

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 11
OPEN ROAD FILMS, LLC, *et al.*)
) Case No. 18-12012 (LSS)
Debtors.) (Jointly Administered)

CERTIFICATE OF SERVICE

I, Susan E. Kaufman, Esquire certify that I caused one true and correct copy of *RESERVATION OF RIGHTS OF DIRECTORS GUILD OF AMERICA, INC.; SCREEN ACTORS GUILD-AMERICAN FEDERATION OF TELEVISION AND RADIO ARTISTS; WRITERS GUILD OF AMERICA, WEST, INC.; DIRECTORS GUILD OF AMERICA-PRODUCER PENSION AND HEALTH PLANS; SAG-AFTRA HEALTH PLAN AND SCREEN ACTORS GUILD-PRODUCERS PENSION PLAN; PRODUCER-WRITERS GUILD OF AMERICA PENSION PLAN AND WRITERS' GUILD-INDUSTRY HEALTH FUND; AND MOTION PICTURE INDUSTRY PENSION AND HEALTH PLANS TO DEBTORS' MOTION FOR ORDERS: (A)(I) ESTABLISHING BID AND SALE PROCEDURES RELATING TO THE SALE OF SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS, (II) AUTHORIZING THE DEBTORS TO ENTER INTO AN ASSET PURCHASE AGREEMENT WITH STALKING HORSE BIDDER, (III) ESTABLISHING AND APPROVING PROCEDURES RELATING TO THE ASSUMPTION, ASSIGNMENT AND SALE OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES, INCLUDING NOTICE OF PROPOSED CURE AMOUNTS AND (IV) SCHEDULING A HEARING TO CONSIDER THE PROPOSED SALE AND (B)(I) APPROVING THE SALE OF SUBSTANTIALLY ALL OF THE DEBTORS' ASSETS, (II) AUTHORIZING THE ASSUMPTION, ASSIGNMENT AND SALE OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES, AND (III) GRANTING CERTAIN RELATED RELIEF* to be sent on October 25, 2018 in the manner indicated to the following:

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Dated: November 6, 2018