

EXHIBIT A

KLEE, TUCHIN, BOGDANOFF & STERN LLP

1999 Avenue of the Stars
 Thirty-Ninth Floor
 Los Angeles, California 90067
 Telephone: (310) 407-4000
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 Taxpayer I.D. No. 95-4744518

November 01, 2018

Bill No. 16755

Open Road Films LLC
 Mimi Tseng, CFO
 2049 Century Park East, 4th Floor
 Los Angeles, CA 90067

<u>Matter Code</u>	<u>Matter Name</u>	<u>Fees Billed</u>	<u>Expenses Billed</u>	<u>Total Billed</u>
0000	Open Road Expenses	\$0.00	\$7,013.30	\$7,013.30
0001	Case Administration	\$3,675.50	\$0.00	\$3,675.50
0002	Asset Analysis/Recovery	\$0.00	\$0.00	\$0.00
0003	Business Operations	\$18,800.00	\$0.00	\$18,800.00
0004	Creditor Inquiries	\$26,375.50	\$0.00	\$26,375.50
0005	Use, Sale, Lease of Assets	\$338,250.00	\$0.00	\$338,250.00
0006	Cash Collateral	\$10,282.00	\$0.00	\$10,282.00
0007	Claims Administration	\$13,581.50	\$0.00	\$13,581.50
0008	Court Hearings	\$20,137.00	\$0.00	\$20,137.00
0009	Professional Retention/Fee Iss	\$2,541.50	\$0.00	\$2,541.50
0010	Fee Application Preparation	\$3,942.50	\$0.00	\$3,942.50
0011	Budgeting	\$1,087.50	\$0.00	\$1,087.50
0012	General Corporate	\$6,771.50	\$0.00	\$6,771.50
0013	Schedules/SOFA/US Trustee Repo	\$13,416.50	\$0.00	\$13,416.50

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0014	Employee Matters	\$2,801.50	\$0.00	\$2,801.50
0015	Litigation/Adversary Proceedin	\$6,217.00	\$0.00	\$6,217.00
0016	Automatic Stay/Adequate Protec	\$16,538.00	\$0.00	\$16,538.00
0017	Executory Contracts/Unexpired	\$52,436.00	\$0.00	\$52,436.00
0018	Plan/Disclosure Statement	\$394.00	\$0.00	\$394.00
0020	Non-Working Travel	\$6,782.50	\$0.00	\$6,782.50
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		\$544,030.00	\$7,013.30	\$551,043.30

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Open Road Films LLC
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 2049 Century Park East, 4th Floor
 Los Angeles, CA 90067

For Services Rendered Through 10/31/2018

In Reference To: Open Road Expenses

File No.: 2339-0000

Costs and Disbursements

Telephone

Telephone Conference Service	\$162.00
	<hr/> \$162.00

Online Research

Lexis - October 2018	\$11.27
Pacer - October 2018	\$25.10
Westlaw - October 2018	\$1,554.84
	<hr/> \$1,591.21

Travel

Airfare from LAX to PHL on 10/01/18 for W. Holt	\$1,313.00
Airfare from PHL to LAX on 10/02/18 for W. Holt	\$1,312.20
Hotel on 10/01/18 thru 10/02/18 for W. Holt	\$298.90
Transportation to/from LAX on 10/01/18 & 10/02/18 for W. Holt	\$192.00
Transportation from PHL to Hotel on 09/06/18 for W. Holt, J. Weiss, and A. Agam	\$306.25
Transportation to airport on 10/27/18 for J. Weiss	\$69.00
Airfare from JFK to LAX on 10/27/18 for J. Weiss	\$339.10

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Transportation from LAX on 10/28/18 for J. Weiss	\$75.34
Airfare from LAX to PHL on 10/23/18 for J. Weiss	\$656.50
Hotel on 10/24/18 thru 10/26/18 for J. Weiss	\$657.80
	\$5,220.09

Meals

Meal on 10/25/18 for J. Weiss	\$3.00
	\$3.00

Court Fees

CourtCall fee to telephonically appear on 10/09/18 for J. Weiss	\$37.00
	\$37.00

Total Costs and Disbursements	\$7,013.30
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For Services Rendered Through 10/31/2018

In Reference To: Case Administration

File No.: 2339-0001

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/1/2018	SMG	Analyze docket update (multiple)	0.20	\$125.00
	SDP	Exchange e-mail correspondence with M. Smith and DRC re notice of commencement and sale notice (multiple)	0.30	\$112.50
	SDP	Analyze correspondence from M. Smith re 10/2 hearing agenda	0.10	\$37.50
	SDP	Analyze correspondence from M. Smith re request to schedule 341(a) meeting	0.10	\$37.50
	SDP	Analyze correspondence from M. Smith re docket update	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
10/2/2018	SDP	Analyze correspondence between M. Smith and J. Goode re coordination of service for notice of case commencement and 341(a) meeting (multiple)	0.30	\$112.50
	SDP	Analyze correspondence from A. Logan re script for notice of case commencement	0.10	\$37.50
10/3/2018	SDP	Manage data room files	0.10	\$37.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/5/2018	SDP	Analyze docket update	0.10	\$37.50
	SMG	Review docket update	0.10	\$62.50
10/8/2018	SDP	Manage data room files	0.10	\$37.50
10/10/2018	SDP	Analyze correspondence from M. Smith re 10/9/ hearing transcript	0.10	\$37.50
10/11/2018	SDP	Manage data room files	0.10	\$37.50
10/12/2018	SDP	Analyze correspondence from D. Laskin re docket update	0.10	\$37.50
10/15/2018	MLT	Analyze critical dates memo	0.10	\$124.50
	SDP	Analyze docket update	0.10	\$37.50
	WLH	Analyze critical dates calendar	0.10	\$89.50
	SMG	Analyze critical dates memo and update case deadlines re same	0.20	\$125.00
	SDP	Analyze correspondence from M. Smith re critical dates memo	0.10	\$37.50
	SDP	Manage data room files	0.10	\$37.50
10/16/2018	SMG	Exchange e-mail correspondence with M. Smith re revisions to critical dates memo	0.10	\$62.50
	SDP	Manage data room files	0.10	\$37.50
10/17/2018	MLT	Analyze updated critical dates memo	0.10	No Charge
	SDP	Analyze critical dates calendar	0.10	\$37.50
	JMW	Analyze critical dates calendar	0.20	\$145.00
	SMG	Review affidavit of publication	0.10	No Charge
	SMG	Exchange e-mail correspondence with Donlin re creditor matrix update	0.10	\$62.50
	SDP	Manage data room files	0.10	\$37.50
10/18/2018	SMG	Call with M. Yoshimura re Puerto Rico entity	0.10	\$62.50
10/19/2018	SDP	Analyze docket update	0.10	\$37.50
	SMG	Analyze docket update	0.10	\$62.50
	SDP	Manage data room files	0.10	\$37.50

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Bill # 16755

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/22/2018	SDP	Analyze docket update	0.10	\$37.50
	SMG	Analyze docket update	0.10	\$62.50
	SDP	Manage data room files	0.10	\$37.50
10/23/2018	SDP	Analyze docket update	0.10	\$37.50
	SMG	Review docket update	0.10	No Charge
10/24/2018	SDP	Analyze correspondence from B. Walters re docket update	0.10	No Charge
10/25/2018	JMW	Confer with A. Agam, R. Poppiti re numerous case issues following 341(a) meeting	1.20	\$870.00
	SDP	Manage data room files	0.10	\$37.50
10/26/2018	SDP	Analyze docket update	0.10	\$37.50
	SMG	Analyze docket update	0.10	\$62.50
	SDP	Manage data room files	0.10	\$37.50
10/29/2018	MLT	Analyze critical dates memo	0.10	\$124.50
	SDP	Analyze critical dates calendar	0.10	\$37.50
	JMW	Analyze updated critical dates calendar	0.20	\$145.00
	WLH	Analyze updated critical dates calendar	0.10	\$89.50
	SMG	Review critical dates memo and update case deadlines re same	0.20	\$125.00
	SDP	Analyze correspondence from M. Smith re 10/26 hearing transcript	0.10	No Charge
10/30/2018	SDP	Manage data room files	0.10	\$37.50
10/31/2018	SMG	Analyze docket update	0.10	No Charge
	SDP	Analyze correspondence from M. Smith re docket update	0.10	\$37.50
Professional Services Rendered			7.30	\$3,675.50

For Services Rendered Through 10/31/2018

In Reference To: Asset Analysis/Recovery

File No.: 2339-0002

For Services Rendered Through 10/31/2018

In Reference To: Business Operations

File No.: 2339-0003

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/1/2018	WLH	Analyze slide deck re AXL HE arrangement; related call with C. Jenkins (FTI)	0.20	\$179.00
	WLH	Exchange correspondence with R. Feinstein (PSZJ) re anticipated next steps re AXL issues	0.20	\$179.00
10/2/2018	WLH	Follow-up correspondence re finalizing AXL HE contract	0.20	\$179.00
10/3/2018	WLH	Review and revise draft InDemand license agreement	0.50	\$447.50
	JMW	Telephone conference with A. Agam re cash budget	0.10	\$72.50
	WLH	Analyze correspondence from J. Fradlin (Open Road) re FilmNation invoice issues	0.10	\$89.50
	WLH	Analyze and follow-up on A. McDow email re AXL funds	0.20	\$179.00
	WLH	Telephone conference with R. Antonoff re Show Dogs issue; follow-up emails re same	0.30	\$268.50
10/4/2018	WLH	Revise draft Hotel Artemis license agreement	0.30	\$268.50
	MLT	Analyze correspondence from K. Rea re P&R calculation issues	0.10	\$124.50
	WLH	Exchange e-mail correspondence with internal team and A. Agam re payment of AXL money	0.10	\$89.50
	WLH	Telephone conference with R. Antonoff re Show Dogs designation issue	0.10	\$89.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re Hotel Artemis contract questions	0.20	\$179.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Telephone conference with A. Amir re theatre setoff and Show Dogs issue	0.30	\$268.50
10/5/2018	WLH	Analyze follow-up correspondence from R. Antonoff re Show Dogs issues; send subsequent email to Open Road	0.30	\$268.50
	WLH	Analyze Viacom contracts and respond to inquiries re same	0.30	\$268.50
	WLH	Telephone conference with company, FTI, YCST re counterparty offset issues	0.50	\$447.50
	WLH	Prepare response to R. Antonoff re FilmNation issue	0.10	\$89.50
	WLH	Exchange e-mail correspondence with R. Smith and FTI team re status of Silence rights	0.10	\$89.50
10/6/2018	WLH	Analyze correspondence re transfer of AXL proceeds	0.10	\$89.50
10/8/2018	WLH	Revise draft InDemand agreement	0.20	\$179.00
	JMW	Analyze draft iN DEMAND license agreement	0.20	\$145.00
	WLH	Analyze and respond to A. Amir emails and questions re Showtime and Hotel Artemis items (numerous)	0.40	\$358.00
	WLH	Analyze correspondence from P. Hurwitz re InDemand contract and response to same	0.10	\$89.50
	WLH	Analyze lenders' comments re InDemand agreement; follow-up re same	0.30	\$268.50
	WLH	Analyze correspondence re Lakeshore payment of vendor invoices	0.10	\$89.50
	JMW	Analyze correspondence from A. Agam re requested settlement from Showtime (including attachments)	0.30	\$217.50
	WLH	Telephone conference with L. Wengrofsky (InDemand) re issues re license agreement; follow-up email to client	0.30	\$268.50
	WLH	Call and email with C. Jenkins (FTI) re license issues	0.30	\$268.50
	WLH	Prepare correspondence to InDemand counsel, lenders counsel and Committee counsel re license agreement and related issues	0.20	\$179.00
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re transfer of AXL process	0.10	\$89.50
10/9/2018	WLH	Review and revise draft Showtime Settlement Agreement; circulate turn of same	1.00	\$895.00
	JMW	Analyze unreleased film summary from A. Agam	0.20	\$145.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Analyze S. Williams mark-up of license agreement; follow-up on same, including with S. Williams, client and InDemand	0.50	\$447.50
	JDY	Review and analyze Showtime agreement	0.30	\$225.00
	JDY	Review and analyze email from A. Agam re unreleased titles	0.10	\$75.00
	SMG	Review Showtime settlement agreement and correspondence re same	0.20	\$125.00
	WLH	Exchange e-mail correspondence with S. Williams (Paul Hastings) re License Agreement and related issues (multiple)	0.20	\$179.00
	WLH	Exchange e-mail correspondence with D. Grassgreen (PSZJ) re license agreement issues	0.10	\$89.50
	JMW	Analyze correspondence from W. Holt, S. Williams re iN DEMAND distribution agreement	0.20	\$145.00
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re Showtime agreement	0.10	\$89.50
	WLH	Telephone conference with A. Amir (FTI) re call re AXL and related issues	0.20	\$179.00
	WLH	Exchange e-mail correspondence with C. Jenkins (FTI) and S. Williams re issues re InDemand contract	0.30	\$268.50
10/10/2018	WLH	Analyze response from InDemand re license agreement; follow up on same with S. Williams and client group	0.30	\$268.50
	WLH	Telephone conference with S. Williams and client group re license period; follow-up client call; follow-up email to InDemand counsel	0.50	\$447.50
	WLH	Further correspondence with S. Williams and InDemand counsel re license agreement issues	0.20	\$179.00
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re license issues and risks	0.10	\$89.50
	WLH	Telephone conference with C. Jenkins (FTI) re license agreement; email InDemand re same	0.10	\$89.50
10/11/2018	WLH	Revise InDemand license agreement; circulate turn of same	0.40	\$358.00
	WLH	Analyze additional InDemand comments re license agreement; follow up with S. Williams and FTI re same	0.30	\$268.50
	WLH	Analyze and respond to email from A. Agam (FTI) re output agreement question	0.20	\$179.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Telephone conference with A. Agam, J. Oh, R. Smith re unreleased films	0.50	\$362.50
	WLH	Exchange e-mail correspondence re fully-executed InDemand agreement	0.10	No Charge
	RJS	Call with A. Agam, J. Oh, and J. Weiss re unreleased films	0.50	\$300.00
10/12/2018	WLH	Analyze confidentiality provisions of output agreements and send email re same	0.30	\$268.50
10/15/2018	WLH	Exchange e-mail correspondence with A. Agam re AXL vendor setoff issues and messaging re same	0.20	\$179.00
10/16/2018	WLH	Revise draft 9019 motion re Showtime settlement; email A. Agam (FTI) re same	0.40	\$358.00
	SMG	Prepare 9019 motion, supporting declaration, and proposed order re Showtime settlement	3.10	\$1,937.50
10/17/2018	WLH	Draft proposed cover email to Committee/lenders re Show Dogs license	0.20	\$179.00
	WLH	Analyze correspondence re AXL sublicense issues	0.10	\$89.50
	WLH	Analyze and comment on draft Show Dogs France license	0.20	\$179.00
10/18/2018	SMG	Revise Showtime settlement agreement re markup from Showtime (two versions)	0.40	\$250.00
	SMG	Revise 9019 motion and supporting declaration	0.40	\$250.00
	WLH	Analyze Showtime comments re settlement agreement	0.20	\$179.00
	WLH	Analyze further revised Showtime agreement	0.10	\$89.50
	WLH	Analyze further comments from Showtime re settlement agreement	0.10	\$89.50
	SMG	Exchange e-mail correspondence with J. Fradlin and W. Holt re Showtime settlement (multiple)	0.10	\$62.50
	WLH	Exchange emails with S. Mick re AXL concerns	0.10	\$89.50
	WLH	Call with S. Mick re AXL questions and follow-up re same	0.20	\$179.00
	WLH	Email Committee and lender counsel re Showtime agreement	0.10	No Charge
	WLH	Exchange emails with S. Williams (Paul Hastings) re Showtime dispute	0.10	\$89.50
10/19/2018	SMG	Review and revise 9019 motion re Showtime settlement	0.20	\$125.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Analyze Motion to Approve Showtime settlement	0.20	\$249.00
	SMG	Exchange e-mail correspondence with J. Fradlin re Showtime settlement	0.10	\$62.50
	SMG	Exchange e-mail correspondence with A. Agam re Showtime settlement	0.10	\$62.50
	SMG	Exchange e-mail correspondence with I. Bambrick and M. Smith re 9019 motion (multiple)	0.30	\$187.50
	WLH	Exchange e-mail correspondence with A. Agam and J. Frandlin re finalizing Showtime agreement and notice (numerous)	0.20	\$179.00
10/22/2018	JMW	Analyze draft license agreement re Show Dogs rights in France	0.10	\$72.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) and J. Fradlin re Show Dogs license issues; follow-up with lender and Committee advisors re same	0.40	\$358.00
10/24/2018	WLH	Analyze UST comments re Showtime 9019 and KERP motions	0.10	\$89.50
	WLH	Exchange emails with internal Open Road team re Show Dogs France license	0.10	\$89.50
	WLH	Exchange emails with A. Agam (FTI) re UST comments re 9019 motion	0.10	\$89.50
10/29/2018	WLH	Analyze correspondence with UST re KERP and Showtime 9019 issues	0.10	\$89.50
	WLH	Analyze correspondence from A. Agam (FTI) re Lakeshore payment	0.10	\$89.50
	WLH	Prepare responses to UST re issues re Showtime 9019 motion	0.20	\$179.00
10/30/2018	WLH	Analyze correspondence re UST signoff re Showtime 9019 motion	0.10	No Charge
10/31/2018	WLH	Exchange e-mail correspondence with A. Agam (FTI) re issues list for AXL call	0.10	\$89.50
	WLH	Exchange e-mail correspondence with C. Jenkins (FTI) re issues re AXL output contracts	0.10	\$89.50
	WLH	Telephone conference with S. Mick, A. McDow, A. Agam (FTI) and C. Jenkins (FTI) re AXL operational and related issues	0.80	\$716.00

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0000 Open Road ExpensesPage 10
Bill # 16755

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Exchange e-mail correspondence with C. Jenkins (FTI) re Show Dogs in France issue	0.10	\$89.50
Professional Services Rendered			23.20	\$18,800.00

