

EXHIBIT D

Fill in this information to identify the case:

Debtor name: Open Road Films, LLC
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 18-12012

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue (Check all that apply)	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From 1/1/2018 to 9/6/2018	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$63,124,903.49
For prior year: From 1/1/2017 to 12/31/2017	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$119,668,810.06
For the year before that: From 1/1/2016 to 12/31/2016	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other: _____	\$122,837,896.26

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

	Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From 1/1/2018 to 9/6/2018	INTEREST, CREDIT CARD REBATE	\$8,011.74
For prior year: From 1/1/2017 to 12/31/2017	INTEREST, CREDIT CARD REBATE	\$8,197.63
For the year before that: From 1/1/2016 to 12/31/2016	INTEREST, CREDIT CARD REBATE, SCREENING ROOM USAGE FEE	\$45,620.16

Debtor **Open Road Films, LLC**Case number (if known) **18-12012****Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own****21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

	Owner's name and address	Location of the property	Description of the property	Value
21.1.	ALL I SEE PARTNERS 2015 L.P. 9200 SUNSET BLVD STE 1200 WEST HOLLYWOOD CA 90069	C/O BANK OF AMERICA, ATTN: ANDRE BATALLER 2000 CLAYTON RD CONCORD CA 94520-2425	RESTRICTED CASH (ACCT: 0179)	\$143,472.41
21.2.	DOLPHIN MAX STEEL HOLDINGS, LLC 2151 ST LEJEUNE RD STE 150 CORAL GABLES FL 33134	C/O BANK OF AMERICA, ATTN: ANDRE BATALLER 2000 CLAYTON RD CONCORD CA 94520-2425	RESTRICTED CASH (ACCT: 3833)	\$225,691.29
21.3.	IM GLOBAL FILM FUND, LLC 8201 BEVERLY BLVD STE 500 BEVERLY HILLS CA 90048	C/O BANK OF AMERICA, ATTN: ANDRE BATALLER 2000 CLAYTON RD CONCORD CA 94520-2425	RESTRICTED CASH (ACCT: 6056)	\$23,562.48
21.4.	LAKESHORE ENTERTAINMENT GROUP LLC 9268 W 3RD ST BEVERLY HILLS CA 90210	C/O BANK OF AMERICA, ATTN: ANDRE BATALLER 2000 CLAYTON RD CONCORD CA 94520-2425	RESTRICTED CASH (ACCT: 6710)	\$105,570.08
21.5. ¹	OFFICE1 3930 W ALI BABA LN LAS VEGAS NV 89118	2049 CENTURY PARK EAST 4TH FLOOR LOS ANGELES CA 90067	LEASED PRINTERS	UNDETERMINED
21.6.	REDROVER CO., LTD. 12F13F 20 PANGYOYEOKRO 146BEONGIL BUNDANG-GU SEONGNAM-SI, GYEONGGI-DO 13529 SOUTH KOREA	C/O BANK OF AMERICA, ATTN: ANDRE BATALLER 2000 CLAYTON RD CONCORD CA 94520-2425	RESTRICTED CASH (ACCT: 9017)	\$390,162.22

¹REJECTED VIA COURT ORDER [DOCKET NO. 169]