (both FTI), and R. Poppiti (YCST) to discuss UST mark up of employment application; Review UST mark up of employment application; Work on supplemental FTI employment declaration                                                   |
| Agam, Amir                                                              |             | 09/26/2018  | 1.3                 |                     | Work on supplemental declaration for retention application                                                                                                                                                                                                     |
| Agam, Amir                                                              |             | 09/26/2018  | 0.4                 |                     | Discuss KERP with A. Gary and M. Tseng (both ORF).                                                                                                                                                                                                             |
| Dube, Stephen                                                           | \$935       | 09/26/2018  | 0.4                 | 374.00              | Review and comment on draft supplemental disclosure declaration                                                                                                                                                                                                |
| <b>Total For Activity</b>                                               |             |             | <b>83.4</b>         | <b>\$37,483.00</b>  |                                                                                                                                                                                                                                                                |
| <b>Grand Total of Hours and Fees</b>                                    |             |             | <b>1,018.5</b>      | <b>\$527,236.00</b> |                                                                                                                                                                                                                                                                |

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**Summary of FTI Consulting, Inc. Expenses By Expense Type  
For the Period September 6, 2018 Through September 30, 2018**

| <b>Expense Type</b>        | <b>Total</b>      |
|----------------------------|-------------------|
| <b>Airfare/Train</b>       | <b>\$1,365.89</b> |
| <b>Hotel &amp; Lodging</b> | <b>\$4,946.78</b> |
| <b>Meals</b>               | <b>\$1,277.98</b> |
| <b>Mileage</b>             | <b>\$109.00</b>   |
| <b>Taxi/Subway</b>         | <b>\$1,079.82</b> |
| <b>Total Expenses</b>      | <b>\$8,779.47</b> |

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**FTI Consulting, Inc. Expense Detail**

**For the Period September 6, 2018 Through September 30, 2018**

| <u>Consultant</u>                               | <u>Date</u> | <u>Amount</u> | <u>Description of Expense</u>                                                                                                                            |
|-------------------------------------------------|-------------|---------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| <b><u>Expense Type: Airfare/Train</u></b>       |             |               |                                                                                                                                                          |
| Ellis, Matthew                                  | 09/07/2018  | \$251.16      | Airfare - Coach/Economy, Matthew Ellis, LAX - SFO, 09/07/2018 - 09/07/2018. Airfare - Matthew Ellis. Flight from LAX to SFO                              |
| Ellis, Matthew                                  | 09/09/2018  | \$460.30      | Airfare - Coach/Economy, Matthew Ellis, SFO - BUR, 09/09/2018 - 09/14/2018. Airfare - Matthew Ellis. Round-trip flight from San Francisco to Los Angeles |
| Ellis, Matthew                                  | 09/16/2018  | \$163.93      | Airfare - Coach/Economy, Matthew Ellis, SFO - BUR, 09/16/2018 - 09/16/2018. Airfare - Matthew Ellis. One-way flight from SFO to Burbank                  |
| Ellis, Matthew                                  | 09/21/2018  | \$180.87      | Airfare - Coach/Economy, Matthew Ellis, LAX - SFO, 09/21/2018 - 09/21/2018. Airfare - Matthew Ellis. One-way flight from LAX to SFO                      |
| Ellis, Matthew                                  | 09/23/2018  | \$272.13      | Airfare - Coach/Economy, Matthew Ellis, SFO - BUR, 09/23/2018 - 09/28/2018. Airfare - Matthew Ellis. Round-trip flight from San Francisco to Los Angeles |
| Jenkins, Carl                                   | 09/10/2018  | \$12.50       | Travel Agent Fees - Carl Jenkins. Traveling for interim management role for ORF                                                                          |
| Jenkins, Carl                                   | 09/17/2018  | \$12.50       | Travel Agent Fees - Carl Jenkins. Meetings in LA for client                                                                                              |
| Jenkins, Carl                                   | 09/17/2018  | \$12.50       | Travel Agent Fees - Carl Jenkins. Traveling for interim management role for ORF                                                                          |
| Total For Expense Type                          |             | \$1,365.89    |                                                                                                                                                          |
| <b><u>Expense Type: Hotel &amp; Lodging</u></b> |             |               |                                                                                                                                                          |
| Ellis, Matthew                                  | 09/06/2018  | \$284.99      | Lodging - Matthew Ellis 09/06/2018 - 09/07/2018. Post-petition stay at Andaz West Hollywood                                                              |
| Ellis, Matthew                                  | 09/06/2018  | \$2.00        | Tips - Hyatt, Matthew Ellis. Hyatt hotel tips                                                                                                            |
| Ellis, Matthew                                  | 09/14/2018  | \$1,601.10    | Lodging - Matthew Ellis 09/09/2018 - 09/14/2018. 5 night hotel stay at Andaz (Hyatt) West Hollywood                                                      |
| Ellis, Matthew                                  | 09/14/2018  | \$10.00       | Tips - Hyatt, Matthew Ellis. Andaz (Hyatt) hotel tips                                                                                                    |
| Ellis, Matthew                                  | 09/21/2018  | \$10.00       | Tips - Hyatt, Matthew Ellis. Andaz (Hyatt) hotel tips                                                                                                    |
| Ellis, Matthew                                  | 09/21/2018  | \$1,644.40    | Lodging - Matthew Ellis 09/16/2018 - 09/21/2018. 5 night hotel stay at Andaz (Hyatt) West Hollywood                                                      |
| Jenkins, Carl                                   | 09/10/2018  | \$656.72      | Lodging - Carl Jenkins 09/10/2018 - 09/12/2018. Traveling for interim management role for ORF - 2 nights Le Meridien                                     |
| Jenkins, Carl                                   | 09/17/2018  | \$737.57      | Lodging - Carl Jenkins 09/17/2018 - 09/20/2018. Traveling to LA for client meetings - 3 days                                                             |
| Total For Expense Type                          |             | \$4,946.78    |                                                                                                                                                          |