For Services Rendered Through 10/31/2018

In Reference To: Creditor Inquiries

File No.: 2339-0004

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/2/2018	WLH	Exchange correspondence with Open Road re responding to open information requests from Redrover and Bank Leumi	0.20	\$179.00
	SMG	Call with Patrick from Allen Matkins re bankruptcy case	0.10	\$62.50
	MLT	Exchange e-mail correspondence with J. Dulberg, P. Hurwitz, L. Schaeffer, and A. Cohen re committee due diligence	0.30	\$373.50
	MLT	Telephone conference with P. Hurwitz, J. Dulberg, and FTI re committee due diligence	0.40	\$498.00
10/3/2018	MLT	Prepare for lender call re sales update	0.20	\$249.00
	WLH	Analyze correspondence from M. Litvak (PSZJ) re question re lender conduct issues	0.10	\$89.50
	WLH	Analyze delivery of RedRover information	0.10	\$89.50
	MSA	Review and exchange emails with Pachulski Stang and J. Weiss team re Bank of America credit facility proposed call	0.20	\$179.00
	WLH	Prepare correspondence to M. Houston re response to question re Sony output deal	0.10	\$89.50
	WLH	Prepare correspondence to M. Houston re response to questions re FilmNation invoices	0.20	\$179.00
	MLT	Calls with lenders, creditors, Paul Hastings, BRG, and FTI re update	0.50	\$622.50
	JMW	Calls with lenders, creditors, Paul Hastings, BRG, and FTI re update	0.50	\$362.50
	JMW	Exchange e-mail correspondence with M. Litvak re committee requests re bank accounts	0.20	\$145.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Call with FTI, BRG and lender group re sale process	0.50	\$375.00
10/4/2018	MSA	Prepare for call with M. Litvak, committee counsel, re Bank of America credit facility	0.40	\$358.00
	MSA	Confer with R. Smith re update to film by film liens with Bank of American copyright mortgage information	0.20	\$179.00
	MLT	Exchange e-mail correspondence with A. Agam re committee due diligence	0.10	\$124.50
	WLH	Analyze and follow-up on email from J. Fradlin re Bank Leumi requests	0.10	\$89.50
	WLH	Analyze further request from M. Houston re Sony output information	0.10	\$89.50
	MSA	Exchange emails with Pachulski Stang team re Bank of America documents, credit bid issues and related matters	0.50	\$447.50
	MSA	Conference call with M. Litvak, committee counsel, and J. Weiss re Bank of America credit facility	0.60	\$537.00
	JMW	Conference call with M. Litvak, committee counsel, and M. Sountas-Argiropoulos re Bank of America credit facility	0.60	\$435.00
	JMW	Exchange e-mail correspondence with D. Grassgreen re credit bidding concern	0.20	\$145.00
	MSA	Exchange emails with FTI re proposed call with committee counsel	0.30	\$268.50
10/5/2018	WLH	Exchange e-mail correspondence with M. Houston re Bank Leumi follow-up questions	0.20	\$179.00
	MSA	Review email from M. Litvak to Paul Hastings re discovery with respect to the Bank of America credit facility	0.10	\$89.50
10/7/2018	JMW	Exchange e-mail correspondence with D. Grassgreen re stalking horse update	0.10	\$72.50
10/8/2018	JMW	Telephone conference with D. Grassgreen re 10/9 hearing	0.20	\$145.00
10/9/2018	JMW	Telephone conference with J. Ellis re sale process and committee inquiries	0.80	\$580.00
	MSA	Review and exchange emails with M. Litvak, Committee Counsel, re updated picture by picture lien summary for Bank of America, APA and related matters	0.40	\$358.00
	JMW	Prepare correspondence to M. Sharf re inquiry re bid procedures hearing	0.10	\$72.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MSA	Review and exchange emails with FTI team re Committee Counsel request for Bank of America advances and payments accounting for past year and related matters	0.20	\$179.00
10/10/2018	JMW	Telephone conference with M. Sountas-Argiropoulos re follow up to committee call re banks	0.10	\$72.50
	MSA	Follow-up with J. Weiss re committee call re Bank of America and lenders	0.10	\$89.50
	MLT	Telephone conference with A. Cohen, L. Schaeffer, A. Agam, and J. Weiss re preparations for lender call	0.20	\$249.00
	JMW	Telephone conference with A. Agam, L. Schaeffer, A. Cohen, M. Tuchin re preparation for lender call	0.20	\$145.00
	MSA	Conference call with Pachulski Stang team and FTI team re committee investigation	1.60	\$1,432.00
	MSA	Review email exchanges between Pachulski Stang team and Paul Hastings team re creditor discovery requests	0.20	\$179.00
	MLT	Call with lender and lender professionals re sale process update	0.40	\$498.00
	JMW	Telephone conference with Pachulski, Dundon, and FTI re committee investigation	1.60	\$1,160.00
	JMW	Telephone conference with lenders and lender professionals re sale process update	0.40	\$290.00
	JDY	Call with BRG, FTI and lender group re sale process	0.40	\$300.00
	RJS	Call with lenders re sale process	0.40	\$240.00
10/12/2018	MSA	Review email exchanges with client group re call with Creditor's Committee counsel	0.20	\$179.00
	MSA	Review emails from M. Litvak at Pachulski Stang re discovery of Bank of America	0.20	\$179.00
10/14/2018	MLT	Analyze correspondence from A. Agam re committee due diligence	0.20	\$249.00
10/15/2018	MSA	Review email changes with client re proposed call with committee counsel	0.20	\$179.00
10/16/2018	WLH	Analyze request from K. Owens re information	0.10	\$89.50
	MLT	Call with management re preparations for committee due diligence call	0.20	\$249.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Exchange e-mail correspondence with J. Ellis re committee due diligence	0.10	\$124.50
	JMW	Telephone conference with management, A. Agam, committee advisors, M. Tuchin re committee investigation	1.50	\$1,087.50
	JMW	Telephone conference with management re pre-call to committee investigation call	0.20	\$145.00
	WLH	Telephone conference with A. Hiller re RedRover request re films	0.20	\$179.00
	WLH	Analyze correspondence from M. Houston re cure schedule	0.10	\$89.50
	WLH	Analyze correspondence from A. Hiller re information requests; send same to FTI	0.10	\$89.50
	WLH	Telephone conference with M. Houston re City of Lies agreement; follow-up with FTI re same	0.30	\$268.50
	MSA	Review email exchanges with Pachulski Stang team re film title valuations and related matters	0.10	\$89.50
	MLT	Telephone conference with management, A. Agam, committee advisors, J. Weiss re committee investigation	1.50	\$1,867.50
	JMW	Exchange e-mail correspondence with R. Pachulski re UCC document requests	0.40	\$290.00
	WLH	Exchange emails with C. Jenkins (FTI) re Redrover info requests	0.10	\$89.50
	MSA	Review email exchanges with FTI team re film title valuations and related matters	0.10	No Charge
10/17/2018	WLH	Prepare email to A. Hiller re response to Redrover information requests	0.10	\$89.50
	MSA	Review email exchanges with Pachulski Stang team re film valuations and related matters	0.20	\$179.00
	JMW	Exchange e-mail correspondence with M. Litvak, FTI re several UCC information requests	0.30	\$217.50
	MSA	Review email exchanges with FTI team re film valuations and related matters for UCC	0.30	\$268.50
10/18/2018	WLH	Analyze and follow up on info request from Guild counsel	0.10	\$89.50
	JMW	Telephone conference with lenders, lender advisors, FTI re sale process update	0.90	\$652.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MSA	Review email exchanges with Pachulski Stang team re film valuations and related matters	0.30	\$268.50
	SDP	Telephone conference with N. Sworski re notice of case commencement	0.10	\$37.50
	MSA	Review email exchanges with FTI team re film valuations and related matters	0.20	\$179.00
	SMG	Call with Fluid Sounds re bankruptcy case	0.10	\$62.50
10/19/2018	JMW	Telephone conference with P. Hurwitz, M. Litvak, K. Rea re film values as part of sale	0.20	\$145.00
	MSA	Review email exchanges with M. Tseng and FTI re Committee follow-up calls	0.20	\$179.00
	WLH	Exchange e-mail correspondence with J. Kohanski re Guild requests	0.10	\$89.50
	WLH	Prepare response to M. Houston re City of Lies agreement	0.20	\$179.00
	MSA	Review email exchanges with Pachulski Stang team re Committee follow-up calls	0.20	\$179.00
	MSA	Conference call with Pachulski Stang team and FTI team re Committee follow-up questions	0.30	\$268.50
	JMW	Exchange e-mail correspondence with M. Litvak re committee borrowing base inquiry	0.10	\$72.50
	WLH	Exchange e-mail correspondence with FTI team re Bank Leumi requests	0.10	\$89.50
10/22/2018	WLH	Analyze correspondence from R. Antonoff re FilmNation issues; follow-up with client re same	0.20	\$179.00
	WLH	Analyze questions from M. Houston re City of Lies marketing; follow-up re same with Open Road	0.30	\$268.50
	WLH	Prepare response to R. Antonoff inquiries	0.10	\$89.50
	WLH	Prepare response to M. Houston re City of Lies agreement	0.10	\$89.50
10/23/2018	WLH	Exchange emails with client group re response to proposal re City of Lies distribution arrangement	0.20	\$179.00
10/24/2018	MSA	Review and analyze email and spreadsheet from FTI re film valuations by title	0.30	\$268.50
	MSA	Review and analyze copyright supplement	0.20	\$179.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MSA	Analyze draft preference complaint by Committee against Bank of America	0.50	\$447.50
	JMW	Analyze proposed emails responsive to committee document discovery requests for transmittal to Pachulski attorneys	0.80	\$580.00
	MSA	Review email exchanges with M. Tseng re committee requests and proposed call	0.10	No Charge
	WLH	Prepare response to M. Houston re City of Lies proposal	0.10	\$89.50
	MSA	Review email exchanges with M. Litvak re outstanding valuation request to FTI and proposed call with M. Tseng	0.20	\$179.00
	JMW	Exchange e-mail correspondence with M. Litvak (several) re committee diligence inquiries and requests	0.20	\$145.00
10/25/2018	MSA	Review email exchanges with M. Tseng re proposed call with Committee counsel	0.10	No Charge
	WLH	Telephone conference with S. Mick re AXL issues re Showtime; follow-up emails with FTI re same	0.30	\$268.50
	WLH	Prepare correspondence to S. Mick re follow-up discussion re AXL issues	0.10	\$89.50
	MSA	Review email exchanges with M. Litvak re proposed call with M. Tseng	0.10	\$89.50
10/26/2018	WLH	Exchange e-mail correspondence with M. Houston re City of Lies agreement	0.10	\$89.50
	MSA	Telephone conference with J. Weiss, M. Litvak, P. Hurvitz re committee inquiries re copyright perfection analysis	0.50	\$447.50
	MSA	Draft and exchange emails with M. Litvak re Hotel Artemis and Show Dogs agreements	0.20	\$179.00
	JMW	Telephone conference with M. Sountas-Argiropoulos, M. Litvak, P. Hurvitz re committee inquiries re copyright perfection analysis	0.50	\$362.50
10/29/2018	WLH	Analyze response to PBGC inquiry	0.10	No Charge
	MSA	Confer with R. Smith re Ten/Sabotage title and copyright mortgage	0.10	\$89.50
	MSA	Review and exchange emails with M. Litvak re Ten/Sabotage title and copyright mortgage	0.10	\$89.50
10/30/2018	WLH	Analyze correspondence from A. Hiller re information requests	0.10	\$89.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MSA	Analyze spreadsheet from FTI re Show Dogs and Hotel Artemis cash flows	0.20	\$179.00
	WLH	Exchange e-mail correspondence with S. Gurvitz re response to inquiry re City of Lies	0.10	\$89.50
	JMW	Analyze correspondence from M. Ellis re film proceeds pursuant to UCC inquiry	0.10	\$72.50
	WLH	Exchange e-mail correspondence with S. Mick re follow-up call re AXL issues	0.10	\$89.50
	MSA	Review email exchanges with M. Litvak re Show Dogs P&A and accounting request for Show Dogs and Hotel Artemis proceeds	0.20	\$179.00
	MSA	Review email exchanges with FTI team re additional committee requests	0.10	\$89.50
Professional Services Rendered			<u>30.60</u>	<u>\$26,375.50</u>

