

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

OPEN ROAD FILMS, LLC, a Delaware
Limited Liability Company, et al.,

Debtors.

Chapter 11

Case No. 18-12012 (LSS)
(Jointly Administered)

**VERIFIED STATEMENT OF VENABLE LLP PURSUANT TO RULE 2019
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE FOR CERTAIN
COUNTERPARTIES TO CONTRACTS WITH THE DEBTORS**

Venable LLP (“Venable”) hereby submits this verified statement (the “Verified Statement”) pursuant to Rule 2019 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”) on behalf of Endgame Releasing Co., LLC, Endgame Releasing Funding, LLC (collectively, “Endgame”), Happy Pill Distribution, LLC (“Happy Pill” and, together with Endgame, the “Contract Counterparties”) in connection with Venable’s representation of the Contract Counterparties in the above-captioned, chapter 11 bankruptcy cases (the “Chapter 11 Cases”).

VERIFIED STATEMENT

1. Endgame Releasing Co., LLC and Endgame Releasing Funding, LLC elected to engage Venable to represent their interests in connection with the Chapter 11 Cases. On September 20, 2018, Venable filed a Notice of Appearance on behalf of Endgame Release Co., LLC and Endgame Releasing Funding, LLC.

2. Happy Pill elected to engage Venable to represent their interests in connection with the Chapter 11 Cases. On November 2, 2018, Venable filed a Notice of Appearance on behalf of Happy Pill.

3. Pursuant to Bankruptcy Rule 2019, attached hereto as **Exhibit A** is a list of the names, addresses, and the amount of each disclosable economic interest held by each of the Contract Counterparties. *See* Fed. R. Bankr. P. 2019(c). None of the Contract Counterparties represents or purports to represent any other entities in connection with the Chapter 11 Cases.

4. Nothing contained in this Verified Statement of **Exhibit A** shall be construed as a limitation upon, or waiver of, any rights of any of the Contract Counterparties to assert, file, and/or amend their claims in accordance with applicable law and any ordered entered in the Chapter 11 Cases.

5. Venable does not hold any claims against, or interests in, the Debtors.

6. Venable will amend or supplement this Verified Statement to identify any additional parties who join the Contract Counterparties, or as may otherwise be necessary to comply with Bankruptcy Rule 2019.

Dated: November 6, 2018
Wilmington, Delaware

VENABLE LLP

/s/ Jamie L. Edmonson

Jamie L. Edmonson (DE Bar No. 4247)
Daniel A. O'Brien (DE Bar No. 4897)
1201 North Market Street, Suite 1400
Wilmington, DE 19801
Tel: 302.298.3535
Fax: 302.298.3550
jledmonson@venable.com
daobrien@venable.com

and

Keith C. Owens (admitted *pro hac vice*)
2049 Century Park East, 23rd Floor
Los Angeles, CA 90067
Tel: 310.229.9900
Fax: 310.229.9901
kowens@venable.com

Attorneys for the Contract Counterparties

EXHIBIT A

<u>Name</u>	<u>Address</u>	<u>Nature and Amount of Disclosable Economic Interests¹</u>
Endgame Releasing Co., LLC	Endgame Releasing Co., LLC c/o Steven Smith Endgame Entertainment 9696 Wilshire Blvd., 3 rd Floor Beverly Hills, CA 90212	Rights, claims and interests in connection with motion pictures entitled <i>Snowden</i> , <i>The Nut Job</i> , <i>A Haunted House 2</i> , <i>The Gunman</i> , and <i>Homefront</i> pursuant to certain prints and advertising financing agreements and related agreements and rights.
Endgame Releasing Funding, LLC	Endgame Releasing Funding, LLC c/o Steven Smith Endgame Entertainment 9696 Wilshire Blvd., 3 rd Floor Beverly Hills, CA 90212	Rights, claims and interests in connection with motion pictures entitled <i>Jobs</i> , <i>Side Effects</i> , and <i>A Haunted House</i> pursuant to certain prints and advertising financing agreements and related agreements and rights.
Happy Pill Distribution, LLC	Happy Pill Distribution, LLC c/o Steven Smith Endgame Entertainment 9696 Wilshire Blvd., 3 rd Floor Beverly Hills, CA 90212	Rights, claims and interests in connection with motion picture entitled <i>Side Effects</i> pursuant to that certain license and distribution agreement and related agreements and rights.

¹ To the best of Venable's knowledge, the information included herein is accurate as of the date hereof.