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**FTI Consulting, Inc. Expense Detail**

**For the Period September 6, 2018 Through September 30, 2018**

| <u>Consultant</u>                 | <u>Date</u> | <u>Amount</u> | <u>Description of Expense</u>                                                                 |
|-----------------------------------|-------------|---------------|-----------------------------------------------------------------------------------------------|
| <b><u>Expense Type: Meals</u></b> |             |               |                                                                                               |
| Ellis, Matthew                    | 09/06/2018  | \$20.70       | Travel dinner.                                                                                |
| Ellis, Matthew                    | 09/10/2018  | \$23.28       | Travel dinner.                                                                                |
| Ellis, Matthew                    | 09/11/2018  | \$16.06       | Travel dinner.                                                                                |
| Ellis, Matthew                    | 09/12/2018  | \$56.75       | Travel dinner.                                                                                |
| Ellis, Matthew                    | 09/13/2018  | \$21.08       | Travel dinner.                                                                                |
| Ellis, Matthew                    | 09/16/2018  | \$22.15       | Travel dinner.                                                                                |
| Ellis, Matthew                    | 09/18/2018  | \$25.40       | Travel dinner.                                                                                |
| Ellis, Matthew                    | 09/19/2018  | \$21.62       | Travel dinner.                                                                                |
| Ellis, Matthew                    | 09/20/2018  | \$26.60       | Travel dinner.                                                                                |
| Ellis, Matthew                    | 09/23/2018  | \$17.02       | Travel dinner.                                                                                |
| Jenkins, Carl                     | 09/06/2018  | \$13.95       | Travel lunch.                                                                                 |
| Jenkins, Carl                     | 09/06/2018  | \$27.39       | Travel dinner.                                                                                |
| Jenkins, Carl                     | 09/10/2018  | \$34.00       | Travel dinner.                                                                                |
| Jenkins, Carl                     | 09/11/2018  | \$8.59        | Travel dinner.                                                                                |
| Jenkins, Carl                     | 09/17/2018  | \$49.96       | Travel dinner.                                                                                |
| Jenkins, Carl                     | 09/19/2018  | \$50.00       | Travel dinner.                                                                                |
| Jenkins, Carl                     | 09/19/2018  | \$55.00       | Travel dinner.                                                                                |
| Ribal, Anthony                    | 09/11/2018  | \$7.08        | Overtime dinner.                                                                              |
| Ribal, Anthony                    | 09/12/2018  | \$5.70        | Overtime dinner.                                                                              |
| Ribal, Anthony                    | 09/17/2018  | \$12.15       | Overtime dinner.                                                                              |
| Ribal, Anthony                    | 09/19/2018  | \$10.79       | Overtime dinner.                                                                              |
| Yoshimura, Michael                | 09/06/2018  | \$65.00       | Working lunch – Michael Yoshimura, Matthew Ellis (travel meal)                                |
| Yoshimura, Michael                | 09/07/2018  | \$29.24       | Working lunch – Michael Yoshimura, Matthew Ellis (travel meal).                               |
| Zhang, Yuansheng                  | 09/11/2018  | \$16.94       | Overtime dinner.                                                                              |
| Zhang, Yuansheng                  | 09/11/2018  | \$76.38       | Working lunch – Yuansheng Zhang, Michael Yoshimura, Matthew Ellis (travel meal), Amir M Agam. |
| Zhang, Yuansheng                  | 09/12/2018  | \$84.67       | Working lunch - Yuansheng Zhang, Michael Yoshimura, Matthew Ellis (travel meal), Amir M Agam. |
| Zhang, Yuansheng                  | 09/12/2018  | \$20.00       | Overtime dinner.                                                                              |
| Zhang, Yuansheng                  | 09/12/2018  | \$16.00       | Overtime dinner.                                                                              |
| Zhang, Yuansheng                  | 09/12/2018  | \$56.24       | Working lunch - Anthony Ribal, three BRG Consultants.                                         |