For Services Rendered Through 10/31/2018

In Reference To: Use, Sale, Lease of Assets

File No.: 2339-0005

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/1/2018	JDY	Draft email to N. Haynes re bid	0.10	\$75.00
	RJS	Prepare APA for filing and circulation to commenting parties	0.80	\$480.00
	RJS	Prepare revised APA for stalking horse bidder	1.30	\$780.00
	MLT	Analyze revised sale order	0.40	\$498.00
	MLT	Analyze stalking horse bids	1.40	\$1,743.00
	MLT	Analyze issues lists re stalking horse bids	0.40	\$498.00
	SMG	Analyze bid analysis and related issues lists	0.20	\$125.00
	JDY	Analyze comments from Bowen tax to bid draft APA	0.20	\$150.00
	JDY	Review and analyze updated cure schedule	0.30	\$225.00
	JDY	Analyze Raven APA markup	1.30	\$975.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Review and analyze revised Vine APA markup	0.60	\$450.00
	JDY	Review and comment on bidder B APA	0.70	\$525.00
	RJS	Analyze stalking horse bids from multiple bidders, including preparation of APA issues lists	2.10	\$1,260.00
	WLH	Analyze and respond to email from K. Rea (FTI) re Show Dogs contract question	0.30	\$268.50
	MLT	Exchange e-mail correspondence with K. Rea and W. Holt re participations question from potential stalking horse bidder	0.20	\$249.00
	MLT	Call with FTI transaction team re status of deal proposals and next steps	0.60	\$747.00
	MLT	Exchange e-mail correspondence with L. Schaeffer and A. Cohen re stalking horse bids	0.20	\$249.00
	MLT	Call with R. Friedman, J. Gutfreund, J. Ellis, and FTI re stalking horse offers	0.50	\$622.50
	SMG	Call with FTI transaction team re status of deal proposals and next steps	0.60	\$375.00
	WLH	Exchange emails with K. Owen (Venable) re status of Endgame sale issues	0.10	\$89.50
	MLT	Telephone conference with R. Dahl re stalking horse bid; exchange e-mail correspondence with R. Dahl re same	0.10	\$124.50
	MLT	Telephone conference with S. Williams re stalking horse bids	0.30	\$373.50
	MLT	Analyze correspondence from D. Grassgreen re sale order	0.10	\$124.50
	MLT	Analyze correspondence from potential bidder and A. Ribal re confidentiality agreement	0.10	\$124.50
	WLH	Call with FTI transaction team re status of deal proposals and next steps	0.60	\$537.00
	JDY	Call with FTI transaction team re status of deal proposals and next steps	0.60	\$450.00
	RJS	Call with FTI transaction team re status of deal proposals and next steps	0.60	\$360.00
10/2/2018	MLT	Revise stalking horse documents	1.80	\$2,241.00
	RJS	Prepare APA signing checklist	1.40	\$840.00
	RJS	Prepare markups of APAs provided by bidders	2.90	\$1,740.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze final version of proposed sale order	0.20	\$145.00
	JMW	Analyze final filed version of proposed Form APA	0.20	\$145.00
	JMW	Analyze Raven draft stalking horse asset purchase agreement	0.40	\$290.00
	JMW	Analyze final stalking horse asset purchase proposal	0.30	\$217.50
	WLH	Analyze and comment on proposed markup of bid procedures order	0.30	\$268.50
	SMG	Review APA markup	0.20	\$125.00
	JDY	Review and comment on stalking horse APAs	8.60	\$6,450.00
	RJS	Analyze treatment of guild claims in precedent cases	0.40	\$240.00
	JIG	Analyze correspondence in preparation for call with bidder	0.20	\$165.00
	JIG	Analyze Debtor comments to bidder APA	0.30	No Charge
	JIG	Analyze comments to Raven APA	0.20	\$165.00
	JIG	Analyze and comment on APA on bankruptcy points	0.80	\$660.00
	JIG	Analyze guild correspondence on sale issues	0.20	\$165.00
	JIG	Analyze and draft response to M&A team's questions re precedent; related research	1.50	\$1,237.50
	ADC	Draft bidding Closing Checklist	1.50	\$787.50
	ADC	Perform diligence re music licenses	0.20	\$105.00
	WLH	Exchange emails with J. Yi and S. Gurvitz re procedural issues re stalking horse timing	0.20	\$179.00
	SMG	Exchange e-mail correspondence with W. Holt and J. Yi re bid procedures and cure notice issues	0.10	\$62.50
	MLT	Exchange e-mail correspondence with A. Agam and A. Cohen re stalking horse bids	0.10	\$124.50
	MLT	Call with FTI re stalking horse bids	1.00	\$1,245.00
	MLT	Analyze correspondence from J. Kohanski re sale procedures	0.10	\$124.50
	MLT	Call with FTI re stalking horse bids	0.60	\$747.00
	MLT	Analyze correspondence from L. Stephenson and A. Cohen re bundling issues	0.10	\$124.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Analyze correspondence from R. Smith and A. Ribal re stalking horse due diligence	0.10	\$124.50
	MLT	Exchange e-mail correspondence with R. Poppiti and W. Holt re bid procedures hearing	0.10	\$124.50
	WLH	Exchange correspondence with J. Dulberg (PSZJ) re sales process issues	0.20	\$179.00
	MLT	Telephone conference with R. Dahl re stalking horse bid (several); exchange e-mail correspondence with R. Dahl re same	0.40	\$498.00
	MLT	Call with Raven, Greenberg Traurig, and FTI re stalking horse bids	0.50	\$622.50
	MLT	Exchange e-mail correspondence with S. Williams re sale procedures hearing	0.10	\$124.50
	MLT	Call with potential stalking horse bidder, Weil, and FTI re stalking horse	1.00	\$1,245.00
	JDY	Call with bidder A, Greenberg and FTI re participations and residuals	0.50	\$375.00
	JDY	Call with FTI re participations and residuals	1.00	\$750.00
	JDY	Call with N. Hayes re APA	0.20	\$150.00
	JDY	Call with FTI and management re APAs	1.50	\$1,125.00
	JDY	Call with FTI and Weil re stalking horse bid	1.00	\$750.00
	JDY	Call with FTI, M. Tuchin and R. Smith re stalking horse bid	0.60	\$450.00
	RJS	Call with FTI, bidder A and bidder A's counsel re stalking horse bid	0.50	\$300.00
	RJS	Call with FTI re stalking horse bids	1.00	\$600.00
	RJS	Call with bidder's counsel re stalking horse bid	0.20	\$120.00
	RJS	Call with management and FTI re APA issues lists	1.50	\$900.00
	RJS	Call with FTI, bidder B and bidder B's counsel re stalking horse bid	1.00	\$600.00
	RJS	Call with FTI re bidder B's stalking horse bid	0.60	\$360.00
	RJS	Exchange email correspondence with escrow agent and bidders re KYC requirements	0.40	\$240.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JIG	Telephone call with bidder's team re status of APA	0.90	\$742.50
10/3/2018	JMW	Revise marked-up version of bid procedures order submitted by potential stalking horse	0.50	\$362.50
	JDY	Prepare high level issues list for APA	0.80	\$600.00
	RJS	Prepare APA contracts schedule	0.40	\$240.00
	RJS	Revise APA disclosure schedules	1.40	\$840.00
	RJS	Prepare high-level issues list of outstanding APA issues	1.20	\$720.00
	JIG	Draft email internally for BPO and sale order issues	0.30	No Charge
	MLT	Analyze open issues list for bidder	1.20	\$1,494.00
	JMW	Analyze markups by potential stalking horse bidder of bid and sale orders	0.30	\$217.50
	JMW	Analyze issues list for potential stalking horse APA for morning call with bidder's counsel	0.20	\$145.00
	JDY	Review and analyze litigation schedule	0.20	\$150.00
	JDY	Review and analyze bid procedures order	0.20	\$150.00
	JDY	Review and analyze purchase price allocation	0.10	\$75.00
	JDY	Review and comment on escrow agreement	0.20	\$150.00
	JDY	Review disclosure schedules	0.60	\$450.00
	JDY	Review and comment on signing checklist	0.20	\$150.00
	RJS	Analyze updated litigation schedule	0.40	\$240.00
	RJS	Prepare responses with the client to legal diligence questions from bidders	1.40	\$840.00
	RJS	Diligence review of music licenses for APA scheules	3.10	\$1,860.00
	JIG	Analyze and comment on bid procedure order	2.10	\$1,732.50
	JIG	Analyze and comment on sale order	1.80	\$1,485.00
	WLH	Confer with and email J. Gurule re bid procedure issues	0.20	No Charge
	JIG	Office conference with J. Yi re Raven bid procedures	0.10	No Charge
	MLT	Telephone conference with J. Gutfreund, R. Friedman, J. Ellis, and Z. Loomis re bundling issues	0.40	\$498.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Analyze correspondence from K. Rea, A. Agam, and R. Smith re stalking horse due diligence	0.10	\$124.50
	MLT	Call with FTI re sale process	0.50	\$622.50
	MLT	Telephone conference with A. Agam re negotiations with potential stalking horse bidders	0.10	\$124.50
	MLT	Exchange e-mail correspondence with A. Cohen and A. Agam re APA	0.10	\$124.50
	MLT	Analyze correspondence from A. Cohen, R. Smith, J. Yi, and J. Weiss re stalking horse bid issues	0.10	\$124.50
	JMW	Telephone conference with FTI, M. Tuchin re preparation for lenders call re sale process	0.50	\$362.50
	WLH	Exchange e-mail correspondence with J. Kohanski re form APA	0.10	\$89.50
	WLH	Exchange e-mail correspondence with K. Owens (Venable) re request for sale-related materials	0.30	\$268.50
	MLT	Exchange e-mail correspondence with S. Williams and A. Tenzer re sale process	0.10	\$124.50
	MLT	Telephone conference with R. Dahl re stalking horse bid; exchange e-mail correspondence with R. Dahl re same	0.10	\$124.50
	JDY	Calls (multiple) with N. Haynes re stalking horse bid	0.20	\$150.00
	JDY	Calls (multiple) with A. Cohen re stalking horse bid	0.60	\$450.00
	JDY	Exchange email correspondence with FTI re stalking horse bids	0.30	\$225.00
	RJS	Call with FTI re comments to the reps in the APA	0.30	\$180.00
10/4/2018	MLT	Work on stalking horse documents	2.80	\$3,486.00
	JDY	Prepare APA issues list	0.90	\$675.00
	RJS	Prepare an updated draft of the APA schedules	1.10	\$660.00
	RJS	Prepare revised drafts of the stalking horse APAs (multiple turns)	3.10	\$1,860.00
	JIG	Revisions to bidder proposed bid procedures order and sale order	1.00	\$825.00
	MLT	Analyze issues list re orders from bidder	0.10	\$124.50
	JMW	Analyze revised bid and sale orders	0.50	\$362.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze revised APA from bidder	1.20	\$870.00
	JMW	Analyze draft potential stalking horse disclosure schedules	0.30	\$217.50
	WLH	Analyze and respond to email from K. Owens (Venable) re bid procedures order	0.20	\$179.00
	SMK	Diligence review of music licenses for APA schedules	4.60	\$3,105.00
	SMG	Diligence review of music license agreements	8.40	\$5,250.00
	JDY	Due diligence review of music licenses	6.50	\$4,875.00
	JDY	Review and comment on reps and warranties	0.50	\$375.00
	JDY	Review and analyze APA	2.50	\$1,875.00
	RJS	Review and revise exhibits to APA	0.30	\$180.00
	RJS	Diligence review of music licenses for APA schedules	3.10	\$1,860.00
	RJS	Analyze updated contracts schedules for APA	0.70	\$420.00
	RJS	Review and respond to emails with the escrow agent and bidders re KYC	0.40	\$240.00
	JIG	Analyze Weil markup of bid procedures order and sale order	0.40	\$330.00
	JIG	Analyze Weil markup of APA	0.60	\$495.00
	JIG	Analyze Paul Hastings correspondence re APA/BPO issues	0.20	\$165.00
	ADC	Diligence review of music licenses	9.00	\$4,725.00
	MLT	Call with FTI re APA from bidder	0.20	\$249.00
	MLT	Exchange e-mail correspondence with FTI re stalking horse negotiations	0.10	\$124.50
	MLT	Call with FTI re stalking horse bids	0.70	\$871.50
	MLT	Telephone conference with R. Friedman re board meeting for APA	0.10	\$124.50
	JMW	Follow up to call re APA issues list	0.20	\$145.00
	JMW	Telephone conference with J. Yi and A. Agam re bidder markup of bid procedures order	0.40	\$290.00
	JMW	Telephone conference with A. Agam, A. Cohen, L. Schaeffer, M. Tuchin, J. Yi, R. Smith re revised bid	0.70	\$507.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Telephone conference with R. Poppiti, M. Nestor re bid procedues hearing	0.20	\$145.00
	WLH	Analyze and follow-up on J. Kohanski comments re template APA	0.20	\$179.00
	MLT	Call with Weil and FTI re APA	0.80	\$996.00
	MLT	Analyze correspondence from A. Tenzer and J. Weiss re stalking horse APA	0.10	\$124.50
	MLT	Call with Weil re representations and warranties in APA	0.40	\$498.00
	JMW	Call with Weil and FTI re APA issues list	0.80	\$580.00
	JMW	Call with Weil re representations and warranties in APA	0.40	\$290.00
	JMW	Telephone conference with R. Dahl re APA response status	0.10	\$72.50
	JDY	Call with Weil and FTI re issues list	0.90	\$675.00
	JDY	Call with FTI re stalking horse	0.30	\$225.00
	JDY	Call with R. Dahl re bidder APA	0.10	\$75.00
	JDY	Call with A. Agam and J. Weiss re bid procedures order	0.40	\$300.00
	JDY	Call with Open Road and FTI re reps and warranties	0.80	\$600.00
	JDY	Call with Weil re reps and warranties	0.40	\$300.00
	JDY	Call with FTI re APA	0.60	\$450.00
	RJS	Call with bidder, FTI and counsel re APA	0.90	\$540.00
	RJS	Call with FTI and management re reps in bidder draft APA	0.90	\$540.00
	RJS	Call with bidder's counsel re APA reps	0.40	\$240.00
	RJS	Exchange email correspondence with client's IP counsel re APA disclosure schedules	0.20	\$120.00
10/5/2018	JMW	Revise stalking horse #1 bid procedures order	2.30	\$1,667.50
	JMW	Revise stalking horse #2 bid procedures order	0.40	\$290.00
	JMW	Revise stalking horse #1 sale order	0.80	\$580.00
	JMW	Revise APA from stalking horse #1	0.40	\$290.00
	JDY	Prepare revised draft of APA	3.50	\$2,625.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJS	Prepare responses with client to comments and questions from bidder to the disclosure schedules	1.80	\$1,080.00
	RJS	Prepare updated disclosure schedules to the APA	1.40	\$840.00
	MLT	Analyze revised stalking horse documents	1.70	\$2,116.50
	MLT	Analyze stalking horse summary comparison	0.30	\$373.50
	JMW	Analyze potential stalking horse bid	0.90	\$652.50
	JMW	Analyze markup of bid procedures by second potential stalking horse	0.70	\$507.50
	WLH	Analyze transaction status	0.20	\$179.00
	SMG	Diligence review of music license agreements	3.30	\$2,062.50
	JDY	Review and analyze comments to ancillary agreements	0.50	\$375.00
	JDY	Review and analyze comments to reps and warranties and schedules	0.60	\$450.00
	JDY	Review and comment on bid procedures order and sale order	0.60	\$450.00
	JDY	Review and analyze stalking horse APA	2.70	\$2,025.00
	RJS	Diligence review of music licenses for APA schedules	4.20	\$2,520.00
	RJS	Review and revise stalking horse APAs (multiple bidders and turns)	2.40	\$1,440.00
	RJS	Review and revise exhibits to the APA	0.30	\$180.00
	JIG	Analyze draft markup to Raven bid procedures order	1.00	\$825.00
	JIG	Analyze status of bids going into weekend	0.30	No Charge
	ADC	Perform diligence re music licenses	6.50	\$3,412.50
	MLT	Calls with FTI re stalking horse bids	1.50	\$1,867.50
	MLT	Analyze correspondence from FTI and management re stalking horse bids	0.30	\$373.50
	JMW	Telephone conference with FTI re bidder APA and bid procedures hearing	0.30	\$217.50
	JMW	Telephone conference with A. Cohen, A. Agam re follow up to call with Weil re stalking horse	0.20	\$145.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Telephone conference with FTI re numerous matters concerning two potential stalking horse bids	1.00	\$725.00
	JMW	Telephone conference with R. Poppiti re update on sale process	0.10	\$72.50
	JMW	Telephone conference with R. Poppiti re sale process update	0.20	\$145.00
	WLH	Telephone conference with J. Kohanski and J. Yi re Guild issues	0.30	\$268.50
	WLH	Telephone conference with D. Grassgreen and C. Robinson (both PSZJ) and J. Weiss re bid procedures issues	0.40	\$358.00
	WLH	Exchange e-mail correspondence with J. Kohanski re Guild APA precedents	0.10	\$89.50
	JMW	Telephone conference with D. Grassgreen, W. Holt re credit bid issues	0.10	\$72.50
	MLT	Call with Paul Hastings and BRG re APAs	0.30	\$373.50
	MLT	Call with Raven's counsel re stalking horse bid	0.60	\$747.00
	MLT	Call with R. Dahl and J. Weiss re stalking horse bid	0.10	\$124.50
	MLT	Exchange e-mail correspondence with A. Tenzer re bid procedures order; exchange e-mail correspondence with M. Nestor re same	0.10	\$124.50
	MLT	Exchange e-mail correspondence with R. Dahl re stalking horse bid; analyze correspondence from A. Agam and A. Cohen re R. Dahl communication	0.10	\$124.50
	MLT	Analyze correspondence from M. Litvak re comments to stalking horse bids	0.40	\$498.00
	JMW	Telephone conference with M. Tuchin, R. Dahl re stalking horse APA	0.10	\$72.50
	JMW	Telephone conference with Weil Gotshal and FTI re potential stalking horse APA	0.30	\$217.50
	JDY	Call with Bowen re APA re tax issues	0.10	\$75.00
	JDY	Call with Paul Hastings re APA	0.30	\$225.00
	JDY	Call with GT re APA	0.50	\$375.00
	JDY	Call with FTI re stalking horse bids	0.80	\$600.00
	JDY	Call with A. Cohen re APA	0.20	\$150.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Call with Paul Hastings re APA	0.20	\$150.00
	RJS	Call with client re APA comments and legal diligence requests	0.60	\$360.00
	JIG	Telephone call with KTBS, FTI, Weil re bid	0.30	\$247.50
	JIG	Telephone call re bids	0.30	\$247.50
10/6/2018	JMW	Revise non-stalking horse bid procedures	0.70	\$507.50
	RJS	Prepare responses to bidder's legal diligence requests	0.90	\$540.00
	MLT	Analyze revised Raven documents	1.30	\$1,618.50
	JMW	Analyze 10/6 version of stalking horse APA draft from opposing counsel	1.20	\$870.00
	JDY	Review and analyze APA	1.20	\$900.00
	RJS	Diligence review of music licenses for APA schedules	5.10	\$3,060.00
	RJS	Analyze revised APA and prepare issues list	0.90	\$540.00
	JIG	Review Raven APA markup	0.30	\$247.50
	JMW	Exchange e-mail correspondence with R. Smith and J. Yi re bankruptcy issues presented by latest turn of stalking horse APA	0.30	\$217.50
	MLT	Analyze correspondence from A. Cohen and A. Agam re committee's input on sale process	0.10	\$124.50
	MLT	Analyze correspondence from J. Yi and A. Cohen re stalking horse due diligence	0.10	\$124.50
	MLT	Analyze correspondence from M. Litvak and J. Gurule re stalking horse bid procedures	0.10	\$124.50
	RJS	Call with bidder re status of bid	0.30	\$180.00
	JIG	Email correspondence with UCC re Bid Procedures Order	0.30	\$247.50
10/7/2018	JMW	Revise non-stalking horse bid procedures order for Tuesday hearing	0.40	\$290.00
	RJS	Prepare updated APA schedules	1.20	\$720.00
	MLT	Analyze revised Raven documents	0.60	\$747.00
	JMW	Analyze revised version of stalking horse APA for transmittal to stalking horse	0.90	\$652.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze revised version of stalking horse bid procedures for transmittal to stalking horse	0.20	\$145.00
	JMW	Analyze correspondence from A. Cohen re update on stalking horse process to lenders and committee	0.10	\$72.50
	WLH	Analyze general update from R. Smith re sale process status	0.10	\$89.50
	JDY	Review and comment on APA	0.70	\$525.00
	RJS	Review and revise APA	2.40	\$1,440.00
	JIG	Attention to email correspondence re open issues, bid procedures	0.50	\$412.50
	JIG	Draft revisions to Raven Bid Procedures Order	1.90	\$1,567.50
	JIG	Analyze correspondence re revised non-stalking horse bid procedures order	0.20	\$165.00
	RJS	Call with KTBS team re open issues in the APA	0.80	\$480.00
	JIG	Internal telephone conference with KTBS team re Raven open issues	0.70	No Charge
	JIG	Internal KTBS email correspondence re bid procedures order and APA	0.40	No Charge
	MLT	Calls with J. Yi, J. Weiss, R. Smith, and A. Agam re stalking horse APA revisions	0.80	\$996.00
	MLT	Calls with L. Schaeffer and A. Agam re bid procedures	0.10	\$124.50
	MLT	Analyze correspondence from R. Friedman and R. Smith re Raven APA	0.10	\$124.50
	JMW	Telephone conference with M. Tuchin, J. Yi, A. Cohen, R. Smith re stalking horse APA revisions	0.80	\$580.00
	WLH	Exchange e-mail correspondence with R. Poppiti (YCST) and J. Weiss re Endgame and Guilds issues re bid procedures (multiple)	0.30	\$268.50
	WLH	Telephone conference with A. Parlen (Latham) re Spotlight producer concerns re sale; email J. Weiss re same	0.30	\$268.50
	MLT	Analyze correspondence from J. Weiss, A. Tenzer, and D. Grassgreen re bid procedures order revisions	0.10	\$124.50
	JMW	Telephone conference with counsel to stalking horse re stalking horse APA provisions	0.40	\$290.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Prepare correspondence to K. Owens (Endgame) re issues raised in connection with bid procedures order	0.20	\$145.00
	JDY	Call with FTI re P&R cap	0.90	\$675.00
	JDY	Call with Greenberg Traurig re APA open issues	0.40	\$300.00
	JDY	Call with A. Agam, M. Tuchin, J. Weiss and R. Smith re stalking horse APA revisions	0.80	\$600.00
	JDY	Calls with R. Smith re APA	0.50	\$375.00
	RJS	Call with bidder's counsel re open issues in the APA	0.40	\$240.00
	RJS	Call with bidder's counsel re diligence requests and related reps	0.30	\$180.00
	RJS	Call with FTI re stalking horse APA revisions	0.80	\$480.00
	JIG	Telephone conference with Raven counsel re open issues	0.40	\$330.00
