

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 20, 2018 AT 10:00 A.M. (ET)**

CONTESTED MATTERS GOING FORWARD

1. Debtors' Motion for Orders: (A)(I) Establishing Bid and Sale Procedures Relating to the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Debtors to Enter Into an Asset Purchase Agreement with Stalking Horse Bidder, (III) Establishing and Approving Procedures Relating to the Assumption, Assignment and Sale of Certain Executory Contracts and Unexpired Leases, Including Notice of Proposed Cure Amounts and (IV) Scheduling a Hearing to Consider the Proposed Sale and (B)(I) Approving the Sale of Substantially All of the Debtors' Assets, (II) Authorizing the Assumption, Assignment and Sale of Certain Executory Contracts and Unexpired Leases, and (III) Granting Certain Related Relief [D.I. 9, 9/6/18]

Response Deadlines:

November 2, 2018 at 4:00 p.m. (ET) for sale and cure responses (for the Official Committee of Unsecured Creditors, the deadline to object to the sale is 8:30 a.m. (ET) the day of the sale hearing) and November 7, 2018 at 4:00 p.m. (ET) for adequate assurance responses [Each deadline having been extended for certain parties]

Sale Responses Received:

See **Exhibit A** attached hereto

Cure and Adequate Assurance Responses Received: See **Exhibit B** attached hereto

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors' address is 2049 Century Park East, 4th Floor, Los Angeles, CA 90067.

Related Documents:

- A. Notice of Motion [D.I. 50, 9/7/18]
- B. Notice of Filing of (I) Proposed Sale Order and (II) Proposed Form APA [D.I. 124, 10/1/18]
- C. Order: (1) Approving Bid and Sale Procedures, (2) Approving Assumption, Assignment and Cure Procedures and Related Notices, (3) Establishing Date for Auction and Approving Related Procedures, (4) Scheduling the Sale Hearing and Related Deadlines, and (5) Granting Related Relief [D.I. 160, 10/9/18]
- D. Notice of Auction and Sale Hearing [D.I. 166, 10/11/18]
- E. Notice of Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases [D.I. 172; 10/12/18]
- F. Submission of Affidavits of Publication Regarding Notice of Auction and sale Hearing [D.I. 183, 10/18/18]
- G. Notice of Filing of (I) Stalking Horse Agreement, (II) Summary of Proposed Bid Protections, and (III) Summary of Proposed Amendments to Bid Procedures Order [D.I. 216, 10/23/18]
- H. Order Authorizing and Approving Certain Bidding Protections, Amendments to Bid Procedures Order, and Granting Related Relief [D.I. 239, 10/26/18]
- I. Amended Notice of Auction and Sale Hearing [D.I. 243, 10/26/18]
- J. Notice of Filing of Schedule of Contracts with Amended Cure Amounts [D.I. 248, 10/30/18]
- K. Notice of Filing of Proposed Stalking Horse Order [D.I. 256, 10/31/18]
- L. Notice of Filing of Stalking Horse Bidder's Proposed Adequate Assurance of Future Performance [D.I. 299, 11/3/18]
- M. Notice of (I) Filing of (A) Updated Schedule of Purchased Titles and (B) Stalking Horse Bidder's Schedule of Available Contracts Designated as Assumed Contracts, and (II) Extension of Designation Cut-Off Date [D.I. 300, 11/3/18]
- N. Notice of Cancellation of Auction [D.I. 314, 11/5/18]
- O. Notice of (I) Adjourned (A) Omnibus Hearing and (B) Sale Hearing, and (II) Further Extension of Designation Cut-Off Date [D.I. 330, 11/6/18]

- P. Notice of Further Extension of Designation Cut-Off Date [D.I. 360, 11/9/18]
- Q. Notice of (I) Adjourned (A) Omnibus Hearing and (B) Sale Hearing and (II) Further Extension of Designation Cut-Off Date [D.I. 367, 11/13/18]

Status: This matter is going forward.