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**For the Period September 6, 2018 Through September 30, 2018**

| <u>Consultant</u>                 | <u>Date</u> | <u>Amount</u> | <u>Description of Expense</u>                                                                 |
|-----------------------------------|-------------|---------------|-----------------------------------------------------------------------------------------------|
| <b><u>Expense Type: Meals</u></b> |             |               |                                                                                               |
| Zhang, Yuansheng                  | 09/14/2018  | \$59.10       | Working lunch - Yuansheng Zhang, Michael Yoshimura, Matthew Ellis (travel meal), Amir M Agam. |
| Zhang, Yuansheng                  | 09/17/2018  | \$20.00       | Working lunch.                                                                                |
| Zhang, Yuansheng                  | 09/18/2018  | \$54.95       | Working lunch – Yuansheng Zhang, Michael Yoshimura, Matthew Ellis (travel meal), Amir M Agam. |
| Zhang, Yuansheng                  | 09/19/2018  | \$59.21       | Working lunch - Yuansheng Zhang, Michael Yoshimura, Matthew Ellis (travel meal), Amir M Agam. |
| Zhang, Yuansheng                  | 09/20/2018  | \$15.50       | Overtime dinner.                                                                              |
| Zhang, Yuansheng                  | 09/20/2018  | \$105.00      | Working lunch – Yuansheng Zhang, Michael Yoshimura, Matthew Ellis (travel meal), Amir M Agam. |
| Zhang, Yuansheng                  | 09/21/2018  | \$20.00       | Overtime dinner.                                                                              |
| Zhang, Yuansheng                  | 09/21/2018  | \$54.48       | Working lunch – Yuansheng Zhang, Michael Yoshimura, Matthew Ellis (travel meal), Amir M Agam. |
| Total For Expense Type            |             | \$1,277.98    |                                                                                               |

**Expense Type: Mileage**

|                  |            |        |                        |
|------------------|------------|--------|------------------------|
| Zhang, Yuansheng | 09/10/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/10/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/11/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/11/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/12/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/12/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/13/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/13/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/14/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/14/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/17/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/17/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/18/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/18/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/19/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/19/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/20/2018 | \$5.45 | Mileage reimbursement. |
| Zhang, Yuansheng | 09/20/2018 | \$5.45 | Mileage reimbursement. |