10/8/2018	JMW	Revise bid procedures order (non-stalking horse version) and associated notices (several revisions) for presentment to court at 10/9 hearing	2.70	\$1,957.50
	RJS	Prepare revised APA disclosure schedules	1.40	\$840.00
	MLT	Analyze Revised Bid Procedures Order	0.20	\$249.00
	JMW	Analyze procedure for obtaining hearing for stalking horse bid protections	0.40	\$290.00
	JDY	Due diligence review of music licenses	1.20	\$900.00
	JDY	Review and analyze escrow agreement	0.20	\$150.00
	RJS	Diligence review of music licenses for APA disclosure schedules	0.60	\$360.00
	RJS	Analyze draft bid procedures orders	0.30	\$180.00
	JIG	Analyze correspondence (internal) re cure resolutions	0.20	No Charge
	JIG	Analyze revised bid procedures order	0.30	\$247.50
	ADC	Revise closing checklist for stalking horse APA	1.00	\$525.00
	MLT	Analyze correspondence from L. Schaeffer, A. Cohen, and A. Agam re stalking horse and bid procedures	0.10	\$124.50
	JMW	Exchange e-mail correspondence with FTI re excluded unreleased titles	0.10	\$72.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Analyze correspondence from K. Owens (Venable) re sale issues	0.10	\$89.50
	JMW	Exchange e-mail correspondence with J. Kohanski re guild bid procedures issues	0.10	\$72.50
	JMW	Exchange e-mail correspondence with K. Owens re bid procedures informal objections	0.30	\$217.50
	JDY	Exchange emails with FTI re distribution agreements	0.20	\$150.00
	JDY	Call with N. Haynes re bid procedures order	0.20	\$150.00
	RJS	Review and respond to email correspondence with client and bidder re open diligence requests	0.40	\$240.00
10/9/2018	JDY	Prepare illustrative purchase price calculation	1.90	\$1,425.00
	RJS	Prepare signature page packets and other closing items	0.20	\$120.00
	JMW	Analyze entered bid procedures order	0.20	\$145.00
	JMW	Analyze illustrative hypothetical spreadsheet of APA purchase price adjustment	0.10	\$72.50
	WLH	Analyze further revised bid procedures and related issues and emails	0.20	\$179.00
	RJS	Review and respond to email correspondence with client and tax counsel re tax issues in the APA	0.30	\$180.00
	RJS	Review and respond to email correspondence form committee counsel re APA	0.20	\$120.00
	RJS	Diligence review of contracts in connection with updating disclosure schedules	2.10	\$1,260.00
	ADC	Revise closing checklist for stalking horse APA	1.50	\$787.50
	MLT	Analyze correspondence from J. Weiss re bid procedures order	0.10	\$124.50
	SDP	Exchange e-mail correspondence with S. Gurvitz re publication of sale notice	0.20	\$75.00
	JMW	Confer with J. Yi re stalking horse APA	0.40	\$290.00
	JMW	Confer with J. Yi re draft of stalking horse APA	0.40	\$290.00
	JDY	Office conference with J. Weiss re draft of stalking horse APA	0.40	\$300.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Analyze correspondence from J. Gutfreund and A. Cohen re Raven bid	0.10	\$124.50
	SDP	Analyze correspondence from M. Smith re bid procedures order	0.10	No Charge
	JMW	Telephone conference with R. Poppiti re U.S. Trustee comments to bid procedures	0.30	\$217.50
	JMW	Telephone conference with R. Poppiti re Red Rover objection to bid procedures	0.10	\$72.50
	SDP	Exchange e-mail correspondence with A. Levin re publication of sale notice (multiple)	0.30	\$112.50
	SMG	Exchange e-mail correspondence with DRC and M. Smith re publication of sale notice (multiple)	0.10	\$62.50
	JDY	Call with A. Cohen re stalking horse APA	0.50	\$375.00
	RJS	Exchange email correspondence with Raven's counsel and escrow agent re KYC for the deposit escrow	0.20	\$120.00
10/10/2018	JDY	Draft email summary of open issues in Raven bid	0.20	\$150.00
	RJS	Prepare responses in coordination with client to diligence requests from bidder's counsel	3.10	\$1,860.00
	RJS	Prepare updated APA disclosure schedules	1.10	\$660.00
	MLT	Analyze Raven issues list	0.10	\$124.50
	SDP	Analyze email exchange re service of sale hearing (multiple)	0.30	\$112.50
	JMW	Analyze revised sale notice for service	0.10	\$72.50
	JMW	Analyze stalking horse updated APA issues list	0.20	\$145.00
	SMG	Review final sale notice; exchange e-mail correspondence with I. Bambrick re same	0.20	\$125.00
	JDY	Review and comment on signing and closing checklist	0.20	\$150.00
	JDY	Review comments to disclosure schedules from GT	0.20	\$150.00
	JDY	Review and analyze cure schedule	0.40	\$300.00
	JDY	Review and analyze emails from N. Metz re tax issues	0.20	\$150.00
	JIG	Analyze email correspondence re Raven status	0.20	\$165.00
	JIG	Analyze core/P&R correspondence	0.30	\$247.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	ADC	Revise sale disclosure schedules	4.00	\$2,100.00
	SDP	Exchange e-mail correspondence with S. Gurvitz re publication of sale notice	0.20	\$75.00
	MLT	Analyze correspondence from A. Cohen and A. Agam re Raven bid	0.10	\$124.50
	MLT	Exchange e-mail correspondence with A. Agam and A. Cohen re notice of sale procedures	0.10	\$124.50
	SDP	Exchange e-mail correspondence with A. Agam, S. Gurvitz, and J. Weiss re publication of sale notice (multiple)	0.40	\$150.00
	JMW	Exchange e-mail correspondence with A. Agam re service of sale notice on interested bidders	0.10	\$72.50
	SMG	Exchange e-mail correspondence with A. Agam re publication of sale notice	0.10	\$62.50
	SMG	Exchange e-mail correspondence with A. Ribal re potential bidders (multiple) and follow up with R. Poppiti re same	0.20	\$125.00
	SDP	Exchange e-mail correspondence with I. Bambrick and S. Gurvitz re revised sale notice (multiple)	0.40	\$150.00
	SDP	Analyze correspondence from R. Poppiti re service list for sale notice	0.10	\$37.50
	SDP	Exchange e-mail correspondence with A. Levin re publication of sale notice (multiple)	0.50	\$187.50
	SDP	Analyze email exchange between R. Poppiti, M. Yoshimura, and S. Gurvitz re sale notice (multiple)	0.30	\$112.50
	SDP	Analyze correspondence from A. Ribal re service list for sale notice	0.10	\$37.50
	SDP	Analyze correspondence from D. Grassgreen and J. Weiss re publication of sale notice	0.20	\$75.00
	JMW	Exchange e-mail correspondence with D. Grassgreen re sale notice publication	0.10	\$72.50
	SMG	Exchange e-mail correspondence with M. Smith re sale notice issues	0.10	\$62.50
	JDY	Call with Raven and FTI re APA open issues	0.80	\$600.00
	JDY	Call with A. Cohen re APA issues	0.20	\$150.00
	RJS	Exchange email correspondence with escrow agent re opening of escrow account	0.20	\$120.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJS	Call with FTI, bidder and bidder's counsel re open APA issues	0.80	\$480.00
	RJS	Call with A. Cohen re open APA issues	0.20	\$120.00
10/11/2018	JDY	Prepare revised draft of APA	1.30	\$975.00
	RJS	Prepare responses in coordination with client to diligence requests from bidder's counsel	0.90	\$540.00
	RJS	Prepare revised draft of the APA	1.30	\$780.00
	MLT	Analyze revised Raven APA	0.50	\$622.50
	MLT	Analyze Raven APA issues list	0.20	\$249.00
	JMW	Analyze revised draft of APA from potential bidder	0.80	\$580.00
	JMW	Analyze filed sale notice for service	0.10	\$72.50
	WLH	Analyze exchange with M. Sharp re sale issues	0.10	\$89.50
	JDY	Analyze Raven APA markup	2.30	\$1,725.00
	JIG	Analyze revised APA from Raven	0.40	No Charge
	ADC	Revise APA disclosure schedules	1.00	\$525.00
	JMW	Telephone conference with FTI and Open Road re stalking horse APA markup	1.80	\$1,305.00
	JMW	Exchange e-mail correspondence with M. Sharf re musicians guild sale objections	0.20	\$145.00
	MLT	Analyze correspondence from A. Tenzer re Raven stalking horse bid	0.10	\$124.50
	JDY	Call with FTI re APA	0.60	\$450.00
	JDY	Call with FTI and Open Road re APA markup	1.80	\$1,350.00
	RJS	Call with FTI re bidder's markup of the APA	0.30	\$180.00
	RJS	Call with FTI and the board re bidder's markup of the APA	1.80	\$1,080.00
10/12/2018	MLT	Work on APA	0.80	\$996.00
	JMW	Draft bid protections motion	0.40	\$290.00
	JDY	Prepare revised draft of APA	1.10	\$825.00
	RJS	Prepare revised APA disclosure schedules	2.30	\$1,380.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Analyze illustrative purchase price adjustment calculations	0.60	\$747.00
	JMW	Analyze revised APA draft	1.10	\$797.50
	RJS	Revise APA with stalking horse	1.80	\$1,080.00
	RJS	Analyze revised escrow agreement	0.20	\$120.00
	JIG	Draft bid procedures revisions	1.10	\$907.50
	MLT	Confer with J. Weiss re Raven APA	0.10	\$124.50
	MLT	Exchange e-mail correspondence with A. Cohen, A. Agam, L. Schaeffer, and J. Weiss re Raven APA	0.10	\$124.50
	JMW	Telephone conference with FTI, J. Yi, R. Smith re follow up to FTI discussion with stalking horse	0.30	\$217.50
	JMW	Telephone conference with A. Tenzer, S. Williams, J. Yi, R. Smith, FTI re latest APA draft	0.50	\$362.50
	JMW	Telephone conference with A. Agam, A. Cohen re follow up to lender call	0.20	\$145.00
	JMW	Exchange e-mail correspondence with A. Malatesta (bidder counsel) re form APA	0.10	\$72.50
	WLH	Exchange e-mail correspondence with A. Parlen (Latham) and J. Weiss re sale process issues	0.10	\$89.50
	JDY	Call with Paul Hastings, FTI and BRG re stalking horse latest APA draft	0.50	\$375.00
	JDY	Call with FTI re APA	0.40	\$300.00
	RJS	Call with FTI re APA	0.40	\$240.00
	RJS	Call with FTI re APA disclosure schedules	0.20	\$120.00
	RJS	Call with tax counsel re APA	0.30	\$180.00
	RJS	Call with lenders' counsel re APA latest draft	0.50	\$300.00
	JDY	Call with FTI re cure notices	0.20	\$150.00
10/13/2018	JMW	Draft response to A. Tenzer re bankruptcy law issues raised by latest draft APA	0.30	\$217.50
	RJS	Prepare issues list based on revised APA from bidder	0.80	\$480.00
	MLT	Analyze revised APA and issues list	0.70	\$871.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze stalking horse bidder turn of APA	0.80	\$580.00
	JDY	Review and analyze emails from A. Tenzer re APA	0.20	\$150.00
	JDY	Review and analyze revised APA draft	1.60	\$1,200.00
	RJS	Review and respond to email correspondence from lenders' counsel re APA	0.40	\$240.00
	MLT	Analyze correspondence from L. Schaeffer, J. Yi, and A. Cohen re Raven APA	0.10	\$124.50
	MLT	Analyze correspondence from A. Tenzer and R. Smith re stalking horse bid	0.20	\$249.00
10/14/2018	RJS	Prepare revised APA	1.20	\$720.00
	RJS	Prepare comparison chart of bidder APAs	1.60	\$960.00
	RJS	Review and respond to email correspondence from FTI re APA disclosure schedules	0.30	\$180.00
	MLT	Analyze updated Raven issues list	0.10	\$124.50
	MLT	Analyze revised stalking horse APA and schedules	0.60	\$747.00
	MLT	Analyze illustrative calculations	0.20	\$249.00
	JMW	Analyze revised APA draft transmitted to potential bidder	0.70	\$507.50
	JMW	Analyze necessary changes to amended bid procedures order in light of stalking horse	0.20	\$145.00
	JDY	Review illustrative purchase price calculations	0.30	\$225.00
	JDY	Review and comment on APA	2.40	\$1,800.00
	JDY	Review and analyze disclosure schedules	0.50	\$375.00
	JDY	Review and comment on board summary	0.30	\$225.00
	JDY	Review and comment on APA issues list	0.10	\$75.00
	RJS	Analyze updated schedules to the APA	0.40	\$240.00
	JMW	Exchange e-mail correspondence with J. Yi, R. Smith re bankruptcy issues in APA markup	0.20	\$145.00
	MLT	Analyze correspondence from A. Agam, J. Yi, A. Cohen, and J. Gutfreund re Raven bid	0.30	\$373.50
	MLT	Calls with FTI re Raven bid (pre-call and follow up)	1.10	\$1,369.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Analyze correspondence from M. Murphy, A. Agam, and A. Cohen re acquisition interest	0.10	\$124.50
	JMW	Call with FTI (A. Agam, L. Schaeffer, A. Cohen, C. Jenkins) re APA pre-call before call with bidder re APA issues	0.90	\$652.50
	JMW	Call with bidder's counsel and FTI re APA issues	0.60	\$435.00
	JMW	Call with FTI (A. Agam, L. Schaeffer, A. Cohen, C. Jenkins) re Raven APA follow up	0.40	\$290.00
	JMW	Exchange e-mail correspondence with A. Agam re disclosures in APA	0.10	\$72.50
	MLT	Call with Raven and counsel re Raven bid	0.60	\$747.00
	JDY	Call with FTI re stalking horse bid follow up	0.40	\$300.00
	JDY	Call with Raven, GT and FTI re APA	0.60	\$450.00
	JDY	Call with FTI re APA pre-call	0.90	\$675.00
	JDY	Exchange email correspondence with FTI re APA	0.30	\$225.00
	RJS	Call with FTI re APA pre-call	0.90	\$540.00
	RJS	Call with bidder, bidder's counsel and FTI re APA	0.60	\$360.00
	RJS	Call with FTI re APA follow up	0.40	\$240.00
10/15/2018	MLT	Work on Raven documents (APA, schedules, and bid procedures)	1.40	\$1,743.00
	JMW	Draft motion to approve bidding protections and amendments to bid procedures	4.30	\$3,117.50
	JMW	Draft order approving stalking horse bid protections and bid procedures amendments	3.40	\$2,465.00
	RJS	Prepare revised APA, exhibits and schedules to APA	2.30	\$1,380.00
	RJS	Prepare responses to diligence requests from bidder	0.30	\$180.00
	RJS	Prepare updated APA closing checklist	0.40	\$240.00
	ADC	Review asset purchase agreement closing checklist	0.90	\$472.50
	JMW	Analyze 10/15 turn of APA from potential stalking horse	0.60	\$435.00
	JDY	Review and analyze amended bid procedures	0.30	\$225.00
	JDY	Review and comment on APA	1.20	\$900.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJS	Analyze prepare issues list based on revised APA from bidder	0.90	\$540.00
	RJS	Analyze revise bidding procedures amendment order	0.20	\$120.00
	RJS	Analyze updated cure schedule for APA	0.50	\$300.00
	RJS	Analyze revised disclosure schedules	0.70	\$420.00
	JIG	Analyze revised APA and related documents for Raven's counsel	0.30	\$247.50
	MLT	Analyze correspondence from L. Schaeffer, A. Cohen, M. Ellis, A. Agam, and K. Rea re stalking horse APA	0.30	\$373.50
	SDP	Exchange e-mail correspondence with P. Egloff re publication of sale notice in USA Today	0.20	\$75.00
	JDY	Exchange email correspondence with FTI re lender issues	0.20	\$150.00
	JDY	Call with K. Rea re APA	0.30	\$225.00
	JDY	Call with FTI re APA	0.60	\$450.00
	RJS	Call with FTI re APA	0.60	\$360.00
	RJS	Call with K. Rea at FTI re APA	0.30	\$180.00
	RJS	Exchange email correspondence with escrow agent re escrow agreement	0.20	\$120.00
	RJS	Call with tax counsel re APA	0.20	\$120.00
10/16/2018	RJS	Prepare updated exhibits and schedules to APA	0.40	\$240.00
	RJS	Prepare updated escrow agreement	0.20	\$120.00
	RJS	Prepare revised APA	0.60	\$360.00
	RJS	Prepare revised disclosure schedules	0.70	\$420.00
	MLT	Analyze revised disclosure schedules	0.20	\$249.00
	MLT	Analyze revised APA from Raven	0.20	\$249.00
	JMW	Analyze further turn of stalking horse APA	0.40	\$290.00
	JDY	Review and analyze email from GT re cure schedule	0.10	\$75.00
	JDY	Review and analyze revised APA	0.50	\$375.00
	JDY	Review and analyze revised purchase price schedule	0.30	\$225.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJS	Review and respond to email correspondence with bidder's counsel re APA schedules	0.30	\$180.00
	JIG	Analyze revisions to Raven APA	0.20	\$165.00
	ADC	Review exploitation agreements and music licenses that Debtors are party to	0.70	\$367.50
	ADC	Review asset purchase agreement disclosure schedules	2.30	\$1,207.50
	SDP	Exchange e-mail correspondence with J. Weiss re invoice for publication of sale notice	0.20	\$75.00
	SDP	Exchange e-mail correspondence with A. Agam re invoice for publication of sale notice	0.20	No Charge
	MLT	Analyze correspondence from A. Agam and A. Cohen re approval of stalking horse bid	0.10	\$124.50
	JMW	Telephone conference with FTI, J. Yi, R. Smith re follow up to call with bidder counsel re Endgame claims	0.50	\$362.50
	JMW	Telephone conference with FTI, J. Yi, R. Smith re participations questions	0.30	\$217.50
	SDP	Exchange e-mail correspondence with A. Levin re publication of sale notice in Variety	0.20	\$75.00
	SDP	Exchange e-mail correspondence with A. Levin re USA Today and Variety affidavits of publication	0.20	No Charge
	JMW	Telephone conference with with bidder's counsel re open APA issues	0.40	\$290.00
	JDY	Calls (multiple) with A. Cohen re APA	0.30	\$225.00
	JDY	Calls (multiple) with FTI re APA	1.10	\$825.00
	JDY	Call with GT re APA open issues	0.40	\$300.00
	RJS	Call with GT re APA open issues	0.40	\$240.00
	RJS	Calls (multiple) with FTI re APA	1.10	\$660.00
10/17/2018	MLT	Work on Raven stalking horse bid documents	0.60	\$747.00
	SDP	Prepare submission of affidavits of publication re sale notice	0.30	\$112.50
	JMW	Revise bid procedures order	0.20	\$145.00
	RJS	Prepare updated APA and disclosure schedules	0.40	\$240.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJS	Prepare responses to requests from bidder's counsel	0.40	\$240.00
	RJS	Prepare responses to requests from Endgame's counsel	0.60	\$360.00
	JIG	Draft revisions to bid protections order	0.50	\$412.50
	MLT	Analyze FTI sale process update	0.30	\$373.50
	JMW	Analyze updated APA draft	0.30	\$217.50
	JMW	Analyze sale process package for board call	0.10	\$72.50
	JMW	Analyze slide deck for 10/18 lender update call	0.10	\$72.50
	JDY	Review and comment on APA and schedules	1.00	\$750.00
	JDY	Review comments to bid procedures order	0.30	\$225.00
	JDY	Review and comment on process overview deck	0.20	\$150.00
	RJS	Analyze revised bid procedures amendment order	0.20	\$120.00
	JIG	Analyze Raven comments to bid protections order	0.20	\$165.00
	JIG	Analyze latest turn of Raven APA	0.20	No Charge
	ADC	Review music licenses that Debtors are party to	3.00	\$1,575.00
	SDP	Exchange e-mail correspondence with S. Gurvitz re submission of affidavits of publication re sale notice	0.20	No Charge
	SDP	Prepare correspondence to YCST, FTI, J. Weiss, S. Gurvitz re submission of affidavits of publication of sale notice	0.10	\$37.50
	WLH	Exchange emails with R. Smith re Endgame sale issues	0.20	\$179.00
	WLH	Further correspondence with J. Yi re Endgame issues	0.20	\$179.00
	MLT	Analyze correspondence from A. Agam, A. Cohen, and J. Gutfreund re approval of stalking horse bid	0.10	\$124.50
	MLT	Analyze correspondence from R. Sherman, J. Yi, A. Cohen, and A. Agam re open APA issues	0.10	\$124.50
	JMW	Follow up to call with lender advisors with FTI re APA	0.30	\$217.50
	ADC	Exchange correspondence with debtor, FTI and R. Smith regarding analysis of each guild's security interests in debtor's estate	1.10	\$577.50
	SDP	Analyze correspondence from S. Reil re submission of affidavits of publication of sale notice	0.10	\$37.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Exchange e-mail correspondence with A. Tenzer re proposed stalking horse protections	0.10	\$124.50
	JMW	Call with lender advisors and FTI re stalking horse bid APA issues	1.50	\$1,087.50
	JMW	Exchange e-mail correspondence with P. Hurwitz (Dundon) re lender comments to bid procedures	0.10	\$72.50
	SMG	Exchange e-mail correspondence with M. Smith re sale order	0.10	\$62.50
	JDY	Call with FTI re participations and residuals	0.40	\$300.00
	JDY	Call with Paul Hastings, BRG and FTI re stalking horse bid APA issues	1.50	\$1,125.00
	JDY	Call with A. Cohen re APA	0.10	\$75.00
	JDY	Call with FTI re APA	0.30	\$225.00
	JDY	Call with GT re APA	0.20	\$150.00
	JDY	Call with A. Cohen re APA	0.30	\$225.00
	JDY	Call with R. Sherman re APA	0.10	\$75.00
	RJS	Call with client, Young Conaway and FTI re guild liens	0.40	\$240.00
	RJS	Call with R. Sherman at GT re APA	0.10	\$60.00
	RJS	Call with A. Cohen at FTI re APA	0.30	\$180.00
	RJS	Call with GT re APA	0.20	\$120.00
	RJS	Call with FTI re APA	0.30	\$180.00
	RJS	Call with Paul Hastings, BRG and FTI re stalking horse bid APA issues	1.50	\$900.00
	RJS	Call with FTI re participations and residuals	0.40	\$240.00
10/18/2018	JDY	Revise asset purchase agreement	2.30	\$1,725.00
	RJS	Prepare updated APA schedules and disclosure schedules	2.60	\$1,560.00
	MLT	Analyze revised Raven APA	0.20	\$249.00
	JMW	Analyze revised APA pages	0.30	\$217.50
	WLH	Analyze correspondence re Endgame and other P&A-type claims	0.20	\$179.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Review and analyze endgame contracts	1.50	\$1,125.00
	JDY	Review and analyze lender comments to APA	0.20	\$150.00
	JDY	Review and comment on schedules	0.50	\$375.00
	RJS	Analyze Endgame reservation of rights	0.30	\$180.00
	RJS	Analyze music licenses	0.40	\$240.00
	RJS	Review and analyze Endgame contracts	1.10	\$660.00
	ADC	Review disclosure schedules to asset purchase agreement	3.20	\$1,680.00
	ADC	Analyze financing agreements and music licenses that Debtors are party to	4.60	\$2,415.00