- 2. Redrover Co. Ltd.'s Motion for Entry of an Order Compelling Assumption or Rejection of Executory Contracts, Adequate Protection, and Related Relief [D.I. 222, 10/23/18]

Response Deadline: November 2, 2018 at 4:00 p.m. (ET)
[Extended until November 6, 2018 for the Debtors]

Responses Received:

- A. Reservation of Rights of Endgame Releasing Co., LLC and Endgame Releasing Funding, LLC [D.I. 294, 11/2/18]
- B. Debtors' Limited Objection [D.I. 325, 11/6/18]

Related Documents: None

Status: This matter is going forward.

- 3. Motion of Showtime Networks Inc. for Entry of an Order Authorizing Showtime Networks Inc. to File Under Seal the Limited Objection and Reservation of Rights of Showtime Networks Inc. to Proposed Sale Free and Clear of All Liens, Claims, Encumbrances and Other Interests [D.I. 318, 11/6/18]

Response Deadline: At the hearing

Related Documents:

- A. Limited Objection and Reservation of Rights of Showtime Networks Inc. to Proposed Sale Free and Clear of All Liens, Claims, Encumbrances and Other Interests [D.I. 316, 11/6/18]
- B. Exhibit A [D.I. 315, 11/6/18]

Responses Received: None at this time

Status: This matter is going forward.

4. Endgame's Motion to File Under Seal Certain Exhibits to the Declaration of James D. Stern in Support of Endgame's Objection to the Sale Motion [D.I. 337, 11/6/18]

Response Deadline: At the hearing

Related Documents:

- A. Declaration of James D. Stern in Support of Endgames' Objection to Debtors' Motion for an Order (I) Approving the Sale of Substantially all of the Debtors' Assets and (II) Authorizing the Assumption, Assignment and Sale of Certain Executory Contracts and Unexpired Leases [D.I. 335, 11/6/18]

Responses Received: None at this time

Status: This matter is going forward.

Dated: November 16, 2018

/s/ Ian J. Bambrick
Michael R. Nestor, Esq. (Bar No. 3526)
Robert F. Poppiti, Jr., Esq. (Bar No. 5052)
Ian J. Bambrick, Esq. (Bar No. 5455)
YOUNG CONAWAY STARGATT & TAYLOR, LLP
Rodney Square
1000 North King Street
Wilmington, Delaware 19801
Tel: (302) 571-6600
Fax: (302) 571-1253

and

Michael L. Tuchin, Esq.
Jonathan M. Weiss, Esq.
Sasha M. Gurvitz, Esq.
KLEE, TUCHIN, BOGDANOFF & STERN LLP
1999 Avenue of the Stars, 39th Floor
Los Angeles, CA 90067
Tel: (310) 407-4000
Fax: (310) 407-9090

Counsel to Debtors and Debtors in Possession

EXHIBIT A – SALE RESPONSES

	Docket No.	Date Provided or First Filed	Respondent	Status
1	280	11/2/18	Universal Music Enterprises, a Division of UMG Recordings, Inc., Universal Music Corp., Songs of Universal, Inc. and Universal Tunes, a Division of Songs of Universal Inc.	Going forward
2	284	11/2/18	Silver Reel Entertainment Mezzanine Fund, L.P. and Host Film Holdings, LLC	Going forward
3	285 & 342	11/2/18	The Film Musicians Secondary Markets Fund	Going forward
4	286	11/2/18	Fox 2000 Pictures, a division of Twentieth Century Fox Film Corporation	Going forward
5	288 & 289	11/2/18	All I See Partners 2015, L.P.	Going forward
6	293	11/2/18	Endgame Releasing Co., LLC, Endgame Releasing Funding, LLC and Happy Pill Distribution, LLC	Going forward
7	295& 353	11/2/18	Viacom International Inc. and its affiliates, including Awesomeness Distribution, LLC and Paramount Pictures Corporation	Going forward
8	305, 315, & 347	11/5/18	Showtime Networks Inc.	Going forward
9	307	11/5/18	Entertainment One UK Limited, Entertainment One Benelux BV, Entertainment One Canada, Inc.	Going forward
10	310	11/5/18	Turner Entertainment Networks, Inc.	Going forward
11	320	11/6/18	Directors Guild of America, Inc., the Screen Actors Guild-American Federation of Television and Radio Artists, the Writers Guild of America, West, Inc. and their respective Pension and Health Plans, as well as the Motion Picture Industry Pension and Health Plans	Going forward