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| <u>Consultant</u>                       | <u>Date</u> | <u>Amount</u> | <u>Description of Expense</u>                                                                       |
|-----------------------------------------|-------------|---------------|-----------------------------------------------------------------------------------------------------|
| <b><u>Expense Type: Mileage</u></b>     |             |               |                                                                                                     |
| Zhang, Yuansheng                        | 09/21/2018  | \$5.45        | Mileage reimbursement.                                                                              |
| Zhang, Yuansheng                        | 09/21/2018  | \$5.45        | Mileage reimbursement.                                                                              |
| Total For Expense Type                  |             | \$109.00      |                                                                                                     |
| <b><u>Expense Type: Taxi/Subway</u></b> |             |               |                                                                                                     |
| Ellis, Matthew                          | 09/06/2018  | \$9.70        | Taxi - Matthew Ellis, Century City - West Hollywood. Uber from Century City to Andaz West Hollywood |
| Ellis, Matthew                          | 09/06/2018  | \$16.73       | Taxi - Matthew Ellis, West Hollywood - Century City. Uber from Andaz West Hollywood to Century City |
| Ellis, Matthew                          | 09/07/2018  | \$14.25       | Taxi - Matthew Ellis, West Hollywood - Century City. Uber from Andaz West Hollywood to Century City |
| Ellis, Matthew                          | 09/07/2018  | \$29.55       | Taxi - Matthew Ellis, Century City - LAX. Uber from Century City to LAX                             |
| Ellis, Matthew                          | 09/07/2018  | \$36.83       | Taxi - Matthew Ellis, SFO - San Francisco. Uber from SFO to San Francisco                           |
| Ellis, Matthew                          | 09/09/2018  | \$37.28       | Taxi - Matthew Ellis, San Francisco - SFO. Lyft from San Francisco to SFO                           |
| Ellis, Matthew                          | 09/09/2018  | \$15.36       | Taxi - Matthew Ellis, Burbank - West Hollywood. Uber from Burbank to Andaz West Hollywood           |
| Ellis, Matthew                          | 09/10/2018  | \$10.66       | Taxi - Matthew Ellis, West Hollywood - Century City. Uber from Andaz West Hollywood to Century City |
| Ellis, Matthew                          | 09/10/2018  | \$13.07       | Taxi - Matthew Ellis, Century City - West Hollywood. Uber from Century City to Andaz West Hollywood |
| Ellis, Matthew                          | 09/11/2018  | \$8.66        | Taxi - Matthew Ellis, Century City - West Hollywood. Uber from Century City to Andaz West Hollywood |
| Ellis, Matthew                          | 09/11/2018  | \$12.45       | Taxi - Matthew Ellis, West Hollywood - Century City. Lyft from Andaz West Hollywood to Century City |
| Ellis, Matthew                          | 09/12/2018  | \$27.15       | Taxi - Matthew Ellis, West Hollywood - Century City. Uber from Andaz West Hollywood to Century City |
| Ellis, Matthew                          | 09/12/2018  | \$10.97       | Taxi - Matthew Ellis, Century City - West Hollywood. Uber from Century City to Andaz West Hollywood |
| Ellis, Matthew                          | 09/13/2018  | \$9.20        | Taxi - Matthew Ellis, Century City - West Hollywood. Uber from Century City to Andaz West Hollywood |
| Ellis, Matthew                          | 09/13/2018  | \$24.97       | Taxi - Matthew Ellis, West Hollywood - Century City. Uber from Andaz West Hollywood to Century City |
| Ellis, Matthew                          | 09/14/2018  | \$18.99       | Taxi - Matthew Ellis, West Hollywood - Century City. Uber from Andaz West Hollywood to Century City |



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**For the Period September 6, 2018 Through September 30, 2018**

| <u>Consultant</u>                       | <u>Date</u> | <u>Amount</u> | <u>Description of Expense</u>                                                                       |
|-----------------------------------------|-------------|---------------|-----------------------------------------------------------------------------------------------------|
| <b><u>Expense Type: Taxi/Subway</u></b> |             |               |                                                                                                     |
| Ellis, Matthew                          | 09/14/2018  | \$40.69       | Taxi - Matthew Ellis, SFO - San Francisco. Uber from SFO to San Francisco                           |
| Ellis, Matthew                          | 09/14/2018  | \$33.33       | Taxi - Matthew Ellis, Century City - LAX. Uber from Century City to LAX                             |
| Ellis, Matthew                          | 09/16/2018  | \$20.15       | Taxi - Matthew Ellis, Burbank - West Hollywood. Uber from Burbank to Andaz West Hollywood           |
| Ellis, Matthew                          | 09/16/2018  | \$33.01       | Taxi - Matthew Ellis, San Francisco - SFO. Uber from San Francisco to SFO                           |
| Ellis, Matthew                          | 09/17/2018  | \$21.25       | Taxi - Matthew Ellis, West Hollywood - Century City. Uber from Andaz West Hollywood to Century City |
| Ellis, Matthew                          | 09/17/2018  | \$8.72        | Taxi - Matthew Ellis, Century City - West Hollywood. Uber from Century City to Andaz West Hollywood |
| Ellis, Matthew                          | 09/18/2018  | \$23.40       | Taxi - Matthew Ellis, West Hollywood - Century City. Uber from Andaz West Hollywood to Century City |
| Ellis, Matthew                          | 09/18/2018  | \$9.70        | Taxi - Matthew Ellis, Century City - West Hollywood. Uber from Century City to Andaz West Hollywood |
| Ellis, Matthew                          | 09/19/2018  | \$10.74       | Taxi - Matthew Ellis, Century City - West Hollywood. Uber from Century City to Andaz West Hollywood |
| Ellis, Matthew                          | 09/19/2018  | \$13.73       | Taxi - Matthew Ellis, West Hollywood - Century City. Uber from Andaz West Hollywood to Century City |
| Ellis, Matthew                          | 09/20/2018  | \$17.15       | Taxi - Matthew Ellis, Century City - West Hollywood. Uber from Century City to Andaz West Hollywood |
| Ellis, Matthew                          | 09/20/2018  | \$19.13       | Taxi - Matthew Ellis, West Hollywood - Century City. Uber from Andaz West Hollywood to Century City |
| Ellis, Matthew                          | 09/21/2018  | \$41.03       | Taxi - Matthew Ellis, SFO - San Francisco. Uber from SFO to San Francisco                           |
| Ellis, Matthew                          | 09/21/2018  | \$11.29       | Taxi - Matthew Ellis, West Hollywood - Century City. Uber from Andaz West Hollywood to Century City |
| Ellis, Matthew                          | 09/21/2018  | \$40.29       | Taxi - Matthew Ellis, Century City - LAX. Uber from Century City to LAX                             |
| Ellis, Matthew                          | 09/23/2018  | \$27.07       | Taxi - Matthew Ellis, Burbank - West Hollywood. Uber from Burbank to Andaz West Hollywood           |
| Ellis, Matthew                          | 09/23/2018  | \$32.95       | Taxi - Matthew Ellis, San Francisco - SFO. Uber from San Francisco to SFO                           |
| Jenkins, Carl                           | 09/06/2018  | \$10.24       | Taxi - Carl Jenkins, CENTURY CITY - HOTEL. Traveling for interim management role for ORF            |
| Jenkins, Carl                           | 09/06/2018  | \$13.66       | Taxi - Carl Jenkins, HOTEL - CENTURY CITY. Traveling for interim management role for ORF            |