	WLH	Call with J. Yi and R. Smith re transactional issues re Endgame	0.30	\$268.50
	JDY	Confer with W. Holt and R. Smith re P/A contracts	0.30	\$225.00
	JDY	Confer with R. Smith re schedules	0.50	\$375.00
	RJS	Confer with J. Yi re schedules	0.50	\$300.00
	RJS	Confer with W. Holt and J. Yi re P/A contracts	0.30	\$180.00
	MLT	Analyze correspondence from J. Yi and A. Cohen re Raven APA	0.10	\$124.50
	JMW	Telephone conference with FTI, potential bidder and potential bidder's counsel re draft APA	0.40	\$290.00
	JMW	Telephone conference with FTI, R. Smith, J. Yi re contract issues in APA	1.00	\$725.00
	MLT	Analyze correspondence from A. Tenzer re lender's comments to stalking horse bid	0.10	\$124.50
	JMW	Telephone conference with bidder's counsel re additional APA issues re contracts	0.70	\$507.50
	JMW	Analyze correspondence from A. Tenzer re lender APA issues	0.10	\$72.50
	JDY	Call with lender group re APA sale process update	0.90	\$675.00
	JDY	Call with Raven and GT re APA	0.90	\$675.00
	JDY	Call with A. Cohen re APA	0.30	\$225.00
	JDY	Calls (multiple) with GT re APA	1.30	\$975.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Call with A. Cohen and K. Rea re P&As	0.40	\$300.00
	JDY	Call with FTI re APA contract issues	1.00	\$750.00
	RJS	Call with FTI re APA contract issues	1.00	\$600.00
	RJS	Call with A. Cohen and K. Rea at FTI re P&As	0.40	\$240.00
	RJS	Calls (multiple) with GT re APA	1.30	\$780.00
	RJS	Call with A. Cohen at FTI re APA	0.30	\$180.00
	RJS	Call with Raven and GT re APA	0.90	\$540.00
	RJS	Call with lender group re APA	0.90	\$540.00
10/19/2018	JDY	Draft email to P. Hurwitz re APA issues	0.10	\$75.00
	RJS	Prepare revised schedules to the APA	2.10	\$1,260.00
	JDY	Review email correspondence from A. Cohen re committee and lender comments	0.10	\$75.00
	JDY	Review and analyze revised APA Schedules	0.60	\$450.00
	RJS	Review and revise markup of APA from bidder	1.30	\$780.00
	RJS	Analyze Endgame P&A agreements	0.60	\$360.00
	RJS	Review and respond to email correspondence with FTI re schedules to the APA	0.30	\$180.00
	RJS	Review and respond to email correspondence with the guild's lawyers re APA	0.20	\$120.00
	MLT	Analyze correspondence from A. Cohen, A. Agam, and J. Weiss re committee request re bid deadline	0.20	\$249.00
	MLT	Analyze correspondence from C. Jenkins, J. Yi, and A. Cohen re Raven APA	0.20	\$249.00
	JDY	Call with FTI re schedules to APA	0.50	\$375.00
	JDY	Exchange email correspondence with FTI and OR re schedules	0.20	\$150.00
	JDY	Call with N. Haynes re APA	0.40	\$300.00
	JDY	Call with A. Cohen re APA	0.20	\$150.00
	JDY	Exchange email correspondence with GT re APA	0.20	\$150.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJS	Call with FTI re APA schedules	0.30	\$180.00
10/20/2018	JMW	Draft response to FTI to bankruptcy issue raised in latest revision	0.20	\$145.00
	RJS	Prepare responses to bidder's counsel re diligence requests	0.30	\$180.00
	RJS	Prepare revised draft of the APA schedules	1.30	\$780.00
	MLT	Analyze revised Raven APA (two versions)	0.40	\$498.00
	JMW	Analyze stalking horse clean and redline of APA -- latest turn	0.30	\$217.50
	WLH	Analyze correspondence re response to Guilds information request	0.10	\$89.50
	JDY	Review and comment on APA and issues list	0.80	\$600.00
	RJS	Review and revise markup of APA from bidder	1.10	\$660.00
	RJS	Calls with J. Yi re: APA	0.20	\$120.00
	MLT	Analyze correspondence from R. Smith, A. Cohen, and A. Agam re revised Raven APA	0.10	\$124.50
	JDY	Calls with R. Smith re APA	0.20	\$150.00
	RJS	Call with bidder's counsel re APA and disclosure schedules	0.40	\$240.00
10/21/2018	JDY	Revise APA	0.60	\$450.00
	RJS	Prepare revised draft of the APA schedules	0.50	\$300.00
	MLT	Analyze revised APA	0.20	\$249.00
	JMW	Analyze bid comparison chart	0.20	\$145.00
	JMW	Analyze several versions of APA changed pages redlines	0.40	\$290.00
	JDY	Review and comment on schedules	0.30	\$225.00
	RJS	Revise markup (multiple turns) of APA from bidder	0.90	\$540.00
	MLT	Analyze correspondence from FTI, R. Smith, and J. Yi re Raven APA	0.30	\$373.50
	JMW	Telephone conference with J. Yi, R. Smith, and bidder counsel re APA revisions	0.20	\$145.00
	JDY	Call with N. Haynes re APA	0.10	\$75.00
	JDY	Calls with GT re APA	0.50	\$375.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJS	Calls (multiple) with GT re APA and disclosure schedules	2.10	\$1,260.00
10/22/2018	RJS	Prepare final documents for execution of the stalking horse APA	1.50	\$900.00
	RJS	Prepare summary of issues related to quasi-P&A agreements	0.40	\$240.00
	RJS	Prepare revised escrow agreement	0.30	\$180.00
	JMW	Analyze (and suggest revisions in course of analysis) motion to approve bidding protections	0.40	\$290.00
	JMW	Analyze draft motion to shorten re motion to approve bidding protections	0.20	\$145.00
	JMW	Analyze draft notice of submission of stalking horse agreement	0.10	\$72.50
	JMW	Analyze final revisions to stalking horse APA	0.30	\$217.50
	JDY	Review motion to approve bid procedures	0.20	\$150.00
	JDY	Analyze purchase price calculation schedule	0.40	\$300.00
	JDY	Review and comment on APA	0.50	\$375.00
	RJS	Analyze revised bid procedures amendment order	0.30	\$180.00
	JIG	Revise bid protections motion	1.00	\$825.00
	JIG	Comment on motion to shorten bid protections motion	0.40	\$330.00
	JIG	Analyze revisions to APA	0.50	\$412.50
	JIG	Review and comment to revised notice of stalking horse APA	0.50	\$412.50
	ADC	Review Endgame Agreements which debtors are party to	0.30	\$157.50
	WLH	Exchange e-mail correspondence with J. Yi re Endgame issues	0.10	\$89.50
	MLT	Analyze correspondence from A. Tenzer, R. Feinstein, J. Yi, A. Cohen, R. Smith, J. Ellis, J. Weiss, A. Agam, and L. Schaeffer re Raven APA	0.30	\$373.50
	JMW	Exchange e-mail correspondence with A. Tenzer re final form of APA	0.10	\$72.50
	JDY	Exchange email correspondence with FTI and J. Ellis re APA	0.20	\$150.00
	JDY	Call with R. Sherman re APA	0.20	\$150.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JDY	Exchange email correspondence with committee and FTI re APA	0.20	\$150.00
	JDY	Calls (multiple) with GT re APA	0.20	\$150.00
	JDY	Calls (multiple) with A. Cohen re APA	0.60	\$450.00
	RJS	Exchange email correspondence with client and FTI re finalization of the stalking horse APA	0.30	\$180.00
10/23/2018	JDY	Prepare final APA schedules	0.20	\$150.00
	JDY	Draft email to GT re schedule updates	0.10	\$75.00
	RJS	Prepare updated APA	0.30	\$180.00
	RJS	Prepare for signing of the APA	0.50	\$300.00
	RJS	Prepare for call with lenders' advisors re APA	0.40	\$240.00
	RJS	Prepare responses to various bidders and creditors in connection with the filing of the stalking horse APA	0.50	\$300.00
	RJS	Prepare updated schedules to the APA	0.60	\$360.00
	ADC	Create interim operating covenants memorandum regarding the debtors' Asset Purchase Agreement	1.40	\$735.00
	MLT	Analyze order shortening time re Raven protections	0.10	No Charge
	MLT	Analyze Motion to Authorize Certain Bidding Protections and Amendments to Bid Procedures Order	0.40	\$498.00
	JMW	Analyze order setting hearing on bid protections motion	0.10	\$72.50
	JIG	Revise final versions of bid protections motion and proposed order	0.90	\$742.50
	JIG	Analyze correspondence and coordinate filing of bid procedures documents	1.50	\$1,237.50
	WLH	Exchange emails with FTI and internal team re M. Houston questions re Raven APA (numerous)	0.30	\$268.50
	MLT	Analyze correspondence from J. Ellis, A. Agam, M. Litvak, and R. Smith re execution of Raven APA	0.10	\$124.50
	SDP	Analyze correspondence from M. Smith re order re hearing on bid procedures motion	0.10	\$37.50
	WLH	Exchange emails with M. Houston re response to her questions re APA schedules	0.20	\$179.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Call with S. Mick re AXL-related aspect of sale transaction	0.20	\$179.00
	JMW	Exchange e-mail correspondence with M. Sharf re sale hearing comments	0.10	\$72.50
	JDY	Exchange email correspondence with FTI and YCST re filing of APA	0.20	\$150.00
	JDY	Call with Paul Hastings and BRG re APA Endgame issues	0.90	\$675.00
	RJS	Call with FTI and lenders' advisors re APA Endgame issues	0.90	\$540.00
	JMW	Telephone conference with Paul Hastings, BRG, FTI re Endgame contract treatment under APA	0.90	\$652.50
10/24/2018	RJS	Prepare for call with Endgame's counsel	0.30	\$180.00
	RJS	Prepare summary of Endgame agreements	0.70	\$420.00
	ADC	Create interim operating covenants memorandum regarding the debtors' Asset Purchase Agreement	2.60	\$1,365.00
	MLT	Analyze Endgame financial analysis	0.10	\$124.50
	MLT	Analyze sale process update from A. Cohen	0.10	\$124.50
	WLH	Analyze correspondence re sale issues re City of Lies	0.10	\$89.50
	WLH	Analyze correspondence re Endgame sale issues (multiple)	0.10	\$89.50
	JDY	Analyze Endgame agreements	1.80	\$1,350.00
	RJS	Analyze Endgame intercreditor agreements	0.40	\$240.00
	JMW	Exchange e-mail correspondence with A. Cohen re draft sale process email to lenders and UCC	0.10	\$72.50
	MLT	Analyze correspondence from A. Tenzer re Raven APA	0.10	No Charge
	JDY	Call with C. Jenkins and J. Fradlin re P&A cures	0.30	\$225.00
	JDY	Call with L. Munchnik re APA	0.30	\$225.00
	JDY	Call with FTI re APA	0.50	\$375.00
	RJS	Call with C. Jenkins and J. Fradlin re P&A cures	0.30	\$180.00
	RJS	Call with L. Munchnik re APA	0.30	\$180.00
10/25/2018	JMW	Revise bid protections order	0.20	\$145.00
	RJS	Prepare summary of certain APA provisions	0.40	\$240.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJS	Prepare updates for the APA schedules and amended cure notice	0.70	\$420.00
	MLT	Analyze Guilds' Reservation of Rights re Stalking Horse Bid	0.10	\$124.50
	MLT	Analyze revised schedules to APA and correspondence from R. Smith and P. Hurwitz re same	0.10	\$124.50
	JMW	Analyze Guilds' reservation of rights re bid protections hearing	0.10	\$72.50
	WLH	Analyze Guilds reservation of rights re bid protective motion	0.10	\$89.50
	WLH	Analyze Lenders' position re APA issues	0.10	\$89.50
	WLH	Analyze revised bid procedures order and related email	0.10	\$89.50
	WLH	Analyze correspondence re removal of City of Lies contracts from APA schedules	0.10	\$89.50
	WLH	Analyze correspondence from J. Yi re update from Seller's counsel re sale issues	0.10	\$89.50
	SMG	Review Guild reservation of rights re motion to approve bid procedures amendment	0.10	\$62.50
	JDY	Review and analyze PR analysis by title	0.50	\$375.00
	RJS	Analyze Endgame intercreditor agreements	0.40	\$240.00
	JIG	Analyze email correspondence re APA issues	0.40	No Charge
	JIG	Analyze P&R issues raised by J. Yi	0.50	\$412.50
	WLH	Confer with J. Yi and R. Smith re Endgame issues re sale transaction	0.40	\$358.00
	JDY	Meeting with W. Holt and R. Smith re endgame agreements	0.40	\$300.00
	JDY	Call with J. Weiss re APA	0.30	\$225.00
	RJS	Meeting with W. Holt and J. Yi re Endgame agreements	0.40	\$240.00
	MLT	Analyze correspondence from A. Agam, P. Hurwitz, K. Herman, and A. Cohen re sale process update	0.10	\$124.50
	RJS	Exchange email correspondence with client and FTI re Endgame agreements	0.20	\$120.00
	JMW	Call with FTI, M. Bolkin, W. Holt, R. Smith, J. Yi re transaction issues, options, and next steps	1.50	\$1,087.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Analyze correspondence from A. Tenzer and J. Weiss re stalking horse bid	0.10	\$124.50
	JMW	Exchange e-mail correspondence with A. Tenzer (BofA) re Lenders' position at bid protections hearing	0.10	\$72.50
	JMW	Exchange e-mail correspondence with I. Bambrick, Donlin re service of adequate assurance packages	0.20	\$145.00
	WLH	Telephone conference with FTI team, J. Yi, J. Weiss and R. Smith re transaction issues, options and next steps	1.50	\$1,342.50
	JDY	Call with N. Haynes re employees under APA	0.20	\$150.00
	JDY	Call with A. Agam re employees and APA	0.30	\$225.00
	JDY	Call with FTI re APA transaction issues, options, and next steps	1.50	\$1,125.00
	RJS	Exchange email correspondence with AFM re questions about the APA	0.20	\$120.00
	RJS	Call with FTI re APA transaction issues, options, and next steps	1.50	\$900.00
	RJS	Call with buyer's counsel re APA	0.30	\$180.00
10/26/2018	RJS	Prepare final escrow agreement	0.20	\$120.00
	RJS	Prepare responses to questions from bidder's counsel	0.30	\$180.00
	MLT	Analyze Redrover's response to bidding protections motion	0.10	\$124.50
	JMW	Analyze Redrover objection to bid protections motion	0.10	\$72.50
	WLH	Analyze update email re Raven's position re APA issues	0.10	\$89.50
	WLH	Analyze draft language re Endgame reservation of rights	0.10	\$89.50
	WLH	Analyze correspondence re Guild objection extension	0.10	\$89.50
	WLH	Analyze summary of bid protections hearing	0.10	\$89.50
	SMG	Analyze Redrover reservation of rights to motion to amend bid procedures	0.10	\$62.50
	SMG	Review order amending bid procedures and update case deadlines re same	0.20	\$125.00
	SMG	Review revised sale notice	0.10	\$62.50
	JIG	Analyze email updates re sale process	0.20	\$165.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Analyze correspondence from A. Cohen re sale process update	0.10	\$124.50
	MLT	Analyze correspondence from A. Agam, J. Gutfreund, J. Ellis, and J. Weiss re results of hearing	0.10	\$124.50
	WLH	Telephone conference with K. Owens (Venable), J. Yi, J. Weiss and R. Smith re Endgame sale issues	0.50	\$447.50
	WLH	Telephone conference with Guild counsel and J. Weiss re sale process issues	0.10	\$89.50
	MLT	Analyze correspondence from K. Herman and J. Yi re Raven APA	0.10	\$124.50
	JMW	Exchange e-mail correspondence with N. Haynes, L. Muchnik re sale order revisions	0.10	\$72.50
	JDY	Call with GT re APA	0.30	\$225.00
	JDY	Call with K. Owens re cure notices and APA re Endgame	0.50	\$375.00
	JDY	Exchange email correspondence with FTI re cure notices	0.20	\$150.00
	RJS	Exchange email correspondence with M. Houston at Reed Smith	0.20	\$120.00
	RJS	Exchange email correspondence with counsel for the guilds re sale process	0.20	\$120.00
	RJS	Exchange email correspondence with bidder's counsel and escrow agent re finalization of the escrow agreement	0.30	\$180.00
	RJS	Call with buyer's counsel re APA	0.30	\$180.00
	RJS	Call with Endgame's counsel re cure notes and APA	0.50	\$300.00
	JMW	Telephone conference with K. Owens, N. Koffroth (Endgame) and KTBS team re treatment of Endgame contracts	0.40	\$290.00
	JMW	Telephone conference with N. Haynes, L. Muchnik, J. Yi re Endgame contracts	0.20	\$145.00
10/27/2018	RJS	Analyze secured status of certain titles	1.20	\$720.00
10/28/2018	WLH	Analyze correspondence re sale issues	0.10	No Charge
	JMW	Exchange e-mail correspondence with D. Ahdoot re guilds' objection deadline extension	0.10	No Charge
10/29/2018	RJS	Prepare APA closing checklist	0.50	\$300.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	ADC	Revise interim operating covenants memorandum regarding debtor's Asset Purchase Agreement	0.30	\$157.50
	MLT	Analyze closing checklist	0.20	\$249.00
	JMW	Analyze revised sale order from stalking horse	0.40	\$290.00
	WLH	Analyze Raven comments re draft Sale Order	0.20	\$179.00
	WLH	Analyze additional correspondence re Sale Order language	0.10	\$89.50
	SMG	Analyze markup of revised proposed sale order	0.20	\$125.00
	JDY	Review and analyze comments to sale order	0.30	\$225.00
	JDY	Review and comment on interim covenants memo	0.30	\$225.00
	JDY	Review and comment on closing checklist	0.40	\$300.00
	RJS	Analyze interparty agreement for Side Effects	0.30	\$180.00
	RJS	Review and revise interim operating covenants memo	0.40	\$240.00
	JIG	Analyze Raven comments to sale order; related internal correspondence	0.30	\$247.50
	MLT	Analyze correspondence from R. Smith re closing checklist	0.10	\$124.50
	WLH	Exchange e-mail correspondence with internal team re Raven comments for Sale Order	0.10	\$89.50
	MLT	Analyze correspondence from R. Smith and A. Agam re Raven deposit	0.10	\$124.50
	JMW	Telephone conference with A. Agam, C. Jenkins, K. Rea, B. Zhang, A. Ribal, J. Yi, W. Holt, R. Smith re sale issues and next steps	1.10	\$797.50
	MLT	Prepare correspondence to D. Goodman re service of pleadings	0.10	No Charge
	JMW	Exchange e-mail correspondence with L. Muchnik re sale order revisions	0.10	\$72.50
	WLH	Telephone conference with FTI team, J. Weiss, J. Yi and R. Smith re sale issues and next steps	1.10	\$984.50
	SMG	Call with T. Cobb re sale order issues, follow up emails re same	0.20	\$125.00
	JDY	Call with FTI re sale issues and next steps	1.10	\$825.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJS	Call with FTI re sale issues and next steps	1.10	\$660.00
10/30/2018	RJS	Prepare updated APA disclosure schedules	0.40	\$240.00
	RJS	Prepare responses to requests from buyer's counsel	1.20	\$720.00
	JMW	Analyze APA re cure amount provisions	0.30	\$217.50
	JMW	Analyze notice for filing of sale order	0.10	\$72.50
	JDY	Review and analyze emails re City of Lies	0.10	\$75.00
	RJS	Analyze Endgame interparty agreements	0.80	\$480.00
	WLH	Exchange e-mail correspondence with J. Yi re Endgame negotiations	0.10	\$89.50
	JDY	Confer with J. Weiss re sale order	0.20	\$150.00
	MLT	Analyze correspondence from A. Agam and R. Smith re closing checklist and interim covenants	0.10	No Charge
	JMW	Telephone conference with Endgame, Raven re Endgame agreements under APA	0.50	\$362.50
	WLH	Telephone conference with Endgame and Raven counsel re transaction issues re Endgame	0.50	\$447.50
	JMW	Exchange e-mail correspondence with lenders, committee re sale order	0.10	\$72.50
	JMW	Exchange e-mail correspondence with L. Jacobson re sale order	0.10	\$72.50
	SMG	Exchange e-mail correspondence with L. Jacobson re sale order issues	0.10	\$62.50
	SMG	Exchange e-mail correspondence with T. Strelow re sale order issues	0.10	\$62.50
	JDY	Call with A. Agam and B. Zhang re cure notices	0.10	\$75.00
	JDY	Call with Venable and GT re Endgame agreements	0.50	\$375.00
	JDY	Call with A. Cohen re Endgame agreements	0.20	\$150.00
	JDY	Call with YCST and FTI re cure notices	0.20	\$150.00
	RJS	Call with Buyer's counsel and Endgame's counsel re APA issues	0.50	\$300.00
10/31/2018	MLT	Prepare for call re closing checklist	0.30	\$373.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Research re 365(n) requests	0.30	\$217.50
	JMW	Revise sale order for 10/31 filing	0.40	\$290.00
	RJS	Prepare updated closing checklist and schedules	0.70	\$420.00
	MLT	Analyze proposed sale order re Showtime objection	0.30	\$373.50
	MLT	Analyze Motion to Establish Procedures for Sales of Miscellaneous Assets	0.20	\$249.00
	JMW	Analyze closing checklist	0.20	\$145.00
	WLH	Analyze correspondence re revised Sale Order (multiple)	0.10	\$89.50
	WLH	Analyze Showtime response re Section 365(n) issues	0.10	\$89.50
	WLH	Analyze Mocean sale objection	0.10	\$89.50
	WLH	Analyze correspondence from K. Owens (Venable) re request fore extension for Happy Pill	0.10	No Charge
	JDY	Review and analyze email from GT re sale order	0.10	\$75.00
	MLT	Exchange e-mail correspondence with R. Friedman and J. Fradlin re Showtime sale objection	0.10	\$124.50
	JMW	Telephone conference with FTI, J. Ellis, M. Tseng re closing checklist	0.50	\$362.50
	JMW	Exchange e-mail correspondence with company re Showtime 365(n) inquiry	0.20	\$145.00
	SMG	Closing checklist call with client and FTI	0.60	\$375.00
	WLH	Telephone conference with Venable, Greenberg, DLA Piper, J. Yi, J. Weiss and R. Smith re Engame sale issues	0.30	\$268.50
	MLT	Call with FTI re closing checklist	0.60	\$747.00
	JMW	Telephone conference with N. Haynes, K. Owens re Raven / Endgame issues	0.30	\$217.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re Endgame sale issues (multiple)	0.10	\$89.50
	WLH	Exchange e-mail correspondence with FTI team and R. Smith re contact info for parties to unassumed contracts	0.10	\$89.50
	SMG	Exchange e-mail correspondence with T. Cobb re sale order language (multiple)	0.10	\$62.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Exchange e-mail correspondence with E. Friedman re sale order language	0.10	\$62.50
	JDY	Call with FTI and Open Road re checklist	0.60	\$450.00
	JDY	Call with GT and Venable re Endgame contracts	0.30	\$225.00
	JDY	Exchange email correspondence with FTI re APA	0.20	\$150.00
	RJS	Call with client and FTI re APA closing checklist	0.60	\$360.00
	RJS	Call with Buyer's counsel and Endgame's counsel re Endgame issues	0.30	\$180.00
Professional Services Rendered			472.20	\$338,250.00

