

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re

OPEN ROAD FILMS, LLC, a Delaware
limited liability company, *et al.*,¹

Debtors.

Chapter 11

Case No.: 18-12012 (LSS)

(Jointly Administered)

Ref. Docket No. 300, 330, 360, 384, 404, 416 & 432

**NOTICE OF FURTHER EXTENSION OF
DESIGNATION CUT-OFF DATE**

PLEASE TAKE NOTICE that, on December 10, 2018, the above-captioned debtors and debtors in possession (the “Debtors”) filed the *Notice of Further Extension of Designation Cut-Off Date* [Docket No. 432] (the “Designation Extension Notice”) that extended the Designation Cut-Off Date² under the Stalking Horse Agreement from December 10, 2018 at 5:00 p.m. (ET), until December 12, 2018 at 5:00 p.m. (ET), (i) for all Available Contracts that are not identified on the Schedule of Assumed Contracts (as defined in the *Notice of (I) Filing of (A) Fourth Schedule of Purchased Titles and (B) Stalking Horse Bidder’s Third Schedule of Available Contracts Designated as Assumed Contracts, and (II) Further Extension of Designation Cut-Off Date* [Docket No. 404] (the “Third Designation Notice”)) and (ii) for the Contracts containing the Title Rights for the bracketed titles on the Fourth Schedule 1.1(b) (as defined in the Third Designation Notice) (the “Designation Extension Contracts”). The Designation Cut-Off Date had previously been extended several times by the agreement of the Debtors and the Stalking Horse Bidder. *See* Docket Nos. 300, 330, 360, 384, 404 & 416.

PLEASE TAKE FURTHER NOTICE that, subsequent to the filing of the Designation Extension Notice, the Debtors and the Stalking Horse Bidder again extended the Designation Cut-Off Date under the Stalking Horse Agreement from December 12, 2018 at 5:00 p.m. (ET) until December 17, 2018 at 5:00 p.m. (ET) for the Designation Extension Contracts.

¹ The Debtors and the last four digits of their respective federal taxpayer identification numbers are as follows: Open Road Films, LLC (4435-Del.); Open Road Releasing, LLC (4736-Del.); OR Productions LLC (5873-Del.); Briarcliff LLC (7304-Del.); Open Road International LLC (4109-Del.); and Empire Productions LLC (9375-Del.). The Debtors’ address 1800 Century Park East, Suite 600, Los Angeles, CA 90067

² On October 23, 2018, the Debtors and OR Acquisition Co, LLC (the “Stalking Horse Bidder”) entered into that certain Asset Purchase Agreement, dated as of October 23, 2018 (the “Stalking Horse Agreement”), for the sale of substantially all of the Debtors’ assets. The Stalking Horse Agreement is attached to the *Notice of Filing of (I) Stalking Horse Agreement, (II) Summary of Proposed Bid Protections, and (III) Summary of Proposed Amendments to Bid Procedures Order* [Docket No. 216]. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Stalking Horse Agreement.

Dated: December 13, 2018

/s/ Shane M. Reil

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