

**EXHIBIT A**

An AST Company

December 10, 2018

Open Road Films, LLC  
Attn: Amir Agam, CRO  
2049 Century Park East 4th Floor  
Los Angeles CA 90067

**Re: Open Road Films LLC ("ORF") - 11 U.S.C. § 327 Fees and Expenses**

**Invoice # : 2400 – 03**

For Professional Services: November 1, through November 30, 2018

<b>Current Charges:</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Andrew Logan Senior Bankruptcy Consultant	0.8	175.00	\$140.00
Roland Tomforde Senior Bankruptcy Consultant	0.2	175.00	\$35.00
Nora Morales Case Manager	1.4	140.00	\$196.00
Total Hours & Fees	<u>2.40</u>		<u>\$371.00</u>
Less 20% Holdback on Fees			<74.20>
Subtotal of Fees			296.80
Expenses			0.00
<b>Total Amount Due</b>			<b><u>\$296.80</u></b>

You may make your check payable to Donlin, Recano & Company, Inc. and forward it to the address below or, if you prefer, you may wire payment as per the following instructions:

Account Name: Donlin, Recano & Company, Inc.  
Account #: 590872834  
Bank Name: HSBC Bank USA  
452 Fifth Avenue  
New York, NY 10038  
ABA #: 021 001 088

Feel free to call if you have any questions or are in need of further information. Best regards.

Sincerely,



Nellwyn Voorhies  
Executive Director

Enclosures  
2400

cc:

**DONLIN, RECANO & COMPANY, INC. ("DRC")  
Open Road Films, LLC, et al. Vote/SOFA ("ORFVOTE")  
Invoice # 3 – November 1, through November 30, 2018**

**I. CONSULTING FEES (SEE EXHIBIT A FOR DETAILS)**

1.0 hours @ \$175.00/hour	175.00	
1.4 hours @ \$140.00/hour	<u>196.00</u>	
<b>SUB TOTAL - Consulting Fees</b>		<b>371.00</b>

**II. OUT OF POCKET EXPENSES**

None required during November 1, through November 30, 2018	<u>0.00</u>	
<b>SUB TOTAL - Out of Pocket Expenses</b>		<b><u>0.00</u></b>
<b>TOTAL CHARGES – November 1, through November 30, 2018</b>		<b>\$371.00</b>
<b>Less: 20% Holdback on Fees</b>		<b><u>&lt;74.20&gt;</u></b>
<b>AMOUNT DUE</b>		<b>\$296.80</b>

**DONLIN, RECANO & COMPANY, INC. ("DRC")**  
**Open Road Films, LLC, et al. Vote/SOFA ("ORFVOTE")**  
**Invoice # 3 – November 1, through November 30, 2018**

**Summary of Charges by Activity**

Fee Statement and Application Preparation	<u>2.4</u> hours	<u>\$371.00</u>
<b>Total</b>	<b>2.4</b>	<b>\$371.00</b>

Invoice # : 2400 - 003 - November 1, through November 30, 2018

<u>Date</u>	<u>User</u>	<u>Activity - Fee Statement and Application Preparation</u>	<u>Hours</u>	<u>Rate</u>	<u>Charges</u>
11-26	A. Logan	Begin review and revisions to DRC's 1st monthly fee statement.	0.4	175.00	70.00
11-26	N. Morales	Draft and finalize DRC 1st Monthly Fee Statement and forward same for approval.	1.4	140.00	196.00
11-27	A. Logan	Finalize review and changes to DRC's 1st monthly fee statement and prepare for court filing.	0.4	175.00	70.00
11-28	R. Tomforde	Prepared fee application.	<u>0.2</u>	175.00	35.00
TOTAL HOURS – November 1, through November 30, 2018					<u>2.4</u>
TOTAL CHARGES					<u>\$371.00</u>

**EXHIBIT B**

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF DELAWARE**

In re

OPEN ROAD FILMS, LLC, a Delaware  
limited liability company, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

**CERTIFICATION OF ROLAND TOMFORDE**

I, Roland Tomforde, verify as follows:

1. I am Chief Operating Officer of Donlin, Recano & Company, Inc., (“DRC”) the administrative agent for the above-captioned debtors and debtors in possession (collectively, the “Debtors”), in the above-captioned matter and submit this Certification in connection with the application of DRC for the second monthly allowance for services rendered to the Debtors during the period November 1, 2018 through November 30, 2018 (the “Application”).

2. In compliance with the Title 18 U.S.C. § 155 and the Rules of this Court, neither I nor anyone of DRC has entered into any agreement, written or oral, express or implied, with the Debtors, any creditor, or any other party in interest, nor any attorney for such person, for the purpose of fixing the amount of any of the fees or other compensation to be allowed out of or paid from the assets of the Debtors other than in accordance with the compensation provisions of the Bankruptcy Code and Rules.

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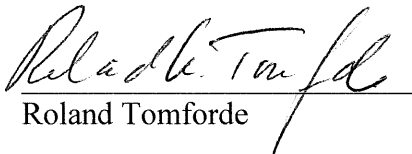
<sup>1</sup> The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address is 1800 Century Park East, Suite 600, Los Angeles, CA 90067.

3. In accordance with Section 504 of the Bankruptcy Code, no agreement or understanding exists between me, DRC or any of our personnel, on the one hand, and any other person, on the other hand, for the division of such compensation as DRC may receive from the Debtors herein, nor will I nor any officer, director or staff of DRC make any division of fees prohibited by Section 504 of the Bankruptcy Code.

4. I have reviewed the requirements of Local Rule 2016-2, and the Application complies with it. To the extent that DRC's policies or customary changes vary from those permitted by Local Rule 2016-2, the policies and changes set by Rule 2016-2 have been used.

Pursuant to 28 U.S.C. § 1746, I certify under penalty of perjury that the foregoing statements are true and correct to the best of my knowledge, information, and belief.

Dated: December 12, 2018

  
Roland Tomforde