	Docket No.	Date Provided or First Filed	Respondent	Status
12	333	11/6/18	Happy Pill Distribution, LLC and Happy Pill, LLC	Going forward
13	334 & 336	11/6/18	Endgame Releasing Co., LLC and Endgame Releasing Funding, LLC	Going forward
14	338	11/6/18	Spotlight Film, LLC	Going forward
15	344	11/7/18	Redrover Co., Ltd.	Going forward

EXHIBIT B – CURE/ADEQUATE ASSURANCE RESPONSES

	Docket No.	Date Provided or First Filed	Respondent	Status
1	Informal	10/16/18	Digital Cinema Distribution Coalition, LLC	Resolved
2	Informal	10/19/18	Good Films Enterprise, LLC	Resolved
3	Informal	10/22/18	Dolphin Max Steel Holdings, LLC	Resolved
4	Informal	10/26/18	Showtime Networks Inc.	Going forward
5	Informal	10/26/18	Cinemark USA	Resolved
6	Informal	10/30/18	Sheriff Production Inc./Jay Rodan	Going forward
7	Informal	10/31/18	FullScreen, Inc.	Resolved
8	247	10/30/18	mOcean Pictures, LLC	Going forward
9	262	11/1/18	FilmNation International, LLC	Going forward
10	264	11/1/18	Stampede Post Productions, Inc.	Going forward
11	265	10/30/18	BLT Communications, LLC	Going forward
12	270	11/1/18	American Multi-Cinema, Inc. aka AMC Theatres	Going forward
13	272	11/2/18	Scorpions GBR	Resolved
14	273	11/2/18	Universal Studios Home Entertainment LLC	Going forward

	Docket No.	Date Provided or First Filed	Respondent	Status
15	275	11/2/18	Google LLC f/k/a Google Inc.	Going forward
16	276	11/2/18	Veritas Technologies LLC	Going forward
17	279	11/2/18	Studiocanal S.A.S.	Going forward
18	280	11/2/18	Universal Music Enterprises, a Division of UMG Recordings, Inc., Universal Music Corp., Songs of Universal, Inc. and Universal Tunes, a Division of Songs of Universal Inc.	Going forward
19	282	11/2/18	Sous Chef, LLC	Going forward
20	283 & 342	11/2/18	The Film Musicians Secondary Markets Fund	Going forward
21	284	11/2/18	Silver Reel Entertainment Mezzanine Fund, L.P. and Host Film Holdings, LLC	Going forward
22	286	11/2/18	Fox 2000 Pictures, a division of Twentieth Century Fox Film Corporation	Going forward
23	287	11/2/18	BBG Home Again LLC	Going forward
24	288 & 289	11/2/18	All I See Partners 2015, L.P.	Going forward
25	290	11/2/18	Lakeshore Entertainment Productions LLC	Going forward
26	293, 334, & 336	11/2/18	Endgame Releasing Co., LLC, Endgame Releasing Funding, LLC and Happy Pill Distribution, LLC	Going forward
27	295	11/2/18	Viacom International Inc. and its affiliates, including Awesomeness Distribution, LLC and Paramount Pictures Corporation	Going forward
28	307	11/5/18	Entertainment One UK Limited, Entertainment One Benelux BV, Entertainment One Canada, Inc.	Going forward

	Docket No.	Date Provided or First Filed	Respondent	Status
29	319	11/6/18	Directors Guild of America, Inc., the Screen Actors Guild-American Federation of Television and Radio Artists, the Writers Guild of America, West, Inc. and their respective Pension and Health Plans, as well as the Motion Picture Industry Pension and Health Plans	Going forward
30	333	11/6/18	Happy Pill Distribution, LLC and Happy Pill, LLC	Going forward
31	338	11/6/18	Spotlight Film, LLC	Going forward
32	344	11/7/18	Redrover Co., Ltd.	Going forward
33	347	11/8/18	Showtime Networks Inc.	Going forward
34	Informal	11/13/18	Listen First Media	Going forward