For Services Rendered Through 10/31/2018

In Reference To: Cash Collateral
File No.: 2339-0006

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/1/2018	WLH	Revise and circulate new draft of Final Cash Collateral Order	0.90	\$805.50
	MSA	Review and summary Bank of America credit facility interest rate provisions	0.40	\$358.00
	MLT	Analyze correspondence from M. Ellis re updated cash budgets	0.20	\$249.00
	WLH	Exchange emails with Committee and lender professionals re open cash collateral issues (multiple)	0.20	\$179.00
	WLH	Analyze and respond to J. Kohanski email and markup of Final Cash Collateral Order	0.30	\$268.50
	WLH	Further correspondence with J. Kohanski re Guilds issues re cash collateral	0.20	\$179.00
	MSA	Draft and exchange emails with FTI re Bank of America credit facility interest rate and related matters	0.20	\$179.00
10/2/2018	WLH	Work on further revisions and additions to draft Final Cash Collateral Order, including numerous related emails with counsel for the lenders, UCC, Guilds, Lakeshore, and individual participation counterparties	1.80	\$1,611.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Review entered final cash collateral order and FTI retention order	0.20	\$125.00
	JMW	Analyze cash management order	0.10	\$72.50
	JMW	Analyze final redline of cash collateral order pre-hearing	0.20	\$145.00
	JMW	Analyze updated cash budgets	0.10	\$72.50
	MLT	Exchange e-mail correspondence with A. Agam and K. Herman re cash budget	0.20	\$249.00
	MLT	Analyze correspondence from A. Tenzer and W. Holt re cash collateral order	0.10	\$124.50
10/3/2018	MLT	Analyze variance report	0.20	\$249.00
	JMW	Analyze variance report for period ending 9/30	0.10	\$72.50
	WLH	Analyze variance reports and related emails	0.10	\$89.50
	JMW	Telephone conference with FTI (A. Agam, A. Cohen, L. Schaeffer) and W. Holt re Show Dogs participations and P&A issues in connection with sale	0.80	\$580.00
	MLT	Analyze correspondence from K. Herman and A. Agam re variance report	0.10	\$124.50
	MLT	Telephone conference with A. Agam re cash budget	0.10	\$124.50
10/5/2018	MSA	Review email exchange with J. Friedman at Paul Hastings re missing copyright mortgages	0.10	\$89.50
	MSA	Confer with R. Smith re missing Bank of America copyright mortgages	0.10	\$89.50
	WLH	Call with A. Agam re lender reporting question	0.10	\$89.50
10/6/2018	MLT	Analyze Cash Collateral Deliverables	1.60	\$1,992.00
	WLH	Analyze additional cash collateral reporting	0.10	\$89.50
10/7/2018	JMW	Analyze reports due from A. Agam to lenders under cash collateral order (several)	0.10	\$72.50
10/8/2018	MSA	Review email exchanges with J. Friedman at Paul Hastings re missing copyright mortgages	0.10	\$89.50
10/9/2018	JMW	Analyze correspondence from M. Litvak re Bank of America copyright findings	0.10	\$72.50
10/10/2018	MLT	Analyze Variance Report	0.20	\$249.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	WLH	Analyze variance reporting	0.10	\$89.50
10/17/2018	MLT	Analyze variance report	0.20	\$249.00
	JMW	Analyze 10/12 variance report	0.10	\$72.50
	WLH	Analyze cash collateral reporting	0.10	\$89.50
10/18/2018	MLT	Analyze borrowing base certificate	0.20	\$249.00
	JMW	Analyze 9/30 borrowing base certificate	0.10	\$72.50
10/24/2018	MLT	Analyze Variance Report	0.20	\$249.00
	JMW	Analyze 10/19 approved variance report	0.10	\$72.50
	WLH	Analyze cash collateral variance reporting	0.10	\$89.50
	WLH	Exchange emails with Guilds counsel re fee reimbursement procedures	0.10	\$89.50
10/25/2018	WLH	Analyze final cash collateral order and prepare response to J. Weiss question re extending bid deadline pursuant to same	0.30	\$268.50
Professional Services Rendered			<u>10.60</u>	<u>\$10,282.00</u>

For Services Rendered Through 10/31/2018

In Reference To: Claims Administration

File No.: 2339-0007

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/1/2018	RJS	Analyze guild liens asserted in film titles	0.20	\$120.00
10/2/2018	JMW	Analyze correspondence from K. Rea re participations questions re P&A costs	0.10	\$72.50
10/3/2018	WLH	Telephone conference with FTI team and J. Weiss re issues re Show Dogs participations and P&A issues in connection with sale	0.80	\$716.00
	WLH	Exchange e-mail correspondence with A. Agam re socializing issues re P&A claim analysis	0.10	\$89.50
10/4/2018	WLH	Telephone conference with Open Road internal team and FTI team re P&A calculation issues and options	0.80	\$716.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/5/2018	MSA	Review and analyze updated film by film lien chart	0.40	\$358.00
10/8/2018	SMG	Analyze additional filed claims and update objection tracker	0.50	\$312.50
10/9/2018	MLT	Analyze correspondence from A. Cohen, A. Agam, and W. Holt re participations	0.20	\$249.00
	WLH	Exchange e-mail correspondence with FTI team re P&A claims and "cure" process (multiple)	0.20	\$179.00
10/10/2018	WLH	Analyze correspondence re P&R claim calculation issues (numerous)	0.20	\$179.00
	WLH	Analyze further correspondence re P&A claim calculations	0.20	\$179.00
10/12/2018	JMW	Telephone conference with A. Parlen re Spotlight film producer claim	0.30	\$217.50
10/16/2018	JIG	Legal research re automatic stay and application to indemnify claims under distribution agreement	1.90	\$1,567.50
	JIG	Analyze NBC distribution agreement re indemnity and other claims issues	0.50	\$412.50
	WLH	Exchange e-mail correspondence with A. Agam (FTI) re City of Lies agreement and related claims	0.10	\$89.50
10/17/2018	RJS	Analyze guild lien analysis	1.30	\$780.00
	JMW	Telephone conference with FTI re guild residuals (partial participation) claims	0.30	\$217.50
	SDP	Analyze correspondence from DRC re claims report	0.10	\$37.50
	RJS	Call with client and FTI re guild liens	1.10	\$660.00
10/18/2018	MSA	Confer with R. Smith re Endgame claims	0.20	\$179.00
	JMW	Exchange e-mail correspondence with M. Sharf re Musicians Fund APA issues and claims	0.10	\$72.50
10/19/2018	JMW	Analyze demand letters (several) forwarded by V. Bono	0.30	\$217.50
	WLH	Analyze and respond to email re Endgame claim issues	0.20	\$179.00
	JMW	Prepare correspondence to V. Bono re next steps in connection with demand letters	0.10	\$72.50
	JMW	Prepare correspondence to J. Kohanski re several Guild arbitrations and Guild APA issues	0.30	\$217.50
	JMW	Exchange e-mail correspondence with J. Chatman re PBGC claims	0.10	\$72.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/22/2018	WLH	Analyze request for claim info from Endgame	0.10	\$89.50
10/23/2018	WLH	Analyze response from Endgame counsel re asserted claim amounts	0.10	\$89.50
	WLH	Exchange emails with C. Jenkins (FTI) re Entertainment Partners invoice cost	0.10	\$89.50
10/24/2018	JMW	Exchange e-mail correspondence with D. Ahdoot re guild diligence requests	0.10	\$72.50
10/25/2018	WLH	Analyze correspondence re Endgame claim issues (multiple)	0.10	\$89.50
	WLH	Analyze Endgame intercreditor provisions	0.20	\$179.00
10/26/2018	WLH	Analyze spreadsheet and email from A. Agam (FTI) re P&R claims of likely not assumed films; respond to same	0.30	\$268.50
	JMW	Telephone conference with D. Ahdoot, W. Holt re Guild claims and sale objections	0.10	\$72.50
10/27/2018	WLH	Analyze correspondence re secured status of potential remaining P&R claims	0.10	\$89.50
	JMW	Analyze correspondence from A. Agam re status of claims of P&R counterparties vis a vis banks	0.10	\$72.50
10/30/2018	JMW	Prepare for 10/31 call with C. Shumaker re Stampede claims (analyze underlying documents)	0.80	\$580.00
	WLH	Analyze correspondence re cure schedules and related issues (numerous)	0.20	\$179.00
	MLT	Exchange e-mail correspondence with K. Hill-Edgar re Viacom's claim	0.10	\$124.50
10/31/2018	SMG	Research re setoff issue	4.10	\$2,562.50
	JMW	Analyze proposed stipulation re Viacom setoff request	0.20	\$145.00
	JMW	Analyze Stampede proof of claim	0.30	\$217.50
	JMW	Confer with M. Tuchin re Viacom setoff request	0.20	\$145.00
	JMW	Telephone conference with S. Hornung re Viacom setoff request	0.20	\$145.00
	JMW	Telephone conference with C. Shumaker re Stampede invoices	0.20	\$145.00
	SMG	Call with S. Shah re setoff	0.10	\$62.50
Professional Services Rendered			18.30	\$13,581.50

 For Services Rendered Through 10/31/2018

In Reference To: Court Hearings

File No.: 2339-0008

 Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/1/2018	WLH	Prepare for second day hearing, including extensive work and emails re additional Cash Collateral Order revisions	6.00	\$5,370.00
	WLH	Exchange emails with A. Agam (FTI) and R. Poppiti (YCST) re hearing prep issues and logistics	0.20	\$179.00
10/2/2018	WLH	Prepare for and attend second-day hearing, including extensive pre-meetings with YCST, A.Agam, lenders counsel, and Committee counsel re open cash collateral deal points	5.00	\$4,475.00
	MLT	Hearing on FTI and cash collateral (telephonic attendance)	0.90	\$1,120.50
10/4/2018	JMW	Analyze draft 10/9 hearing agenda	0.10	\$72.50
	JMW	Exchange e-mail correspondence with A. Cohen re evidence for 10/9 hearing	0.10	\$72.50
	WLH	Exchange e-mail correspondence with YCST re October 2 hearing transcript	0.10	\$89.50
	WLH	Exchange e-mail correspondence with I. Bambrick (YCST) re draft October 9 agenda	0.10	\$89.50
10/5/2018	MLT	Analyze Agenda for 10/9 hearing	0.10	\$124.50
	WLH	Analyze October 2 hearing transcript	0.20	\$179.00
10/8/2018	JMW	Exchange e-mail correspondence with A. Agam re hearing attendance	0.10	\$72.50
	JMW	Telephone conference with R. Poppiti and I. Bambrick re preparation for 10/9 hearing	0.40	\$290.00
10/9/2018	JMW	Prepare for bid procedures hearing	1.90	\$1,377.50
	MLT	Confer with J. Weiss re results of hearing	0.10	\$124.50
	JMW	Appear telephonically at bid procedures hearing	0.80	\$580.00
	WLH	Appear at hearing re bid procedures issues (via phone)	0.80	\$716.00
10/10/2018	MLT	Analyze hearing transcript re bid procedures	0.30	\$373.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze 10/9 hearing transcript	0.20	\$145.00
	WLH	Analyze Oct. 9 hearing transcript	0.10	\$89.50
10/25/2018	JMW	Prepare for bid protections hearing	1.20	\$870.00
	JMW	Draft proffer for A. Agam for bid protections hearing	0.30	\$217.50
10/26/2018	JMW	Prepare for bid protections hearing	2.60	\$1,885.00
	JMW	Prepare correspondence to M. Tuchin re summary of bid protections hearing	0.20	\$145.00
	JMW	Prepare correspondence to management and FTI re results of hearing	0.10	\$72.50
	JMW	Negotiate with objecting parties at courthouse prior to hearing	0.40	\$290.00
	RJS	Attend bid procedures amendment order hearing by conference call	0.60	\$360.00
	JMW	Appear and argue at bid protections hearing	0.60	\$435.00
10/29/2018	MLT	Analyze transcript of 10/26 hearing	0.20	\$249.00
	JMW	Analyze 10/26 transcript	0.10	\$72.50
Professional Services Rendered			<u>23.80</u>	<u>\$20,137.00</u>

For Services Rendered Through 10/31/2018

In Reference To: Professional Retention/Fee Issues

File No.: 2339-0009

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/2/2018	JMW	Analyze KTBS retention order	0.10	\$72.50
10/5/2018	MLT	Analyze Pachulski and Dundon employment applications	0.40	\$498.00
10/6/2018	MLT	Exchange e-mail correspondence with M. Nestor re Dundon employment application	0.10	\$124.50
10/9/2018	MLT	Telephone conference with L. Schaeffer re FTI retention issue	0.10	\$124.50
	JMW	Telephone conference with M. Tuchin, L. Schaeffer re FTI retention issue	0.10	\$72.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	MLT	Telephone conference with J. Dulberg re Dundon employment application	0.10	\$124.50
10/15/2018	MLT	Analyze Donlin Recano's September invoice	0.10	\$124.50
10/18/2018	MLT	Analyze revised Dundon employment order; exchange e-mail correspondence with J. Dulberg re same	0.10	\$124.50
	JMW	Analyze revised Dundon employment order	0.10	\$72.50
10/19/2018	MLT	Analyze Young Conaway's Monthly Fee Application	0.30	\$373.50
	JMW	Analyze Young Conaway September fee application	0.10	No Charge
10/23/2018	SMG	Exchange e-mail correspondence with S. Reil re OCP issues	0.10	\$62.50
10/24/2018	JMW	Analyze FTI supplemental disclosure	0.10	\$72.50
10/31/2018	MLT	Analyze First Staffing and Compensation Report of FTI (September 6, 2018 - September 30, 2018)	0.50	\$622.50
	JMW	Analyze FTI staffing report	0.10	\$72.50
Professional Services Rendered			<u>2.40</u>	<u>\$2,541.50</u>

For Services Rendered Through 10/31/2018

In Reference To: Fee Application Preparation

File No.: 2339-0010

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/4/2018	SDP	Perform supplemental conflicts check in connection with KTB&S employment	0.30	No Charge
	SDP	Exchange e-mail correspondence with S. Gurvitz re supplemental conflicts check in connection with KTB&S employment	0.20	No Charge
10/10/2018	JMW	Revise KTBS September invoice	2.60	No Charge
10/16/2018	SDP	Prepare first monthly fee application, exhibits, and notice	2.20	\$825.00
	SDP	Prepare correspondence to J. Weiss re first monthly fee application, exhibits, and notice	0.10	No Charge
10/21/2018	JMW	Draft KTBS first monthly (September) fee application	4.20	\$3,045.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SDP	Analyze correspondence from J. Weiss re KTB&S first monthly fee application	0.10	No Charge
10/22/2018	JMW	Analyze KTBS September fee application (as filed)	0.10	\$72.50
	SDP	Analyze correspondence from I. Bambrick re KTB&S first monthly fee application	0.10	No Charge
Professional Services Rendered			<u>9.90</u>	<u>\$3,942.50</u>

For Services Rendered Through 10/31/2018

In Reference To: Budgeting

File No.: 2339-0011

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/28/2018	JMW	Draft KTBS monthly budget and staffing plan	1.50	\$1,087.50
	SDP	Analyze correspondence from J. Weiss re October budget	0.10	No Charge
10/29/2018	SDP	Analyze correspondence from A. Agam re October budget	0.10	No Charge
Professional Services Rendered			<u>1.70</u>	<u>\$1,087.50</u>

For Services Rendered Through 10/31/2018

In Reference To: General Corporate

File No.: 2339-0012

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/5/2018	MLT	Board call	0.40	\$498.00
	JMW	Telephone conference with company and FTI re board call #1	0.60	\$435.00
	JMW	Telephone conference with company and FTI re board call #2	0.40	\$290.00
	JDY	Call with open road board re APA	0.30	\$225.00
10/6/2018	RJS	Call with the board re status of stalking horse bids	0.40	\$240.00
10/17/2018	MLT	Board call re stalking horse bid	0.60	\$747.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Board call re APA consideration	0.60	\$435.00
	RJS	Call with Board and FTI re stalking horse bid	0.60	\$360.00
	JDY	Board update call re stalking horse bid	0.60	\$450.00
10/21/2018	MLT	Prepare for board call	0.40	\$498.00
	MLT	Exchange e-mail correspondence with management and FTI re board call	0.10	\$124.50
	MLT	Board call re APA approval	0.70	\$871.50
	JMW	Participate in board call re APA approval with board, management, and FTI	0.70	\$507.50
	RJS	Call with board and FTI re approval of stalking horse APA	0.70	\$420.00
	JDY	Call with board re APA	0.70	\$525.00
10/22/2018	JMW	Telephone conference with A. Agam (two) re board approvals of APA	0.20	\$145.00
Professional Services Rendered			<u>8.00</u>	<u>\$6,771.50</u>

For Services Rendered Through 10/31/2018

In Reference To: Schedules/SOFA/US Trustee Reports

File No.: 2339-0013

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/1/2018	MLT	Analyze § 341(a) notice	0.10	\$124.50
10/2/2018	JMW	Analyze notice of scheduling 341 meeting	0.10	\$72.50
10/3/2018	JMW	Revise motion to extend deadline to file schedules	0.30	\$217.50
	SMG	Revise motion to extend SOFA / Schedule filing deadline	0.60	\$375.00
	SMG	Exchange e-mail correspondence with M. Yoshimura re motion to extend SOFA / Schedule filing deadline (multiple)	0.10	\$62.50
	SMG	Exchange e-mail correspondence with I. Bambrick and R. Poppiti re motion to extend SOFA/ Schedule filing deadline	0.10	\$62.50
10/5/2018	MLT	Analyze motion to extend deadline to file schedules and SOFAs	0.10	\$124.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/16/2018	SMG	Call and email with M. Yoshimura re schedules	0.10	\$62.50
10/17/2018	JMW	Exchange e-mail correspondence with M. Yoshimura re answers to questions for counsel re statements of financial affairs	0.20	\$145.00
10/19/2018	JMW	Analyze M. Yoshimura issues list re schedules and SOFAs	0.40	\$290.00
	JMW	Analyze latest drafts of schedules and SOFAs	1.40	\$1,015.00
	JMW	Prepare correspondence to M. Yoshimura re responses to open issues on schedules	0.20	\$145.00
	JMW	Call with M. Yoshimura, A. Agam re schedule and SOFA walkthrough	1.30	\$942.50
10/20/2018	JMW	Analyze draft global notes for schedules and SOFAs	0.20	\$145.00
10/21/2018	JMW	Revise global notes to Schedules of Assets / Liabilities and SOFAs	1.80	\$1,305.00
	JMW	Analyze near-final versions of schedules and SOFAs, for 10/22 filing	1.40	\$1,015.00
	SMG	Review draft global notes to schedules and statements (multiple versions)	0.30	\$187.50
10/22/2018	JMW	Analyze several drafts of revisions to schedules and SOFAs	1.70	\$1,232.50
	JMW	Analyze further A. Agam edits to global notes	0.30	\$217.50
	JMW	Analyze 2015.3 Report (as filed)	0.10	\$72.50
	JMW	Analyze insert from M. Tseng re intercompany obligations on schedules and SOFAs	0.10	\$72.50
	JMW	Exchange e-mail correspondence with A. Agam, M. Yoshimura, A. Logan, R. Poppiti re final changes to schedules and SOFAs	0.70	\$507.50
	JMW	Telephone conference with A. Agam re presentation of intercompany balances on schedules	0.10	\$72.50
	JMW	Telephone conference with R. Poppiti re deadline to file schedules	0.10	\$72.50
	MLT	Analyze correspondence from J. Dulberg and J. Weiss re schedules and SOFAs	0.10	No Charge
10/23/2018	MLT	Analyze schedules and SOFAs	1.40	\$1,743.00
10/24/2018	JMW	Prepare for attendance at 10/25 341(a) meeting	0.80	\$580.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/25/2018	JMW	Prepare for 341(a) meeting (with A. Agam, M. Yoshimura, I. Bambrick)	1.50	\$1,087.50
	WLH	Analyze correspondence from L. Richenderfer re UST deliverables	0.10	\$89.50
	JMW	Attend 341(a) meeting in Delaware	1.90	\$1,377.50
Professional Services Rendered			<u>17.60</u>	<u>\$13,416.50</u>