**Open Road Films, LLC, et al. (the "Debtors")  
Case No. 18-12012 (LSS)**

**FTI Consulting, Inc. Expense Detail**

**For the Period September 6, 2018 Through September 30, 2018**

| <u>Consultant</u>                       | <u>Date</u>            | <u>Amount</u>     | <u>Description of Expense</u>                                                            |
|-----------------------------------------|------------------------|-------------------|------------------------------------------------------------------------------------------|
| <b><u>Expense Type: Taxi/Subway</u></b> |                        |                   |                                                                                          |
| Jenkins, Carl                           | 09/07/2018             | \$41.30           | Taxi - Carl Jenkins, DIA - HOME. Traveling for interim management role for ORF           |
| Jenkins, Carl                           | 09/07/2018             | \$22.09           | Taxi - Carl Jenkins, CENTURY CITY - LAX. Traveling for interim management role for ORF   |
| Jenkins, Carl                           | 09/10/2018             | \$40.84           | Taxi - Carl Jenkins, HOME - DIA. Traveling for interim management role for ORF           |
| Jenkins, Carl                           | 09/10/2018             | \$27.16           | Taxi - Carl Jenkins, LAX - CENTURY CITY. Traveling for interim management role for ORF   |
| Jenkins, Carl                           | 09/10/2018             | \$17.17           | Taxi - Carl Jenkins, CENTURY CITY - HOTEL. Traveling for interim management role for ORF |
| Jenkins, Carl                           | 09/11/2018             | \$14.14           | Taxi - Carl Jenkins, CENTURY CITY - HOTEL. Traveling for interim management role for ORF |
| Jenkins, Carl                           | 09/11/2018             | \$15.56           | Taxi - Carl Jenkins, HOTEL - CENTURY CITY. Traveling for interim management role for ORF |
| Jenkins, Carl                           | 09/12/2018             | \$12.67           | Taxi - Carl Jenkins, CENTURY CITY - HOTEL. Traveling for interim management role for ORF |
| Jenkins, Carl                           | 09/12/2018             | \$23.60           | Taxi - Carl Jenkins, HOTEL - CENTURY CITY. Traveling for interim management role for ORF |
| Jenkins, Carl                           | 09/13/2018             | \$22.20           | Taxi - Carl Jenkins, HOTEL - CENTURY CITY. Traveling for interim management role for ORF |
| Jenkins, Carl                           | 09/13/2018             | \$19.02           | Taxi - Carl Jenkins, CENTURY CITY - HOTEL. Traveling for interim management role for ORF |
| Jenkins, Carl                           | 09/14/2018             | \$38.19           | Taxi - Carl Jenkins, CENTURY CITY - LAX. Traveling for interim management role for ORF   |
| Jenkins, Carl                           | 09/14/2018             | \$21.38           | Taxi - Carl Jenkins, HOTEL - CENTURY CITY. Traveling for interim management role for ORF |
| Jenkins, Carl                           | 09/14/2018             | \$41.15           | Taxi - Carl Jenkins, DIA - HOME. Traveling for interim management role for ORF           |
|                                         | Total For Expense Type | \$1,079.82        |                                                                                          |
| <b>Total Expenses</b>                   |                        | <b>\$8,779.47</b> |                                                                                          |