

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

Ref. Docket Nos. 9, 160, 239, 256, & 394

**NOTICE OF FILING OF *SECOND REVISED* PROPOSED
STALKING HORSE SALE ORDER**

PLEASE TAKE FURTHER NOTICE that, on October 31, 2018, the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”) filed the *Notice of Filing of Proposed Stalking Horse Sale Order* [Docket No. 256] (the “Notice of Stalking Horse Sale Order”).² Attached to the Notice of Stalking Horse Sale Order as Exhibit 1 was the Proposed Stalking Horse Sale Order.

PLEASE TAKE FURTHER NOTICE that, on November 20, 2018, the Debtors filed the *Notice of Filing of Revised Proposed Stalking Horse Sale Order* [Docket No. 394] (the “Notice of Revised Stalking Horse Sale Order”). Attached to the Notice of Revised Stalking Horse Sale Order as Exhibit A was a comparison of a revised Proposed Stalking Horse Sale Order (the “Revised Proposed Stalking Horse Sale Order”) marked against the Proposed Stalking Horse Sale Order.

PLEASE TAKE FURTHER NOTICE that, since the filing of the Notice of Revised Stalking Horse Sale Order, the Debtors, in consultation with the Stalking Horse Bidder and other parties, have made certain revisions to the Revised Proposed Stalking Horse Sale Order (the “Second Revised Proposed Stalking Horse Sale Order”). Attached hereto as **Exhibit A** is a comparison of the Second Revised Proposed Stalking Horse Sale Order marked against the Revised Proposed Stalking Horse Sale Order.

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 1800 Century Park East, Suite 600, Los Angeles, California 90067.

² Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Notice of Stalking Horse Sale Order.

PLEASE TAKE FURTHER NOTICE that the Second Revised Proposed Stalking Horse Sale Order remains subject to continuing review and negotiation by and among the Debtors, the Stalking Horse Bidder, and other interested parties. As such, the Debtors reserve all rights to further revise the Second Revised Proposed Stalking Horse Sale Order at or prior to the Sale Hearing.

Dated: December 12, 2018

/s/ Robert F. Poppiti, Jr.

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