For Services Rendered Through 10/31/2018

In Reference To: Employee Matters

File No.: 2339-0014

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/1/2018	MLT	Exchange e-mail correspondence with A. Agam re KERP proposal	0.20	\$249.00
10/2/2018	JMW	Analyze KERP proposal from A. Agam	0.20	\$145.00
10/5/2018	MLT	Telephone conference with A. Agam re employee issues	0.10	\$124.50
10/8/2018	MLT	Analyze correspondence from A. Cohen and A. Agam re KERP	0.10	\$124.50
	JMW	Analyze correspondence from A. Agam re proposed KERP	0.10	\$72.50
10/11/2018	JMW	Analyze final KERP list and proposal	0.30	\$217.50
	WLH	Analyze correspondence from FTI re proposed KERP and related timing	0.10	\$89.50
	WLH	Telephone conference with C. Jenkins (FTI) re KERP questions	0.10	\$89.50
10/12/2018	JMW	Telephone conference with R. Poppiti re KERP motion	0.20	\$145.00
10/18/2018	MLT	Analyze correspondence from J. Chatman re PBGC inquiry	0.10	\$124.50
10/19/2018	MLT	Analyze KERP pleadings	0.50	\$622.50
	JMW	Analyze KERP motion	0.20	\$145.00
	JMW	Exchange e-mail correspondence with A. Agam, Paul Hastings, Pachulski re KERP motion	0.20	\$145.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/23/2018	JMW	Revise proposed communication to employees re sale process	0.30	\$217.50
10/24/2018	JMW	Analyze UST questions on KERP motion and A. Agam responses	0.20	\$145.00
10/27/2018	JMW	Analyze updated responses re UST issues on KERP motion	0.10	\$72.50
10/29/2018	JMW	Exchange e-mail correspondence with A. Gary re PBGC inquiry	0.10	\$72.50
Professional Services Rendered			3.10	\$2,801.50

For Services Rendered Through 10/31/2018

In Reference To: Litigation/Adversary Proceedings

File No.: 2339-0015

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/4/2018	JMW	Exchange e-mail correspondence with J. Ellis re WGAW arbitration letter	0.10	\$72.50
10/5/2018	MLT	Analyze committee discovery of BofA	0.10	\$124.50
	SMG	Review notice of Bank of America deposition	0.10	\$62.50
10/9/2018	JMW	Analyze Playmobil adversary complaint	0.30	\$217.50
	SMG	Review 2.9 Film Holdings adversary complaint	0.20	\$125.00
10/10/2018	MLT	Analyze complaint for declaratory relief by 2.9 Film Holding Ltd. and 2.9 Distribution Ltd. and prepare notes	0.40	\$498.00
	WLH	Analyze Playmobil adversary complaint	0.30	\$268.50
	JIG	Analyze Playmobil complaint	0.30	No Charge
	JMW	Prepare correspondence to management and FTI re Playmobil complaint	0.10	\$72.50
	SDP	Analyze correspondence from M. Smith re 2.9 Film Holdings Ltd. complaint	0.10	No Charge
10/12/2018	SMG	Return call of E. Debaie (Glaser Weil) and follow up email to E. Debaie	0.10	\$62.50
10/15/2018	JMW	Telephone conference with A. Agam re Playmobil lawsuit quitclaim	0.20	\$145.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/17/2018	SMG	Review Untitled Holiday Movie demand letter and exchange e-mail correspondence with V. Bono re same	0.10	\$62.50
	SMG	Exchange e-mail correspondence with A. Agam re demand letter	0.10	\$62.50
	JMW	Prepare correspondence to J. Kohanski re WGAW arbitrations	0.10	\$72.50
10/19/2018	WLH	Exchange e-mail correspondence with FTI and internal team re City of Lies issue (numerous)	0.30	\$268.50
10/22/2018	JMW	Suggest revisions to stay letter in response to demand from Schafer and Vicknair re Untitled Holiday Movie	0.20	\$145.00
	JMW	Exchange e-mail correspondence with V. Bono re demand letters pertaining to debtor assets	0.10	\$72.50
	SMG	Prepare correspondence to J. Zajfen re Untitled Holiday Movie	0.50	\$312.50
10/23/2018	SMG	Exchange e-mail correspondence with A. Agam and V. Bono re letter to J. Zajfen re Untitled Holiday Movie (multiple)	0.10	\$62.50
	SMG	Finalize letter to J. Zajfen re Untitled Holiday Movie	0.20	\$125.00
10/29/2018	RJS	Analyze complaint filed by City of Lies producer	0.40	\$240.00
	WLH	Analyze emails and pre-bankruptcy complaint re residual rights re City of Lies	0.40	\$358.00
	JMW	Analyze response strategy re Playmobil complaint	0.40	\$290.00
	WLH	Analyze correspondence re Playmobile adversary issues	0.10	\$89.50
10/30/2018	WLH	Analyze applicable contracts re residual rights re City of Lies	0.30	\$268.50
	RJP	Meet with J. Weiss re Playmobil complaint	0.20	\$199.00
	JMW	Telephone conference with A. Agam re Playmobil, Redrover, and cure disputes	0.70	\$507.50
	SMG	Call with A. Agam and J. Weiss re Playmobil adversary, Redrover motion, and cure issues	0.70	\$437.50
10/31/2018	RJP	Analyze Playmobil complaint for declaratory and interpleader relief	1.00	\$995.00
Professional Services Rendered			8.20	\$6,217.00

 For Services Rendered Through 10/31/2018

In Reference To: Automatic Stay/Adequate Protection

File No.: 2339-0016

 Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/2/2018	JIG	Draft letter re arbitration	0.90	\$742.50
	JMW	Analyze draft stay letter re arbitration	0.10	\$72.50
	JIG	Analyze Parr Brown comments to RFS stipulation	0.20	\$165.00
10/3/2018	JMW	Revise letter to WGAW re automatic stay	0.40	\$290.00
	JMW	Prepare correspondence to J. Ellis re stay letter to WGAW	0.10	\$72.50
	JIG	Email correspondence with defense counsel in Dutcher litigation	0.20	\$165.00
10/4/2018	MLT	Analyze correspondence from J. Gurule to Writers Guild of America	0.10	\$124.50
10/8/2018	JMW	Follow up legal research re arbitration issues	0.80	\$580.00
	JIG	Legal research re automatic stay and arbitration issues	1.70	\$1,402.50
	MLT	Confer with J. Weiss re guild arbitration	0.10	\$124.50
	JMW	Confer with M. Tuchin re guild arbitration	0.10	\$72.50
10/9/2018	JMW	Analyze correspondence from S. Silverman, A. Tenzer re Dutcher lift stay stipulation	0.10	\$72.50
	JIG	Email correspondence with lenders re Dutcher stipulation; related analysis	0.80	\$660.00
	JIG	Email correspondence with S. Silverman re Dutcher stipulation	0.30	\$247.50
	JIG	Telephone conference with C. Heyman re RFS issues	0.10	\$82.50
10/10/2018	JIG	Analyze correspondence re CBA WGAW arbitration	0.20	\$165.00
10/11/2018	JMW	Telephone conference with S. Silverman, J. Gurule re Dutcher stay relief stipulation	0.10	\$72.50
	JMW	Exchange e-mail correspondence with P. Brown, J. Oh, A. Tenzer re Dutcher stay relief stipulation	0.40	\$290.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JIG	Telephone conferences with C. Hyman re SIR	0.30	\$247.50
10/12/2018	JIG	Telephone conference with S. Silverman re stipulation	0.20	\$165.00
10/14/2018	JMW	Prepare response to potential Dutcher stay relief filing in bankruptcy court	0.20	\$145.00
	JMW	Analyze motion for relief from stay filed by Dutcher in Utah non-bankruptcy court	0.40	\$290.00
	JMW	Analyze Dutcher motion to waive requirement of local counsel	0.10	\$72.50
	JMW	Telephone conference with S. Silverman re Dutcher motion for relief from stay	0.10	\$72.50
10/15/2018	JMW	Analyze Dutcher motion for relief from stay potential response	0.30	\$217.50
	JIG	Analyze Dutcher Utah D.C. filing	0.50	\$412.50
	JIG	Email correspondence with J. Weiss re Dutcher issues	0.20	\$165.00
	JIG	Multiple telephone conferences with C. Heyman re Dutcher Utah filing	0.50	\$412.50
10/16/2018	JIG	Telephone conference with Parr Brown team re Dutcher response	0.20	\$165.00
10/17/2018	JIG	Analyze latest Dutcher email correspondence	0.20	\$165.00
	JMW	Exchange e-mail correspondence with S. Silverman re Dutcher relief from stay motion	0.20	\$145.00
10/18/2018	JMW	Analyze withdrawal of Dutcher stay relief motion	0.10	\$72.50
	JIG	Analyze correspondence and issues re Dutcher RFS and related filings	0.50	\$412.50
	JMW	Telephone conference with S. Silverman re Dutcher relief from stay motion	0.30	\$217.50
	JMW	Exchange e-mail correspondence with S. Silverman re Dutcher relief from stay motion	0.20	\$145.00
10/19/2018	JMW	Prepare outline re opposition to Dutcher motion	0.20	\$145.00
	JMW	Analyze notice of Dutcher relief from stay motion	0.10	\$72.50
	SMG	Review Dutcher motion for relief from stay	0.20	\$125.00
	JIG	Analyze and comment on Parr Brown objection (Dutcher issue)	0.40	\$330.00

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SDP	Analyze correspondence from M. Smith re hearing on R. Dutcher relief from stay motion	0.10	No Charge
10/21/2018	JMW	Analyze Axis insurance policy re SIR arguments raised by Dutcher counsel in connection with stay relief motion	0.20	\$145.00
	JMW	Exchange e-mail correspondence with S. Silverman re Dutcher relief from stay motion	0.10	\$72.50
10/23/2018	JMW	Analyze letters sent by S. Silverman re Dutcher relief from stay motion	0.20	\$145.00
10/24/2018	JIG	Telephone call with C. Heymann re Dutcher status	0.30	\$247.50
10/25/2018	JIG	Outline response to Dutcher relief from stay motion	1.00	\$825.00
	JIG	Analyze Dutcher reply filed in 4th District Ct.	0.40	\$330.00
10/26/2018	MLT	Analyze Clune's relief from stay motion	0.20	\$249.00
	JMW	Analyze motion for relief from stay filed by Clune Construction	0.20	\$145.00
	SMG	Review Clune motion for relief from stay	0.20	\$125.00
	SDP	Analyze correspondence from M. Smith re Clune Construction relief from stay motion	0.10	\$37.50
10/30/2018	JIG	Legal research re automatic stay lift requests	2.20	\$1,815.00
	JIG	Draft limited objection to Dutcher RFS motion	2.00	\$1,650.00
	JIG	Draft proposed form of order re Dutcher RFS motion	0.70	\$577.50
	JIG	Draft A. Agam declaration in support of limited objection	0.40	\$330.00
10/31/2018	JIG	Analyze email correspondence re Dutcher issues	0.30	\$247.50
Professional Services Rendered			20.70	\$16,538.00

For Services Rendered Through 10/31/2018

In Reference To: Executory Contracts/Unexpired Leases

File No.: 2339-0017

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/1/2018	SMG	Review draft cure analysis	0.20	\$125.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/2/2018	SMG	Exchange e-mail correspondence with R. Poppiti re hearing on contract rejection motion	0.10	\$62.50
10/3/2018	SMG	Review lease termination contract and exchange e-mail correspondence with R. Smith re same	0.10	\$62.50
	SDP	Analyze correspondence from R. Smith re music licenses	0.10	\$37.50
	SDP	Analyze correspondence from R. Smith re music licenses	0.10	\$37.50
10/4/2018	MLT	Analyze objection to motion for rejection of executory contract (Bryce Campbell)	0.10	\$124.50
	SDP	Analyze music licenses and prepare summary	4.30	\$1,612.50
	JMW	Analyze Bryce Campbell opposition to contract rejection	0.20	\$145.00
	JMW	Analyze backup for reply re Bryce Campbell opposition	0.40	\$290.00
	SMG	Review draft cure analysis	0.20	\$125.00
10/5/2018	MLT	Analyze correspondence from A. Agam re termination agreements	0.10	\$124.50
	SDP	Analyze correspondence from M. Smith re B. Campbell objection to first omnibus rejection motion	0.10	\$37.50
10/8/2018	MLT	Revise cure language for order and notice	0.30	\$373.50
	SMG	Prepare reply in support of contract rejection motion	1.90	\$1,187.50
	MLT	Analyze updated cure schedule	0.30	\$373.50
	JMW	Analyze draft cure schedule	0.20	\$145.00
	MLT	Confer with J. Weiss re cure claims	0.30	\$373.50
	JMW	Confer with M. Tuchin re cure claims	0.30	\$217.50
	MLT	Call with FTI re P&R cure amounts	1.00	\$1,245.00
	MLT	Analyze correspondence from A. Agam and J. Weiss re cure claims	0.10	\$124.50
	JMW	Call with FTI regarding treatment of participation and residual cure amounts	1.00	\$725.00
	RJS	Call with FTI re treatment of P&R and cure amounts	1.00	\$600.00
	JDY	Call with FTI re P&R cure amount	1.00	\$750.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/9/2018	WLH	Analyze correspondence from A. Agam re cure issues re P&R claims	0.10	\$89.50
	RJS	Analyze revised cure notice	0.40	\$240.00
	SMG	Analyze correspondence from A. Agam and C. Jenkins re cure issues (multiple)	0.10	\$62.50
	JMW	Exchange e-mail correspondence with A. Agam, company re sending cure notices	0.20	\$145.00
	SMG	Call with M. Yoshimura and R. Smith re cure issues	0.20	\$125.00
	SMG	Exchange e-mail correspondence with M. Yoshimura and B. Zhang re cure issues	0.10	\$62.50
	JMW	Exchange e-mail correspondence with R. Zur re cure notices	0.10	\$72.50
	SMG	Exchange e-mail correspondence with DRC re cure notice issues (multiple)	0.20	\$125.00
10/10/2018	MLT	Analyze updated cure schedule	0.20	\$249.00
	JMW	Analyze updated cure chart	0.10	\$72.50
	MLT	Analyze correspondence from M. Yoshimura and A. Cohen re cure amounts	0.10	\$124.50
	JMW	Exchange e-mail correspondence M. Bolkin, A. Agam, C. Jenkins re cure notice scheduling of P&R amounts	0.40	\$290.00
10/11/2018	SMG	Revise cure notice	0.20	\$125.00
	MLT	Analyze updated cure schedule for music and asset vendor and others	0.20	\$249.00
	JMW	Analyze revised versions of cure notice for filing	0.20	\$145.00
	SMG	Exchange e-mail correspondence with I. Bambrick re cure issues (multiple)	0.20	\$125.00
	SMG	Exchange e-mail correspondence with C. Dickson (DRC) and B. Zhang re cure notice (multiple)	0.20	\$125.00
10/12/2018	JMW	Revise cure schedule for filing	1.80	\$1,305.00
	RJS	Analyze revised cure schedules (multiple turns)	0.90	\$540.00
	MLT	Analyze contract cure schedule and analyze correspondence from C. Jenkins re same	0.20	\$249.00
	MLT	Analyze Notice of Proposed Assumption and Assignment of Executory Contracts and Unexpired Leases	0.30	\$373.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze revised cure schedule	0.40	\$290.00
	JDY	Confer with R. Smith re cure amounts	0.30	\$225.00
	MLT	Confer with J. Weiss re cure claims issues	0.20	\$249.00
	JMW	Telephone conference with A. Agam, FTI, R. Poppiti, I. Bambrick, C. Dickson re cure notice and schedule	1.00	\$725.00
	JMW	Telephone conference with R. Poppiti, J. Yi, R. Smith re follow up to cure call with FTI	0.10	\$72.50
	RJS	Call with FTI, Young Conaway and the claims agent re cure notices	1.00	\$600.00
	RJS	Call with FTI re cure schedule	0.20	\$120.00
10/15/2018	SMG	Review revised cure schedule and exchange e-mail correspondence with M. Yoshimura and B. Zhang re same	0.20	\$125.00
	SMG	Call with M. Yoshimura and B. Zhang re supplemental cure notice	0.10	\$62.50
10/16/2018	SMG	Prepare cure response tracker	0.30	\$187.50
	JDY	Review and analyze cure schedule	0.40	\$300.00
	JMW	Analyze cure information request from Digital Cinema	0.20	\$145.00
	JMW	Analyze cure information request from Endgame	0.20	\$145.00
	SMG	Exchange e-mail correspondence with cure working group re Digital Cinema cure response	0.10	\$62.50
	SMG	Review correspondence from I. Gostin (Digital Cinema) re cure issues	0.10	\$62.50
10/17/2018	RJS	Analyze cure schedules	0.80	\$480.00
	SMG	Review American Federation of Musicians cure response and update cure tracker	0.20	\$125.00
	SMG	Review Endgame cure response and update cure tracker	0.20	\$125.00
	SMG	Exchange e-mail correspondence with B. Zhang re cure notice supplement	0.10	\$62.50
	SMG	Exchange e-mail correspondence with working group re cure responses	0.10	\$62.50
	SMG	Call with B. Zhang re supplemental cure schedule	0.30	\$187.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Exchange e-mail correspondence with B. Zhang re supplemental cure schedule	0.10	\$62.50
	JMW	Exchange correspondence with various counterparties (Spotlight, Endgame, Musicians Fund) re cure resolution requests	0.40	\$290.00
10/18/2018	SDP	Revise cure response tracking sheet	0.30	\$112.50
	JMW	Analyze P&R accounting material for transmittal to Endgame	0.20	\$145.00
	SMG	Review Spotlight cure response and update tracker	0.20	\$125.00
	SDP	Exchange e-mail correspondence with S. Gurvitz re cure response tracking sheet	0.20	\$75.00
	JMW	Confer with J. Yi re new language to address buyer concern re excluding contracts	0.30	\$217.50
	SMG	Exchange e-mail correspondence with cure working group re cure responses (multiple)	0.20	\$125.00
	JMW	Exchange e-mail correspondence with A. Parlen (Spotlight) re cure notice	0.10	\$72.50
10/19/2018	JMW	Exchange e-mail correspondence with cure working group re Spotlight expedited audit	0.10	\$72.50
	SMG	Exchange e-mail correspondence with B. Zhang re music license cure issues	0.10	\$62.50
	JMW	Prepare correspondence to A. Parlen re Spotlight expedited audit	0.10	\$72.50
10/21/2018	JMW	Analyze correspondence from M. Bolkin re transmittal of data to guilds re audits	0.10	\$72.50
10/22/2018	SMG	Update cure response tracker re Digital Cinema invoice payment status	0.10	\$62.50
	SMG	Exchange e-mail correspondence with C. Jenkins re Digital Cinema invoice payment status	0.10	\$62.50
	SMG	Exchange e-mail correspondence with C. Jenkins re Dolphin Max Steel Holdings	0.10	\$62.50
	SMG	Analyze correspondence from M. Houston re Good Films Enterprise and update cure response tracker	0.20	\$125.00
	SMG	Exchange e-mail correspondence with I. Gostin re Digital Cinema cure response (multiple)	0.20	\$125.00
10/23/2018	SMG	Update cure response tracker re Dolphin Films cure response	0.20	\$125.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Review and revise notice of amended cure schedule	0.20	\$125.00
	JDY	Review and analyze email from Reed Smith re City of Lies contracts	0.20	\$150.00
	MLT	Analyze Redrover motion to compel assumption or rejection	0.30	\$373.50
	JMW	Analyze RedRover motion to compel rejection of contracts	0.20	\$145.00
	WLH	Analyze Redrover motion to compel assumption or rejection of its contracts	0.20	\$179.00
	SMG	Review cure response from Awesomeness Distribution, LLC and update tracker re same	0.20	\$125.00
	SMG	Review Redrover motion to compel assumption or rejection	0.20	\$125.00
	SMG	Review revised draft of notice of amended cure schedule and exchange e-mail correspondence with I. Bambrick re same	0.20	\$125.00
	SMG	Exchange e-mail correspondence with C. Jenkins re cure response tracker and American Federation of Musicians cure issues	0.10	\$62.50
	SDP	Analyze correspondence from M. Smith re Redrover motion to compel assumption/rejection	0.10	\$37.50
	SMG	Exchange e-mail correspondence with I. Bambrick re notice of amended cure schedule	0.10	\$62.50
	JMW	Exchange e-mail correspondence with K. Owens re Endgame agreements	0.10	\$72.50
10/24/2018	SMG	Prepare memo re Endgame contracts	0.70	\$437.50
	JMW	Telephone conference with FTI and J. Yi and R. Smith re Endgame pre-call	0.30	\$217.50
	JMW	Pre-call with FTI, J. Yi, R. Smith re preparation for call with lenders and UCC re Endgame agreements	0.50	\$362.50
	JMW	Call with A. Agam re follow up to call with lender and committee advisors	0.10	\$72.50
	SMG	Call with J. Weiss, R. Smith, J. Yi, C. Jenkins, and J. Fradlin re Endgame contracts	0.30	\$187.50
	SMG	Exchange e-mail correspondence with B. Zhang re amended cure schedule (multiple)	0.20	\$125.00
	SMG	Call with J. Weiss, R. Smith, J. Yi, and C. Jenkins re Endgame contracts	0.50	\$312.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	RJS	Call with lender group, UCC and FTI re APA Endgame issues	1.60	\$960.00
	RJS	Call with Venable re cure objections	0.60	\$360.00
	JDY	Call with advisors for lender group, UCC and FTI re APA Endgame issues	1.60	\$1,200.00
	JDY	Call with Venable re cure objections for Endgame contracts	0.60	\$450.00
	JMW	Telephone conference with K. Owens (Endgame), FTI, J. Fradlin, J. Yi, R. Smith re Endgame assumption notice	0.60	\$435.00
	JMW	Call with lender and committee advisors and with FTI regarding APA Endgame issues	1.10	\$797.50
10/25/2018	MLT	Analyze proof of claim of Stampede Post-Productions Inc re resolution of cure claim	0.10	\$124.50
	SMG	Review correspondence from M. Bolkin and C. Jenkins re Spotlight audit (multiple) and update tracker re same	0.20	\$125.00
	SMG	Analyze Before I Fall accounting statement and correspondence from C. Jenkins and M. Bolkin re same	0.10	\$62.50
	SMG	Analyze 9/5 statements re Endgame P&A for Snowden, Gunman, and Haunted House 2 and correspondence from C. Jenkins re same	0.10	\$62.50
	JMW	Telephone conference with J. Yi re pre-call to call with FTI regarding Endgame contract assumption under APA	0.20	\$145.00
	MLT	Analyze correspondence from C. Jenkins re Endgame analysis	0.10	\$124.50
	SMG	Exchange e-mail correspondence with C. Jenkins and B. Zhang re AMF cure issues	0.10	\$62.50
	SMG	Follow up emails to C. Jenkins re Machete Kills cure	0.10	\$62.50
	SMG	Exchange e-mail correspondence with M. Yoshimura and B. Zhang re Universal contract	0.10	\$62.50
	SMG	Exchange e-mail correspondence with B. Zhang re amended cure schedule timing	0.10	\$62.50
	RJS	Exchange email correspondence with FTI re amended cure notices	0.20	\$120.00
	MLT	Telephone conference with C. Young re cure claim of Stampede Post Productions Inc	0.10	\$124.50
	MLT	Exchange e-mail correspondence with C. Young and A. Agam re Stampede Post-Productions Inc cure claim	0.10	\$124.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Analyze correspondence from M. Sharf re additional questions on assumed contracts list	0.10	\$72.50
	JMW	Analyze correspondence from J. Springwater re questions on assumed contracts list	0.10	\$72.50
	JMW	Analyze correspondence from K. Owens re follow up questions re Endgame contract treatment	0.10	\$72.50
	SMG	Exchange e-mail correspondence with M. Sharf re AMF cure issues	0.10	\$62.50
	SMG	Follow up email to M. Sharf re Machete Kills cure	0.10	\$62.50
	SMG	Call with J. Springwater re Universal cures and contract	0.20	\$125.00
	SMG	Exchange e-mail correspondence with J. Springwater re Universal contract issues and cure schedule revisions	0.20	\$125.00
10/26/2018	SMG	Update cure response tracker re Universal cure issues	0.20	\$125.00
	SMG	Update cure response tracker re AMF cure issues	0.20	\$125.00
	SMG	Analyze Showtime cure response and update tracker re same	0.20	\$125.00
	SMG	Analyze cure response from Stampede and update tracker re same	0.20	\$125.00
	JMW	Exchange e-mail correspondence with C. Jenkins, A. Agam re filing of notice of amended cure amounts	0.20	\$145.00
	SMG	Exchange e-mail correspondence with J. Fradlin, C. Jenkins, B. Zhang, and M. Yoshimura re Universal inquiry re nondebtor affiliates	0.10	\$62.50
	SMG	Exchange e-mail correspondence with B. Zhang re amended cure schedule re Show Dogs	0.10	\$62.50
	SMG	Exchange e-mail correspondence with cure working group re Cinemark cure response	0.10	\$62.50
	SMG	Exchange e-mail correspondence with J. Fradlin re nondebtor affiliates and follow up with J. Springwater re Universal inquiry re same	0.10	\$62.50
	SMG	Exchange e-mail correspondence with B. Zhang re updated cure response tracker and related issues	0.10	\$62.50
	SMG	Analyze correspondence from B. Zhang and A. Agam re Endgame cure reconciliation (multiple)	0.20	\$125.00
	MLT	Analyze correspondence from L. Jacobson re Showtime Networks agreements	0.10	\$124.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	JMW	Exchange e-mail correspondence with K. Owens re follow up issues to discuss after hearing	0.10	\$72.50
	JMW	Exchange e-mail correspondence with L. Jacobson (Showtime) re concerns on notice of contract assumption	0.10	\$72.50
	SMG	Exchange e-mail correspondence with J. Springwater re Universal cure issues (multiple)	0.20	\$125.00
	SMG	Exchange e-mail correspondence with M. Bolkin re AMF cure issues	0.20	\$125.00
	SMG	Exchange e-mail correspondence with M. Sharf re AMF cure issues	0.10	\$62.50
	SMG	Call and exchange e-mail correspondence with J. Springwater re cure objection deadline	0.20	\$125.00
	SMG	Call with S. Shah re Cinemark cure dispute	0.10	\$62.50
	SMG	Analyze correspondence from S. Shah re Cinemark cure issues and update cure response tracker re same	0.20	\$125.00
10/28/2018	JMW	Exchange e-mail correspondence with C. Jenkins re questions regarding amended notice of assumption and assignment	0.20	\$145.00
10/29/2018	JMW	Research re assignability of provider copyright licenses	1.30	\$942.50
	SMG	Research re response to motion to compel assumption or rejection	0.50	\$312.50
	JMW	Revise reply to objection of Bryce Campbell re contract rejection motion	1.60	\$1,160.00
	SMG	Prepare reply to cure response of Stampede and Cinemark	0.20	\$125.00
	SMG	Update cure schedule re Machete Kills, Side Effects, Cinemark, Stampede, and Universal	0.40	\$250.00
	RJS	Analyze schedule of output agreements by title	0.30	\$180.00
	RJS	Review and comment on amended cure notice	2.10	\$1,260.00
	WLH	Analyze summary of output deals	0.10	\$89.50
	JMW	Analyze response strategy re Redrover motion to compel	0.40	\$290.00
	SMG	Analyze Side Effects invoices and backup	0.20	\$125.00
	SMG	Review revised cure schedule from B. Zhang	0.20	\$125.00
	SMG	Exchange e-mail correspondence with M. Bolkin re Machete Kills cure issues (multiple)	0.20	\$125.00

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Exchange e-mail correspondence with C. Jenkins re Side Effects cure issues	0.10	\$62.50
	SMG	Exchange e-mail correspondence with cure working group re Cinemark cure issues	0.10	\$62.50
	SMG	Exchange e-mail correspondence with M. Bolkin re Side Effects cure issues (multiple)	0.20	\$125.00
	SMG	Call with B. Zhang re cure schedule revisions	0.10	\$62.50
	SMG	Exchange e-mail correspondence with R. Poppiti and I. Bambrick re cure notice and revisions	0.10	\$62.50
	JMW	Telephone conference with B. Campbell re his contract rejection objection	0.10	\$72.50
	SMG	Exchange e-mail correspondence with M. Sharf re Machete Kills cure issues (multiple)	0.20	\$125.00
	SMG	Exchange e-mail correspondence with J. Springwater re Hotel Artemis cure issue	0.10	\$62.50
	SMG	Exchange e-mail correspondence with M. Sharf re Side Effects cure issues	0.10	\$62.50
10/30/2018	SMG	Research re objection to Redrover motion to compel	1.00	\$625.00
	ADC	Revise disclosure schedules to reflect changes to cure notice schedule	1.10	\$577.50
	JMW	Revise reply in support of contract rejection motion	0.30	\$217.50
	SMG	Prepare objection to Redrover motion to compel	3.70	\$2,312.50
	JDY	Analyze emails re cure notices	0.20	\$150.00
	RJS	Analyze revised cure notice (multiple turns)	1.40	\$840.00
	MLT	Analyze Mocean Pictures, LLC objection to assignment and cure	0.10	\$124.50
	JMW	Analyze M. Ocean cure objection	0.20	\$145.00
	JMW	Analyze amended cure schedule (several versions)	1.10	\$797.50
	JMW	Analyze notice of filing of amended cure list	0.10	\$72.50
	WLH	Analyze correspondence re RedRover motion; conference with J. Weiss re same	0.10	\$89.50
	SMG	Review draft revised cure schedule from B. Zhang and prepare issues list re same	0.50	\$312.50

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<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Review revised draft of reply in support of rejection motion	0.20	\$125.00
	SMG	Review further revised cure schedule (second version) and prepare issues list re same	0.30	\$187.50
	SMG	Analyze M. Ocean cure objection and update tracker re same	0.30	\$187.50
	SMG	Review further revised cure schedule (third version)	0.20	\$125.00
	SMG	Review J. Rodan screenplay option contract and termination letter and update cure response tracker re same	0.20	\$125.00
	SMG	Review further revised cure schedule (fourth version) and exchange e-mail correspondence with I. Bambrick re same	0.20	\$125.00
	SMG	Review further revised cure schedule (fifth version)	0.20	\$125.00
	MLT	Confer with J. Weiss re cure negotiations	0.30	\$373.50
	JMW	Confer with M. Tuchin re cure negotiations	0.30	\$217.50
	SMG	Confer with W. Holt re objection to Redrover motion to compel	0.20	\$125.00
	JMW	Telephone conference with FTI, Young Conaway re amended cure schedule	0.30	\$217.50
	JMW	Telephone conference with FTI, Young Conaway, M. Bolkin re final changes to cure schedule	0.30	\$217.50
	JMW	Analyze correspondence from A. Agam re Redrover negotiations	0.10	\$72.50
	SMG	Exchange e-mail correspondence with C. Jenkins re Lakeshore payment of Cinemark invoice	0.10	\$62.50
	SMG	Exchange e-mail correspondence with B. Zhang re revised cure schedule and related issues	0.10	\$62.50
	SMG	Follow up emails with B. Zhang re further revised cure schedule (multiple)	0.20	\$125.00
	SMG	Exchange e-mail correspondence with B. Zhang re Lakeshore payment issue	0.10	\$62.50
	SMG	Exchange e-mail correspondence with B. Zhang re further revised cure schedule	0.10	\$62.50
	SMG	Exchange e-mail correspondence with J. Ellis and A. Agam re BLT Communications cure objection	0.10	\$62.50
	SMG	Call with J. Yi, R. Smith, A. Agam, and B. Zhang re cure issues	0.10	\$62.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Exchange e-mail correspondence with cure working group re M. Ocean cure response	0.10	\$62.50
	SMG	Call with cure working group re revised cure schedule	0.20	\$125.00
	SMG	Exchange e-mail correspondence with J. Fradlin re Rodan screenplay option	0.10	\$62.50
	SMG	Call with cure working group re revised cure schedule	0.30	\$187.50
	SDP	Analyze correspondence from M. Smith re mOcean Pictures objection to cure notice	0.10	\$37.50
	JMW	Telephone conference with I. Bambrick re Redrover motion to compel	0.10	\$72.50
	SMG	Call with J. Weiss and I. Bambrick re Redrover motion and cure issues	0.10	\$62.50
	SMG	Exchange e-mail correspondence with I. Bambrick re further revised cure schedule	0.10	\$62.50
	JDY	Exchange email correspondence with FTI re cure notices	0.20	\$150.00
	JMW	Telephone conference with A. Parlen re Spotlight cure dispute	0.30	\$217.50
	JMW	Exchange e-mail correspondence with A. Hiller re Redrover cure negotiation	0.10	\$72.50
	JMW	Exchange e-mail correspondence with A. Parlen re Spotlight cure negotiation	0.10	\$72.50
	SMG	Exchange e-mail correspondence with S. Shah re Cinemark cure issues	0.10	\$62.50
	SMG	Analyze correspondence from A. Hiller re Redrover cure response and update cure response tracker re same	0.20	\$125.00
	SMG	Exchange e-mail correspondence with J. Springwater re Universal cure issue	0.10	\$62.50
	SMG	Exchange e-mail correspondence with I. Gostin re revised cure schedule	0.10	\$62.50
	SMG	Exchange e-mail correspondence with S. Shivani re revised cure schedule	0.10	\$62.50
	SMG	Call and email with M. Rogal re J. Rodan screenplay option	0.10	\$62.50
10/31/2018	SMG	Research re objection to Redrover motion to compel	1.20	\$750.00
	WLH	Revise draft opposition to RedRover motion to compel rejection	0.70	\$626.50

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
	SMG	Prepare objection to Redrover motion to compel	0.90	\$562.50
	ADC	Review debtor's vendor contracts to confirm contents of schedules	0.70	\$367.50
	MLT	Analyze Notice of Filing of Contracts with Amended Cure Amounts	0.10	\$124.50
	MLT	Analyze Reply in Support of Rejection of Bryce Campbell contract	0.10	\$124.50
	JMW	Analyze and move forward numerous cure amount disputes, including re AFM	0.80	\$580.00
	JMW	Analyze draft opposition to Redrover motion to compel	0.30	\$217.50
	SMG	Analyze Fullscreen cure response and update tracker re same	0.20	\$125.00
	SMG	Analyze Machete Kills documentation from M. Sharf and exchange e-mail correspondence with M. Bolkin re same	0.20	\$125.00
	SMG	Exchange e-mail correspondence with A. Agam re Redrover motion to compel	0.10	\$62.50
	SMG	Exchange e-mail correspondence with J. Fradlin re Machete Kills and AFM issues	0.20	\$125.00
	SMG	Exchange e-mail correspondence with J. Ellis and B. Zhang re Senut Music cure response re Hotel Artemis	0.20	\$125.00
	WLH	Exchange e-mail correspondence with FTI team re Showtime email re Section 365(n) (numerous)	0.30	\$268.50
	JMW	Exchange e-mail correspondence with R. Zur re cure objection deadline	0.10	\$72.50
	JMW	Exchange e-mail correspondence with B. Campbell re reply to his objection	0.10	\$72.50
	SMG	Exchange e-mail correspondence with M. Sharf re Machete Kills (multiple)	0.10	\$62.50
Professional Services Rendered			77.20	\$52,436.00

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For Services Rendered Through 10/31/2018

In Reference To: Plan/Disclosure Statement

File No.: 2339-0018

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/9/2018	MLT	Confer with J. Weiss re post-sale case strategy	0.20	\$249.00
	JMW	Confer with M. Tuchin re post-sale case strategy	0.20	\$145.00
Professional Services Rendered			<u>0.40</u>	<u>\$394.00</u>

For Services Rendered Through 10/31/2018

In Reference To: Non-Working Travel

File No.: 2339-0020

Professional Services

<u>Date</u>	<u>Init</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
10/1/2018	WLH	Travel from Los Angeles to Wilmington	1.20	\$1,074.00
	WLH	Travel from Los Angeles to Wilmington	1.20	No Charge
10/2/2018	WLH	Return travel from Wilmington to Los Angeles	3.30	\$2,953.50
	WLH	Return travel from Wilmington to Los Angeles	3.30	No Charge
10/27/2018	JMW	One-half non working travel time to Los Angeles from 341(a) and hearing	3.80	\$2,755.00
	JMW	One-half non working travel time to Los Angeles from 341(a) and hearing	3.80	No Charge
Professional Services Rendered			<u>16.60</u>	<u>\$6,782.50</u>

Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Argiropoulos, Maria S	0.30	0.00	No Charge

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Argiropoulos, Maria S	11.40	895.00	\$10,203.00
Carlisle, Ashley Danielle	46.90	525.00	\$24,622.50
Pearson, Shanda D.	2.10	0.00	No Charge
Pearson, Shanda D.	15.40	375.00	\$5,775.00
Gurule, Julian I.	3.60	0.00	No Charge
Gurule, Julian I.	41.10	825.00	\$33,907.50
Gurvitz, Sasha M	0.30	0.00	No Charge
Gurvitz, Sasha M	59.30	625.00	\$37,062.50
Holt, Whitman L.	5.30	0.00	No Charge
Holt, Whitman L.	61.20	895.00	\$54,774.00
Kidder, Samuel M	4.60	675.00	\$3,105.00
Pfister, Robert J.	1.20	995.00	\$1,194.00
Smith, Robert J.	161.00	600.00	\$96,600.00
Tuchin, Michael L.	0.60	0.00	No Charge
Tuchin, Michael L.	65.20	1245.00	\$81,174.00
Weiss, Jonathan M.	6.60	0.00	No Charge
Weiss, Jonathan M.	146.50	725.00	\$106,212.50
Yi, Justin D.	119.20	750.00	\$89,400.00
	<u>751.80</u>		<u>\$544,030.00</u>

Total fees and expenses incurred

\$551,043.30

EXHIBIT B

EXHIBIT B

(Itemized expenses for the period October 1, 2018 through October 31, 2018)

Date	Expense	Amount	Description	Travel Purpose	Invoice No.
10/04/2018	Travel	\$1,313.00	Airfare from LAX to PHL on 10/01/18 for W. Holt	10/2/18 Hearing	16755
10/04/2018	Travel	\$1,312.20	Airfare from PHL to LAX on 10/02/18 for W. Holt	10/2/18 Hearing	16755
10/04/2018	Travel	\$298.90	Hotel on 10/01/18 thru 10/02/18 for W. Holt	10/2/18 Hearing	16755
10/04/2018	Travel	\$192.00	Transportation to/from LAX on 10/01/18 & 10/02/18 for W. Holt	10/2/18 Hearing	16755
10/04/2018	Travel	\$306.25	Transportation from PHL to Hotel on 09/06/18 for W. Holt, J. Weiss, and A. Agam	9/7/18 Hearing	16755
10/18/2018	Telephone	\$162.00	Telephone Conference Service		16755
10/30/2018	Travel	\$657.80	Hotel on 10/24/18 thru 10/26/18 for J. Weiss	10/26/18 Hearing	16755
10/30/2018	Travel	\$656.50	Airfare from LAX to PHL on 10/23/18 for J. Weiss	10/26/18 Hearing	16755
10/30/2018	Travel	\$69.00	Transportation to airport on 10/27/18 for J. Weiss	10/26/18 Hearing	16755
10/30/2018	Travel	\$339.10	Airfare from JFK to LAX on 10/27/18 for J. Weiss	10/26/18 Hearing	16755
10/30/2018	Travel	\$75.34	Transportation from LAX on 10/28/18 for J. Weiss	10/26/18 Hearing	16755
10/30/2018	Travel	\$3.00	Meal on 10/25/18 for J. Weiss		16755
10/31/2018	Court Fees	\$37.00	CourtCall fee to telephonically appear on 10/09/18 for J. Weiss		16755
10/31/2018	Online Research	\$11.27	Lexis - October 2018		16755
10/31/2018	Online Research	\$25.10	Pacer - October 2018		16755
10/31/2018	Online Research	\$1,554.84	Westlaw - October 2018		16755
Total:		\$7,013.30			